
Primo VE January 2021 Release Notes

February Sneak Peek

- Custom Scopes for Other Institutions' External Data Sources – create custom scopes that allow you to search another institution's external data source
 - Allow users to view holdings/items of other institutions in addition to the View It in the Full Record
-

Features

Improved Summary Holdings Display

January 2021

Previously, the Get It (or Get It Other) - Locations screen displayed partial holdings information for a location and required you to open the location's items to see its complete holdings information. When enabled, this enhancement allows you to view the complete holdings information in the Locations screen by selecting **View more**.

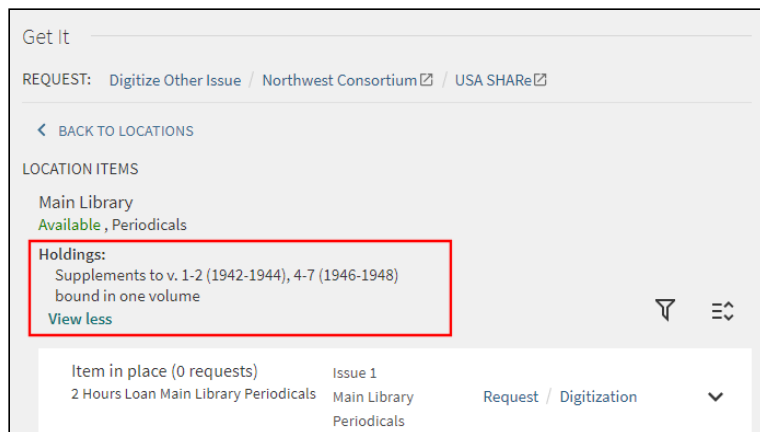


Locations Page - Partial Holdings Information Shown

Note

If a title is held at more than 10 locations, its summary holdings information will not appear on the Locations page, but it will appear on the Location Items page.

When this functionality is enabled, you will continue to see the holdings information in the Location Items screen, but you will now have the ability to see partial and complete holdings information by selecting **View less** or **View more**, respectively.



Location Items Page - Complete Holdings Information Shown

Configuration Options

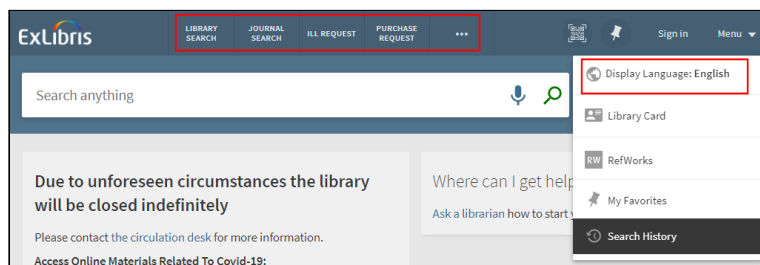
By default, the Locations screen under Get It and Get It Other displays a snippet of the location's holdings information. To allow users to view a location's complete holdings information on the Locations screen, you will need to set the new **holdings_fields_display_in_locations_list_view** parameter to **true** in the Discovery Customer Settings mapping table ([Configuration Menu > Discovery > Other > Customer Settings](#)).

For information on how to configure additional holdings information, see [Configuring Holdings Display Fields for Primo VE](#).

Support Main Menu Links per Language

January 2021

Previously, you could translate only the labels for the Main Menu links that appear at the top of each page in the UI. With this enhancement, you can also configure a separate URL for each language, which links users to language-specific page.



Language-Specific Links in the Main Menu

Configuration Options

To support this functionality, the Globe icon has been added to the Edit Menu Link page ([Configuration Menu > Discovery > Display Configuration > Configure Views > edit view > Links Menu tab](#)) to allow you to assign a different URL for each language. Note that this option is not provided or necessary for the out-of-the-box links.

URL Configuration per Language

Custom Scopes for Other Institutions' Locations

January 2021

For consortia, you can now create custom scopes that allow you to search other institution's records at the location level.

Configuration Options

To support this functionality, the **Other Institution Locations** option has been added to the Define a Custom Scope page (see [Defining a Local Data Scope](#) for more details).

Custom Scopes for Other Institution's Locations

Support FRBR / Dedup for External Data Sources

January 2021

You can now create rules for external data sources that prevent groups of records from being Deduped/FRBRized so that

they are not made redundant or grouped during discovery. For each rule you can decide whether to suppress the records from both the Dedup and FRBR processes or to suppress the records just from the Dedup process. For each rule, you specify a maximum of two conditions for suppression.

Configuration Options

To support this functionality, the **Inventory: External Data Source** condition has been added to the Define a Suppress Rule page (**Configuration Menu > Discovery > Other > Suppress Dedup/FRBR**). For more information, see [Suppressing Groups of Records from Dedup/FRBR for Primo VE](#).

The screenshot shows the 'Define a Suppress Rule' interface. It has a 'Cancel' button and a 'Save' button. The 'Suppression Rule Details' section includes fields for 'Code', 'Name', and 'Description', and a 'Suppress' section with radio buttons for 'Dedup and FRBR' and 'Dedup'. The 'Suppress Conditions' section has an 'Add a Condition' button. A modal is open over the 'Add a Condition' button, titled 'Up to 2 conditions can be defined'. The modal contains fields for 'Fields' (with 'Inventory: External Data Source' selected), 'Operator' (with 'Equals' selected), and 'Value' (with 'DC' selected). There is an 'Add' button at the bottom of the modal.

Define a Suppression Condition for an External Data Source

Central Definition for Hiding Resource Sharing Button – Based on Institutions Location List

January 2021

For consortia only, this enhancement allows you to prevent patrons from requesting items from a location in a member's library that has been designated for rare collections. When enabled from the Network Zone, the Resource Sharing Request option will be hidden from view for collections that are held at the designated location.

Configuration Options

The Resource Sharing Restriction Rules page (**Configuration Menu > Discovery > GetIt Configuration > Resource Sharing Restrictions Rules**) has been added to the Network Zone institution to configure each location that has been designated to hold rare collections. After you have configured a location (which includes member institution, library, location of rare books), you must distribute the location to all members in your consortium. For more information, see [Configuring Resource Sharing Restriction Rules for Primo VE](#).

Resource Sharing Restriction Rules				Back	Distribute
1 - 1 of 1				Add	
Institution	Library	Location	Updated by		
1 University of Knowledge	Rare Books Library (RARE)	Rare Book Collection	exl_mpl		

Resource Sharing Restriction Rules Page

Ongoing Accessibility Improvements (January)

January 2021

As part of our continuous effort to comply with Web Content Accessibility Guidelines 2.1 Level AA, we have consulted with an external accessibility company, resolved many issues this release, and are expected to resolve more issues in the upcoming releases. To help track these improvements, you can review the attached list of [Resolved Accessibility Issues](#).

Additional Enhancements

- January 2021**

The following out-of-the-box conversions were added to support Arabic and Farsi diacritics in searches:

```
0627 0622 # ٱ TO ا Arabic Alif conversion
0623 0622 # ا TO ا Arabic Alif conversion
0625 0622 # ا TO ا Arabic Alif conversion
0649 0626 # ى TO ى Arabic ya conversion
064A 0626 # ى TO ى Arabic ya conversion
0647 06C0 # ؟ TO ٥ Arabic Ta Marbuta conversion
0629 06C0 # ٥ TO ٥ Arabic Ta Marbuta conversion
0642 06A8 # ؟ TO ق Arabic Kaf conversion
0648 0624 # ُ TO و Arabic Wow conversion
062C 0686 # ڄ TO ج Arabic conversion
0628 067E # ڀ TO ڀ Arabic conversion
0643 06AF # گ TO ک Arabic conversion
0632 0698 # ڙ TO ز Arabic conversion
0641 06A4 # ف TO ف Arabic conversion
```

- January 2021 SF: 00580668**

Improvements have been made to the handling of bi-directional text, which is necessary when records contain text with mixed directionality, such as with English (LTR) and Hebrew (RTL). For more details, see [Handling Bidirectional Text in Display Fields](#).

- January 2021**

For Israeli customers only, upgraded Melingo, which is the Hebrew search plug-in. This change will go into effect when the semi-annual indexing, which is scheduled for January, has completed.

Resolved Issues

- January 2021 SF: 632229,659823**

When searching with a boolean operator (AND / OR) and your search terms contain unbalanced quotation marks,

search results included the word **null**. This has been fixed.

- **January 2021 SF: 796340,807177**
After adding a second language to the Institution Language mapping table, the Multi-lingual Configuration page is still not accessible in discovery. This has been fixed.
- **January 2021 SF: 725406**
Sorting is impacted by half-width or full-width space character difference. This has been fixed.
- **January 2021 SF: 727735,889899,890217**
License terms configured in NZ do not display in Primo VE. This has been fixed.
- **January 2021 SF: 662204,797736,821047**
Non-filing words are not removed from search sort title for UNIMARC records. This has been fixed.
- **January 2021 SF: 834939**
Advanced search for Dataset resource type partially works. This has been fixed.
- **January 2021 SF: 821603,865846**
Permalink of record in FRBR/Dedup group results in an empty View It or Get It section on record's Full Display page. This has been fixed.
- **January 2021 SF: 845230**
Links for public notes are not working as expected in View it for some browsers. This has been fixed.
- **January 2021 SF: 857593,859002,860824,863546,870048,879169,881396,886856,889641,891789**
GES links are not displaying in Get It. This has been fixed.
- **January 2021 SF: 543568,742799**
Facet values with diacritics are not displaying in alphabetical order. This has been fixed.
- **January 2021 SF: 869233,872086,876756,882143,884297,885839,877889,879341,893555,901984,903103**
Users could not see Deduped records when searching specific titles in Primo VE. This has been fixed.
- **January 2021 SF: 723486**
Semicolons added through normalizations rules were not displayed in the record's details. This has been fixed.
- **January 2021 SF: 890408**
The year was not exported to Mendeley. This has been fixed.
- **January 2021 SF: 893322**
The color of the availability status text on Holdings and Brief Results did not change to gray when the item was not available. This has been fixed.
- **January 2021 SF: 885449**
When exporting records to RIS format, the TY tag was not first. This has been fixed. In addition, new mappings of risType were added: ElectronicBooks / book, PrintBooks / book.
- **January 2021 SF: 892650,898049**
The placeholder for location {1} in calculated availability display text value for code 'delivery.code.unavailable' is no longer working after November 2020 Release. This has been fixed.
- **January 2021 SF: 657703,872566**
Newspaper search was not receiving results for specific databases. This has been fixed.

Note

On the Restricted User Groups (Central Index / Ebsco) page, you can now add restricted users group for Newspaper Search. When performing a Newspaper Search, restricted access is granted when the user is on campus (according to IP) or when the user is signed in and is not part of a restricted group for Newspaper Search.

- **January 2021 SF: 732740, 00862424**
No links were appearing in View It on the record's Full Display page. This has been fixed.
- **January 2021 SF: 904213**
Drop-down filter in Get it does not reflect the description in Alma. This has been fixed.
- **January 2021 SF: 905085**
After December release, the alternate mapping for some Display fields are not working. This has been fixed.
- **January 2021 SF: 696404**
Availability of Library and 'and other locations' not accessible to the screen reader. This has been fixed.