



Alma February 2021 Release

Our Changing World, Our Changing Libraries
The Surge in E-Resource and Digital Assets Usage

Alma February 2021

Release Notes

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Alma February Make the Most

Make the Most of February's Release

Action Items

[Hierarchical locate using record identifiers](#) - You can fine tune the resource sharing locate profiles to prefer identifier (such as ISBN) based locate and use other information (such as title) only if the borrowing request has no ISBN.

[Book chapter form](#) - The Primo resource sharing request form can be enhanced to enable easier filling in of book chapter information. This is achieved by showing the chapter relevant fields (chapter/pages) only if the patron explicitly indicates that a book chapter is requested. The requested format will automatically be 'digital'.

[Allow automation of branch requesting for RS serial requests](#) - As resource sharing lenders, you can have Alma automatically create pickup request at branch libraries (for physical and for digital supply). When the requested resource is a serial or multi volume, you can now have Alma create a general hold/digitization request. This is in addition to the previously only option to automatically create a title level request. This would enable an automated branch requesting process for libraries that have cataloged their serial issues.

Upcoming Issues to Note

Sandbox Refresh

As a reminder, premium sandboxes will be updated in February according to [Alma's premium sandbox refresh policy](#).

SAML Certificate Workflow Update

Starting in August 2021, to accommodate the updated expiration policy of the certificate vendors, the signed certificate will be issued twice yearly.

For example, the certificate made available in August 2021 will expire in June 2022 and the certificate made available in February 2022 will expire in December 2022. This means that institutions that wish to use the signed certificated must update it twice a year.

Ex Libris highly recommends using the provided self-signed certificate to reduce the frequency of certificate updates.

Copyright Clearance Center (CCC) Pricing Change

As of February 1, 2021, Leganto will use the Copyright Clearance Center's standard fee of \$3.50 per order line item (citation), instead of the \$0.45 discounted fee which is charged today. In the transition period, the calculation will be as follows: Any citation where the first download occurs before February 1st will retain the current \$0.45 fee for the duration of

the course. Citation that are not downloaded until after February 1st will include a fee of \$3.50.

For more information about the integration between Leganto and the CCC, see [Clearing Copyrights Through the Copyright Clearance Center \(CCC\)](#).

Next Release Sneak Preview

Select [March 2021 Sneak Preview](#) to view the next release sneak preview.

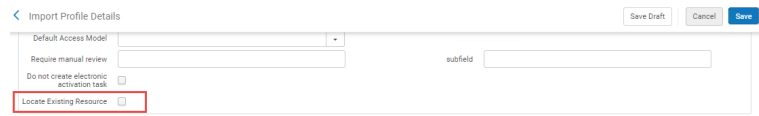
Alma February 2021 Main Stories

Associate a PO Line Created via the Import Profile to an Existing Portfolio

February 2021 Acquisitions

When a PO line is created via the "New order" import profile, Alma can now locate and use existing inventory and associate the newly created PO line to it. Once matching inventory is found, a PO line is created and associated to that inventory item, instead of creating a new resource for each order.

To support this, a new checkbox "Locate Existing Resource" was added to the "New Order" import profile > PO Line Information tab. This checkbox is only visible for electronic type of inventory (import types Electronic/Mix).



The screenshot shows the 'Import Profile Details' form. At the bottom left, the checkbox 'Locate Existing Resource' is highlighted with a red box. Other visible fields include 'Default Access Model', 'Require manual review', 'Do not create electronic activation task', and 'subfield'. Buttons for 'Save Draft', 'Cancel', and 'Save' are at the top right.

See [Creating/Editing and Import Profile: PO Line Information](#).

PO Line Infrastructure Upgrade

February 2021 Acquisitions

In upcoming releases, technical upgrades to the PO Line infrastructure will take place, which will not result in any functional changes.

View Invoice when Editing a PO Line

February 2021 Acquisitions



Idea Exchange



NERS Enhancement (ID #7049)

Now, when editing PO lines, and accessing the **Invoice Lines** tab, the invoice numbers on invoice lines are clickable and linkable to the invoice. The invoice opens in a view mode. Note that only users with roles that allow viewing/editing invoices can view the invoice via this link. Click "Back" from the invoice page to be directed back to the location from which you clicked the invoice line.

This was done in the following locations:

- On invoice lines in the **Purchase Order Line Details** page > **Invoice Line** tab

Purchase Order Line Details

Back Reopen

Summary Description Alerts Invoice Lines Associated PO Lines Communications Interested Users History Notes Attachments

1 - 1 of 1

Status: All Type: All

Invoice Num	Line #	Type	Invoice Date	Subscrip from date	Subscrip to date	Addition Informat	Invoice Status	Price	Total Price	VAT Note	Funds	Note	Reporting code
Y 823362	1	Reg.	10/14...				Closed	22.23 USD	24.00 USD	Approximat...	LC P subclasses 1p (100.0%) (FY-2017)	Unit price : 26.95 ...	Printed Book

- On the **Invoice Line Details** page > **Summary** pane was made clickable and linkable to the invoice as well.

Invoice Line Details

Cancel

689254

Line number 1

Vendor YANKEE

Invoice Line Details

Type Regular Line number 1

PO line 00-25526

Title Advances in Pacific Basin business, economics, and finance.

PO line price 0.01 USD

Check subscription date overlap No

Poline subscription dates range 01/01/2000 - -

Subscription dates range -

Additional information v:8

Watch the [View Invoice when Editing a PO Line](#) video (0:40 seconds).

See Orders Associated with Requests When Receiving Multiple Orders

February 2021 Acquisitions

In the **Receive** page, when receiving one or more PO lines from the main receiving screen, the existing pop-up message (which indicated that one of the orders has a user request associated with the order) was enhanced to present the users with a clear indication of the PO line that is associated with a user request:

Confirmation Message

The following PO lines have a request associated with their title. Are you sure you want to continue?

1 - 4 of 4

PO Line Reference	PO Line Title
1 21-474198	Computer., [Long Beach, Calif., etc.], IEEE Computer Society., Vol. 3, no. 5 (Sept./Oct. 1970); 0018-9162, ISSN
2 21-475620	Computer., [Long Beach, Calif., etc.], IEEE Computer Society., Vol. 3, no. 5 (Sept./Oct. 1970); 0018-9162, ISSN
3 21-474316	Computer., [Long Beach, Calif., etc.], IEEE Computer Society., Vol. 3, no. 5 (Sept./Oct. 1970); 0018-9162, ISSN
4 21-474829	Computer., [Long Beach, Calif., etc.], IEEE Computer Society., Vol. 3, no. 5 (Sept./Oct. 1970); 0018-9162, ISSN

Cancel Confirm

This enhanced message can be disabled from the **Manage Acquisitions Alerts** configuration page. Another message, which was also added to the "Receiving Alerts" section, is the confirmation message that appears when receiving items from the **Receiving > Manage Items** page (item that has a request associated to it).

Manage Acquisitions Alerts

Cancel Save

Enabled	Description
9 <input type="checkbox"/>	The ordered resource was canceled in a previous order #(0).
1... <input type="checkbox"/>	The ordered resource already exists in the Inventory: (0) electronic collections.
1... <input type="checkbox"/>	The ordered resource already exists in the Inventory: (0) copies in library: (1).
1... <input type="checkbox"/>	There is an active order #(0) for this ordered resource in library: (1).

Receiving Alerts

Enabled	Description
1 <input type="checkbox"/>	At least one item has a user request. Are you sure you want to continue?
2 <input type="checkbox"/>	The following PO lines have a request associated with their title. Are you sure you want to continue?

See [Managing Acquisitions Alerts](#).

Assign Holding Records to Another Cataloger by Scope

February 2021 Resource Management

Now when assigning a holding record to another cataloger using the **Assign Record to Another Cataloger** dialog, you can only assign it to users who have the privilege to work with holdings in the scope of the record (Physical Inventory Manage privilege).

For details on the scope of holdings records, see the following presentation: [Holdings record management on the library level.](#)

See [Navigating the MD Editor Page.](#)

Reload Record from the SBN Central Catalog

February 2021 Resource Management

The following enhancements were done in the SBN Integration profile:

- **Ability to select the desired merge routine when contributing records to SBN** - A checkbox "Use this Merge Routine in Contribution" was added to the Contribution Configuration section of the SBN Integration Profile. This determines how the SBN record will be merged with the existing one when contributing a record to SBN:
 - When this checkbox is selected, then the merge routine for copy cataloging is used during contribution as well.
 - When this checkbox is clear, then the merge routine defined in the repository import profile that is configured on the Integration profile is used in contribution.
- **Preferred Record when Reloading from SBN in MD Editor**- A checkbox "Preferred Record when Reloading from SBN in MD Editor" was added to the Bibliographic Alignment Configuration section of the SBN Integration Profile. This allows you to select which is primary record during reloading from SBN ('SBN' is the default option).

The screenshot shows the 'Integration Profile' configuration page. It is divided into two main sections: 'CONTRIBUTION CONFIGURATION' and 'BIBLIOGRAPHIC ALIGNMENT CONFIGURATION'. In the 'CONTRIBUTION CONFIGURATION' section, the 'Use this Merge Routine in Contribution' checkbox is checked and highlighted with a red box. In the 'BIBLIOGRAPHIC ALIGNMENT CONFIGURATION' section, the 'Preferred Record when Reloading from SBN in MD Editor' radio button is selected for 'SBN' and is also highlighted with a red box. Other fields include 'Repository Import Profile', 'Authority Import Profile', 'Merge Routine for Copy Cataloging', and various import settings like 'Aut Level From', 'Aut Level To', 'SBN List Identifier', 'Import Start Date', 'Import To Date', and 'Merge method'.

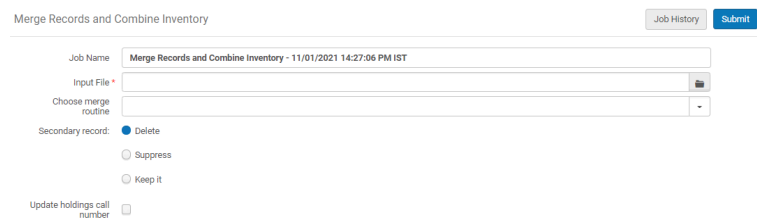
See [Integrating the SBN Italian Union Catalogue.](#)

Merge and Combine Process

February 2021 Resource Management

The **Merge Records and Combine Inventory** tool was added under **Resource Management > Advanced Tools**. The **Merge Records and Combine Inventory** tool allows you to handle duplicate titles by merging them

and combining their inventory.



The duplicate records to be merged are taken from the report file (.csv) of your Duplicate Title Analysis job (see Using Duplicate Title Analysis).

See [Using Merge Records and Combine Inventory](#) and [Using Duplicate Title Analysis](#).

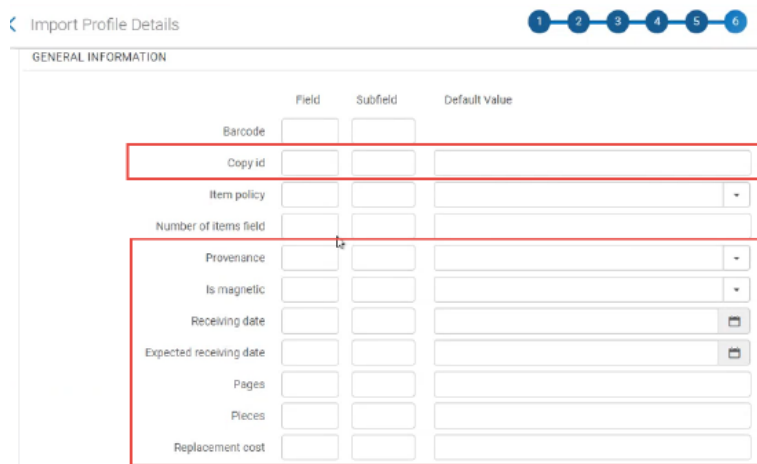
Additional Fields for Inventory Import

February 2021 Resource Management



Idea Exchange

Additional fields were added to the **Import Profile** page > **Inventory Operations** tab for physical inventory. You can map item-level information from these fields in the input file, or indicate a value to be placed in the imported records.



	Field	Subfield	Default Value
Barcode			
Copy id			
Item policy			
Number of items field			
Provenance			
Is magnetic			
Receiving date			
Expected receiving date			
Pages			
Pieces			
Replacement cost			

See [Creating/Editing an Import Profile: Inventory Information](#).

Watch the [Additional Fields for Inventory Import](#) video (1:32 minutes).

Support for Cataloger Level in Authorities (New MDE)

February 2021 Resource Management

Now the Cataloger Level is displayed in the new Metadata Editor for authorities. For this to display, you need to have cataloging levels configured for your institution (see [Configuring Cataloging Levels for Contribution to Externally Managed Authorities](#)).

When Cataloger Level is displayed in the Metadata Editor, and your cataloging level is lower than the authority record you are trying to edit, a message is displayed providing you insight as to why you cannot edit the record.

Note

This functionality is available only in the new Metadata Editor layout.

See [Assigning Cataloging Levels Upon Save](#) and [New Metadata Editor Functionality](#).

Support for Czech Alphabet

February 2021 Resource Management

Alma now supports special Czech language characters for staff searches in the following areas: repository search, user search, purchase and fulfillment requests, and deposits. It also applies to browse bibliographic headings, using F3, and sorting results. If you are interested in this capability, contact Ex Libris Support to configure this for your institution.

Note

To apply the above changes for Bibliographic/Authority/Inventory data, the following indexing jobs must be run for Czech institutions:

- Full Indexing Job
- Full Inventory Indexing Job

A more detailed explanation of this process can be found [here](#).

See [Czech Characters](#) and [Configuring Institution Languages](#).

Accurate Partial Linking Indication

February 2021 Resource Management

In some cases, the MDE showed a partial linking icon



instead of the full linking icon



. During the February release, Ex Libris will run a data correction job that will fix the data, to align the data with the actual link in all these cases.

New Alma Hot Key

February 2021 Resource Management

The following hot key was added to Alma, to allow you to work faster.

- **Alt+M** - Press to toggle the Metadata Editor open/closed.

See [Global Alma Hot Keys](#).

Shared MD Import Profiles in the Community Zone are Now Published to the Developer Network

February 2021 Resource Management

To help users share Metadata Import profiles in the Community Zone, Ex Libris now publishes the list of shared Metadata import profiles in the Developer Network: <https://developers.exlibrisgroup.com/alma/integrations/sharedmdimpprof/>.

This is the same list that can be viewed from **Import Profiles** page > **Community** tab. Publishing this list in the Developer Network enables both Alma users and others who cannot log in to Alma to see the sharing that is done within the system. The list updates automatically whenever new MD Import profiles are shared in the Community Zone.

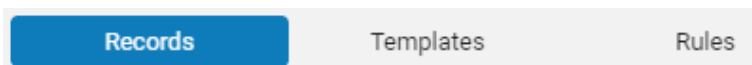
See [Sharing Import Profiles in the Community Zone](#).

New Metadata Editor - Accessibility Improvements

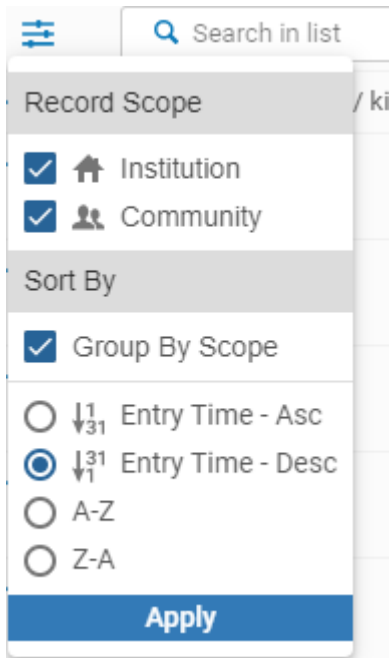
February 2021 Resource Management

The improvements were done in the new MDEditor with the purpose of making it complaint with the Americans with Disabilities Act (ADA). The improvements include addition of labels and tooltips where they were missing, and in the the ability of screen readers to convey the state of elements to the reader. This was done in the following areas of the MDEditor:

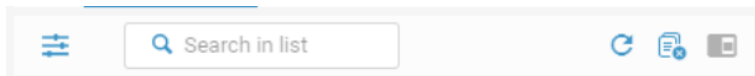
- Tabs:



- Filter and sort:



- Buttons on the Navigation panel header:

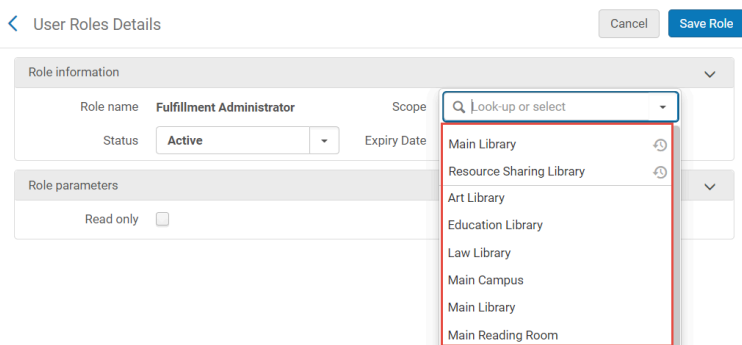


- Item list (records/templates/rules)
- Record validation

Fulfillment Administrator Role Support for Library-Level Scoping

February 2021 Fulfillment

The Fulfillment Administrator role can now be scoped to a specific library within an institution. This affects the Alma links that are accessible to the user with this role. To support this feature, you can now select a library from the **Scope** drop-down list when configuring the Fulfillment Administrator role for a user:



Scope Drop-Down List

For a user whose role is scoped to a specific library:

- In the Fulfillment menu:
 - The following links are not visible:
 - Distribute Fulfillment Network Configuration (only for network institutions)
 - Distribute Resource Sharing Network Configuration (only for network institutions)

- Resend Printouts/Emails
- Loans Overdue Notification Status Update
- View Overdue and Lost Loan Jobs
- The following links remain visible:
 - Create Fines and Fees Report (The Received by Library drop-down list and the Fine Owner drop-down list are not limited to libraries in the role's scope)
 - Create Fulfillment Sets
 - Citation Alternate Suggestions
- Pages that currently enable library level management remain visible.
- In the Fulfillment configuration menu:
 - The **Configuring** drop-down list displays the library for which the configuration links are displayed.
 - If the user has another role besides the Fulfillment Administrator role that allows access to all of the Fulfillment links (for example, the General Admin role), all the menu options appear.

For more information on User Roles, see [Managing User Roles](#).

Limit Loan Renewal Time Frame

February 2021 Fulfillment

You can now limit the time period during which a user can renew a loan to a specific number of days before the loan is due. You do this with the new **Time frame when loan renewal is allowed** policy type.

< Policy Details

You are configuring: Main Campus

Policy Type: **Time frame when loan renewal is allowed**

Policy Name *

Policy Description

Value Type * None Other

Days before due date *

Default Policy False True

Limit Loan Renewal Time Frame

When selecting a Value Type of **Other**, the **Days before due date** field appears. Enter the number of days before the loan is due that you want users to be able to renew the loan.

Note

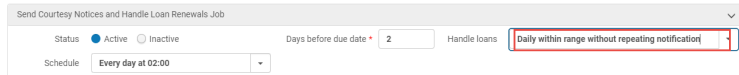
The limit applies as well to any automatic renewal configurations.

For more information on Fulfillment policies, see [Adding Fulfillment Policies](#).

Limit Courtesy Notifications for Daily Renewal Attempt to Once Per Loan

February 2021 Fulfillment

A new Handle loans option, **Daily within range without repeating notification**, was added to the Send Courtesy Notices and Handle Loan Renewals Fulfillment job:



Send Courtesy Notices and Handle Loan Renewals Job

Status: Active Inactive Days before due date: 2 Handle loans: **Daily within range without repeating notification**

Schedule: Every day at 02:00

Daily Within Range Without Repeating Notification

It allows the job to run multiple times if the loan cannot be automatically renewed, but only sends one courtesy notification to the patron.

Note

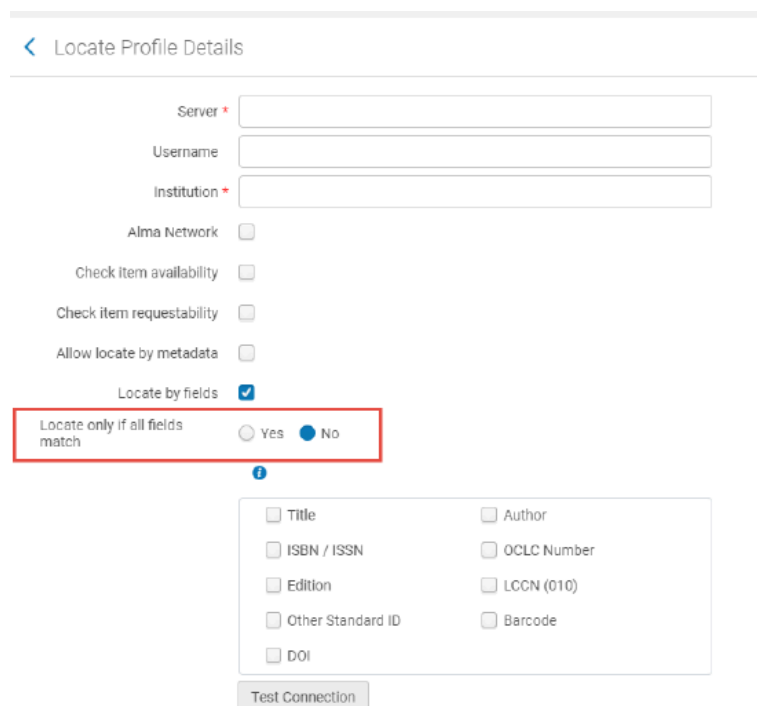
If the due date is changed after the courtesy notice is sent, this function is reset and an additional notification may be sent for the loan.

For more information on configuring fulfillment jobs, see [Configuring Fulfillment Jobs](#).

Identifier Based Locate

February 2021 Fulfillment-Resource Sharing

You can configure Alma's locate by fields from both the borrower side (Configuration > Fulfillment > Resource Sharing > Locate Profiles) and the Lender side (Configuration > Fulfillment > Library Management > Library Details) to find a matching record by matching one of the selected identifier fields. The new **Locate only if all fields match** option was added to allow this.



< Locate Profile Details

Server *

Username

Institution *

Alma Network

Check item availability

Check item requestability

Allow locate by metadata

Locate by fields

Locate only if all fields match Yes No

Title Author

ISBN / ISSN OCLC Number

Edition LCCN (010)

Other Standard ID Barcode

DOI

Test Connection

Locate Only if All Fields Match

If set to **Yes**, the existing behavior of successful locate only when **all** selected fields match is maintained. If set to **No** then

- If the request has identifiers (such as ISBN, OCLC number or LCCN), locate is successful if **any** of the selected identifier fields finds a match. Other fields such as Title and Author are not used for the match.
- If no identifier fields exist on the request, locate is only successful if **all** of the other selected fields match.

Note

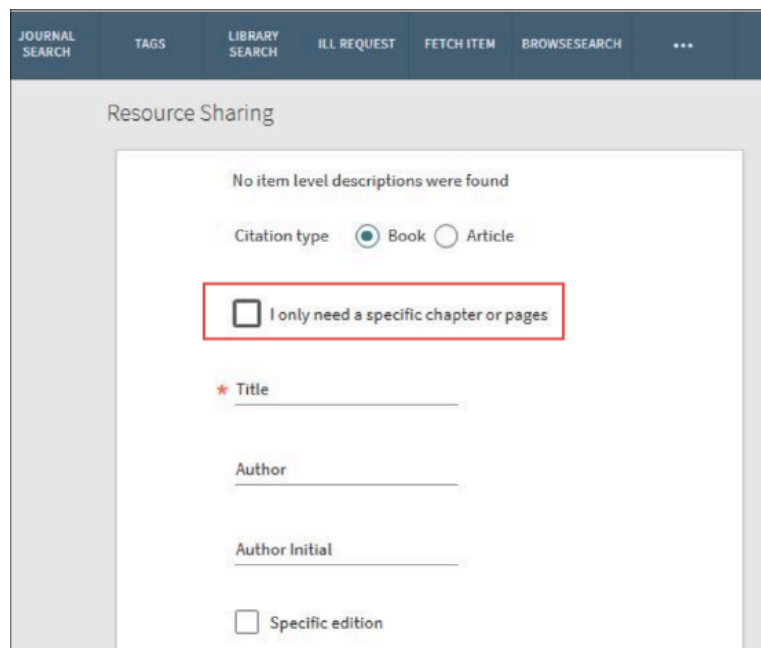
Customers already using the locate by fields functionality have the **Yes** option selected by default to maintain their current behavior.

For more information concerning Resource Sharing Locate by Fields, for the borrowing library side, see [Adding Locate Profiles](#) and for the lending library side, see [Configuring Parameters of a Resource Sharing Library](#).

New Checkbox to Display Chapter Fields in Primo VE Request Form

February 2021 Fulfillment-Resource Sharing

A new checkbox appears at the top of the Primo VE book request form that allows you to indicate that you only need a specific chapter or pages. Selecting this checkbox displays fields for requesting book chapters (Chapter and Pages). In this way you can display these fields only when they are relevant.



The screenshot shows the 'Resource Sharing' form in Primo VE. At the top, there is a navigation bar with links: JOURNAL SEARCH, TAGS, LIBRARY SEARCH, ILL REQUEST, FETCH ITEM, BROWSESEARCH, and a menu icon. Below the navigation bar, the form title 'Resource Sharing' is displayed. The main content area contains the following elements: a message 'No item level descriptions were found', a 'Citation type' section with radio buttons for 'Book' (selected) and 'Article', a red-bordered checkbox labeled 'I only need a specific chapter or pages', a required 'Title' field, an 'Author' field, an 'Author Initial' field, and a 'Specific edition' checkbox.

Chapter Fields Checkbox

To configure the checkbox to appear, select a checkbox next to the new **Specific Chapter or Pages** option from the Resource Sharing Form Customization page ([Configuration > Discovery > GetIt Configuration > Resource Sharing Request](#)). If the **Specific Chapter or Pages** option is not selected, there is no change in the behavior of the request form, and the chapter fields always appear if activated for the book request form.

Field Name	Mandatory	Visible
1 Citation Type	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2 Owner	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3 Specific Chapter or Pages	<input type="checkbox"/>	<input type="checkbox"/>

Specific Chapter or Pages

For more information, see [Primo Book Chapter Request](#).

Allow automation of branch requesting for RS serial requests

February 2021 Fulfillment-Resource Sharing

The process for automatically creating an internal ship physically/digitally request for a serial/multi volume resource was enhanced. Before, when the lending request was for a serial/multi volume resource, Alma supported either mediating the request or have a title level request created automatically. A new option was added which will automatically create requests with a manual description containing the relevant metadata from the lending request (if exists), providing the librarian picking the item from the shelf with information to help select the required volume/issue.

This can be done by setting the values of the `rs_auto_request_lending_with_serials` and `rs_auto_request_lending_with_volume_issue` parameters to 'general'.

SIP2 Certificate Updated to SHA-256

February 2021 Administration and Infrastructure

In order to provide improved security and integrate with the latest versions of Stunnel, the certificate used to integrate between Alma and Stunnel was updated to the SHA-256 standard. If you would like to upgrade to the latest Stunnel version, you can now download a new certificate from Alma which is compatible with this version.

Stunnel is software used as a proxy between self-check machines and Alma (for details, see [Stunnel](#)). It is configured to listen on a defined port (e.g. 5003) over TCP/IP and routes the request to Alma port 6443 over SSL using a pem file used as key&cert download from the Self-check integration profile.

See [Self-check - Stunnel](#).

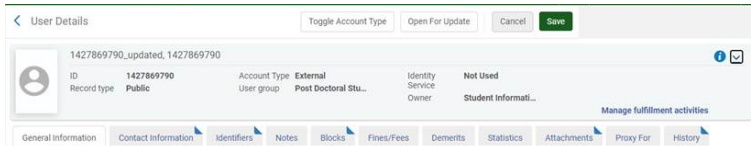
Accessibility Improvements

February 2021 Administration and Infrastructure

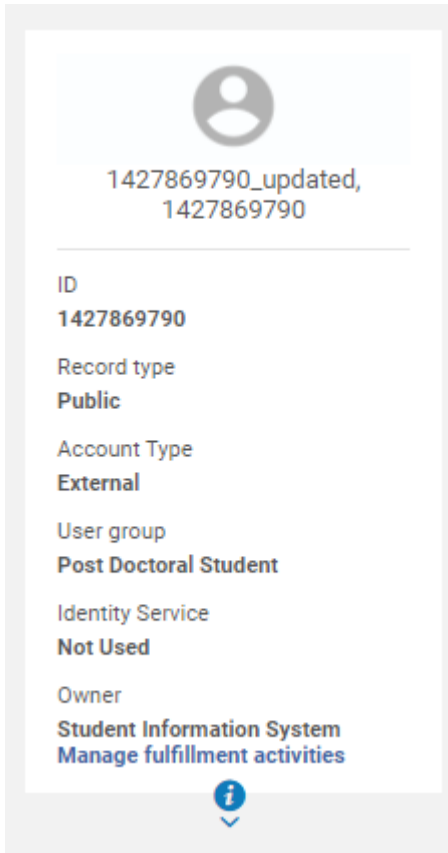
The following improvements were done with the purpose of making it complaint with the Americans with Disabilities Act (ADA):

- In the Summary section (that appears above the page when viewing on small-sized window):
 - "More Info" button is now available by keyboard
 - **More Info** popup (after clicking) is now available by keyboard
 - The "Close" button of the **More Info** popup is now available by keyboard

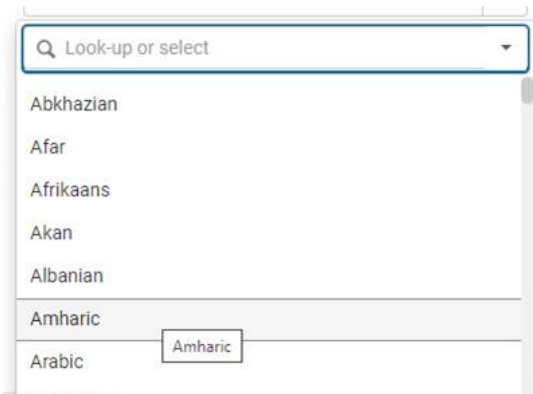
- The user card that opens from the **More Info** popup is now available by keyboard
- "Collapse" button now indicates the real meaning and the expanded/collapsed state of the section.



- In the Summary panel (that appears to the right of the page when viewing on normal-size window):
 - "More info" button is now available by keyboard, and describes the real meaning and the current state of section (expanded/collapsed).
 - "Collapse" button now indicates the real meaning and the expanded/collapsed of the section.



- Correct contrast was added to dropdown hover:



Enhanced Code Table API

February 2021 API



Idea Exchange

The Code Table API now provides support for updating code-tables, in addition to the existing ability to retrieve this configuration entity. In addition, the GET-Code-Table API now supports the parameter "scope" that can receive as a value a particular library within the institution. Thus supports the ability to retrieve tables that are specific to a library.

See [Developer Network](#).

Alma February 2021 Additional Enhancements

- **February 2021 Resource Management**

Various issues related to accessibility in the Metadata Editor were treated, with the purpose of making the MDE compliant with the Americans with Disabilities Act (ADA).

- **February 2021 Fulfillment-Resource Sharing**



Idea Exchange

The **Automatically Print Slip** option in the resource sharing receiving interface was enhanced. This option is used when printing the Resource Sharing Receive Slip Letter when receiving a physical item. It now retains the last value you selected for this option.

- **February 2021 Analytics**

The following fields were added to the Fulfillment subject area:

- The **Loans (Not In House) from Resource Sharing Borrowing Request** field was added to the Loan dimension. It indicates the number of not in house loans that came from a resource sharing borrowing request.
- The **Is Resource Sharing Borrowing Request Loan** field was added to the Loan details dimension. It indicates if the loan was initiated by a resource sharing borrowing request.

- **February 2021 Analytics**

The **Active for Fulltext In CDI** field in E-Inventory > Electronic Collection was renamed to **CDI-only full text activation** to be consistent with the naming style of the other CDI fields.

- **February 2021 Analytics**

The **In CDI** field in E-Inventory > Electronic Collection was renamed to **CDI - Available for CDI search activation** to better explain the purpose of the field.

Alma February 2021 Resolved Issues

- **February 2021 Acquisitions SF: 00863294 00895860**
Deleting a fund (other than the first fund) of a PO line with multiple funds causes a different fund to be deleted. This was fixed.
- **February 2021 Acquisitions SF: 00861831**
"Sometimes multiple PO lines were autopackaged to one PO, although this was not configured. This was fixed.
- **February 2021 Acquisitions SF: 00883257**
"The Access Model field was not visible for the Computer File type of PO Line, even though it is an electronic type. This was fixed.
- **February 2021 Acquisitions SF: 00907967**
A typo appeared in the confirmation message displayed when rejecting purchase requests. This was fixed.
- **February 2021 Acquisitions SF: 00886618**
"When a purchase request for a new bibliographic record was matched to an existing record, the existing record was suppressed even though it had physical inventory. This was fixed.
- **February 2021 Acquisitions SF: 00533293**
The LOC (location) segment in the EDI order message for 'Print Book - Standing Order' for PO lines that had more than one item linking to them was not generated. This was fixed and now the LOC segment is displayed one per item.
- **February 2021 Administration and Infrastructure SF: 00861098**
"When logging out of the New Alma Viewer, the file was still displayed in the viewer. This has been fixed, and now 'Access Denied' is displayed after logging out.
- **February 2021 Administration and Infrastructure SF: 00890324 00914184**
"Previously, Patrons loans repeat on the second page of results in the Network Activity tab, now it was fixed
- **February 2021 Administration and Infrastructure SF: 00904685**
"The waive reasons in the User's Fines and Fees tab were always displayed in English, instead of the interface language. This was fixed.
- **February 2021 Administration and Infrastructure SF: 00394245 00212343**
"The Back button for the 'You do not have permission to access the requested page, please contact the system administrator for more information' error message did not work. This was fixed.
- **February 2021 Administration and Infrastructure SF: 00895051**
User history did not include when a user block was added with an expiry date and the user block was deleted by the "Users - Remove Blocks" job. This was fixed.
- **February 2021 Administration and Infrastructure SF: 00895671 00890756**
"Institutions not using SIS could not update users with an API if they had been toggled from internal user to external user, due to the SIS_temp value placed in their external_id. This was fixed, and now the SIS_temp value does not block users from being updated with an API.
- **February 2021 Administration and Infrastructure SF: 00878502**
Article title was cut off in catalog record. Full title appears in search results and URL. This was fixed.
- **February 2021 Administration and Infrastructure SF: 00894341**
The Public Access Model was not showing in the ViewIt. This was fixed. Public Access Model was added to the short context service list and the related context service list in ViewIt.
- **February 2021 Administration and Infrastructure SF: 00876914**
F3 and PTC are adding a non-Arabic comma (U+002C) to the bib record. This was fixed.
- **February 2021 Administration and Infrastructure SF: 00790765**
Some images URLs did not work in user details. This was fixed.
- **February 2021 Administration and Infrastructure SF: 00813692 00799792 00849283**
Shortened_due_date notifications were not being translated. This was fixed.
- **February 2021 Administration and Infrastructure SF: 00872873**

ILL EMAIL TO USER could not be disabled. This was fixed. Sending general email to users will consider from now on 'ILL EMAIL TO USER' letter status

- **February 2021 Administration and Infrastructure SF: 00866926**
"Previously, letter examples of 'Pz System Job Letter' were mixed into the letter examples of 'System Job Letter'. This was fixed.
- **February 2021 Administration and Infrastructure SF: 00903100 00910509 00903035**
Configuring Ex Libris Secure FTP services from sandboxes did not work from some of the regions (outside of North America). This was fixed.
- **February 2021 Administration and Infrastructure SF: 00870391 00899904**
"New Alma UI: On larger monitors or higher zoom levels, entered search terms may be obscured by the chosen search fields. This was fixed by adding a tooltip to fields and breaking the line inside the combo-box.
- **February 2021 Administration and Infrastructure SF: 00896297**
"New Alma UI: After several searches, selecting a previous search opened the wrong search. This was fixed. Note: this is fixed only for new searches. Old searches with corrupted data still appear until the news will remove them
- **February 2021 Administration and Infrastructure SF: 00878750**
Alma new layout: The Copy function did not appear for Generate Tracking ID. This was fixed.
- **February 2021 Administration and Infrastructure SF: 00899573**
New Layout: Alma Display Density set to big font size led to the current location not showing. This was fixed.
- **February 2021 Administration and Infrastructure SF: 00909559**
UI does not load if 'en' is disabled in 'Institution Languages' mapping table. This was fixed.
- **February 2021 Administration and Infrastructure SF: 00895968**
Sometimes the first opening of Alma was very slow. The load time was improved.
- **February 2021 Administration and Infrastructure SF: 00910868**
New layout/UI: Recent pages widget gives connection error for a specific user. This was fixed.
- **February 2021 Administration and Infrastructure SF: 00879518**
The description pane in Alma viewer was sometimes cut at the end - so you could see the last line partially. this has been fixed.
- **February 2021 Administration and Infrastructure SF: 00898833 00907096 00905049 00911171 00890451**
There was an issue calculating the correct number of roles. This issue also effected pagination in the roles list. The way number of roles is retrieved was updated and the issue is now resolved.
- **February 2021 Analytics SF: 00890836**
The 'is equal' operator did not work for the Invoice - Approval field (Funds Expenditure > Invoice Line). This was fixed.
- **February 2021 Analytics SF: 00865446**
"A report to identify the number of Loans, Renewals, and Returns for a certain library during a time period sometimes returns incorrect values. This was fixed.
- **February 2021 Analytics SF: 00892470**
Sort is not working properly for null values. This was fixed.
- **February 2021 Analytics SF: 00901499**
Combined reports were not working. This was fixed.
- **February 2021 Analytics SF: 00879950**
"The Available for Group Members field (E-Inventory > Portfolio) was not populated when a cumulative field, such as No. of Portfolios (in Repository), was added to the report. This was fixed.
- **February 2021 API SF: 00878156**
"When Webhook Integration Profile was configured to send JOB_END events in JSON format, some events had null values when processing Alma's internal jobs. To fix it, from now on, Alma's internal jobs will not be sent by Webhooks.
- **February 2021 API SF: 00888252**
Webhooks did not work for item updates when users ran the Update Holdings job. This was fixed.
- **February 2021 Fulfillment SF: 00874163 00862255**
"If a patron created a personal delivery request but came to pick up the item instead of waiting for the item to be delivered to him, when the item was loaned to the patron who requested it, the loan was incorrectly recalled. This was fixed. Now the loan will not get recalled in this case.
- **February 2021 Fulfillment SF: 00866649**

The booking request row was removed from the Request Configuration mapping table.

- **February 2021 Fulfillment SF: 00880755**
The Work Order edit page now supports diacritics in the Name and Description fields.
- **February 2021 Fulfillment SF: 00800639 00900731**
"If an item was in department at a process, scanned in with no following requests and was designated to transit for reshelving, the description, call number and other fields were not displayed in the details of the items within the list. This was fixed.
- **February 2021 Fulfillment SF: 00895051**
"When the Remove User Blocks job removed a block from a patron, it did not write a user history entry. This was fixed. If multiple blocks were removed, multiple history entries are recorded.
- **February 2021 Fulfillment SF: 00713110**
A performance improvement was added for the GetIt page.
- **February 2021 Fulfillment SF: 00583695 00799450 00608163 00869491 00863413**
"When cancelling a request from the Scan In Interface, the cancellation reasons did not appear on the Cancel Request pop-up window. This was fixed.
- **February 2021 Fulfillment SF: 00881249**
"On the Manage In Process Items page, sorting by in digitization departments did not work. This was fixed.
- **February 2021 Fulfillment SF: 00728356**
"When an OpenURL request from Primo had no identifier, the genre was dissertation, and the source was Ebscohost, the genre was overwritten as unknown. This was fixed.
- **February 2021 Fulfillment SF: 00874200**
"Previously, the Bulk Fine Waiving Job changed items in place to a Process Type of Lost and Paid. This was fixed. Now, when a loan comes from ILS_IMPORT_LOAN and has a return date, the process type is not changed to lost and paid but the appropriate fine of the loan is waived.
- **February 2021 Fulfillment SF: 00905509 00909065**
Saving predicted item records became unresponsive for daily newspapers. This was fixed.
- **February 2021 Fulfillment - Resource Sharing SF: 00876528**
"In some cases, local hold requests that were converted to AFN Resource Sharing Requests were paused in 'Ready to be sent' status due to missing IE in the locate process and were not sent to the partner. This was fixed.
- **February 2021 Fulfillment - Resource Sharing SF: 00889646 00889411**
'Convert to resource sharing request' action did not work fine for General Digitization request. This was fixed.
- **February 2021 Resource Management SF: 00805965**
"Three missing resource types have been added to the Bibliographic Resource Type code table: 'Map - Microfiche', 'Map - Microfilm', and 'Map - Microopaque'. This enables Analytics to display the correct resource type for bibliographic records whose resource type is one of these.
- **February 2021 Resource Management SF: 00696528**
Analytics: the fields Public Note and Non-public note were extended to 4000 char.
- **February 2021 Resource Management SF: 00817006 00839465 00845500 00816831 00733823**
"In CZ scope, search results for electronic collection displayed black house and 'Service is Not Available' message, when the service was available in the IZ. This was fixed.
- **February 2021 Resource Management SF: 00908388 00890294 00866622 00840479 00861928**
Parser parameters were not flattened as showed in the UI. This was fixed.
- **February 2021 Resource Management SF: 00850610**
'Static URL' and 'Static URL (Override)' fields in electronic portfolio replaced '&' with '%26'. This was fixed.
- **February 2021 Resource Management SF: 00897506 00900660**
"In Export jobs, deleted portfolios was were processed and appeared in the report. This was fixed.
- **February 2021 Resource Management SF: 00850217**
Fulltext was not extracted from a txt file. This was fixed.
- **February 2021 Resource Management SF: 00861520**
"In the New Alma Viewer, the forward arrow did not work when viewing a digital PDF file. This was fixed.
- **February 2021 Resource Management SF: 00893553**
"In the New Alma Viewer, the contents of MARC field 542 \$f appeared in both the Copyrights and Notes fields. This

was fixed so that now it appears only in the Copyrights field.

- **February 2021 Resource Management SF: 00900677**
The OAI Marc21 format was not available for the YouTube remote repository. This was fixed and it is now available.
- **February 2021 Resource Management SF: 00751804**
"When publishing to Primo, publishing the fulltext service URL link into AVD subfield h did not work properly. This was fixed.
- **February 2021 Resource Management SF: 00887794**
Digital Inventory and Collection drawers were not displayed properly in All titles/ Digital titles in staff search result in case of improper data. This was fixed.
- **February 2021 Resource Management SF: 00873657 00894367 00900499 00905389**
"Google Scholar publishing was running successfully and the institution was in the registration file, but Google was not harvesting the holdings. This was fixed. Access to NA91 DC from Google Scholar is now permitted.
- **February 2021 Resource Management SF: 00882370**
"Publishing to Libraries Australia: in some cases, suppressed records were shown as deleted in the job's report, but they were not added to the output file of deleted records. This was fixed.
- **February 2021 Resource Management SF: 00904138**
MARC publishing profile allowed selecting XSL indication rules. This was fixed.
- **February 2021 Resource Management SF: 00891530**
Holdings availability was not displayed well in a specific configuration in classic Primo. This was fixed.
- **February 2021 Resource Management SF: 00895982**
Location codes were displaying in the RSS feeds despite the 'Display Location Name' option selected in the publishing profile. The was fixed.
- **February 2021 Resource Management SF: 00896253**
'Suppressed from CDI' collections appeared as deleted every run. This was fixed.
- **February 2021 Resource Management SF: 00886474**
A HTML tags was not closed in the output of Export URLs job. This was fixed.
- **February 2021 Resource Management SF: 00846681 00843157 00823943 00831843 00118238**
"In Electronic Collection search results, the "Available" facet was not counted correctly. This was fixed. For the fix to take effect, full inventory indexing is needed; therefore, this fix will apply in July 2021 (after the semi-annual indexing will be finished).
- **February 2021 Resource Management SF: 00850223**
Error in advanced search if the Options field was empty. This was fixed.
- **February 2021 Resource Management SF: 00881934**
"In the Repository Search, item availability remained green even when no items were available. This was fixed.
- **February 2021 Resource Management SF: 00912042 00916458 00915439**
Clicking Other Details in search results automatically navigated to the top of the page. This was fixed.
- **February 2021 Resource Management SF: 00888709 00898819**
"When a newly created user attempted to search external resources, the search would fail to execute without any error message. This was fixed.
- **February 2021 Resource Management SF: 00872544**
New Alma UI - Advanced Search dropped the first letter typed when searching for search indexes. This was fixed.
- **February 2021 Resource Management SF: 00884681**
SRU > searchRetrieve > blanks in pos. 0-4 of LDR (hash characters in Alma that are changed to blanks in SRU) are not correctly removed. This was fixed.
- **February 2021 Resource Management SF: 00857440**
Place code had 'xx' value for place code in Analytics although it had a correct value in Alma. This was fixed.
- **February 2021 Resource Management SF: 00884294 00899773**
"In the New MD Editor when the user viewed versions for a record and the number of version was greater than 7, scrolling to the last one was not possible. This was fixed.
- **February 2021 Resource Management SF: 00875776**
"When adding a new field to a record and using Tab to navigate from indicators to field, the cursor was placed before the subfield delimiter, instead of skipping to after the subfield. This was fixed.

- **February 2021 Resource Management SF: 00897749 00902896 00897375 00905793**
"New MDE: When editing a record in Firefox, the cursor overlapped characters or appeared at the end of a line with space before it. This was fixed.
- **February 2021 Resource Management SF: 00895714 00897104**
The Authority Control Task List disappeared after coming back from the new MDE. This was fixed.
- **February 2021 Resource Management SF: 00878300 00901559 00902634**
"In the Metadata Editor, the View Related Data is corrupted after page 17 for a record with many relations. In some cases, incorrect amounts of related records were shown behind the host record's 'related records' link. This was fixed. In addition, up to 500 records are displayed when clicking on the Related Records number in the Repository search.
- **February 2021 Resource Management SF: 00902533 00910409**
New MDE: quick link menu not visible when doing actions in new MDE. This was fixed.
- **February 2021 Resource Management SF: 00906465**
"In the new MD Editor, when fonts were customized in Firefox, the icons were not displayed. The issue was fixed.
- **February 2021 Resource Management SF: 00895869 00899229 00896439**
Users working in the new MD Editor were experiencing slow response and performance. This was fixed.
- **February 2021 Resource Management SF: 00889187**
MD Editor - Template properties: User for 'Last updated by' was not updating. This was fixed.
- **February 2021 Resource Management SF: 00895642 00897892 00900165 00906401**
"In the MDE, a partial linking indication appeared for full linking authorized fields, in some cases. This was fixed. The data will be fixed gradually during the February release by the system job 'Update Heading Partially Linked Info'.
- **February 2021 Resource Management SF: 00873528**
OAI Publishing MARC 500 and 260 tags to DC mapping was wrong. The 500 and 260 fields publishing was fixed to fit loc xsl.
- **February 2021 Resource Management SF: 00900616 00822981**
"When saving an uncontributed SBN authority record in Alma, an authority heading was created with local originating system and id, and the authority heading was not removed when the authority record was contributed to SBN and a new authority heading was created. This has been fixed. There may be a need for a data correction job to remove the 'orphaned' authority headings. Alternatively, they might be removed by re-indexing of authorities, if the existing authority headings are dropped.
- **February 2021 Resource Management SF: 00859815**
SBN: Authority alignment - several defects in handling of authority alignment results were fixed.
- **February 2021 Resource Management SF: 00899709**
"When using 'Align Record Version with Central Catalog', the Alma record's fields were merged with the current SBN record's content, instead of only updating the Alma record's originating system version with the value from SBN. This was fixed. Alma now updates the record's originating system version without modifying record's fields or subfields.
- **February 2021 Resource Management SF: 00891438**
In some cases, certain records that were updated by import from Sudoc were not published.