Q: In the previous session there was a question about hiding the "Expand My Results" check box that appears when searching in a search profile that includes results from the Central Discovery Index.

A: For any search profile that includes the Central Index Scope Type, there is a 'Filter by Availability' check box that controls whether only CDI records that have full text are displayed. Select the 'Filter by Availability' check box if you want to display only records that have full text. After performing a search, users may select the 'Expand My Results' option in Primo VE to display other records.

If you want to display all records by default, clear the "Filter by Availability" check box.

More information available in the documentation at the link below:
https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/020Primo_VE/Primo_VE_(English)/040Search_Configurations/010Configuring_Search_Profiles_for_Primo_VE

Q: Why would some records display like that in Primo with the physical and electronic copies together, vs. where the two formats are displayed as separate records? (Sorry if this is a question for another session)

A: It might be the case that the FBRB/dedup options have been turned off for a particular grouping, or for an entire view. It’s also possible that the keys aren’t making a match between the records. We will look at the utility that controls this in the FRBR and Dedup session.

Q: why is there a link-in record if the full-text activation for cdi isn't activated?

A: For a collection that’s available for search in the expanded search, you would be able to see the citation but not access the material if this was not activated in Alma.
Q: Last year it became possible in Alma for Name headings to be searched as Author or as Subject. Can that happen in the Browse Author search in Primo VE? Right now either is searched in the Author index. Is it something we have to do on our end? Something in the works with Ex Libris? Thanks so much.

A: Yes, I believe that this is possible, however the functionality needs to be enabled. In the Primo VE August 2020 Release Notes the following is noted:

"Previously, for terms that can be both a subject and an author (such as Agatha Christie), you could browse for them only as an Author and not as a Subject. When this functionality is enabled by Ex Libris Support, you can browse by Subject for records containing any matching MARC 600, 610, and 611 fields."


Q: Who should be contacted in case there is a mistake in the record metadata (misspelled names and titles, wrong vol/issue, missing DOI, etc.)?

A: Metadata issues with CDI records should be reported to our CDI Support Team, by submitting a Case under the CDI asset.

Q: I’m sorry, I think I missed it…for the fields boosting, does this only apply to local records? or will it apply to CDI too?

A: Fields boosting and the boosting config in Discovery>Configure Ranking is for local records only.