

# Leganto March 2021 Release Notes

## Issues to Note

### Copyright Clearance Center (CCC) Pricing Change

As of February 1, 2021, Leganto will use the Copyright Clearance Center's standard fee of \$3.50 per order line item (citation), instead of the \$0.45 discounted fee which was charged up to now. In the transition period, the calculation will be as follows: Any citation where the first download occurs before February 1st will retain the current \$0.45 fee for the duration of the course. Citations that are not downloaded until after February 1st will include a fee of \$3.50.

For more information about the integration between Leganto and the CCC, see [Clearing Copyrights Through the Copyright Clearance Center \(CCC\)](#).

## May 2021 Sneak Peek

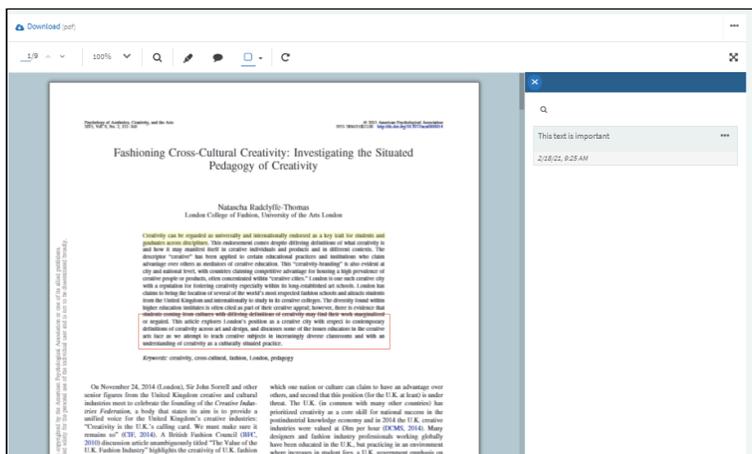
- Redesign of the Add Item Menu for highlighting important options in the menu.
- Add Exploro to Citel!
- Enable adding a course to a list with an approved copyright in Leganto.

## Main Features

### Annotating PDFs

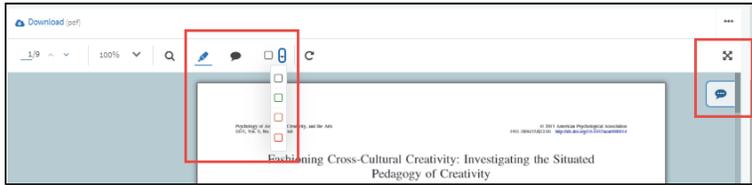
#### March 2021 Leganto

Users can now highlight important text and add annotations in the Leganto PDF viewer, enabling students and instructors to take notes and add comments directly within their course materials. All annotations are private and visible only to the individual, and annotations are not stored on the original file, but rather, as a separate layer. This new development is available for any embedded PDF file.



## PDF File with Private Annotation

User can highlight text, add annotations, such as circling text. The shapes can be drawn on a scanned PDF, a picture, or a diagram and can also be linked to a comment.

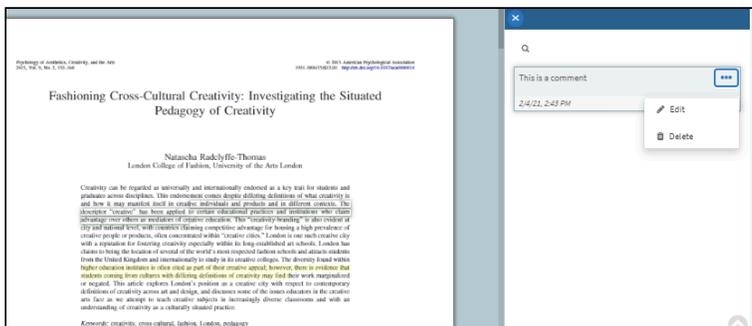


## Annotations Toolbars

Users can select from one of the following icons to apply an action to the PDF. This includes actions on the toolbar as well as the floating menu. Selecting an icon a second time deactivates the function.

Icon	Functionality
	Highlight the marked text in yellow.
	Add a comment.
	Add shape around a marked text with the selected color, and add a comment to the shape.
	Open the side panel. The panel can also be opened by selecting text that includes a comment.
	Open the PDF in full screen (or a new tab).
	A floating menu that includes highlighting and commenting. This option also allows selecting text in the PDF without using the selection icon in the menu.

The side panel includes an option to search existing comments. Comments can be edited or deleted.



## Text with Comment and Highlighting

See [Creating Private Annotations](#).

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## New Administrator Role for Activating Leganto Features

### March 2021 Leganto

A new **Leganto Interface Administrator** role will enable the user to customize the Leganto interface without affecting the core library workflows.

This role has permission to make configuration changes related to the Leganto UI, Leganto features, Leganto labels, and tags as listed below. Additionally, the role has access to the Leganto UI with edit privileges in order to see the result of the configurations. It is applicable only for the institution level.

- Leganto Configuration Menu
  - UI
    - Settings
    - Branding
    - Customization
    - Brief Citation Format
    - Citation Field Mapping
    - Embedded File Type Handling
    - List Menu
    - Section Menu
    - Citation Menu
    - Citation Default Thumbnails
  - List Management
    - Publishing
  - Features
    - Leganto Features
    - Guided Tours
    - Guided Videos
    - Notifications - Instructors
    - Notifications - Students
    - Bibliographic Styles
    - Links
    - Find List Settings

- Help Pages
- List Advisor
  - Settings
  - List Advisor Types
  - List Advisor Tips
  - Reading List Advisor Agenda Items
- General
  - Labels
  - Customer Labels
  - Recommended Feature Names - one of the new tables added as part of the Feature Recommendations and Activation story below
  - Recommended Features Descriptions - one of the new tables added as part of the Feature Recommendations and Activation story below
- Fulfillment Configuration Menu
  - Courses
    - Tags
    - Tag Mapping

See [Managing User Roles](#).

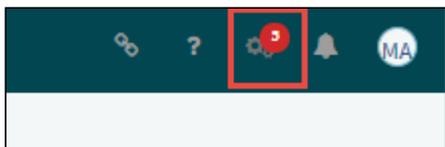
As part of the feature recommendation in Leganto (described below), the new admin role will also be able to activate some Leganto patron facing functionality (for instructors or students) from Leganto, without accessing Alma. Hence, this role can also be given to staff outside the library, such as a consultant or someone from Teaching and Learning, or library staff that does not use Alma.

## Feature Recommendations and Activation

### March 2021 Leganto

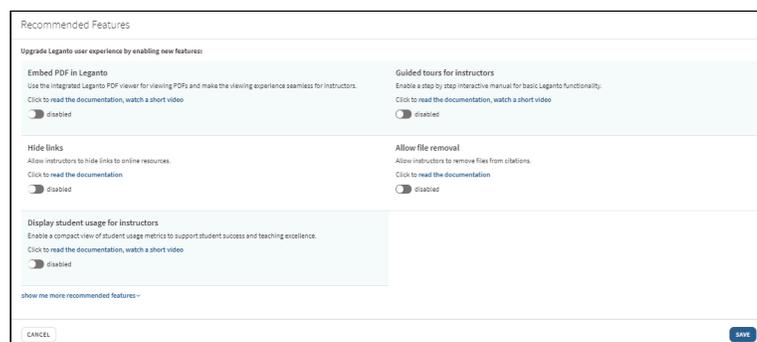
Leganto now includes a new menu to highlight new Leganto features in order to keep improving the overall Leganto experience.

This menu provides feature recommendations based on your institution's configuration. The Recommended Features menu is accessible from the persistent menu. It is visible to librarians with Course Reserves Manager, Course Reserves Operator, Fulfillment Services Manager, or Fulfillment Services Operator roles and users with the Fulfillment Administrator or Leganto Interface Administrator roles.



## Persistent Menu - Recommended Features Icon

When selecting the icon, the Recommended Features menu appears:



### Feature Recommendations Menu

If you have the Fulfillment Administrator or Leganto Interface Administrator roles, you can enable any of the recommended features directly from this menu. When no recommendations are available for your institution, no items will appear.

To translate the labels to other languages, use the Recommended Feature Names and Recommended Features Descriptions tables.

See [Features Recommendations](#).

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## Enable Adding a Course to a List with an Approved Copyright in Alma

### March 2021 Fulfillment - Course Reserves SF: 00895060 00895525

You can now add or remove courses from reading lists with citations that have an approved copyright. Leganto will recalculate the copyright on a nightly job.

The process of adding or removing courses from reading lists can be done individually or in bulk from the **Reading Lists Task List**. (See [Adding and Removing Courses from a Reading List](#)). When doing so, if a copyright on the list is already approved, it will be recalculated.

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### Note

- You cannot remove an association in bulk if a copyright on the list is approved.
- To remove a course from the list, there must be another course already attached to the list.

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An overnight job will run to recalculate the copyright on any lists in which the course association was changed during that day. The job report can be seen via the scheduled job.

If a copyright's start date is in the past when the recalculation is done, the **Date Available To** of the existing copyright will be changed to the date of the course association, and a new copyright request created. If the end date on the request has already been reached, no additional action is taken. If the start date has not yet arrived, the date of the course is added to the copyright. If there are two or more courses, the earliest start date and the latest end date of all the courses will be used.

If the recalculation causes the copyright status to change to **Not Approved**, the citation status will change to **Ready for Processing**. If the copyright is approved, the citation status is taken from the citation\_copyright\_approved parameter.

If the copyright status was previously approved and it changes to **Not Approved**, an **Approved copyright changed** alert is

added to the citation.

Select All Alerts - Citation Status: All - Resource Locate: All - Material Type: All - Tags: All - Copyright Status: All - Citation Last Modification Date

Acta historiae artium Academiae Scientiarum Hungaricae [Purchase Request](#) [Edit](#)

MMS ID: 99121740000121 **Request Status:** Ready For Processing **Section Name:** Section 2  
Article (Academiai Kiadó 1953) **Resource Locate Status:** Information incomplete **Created By:** Instructor, GI 02/02/2021 19:33:53 IST  
Acta historiae artium Academiae Scientiarum Hungaricae **Copyright Status:** Waiting for Approval / Default Digitization Flow **Modified By:** System 02/11/2021 09:21:25 IST  
ISSN: 0001-5830  
Subject: Art-Periodicals.

Physical Electronic Digital Other Citation Details Alerts(1) More Info

Date	Type	Reporter	Details	
02/11/2021 09:21:25 IST	Approved copyright changed	job id: 260398920000121	--	<a href="#">Remove</a>

## Copyright Alert

This does not apply to lists with a **License Type** of Bolk, CLA, or CCC.

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## Option to Attach Files to Citations Automatically as Part of the Digitization Workflow

### March 2021 Fulfillment - Course Reserves

Alma will now attempt to automatically add the file to the citation at the completion of the digitization workflow, in addition to the existing notification email that is sent to the library staff that manages the list.

The handling of the file(s) is as follows:

If the citation has no file and only one file was digitized:

- The digitized file is added to the citation associated with the request.
- The existing email is sent with a notification that the digitized file was added to the citation.

If citation has no file and multiple files were digitized:

- The digitized files are not attached to the citation.
- The existing email is sent with a notification that the digitized files were not added to the citation because the digitization request contains multiple files.

If citation has already a file:

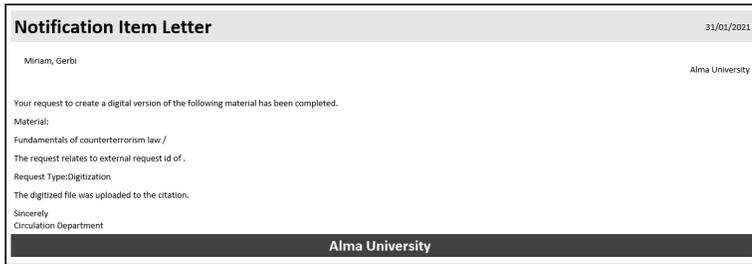
- The digitized file is not attached to the citation.
- The existing email is sent with a notification that the digitized file was not added to the citation because the citation has an existing file.

If file could not be uploaded (in instances such as a communications error):

- An email is sent with a notification that the file was not added to the citation due to a general error.

The citations can be tracked using the following facets:

- Citation Digitization Request Completed
- Citation has a new file



## Notification Item Letter

The **Ful Digitization Notification Item Letter** contains the following new fields:

File_not_uploaded_file_exists	The digitized file was not uploaded because another file is already attached to the citation.
File_uploaded	The digitized file was uploaded to the citation.
File_not_uploaded_multiple_files	Because the digitization request contains multiple files, they could not be automatically uploaded to the citation.
File_not_uploaded_general_error	Due to a general error, the file could not be uploaded to the citation.

For more information about the letter, see [Configuring Alma Letters](#).

## Import Labels to Leganto

### March 2021 Leganto

Labels can now be imported into Leganto. For more information, see [Importing Code Table UI Leganto Labels](#) in the Alma release notes.

## Add Citation Number of Loans Field to Citations Dimension

### March 2021 Analytics

The **Citation Number of Loans** field was added to the Citations dimension in the Leganto Student Usage and Leganto Instructor Usage Events subject areas. It indicates the number of times the citation was loaned during the course dates.

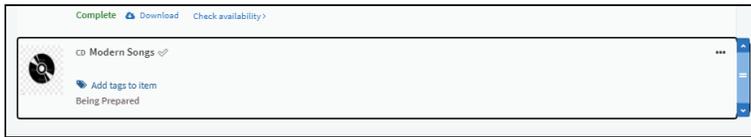
## Additional Enhancements

- **March 2021 Leganto**

You can now configure URLs for the default thumbnails which are used when there is not a cover image. This is configured in Citation Default Thumbnails (**Configuration Menu > Leganto > UI > Citation Default Thumbnails**). The supported size is 100 width \* 160 height.

Type	Thumbnail URL	Updated By	Last Updated
1 CD	https://media.istockphoto.com	exl_impl	02/18/2021

### Citation Default Thumbnails Configuration



### Configured Thumbnail in a Citation for a CD Format

See [Configuring Citation Default Thumbnails](#).

- March 2021 Leganto SF: 00887467 00919734**  
 The Guest user label that displays when the user is not logged into Leganto, can now be translated. To do this, you must add a label in **Configuration Menu > Leganto > General > Labels**. The value can be changed in the **leganto:guest** code. See [Pre-Administration Tasks](#).
- March 2021 Leganto SF: 00894596**  
 The following changes have been made to the process of editing citations in bulk in Leganto:
  - When selecting all sections, the sections automatically open to show all of the citations.
  - When you delete a section, a warning displays the number of citations you are going to delete.
  - The **Add Items** button is now disabled when the Edit Bulk Citations pane is open. A tooltip indicates that the Edit Items pane must be closed to add citations.
- March 2021 Leganto**  
 You can now specify a default copyright status for Central Discovery Index (CDI) citations. See [Configuring the Citation Default Copyright Status](#).

## Resolved Issues

- March 2021 Leganto**  
 If Primo returns 0 as a facets count (when searching against EBSCO), the number no longer displays in Leganto.
- March 2021 Leganto SF: 00919074**  
 URL validation was done only on the main source field in citation. This was fixed. Now, the URLs in source1-source10 are also checked.
- March 2021 Leganto SF: 00916904 00919640**  
 Some filters disappeared after editing an item in a filtered list. This was fixed.
- March 2021 Leganto**  
 RIS now supports importing and exporting for the Web type.
- March 2021 Leganto SF: 00475138**  
 In the analytics reports, the **Origin** value that previously displayed "PC" will now display "CDI" (Ex Libris Central Discovery Index).
- March 2021 Leganto SF: 00913690 00913691 00914172**  
 Regarding the Leganto Questions feature: Library tags (intended for librarians) were also visible to instructors after choosing an answer. This was fixed.  
 The workflow note (intended for librarians) was visible to instructors. This was fixed.
- March 2021 Leganto SF: 00910202**  
 When importing RIS files, in some cases the citation type generated was incorrect. This was fixed.
- March 2021 Leganto**  
 The **Not Marked as Read** filter label was changed to **Marked as Incomplete**.

- **March 2021 Leganto SF: 00896518 00899021**  
The Reading List actions menu cut off when zoomed in on Firefox. This was fixed.
- **March 2021 Leganto SF: 00909275**  
Citations created from a Primo VE external records did not have a link value in the **source URL** field. This was fixed.
- **March 2021 Leganto SF: 00909118**  
When moving from one citation to another using the next and previous buttons in the citation full view, links and availability did not refresh. This was fixed.
- **March 2021 Leganto SF: 00896239**  
In some cases, the citation status was incorrect when items were pushed from Primo to Leganto. This was fixed.
- **March 2021 Leganto SF: 00867524**  
Configuring the citation\_primo\_url\_regexp parameter had no effect. This was fixed.
- **March 2021 Leganto SF: 00923117**  
In some cases, when adding citations from Primo, the URL in the citation was corrupted. This was fixed.