Primo VE May 2021 Release Notes

June Sneak Peek

- Improved Pagination Experience – allow users to specify whether to display 10, 25, or 50 results per page.

- Indexing 505$t (NERS 6552) – Allow users to search and find results in Primo VE that are based on the MARC 505 $$t subfield.
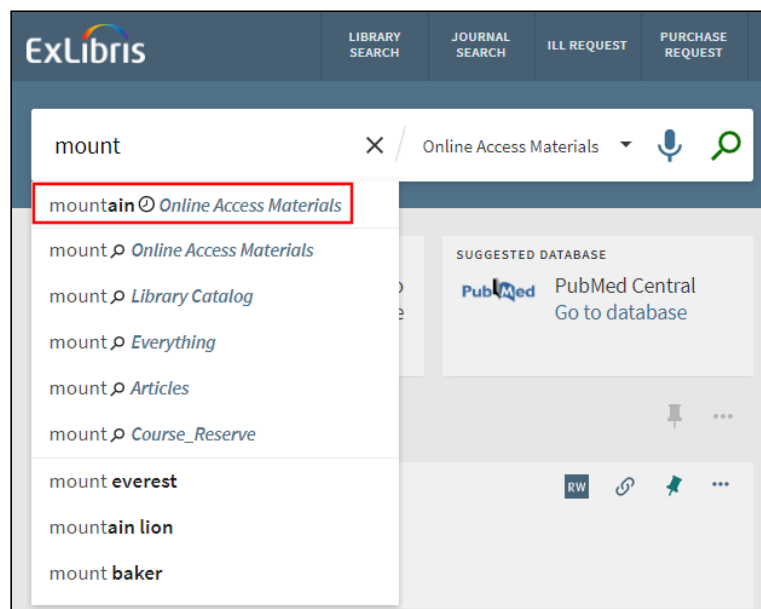
Features

Recent Search Suggestions

May 2021

Previously when users typed their query, Primo VE displayed autocomplete suggestions based on the metadata index only. With this enhancement, a single recent search suggestion, which is based on simple searches stored in **My Favorites > Search History**, is also provided for simple searches.

When a search term matches an entry in Search History, Primo VE displays a suggestion with the same search terms and scope as found in Search History.

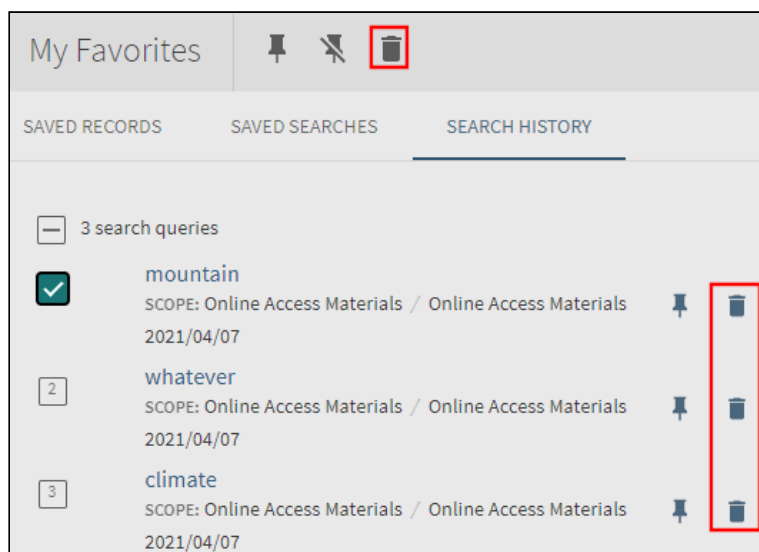**Autocomplete Suggestions from Search History**

Note

- Suggestions will start to appear after a user types at least two characters.

- For all users, Primo VE displays a single recent suggestion, which is based on the most recent simple search in Search History. The search term may match multiple entries in Search History, but Primo VE will return the most recent search that best matches the search query.

- For signed-in users, Primo VE will now retain the last 100 searches (including Advanced Search queries) in Search History. Only entries from the current session are used for recent search suggestions if the **save_users_search_history** customer parameter is set to **false**.

Configuration Options

This functionality is disabled by default. If you would like to enable it, set the following parameters in the Discovery Customer Settings mapping table (**Configuration Menu > Discovery > Other > Customer Settings**):

- **show_recent_search** – When set to **true**, recent search suggestions are enabled for all your institution's views.

- **save_users_search_history** – When set to **true**, search history is saved between sessions and used for recent search suggestions. When set to **false**, existing search history is retained, but only current session entries are used for suggestions. At any time, users can delete entries from the Search History by selecting the delete option:

Delete Option in My Favorites > Search History

Limit Database Search to Affiliated Campus

May 2021

In multi-campus configurations, you can now limit Database Search to display databases only from their campus instead of displaying databases from all campuses. By default, results are returned per campus. If you want to display results for all campuses in the institution, set the new **db_results_by_institution_in_campus_view** customer parameter to **true** (**Configuration Menu > Discovery > Other > Customer Settings**). For more details, see Discovery Customer Settings.

Note

Regardless of the configuration, the category tree on the Database Search page displays categories at the institution level, not per campus.

Improved Place of Production Match in Dedup Keys

May 2021

Updated the following Dedup keys for better matching on the place of production:

- **C4** – Added MARC 264.a for serial records as a second priority to MARC 260.a.

- **F6** – Added MARC 264.c as a third priority to MARC 260.c (second) and MARC 008 pos 7-10 (first).

- **F10** –

  ◦ For non-serial records added MARC 264.b as a second priority to MARC 260.b

  ◦ For serial records: added MARC 264.a as a second priority to MARC 260.a

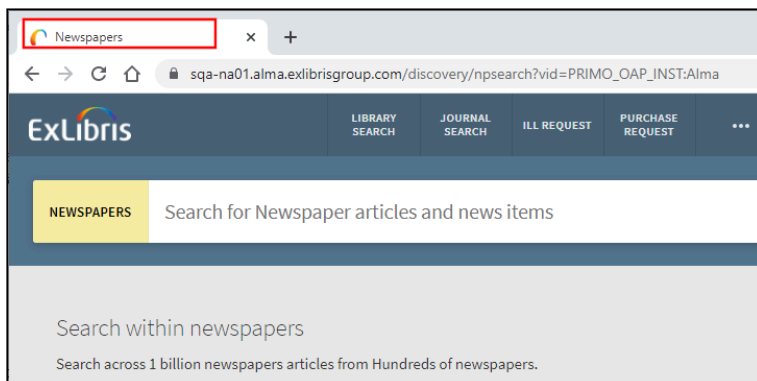- **F3** – Added MARC 776.z for non-serial records.

Note

This feature will become fully available with the next Primo VE semi-annual indexing that is planned to start in July. For more details, see the Alma Release and Maintenance Schedule.

Ongoing Accessibility Improvements (May)

May 2021

As part of our continuous effort to comply with Web Content Accessibility Guidelines 2.1 Level AA, we have made the following improvements for this release:

- Added IDs to the buttons (roles tab) to improve issues regarding the accessibility of the action list's roles hierarchy. These IDs are used in the aria-owns attribute.

- The page titles will now include the title of the Primo site and additional information specific to the page. For example:

Enhanced Title on Newspaper Search Page

The following table lists the expected title and configuration information for each page:

Page	Title Format and Code Table Information

Library Search	Title Format (before search):
	
	`main.title`
	
	Title Format (after search):
	
	`main.title – <search term>`
	
	Title Format (after selecting record):
	
	`{{recordTitle}} - {{institutionName}}`
	
	Header/Footer Tiles code table –
	
	`main.title`: **Ex Libris Discovery**

My Favorites > Saved Records	Title Format:
	
	`main.title - nui.favorites.header - nui.favorites.records.tabheader`
	
	Title Format (after selecting record):
	
	`{{recordTitle}} - {{institutionName}}`
	
	Header/Footer Tiles code table –
	
	`main.title`: **Ex Libris Discovery**
	
	Favorites Labels code table –
	
	○ `nui.favorites.header`: **My Favorites**
	○ `nui.favorites.records.tabheader`: **Saved records**

My Favorites > Search History	Title Format: `main.title - nui.favorites.header - nui.favorites.records.tabheader` Header/Footer Tiles code table – `main.title`: **Ex Libris Discovery** Favorites Labels code table – ○ `nui.favorites.header`: **My Favorites** ○ `nui.favorites.history.tabheader`: **Search history**
My Favorites > Saved Searches	Title Format: `main.title - nui.favorites.header - nui.favorites.records.tabheader` Header/Footer Tiles code table – `main.title`: **Ex Libris Discovery** Favorites Labels code table – ○ `nui.favorites.header`: **My Favorites**

Page	Title Format and Code Table Information
	◦ `nui.favorites.search.tabheader`: **Saved searches**

Journal Search	Title Format (before search):
	
	`nui.mainmenu.label.journalsearch`
	
	Title Format (after search):
	
	`nui.mainmenu.label.journalsearch – <search term>`
	
	View Labels code table –
	
	`nui.mainmenu.label.journalsearch`: **Journal Search**

Browse Search	Title Format (before search):
	
	`nui.mainmenu.label.browse`
	
	Title Format (after search):
	
	`nui.mainmenu.label.browse – <search term>`
	
	View Labels code table –
	
	`nui.mainmenu.label.browse`: **Browse**

Tags	Title Format (before search):
	
	`nui.mainmenu.label.tags`
	
	Title Format (after search):
	
	`nui.mainmenu.label.tags – <search term>`
	
	Tags Tile code table –
	
	`nui.mainmenu.label.tags`: **TAGS**

Fetch Items (Citation Linker)	Title Format: `nui.mainmenu.label.citationlinker` View Labels code table – `nui.mainmenu.label.citationlinker`: **Fetch Item**

Database Search	Title Format (before search):
	
	`nui.mainmenu.label.databasesearch`
	
	Title Format (after search):
	
	`nui.mainmenu.label.databasesearch – <search term>`
	
	View Labels code table –

Page	Title Format and Code Table Information
	`nui.mainmenu.label.databasesearch`: **Database Search**

Newspaper Search	Title Format (before search):
	
	`nui.mainmenu.label.newspapers_search`
	
	Title Format (after search):
	
	`nui.mainmenu.label.newspapers_search – <search term>`
	
	View Labels code table –
	
	`nui.mainmenu.label.newspapers_search`: **Newspapers**

Citation Path	Title Format (after clicking a **Cited** or **Cited by** icon): `nui.citation_trail.link.header - <search term>` Results Tile code table – `nui.citation_trail.link.header`: **Your current citation path**
My Library Card > Overview	Title Format: `main.title - menu.myaccount.my_library_card - nui.overview.header` Header/Footer Tiles code table – `main.title`: **Ex Libris Discovery** User Space Menu code table – `menu.myaccount.my_library_card`: **My Library Card** Library Card Labels code table – `nui.overview.header`: **Overview**
My Library Card > Loans	Title Format: `main.title - menu.myaccount.my_library_card - nui.loans.header` Header/Footer Tiles code table – `main.title`: **Ex Libris Discovery** User Space Menu code table – `menu.myaccount.my_library_card`: **My Library Card** Library Card Labels code table – `nui.loans.header`: **Loans**
My Library Card > Requests	Title Format:

Page	Title Format and Code Table Information

	`main.title - menu.myaccount.my_library_card - nui.requests.header`
	
	Header/Footer Tiles code table –
	
	  `main.title`: **Ex Libris Discovery**
	
	User Space Menu code table –
	
	  `menu.myaccount.my_library_card`: **My Library Card**
	
	Library Card Labels code table –
	
	  `nui.requests.header`**: Requests**

My Library Card > Fines & Fees	Title Format:
	
	  `main.title - menu.myaccount.my_library_card - nui.fines.header`
	
	Header/Footer Tiles code table –
	
	  `main.title`: **Ex Libris Discovery**
	
	User Space Menu code table –
	
	  `menu.myaccount.my_library_card`: **My Library Card**
	
	Library Card Labels code table –
	
	  `nui.fines.header`**: Fine + fees**

My Library Card > Blocks & Messages	Title Format:
	
	  `main.title - menu.myaccount.my_library_card - nui.blocks.header`
	
	Header/Footer Tiles code table –
	
	  `main.title`: **Ex Libris Discovery**
	
	User Space Menu code table –
	
	  `menu.myaccount.my_library_card`: **My Library Card**
	
	Library Card Labels code table –
	
	  `nui.blocks.header`**: Blocks + messages**

My Library Card > Personal Details	Title Format:
	
	  `main.title - menu.myaccount.my_library_card - nui.details.header`
	
	Header/Footer Tiles code table –
	
	  `main.title`: **Ex Libris Discovery**
	
	User Space Menu code table –
	
	  `menu.myaccount.my_library_card`: **My Library Card**
	
	Library Card Labels code table –

Page	Title Format and Code Table Information
	`nui.details.header`: **Personal details**

Additional Enhancements

- **May 2021**

  The initial load time of collections has been improved by providing a warmup to the collection discovery cache.

- **May 2021**

  For words containing an underscore in creator/contributor display fields (UNIMARC 700, 701, 702, 710, 711, and 712 fields only), the underscore is now replaced with a space to be consistent with CDI.

- **May 2021**

  For collaborative networks with a Network Zone (NZ), institutions were previously able to share digital resources that were managed only at the institution level (IZ) with other institutions in the network, but they were not able to share digital resources that were managed with the NZ. With this functionality, digital resources managed via the NZ are now shared with other institutions. Note that institutions must be configured to share digital resources.

Resolved Issues

- **May 2021 SF: 823519**

  Incorrect behavior of **Expand my results**. This has been fixed.

- **May 2021 SF: 869508, 899168**

  In Primo Analytics, the sort by date action was sent from Primo VE UI as sort.date_d instead of sort.date. This has been fixed.

- **May 2021 SF: 865532**

  The text for Location > Show more items was cut. This has been fixed.

- **May 2021 SF: 461671**

  In the Primo Analytics Zero Results Report, an ampersand (&) truncated the text. This has been fixed.

- **May 2021 SF: 792387, 792469**

  WCAG 2.0 (A). 2.4.1 - No skip links to move from facets to **Apply Filters** button. This has been fixed.

- **May 2021 SF: 691526, 789642, 921422**

  For accessibility, there were no page titles for My Account and My Favorites. This has been fixed.

- **May 2021 SF: 636797**

  Inconsistency and accessibility issues with brief view icons and tool tips. This has been fixed.

- **May 2021 SF: 453072, 848587, 870300, 397314**

  Auto-suggestions are are not consistently closing after a search. This has been fixed.

- **May 2021 SF: 921715**

  Fixed typographical errors in out-of-the-box discovery labels.

- **May 2021 SF: 754741**

  The condition of 008(21) for Journals should be lower case. This has been fixed.

- **May 2021 SF: 886544**

  Availability information missing, delivery fails for records in Everything scope, due to delivery ID request/response

mismatch. This has been fixed.

- **May 2021 SF: 910383, 919461**
  Pickup location default to patron's home institution - not working in Primo VE. This has been fixed.

- **May 2021 SF: 904746**
  CZ Records Appear with NZ Icon in CZ Search in Consortia Members with DNZ. This has been fixed.

- **May 2021 SF: 895195, 915044**
  Deleted Springer Auto Holdings eBooks still appearing in Primo. This has been fixed.

- **May 2021 SF: 758045**
  For Accessibility, skip links not working (Safari). This has been fixed.

- **May 2021 SF: 896391**
  Search with special characters fail (u3007 and u3005). This has been fixed.

- **May 2021 SF: 884700, 878388, 879860, 880901, 895176, 897132, 897185, 918830, 925317**
  Changes in reading lists (citations added or removed) not showing up in Course Reserve search scope consistently; require manual re-indexing. This has been fixed.

- **May 2021 SF: 755746, 756319, 843627**
  For the Online Services Order, could not place Open Access services at the top. This has been fixed.

- **May 2021 SF: 712873**
  Local field search and facet NR crashes when entering an MMS ID in the search box and then pressing . This has been fixed.

- **May 2021 SF: 705346, 795077**
  Wrong MMS Used when Record has Multiple Versions. This has been fixed.

- **May 2021 SF: 892718, 921980,926614**
  CDI retrieved 300 M records for empty query from Primo Search widget. This has been fixed.