Primo VE July 2021 Release Notes

August Sneak Peek

- Direct links to PDF using Unpaywall – Add indication and direct link to PDF from the brief results if a match is found with Unpaywall.

- Roll out of the improved pagination experience to all customers, making sure that the new pagination is the default for Primo VE.

- Allow more granular discovery roles – Add new discovery roles such as View management and Discovery Operator – Limited.

Features

Improve Search Queries with Hyphens

July 2021 - **NERS #4457**
Local repository searches that include a search term with a hyphen will now return additional results by including the term's compound word in the search. For example, searches for the term **chat-room**, will also include results for **chat room** and **chatroom**. Previously, the system only added results for **chat room**. The supported terms are based on the same terms used for CDI results (see Supported Compound Words).

Improved Request Forms

July 2021
With this enhancement, you can make the following changes to the Digitization Request, Hold and Booking Request, Purchase Request, and Resource Sharing Request forms in Primo VE:

- Specify which fields on each of the forms are mandatory and must be entered by the user. A red asterisk will be added before each of these fields on the form. Note that this capability already existed for the Resource Sharing Request Form. For more information, see Configuring Request Forms for Primo VE.

Mandatory Fields on Digitization Request Form

Note

Mandatory fields (other than the **Generic Field**, **Requester Note**, and **Purchase Request Library**) will not have a red asterisk indicator and do not have to be entered on non-Blank Purchase Request Forms.

- Add a description to the top of each form, which can include HTML elements to provide links and custom formatting for the description's text. For more information, see Adding a Description to a Form.

New Form Description - Default Description

- Add a **Generic Field** check box to the form to allow you to gather additional information from the user. For more information, see Adding a Generic Field to a Form

Configuration Options

The following table lists the configurations associated with the improvements to the request forms.

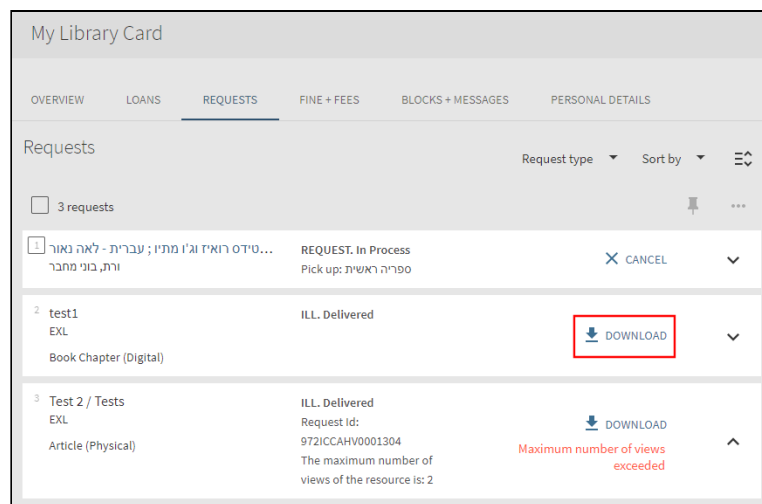| Configuration Page	Description
Digitization Request Form page (**Configuration Menu > Discovery > GetIt Configuration > Digitization Request**) Hold and Booking Request Form page (**Configuration Menu > Discovery > GetIt Configuration > Hold and Booking Request**)	The following changes were made to the configuration pages: • The new **Mandatory** column was added to indicate which fields on the form must be entered by users. • The new **genericCheckBox** parameter allows you to add a check box to the form, which allows you to gather additional information about the

Configuration Page	Description
Purchase Request Form page (**Configuration Menu > Discovery > GetIt Configuration > Purchase Request**)	user's request. • The new **formDescription** parameter allows you to add descriptive text (such as a message) to the top of the form.
Resource Sharing Request Form page (**Configuration Menu > Discovery > GetIt Configuration > Resource Sharing Request**)	The following changes were made to the configuration page: • The new **genericCheckBox** parameter allows you to add a check box to the form, which allows you to gather additional information about the user's request. • The new **formDescription** parameter allows you to add descriptive text (such as a message) to the top of the form.
Purchase Request Labels (**Configuration Menu > Discovery > Display Configuration > Labels**)	The following codes were added to support the labels for the new **formDescription** and **genericCheckBox** parameters, respectively: • almaPurchaseRequest.formDescription – Form Description • almaPurchaseRequest.genericCheckBox – Generic Field
Request Labels (**Configuration Menu > Discovery > Display Configuration > Labels**)	The following codes were added to support the labels for the new **formDescription** and **genericCheckBox** parameters, respectively: • almaRequest.formDescription – Form Description • almaRequest.genericCheckBox – Generic Field
Digitization Labels (**Configuration Menu > Discovery > Display Configuration > Labels**)	The following codes were added to support the labels for the new **formDescription** and **genericCheckBox** parameters, respectively: • almaDigitization.formDescription – Form Description • almaDigitization.genericCheckBox – Generic Field
Resource Sharing Labels (**Configuration Menu > Discovery > Display Configuration > Labels**)	The following codes were added to support the labels for the new **formDescription** and **genericCheckBox** parameters, respectively: • almaResourceSharing.formDescription – Form Description • almaResourceSharing.genericCheckBox – Generic Field

View Digitized Content in My Library Card

July 2021

Previously, when digital content was requested via a resource sharing request and received as an email link, the transaction was considered complete and no longer appeared under the Requests tab in My Library Card. With this enhancement, the following now occurs:

- The request entry is retained on the Requests tab for a specified duration based on a configurable parameter.

- The description now includes the **Delivered** status and a message indicating the maximum number of times the digital file can be downloaded.

- A **Download** link is placed next to the entry so that the user can download the item from the Requests tab. If the maximum number of downloads is reached, the following message will display after clicking the the **Download** link: `Maximum number of views exceeded.`

Requests Tab in My Library Card

Configuration Options

The following table lists the required and optional configuration settings associated with this enhancement:

Configuration Page	Description
Scheduled tab of the Monitor Jobs page (**Admin > Manage Jobs and Sets > Monitor Jobs**)	The **Document Delivery Files Cleanup** job must be active to enable this functionality in Primo VE. This job is responsible for deleting the digital files from the cloud and removing entries from the Requests tab when the digital files are no longer permitted to be downloaded. For more details, see Viewing Scheduled Jobs in Alma.
Customer Parameters Mapping Table page (**Configuration Menu > Fulfillment > General > Other Settings**)	The following Alma Fulfillment customer parameters are associated with this functionality: • The **document_delivery_cleanup_days** parameter determines how long the file is available in the lender's/borrower's cloud. The default is 30 days. • The **borrower_document_delivery_maximum_views** parameter determines the maximum number of times the user may view this file. The default is 2 views. For more details, see Configuring Other Settings in Alma.
Library Card Labels code table (**Configuration Menu > Discovery > Display Configuration > Labels**)	The following code allows you to customize the description of the entry on the Requests tab in My Library Card: **nui.request.max_num_of_views** – `The maximum number of views of the resource is: {0}`

Configuration Page	Description
Request Lists Labels code table (**Configuration Menu > Discovery > Display Configuration > Labels**)	The following code allows you to customize the label for the download link on the Requests tab in My Library Card: **nui.requests.download** – `Download`

Enrich Display with Preferred Terms from Authority (Multiple Languages)

July 2021

In the previous release, Facet fields (Subject, Creator, and Contributor) were enhanced with preferred terms from authority records so that the display of terms was based on the interface language. With this enhancement, this functionality is extended to the Display fields (Subject, Creator, and Contributor) and uses the same configuration. For more information, see Authority Record Enrichment in Primo VE.
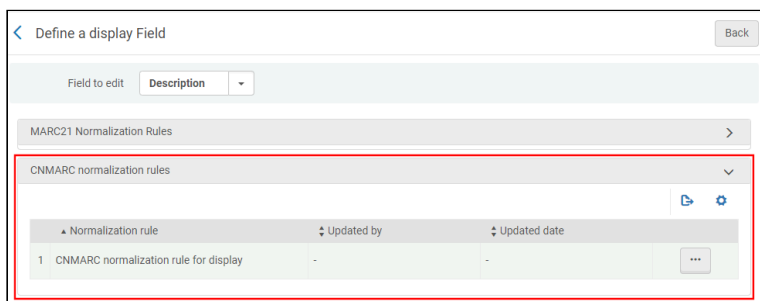

Note

When this functionality is enabled for Display fields, it may be necessary to disable the normalization of indexes if you are seeing duplicate entries for the Display fields. To address this issue, open a Support ticket.

Support Customized Display and Local Fields for CNMARC

July 2021

As with MARC21 and UNIMARC, you can now use the Manage Display and Local Fields page to customize the mapping of data for the CNMARC format:

- Display fields - With the new **CNMARC normalization rules** section, you can now customize the normalization rules for the out-of-the-box Display fields (such as Description and Genre) on the Define a Display Field page. For more details, see Managing Display and Local Fields for Primo VE.

Define a Display Field Page - CNMARC Normalization Rule for Display

- Local fields - local fields that allow you to create custom mappings for data from a CNMARC source. For more details, see Managing Display and Local Fields for Primo VE.

  ◦ When the Local field is not configured for search, you can use either the CNMARC Field method or CNMARC normalization rules method to map its display information only:

Define a Local Field Page - Display Customization Only

- ◦ When the Local field is configured for search (see Configuring Local Search and Facet Fields for Primo VE), you can customize the normalization rules for its display and search/facets:

Define a Local Field Page - Display and Search/Facets Customization

Support Sort Date by Year, Month, and Day

July 2021

Previously, the Sort by date options (such as **Date-newest**) for search results in Primo VE sorted only by year. With this enhancement, the sort is based on the full date, which includes the year, month, and day.

Ongoing Accessibility Improvements (July)

July 2021

As part of our continuous effort to comply with Web Content Accessibility Guidelines 2.1 Level AA, we have made the following improvement for this release:

- In the Full Record Display > Virtual Browse and More from the Same Course / Collection sections, the role definitions were fixed.

Additional Enhancements

- **July 2021**

  When collection discovery features are enabled in Primo VE, the **View the collection** link on the Brief Results page now opens the collection's page instead of the record's Full Display page.

- **July 2021**

  For Israeli customers only, the following improvements have been made for searches using Hebrew:

  - ◦ The list of synonyms has been updated to remove items that can be best handled by Melingo.

  - ◦ In addition, author names have been removed from the list of synonyms so that they can now be handled independently by Melingo.
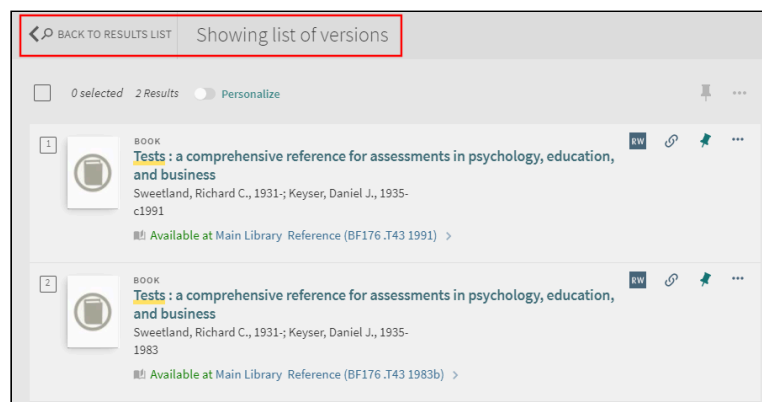
- **July 2021**

  Special diacritics are now supported for the Swedish and Norwegian languages.

- **July 2021**

  Navigation has been improved on the List of Versions page by adding a **Back to Results Lists** link and title to the top of the page. To customize and translate the new title, the following code has been added to the Results Tile Labels code table:

     results.showingVersions – **Showing list of versions**

  For example:

List of Versions Page with New Back To Results Link and Title

Resolved Issues

- **July 2021** SF: 822161, 828152, 862051, 874126, 885830, 889466, 892624, 900290, 901382, 901788, 906537, 907071, 907104, 912784, 917899, 919783, 925319, 927737, 928146, 929182, 929831, 929924, 930626, 931658, 931759, 938647, 939968, 941418, 944682, 945545, 949622, 949713, 949896, 950266, 954972, 956986, 959621, 959849, 962335, 963933, 964260, 965497, 965708, 967138, 967192, 968846

  In some cases when linking to the ProQuest platform, CDI records were linking to the abstract instead of the full text. This has been resolved by taking the PQID from the correct participant record and linking to the full text according to the institution's rights.

- **July 2021**

  DOI searches with parentheses that are escaped with \ (for example by advanced search) are now searched correctly.

- **July 2021** SF: 857413, 927352

  This item fixes an issue with the mapping of the Description field in the Advanced Search for CDI. It is now correctly mapped to the Abstract field.

- **July 2021** SF: 915189

  For CDI, added "קולי<->קול" to the Hebrew synonym list.

- **July 2021** SF: 954477, 954479, 955930, 958507, 959032, 962623, 965173, 966947

When a heading with more than 10 records was selected in Browse, users were unable to load more results. This has been fixed.

- **July 2021 SF: 955106**
  Progress Tracking task for views opens a null view. This has been fixed.

- **July 2021 SF: 958582**
  Japanese b_prima_course_name field was not indexed correctly. This has been fixed.

- **July 2021 SF: 945385**
  Primo VE - SAML authentication was not working for *.com.cn URL. This has been fixed.

- **July 2021 SF: 943029**
  In some cases, the Links section appeared when there were no links. This has been fixed.

- **July 2021 SF: 931701**
  Records did not appear in Primo VE after adding an Inventory Network Group. This has been fixed.

- **July 2021 SF: 903193**
  OpenURL Services Page from OCLC not filtering this service based on Coverage. This has been fixed.

- **July 2021 SF: 936538, 923624, 927495, 927931, 944979, 950814**
  Facet values in the libraries or locations facet were not partially translated. This has been fixed.

- **July 2021 SF: 911313, 916466**
  The Dollar sign character in the title truncates the display of that title. This has been fixed.

- **July 2021 SF: 891635, 934427, 934733, 923728, 928363, 944985**
  In some cases, Digitization Requests were created without a Requester. This has been fixed.

- **July 2021 SF: 920532,"Search Inside" was missing when the permalink was not for the English UI. This has been fixed.**

- **July 2021 SF: 927517, 931948, 933171, 939106, 944049, 945173, 945424, 947084, 947483, 951593, 958723, 961014**
  Automation issue - all elements are misplaced and there is a huge X across the screen. This has been fixed.

- **July 2021 SF: 891174**
  Email from Services Page included link to journal, not article. This has been fixed.

- **July 2021 SF: 907764**
  A specific DC template could not be used; error: ?No record found. You may have insufficient privileges?. This has been fixed.

- **July 2021 SF: 867286, 914567**
  Custom CNAME permalinks were not resolving. This has been fixed.

- **July 2021 SF: 902339**
  The UNIMARC btitle field should not contain bf$g. This has been fixed.

- **July 2021 SF: 859382**
  The default Material Type on the Purchase Request Form did not work correctly in Primo VE. This has been fixed.

- **July 2021 SF: 879794, 880591, 917699**
  UNIMARC journal records with multiple main titles failed to be indexed. This has been fixed.

- **July 2021 SF: 878350**
  Advanced search returned incorrect results when enabling local field for search - chi. This has been fixed.

- **July 2021 SF: 868325, 889093, 889742, 915716, 937416**
  The Previewing Records that Failed to Load for Import Data to Primo VE job returned a Java exception. This has been fixed.

- **July 2021 SF: 818051, 911516, 951372**

Pinning items from service page saved journal instead of article when users were logged in. This has been fixed.

- **July 2021** **SF: 916777**
  Journal was indexed as Other. This has been fixed.

- **July 2021** **SF: 884952, 898967, 908004, 909201, 473121, 896772, 661202, 901446, 906762, 903912, 897019, 898645, 900509, 898431, 902138, 902748, 911948, 900306, 896151, 949514, 905850, 903601, 906981**
  Fix problem with CSL handling of middle initials in APA style in Primo VE. This has been fixed.

- **July 2021**
  Changed the labels used for Analytics actions associated with Primo Central to reflect the move to CDI. The following action was updated for this release:
  - First Page Results - Primo Central --> First Page Results - CDI