



Alma August 2021 Release

Our Changing World, Our Changing Libraries
Growing access to a proliferation of varied content types

Alma August 2021

Release Notes

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Alma August Make the Most

Make the Most of August's Release

Action Items

[Integration with Netpunkt](#) - Danish libraries integrated with Netpunkt can use an improved integration with Alma by placing Alma's Internal Identifier in the note field of the Netpunkt request form. This will enable Netpunkt to update Alma with relevant updates.

[The Increase of Analytics Export Size](#) - We are happy to let you know that we have been working to increase the maximum size of exports from Alma Analytics, and it has been moved from 500k lines (in csv format) to 10 million rows. You should now be able to create a single report to gather the data you need, and as needed, export it from Alma Analytics.

[Patron Waitlist Management for Controlled Digital Lending](#) - A waitlist of patrons for accessing a controlled digital lending resource can be configured under Alma Configuration > Access Rights. Once the "concurrent users" policy is selected, a waitlist configuration section will be displayed, enabling to define factors such as grace period for accessing the resource and waitlist activity hours. Patrons will then be provided with a new waitlist registry page and provided with relevant details during the viewing session.

[Resource Sharing Directory](#) - To add your institution to the Resource Sharing Directory, please contact Ex Libris if you would like to join a pod.

Upcoming Issues to Note

Sandbox Refresh

As a reminder, premium sandboxes will be updated in August according to [Alma's premium sandbox refresh policy](#).

SAML Certificate Workflow Update

Starting in August 2021, to accommodate the updated expiration policy of the certificate vendors, the signed certificate will be issued twice yearly.

For example, the certificate made available in August 2021 will expire in June 2022 and the certificate made available in February 2022 will expire in December 2022. This means that institutions that wish to use the signed certificated must update it twice a year.

Ex Libris highly recommends using the provided self-signed certificate to reduce the frequency of certificate updates.

Top Trending Books

Starting with the October release, the Top Trending Books dashboard widget will be removed from the list of available dashboard widgets. The Top Trending Books dashboard widget is currently available for institutions that opted into sharing their anonymized data (Configuration menu > General > Data sharing Selection and development section). The deprecation of this dashboard widget is done due to the low adoption of institutions who opted into the "Selection and Collection Development" functionality and this is imperative in order to conduct analysis and provide reliable and effective data to be presented within the widget.

September Release Sneak Preview

The September 2021 is a maintenance release that will not contain any new features.

Alma August Main Stories

'Invoice Due Date' Field Added to Invoice Editing Screen

August 2021 Acquisitions

Alma has added a new field, "Invoice due date", to the Invoice editing screen. The Invoice due date is used mainly for ERP export purposes and does not affect the invoice progress within Alma.

Once the invoice's status is "Ready to be paid" or "Waiting for payment", the invoice due date field is not editable (as the invoice was exported to the ERP already).

The field is populated in two ways:

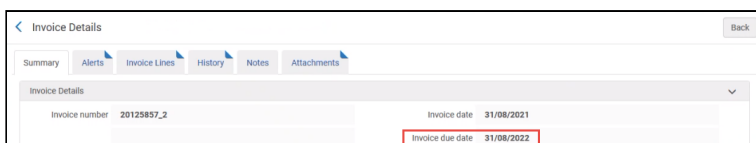
- When an invoice is created manually.
- When an invoice is created automatically via EDI. The date information is populated from the "DTM+13" field of the EDI file.

Note

An invoice due date can not be earlier than the "Invoice date" defined in the invoice.

Additionally, the invoice date and invoice due date information is added to the invoice main list (to be used when searching for invoice and when using the invoice links from the Acquisitions menu).

The "Invoice due date" field can also be updated (POST, GET, PUT) via API.



The screenshot shows the 'Invoice Details' screen in Alma. At the top, there are tabs for 'Summary', 'Alerts', 'Invoice Lines', 'History', 'Notes', and 'Attachments'. Below the tabs, the 'Invoice Details' section is visible. It contains the following information:

| | | | |
|----------------|-----------|------------------|------------|
| Invoice number | 2012857_2 | Invoice date | 31/08/2021 |
| | | Invoice due date | 31/08/2022 |

The 'Invoice due date' field is highlighted with a red border.

Invoice due date field

Define a Specific Time Frame While Manually Harvesting R5 SUSHI Data

August 2021 Acquisitions

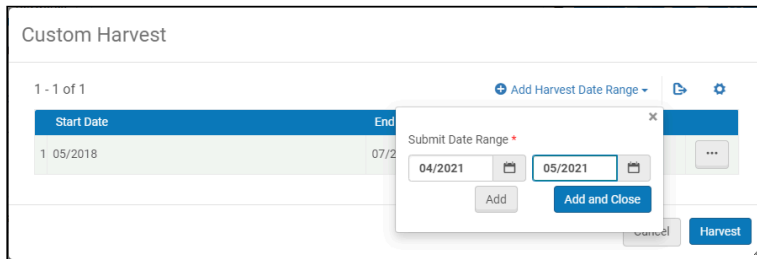


Idea Exchange

In Alma, a new option is included enabling users to define a specific time frame while manually harvesting SUSHI data. This is only available for SUSHI Release 5 accounts. The existing "Harvest Now" function remains and will harvest usage from the past 12 months while the new "Custom Harvest" function presents users with a pop-up window allowing them to define the exact time frame for the harvest period, the "Custom Harvest" operation can run on the entire SUSHI account or on a specific report within the account. Users can define multiple harvest time frames.

Note

If the selected date range(s) contain months previously uploaded to Alma, these will get overridden.

**Harvest Date Range**

New SAML Certificate

August 2021 Administration and Infrastructure

The current DigiCert SAML Certificate will expire on December 1st 2021. If your institution uses this certificate, Ex Libris recommends that you consult with the IT dept. in your institution, and if required, replace the certificate for Alma and/or Primo VE. If replacing the certificate, this must be done in coordination with your IDP. For more information, see [Replacing a Signed Certificate](#).

If your institution uses ADFS, Ex Libris highly recommends that you replace the certificate to avoid any complications.

Note

No immediate action is needed. Replacing the certificate can be done at any time till its expiry on December 1st, 2021.

Support 'Partial' Network Unique Item Barcodes in SIP2

August 2021 Fulfillment

Alma now allows institutions to select whether to allow SIP2 transactions for items of other institutions in networks where barcodes are partially unique (this option can be set by Ex Libris support). This is done by enabling/disabling the “Allow Fulfillment Network Items” option in the self-check integration profile. If self-check is configured to allow items from other institutions, the existing behavior for network items is maintained. Alma checks if there are duplicate barcodes in the network, and if so the self-check transaction is refused and the item must be loaned at the desk. If self-check is configured not to allow items from other institutions, then only items of the local institution will be handled by SIP2.

The new option appears only for institutions that are set up to allow partially unique barcodes.

Resource Sharing Integration - Netpunkt - OpenReceipt Enhancements

August 2021 Fulfillment-Resource Sharing

Resource sharing integration with Netpunkt (a Danish ILL system) was enhanced to update existing borrowing requests. Alma will identify the resource sharing borrowing request using Alma Internal Identifier.

Resource sharing staff will need to include Alma’s Internal Identifier in the note field of the the Netpunkt request form.

Resource Sharing Integration - LIBRIS -Improved Import

August 2021 Fulfillment-Resource Sharing

Alma has improved the workflow of how imports from LIBRIS (A Swedish ILL System) are performed. Previously, if an import request already existed or if the partner or patron of the request were unknown in Alma, the import process would not complete. The enhanced workflow now incorporates the following:

- Alma now checks for an existing match on request IDs (External Identifier) with an active request. If there's a match, then the rota of the matched request is updated with the rota information provided in the imported request.
- If the partner record on the imported requests rota is not known to Alma, then the request will be imported and a note will be added to indicate that some partners were not identified in Alma.
- If the requester on the imported record is not known to Alma, the request will be imported with a general configurable patron.
The incoming patron information will be saved as a note.

Resource Sharing Directory

August 2021 Fulfillment-Resource Sharing

The Resource Sharing Directory is a global Community Zone based repository with up-to-date information about resource sharing libraries in Alma. Libraries can use this directory in order to create a resource sharing partner record and locate profile based on information that has been contributed to the repository by the peer library itself. This greatly simplifies the process of creating resource sharing partners, and reduces the chance of errors that result in no communication between borrower and lender. Pulling a partner record from the community is described in [Resource Sharing Partners](#).

Note

For the peer to peer process to work, the borrower must pull the lender's partner record, and the lender must pull the borrower's partner record.

A library can contribute its own information to the repository. Please submit [this form](#) for Ex Libris to enable this for you. Once enabled, you can contribute your own resource sharing library information to the repository, see "[Adding a member to RS Directory from existing RS library](#)" for details.

Support for Libraries Sorting by "Physically At" Location

August 2021 Resource Management

To facilitate the work of Inventory Operators, who are interested first and foremost in seeing inventory within the library they work in, now the below functionalities within Alma support sorting by "Physically At" location of the user:

- [Metadata Editor Holdings 852 \\$b](#)
- ["Libraries" Facet in Physical Item search](#)
- [Holdings list in the "Physical" tab in Physical Titles search](#)

To enable this new sorting, set the `sort_library_by_relevance` customer parameter to True ([Configuration >](#)

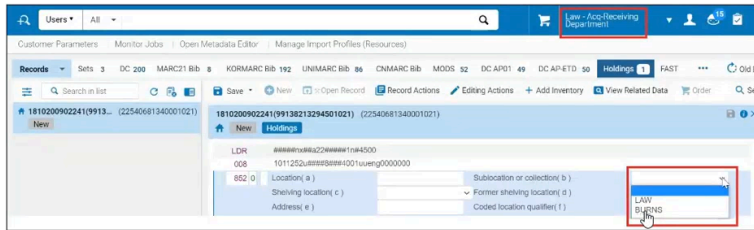
[Resources > General > Other Settings](#)). When the parameter is set to False, the previous sorting order is used. See [Configuring Other Settings \(Resource Management\)](#).

Metadata Editor Holdings 852 \$b - Support for Libraries Sorting by User Location

August 2021 Resource Management

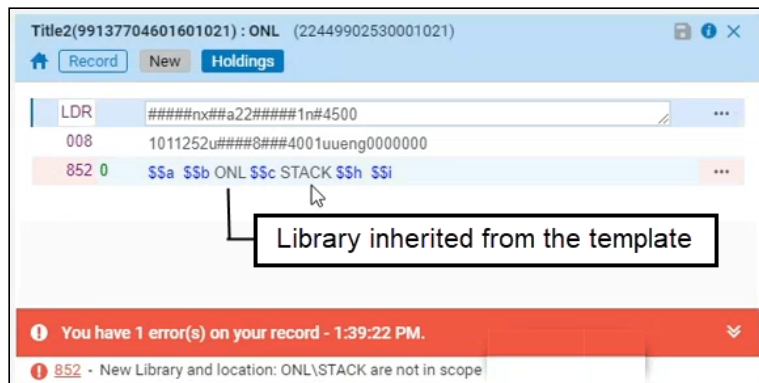
When cataloging the holdings record and updating the 852 field in the Metadata Editor, now when you press Ctrl+F, the "Library" dropdown "Sublocation or collection(b)" displays the available libraries in the following fashion:

1. The library that is selected as your "Physically at" location.



2. Other libraries in the scope of your user roles that are assigned the PHYSICAL_INVENTORY_MANAGE privilege (for the roles assigned this privilege, see below). **Note:** If you have only one library in the scope of your user roles assigned the PHYSICAL_INVENTORY_MANAGE privilege, this library is selected automatically when editing 852 \$b.

If the holdings record already has a value in 852 \$b (if the field was opened from a template), and the library is not in scope of your user roles assigned the PHYSICAL_INVENTORY_MANAGE privilege, Alma issues an error message and you need to select a library that is in the scope.



Error message when a library inherited from template is not in scope of your user roles assigned the PHYSICAL_INVENTORY_MANAGE privilege

When cataloging without using CTRL+F, Alma now allows to modify the value of \$b field only if both the existing library and the new library are in the scope of your PHYSICAL_INVENTORY_MANAGE privilege.

The privilege PHYSICAL_INVENTORY_MANAGE is part of the below roles:

- PHYSICAL_INVENTORY_OPERATOR
- PHYSICAL_INVENTORY_OPERATOR_LIMITED
- PURCHASE_MANAGER
- PURCHASE_OPERATOR
- REPOSITORY_MANAGER

Physical Item Search - "Libraries" Facet Sorted by User Location

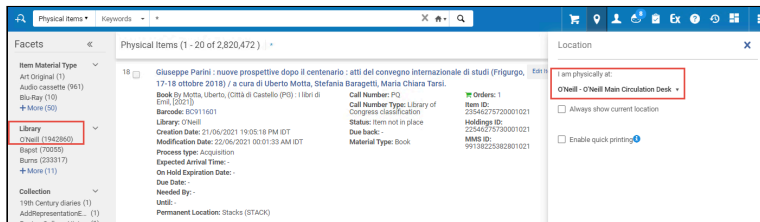
August 2021 Resource Management



Idea Exchange

When doing a Physical Items search, the "Library" facets in the search results can now be ordered as follows:

1. The library that is selected as your "Physically at" location.
2. Other libraries in the scope of your user roles that are assigned the PHYSICAL_INVENTORY_MANAGE privilege.
3. Other libraries, sorted alphabetically.

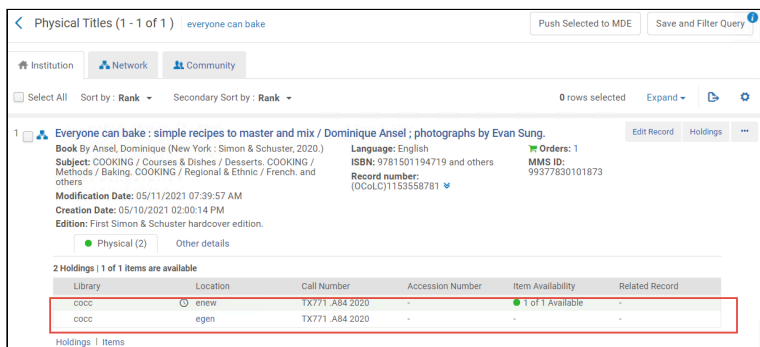


"Physical" Tab in Titles Search - Holdings Sorted by User Location

August 2021 Resource Management

In the Physical tab that appears under each title, the holdings records can now be ordered as follows:

1. Holdings records for the library selected as your "Physically at" location.
2. Holdings records for the other libraries in the scope of your user roles that are assigned the PHYSICAL_INVENTORY_MANAGE privilege (for the roles assigned this privilege, see [above](#).)
3. Holdings records in other libraries, sorted alphabetically.



Holdings records sorted by library, when the user's "Physically at" location is 'enew' location

See [Searching in Alma](#).

Publishing Profile Information Added to Publishing Information Page

August 2021 Resource Management

The Publishing Information page ([Resources > Publishing > Publishing Information](#)) displays the publishing information of specified identifier and chosen publishing profile. Now this page also displays general information of the selected publishing profile and enables the user to jump to the profile in order to edit it.

See [Publishing Information](#).

Additional Columns added to the "List of Holdings"

August 2021 Resource Management

Three new columns were added to the List of Holdings:

- Summary Holdings: field 866 \$\$a,x,z,9
- Supplementary Material: field 867 \$\$a,x,z
- Indexes: field 868 \$\$a,x,z

The subfields are extracted according to the original cataloging order. Repeatable fields are separated by a semicolon. The new columns are hidden, to display these fields, select the



icon and select these columns from the list.

Alma Link Resolver Supports CDI incoming OpenURLs with Multiple ISBNs

August 2021 Resource Management

Alma Link Resolver now supports incoming CDI OpenURLs with multiple ISBNs and eISBNs. Alma will use these ISBNs and eISBNs to match bibliographic records and return all relevant electronic services.

Support for Icelandic Special Characters

August 2021 Resource Management

Alma now supports special Icelandic language diacritics for: repository search, user search, browse bibliographic headings, using F3, and sorting results.

Note

As part of the release of this functionality, re-indexing will be automatically triggered for the customers that use the Icelandic search settings.

Until re-indexing completes, inconsistencies may appear.

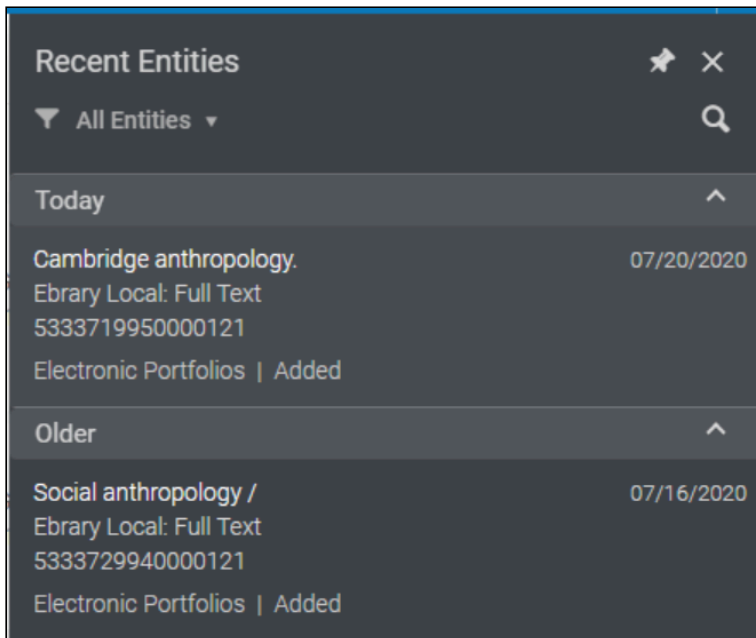
See [Icelandic Characters](#), [Browsing Bibliographic Headings](#) and [Configuring Institution Languages](#).

Alma Accessibility Improvements

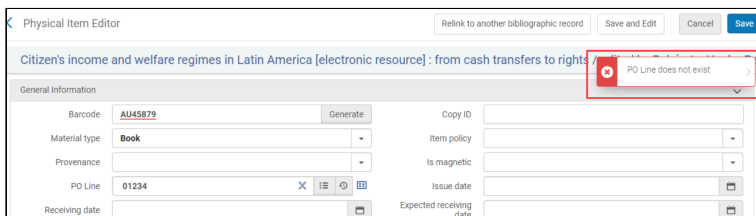
August 2021 Resource Management

The following improvements were done with the purpose of making Alma meet Level A and AA of the W3C Web Content Accessibility Guidelines (WCAG 2.1) and Section 508 of the US Rehabilitation Act for features and functions:

- Recent entities area - focus indicator were added to all elements:



- The content of feedback messages is now exposed to screen reader users:



Metadata Editor Accessibility Improvements

July 2021 Resource Management

- Keyboard navigation over the list of Records/Sets/Templates/Rules:
 - Use **Tab** to focus on the first element in the list for record, set, or folder. For templates and rules, Use **Tab** to focus

on the first element in Private/ Shared/ Community lists.

- Use **Up** and **Down** arrows to navigate across a list. It may be a top-level list (in Records tab), or a nested list in a set or folder.
- Use **Enter** to open/close a set or folder.
- Use **Enter** to open a record/ template/ rule.
- Use **Right** arrow to dive into an open nested list of a set or folder.
- Use **Left** arrow to zoom out of an item within nested list of a set or folder, and close it.
- Use **Space** bar to dismiss tooltips of any item.
- Tooltips in the Metadata Navigation lists now matches the level-AA behavior:
 - Use **ESC** to dismiss tooltips (with the exception of tooltips that are dismissed by Space bar).
 - Hover over tooltips with the mouse to view without dismissing.
 - Tooltips are dismissed automatically when the focus moves to the next element.

Default Cataloging Level Applied to New Records Created by Metadata Import

August 2021 Resource Management

Now whenever a new record is created from the input file, the cataloger level of this record is the default cataloger level, or "00" level if no default is defined.

Note

It is recommended to set a default value in the "Cataloger Permission Level" code table.

Configure Copyright Statements Independently of Access Rights

August 2021 Digital Resource Management



Idea Exchange

Previously, copyright statements for digital representations were configured through the access rights functionality. This required separate access rights for each copyright statement that was associated with a representation. Now, in addition to the previous functionality, you can configure copyright statements directly on a representation, independently of the access rights.

Note

The copyright statement configured directly on the representation takes precedence over any configured through access rights.

To support this feature, the following changes were made:

- The **Copyrights** field was added when adding representations to a title:

Representation Details

Remote

Active Inactive

Usage Type * **Master** Library * **Art Library**

PO Line

Label

Auto-Generate Label

Note

Public Note

Access Rights Policy

Copyrights -

Entity Type

Copyrights

- Copyright statements are now configured to be obtrusive per statement on the Configuring Copyright Statements – Digital page (**Configuration > Fulfillment > Copyright Management > Copyrights Statements - Digital**):
 - For boilerplate copyright statements, select **Make Obtrusive**. A check mark appears in the new **Obtrusive** column:

Copyrights Statements - Digital

Boilerplate

1 - 20 of 21

| ID | Name | URI | Obtrusive |
|-------------------|--|---|-------------------------------------|
| 1 911003410000011 | Attribution 4.0 International (CC BY 4.0) | https://creativecommons.org/licenses/by/4.0/ | <input checked="" type="checkbox"/> |
| 2 911003490000011 | Attribution-NoDerivatives 4.0 International (CC BY-ND 4.0) | https://creativecommons.org/licenses/by-nd/4.0/ | <input type="checkbox"/> |
| 3 911003550000011 | Attribution-NonCommercial 4.0 International (CC BY-NC 4.0) | https://creativecommons.org/licenses/by-nc/4.0/ | <input type="checkbox"/> |

View
Make Unobtrusive

Make Obtrusive – Boilerplate Copyright Statements

- For custom copyright statements, select the new **Obtrusive** checkbox when editing the statement:

Copyrights Statements

Cancel Save

Name * **Copyrights 1**

URI

Description

Content * **---- Institute 1-1 -----
Law of the United States (Title 17, U.S. Code) governs the making of**

Obtrusive

Make Obtrusive – Custom Copyright Statements

- You can now run the Global Representation Changes job with **Copyrights** as an input or output parameter:

Global Representation Changes Task Parameters

Apply only for

Remote: Any

Active: Any

Repository Name: Any

Usage Type: Any

Library: Any

Entity Type: Any

Access Rights Policy: Any

Copyrights: Any

Change Fields

Active Active Inactive Suppress bib without active inventory Yes No

Usage Type: Master

Library:

Label Empty Generate Condition: Unconditionally

Public Note: Condition: Unconditionally

Entity Type: Unassigned

Access Rights Policy: Unassigned

Copyrights: Unassigned

Linking Parameter 1:

Global Representation Changes Parameters – Copyrights

- You can now search for copyright statements that were configured independently of access rights.

Digital titles Copyright Note

Search Copyrights

Patron Waitlist Management for Controlled Digital Lending

August 2021 Digital Resource Management

You can now configure a waitlist for patrons when applying concurrent users access rights to support controlled digital lending flows. When the access rights blocks a patron from accessing a digital resource because the limit of concurrent users is reached, the patron is given the opportunity to join a waitlist. When a slot opens, the patron is notified that the resource is now available.

To support this new functionality, a new **Waitlist Management** section was added when configuring concurrent users access rights (**Configuration > Fulfillment > Copyright Management > Access Rights**):

Expressions

Add Parameter

| Name | Operator | Value |
|--------------------|----------|----------------------------|
| 1 Concurrent Users | Usage | 3 users within 180 minutes |

Waitlist Management

Manage access waitlist

Grace Period (minutes) * 10

Limit Waitlist to Specific Hours

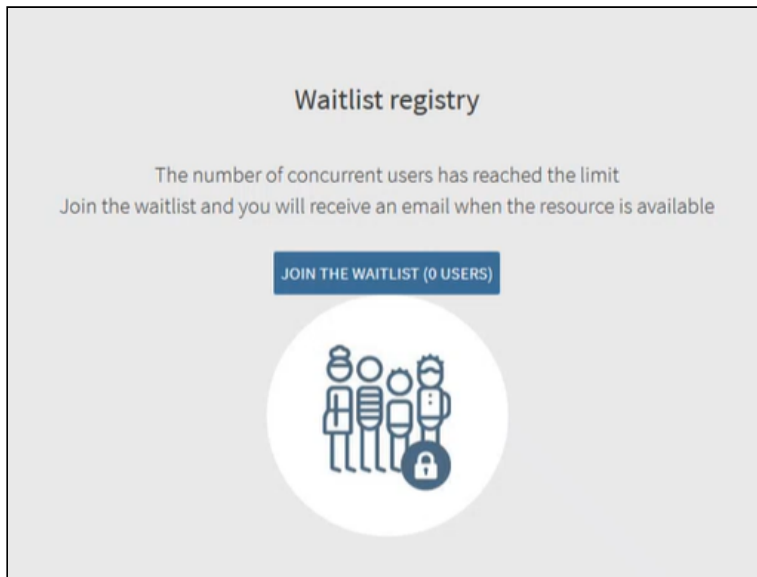
From To Library hour format HH:mm (hour 00-23, minute 00-59)

Waitlist Management

From this section you can:

- Select a grace period during which the patron must access the resource or lose the place in line
- Limit the waitlist to specific hours outside which the functionality is first come, first serve

When a waitlist is configured and the maximum number of concurrent users was reached, the following appears to the patron:

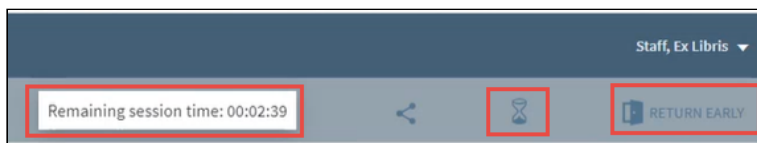


Waitlist Registry

The patron selects **Join the Waitlist** to be notified when the resource is available.

Alma sends emails to notify the patron when the patron joins the waitlist, when a resource becomes available, and when the grace period expires.

After the patron receives access to the resource, the patron can display the time remaining in the session by selecting the hour glass icon and return the resource before the time available is over by selecting **Return Early**.



Display Time Remaining and Return Early

For more information, see [Configuring a Patron Waitlist](#).

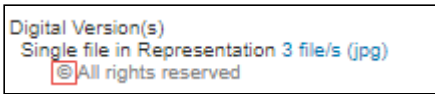
Copyright Symbol in Public Note Now Configurable

August 2021 Digital Resource Management



Idea Exchange

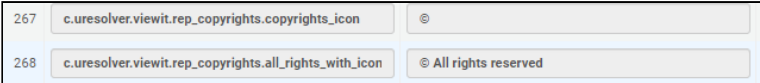
You can now configure the copyright symbol © that appears in the public note when selecting **View It** and a copyright statement is associated with a representative:



Copyright Symbol

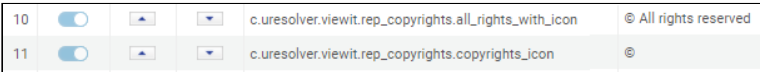
To configure the copyright symbol, the following parameters were added:

- For Primo at Configuration > Fulfillment > Discovery Interface Display Logic > Labels:



Copyright Symbol Configuration – Primo

- For Primo VE at Configuration > Discovery > Display Configuration > Labels > Viewit Labels:



Copyright Symbol Configuration – Primo VE

Create or Update a Proxy User Via API

August 2021 API

Alma enables users to create or update a proxy user via API. Previously, the proxy segment for updating users was not supported. Now, when a customer wants to load a new user as a proxy, the user is created/updated with the "Proxy for" users in the XML.

Recommendations for Jobs that Stopped Working


August 2021 DARA


DARA now identifies if the Student Information System (SIS) job stopped working and recommends that you check the relevant job reports.

Users SYNCHRONIZE using profile "SIS" finished with errors

Category: Users Synchronization Job

Type: Job Failure

 Running has failed 5 times (out of 10) between 01/12/2021-08/12/2012.

 I recommend reviewing the relevant job reports in to avoid future failures.

Job Failure Recommendation

There are three recommendations related to this development:

- Job failure – if the SIS synchronization job fails 3 times in 10 days
- No data processed – if no user/researcher was processed in the last 5 days
- No job instance – if there is no job instance in the last 3 days

Note

The conditions listed for the recommendations above are configurable.

For more information, see [DARA – Data Analysis Recommendation Assistant](#).

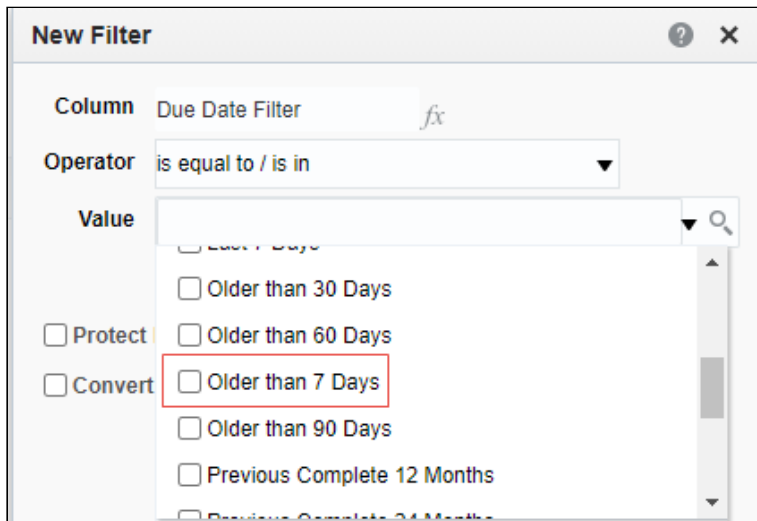
Alma August Additional Enhancements

- **August 2021 Resource Management SF: 00877677**

All instances in the Alma UI that refer to "Full text active in CDI only" have been changed to "CDI-only full text activation".

- **August 2021 Analytics**

The date filter fields in Alma Analytics (such as the Fulfillment Due Date Filter) can now be filtered according to the **Older than 7 Days** filter. Select this option from the New Filter pop-up to apply this filter:



Older than 7 Days

- **August 2021 Analytics**

The **Uniform Resource Identifier Exists** field was added to the Bibliographic Details folder for all subject areas for which it exists. It indicates if 856 subfield u contains data.

- **August 2021 Analytics**

The **Chapter Number** field was added to Borrowing Requests > Borrowing Request Details.

- **August 2021 Analytics**

When calculating the cost-per use (E-Inventory > Cost Usage), matching is now done using the **ISBN Valid** and **ISSN Valid** fields.

- **August 2021 Analytics**

The following reports were added to the Consortia folder:

- Number of fully processed COUNTER files per institution in current calendar year
- Number of fully processed COUNTER files per institution in previous calendar year

- **August 2021 Analytics**

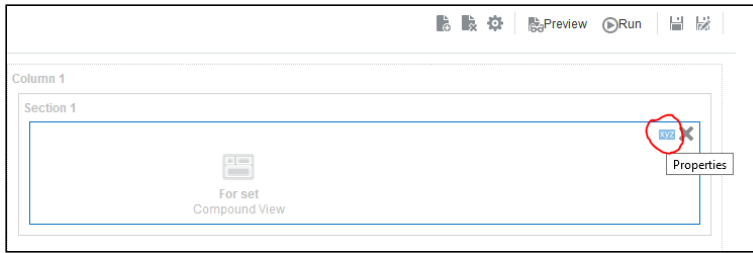
Alma now supports the display and export to CSV format of 10 million rows.

- **August 2021 Analytics**

Several security enhancements were implemented when viewing reports in Alma Analytics:

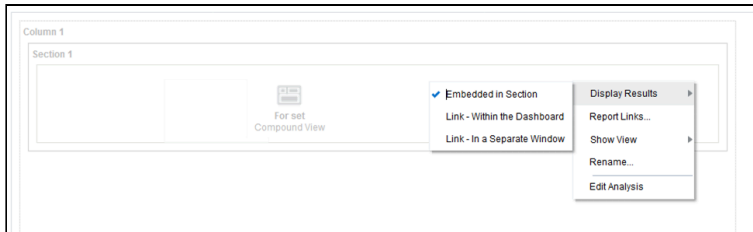
- Previously, it was possible to alter the URL of an accessible report to view a report that should be blocked. This is no longer possible.
- Linked reports that open in a new window are a security risk and are no longer supported. If you have any such reports, you must change them to be either **Embedded in Section** or **Link – Within the Dashboard**:

1. From the Compound View of the relevant report, select the **Properties** icon:



Properties Icon

2. From the **Display Results** drop-down menu, select either **Embedded in Section** or **Link – Within the Dashboard**:



Display Results

- **August 2021 Fulfillment - Course Reserves SF: 00808972**



Idea Exchange

When copying a citation with a public note, the note is copied in the following scenarios:

- Duplicating a list
- Copying a citation

Alma August Resolved Issues

- **August 2021 Acquisitions SF: 00757262 00816764**
Query to Requester, Letter not attached to User Record. This was fixed.
- **August 2021 Acquisitions SF: 847138**
The title for Purchase request was taken from the DC record. Now if the bibliographic record exists, the title will be taken from the display section where it contains the full title.
- **August 2021 Acquisitions SF: 00921373**
The creation date and modification date were exported in String format. This was fixed to be exported in date format.
- **August 2021 Acquisitions SF: 00898120**
The recalculate encumbrance job didn't update the dis-encumbrance in some cases. This was fixed.
- **August 2021 Acquisitions SF: 00961351**
There was a typo in the description of the Trail Letter (Acquisitions Department). This was fixed.
- **August 2021 Acquisitions SF: 963493**
CZ/NZ/IZ Icons in PO Line details was not visible. This was fixed.
- **August 2021 Acquisitions SF: 00914419**
Error message was added to Mashup labels code table for translation.
- **August 2021 Acquisitions SF: 00847557**
When PO Line is not fully funded, trying to renew it will display an error message. This was fixed
- **August 2021 Acquisitions SF: 885071**
E-Activation Task created upon sending order that was imported via EOD where New Order import profile has 'Do not create electronic activation task' checkbox ticked. This was fixed.
- **August 2021 Acquisitions SF: 00926026**
When creating Purchase Request for a user with status = DELETED (It is possible if the user is selected from the recently used records) Alma will display an error message 'Requester is not found...'. This was fixed.
- **August 2021 Acquisitions SF: 819267**
In invoice list, when sorting the list by Vendor, some of the records disappeared. This was fixed.
- **August 2021 Acquisitions SF: 00903503 00903069 00961311**
Claims Facets are incorrectly reset once a change is made to a PO Line. This was fixed.
- **August 2021 Acquisitions SF: 00788203**
Cancelling PDA program will deactivate the import profiles and the scheduled jobs for them. This was fixed.
- **August 2021 Acquisitions SF: 00936673 00883444 00855819 00944379 00835020 00915789 00945587 00880988 00922269 00918660 00915560 00926293**
Sushi Harvesting job not harvesting automatically. This was fixed.
- **August 2021 Acquisitions SF: 00943927 00949099**
DARA's 'High Request Load' recommendation is now available also for 'Purchase request operator' and 'Purchase request manager'.
- **August 2021 Administration and Infrastructure SF: 00942230**
An error was encountered when trying to access Rota Templates. This happens after the Scope column was selected for sort. This was fixed, the sort for Scope was removed since it is not supported.
- **August 2021 Administration and Infrastructure SF: 00954749**
Searching users by phone number used to return inaccurate results due to indexing issue with SIS process. This was fixed.
- **August 2021 Administration and Infrastructure SF: 00856445**
Some document files were not displayed in the New Alma viewer. This was fixed.
- **August 2021 Administration and Infrastructure SF: 00960668 00942290 00936452 00955194 00948784**
The full display of a brief record appeared empty in the Quick Access view. This was fixed.

- **August 2021 Administration and Infrastructure SF: 00946747 00938681**
When signing out from the Deposit link, users were redirected incorrectly to an irrelevant URL. This was fixed.
- **August 2021 Administration and Infrastructure SF: 00957528 00939388**
When Primo VE customers accessed the deposit direct link, they would be directed to the Deposit UI with the AlmaGeneralView vid. This was fixed.
- **August 2021 Administration and Infrastructure SF: 00909122**
The Arabic semicolon broke the linking to the authority record. This was fixed.
- **August 2021 Administration and Infrastructure SF: 00965610 00965810**
Previously, the volume metadata for book chapter requests did not transfer from RapidILL to Alma. This was fixed.
- **August 2021 Analytics SF: 00871250 00952308 00889875 00663631 00700798 00795218 00930143 00921271 00954964**
The Item Policy field (Physical Items > Physical Item Details) displayed a value of UNKNOWN instead of the correct value. This was fixed.
- **August 2021 Analytics SF: 00913246 00910503**
The Electronic Material Type field (E-Inventory > Portfolio) is not updated with information from Alma. This was fixed.
- **August 2021 API SF: 00908709**
Customer cannot perform two subsequent returns. This was fixed.
- **August 2021 API SF: 00934710**
The Update Electronic Service API, when in Group-Settings 'Proxy enabled' is 'Resource Default', the API failed and deleted the Group-Setting. This was fixed.
- **August 2021 API SF: 00920172**
The Get-Lending-Requests API when used with the 'lang' parameter, returned no results. This was fixed.
- **August 2021 Fulfillment SF: 00928852 00929028**
Previously, when items are available in different locations within the same library and multiple requests are placed, in Pick from shelf list, the requests are assigned to only one item location. This was fixed.
- **August 2021 Fulfillment SF: 00941694 00935908 00949545 00942260**
The library filter of manage in process items page for non acquisition departments was wrong. This was fixed.
- **August 2021 Fulfillment SF: 00945162**
Previously, comments containing quotation marks did not save. This was fixed.
- **August 2021 Fulfillment SF: 00875781**
Performance issues with the library deletion process. This was fixed.
- **August 2021 Fulfillment SF: 00936491 00934042**
Previously, request was created with status 'FAIL_TO_MATCH_ITEM' due to simultaneous access to the same record/item. Now, recalculation brings these requests back to the track.
- **August 2021 Fulfillment SF: 00964907**
Cancellation notices cannot be sent to requesting staff via email when a work order request is cancelled. Now, the Notify Users checkbox in the cancel requests popup is displayed for all request types.
- **August 2021 Fulfillment - Resource Sharing SF: 00945291 00936973**
Resource Sharing Shipping Slip Letter was missing the item information for a lending request with multiple barcodes. This was fixed.
- **August 2021 Fulfillment - Resource Sharing SF: 00942076**
Resource Sharing Lending Requests Task List: When opening the Physical Drawer, the 'Items of Related Records' link is displayed, but when clicking it, an error message is displayed and there are no results. This has been corrected, now the 'Items of Related Records' link is not displayed.
- **August 2021 Fulfillment - Resource Sharing SF: 00943501**
A search in Borrowing/Lending task lists with phrase 'pattern' would fail because it is a reserved word in the indexer. This was fixed.
- **August 2021 Resource Management SF: 00873634**
Changing the date range for Reminders and then clicking Enter, resulted in returning to the previous page. This was fixed.
- **August 2021 Resource Management SF: 00951020**
Holdings Management: When relinking holding with over 1000 items, the relink operation failed. This was fixed.

- **August 2021 Resource Management SF: 00696528**
Analytics: Physical Items fields 'Public Note' and 'Fulfillment Note' were limited to 400 characters. They are now expanded to 4,000 characters.
- **August 2021 Resource Management SF: 00928196**
Physical Item Editor: When editing a physical item and changing its process type, the save fails for items belonging to a holdings record having more than 1,000 items. This was fixed.
- **August 2021 Resource Management SF: 00961583**
Repository Search: Selecting over 1000 items in the Physical Items search and performing 'Run A Job' operation caused an error. This was fixed.
- **August 2021 Resource Management SF: 00880241 00900514 00875863**
When activating portfolio only PO Lines when the status is 'sent', are moved to the next status.
- **August 2021 Resource Management SF: 953266**
Finding a Network Zone record with portfolio using the 'combined search' results in an error when clicking on Electronic tab > View. This was fixed.
- **August 2021 Resource Management SF: 931059**
The definition 'Display closely related records holdings' did not work when location sorting was enabled. This was fixed.
- **August 2021 Resource Management SF: 00922805**
Group setting embargoes appeared as 'Available' instead of 'Not Available' in some contexts because the operator variable wasn't set correctly. This was fixed.
- **August 2021 Resource Management SF: 00935765**
In staff search results (Electronic results, Collection results, Portfolio results), the ISBN field was taken from 776 in some cases. This was fixed.
- **August 2021 Resource Management SF: 00950957**
Some jp2 files in Jpx format failed to process and display in Alma. This was fixed.
- **August 2021 Resource Management SF: 952056**
Full-text generation failed for some files. This was fixed.
- **August 2021 Resource Management SF: 00939228**
When adding a representation to a digital title and selecting a Library or Access Rights from the Recent list, the selections were not retained. This was fixed.
- **August 2021 Resource Management SF: 955586**
Some docx files did not display in the new and classic Alma viewer. This was fixed.
- **August 2021 Resource Management SF: 00584628 00894287**
Publishing Information: for sporadic records, publishing history could not be created. This was fixed.
- **August 2021 Resource Management SF: 00902359**
Sometimes a published bibliographic field was not enriched with authority data, when the bibliographic and authority field have the same tag. This has been fixed.
- **August 2021 Resource Management SF: 00951418**
General Publishing job report: There was a discrepancy between the total for Records Processed and the number of records displayed in the report counters section. This was fixed.
- **August 2021 Resource Management SF: 00927442**
Repository Search: The Language facet showed code rather than description for ISO 639-1 language. This was fixed.
- **August 2021 Resource Management SF: 00854277**
Search result on 'Tag Suppressed (Title)' and 'Tag Sync External Catalog' give incorrect results. This was fixed.
- **August 2021 Resource Management SF: 00883681**
Repository Search: The series information is displayed in reversed order if the record has more than 1,490 fields. This was fixed.
- **August 2021 Resource Management SF: 00928870**
The GetIt took a very long time to load the list of items when the user was signed in if the record was a serial title that had many items with the same description. This was fixed.
- **August 2021 Resource Management SF: 00939839 00931783 00814507 00888964**
Bx recommendation services weren't filtered by date coverage in Primo VE. This was fixed.

- **August 2021 Resource Management SF: 00868686**
Home and work addresses weren't shown in user requests list as a pickup location in My Account. This was fixed.
- **August 2021 Resource Management SF: 00871595 00943256 00935752 00851226 00932229**
Item level general electronic services weren't filtered by display logic rules. This was fixed.
- **August 2021 Resource Management SF: 00911593**
Local field labels appeared as codes in basic pre-filters search. This was fixed.
- **August 2021 Resource Management SF: 00954143**
'CNMARC: 200.f,g' is not mapped to creator facet. This issue was resolved by adding missing drools for facet_creator_contrib for CNMARC.
- **August 2021 Resource Management SF: 00960944 00960946**
Navigation and display issues in Define Thumbnail Link configuration table. This was fixed.
- **August 2021 Resource Management SF: 00828327**
CDI Tab tooltips in Alma Electronic Collection Editor are unclear and do not match the actual available settings. This was fixed.
- **August 2021 Resource Management SF: 00857279**
Primo Central publishing profile has been removed, but the job continues to run. This was fixed.
- **August 2021 Resource Management SF: 00860418**
The CDI tab of a collection did not properly read breaks without the CDI Inventory Operator role for Local Notes. This was fixed.
- **August 2021 Resource Management SF: 00869392**
The Electronic Collection CDI tab Local Notes field did not auto expand to show all content for CDI Inventory Operators. This was fixed.
- **August 2021 Resource Management SF: 00900087**
New Metadata Editor: When editing a record with a long title, the tooltip in the record list and the tooltip on the record's header in editing mode were too long and caused display issues. This was fixed.
- **August 2021 Resource Management SF: 00943272 00940493 00947209 00953413 00930468 00952889 00941060 00946009 00961829 00952437**
New Metadata Editor: The community zone records were missing the local field icon. This was fixed.
- **August 2021 Resource Management SF: 00937119 00935257**
New Metadata Editor: 'Copy to Catalog' operation was not available when viewing a Community Zone record. This was fixed.
- **August 2021 Resource Management SF: 00944498**
New Metadata Editor: After performing SBN search and Copy & Overlay operation, the search panel remains (when it shouldn't), and the left collapsed record remains when it should disappear. This was fixed.
- **August 2021 Resource Management SF: 00951858**
Metadata Configuration > Marc21 Bibliographic: Sporadically, the page is loaded for several minutes, then opened with an empty list. The was fixed.
- **August 2021 Resource Management SF: 00958283 00952483 00934455**
New Metadata Editor: Duplicating a Normalization Rule after save creates a rule with the previous content. This was fixed.
- **August 2021 Resource Management SF: 00955762**
New Metadata Editor: "Browse Bibliographic Headings" is opened unexpectedly when editing a Bib record linked to authority > click binoculars > select bibliographic records tab > click any title > then "Back to Results" > "Browse Bibliographic Headings". This was fixed.
- **August 2021 Resource Management SF: 00929118**
New Metadata Editor: When editing a data field that contains Hebrew/Arabic characters, the cursor was not displayed well. This was fixed.
- **August 2021 Resource Management SF: 00949923**
New Metadata Editor: The 'Open form editor' for UNIMARC fixed-length fields is not available from the data-field menu. The was fixed.
- **August 2021 Resource Management SF: 00929653**
Metadata Editor: Save of faulty rule resulted in a long and non-responsive error message. The issue was fixed by using

the expansion/collapse mechanism of messages - a general error title is displayed - and by clicking it the full list of errors can be opened.

- **August 2021 Resource Management SF: 00953810**

New Metadata Editor: For consortia members institutions PrimoVE is not defined for them, while is defined in their NZ, the rules tab is empty. This was fixed.

- **August 2021 Resource Management SF: 00862825**

Authority Management: When a customer has configured parameter 6xx_0_names_vocabulary to a certain vocabulary and has configured the authority priority, the 6xx bib heading is linked to the first authority priority vocabulary instead of the vocabulary defined in the 6xx_0_names_vocabulary parameter. The was fixed.

- **August 2021 Resource Management SF: 920645**

Authority Management: Metadata Editor - Partial linking: After manual linking via F3 of a heading containing subdivisions, the half-binocular icon is not displayed after saving the record. The was fixed.

- **August 2021 Resource Management SF: 00959058**

An error could occur when the SBN record contained a 510 or 517 UNIMARC field, which could prevent displaying 'Search Resources' results or importing the record from SBN. This was fixed.

- **August 2021 Resource Management SF: 00949761**

When running jobs of a Digital import profile that uses OAI import protocol, it was not possible to download files of imported records from the report. This was fixed.

- **August 2021 Resource Management SF: 896585**

SBN integration: There was an incorrect behavior of the date's representing (in tags 100 and 210) which ended in a dot. This was fixed.

- **August 2021 Resource Management SF: 00911894**

'Held By My Institution' failed due to a null suppressed tag. This was fixed.

- **August 2021 Resource Management SF: 00942535**

Modified the SBN Alignment job default to 'update' operation when <oggettoVariato> element in the response from SBN is missing the tipoModifica attribute.

- **August 2021 Resource Management SF: 960681**

When editing NZ records linked to the Aleph central catalog in the IZ, some but not all local extensions in the IZ record could be deleted. This was fixed.