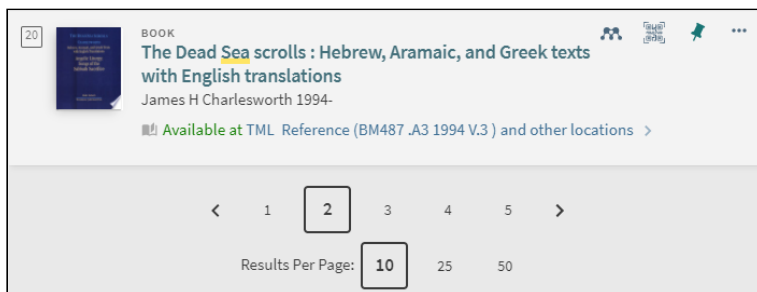# Primo August 2021 Release Notes

Upcoming Issues to Note

Improved Pagination Experience

The new pagination method, which allows users to display 10, 25, or 50 results per page on all results pages, is now the default and only pagination method supported.

Note

As part of the new pagination method, we have made a performance related change to the results page that renders the results on the top of the page faster than those on the bottom of the page. The bottom results will render as users scroll to the bottom of the page.

SAML Certificate Workflow Update

Starting in August 2021, to accommodate the updated expiration policy of the certificate vendors, the signed certificate will be issued twice yearly.

For example, the certificate made available in August 2021 will expire in June 2022 and the certificate made available in February 2022 will expire in December 2022. This means that institutions that want to use the signed certificate must update it twice a year.

Ex Libris highly recommends using the provided self-signed certificate to reduce the frequency of certificate updates.
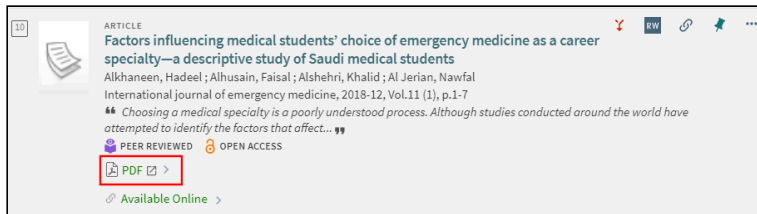
November Sneak Peek

- Support Austlang and custom languages (NERS) – Extend the Language Facet and Display field to include custom language codes.

- Exclude eBooks from CDI upon Duplications (NERS) – Allow the combination of local eBook bibliographic records from Alma with book chapters from CDI in the search results.

- More Search Options in Collection Discovery – Allow users to search from the Collections Lobby page.

Features

Links to PDFs in Unpaywall

August 2021

When enabled, this functionality allows users to link directly to PDFs in Unpaywall from the record's brief display in the Brief Results and Full Display pages.

Link to PDF in Unpaywall

Configuration Options

This functionality is disabled by default. The following table lists the configuration options associated with this functionality.

Element	Description
View Properties mapping table (**Primo Home > Advanced Configuration > All Mapping Tables**)	Set the **enable_unpaywall_links** parameter to **true** to enable these links in the brief display.
Aria Labels code table (**Primo Home > Advanced Configuration > All Code Tables**)	The following code is used for screen readers: `default.nui.aria.quicklink.PDF`: **Quick Link to PDF, opens in a new window**
Full Display Labels code table (**Primo Home > Advanced Configuration > All Code Tables**)	The following code is used to customize and translate the display label: `default.fulldisplay.PDF`: **PDF** The following code is used to customize and translate the tooltip: `default.fulldisplay.PDF.tooltip`: **PDF**

Analytics for Unpaywall Links

To support this functionality, the following action been added to the Action Usage subject area:

Group	Subgroup	Action	Description
Document	Link	Link to PDF fulltext using Unpaywall	The user selected a PDF link in Unpaywall.

Improve Visibility of Services Available from CDI – Match with Multiple ISBNs / EISBNs
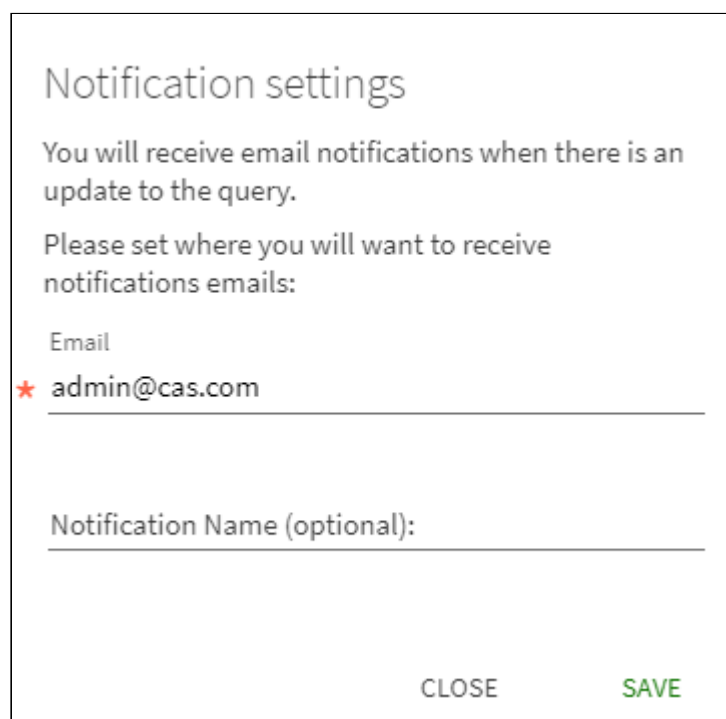
August 2021

Previously, only the first ISBN and EISBN were used to retrieve electronic services available from CDI. With this enhancement, Primo will include additional ISBNs and EISBNs (up to five each) to the OpenURL request using the new parameters **rft.isbn_list** and **rft.eisbn_list**, and the Alma/SFX link resolver will store these values in the CTO and use them to match active, available portfolios. For information regarding this feature in Alma, see Alma August 2021 Release Notes.

Add Notification Name to Saved Search Emails

August 2021

With this enhancement users can now provide a name for each alert configured in My Favorites > Saved Searches. When adding an alert to a saved search from either the results or Saved Searches page users will now have the option to specify a notification name:

New Notification Name Field in Settings

If a notification name is specified, the following will occur: the notification name will appear in the following places in the alert email; otherwise, there will be no change:
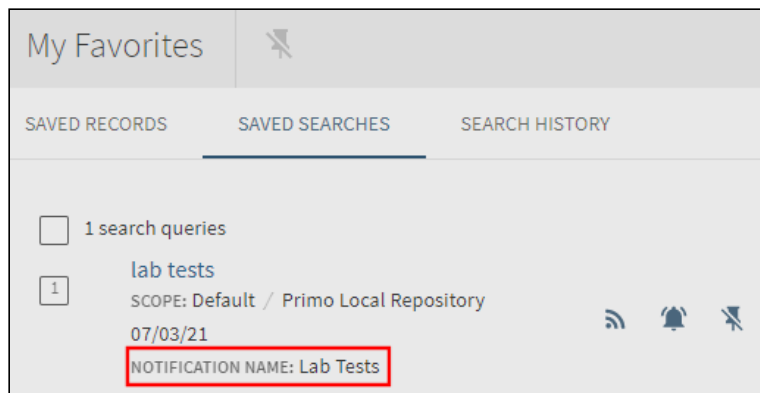
- The notification name will appear in the Subject line as follows in the alert email:

  `New search results: `*`<Notification_name>`*

- The notification name will appear in the Title as follows in the alert email:

  `{0} new items found for: `*`<Notification_name>`*

- The notification name will appear at the bottom of the description on the **My Favorites > Saved Searches** page. For example:

Notification Name on Saved Searches Page

Configuration Options

This functionality is enabled by default. The following table lists the configuration options associated with this functionality:

Element	Description
Send Email and Sms code table (**Primo Home > Advanced Configuration > All Code Tables**)	The following code was added to support the customization and translation of the Title in the alert email: `default.alert.headingNewName`: **{0} new items found for: {1}**
Favorites Labels code table (**Primo Home > Advanced Configuration > All Code Tables**)	The following code was added to support the customization and translation of the label on the Notification Settings dialog box: `default.nui.savesearch.alert.notificationName`: **Notification Name (optional):**
	The following code was added to support the customization and translation of the label on the **My Favorites > Saved Searches** page: `default.nui.favorites.search.alert.NotificationName`: **Notification Name:**
	The following code was added to support the customization and translation of the yellow ribbon message: `default.nui.favorites.search.alert.changeNotification`: **Change notification settings**

Improved Customization of Blocks and Messages in My Library Card

August 2021

The following CSS classes are now supported to apply separate formatting to messages and blocks in My Library Card: **block** and **message**.These classes can be added to your customization package and used in the following ways:

- For the Block and Messages overview in My Library Card:

```
.block {
    background-color: red;
  }

.message {
    background-color: green;
  }
```

- For the Block and Messages tab in My Library Card:

```
prm-messages-and-blocks .block{
   background-color: red;
  }
prm-messages-and-blocks .message{
   background-color: green;
  }
```

Add Copyright Statement to ILL Request Form

August 2021

Previously, the copyright statement opened on a separate page after sending an ILL request. With this enhancement, the copyright statement will now appear on the form and its associated check box must be selected prior to sending the request.

Copyright Statement on ILL Request Form

Configuration Options

The following table lists the configuration options associated with this functionality.

Element	Description
ILL Optional Request Parameters mapping table (**Primo Home > Advanced Configuration > All Mapping Tables**)	To display the Copyrights field and statement on the ILL Request Form, enable the copyright parameter.
ILL Request code table (**Primo Home > Advanced Configuration > All Code Tables**)	The following code defines the title for the copyright field: `default.nui.illrequest.copyright.sub_title`: **You must read and acknowledge the following statement before submitting your request.** The following code defines the copyright statement for the check box: `default.nui.illrequest.copyright.message`: **The Copyright law of the United States (Title 17, U.S. Code) governs the making of photocopies or other reproductions of copyrighted material. Under certain conditions specified in the law, libraries and archives are authorized to furnish a photocopy or other reproduction. One of**

Element	Description
	these specified conditions is that the photocopy or other reproduction is not to be "used for any purpose other than private study, scholarship, or research." If a user makes a request for or later uses a photo copy or reproduction for purposes in excess of "fair use", that user may be liable for copyright infringement. This institution reserves the right to refuse to accept a copying order if, in its judgment, fulfillment of the order would involve violation of the copyright law.
Request Tab code table (**Primo Home > Advanced Configuration > All Code Tables**)	The following code defines the message displayed if the check box is not selected before sending the request: `default.nui.mandatory.copyright`: **You must agree in order to proceed**

Ongoing Accessibility Improvements (August)

August 2021

As part of our continuous effort to comply with Web Content Accessibility Guidelines 2.1 Level AA, we have made the following improvement for this release:

- After making multiple facet selections under Tweak my results, an indication will now pop up to JAWS users to indicate that they must select the **Apply Filters** button at the bottom of the page.
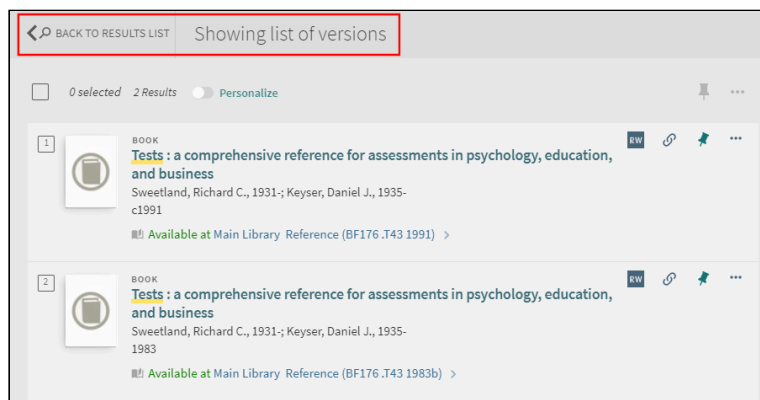
Additional Enhancements

- **August 2021**

  Navigation has been improved on the List of Versions page by adding a **Back to Results Lists** link and title to the top of the page. To customize and translate the new title, the following code has been added to the Results Tile Labels code table:

  results.showingVersions – **Showing list of versions**

  For example:

List of Versions Page with New Back To Results Link and Title

- **August 2021**

  This release includes the following enhancements to Melingo, which is the Hebrew search plug-in:

  - Annual Upgrade of Melingo third party – the upgrade will be follow up with re-index process for the Israeli environment in the cloud - details and timeline will follow.

  - dictionary fixes per customers requests, allow Melingo to handle author expansion.

- **August 2021**

  Changed the labels used for Analytics actions associated with Primo Central to reflect the move to CDI. The following actions were updated for this release:

  - Expand PC Results (Checked) --> Expand CDI Results (Checked)
  - Expand PC Results (Unchecked) --> Expand CDI Results (Unchecked)
  - SearchScopeType - PC/Deep Search --> SearchScopeType - CDI/Deep Search

- **August 2021**

  In **My Library Card > Personal Details**, users can now opt-out of receiving a patron notification letter by clearing its check box. As with the other fields, you must first select **Edit** to make any changes.

Opt-Out Patron Notification Letters

For configuration details in Alma, see [Configuring Library Notices Opt-In](#).

Resolved Issues

- **August 2021** SF: 953707

  The sorting of month (long desc) changed in Primo Analytics. This has been fixed.

- **August 2021** SF: 5312583

  DB, Browse, and Journal searches incorrectly displayed the **Expand beyond library collections** button. This has been fixed.

- **August 2021** SF: 955135, 963002

  Embedded links in the message on the Database Search landing page are not returning results on the first click. This has been fixed.

- **August 2021** SF: 732732, 902904, 912112, 939995, 952911

  In some cases, harvesting errors occurred during pipe execution. This has been fixed by changing the version of

Cipher security.

- **August 2021** SF: 827764, 848099, 872985
  In some cases, Subjects were not deduped and alphabetized for CDI. This has been fixed and will be available August 4.

- **August 2021** SF: 962427
  Added חומותייך <-> חומותיך to Hebrew synonyms file. This fix will be available August 4.

- **August 2021** SF: 856027
  CDI will no longer send generic snippets to Primo and Primo VE, which means that the snippets must contain the search terms to be displayed. This fix will be available August 4.

- **August 2021**
  When one or more search terms match the keyword tags within the institution's Best Bets, the Best Bet will be returned for CDI. This fix will be available August 4.

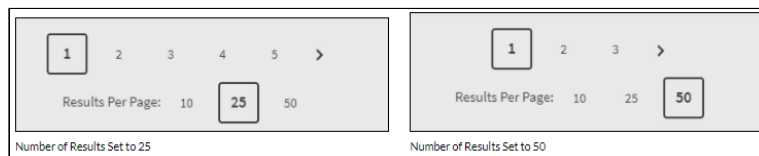- **August 2021** SF: 908927, 959295
  Primo ISSN search is now searching for both ISSN and EISSN for CDI. This fix will be available August 4.

- **August 2021** SF: 852936
  For CDI, Subjects are now split between different fields in the Search section of the PNX (note that the Display section will remain the same). This fix will be available August 4.

- **August 2021** SF: 950609, 950985, 954243
  When the number of results per page was set to 50, the `Limited results found` message was returned when users attempted to jump ahead more than 200 records. This has been fixed by limiting the number of pages that users can jump ahead in the results to three instead of five when the number of results per page is set to 50.

Number of Results Set to 25   Number of Results Set to 50

- **August 2021** SF: 478296, 530797, 564736, 654730, 736568, 369358
  Primo Analytics has some blank values for User Group. This has been fixed.

- **August 2021** SF: 5311807, 5319926, 5327869, 5331291, 5331472, 5464241, 5747900, 5848464, 5851802, 5893494, 5967414
  Saved search alert email has incorrect number of results and irrelevant results. This has been fixed.

- **August 2021** SF: 746414, 670360, 588261, 578560, 844010, 704175, 900273, 610304, 723475, 614265, 584172, 585808, 904002, 912757
  In the new UI, the full display did not open when clicking title in My Library Card > Requests and Loans pages (multi-campus). This has been fixed.

- **August 2021** SF: 714026
  In the new UI, the SFX menu generated from bX recommender did not show bX recommendations. This has been fixed.

- **August 2021** SF: 728590, 731094, 886215, 904627, 912127, 937407
  When Collection Discovery was disabled in Views Wizard, the collection path continued to display in record's full display. This has been fixed.

- **August 2021** SF: 711263, 719427
  When going from a permalink record to a hypertext link, users lost 'Expand my search' option and RTA. This has been fixed.

- **August 2021** SF: 715006, 736195, 738521, 879174, 954747
  In some cases, the Homepage HTML disappeared. This has been fixed.

- **August 2021** SF: 747291

  For on=premises customers, searches with a colon did not create phrase search in local search fields (lsr). This has been fixed.

- **August 2021** SF: 795196, 803079, 804589

  The new saved search email alerts template did not download library logo and contained empty permalinks. This has been fixed.

- **August 2021** SF: 807808

  To prevent crossover issues, mulitenant customers are no longer able to create Search scopes with the code 'collections'.

- **August 2021** SF: 803020, 864206

  For mobile devices, facets were partially covered by main screen. This has been fixed.

- **August 2021** SF: 817262

  When using alternative code MT, pnx+pipes subject area was not considering new code in Primo Analytics. This has been fixed.

- **August 2021** SF: 845393, 876496, 888253, 892433

  Collection discovery: Connection reset after cache refresh. This has been fixed.

- **August 2021** SF: 842529, 868717, 908111, 925690

  Sort by title was not loading sub-collections in Collection Discovery. This has been fixed.

- **August 2021** SF: 869919, 873715, 874922, 895601, 933095

  In some cases, an apostrophe in search results caused console errors. This has been fixed.

- **August 2021** SF: 913306

  Change server details via server.xml file to prevent Network exposure. This has been fixed.

- **August 2021** SF: 941686, 897488, 886700, 953296, 942001, 885349, 894269, 915506, 929445, 897734, 902267, 895502, 933381, 883297

  Citation action problem (CSL and Easybib) with first name initialization and first/lastname order in case Primo addata contains only au, not addata/aulast and first. This has been fixed.

- **August 2021** SF: 953796

  Advanced Search usage sent only the first line of the string to Primo Analytics. This has been fixed.