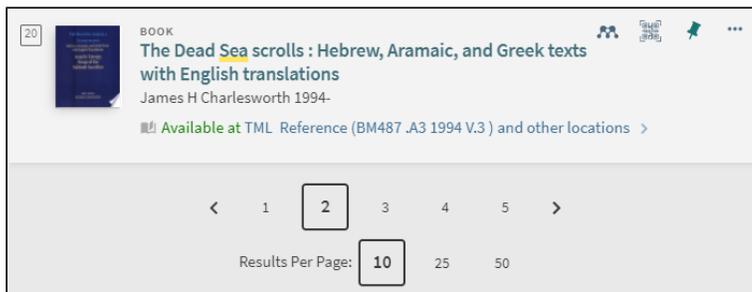

Primo VE August 2021 Release Notes

Upcoming Issues to Note

Improved Pagination Experience

The new pagination method, which allows users to display 10, 25, or 50 results per page on all results pages, is now the default and only pagination method supported.



Note

As part of the new pagination method, we have made a performance related change to the results page that renders the results on the top of the page faster than those on the bottom of the page. The bottom results will render as users scroll to the bottom of the page.

SAML Certificate Workflow Update

Starting in August 2021, to accommodate the updated expiration policy of the certificate vendors, the signed certificate will be issued twice yearly.

For example, the certificate made available in August 2021 will expire in June 2022 and the certificate made available in February 2022 will expire in December 2022. This means that institutions that wish to use the signed certificate must update it twice a year.

Ex Libris highly recommends using the provided self-signed certificate to reduce the frequency of certificate updates.

October Sneak Peek

- Support Austlang and custom languages (NERS) – Extend the Language Facet and Display field to include custom language codes.
 - Dedup and FRBR – Provide configuration for the Dedup and FEFR keys.
-

Features

Quick Links to PDFs in Unpaywall

August 2021

When enabled, this functionality allows users to link directly to PDFs in Unpaywall from the record's brief display in the Brief Results and Full Display pages.



Quick Link to PDF in Unpaywall

Configuration Options

This functionality is disabled by default. The following table lists the configuration options associated with this functionality.

Element	Description
General tab on the View Configuration page (Configuration Menu > Discovery > Display Configuration > Configure Views)	Select the Display Unpaywall Links option to enable these links in the brief display.
Aria Labels code table (Configuration Menu > Discovery > Display Configuration > Labels)	The following code is used for screen readers: <code>nui.aria.quicklink.PDF: Quick Link to PDF, opens in a new window</code>
Full Display Labels code table (Configuration Menu > Discovery > Display Configuration > Labels)	The following code is used to customize and translate the tooltip: <code>fulldisplay.PDF.tooltip: PDF</code>
Links and General Electronic Services Labels code table (Configuration Menu > Discovery > Display Configuration > Labels)	The following code is used to customize and translate the display label: <code>fulldisplay.PDF: PDF</code>

Analytics for Unpaywall Links

To support this functionality, the following action been added to the Action Usage subject area:

Group	Subgroup	Action	Description
Document	Link	Link to PDF fulltext using Unpaywall	The user selected a PDF link in Unpaywall.

Improve Visibility of Services Available from CDI – Match with Multiple ISBNs / EISBNs

August 2021

Previously, only the first ISBN and EISBN were used to retrieve electronic services available from CDI. With this enhancement, Primo VE will include additional ISBNs and EISBNs (up to five each) to the OpenURL request using the new parameters **rft.isbn_list** and **rft.eisbn_list**, and the Alma link resolver will now store these values in the CTO and use them to match active, available portfolios (see [Alma August 2021 Release Notes](#)).

Support Icelandic Character Conversions and Sort

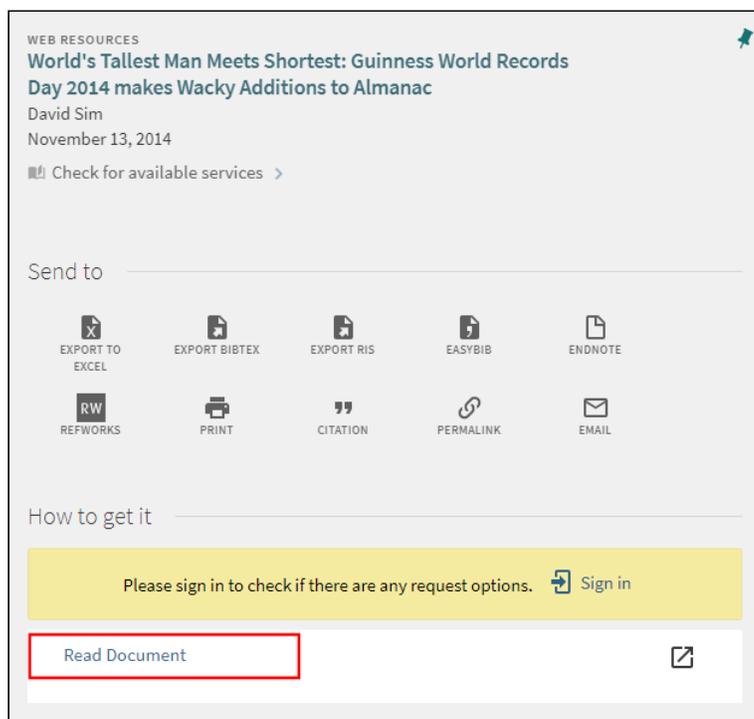
August 2021

Added support of the Icelandic language for search (including indexing), relevant character conversion, and sorting in Alma and Primo VE. For more details, see [Linguistic Features for Primo VE](#).

Improved Link to Resource Visibility in Search Webhooks

August 2021

Previously, links for Search Webhooks were displayed only in the Links section of the record's Full Display. With this enhancement, you can now display the link more prominently in the How to Get It section of the record's Full Display page.



Example Newsbank Link in How to Get It Section

Configuration Options

To enable this functionality, you must configure the Search Webhook to include the following delivery information in the response:

```
{"delivery":{"delcategory":["Remote Search Service"],"fulltext":["fulltext_
```

```
linktorsrc" ] }
```

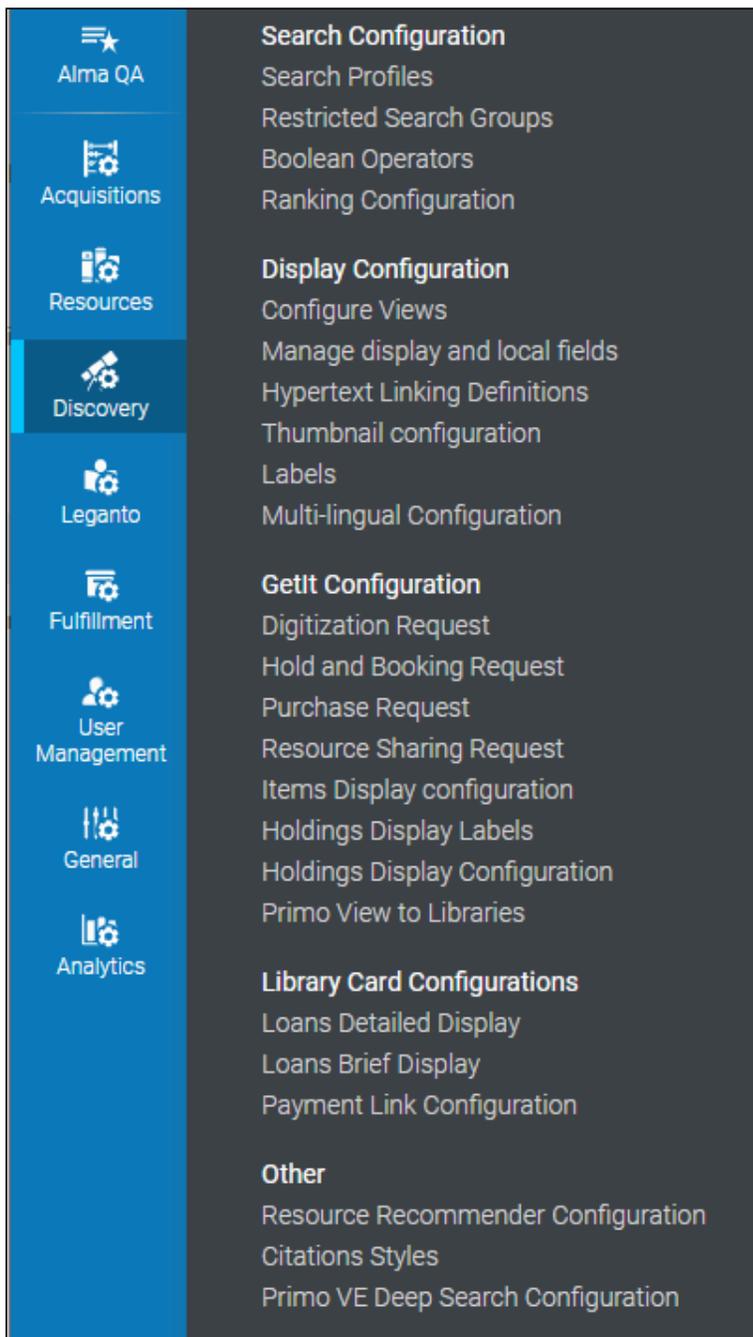
For more details, see [Enabling the Search Webhook API in Primo VE](#).

Allow Task-Oriented Discovery Roles for Staff

August 2021

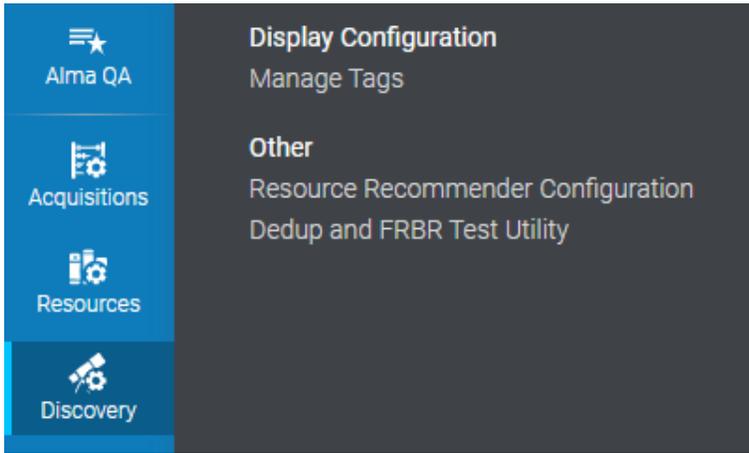
Previously, Discovery administrators were assigned the **Discovery - Admin** role under the **Miscellaneous** category. Under a new **Discovery** category, you can now assign the following roles for Discovery administrators:

- Discovery - Admin (existing) – This role provides access to all configuration options under the Discovery configuration menu in Alma.
- View Management (new) – This role limits the administrator to the following options on the Discovery configuration menu in Alma:



Discovery Configuration Menu in Alma - View Management

- Discovery Operator - Limited (new) – This role limits the administrator to the following options on the Discovery configuration menu in Alma:



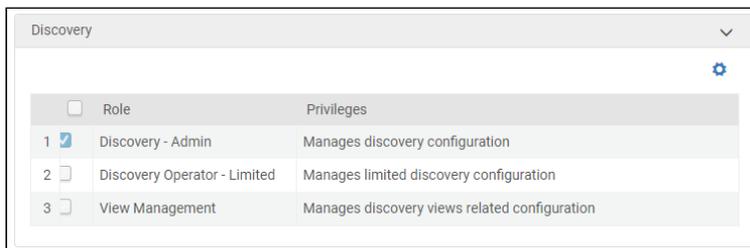
Discovery Configuration Menu in Alma - Limited Operator

Configuration Options

The User Details page allows you to assign roles to a user in Alma. The Discovery options are necessary to configure functionality specific to Primo VE. For more details, see [Managing Users](#).

To assign a Discovery staff role in Alma:

1. Open the User Details page (**Admin > User Management > Manage Users**).
2. Select **Add Role** under the User Roles section to open the Add New Roles page.
3. Under the Discovery section, select a task-oriented role.



Discovery Roles - Add Roles Page in Alma

Add Copyright Statement to Request Forms

August 2021

Previously, the copyright statement opened on a separate page after sending a resource sharing or digitization request. With this enhancement, the copyright statement will now appear on the form and its associated check box must be selected prior to sending the request.

Resource Sharing Request

Citation type Book Article

* Title

Author

Edition

ISBN

Format Physical Digital Photocopy

Email

* Pickup location

Comment

You must read and acknowledge the following statement before submitting your request.

* Add your copyright statement here.

Copyright Statement on Resource Sharing Request Form

Configuration Options

The following table lists the configuration options associated with this functionality.

Element	Description
Copyright Configuration Files page (Configuration Menu > Fulfillment > Copyright Management > Copyright Declaration)	To display the copyright statement on the associated request forms, you must configure the following configuration files: <ul style="list-style-type: none"> resourceSharingCopyrights.html DigitizationRequestCopyrightDeclaration.html
Resource Sharing Form Customization page (Configuration Menu > Discovery > GetIt Configuration > Resource Sharing Request)	To display the Copyrights field and statement on the Resource Sharing Request Form, enable the Copyright field.
Digitization Optional Parameters mapping table (Configuration Menu > Discovery > GetIt Configuration > Resource Sharing Request)	To display the Copyrights field and statement on the Digitization Request Form, enable the Copyright field.
Digitization Labels code table (Configuration Menu > Discovery > Display Configuration > Labels)	The following label defines the title for the copyright field: <code>almaDigitization.copyright.sub_title: You must read and</code>

Element	Description
	acknowledge the following statement before submitting your request.
Resource Sharing Labels code table (Configuration Menu > Discovery > Display Configuration > Labels)	The following label defines the title for the copyright field: <code>almaResourceSharing.copyright.sub_title</code> : You must read and acknowledge the following statement before submitting your request.
Request Tab Messages Labels code table (Configuration Menu > Discovery > Display Configuration > Labels)	The following code defines the message displayed if the check box is not selected before sending the request: <code>nui.mandatory.copyright</code> : You must agree in order to proceed

Ongoing Accessibility Improvements (August)

August 2021

As part of our continuous effort to comply with Web Content Accessibility Guidelines 2.1 Level AA, we have made the following improvement for this release:

- After making multiple facet selections under Tweak my results, an indication will now pop up to JAWS users to indicate that they must select the **Apply Filters** button at the bottom of the page.

Additional Enhancements

August 2021

When there is only a single social login option available, the system will not longer display an intermediate screen to select a social login option.

August 2021

You can now display an entry for Archive-It at the top of the Brief Results page in Primo VE. When configured for your institution, the Archive-It entry will contain the following information, which is based on the information returned using Archive-It's API: title, description, collection, date, and link.

The screenshot shows a search results page for 'monet'. On the left, there are filters for 'Tweak my results', 'Sort by Relevance', 'Availability' (Full Text Online: 43,263; Peer Reviewed: 24,923; Available in the Library: 54; Open Access), 'Resource Type', and 'Topic'. The main results area shows 'ABOUT THE TOPIC Monet, Claude' with a description and source. Below this, a red box highlights an 'Archive-It' entry titled 'Monet | The Frick Collection' with the description: 'In this early work, Monet sketched this close-up view of a fishing village in Normandy in bright daylight.' There are links for 'VIEW ALL VERSIONS' and 'MORE WEB ARCHIVE RESULTS'.

Example Archive-It Entry in Brief Results

For customization and integration details, see the [Archive-It Integration in Primo and Primo VE](#) blog in the Ex Libris Developer Network.

Resolved Issues

- **August 2021**
Database names were not consistently populated into the Database Recommender Administration Console for Summon over Alma institutions for CDI. This was fixed so that database names are displayed for all active collections in CDI. This fix will be available August 4.
- **August 2021 SF: 827764, 848099, 872985**
In some cases, Subjects were not deduped and alphabetized for CDI. This has been fixed and will be available August 4.
- **August 2021 SF: 962427**
Added חומותיך <-> חומותיך to Hebrew synonyms file. This fix will be available August 4.
- **August 2021 SF: 856027**
CDI will no longer send generic snippets to Primo and Primo VE, which means that the snippets must contain the search terms to be displayed. This fix will be available August 4.
- **August 2021**
When one or more search terms match the keyword tags within the institution's Best Bets, the Best Bet will be returned for CDI. This fix will be available August 4.
- **August 2021 SF: 908927, 959295**
Primo ISSN search is now searching for both ISSN and EISSN for CDI. This fix will be available August 4.
- **August 2021 SF: 852936**
For CDI, Subjects are now split between different fields in the Search section of the PNX (note that the Display section will remain the same). This fix will be available August 4.
- **August 2021 SF: 803020, 864206**
For mobile devices, facets were partially covered by the main screen. This has been fixed.
- **August 2021 SF: 869919, 873715, 874922, 895601, 933095**
An Apostrophe in search results caused console errors. This has been fixed.
- **August 2021 SF: 666201**
Different results were returned from browse and simple search. This has been fixed.
- **August 2021 SF: 814507, 888964, 931783, 939839**
The bX Recommendation URLs were missing publication date. This has been fixed.
- **August 2021 SF: 878507**
The "Available online" facet eliminates NZ-activated full-text resources from search results. This has been fixed.
- **August 2021 SF: 868686**
The Pick Up location "Home Delivery" is not presented in My Account. This has been fixed.
- **August 2021 SF: 851226, 871595, 935752, 932229, 943256**
Display Logic Rule did not hide general electronic service. This has been fixed.
- **August 2021 SF: 914434**
Missing Pickup location in photocopy request (ILL request form). This has been fixed.
- **August 2021 SF: 911593**
Wrong Basic Search Pre-Filter Labels value. This has been fixed.
- **August 2021 SF: 935331, 936448, 950512, 950515, 950621, 961083, 966097**

In some cases, the Held by Library facet was not always shown. This has been fixed.

- **August 2021 SF: 955326, 955842**

In some cases, the Resource Type was not updated. This has been fixed.

- **August 2021 SF: 954143**

For CNMARC, the 200 f, g field was not mapped to creator facet. This has been fixed.

- **August 2021 SF: 958582**

Japanese b_prima_course_name/b_prima_course_instructor fields were not indexed correctly. This has been fixed.

- **August 2021 SF: 959021**

Support root certificate DST Root CA X3 and intermediate certificate R3. This has been fixed.

- **August 2021 SF: 960944, 960946**

Define Thumbnail Link MT - navigation shows duplicate contents on next pages. This has been fixed.

- **August 2021 SF: 926140, 927984**

Incorrect relation linking labels. This has been fixed.

- **August 2021 SF: 851560**

In some cases, Autocomplete could not handle Swedish characters å, ä, ö in Primo VE. This has been fixed.