

Primo VE October 2021 Release Notes

November Sneak Peek

- Show Journal Coverage Dates in Brief Results Page (NERS) Allow users to easily understand the electronic coverage of journals from the brief results.
- Exclude eBooks from CDI upon Duplications (NERS) Allow the combination of local eBook bibliographic records from Alma with book chapters from CDI in the search results.
- Collection Discovery New option to perform a search from the Collection Lobby and to expand the search to other
 collections beyond the collection that the user is viewing.

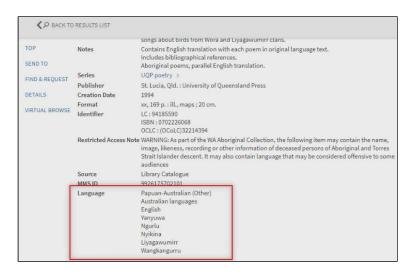
Features

Support Austlang and Custom Languages (NERS 6710)

October 2021

Out of the box, Primo VE will now support the Austlang language codes under the Language field of the record's full details and under the Language facet in the results. In addition, you can define additional language codes using the new Customized Languages Code code table, which currently defines only the Austlang language codes.

Previously, unsupported codes displayed the **Undetermined** value. With this enhancement, languages will now display in the record's details:

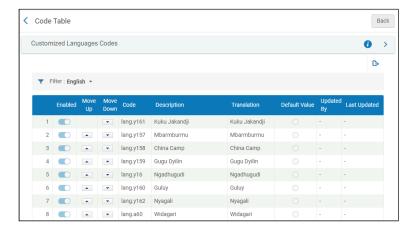


Austlang Languages Now Shown in Details Section

Configuration Options

To support this functionality, the Customized Languages Code code table (Configuration Menu > Discovery > Display

Configuration > Labels) has been added to allow you to define codes for unsupported languages.



Customized Languages Codes Code Table

Note

- For existing data, a re-index is required to support the new out-of-the-box languages codes. Customers can either
 wait for the next semi-annual indexing, re-save a set of records with this data to trigger indexing, or open a
 Support ticket to request a re-indexing.
- The languages in this mapping table are not supported in the Languages field on the Advanced Search page.

To utilize these language codes, make sure that you define the MARC 041 field in your records with the following information:

- · 2nd indicator: Set to 7.
- · Subfield a: Specify your language codes.
- Subfield 2: Specify the language type (such as austlang).

For example:

041 #7\$\$aN153 \$\$aA10 \$\$aN101 \$\$aK3 \$\$aL27 \$\$2austlang

Support the Customization of Dedup and FRBR Complete Keys

October 2021

You now have the ability to customize the complete keys used for matching in the Dedup and FRBRization processes, which are described in <u>Understanding the Dedup and FRBR Processes (Primo VE)</u>. These keys are now managed in a new mapping table called Dedup/FRBR Complete Key Combination (**Configuration Menu > Discovery > Other > Dedup/FRBR Complete Key Combination**). For example, a library may want to create a complete key for Dedup that is based only on the record's ISSN (F3 key and Type 2). For consortia, you can manage the complete keys centrally from the NZ. For more details, see <u>Configuring the Dedup and FRBR Complete Keys in Primo VE</u>.



New Dedup/FRBR Complete Key Combination Mapping Table

Services May Be Held By Other Institutions

October 2021

This functionality allows you to add links to other institutions, campuses, and libraries that may also provide services for a title. When enabled, records that contain the configured linking information will display links in the new **May Also Be Held By** section of the record's full display.

In the following example, additional services may be found at Additional Library by selecting its link:



New May Also Be Held By Section in Record's Full Display

Configuration Options

This functionality is disabled by default. Refer to the following table to enable and configure this functionality. For more details, see Configuring the "May Also Be Held By" Service in Primo VE.

Configuration Page	Description	
Discovery Customer Settings mapping table (Configuration Menu > Discovery > Other > Customer Settings)	In the new marc_field_for_additional_service parameter, specify the MARC field that holds the code used to link to services in another institution, library, or campus. This code must include the MARC field and subfield—for example, 998#a.	
May Also Be Held By mapping table (Configuration Menu > Discovery > GetIt Configuration > May Also Be Held By)	This mapping table allows you to configure the linking information for each of the additional institutions, libraries, and campuses. This mapping includes the location's code, display name, URL, and MARC field that contains the record's identifier.	
	Note To make this mapping table accessible in the Discovery Configuration Menu, you	

Configuration Page	Description	
	must first configure the marc_field_for_additional_service customer parameter and then sign out and sign back in to Alma.	
Alma Metadata Editor (Resources > Cataloging > Open Metadata Editor)	For each bibliographic record that you want to include additional services from other locations, you must add the code of each location to the MARC field specified by the customer parameter defined above. For example: 998 \$\$a lib1, \$\$a lib2	
Full Record Services tab on the View Configuration page (Configuration Menu > Discovery > Display Configuration > Configure Views)	The mayAlsoBeFoundAt code allows you enable/disable this section on the Full Display page. By default, it is enabled for your view.	
GetIT! Tab1 Labels code table (Configuration Menu > Discovery > Display Configuration > Labels)	The following codes define the label associated with this service on the Full Display page: • nui.brief.results.tabs.mayAlsoBeHeldByTab: Held By • nui.brief.results.tabs.mayAlsoBeFoundAt: May Also Be Held By	

Analytics

To support this functionality, the following actions have been added to the Action Usage subject area:

Group	Subgroup	Action	Description
Document	Tab	May Also Be Held By	User selected the May Also Be Held By tab on the Full Display page.

Ongoing Analytics Improvements (October)

October 2021

As part of our continuous effort to improve our data tracking and reporting in Analytics, the following improvements have been added for this release:

- The Popular Searches report now counts only the basic and advance searches after previously including other types of searches that were irrelevant to this report. This change applies to data gathered from August 2021 and onwards.
- The following actions have been added to the Action Usage subject area to support features added in previous releases:

Group	Subgroup	Action	Description
Results List	Controlled Vocabulary	Click on Just search	User opted not to include controlled vocabulary results.
		Controlled Vocabulary Displayed	User's query displayed controlled vocabulary results.

Enrich Display with Preferred Terms from Authority (Multiple Languages) – Exclude Enriched Author from Full Display

October 2021

Previously, the values for Subject and Creator were enriched from Authority records in both the facets and record's Full Display. With this enhancement, you can decide not to display the enriched terms for the author in the record's Full Display. For more details, see Excluding Enriched Author Terms from Full Display.

Configuration Options

To support this functionality, the customer parameter **exclude_author_from_fulldisplay_authority** has been added to the Discovery Customer Settings page (**Configuration Menu > Discovery > Other > Customer Settings**). To exclude author enrichment on the Full Display page, set this parameter to **true**.

Support Lithuanian Character Conversions and Sort

October 2021

Added support of the Lithuanian language for search (including indexing), relevant character conversion, and sorting in Alma and Primo VE. For more details, see <u>Linguistic Features for Primo VE</u>.

Additional Enhancements

October 2021

The Newsletter Article resource type is now supported in Primo VE for CDI records. For more details, see <u>Resource Types in CDI</u>.

Resolved Issues

- October 2021 SF: 963957, 967766
 In some cases, the pagination arrows in Browse search are not clickable due to tooltips. This has been fixed.
- October 2021 SF: 966843, 967613
 The Zotero add-on is getting a list of records instead of a record's full display. This has been fixed.
- October 2021 SF: 900404
 When hovering over a filter's lock icon in the Active Filter list, the tooltips PERSISTENT FILTER and Cancel persistence are both displayed. This has been fixed.
- October 2021

This fix prevents the Alma Collection Level URL from overwriting the CustomDB URL field used for CDI linking.

October 2021

This item fixes an issue with linking to the ProQuest platform, where sometimes the link went to the abstract instead of the full text due to the wrong PQID being used. The PQID will now be taken from the correct participant record and link to the full text according to the institutions' rights.

- October 2021 SF: 981578
 - DB, Browse, and Journal searches incorrectly displayed the **Expand my results** button. This has been fixed.
- October 2021 SF: 980818, 981619, 982557, 982819, 982851, 979016
 In some cases, specific searches fail with status 400. This has been fixed.

October 2021 SF: 976233

Missing space in the nui.loan.brief.2 label. This has been fixed.

October 2021 SF: 842430, 961863, 983168

Display logic rule to hide electronic collection for specific user group also affects Guest users. This has been fixed.

October 2021 SF: 926140, 927984

Incorrect relation linking labels. This has been fixed.

October 2021 SF: 934970, 932806, 966382, 967637

Updated EASYBIB template to use https. This has been fixed.

October 2021 SF: 957394

Reloading data from import profile is showing ghost records. This has been fixed.

October 2021 SF: 927440, 938313, 948173, 970399, 980809

Advanced Search - Series index returns no results. This has been fixed.

• October 2021 SF: 909581

Indexing error in Google Search Console. This has been fixed.

October 2021 SF: 900951, 935296

Primo VE full text indexing is not working when the source is a Dublin Core record. This has been fixed.

October 2021 SF: 878396, 933789, 946464, 973718

E-mail tool in Primo does not work for openURL links. This has been fixed.

October 2021 SF: 864616, 902387, 951889

Display of Digital Holdings. This has been fixed.

October 2021 SF: 794092, 840640, 922957, 955229

Virtual browse does not display thumbnails even though the records have covers in full display (Google books Vs. Amazon). This has been fixed.