Primo November 2021 Release Notes

February 2022 Sneak Peek

- Quicklinks to Full Text for CDI Records – allows users to link quickly to PDF/HTML full text for CDI records.

- Show Journal Coverage Dates in Brief Results Page (NERS) – Allow users to easily understand the electronic coverage of journals from the brief results.

- Diversity, Equity, and Inclusion – Enable libraries to hide inappropriate or offensive subject terms.

- Showing all full text links in the View Online for CDI records (NERS).

- Enhance the database search to include keyword searching and categories (NERS).

Features

Support Austlang and Custom Languages (NERS 6710)

November 2021

Out of the box, Primo now supports the Austlang language codes under the Language field of the record's full details and under the Language facet in the results. In addition, you can define additional language codes using the new Customized Languages Code mapping table, which currently defines only the Austlang language codes.

Previously, unsupported codes displayed the **Undetermined** value. With this enhancement, languages will now display in the record's details:

Austlang Languages Now Shown in Details Section

Configuration Options

Out of the box, the codes for Austlang have been defined for you, but additional configuration may be necessary to display these languages and to configure other custom languages. For detailed configuration information, see Configuring Austlang and Custom Languages for Primo.

1. Ensure sure that you define the MARC 041 field in your records with the following information:

   - 2nd indicator: Set to **7**.

   - Subfield a: Specify your language codes.

   - Subfield 2: Specify the language type (such as **austlang**).

   For example:

   ```
   041    #7$$aN153 $$aA10 $$aN101 $$aK3 $$aL27 $$2austlang
   ```

2. The following tables have been added to support the Austlang languages and any new languages that you want to support. Out of the box, the Austlang languages have been added for you.

   - The Customized Languages Mapping mapping table (**Primo Home > General > Mapping Tables**) defines the mapping of custom languages (such as those associated with Austlang).

     Note

       - A re-index is required to support the new out-of-the-box languages codes.
       - The languages in this mapping table are not supported in the Languages field on the Advanced Search page.

   - The Customized Languages Codes code table (**Primo Home > General > Code Tables**) allows you to customize and translate the labels for custom languages.

3. In addition, you will need to update your normalization rules to support custom languages (such as Austlang).

Collection Discovery - Search Across All Collections

November 2021

The following improvements have been made to collection discovery in Primo:

- Previously, users could search for items within a specific collection or sub-collection only and find items only in that collection or sub-collection. With this enhancement, a search box has been added to the Collections Lobby to allow users to search for items in all collections and their sub-collections in the Collections Lobby.
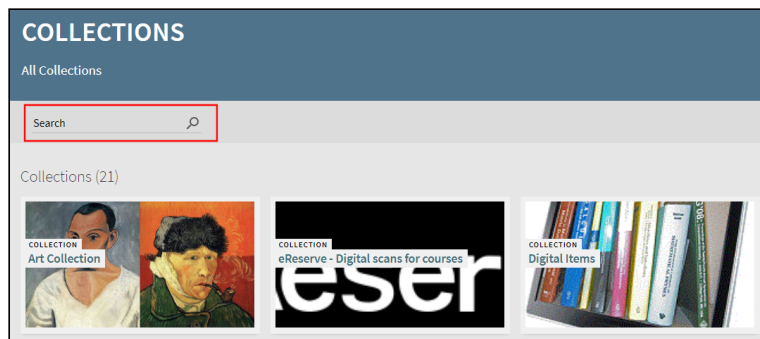
Search Box in Collections Lobby

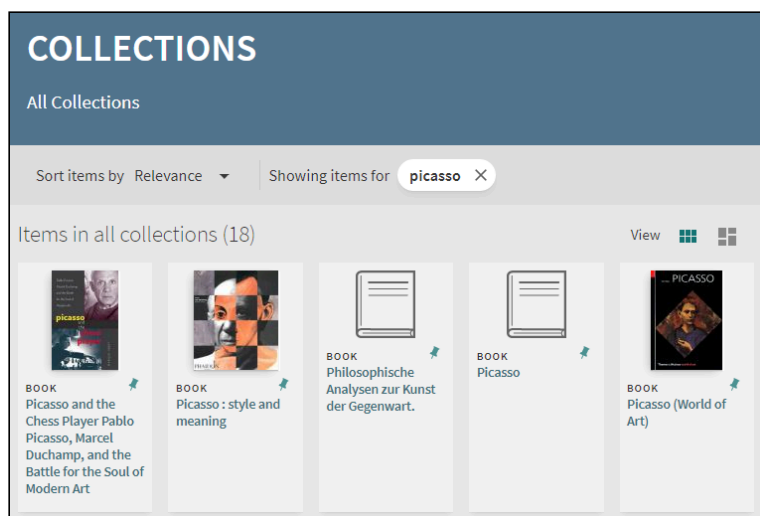The following example returns items from all collections and their sub-collections.

Search Results in Collections Lobby

- After performing a search from a specific collection or sub-collection, users can now expand the search to all collections in the Collections Lobby by selecting the **Try searching in all collections** option, which opens the Collections Lobby page and performs the same search in all collections and their sub-collections.
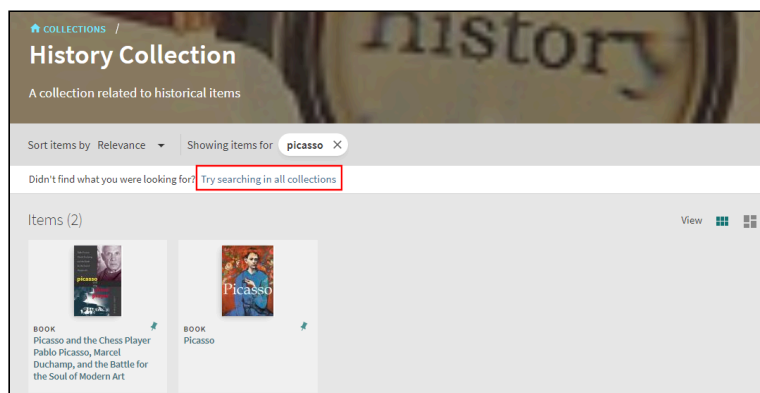
Expand Search to All Collections Option

Configuration Options

This functionality is enabled by default. The following table list additional configurations associated with this functionality.

Component	Description
Collection Discovery code table (**Primo Home > General > Code Tables**)	The following codes have been added to customize and translate display labels associated with this functionality: • default.nui.colldiscovery.items.AllCollections.title: **Items in all collections** • default.nui.colldiscovery.items.expandSearch: **Didn't find what you were looking for?** • default.nui.colldiscovery.items.expandSearchLink: **Try searching in all collections** • default.nui.colldiscovery.items.noItemsFound: **No items found (0)**
aria Labels code table (**Primo Home > General > Code Tables**)	The following code has been added to support accessibility for the new option to expand the search to all collections: • default.nui.aria.expandCollectionSearch: **Click to expand the search on all collections** This label is associated with the hyperlink part of the **Try searching in all collections** label.

Analytics for Collection Searches

To support this functionality, the following actions have been added to the Action Usage subject area:

Group	Subgroup	Action	Description
Collection Discovery	Collection Discovery	Search in All Collections	User performed a search from the Collections Lobby.
Collection Discovery	Collection Discovery	Click on "Try searching in all collections"	After performing a search within a collection/sub-collection, the user expanded the search to all collections.
Collection Discovery	Collection Discovery	Search in a collection or sub collection	User performed a search within a specific collection/sub-collection.

Exclude eBooks from CDI Results (NERS #6702)

November 2021

We have added a configuration option to exclude eBooks from your CDI results. This option is useful if you prefer to use your own eBook catalog records (in your Primo local index) instead of the eBook records from CDI. If you use this option, all eBook records will be filtered from the CDI results and users will see only your eBook catalog records in blended searches. Chapter-level records are not affected and will still be returned as part of the CDI results.

Note

This functionality requires an update to CDI, which will become available with the November 3rd release of CDI

Configuration Options

This functionality is disabled by default and eBooks will be included in CDI results. If you want to exclude eBook records from CDI results, create and set the **excludeCdiEbooks** parameter to **true** in the View Properties mapping table (**Primo Home > General > Mapping Tables**) for your view.

Note

If you are also using Rapido, this option should not be used.

Improved Linking Accuracy - Support More Provider IDs for Links Generated via Link Resolver

November 2021

If available, the Alma/SFX link resolvers use provider-specific document IDs instead of metadata to link to full text on the provider's platform to increase the accuracy of links. These provider IDs are part of the OpenURLs sent from CDI to the link resolver. With this release, the following Provider IDs are now supported:

- rft_acsr_id=control/acsr_id
- rft_airiti_id=control/airiti_id
- rft_britnica_id=control/britnica_id
- rft_cairnenc_id=control/cairnenc_id
- rft_cass_id=control/cass_id
- rft_ceeol_id=control/ceeol_id
- rft_ch_id=control/ch_id
- rft_cqvip_id=control/cqvip_id
- rft_credo_id=control/credo_id
- rft_earticl_id=control/earticl_id
- rft_equinx_id=control/equinx_id
- rft_eric_id=control/ericid
- rft_ieee_id=control/ieee_id
- rft_ihp_id=control/ihp_id
- rft_informt_id=control/informt_id
- rft_jstor_id=control/jstor_id
- rft_kiss_id=control/kiss_id
- rft_kluwer_id=control/kluwer_id
- rft_lexislw_id=control/lexislw_id
- rft_nber_id=control/nber_id
- rft_netadv_id=control/netadv_id
- rft_oup_id=control/oup_id
- rft_popups_id=control/popups_id
- rft_sage_id=control/sage_id
- rft_sabinet_id=control/sabinet_id
- rft_scielo_id=control/scielo_id
- rft_scqprss_id=control/scqprss_id

- rft_wanfj_id=control/wanfj_id
- rft_wti_id=control/wti_id

Ongoing Analytics Improvements (November)

November 2021

As part of our continuous effort to improve our data tracking and reporting in Analytics, the following improvements have been added for this release:

- The following actions have been added to the Action Usage subject area to support features added in previous releases:

Group	Subgroup	Action	Description
Results List	Controlled Vocabulary	Click on Just search	User opted not to include controlled vocabulary results.
		Controlled Vocabulary Displayed	User's query displayed controlled vocabulary results.
Results List	General	Reset filters	User reset selected filters.

- The Popular Searches report now counts only the basic and advance searches after previously including other types of searches that were irrelevant to this report. This change applies to data gathered from August 2021 and onwards.

Additional Enhancements

- **November 2021**

  The Newsletter Article resource type is now supported in Primo for CDI records. For more details, see Resource Types in CDI.

- **November 2021**

  Saved Search Alerts - Users will now receive a notification in their Saved Search alert emails when search criteria has changed for a saved search. In the following example email, the user is notified that the search criteria has changed for the **contains yellow river** saved search. To continue receiving the latest updates, the user should select the link below the message, re-save the query, and immediately use the toast message to create a new alert.
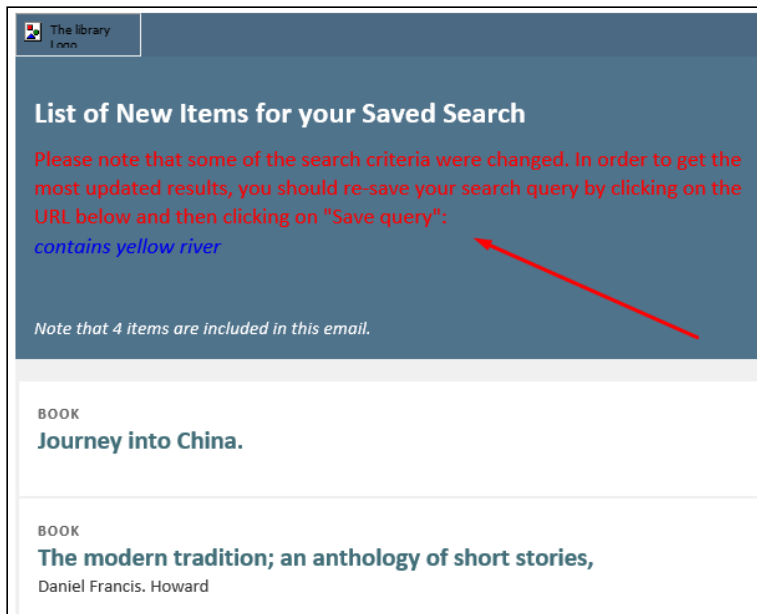
Changed Search Criteria Message in Alert Email

If you want to customize or translate the message in the alert email, update the description of the **default.alert.oldQueryMessage** code in the Send Email and SMS code table.

- **November 2021**
  You now have the ability to customize the logo height and style attributes returned in Saved Search email alerts. To support this functionality, the following components have been added to the Saved Search Email Alert Customization mapping table (**Primo Home > General > Mapping Tables**):

  ◦ **Logo Height** – Customizes the height attribute of the logo returned in the Saved Search email alert. The default setting is **35px**.

  ◦ **Logo Style** – Customizes the style attribute of the logo returned in the Saved Search email alert. The default setting is **width: 100px; padding: .85em;**.

  For example, the HTML for the logo in the alert email will look similar to the following:

```
<img src="http://myInst.com:1701/primo-explore/custom/MY_VIEW/img/library-logo.png"
alt="The library Logo" height="200" style="border-left: 5px solid red;">
```

Resolved Issues

- **November 2021 SF: 5310280**
  See Reset filters action in Ongoing Analytics Improvements.

- **November 2021 SF: 5333028, 5330226, 5328758, 5328757, 5322418, 5310918**
  In CDI-Primo blended searches, the CDI book reviews are now deboosted by a constant factor of 0.005.

- **November 2021 SF: 926493**
  Changed the following codes from Aztec to Nahuatl in the Language Codes and Search Languages code tables, respectively:

    - default.lang.nah = Nahuatl
    - default.search-advanced.language.option.nah = Nahuatl

- **November 2021** SF: 990636
  Incorrect description - default.mediatype.newsletterarticle is plural. This has been fixed.

- **November 2021** SF: 990636
  Incorrect OTB code - defualt.search-simple.mediaType.option.newsletterarticle. This has been fixed.

- **November 2021** SF: 982834, 983870
  Multiple ISBN affect links. This has been fixed.

- **November 2021** SF: 844179
  Notify users to re-create old saved search alerts in alert mails (when input_param=null). This has been fixed.

- **November 2021** SF: 966379, 971586, 972600, 981588
  Course Information field is not displayed in record Full View. This has been fixed.

- **November 2021** SF: 970956
  Incorrect aria labels. This has been fixed.

- **November 2021** SF: 954500
  Extra dot added to most of the localhost_access_log file names after May 2021 release. This has been fixed.

- **November 2021** SF: 963957, 967766
  Pagination arrows in Browse search are not clickable sometimes due to tooltips. This has been fixed.

- **November 2021** SF: 966843, 967613
  The Zotero add-on receives the brief list instead of a single record's full display. This has been fixed.

- **November 2021** SF: 712072
  Primo Analytics: change popular searches procedure to take into consideration only basic search and advanced search. This has been fixed.

- **November 2021** SF: 953831
  The new "create phrase" process in jaguar increased the Lucene beyond limit and failed in some queries. This has been fixed.

- **November 2021** SF: 886129
  Update Alma/SFX openUrl templates to contain providerId. This has been fixed.

- **November 2021** SF: 823803, 823806
  For blended searches (combined search in both local and CDI), if the the search query consisted of too many wildcards, Primo displayed the ‘`No results/'Too many wildcards`’ message when CDI had returned results. This has been fixed. This message will no longer display when results are returned.

- **November 2021** SF: 829883, 892718, 931951
  For blended searches (combined search in both local and CDI), if the the search query consisted of only wildcards, Primo displayed the ‘`No results/'Too many wildcards`’ message when CDI had returned results. This has been fixed. This message will no longer display when results are returned.

- **November 2021** SF: 823802, 833781
  Searches with illegal term/characters show contradictory results/feedback message in CDI. This has been fixed.

- **November 2021** SF: 888081, 894159
  CDI search results disappeared randomly and temporarily. This has been fixed.

- **November 2021** SF: 852045, 877725, 921443, 930352
  Unexpected number of Citation Trail results. This has been fixed.

- **November 2021** SF: 881199
  For accessibility, the Digitization Request form did not provide an announcement when opened and when changes were made to the form. This has been fixed.

- **November 2021** SF: 869405
  Sticky facet shows "undefined" for publication date. This has been fixed.

- **November 2021** SF: 961802, 992135
  Getting security error when using action to Refworks because Primo is using an http template. This has been fixed.

- **November 2021** SF: 854372
  Local fields are indexed as one field, affecting exact search. This has been fixed.

- **November 2021** SF: 807653
  No actions recorded in Primo Analytics for Controlled vocabulary additions. This has been fixed. For more information, see Ongoing Analytics Improvements.

- **November 2021** SF: 842339
  Wrong appearance's format of applied sticky facets in Active filters. This has been fixed.

- **November 2021** SF: 823496, 823507, 823511, 823523, 840011
  My account infinite loop for SAML users without Alma users. This has been fixed.

- **November 2021** SF: 788135
  NVDA screen-reader repeats the availability status 3 times. This has been fixed.

- **November 2021** SF: 747291
  Search queries that included a colon didn't create phrase search in lsr fields. This has been fixed.

- **November 2021** SF: 619301, 949216
  In some cases, Did-You-Mean was not getting suggestions. This has been fixed.

- **November 2021** SF: 587132, 785836
  When searching in Chinese, Primo didn't highlight all characters. This has been fixed.

- **November 2021** SF: 612707, 867122, 886167
  After sign-in from institutional IP, onCampus was set to false. This has been fixed.

- **November 2021** SF: 851446
  NUI - Accessibility - Main menu - show more - Can't reach sign-in frame (Alma login). This has been fixed.

- **November 2021** SF: 578052, 578887, 581925, 591843, 614522, 625548, 634890, 664547
  In the new UI, when exporting records in bulk to the RIS format, invalid records were exported. With this fix, invalid records are no longer exported, and a warning message is provided. For more information, see Exporting records in bulk – handling of invalid records.

- **November 2021** SF: 533803
  In the new UI, alphanumeric sort order of facet values in Chinese were incorrect. This has been fixed.

- **November 2021** SF: 900404
  In the new UI, the Facet's tooltip and Sticky facet's tooltip were displayed one above the other. This has been fixed.