

Primo VE January 2022 Release Notes

February Sneak Preview

- Enhance the database search to include keyword searching (NERS), and in the March release, it will also include search by categories.
- Linking to related records without specifying a title.

Features

Support the Indexing of Enhanced Holdings Information

January 2022

In addition to metadata provided in the bibliographic record, Primo VE now supports the indexing of holdings information so that users can search for information that is included in the holdings record. After this feature is configured and your records have been re-indexed, users can perform basic and advanced searches to find records based on holdings information.

The screenshot shows the Primo VE search interface. On the left, under 'Search filters', the 'Holdings Information' dropdown is highlighted with a red box. Below it, the search criteria are set to 'contains my location'. On the right, there are additional filters for 'Material Type' (All items), 'Language' (Any language), 'Start Date' (Day, Month, Year), and 'End Date' (Day, Month, Year). At the bottom, there is a green 'SEARCH' button. The interface is titled 'SIMPLE SEARCH' in the top right corner.

New Holdings Information in Advanced Search

Configuration Options

Out of the box, this functionality is not enabled and requires configuration. The following table lists the available configuration options.

Element	Description
Fulfillment Customer Parameters mapping table (Configuration Menu > Fulfillment > General > Other Settings)	Set the uresolver_enable_getit_holding_configuration parameter to true to enable the new Holdings Search Configuration mapping table.
(new) Holdings Search Configuration mapping table	Add a mapping row for each holdings field that you want to index for

Element	Description
(Configuration Menu > Discovery > GetIt Configuration > Holdings Search Configuration)	<p>searching. Select Add Row and specify the following fields:</p> <ul style="list-style-type: none"> • Holdings Field – Specify the holdings field that you want to index. • Holdings Subfield – Specify a comma-separated list of subfields that you want to index. You must specify at least one subfield. <hr/> <p>Note</p> <p>Changes to this table require your affected records to be re-indexed.</p> <hr/> <p>For more details, see Configuring Holdings Search for Primo VE.</p>
Advanced Search Configuration tab on on View Configuration page (Configuration Menu > Discovery > Display Configuration > Configure Views)	<p>Enable the new holdings_information index under the List of Indexes section if you want to perform advanced searches specifically on holdings information.</p> <hr/> <p>Note</p> <p>Regardless of this setting, both advanced and simple searches include this index when all fields (Any or anywhere in the record) are searched.</p> <hr/>

Ongoing Accessibility Improvements (January)

January 2022

As part of our continuous effort to comply with Web Content Accessibility Guidelines 2.1 Level AA, we have made the following improvement for this release:

- The screen reader was not picking up the error message after submitting hold requests that were missing required fields. This has been fixed. To support this functionality, the following code was added to the Request Tab Messages Labels code table:

Code	Description
nui.mandatory.header	Please fill in the following mandatory fields to proceed:

Additional Enhancements

January 2022

Limit Search/Facets of Local Extensions to Local Institution – Previously, local extensions for UNIMARC fields 6X9, 69X, and 9XX and for CNMARC fields 9XX (for 905 only subfields d,e,f,s) were searchable via search and facets from any institution in a consortium. With this enhancement, these local extensions are now limited to the local institution only.

January 2022

Primo VE to Primo VE - Allow Searching in Remote Institutions from Other Instances – When configuring your

institution to search other Primo VE institutions, the remote institution is no longer limited to the same instance.

- **January 2022**
Annual upgrade of Melingo – For Israeli customers only, upgraded Melingo, which is the Hebrew search plug-in. This change will go into effect when the semi-annual indexing has completed in January.
- **January 2022**
Remove Publishing Job for Primo Central – With the switch to CDI, the **Publish electronic records to Primo Central** publishing profile has been removed.
- **January 2022**
Hide Course Information for Unpublished Reading Lists – When a Reading List is unpublished in Leganto, the associated course information is now hidden from the Details and More from the Same sections in the record's full display. In addition, course information that is associated with an unpublished reading list will not be searchable in Primo VE after re-indexing. For more information, see [Configuring the Course Information Field in the Details Service](#).

Resolved Issues

- **January 2022 SF: 6022062, 6038209, 6204775, 6210654, 6213479**
On the Resource Sharing Request form, the pickup location always defaulted to the first value in the drop-down list. This has been fixed.
- **January 2022 SF: 5317225**
The **append translation** action, which is used to translate local display fields in the normalization rules, was not translating values that contained capital letters. This has been fixed.
- **January 2022 SF: 5323358**
Codes displayed instead of Facet labels in the new feature Supporting Austlang languages. Requires a re-index of the relevant records for the change to take effect. This has been fixed.
- **January 2022**
The Real Time Item-Level Descriptions functionality for Resource Sharing is not working. This has been fixed.
- **January 2022 SF: 5319047, 5758162**
RTA and Get It display library name instead of location name when the library code and location name are identical. This has been fixed.
- **January 2022 SF: 5316844, 5323968**
Internal users cannot log on to Primo VE. This has been fixed.
- **January 2022 SF: 5300177, 6052766, 5305041, 5312758, 6057645, 5320699, 5326615, 5324950, 5306715, 5300849, 5325992, 5307820, 6044909, 6054578, 6035371, 5300856, 5316861, 5308462, 5301927, 6037835, 5320520, 5325184**
In some cases, Browse by Subject returned incorrect results. This has been fixed.
- **January 2022 SF: 5306602, 5317526**
Type label for BX recommendations was not translated. This has been fixed.
- **January 2022 SF: 5302339, 5319107, 6028250**
Item filter in Get It filter was not working correctly. This has been fixed.
- **January 2022 SF: 5301663**
Some records were not re-indexed after removal of items using the Alma job Withdraw Items. This has been fixed.
- **January 2022 SF: 5299530**
CSL has an additional space after the title. This has been fixed.
- **January 2022 SF: 5331858**
Unable to place digitization request for dedup records. This has been fixed.

- **January 2022 SF: 5314934, 5331180**
Overwritten CZ records still appeared in Primo VE. This has been fixed.
- **January 2022 SF: 5313747**
Unable to add conditions containing more than one-word phrases for Restricted Search Groups. This has been fixed.
- **January 2022 SF: 5319244, 5329966, 5747863**
Collections resource type facet was not translated. This has been fixed.
- **January 2022 SF: 5309533, 5319855, 5324655**
When filtering the items list or clearing its filtering in Get It, users were returned to the holdings list. This has been fixed.
- **January 2022 SF: 5311859, 5329912**
In some cases, the source of a record as shown in the record's details was different from the source returned when the using the **Send to Print** action. This has been fixed.