



Summon Roadmap Highlights

2019

Roadmap Confidentiality

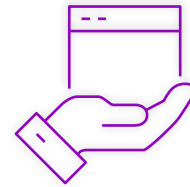
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Roadmap Areas and Highlights



SEARCH AND EXPLORING



USER EXPERIENCE



LIBRARY EMPOWERMENT



OPEN SYSTEM



Summon 2019 Release Schedule

FEBRUARY RELEASE

- February 6th

MAY RELEASE

- May 15th

AUGUST RELEASE

- August 7th

NOVEMBER RELEASE

- November 6th

February 2019

- Short URL for Citations (NERS—released in December)
- Citation Trail
- Configurable Topic Sources for Topic Explorer (addition of Oxford University Press in March)

May 2019

- Improve Results Presentation - Glanceability
- Related Items
- IEDL Reporting in OBI (NERS)
- Other OBI Reporting

August 2019

- Public Notes in Summon Results (NERS)
- Content Ingestion Report Improvements
- Improved Facets (NERS)
- Integration with Leganto
- Additional Click Data in OBI

November 2019

- Linked Data
- Topics: Recall/Precision Improvements
- Improved handling of video content (content type and thumbnail improvements)
- Open Access Facet Reporting





SEARCH AND EXPLORING



Citation Trail

SEARCH AND EXPLORING



Customer
Value

- Follow citations within a search result to access articles cited in current record to discover new content



Feature
Highlights

- Explore and discover texts using citations within text as navigation
- Follow citations within a text or find texts that cite the article



Related Items

SEARCH AND EXPLORING



Customer
Value

- Connect similar content, such as book reviews to books or book chapters to books, for improved navigation and access



Feature
Highlights

- Simplify search results and connect similar items to ensure relevant items are featured prominently and associated content is easily discovered



Topics: Recall and Precision

SEARCH AND EXPLORING



Customer
Value

- Ensure recommendations from Topic Explorer are relevant to the user's needs



Feature
Highlights

- Increase the number of topics and frequency and accuracy of matches



Linked Data

SEARCH AND EXPLORING



Customer
Value

- Leverage linked data to create relationships and better expose metadata for use within Summon and in linking to external sources



Feature
Highlights

- Initial release will be a site map to improve indexing via search engines (Google, in particular)



Ongoing Improvements

SEARCH AND EXPLORING



Customer
Value

- Ongoing maintenance of relevance to ensure continued quality



Feature
Highlights

- Did You Mean: recommendations for search queries
- Language Improvements: review relevance issues related to languages
- Review Known Item Searching and Topic Searches for possible improvements





USER EXPERIENCE



Oxford University Press Content for Topics



USER EXPERIENCE



Customer Value

- New quality source for topic content expanding choices for libraries
- A new configuration tool for topic sources overall



Feature Highlights

- Customers will be able to enable Oxford University Press reference content as a source for Topic Explorer
- Sources for encyclopedia entries for topics will also be configurable (activated/deactivated and prioritized) by the institution using the admin console



Improved Results Presentation - Glanceability



USER EXPERIENCE



Customer
Value

- Add visual indicator to help patrons better find the results they need as they scan the results



Feature
Highlights

- Use enhanced related data to highlight information (such as type of article or length) so that patrons can see in one glance what is relevant to an individual result



Public Notes in Summon Results



USER EXPERIENCE

NERS



Customer
Value

- Allow for messaging personalized for a specific institution to be included in Summon results



Feature
Highlights

- Include text from the Public Notes field within the Summon results



Improved Facets



USER EXPERIENCE

NERS



Customer
Value

- Customize facets to meet your specific institutional and user needs



Feature
Highlights

- Control look and feel of Facets
- Change order of facets
- Determine which are included and which are collapsed or expanded by default



Video Improvements



USER EXPERIENCE



Customer
Value

- Better treatment of video content in Summon results



Feature
Highlights

- Improved treatment of video metadata
- Exposure of data and facets related to metadata
- Display of thumbnails





LIBRARY EMPOWERMENT



IEDL Reporting



Customer
Value

- Determine what content is being used and how it is being accessed from Summon



Feature
Highlights

- Report on click path from Summon results to content



Reporting on additional OBI Click Data



LIBRARY EMPOWERMENT



Customer Value

- Determine user paths and usage of features within Summon
- Provide data to optimize use of Summon features



Feature Highlights

- Report on click data for Topic Explorer, Best Bets, Database Recommender and other features within the search results



Improved Content Ingestion Report



LIBRARY EMPOWERMENT



Customer
Value

- Provide visibility into submission and processing of library catalog and other metadata



Feature
Highlights

- Improved error reporting
- More comprehensive error logs delivered





OPEN SYSTEM



Open Access Reporting



Customer
Value

- Show importance and usage of Open Access content within an institution's instance of Summon



Feature
Highlights

- Provide reporting on number of searches where the Open Access facet is applied



Integration with Leganto Course Reading List Solution



Customer
Value

- Provide access to a world class course reserve list management tool



Feature
Highlights

- Seamless integration of Leganto functionality with Summon, including creation and management of reading lists and delivery of results via Summon





Thank You