

## Selection Plan Testing

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Hello, in this session you will learn how to test the rules in a selection plan.

Selection plans are automated purchasing plans based on a query, rules, and a ranking profile. The query defines the rules that will be eligible to purchase or add to DDA, and the rules assign an action to each offer in sequence. You can test each of these to confirm that you are getting the expected results.

You can test a query, by clicking on the play button. For more information about how to build Queries or how to create a Selection Plan, please watch the corresponding sessions in the Knowledge Center.

To avoid duplicate purchases and choose the best action for each title, rules are run in the order listed in the Rules tab. Any title matched by an earlier rule will never be matched with a later rule, so it's important to test that rules are both well-formed and work well together.

The Test tab allows you to test that the rule is capturing the titles you want. Select the Test tab and choose the rule you want to test. The results will match this rule's query and exclude any results from previous rules. This way, you can test that a previous rule is not so broad that it is breaking rules further down the list.

Once everything is working as expected you can test how all the rules work together and see all results using the Create snapshot function. This is available from the query builder or from the list of selection plans; click on the row action tool and select Create Snapshot.

When you run this, Rialto will discard any current snapshot and build a new one. Note, that if a plan is active, you may be discarding a snapshot that has been reviewed. This function is best used for inactive plans.

If you have any questions, please reach out to ProQuest, where an experienced Customer Success Manager can assist with configuration or troubleshooting. Thanks for watching!