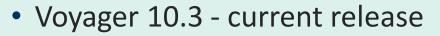
### Voyager Product Update

Mark Gobat Senior Development Manager Voyager Product Manager









- Voyager 10.4 2022 release
- Future Product Roadmap







### Voyager 10.3





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### 10.3 Enhancements

- Global Data Change
  - Rule Consequences Should have Pre-Defined 008 Positions like Rule Conditions
  - Include a Blank when Changing Publication Place from 3 Characters to 2
  - Insert Subfields in Specified Order
- Circulation: Automate Removal of Item Status Upon Charge/Discharge
- Acquisitions
  - Increase Limit on Length of EDI File Names
  - Alphabetize "Search By" Dropdown for Line Items
- Security Enhancements
  - Warning at login
  - Account disabled X days after password reset if not accessed by user
- MARC21 Tag Table Updates
- Updates to Subject/Genre Thesaurus Codes





### **10.3 Defect Repairs**

- WebVoyage
- Pick and Scan
- Bulk Import
- MARC Export







### Upgrade Reminder

- Versions of Voyager prior to 10.2 are running with Oracle 12c.
- Extended support for Oracle 12c ended.
- Locally installed customers running pre-Voyager 10.2 are strongly encouraged to upgrade to 10.3 or 10.4 as soon as possible to run on a supported version of Oracle.







### Voyager 10.4





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#### 10.4 Status

- Code complete
- Entering QA and Documentation shortly







Provide descriptive error message when 33x prevents a record from being saved - Clients

- Acquisitions
- Cataloging
- Circulation
- BatchCat





### Provide descriptive error message when 33x prevents a record from being saved - Acquisitions

	Import From File: C:\Users\mgobat\Desktop\bad336.bib
	Import/Replace Profile: OCLCUnconditional
	Valid Records: 1 Total Records: 1
	itle
P	he normative structure of sociology :
I	The normative structure of sociology : X
	336 \$b, RDA Content Type, should be 3 characters in length. Record not added.
	ОК







### Provide descriptive error message when 33x prevents a record from being saved - Cataloging

	Suppress	from OPAC	
Leader	00925cem a2	2200265 a 4500 00 <u>6</u>	
005	20121115094	1702.0 00 <u>7</u> a:d acnzn ▼	
008	990212 s 19	154 io_ c a 1 ind	
	],		
	Tag 11 12	Subfield Data	
	010	‡a sa 67005185	
<b>– –</b>	0.0		
L	035	‡a (OCoLC)223586370	
	035	ta (OCol C)ocn223586370	
Voyager Cataloging X Q ‡d QW			
		6 Sb, RDA Content Type, should be 3 characters in length. cord not updated.	
		tb untuk ок ; kartografi	
	255	‡a Scale varies.	
	260	‡a Djakarta : ‡b Penerbitan Dan Balai Buku Indonesia, ‡c 1954.	
	- 300	‡a 1 alias (52 p.) : ‡b ill., col. maps ; ‡c 31 cm.	
	336	tb cr	
	500	ta Includes index.	
	500	ta Doliof shown by gradiont tints	





### Provide descriptive error message when 33x prevents a record from being saved - Circulation

Add Bib/Item					
Bib	Ì	Ho	oldings	1	<u>l</u> tem
<u>T</u> emplate:	Book				•
<u>D</u> ate:	2000				
<u>P</u> lace:	No place, unkn	own, or undetermir	ned		•
Languar Voy	yager				×
ISB Auth Tite	338 Sb, Record	, RDA Carrier Type I not added.	, should be 2 chara	acters in length	
Seri				ОК	
Editi(				at:	
RDA Media:			RDA Carrie	er: v	
		<u>0</u> K	<u>C</u> ancel		





Provide descriptive error message when 33x prevents a record from being saved - BatchCat

Any programs using BatchCat will need to be updated to handle the new return codes:

- 215 = 336 \$b not 3 characters
- 217 = 337 \$b not 1 character
- 216 = 338 \$b not 2 characters







## Provide descriptive error message when 33x prevents a record from being saved – Bulk Import

I am 14013 (started from process id: 13998). I will be doing all of '/m1/voyager/2010.4.0/tmp/cgipost-245501dffbe6b33468c0f3bb0f57afe3-13986.

The import code is "1646R035" for this run.

The Bib dup profile is "CD BIB Replace" for this run.

The Auth dup profile is "CD ATID replace" for this run.

This import is using a rule that does not allow creation of MFHDs or Items.

Expecting Marc21 UTF-8 Records

Fri Mar 18 08:39:25 2022

1(1) Duplicate Ribs above threshold: replace 0, warning 0

Adding Bib record 147208.

336 \$b, RDA Content Type, should be 3 characters in length. Record not added/updated. Rejecting Record to error file.

BIBLIOGRAPHIC, MFHD, ITEM or AUTHORITY Records

Expecting Marc21 UTF-8 Records

Fri Mar 18 08:51:27 2022

1(1):Duplicate Bibs above threshold: replace 0, warning 0.

Adding Bib record 147209.

337 \$b, RDA Media Type, should be 1 character in length. Record not added/updated. Rejecting Record to error file.

This import is using a rule that does not allow creation of withos of items.

Expecting Marc21 UTF-8 Records

Fri Mar 18 08:53:28 2022

1(1):Duplicate Bibs above threshold: replace 0, warning 0.

Adding Bib record 147210.

338 \$b, RDA Carrier Type, should be 2 characters in length. Record not added/updated. Rejecting Record to error file.





#### Cataloging: Viewing Fixed Field Grid Headings with/Larger Font

006 - Additional Material Characteristics (c - Notated Music) 3-D Artifact Continuing Resource Manuscript Lang. 2-D Nonprojectable Computer File Mixed Material Kit Nonmusical Sound Musical Sound мализспрстмар Tojected Medium Manuscript Notated Music Books Notated Music Printed Map None of the follo Form of Item Accompanying Matt No accompanyir No accompanyir Accompanying Matt Accompanying Matt No accompanyir Accompanying Matt No accompanyir Apply Close Fylihrig © 2022 Ex Libris | Cprfidential & Proprietary

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### Circulation: Session Preferences Renamed/Reorganized

Session Preferences	Session Preferences		
Options Alerts and Fine/Fee/Demorit	Options Alerts and Fine/Fee/Demerit	Items and Searching	Items and Searching
Alerts Charge Note Alert	These options reset to defaults at app	lication startup.	Searching ✓ Title Search - <u>A</u> uto Truncation
✓ Discharge Note Alert	Temporary Alerts - Revert to Unchecked at 5	Startup	▼ Title Search - Retain <u>L</u> ast Search
Enable default button selection	Patron Available Item Alerts		Search Result Colors
Patron Pop-up Note Alert Upon Display	Temporary Printing - Revert to Unchecked a		A
Fine/Fee/Demerit ✓ Use Active Circulation Location as th Default for Post Against:	<ul> <li>Print <u>Fine Slips</u></li> <li>Print <u>Discharge Slips</u></li> <li>Print <u>H</u>old Slips</li> <li>Print <u>R</u>outing Slips</li> </ul>	Print Due Date Slip No Due Date Slip Per <u>S</u> ingle Charge <u>A</u> ll Charges in One Receipt	Default Patron Search Barcode
Display warning on module close	Check for Duplicate Item <u>B</u> arcodes durin	g this Session (always Checked at Startup)	
<u>K</u>	<u>Q</u> K	<u>C</u> ancel	<u><u>C</u>ancel</u>
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### Acquisitions: Rollover Rule should have an "All" check box for all PO Types/Line Item Types

Rule	<ul> <li>Initialize With:</li> <li>○ Zero</li> <li>○ Cash Balance</li> </ul>	<ul> <li>Original Allocation</li> <li>Original Allocation + Cash Balance</li> </ul>	Copy Ledger and Fund Notes
Approval*	Approval		
Firm Order	Rollover Line Item Typ	es: % to Increase Commitments:	_
rim Order	I AII	10	
- <b>6</b>	Single Part		
Gift	Membership		
	🗖 🗖 Standing Order	0	Copy Rules to
Exchange	Blanket Order		other PO Types
<b>1999</b>	Approval		Clear Rules





#### MARC Tag Table Updates



• Implemented MARC21 tag table changes described in MARC 21, Update 32 (June 2021) and Update 33 (November 2021)

Files Updated			
Amarc0xx.cfg	Amarc6xx.cfg	Bmarc0xx.cfg	
Bmarc3xx.cfg	Bmarc4xx.cfg	Bmarcfix.cfg	
Master.cfg			





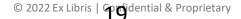


### Updates to Subject/Genre Thesaurus Codes

• Added new thesaurus codes to the HEADINGS\_TYPE table published through March 2022.

• An index regen will be performed as part of the upgrade to Voyager 10.4 in order to properly index new thesaurus codes already in use in Voyager records.









#### **Future Product Roadmap**





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### Beyond 10.4

- Voyager 10.x will include additional minor releases
- Releases planned for 2024 and 2025
- 9 enhancements submitted
- Ex Libris provided estimates/points per enhancement



# Thank you!

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