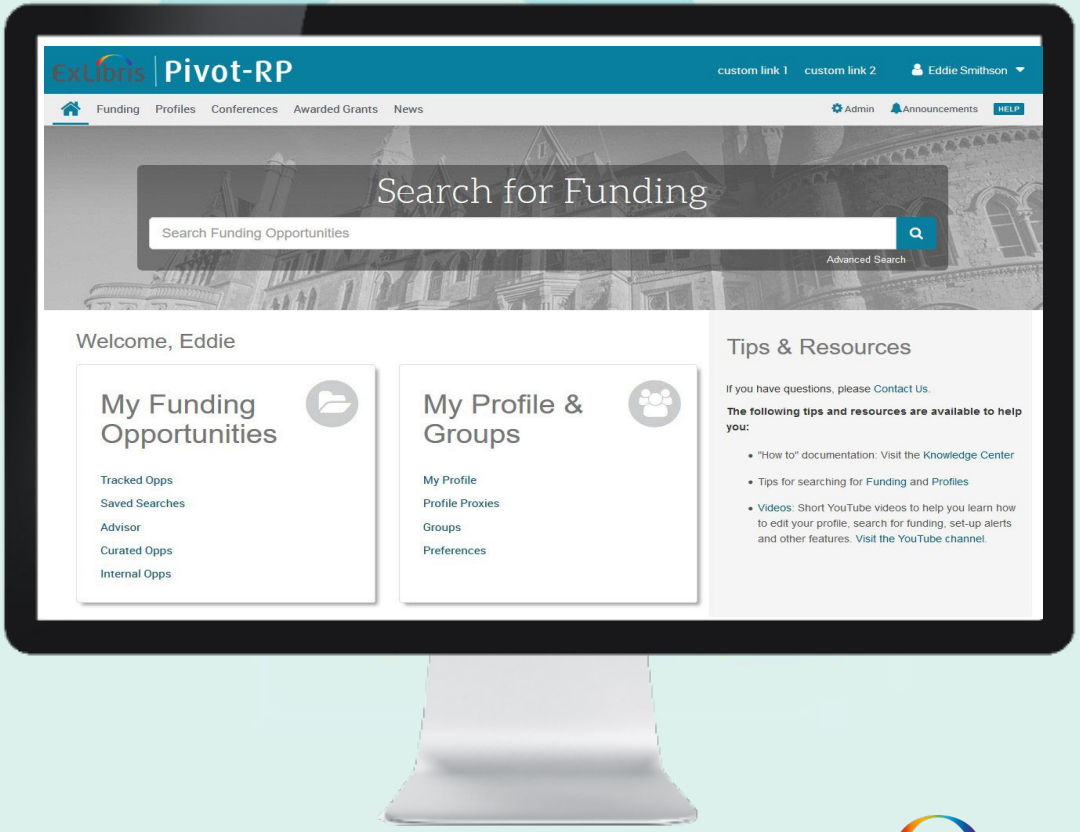
ExLibris
Pivot-RP

Research
Professional

Research Professional & Pivot-RP Update

October 2022



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Agenda

- Review: Where we've come from
  - Pivot and RP come together
  - Key Integration Goals
- **Research Professional Update & Upcoming Changes**
- Pivot-RP Overview
- Q&A

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Dedicated Product Management and Client Services Team

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We'd Love to Hear from You

Client Services
&
Support

https://supportcase.exlibrisgroup.com/s/rp

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Ex Libris Funding Solutions

Where we've been…

August 6, 2018

Ex Libris Acquires Research Research Ltd., Industry Leader in the Coverage of Research Funding Opportunities, News, and Analysis

Pivot

~400 subscribed institutions

Collaborator discovery

Two Separate Solutions

$/€/£ Billions in funding opportunities

Editorial Curation

Broad funding types incl. governments, corporates, NPOs, foundations, private sources

Global Focus

Research Professional

~400 subscribed institutions

Authoritative news & analysis of research policy and funding

Pivot and Research Professional integration journey

Ex Libris Acquires Research Research Ltd., Industry Leader in the Coverage of Research Funding Opportunities, News, and Analysis

Since the acquisition of *Research in August 2018, we at Ex Libris have been working to bring together the best aspects of our two flagship funding services:

Used by the majority of the world's leading research institutions

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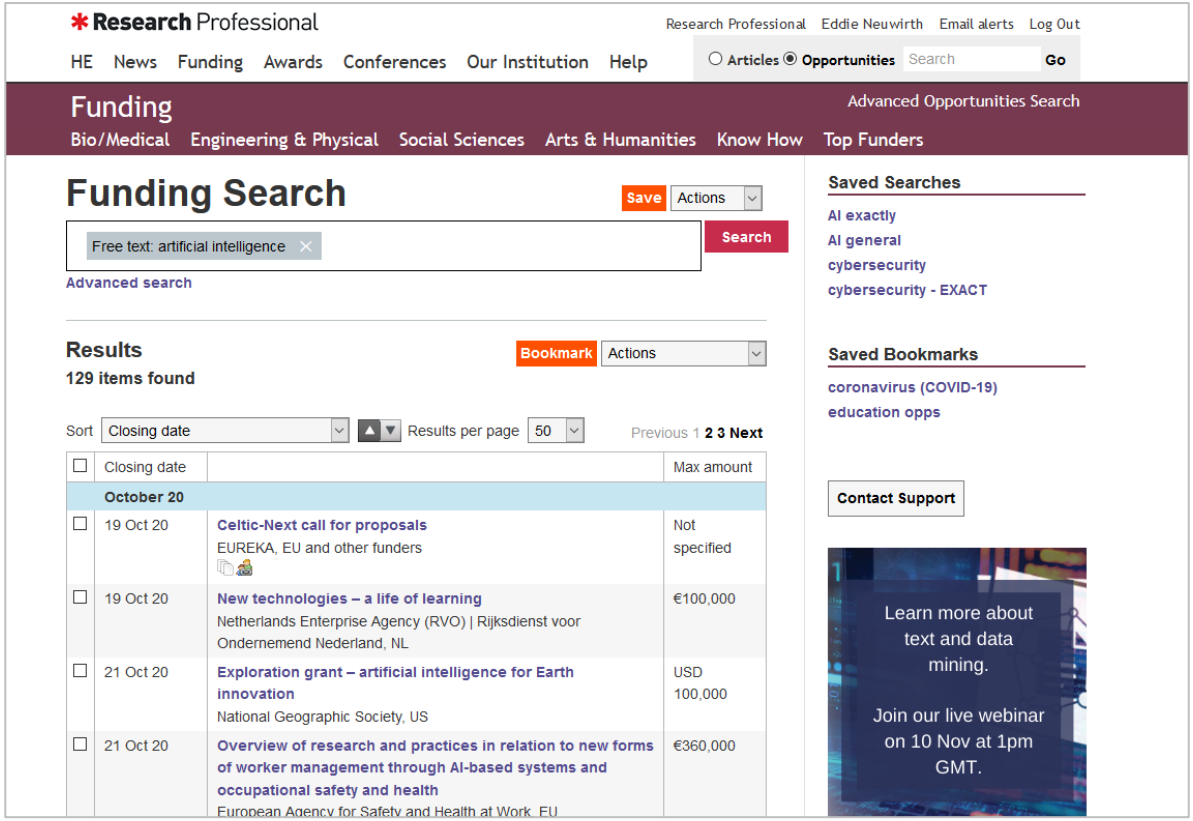
Committed to Keep Research Professional Going



- **Continued improvements**
- **Same great product**
- **Same outstanding support**

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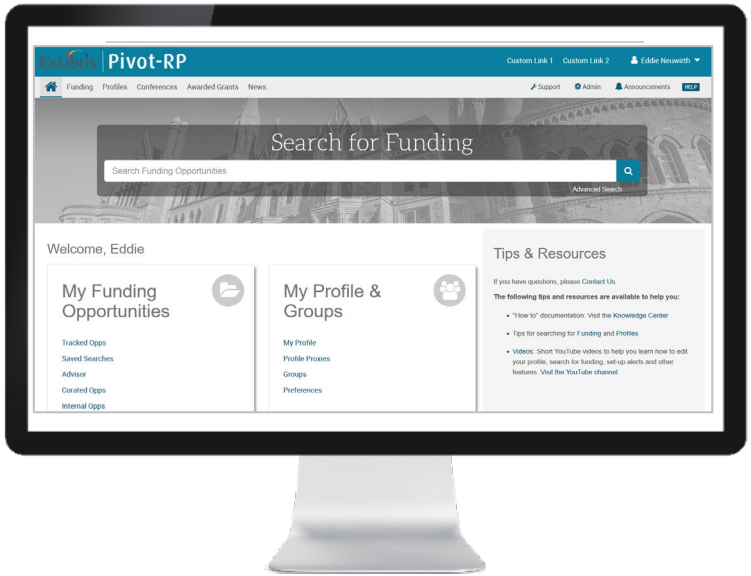
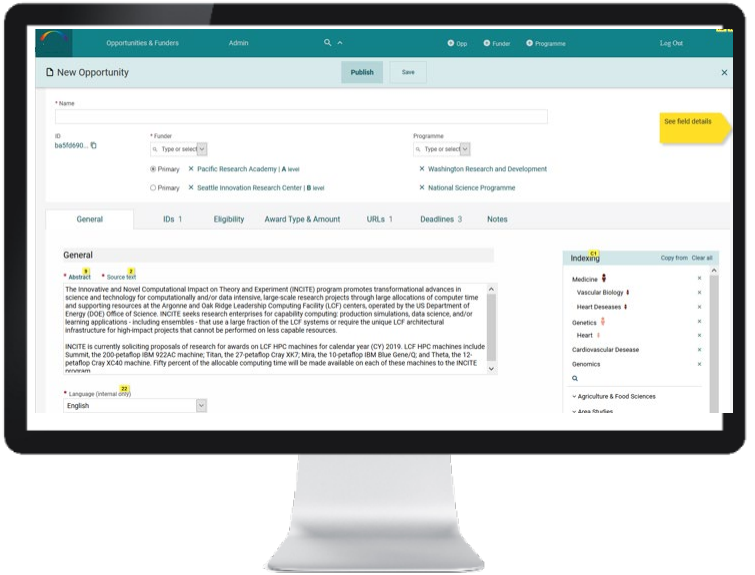
Two major integration initiatives

New User Interface



New Funding Editorial Tool



New UI Launched Late 2020
Data Unification Mostly Achieved in 2021

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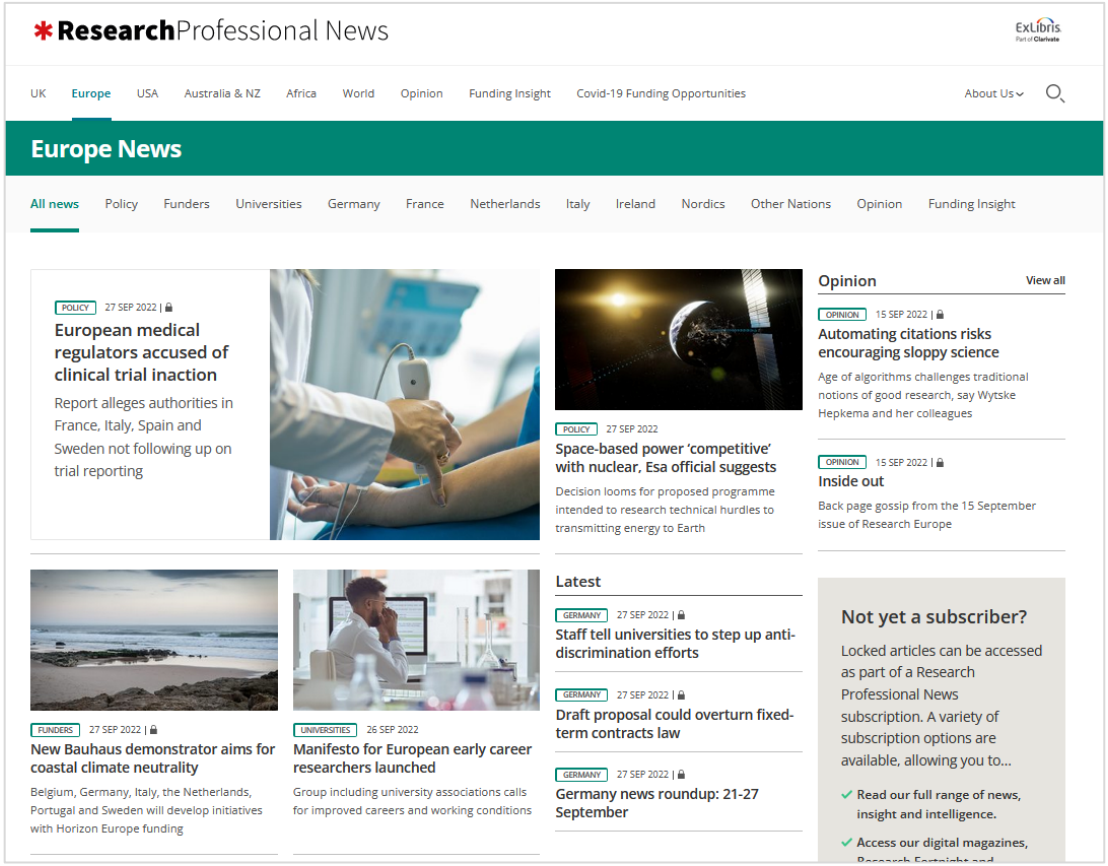
…Plus expanded news access via researchprofessionalnews.com



Consume full text of News via our modern platform

Expanded News coverage:

- New ANZ and European correspondents
- Launched US News coverage

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How it's Going

- Research Professional Going Strong
- Launched New Research Professional News Site
- Launched Pivot-RP
- Unified our Editorial Teams and Practices – Expanded
- Launched New Editorial Tool for Pivot-RP
-

Research Professional cutting over to Use Unified Data (Coming Soon – ***Improvements and Changes to RP***)

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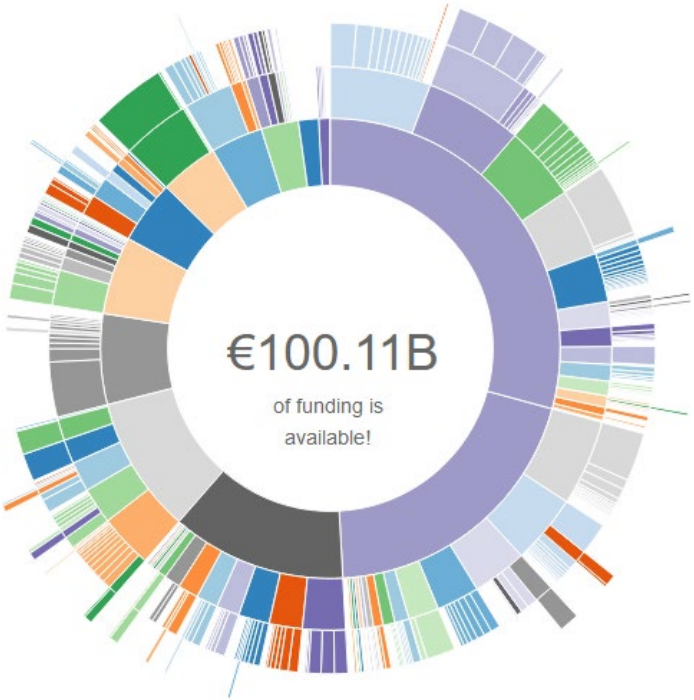
Expanded Funding Opportunities Coverage



30,000+ active opportunities
20,000+ funders tracked

- Every opportunity in RP and Pivot-RP is editorially curated to ensure accuracy of deadlines and eligibility
- All funders and funding opportunities are **now fully migrated and mapped between RP to Pivot-RP**

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Growing Customer Community

Used by 40 of the top 75 in THE World University Rankings; and more than half of the top 200

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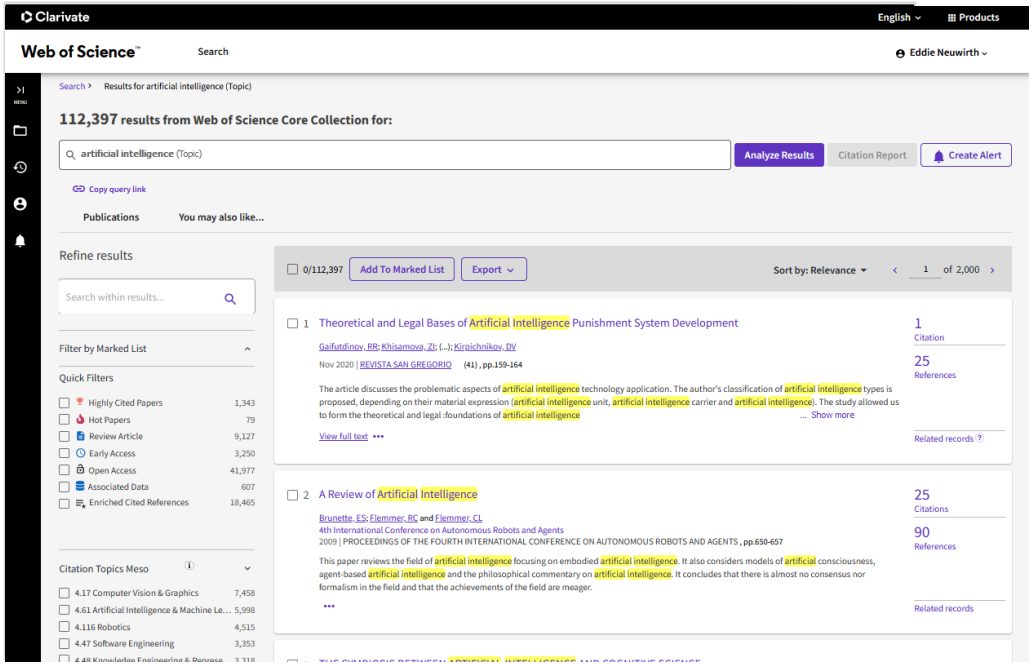
Now Part of Clarivate

New opportunities to accelerate research through improved discovery, better insights and the ability to measure impact

Clarivate™



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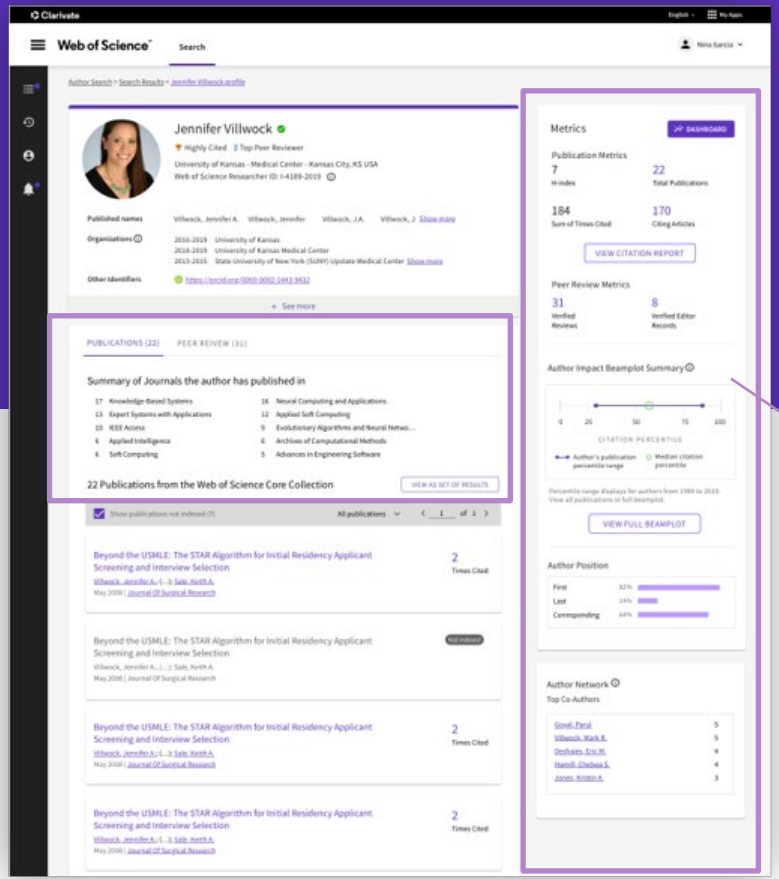
Now Part of Clarivate

Pivot-RP is **the most comprehensive and feature rich global funding solution…** purpose built **to make research administrators and research offices more efficient** while making it easier to match financial support to researchers and partners



new Web of Science

Author Records (Researcher Profiles)

Will be able to link to Pivot-RP profiles

Unique Data Elements

- Citation and Publication Metrics
- Summary of Journals Published in
- Peer Review Information
- Author Impact Summaries
- Author Networks

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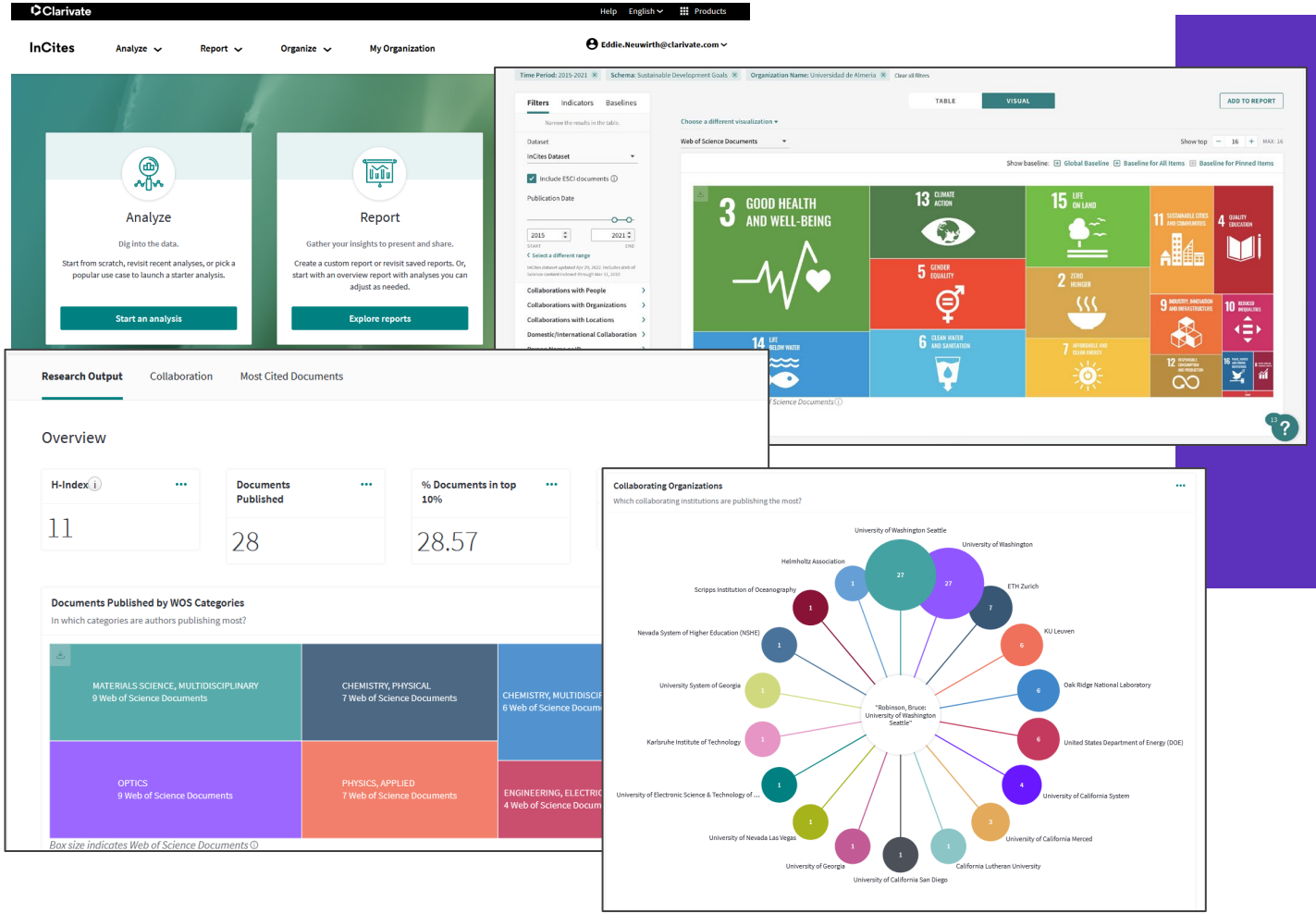

InCites Benchmarking and Analytics

- Measure institutional output and impact

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What's Changing in RP?

Research Professional

New & Updated Features

- Award Types
- New Funding Types
- New Applicant Types
- Eligibility Notes
- Amount Notes

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Unified Editorial & RP Changes Timeline

Research Professional

- New “behind the scenes” editorial environment goes live
- RP New features and minor changes going live

Early December 2022

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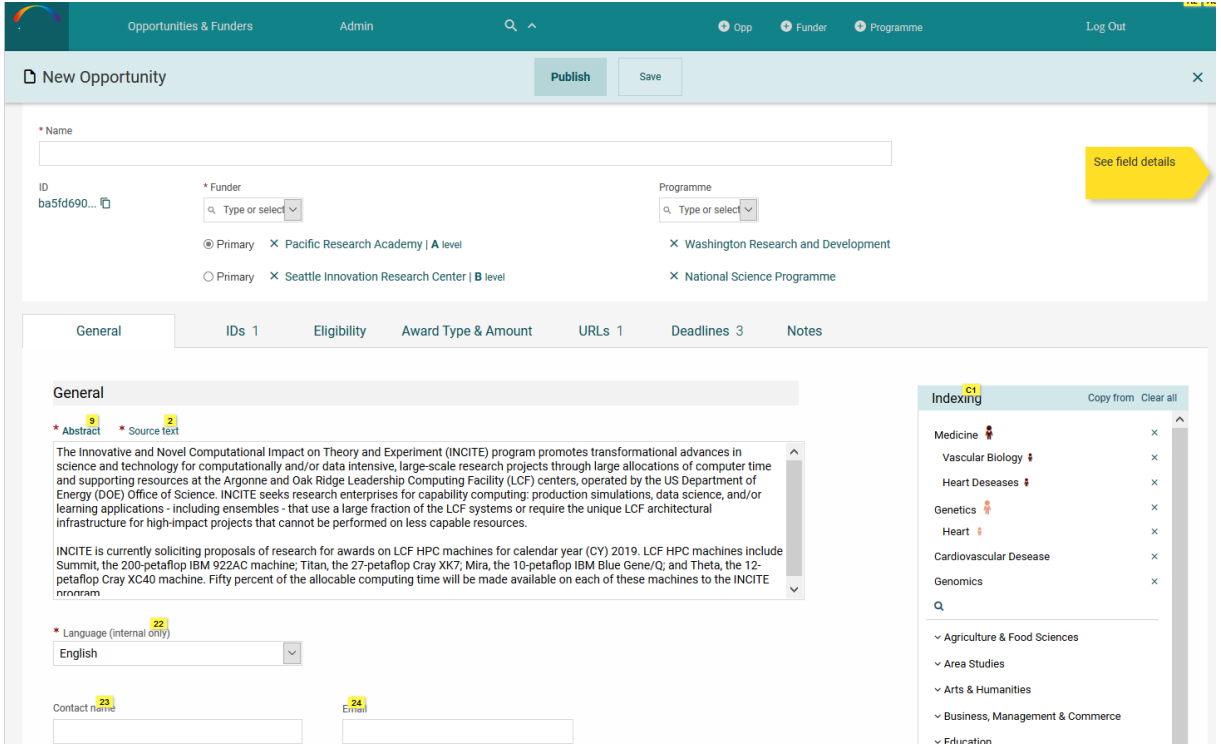
New Funding Editorial Tool - Benefits



- Thousands of new opportunities

(by unifying data between Pivot and Research Professional)

- **Real-time publication of Updates!**

- New Features and Functionality based on additional data elements captured

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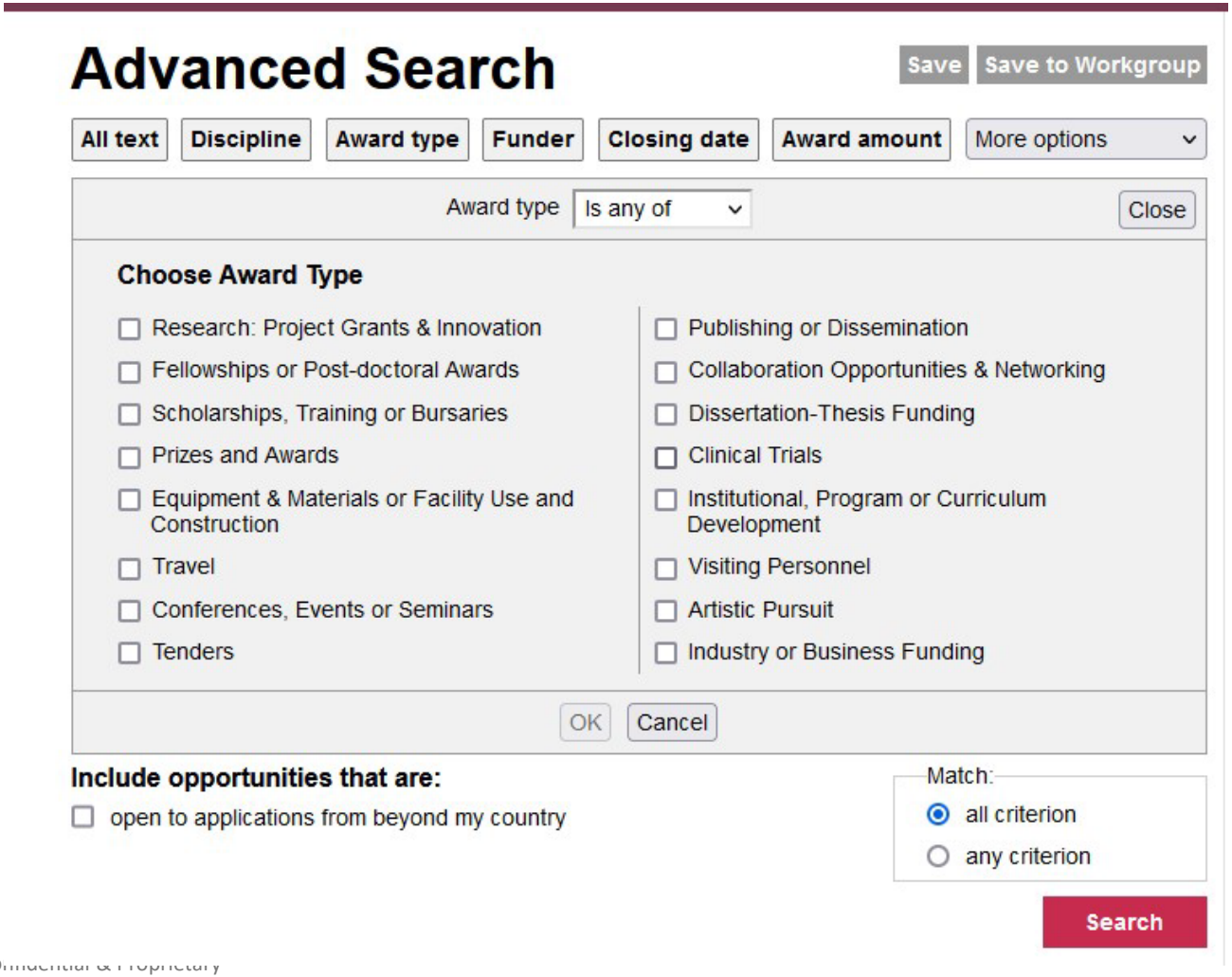

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Advanced Search

Save | Save to Workgroup

All text | Discipline | Award type | Funder | Closing date | Award amount | More options

Funder type | Is any of | Close

Choose Funder Type

- [ ] Academic Institution
- [ ] US Federal Government
- [ ] Non-US National Government
- [ ] State, Province or Local Government
- [ ] Multinational Organization
- [ ] Commercial or Private Sector
- [ ] Professional Society or Association
- [ ] Private Foundation or Non-Profit

OK | Cancel

Include opportunities that are:

- [ ] open to applications from beyond my country

Match:

- (•) all criterion
- ( ) any criterion

Search

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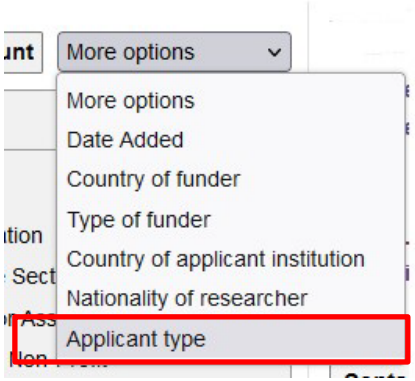

Advanced Search

Save | Save to Workgroup

All text | Discipline | Award type | Funder | Closing date | Award amount | More options

Applicant type | Is any of | Close

Choose Applicant Type

- ☐ Academic Institution
- ☐ Commercial or Private Sector
- ☐ Government or Public Sector
- ☐ LGBTQ+ only
- ☐ Minority only
- ☐ Non-profit
- ☐ Persons with Disabilities only
- ☐ Small Business only
- ☐ Women only
- ☐ Individuals: Early Career and Emerging in Field
- ☐ Individuals: Graduate Student or Pre-doc
- ☐ Individuals: Mid-Career to Established in Field
- ☐ Individuals: Undergraduate Student

OK | Cancel

Include opportunities that are:

☐ open to applications from beyond my country

Match:
- ◉ all criterion
- ○ any criterion

Search

New ‘career stage’ filter

New: Our editor's Award Amount notes & Eligibility Notes will display on the Opportunity Detail page to provide additional guidance and context

- Intelligent Transportation Systems (ITS)
- Transit-supportive systems and vehicles

Closing date 06 January 2023 (Forecast)

Deadline Information ---

Date added 19 May 2021

Award type Industry or Business Funding

Award amount max CAD 500,000

Award amount min ---

Amount note The WinterTech Development Program supports approved projects with up to $500,000 over a maximum of 24 months. All funds must be matched by a minimum 2:1 cash from applicants and/or partners.

Eligibility Profile (Funding)

Country of applicant institution Ontario

Nationality of researcher Canada

Type of institution Small Business only

Eligibility Note

- Minimum one applicant and primary partner. An Applicant is an SME (generally defined as having fewer than 500 full-time employees) with a minimum 2:1 cash match by applicants and/or partners.
- Applicants and partners are required to have operations in Ontario and must carry out their projects in the province

Indexed with these disciplines

Artificial Intelligence; Autonomous Systems & Vehicles; Vehicle Dynamics & Design

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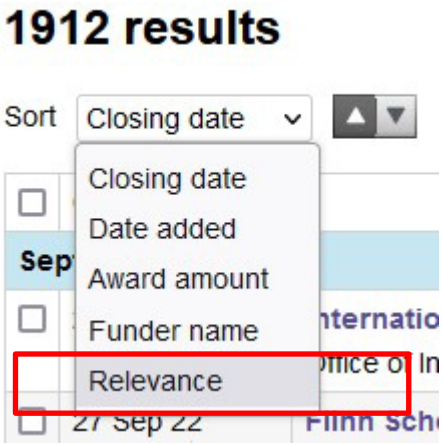

New: Relevance ranked sort option
(current default sort is closing date)

1912 results

Bookmark | Actions

Sort: Relevance | Results per page: 50 | << < 1 > >>

	Closing date		Max amount
☐	06 Jan 23 (Forecast)	**Autonomous Vehicle Innovation Network (AVIN) WinterTech Development Program** Autonomous Vehicle Innovation Network (AVIN), CA	CAD 500,000
☐	20 Oct 22	**Advanced and innovative digitalisation** VINNOVA (Swedish Governmental Agency for Innovation Systems), SE	SEK 10,000,000
☐	No deadline	**Graduate computer science international research grants** Deutscher Academischer Austausch Dienst (DAAD), DE	Not specified
☐	26 Jan 23 (Forecast)	**EUREKA - Germany-Hungary joint research projects** Bundesministerium für Forschung und Bildung (BMBF), DE	€500,000
☐	15 Dec 22	**Allen Newell Award** Association for Computing Machinery (ACM), US	USD 10,000
☐	15 Nov 22 (Forecast)	**Doctoral Dissertation Award** Association for Computing Machinery (ACM), US	Not specified
☐	27 Apr 23 (Forecast)	**HORIZON-KDT-JU-2021-2-RIA KDT JU research and innovation actions call** Key Digital Technologies Joint Undertaking	€12,000,000
☐	27 Apr 23 (Forecast)	**HORIZON-KDT-JU-2021-1-IA KDT JU innovation actions call** Key Digital Technologies Joint Undertaking	€25,000,000
☐	01 Feb 23 (Forecast)	**MEnTorEd Opportunities in Research (METEOR)** Computer Science & Artificial Intelligence Laboratory, US	Not specified
☐	15 Dec 22 (Forecast)	**ACM/AAAI Allen Newell Award** Association for Computing Machinery (ACM), US	USD 10,000

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Important Notes

Research Professional

- **Existing saved searches, bookmarks and alerts will continue to work**

- But users may want to set up some new searches to take advantage of some of the new filters

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Important Notes

Research Professional

- “Participation only” calls will be going away
- Customers using our Embed widget or API should contact support to avoid any disruptions

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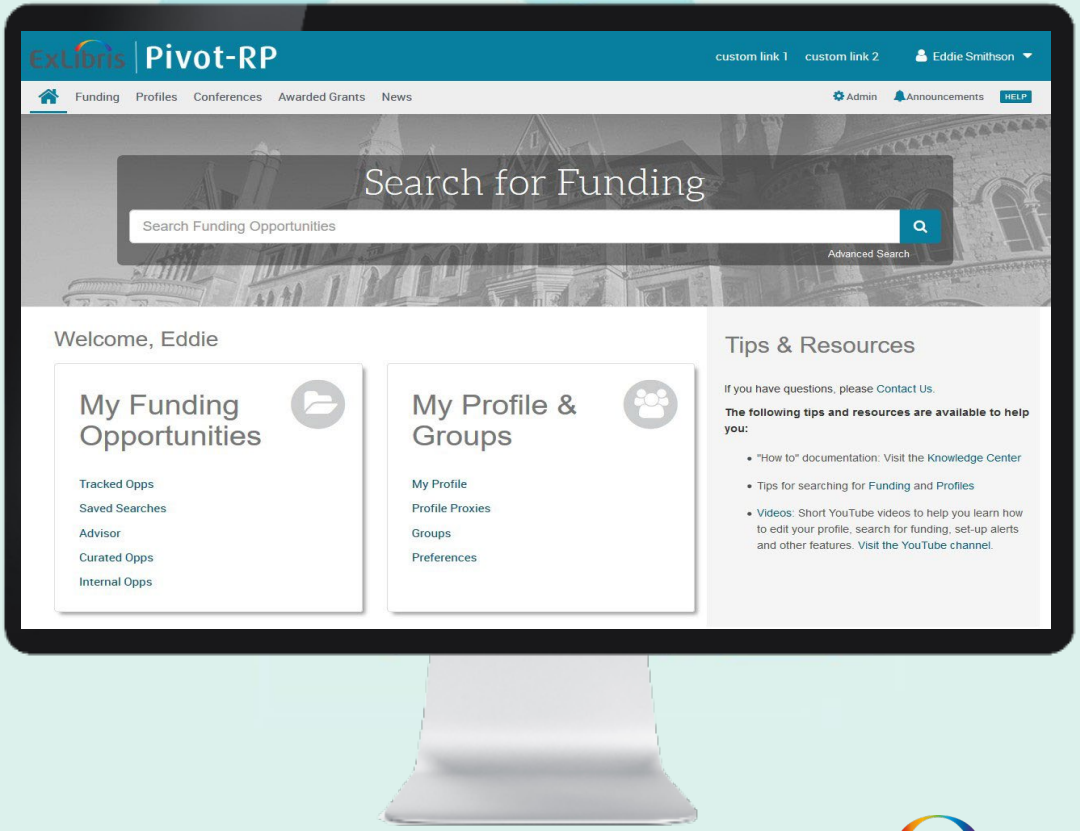
Pivot-RP

Is available at **no additional cost** to current Research Professional Customers



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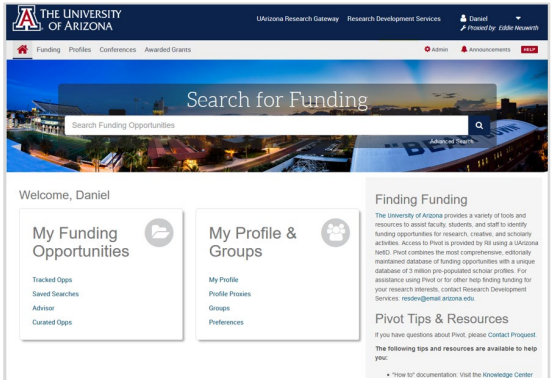
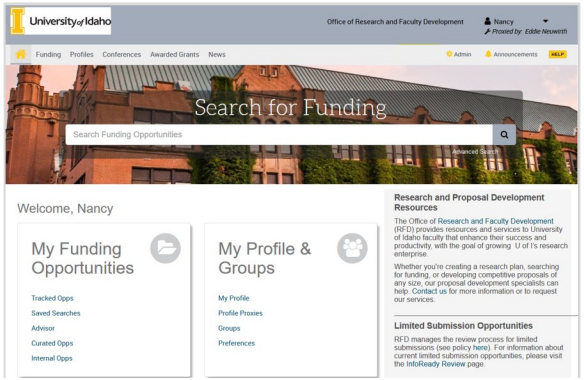
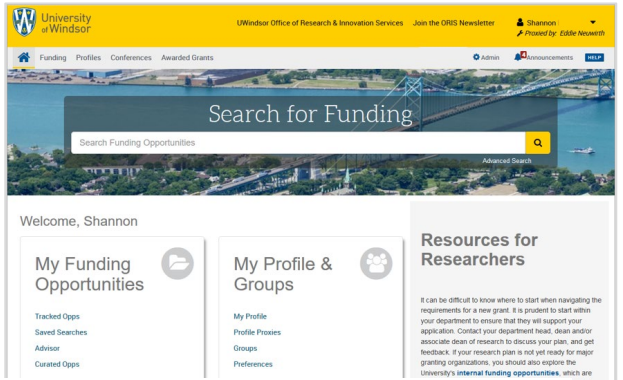
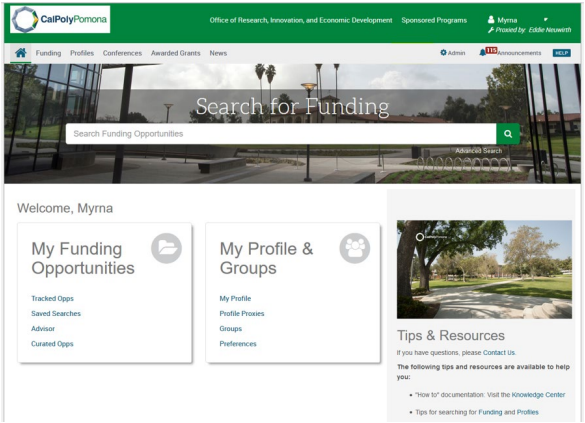
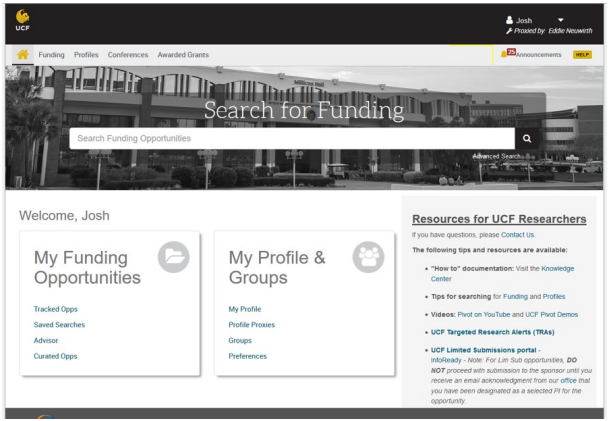


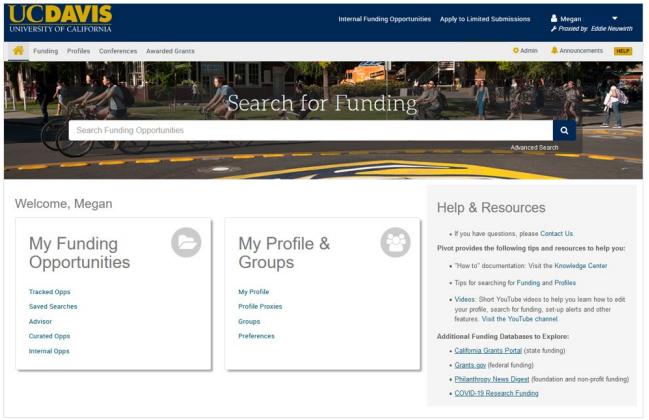




Highly Customisable User Interface







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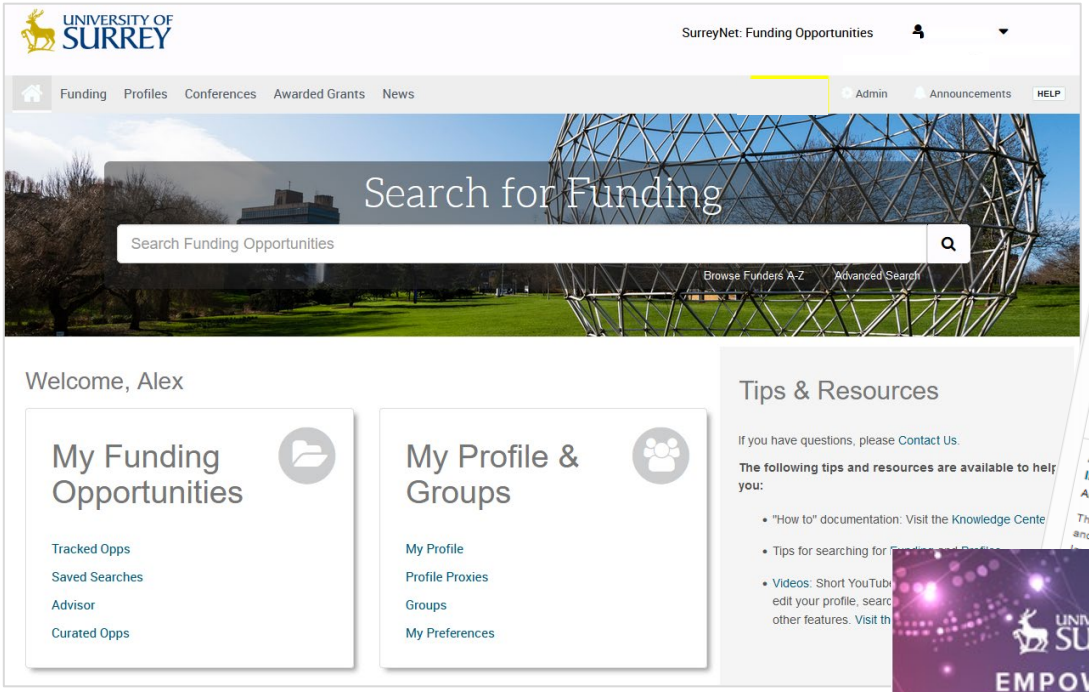
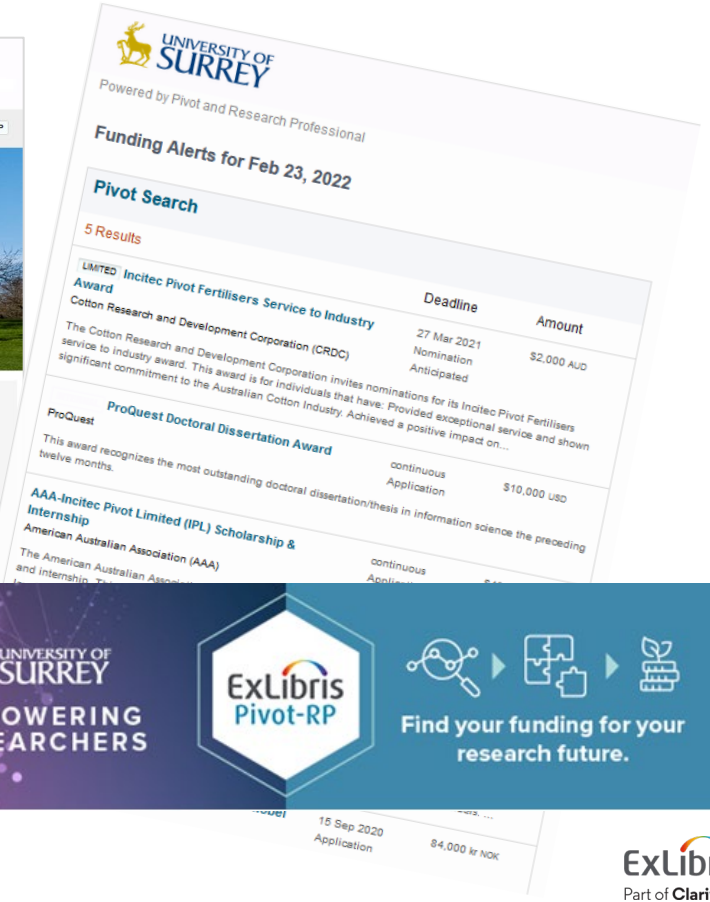
Customers Already Migrating





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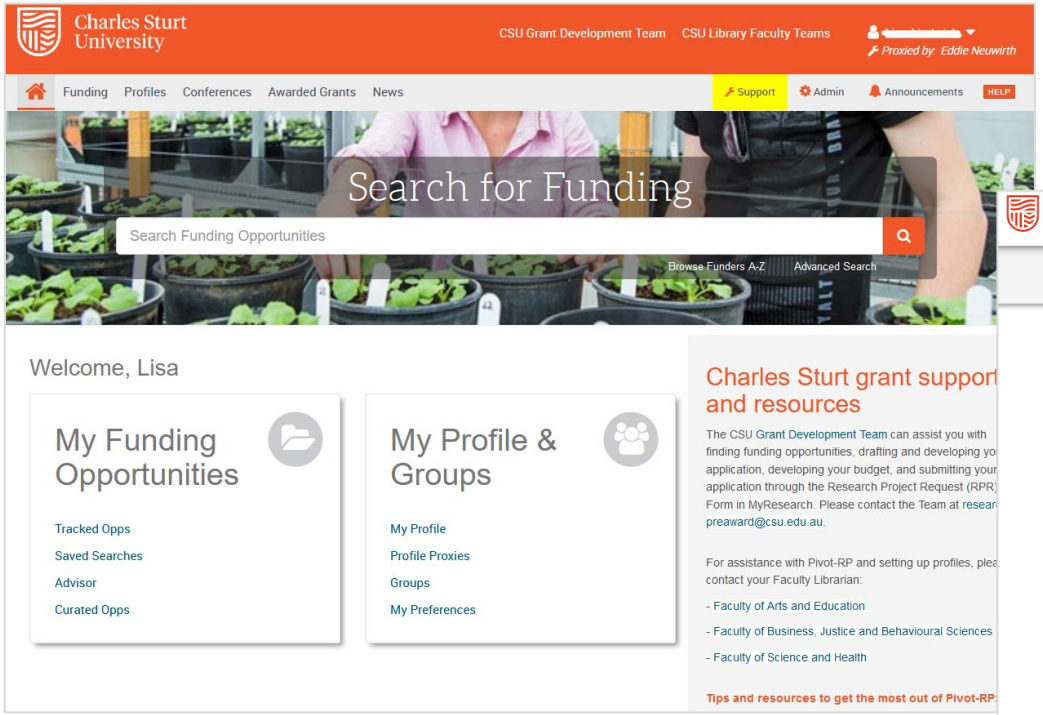
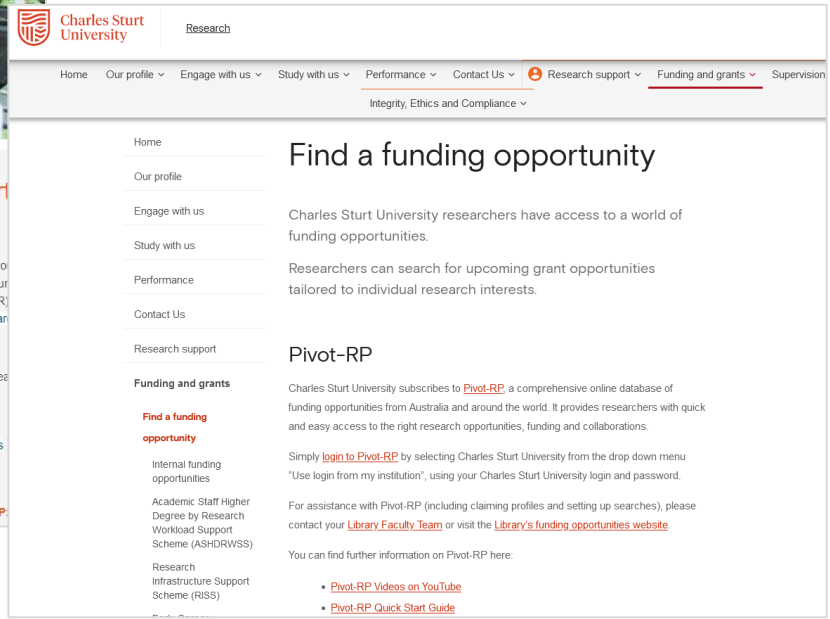
Customers Already Migrating





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Feedback From Current RP Trial Customers

"A game changer that we can customize this as coming from our Research Office..."

"I can see multiple reasons why I would use this platform as a research administrator..."

"Will allow us to better engage with Faculty..."

"The ability to filter funding opportunities is easier in Pivot-RP. This is awesome because for example, narrowing results for opportunities that are socially inclusive (meaning for women only or for LGBTQ+ only etc.) is more intuitive and makes creating saved searches less complicated."

"We are really looking forward to adding our Internal funding."

"I find it a bit more intuitive..."

"We like that funding alerts arrive Sunday evening... available for the start of the week."

"The Advisor feature is nice as it pulls together relevant opportunities from the profile."

"It looks great. I am definitely a fan."

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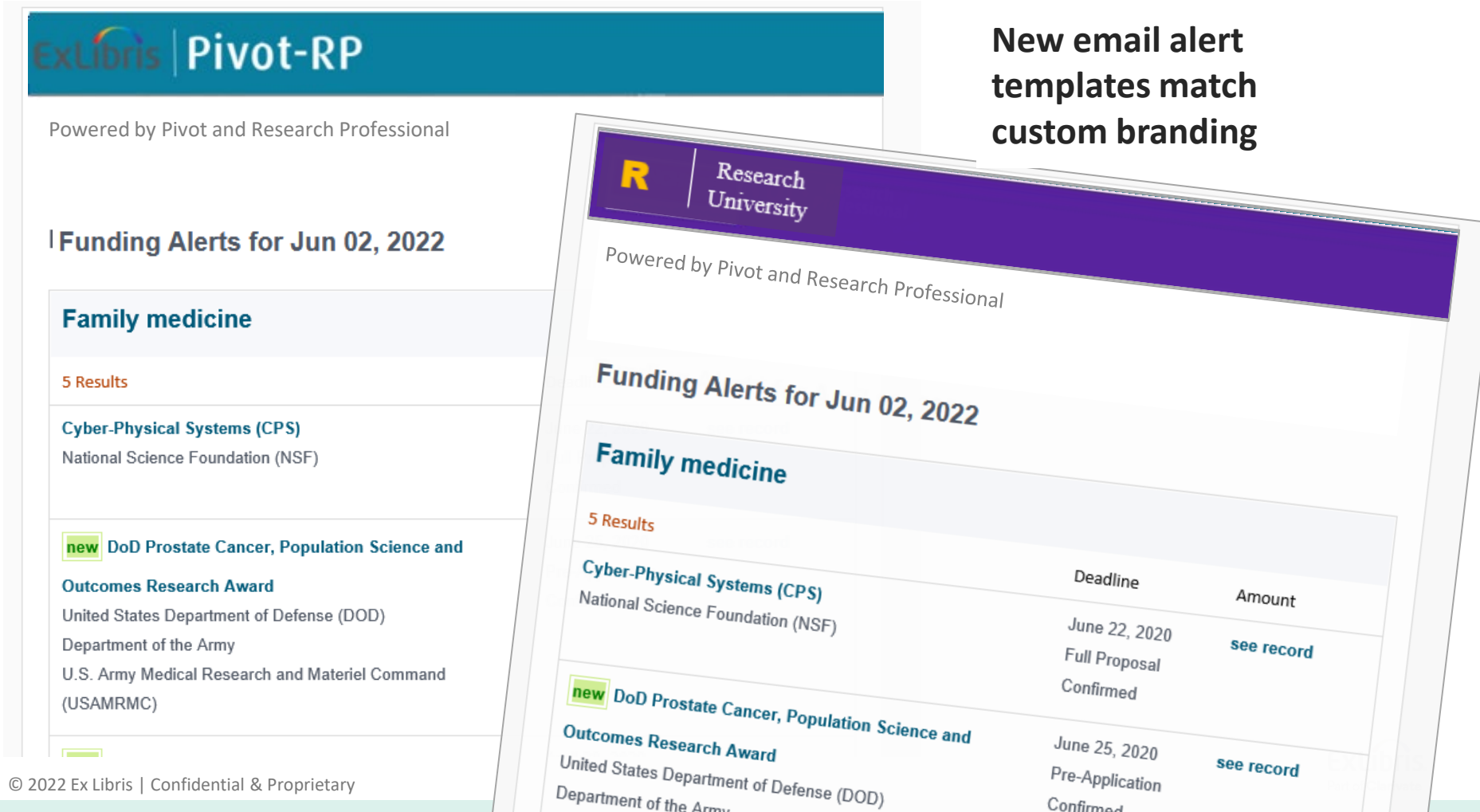
New email alert templates match custom branding



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Royal College of Nursing

Powered by Pivot and Research Professional

Funding News for Eddie Neuwirth

The latest Nursing Funding Opportunities

You can now include custom images, link to other content and webpages, and/or highlight content by using **bold**, *italic* or underline text. You can also use different colors.

Nursing Funding Opps

48 Opportunities	Deadline	Amount
Accelerating Drug Discovery for FTD Association for Frontotemporal Degeneration (AFTD)	28 May 2022 Letter of Intent Anticipated	$150,000USD
Beamtime Allocation European Synchrotron Radiation Facility (ESRF)	10 Sep 2021 Proposals Confirmed	see record
Benjamin Franklin Medals Franklin Institute	Continuous Nomination Confirmed	$10,000USD
Carnegie Fellowships Geophysical Laboratory; Carnegie Institution of Washington	30 Nov 2021 Application Anticipated	see record

Easily create targeted newsletters with custom templates

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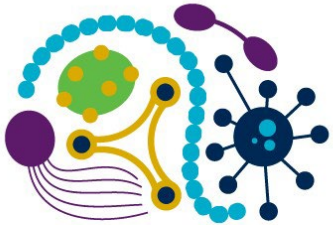
Powered by Pivot and Research Professional

Funding News for Eddie Neuwirth



Microbiome Funding Opportunities

This is a test newsletter to showcase the latest customization features of the new newsletter content editor. You can now include custom images, link to other content and webpages, and/or highlight content by using **bold**, *italic* or underline text. You can also use different colors.

1. Newsletters can include numbered lists
2. item
3. item

You can also change the size of text. (image above used courtesy of UC Davis Microbiome Special Research Program https://microbiome.ucdavis.edu/)

Funding Opportunities you may be interested in:

Microbiome Funding Opps

24 Opportunities	Deadline	Amount
Advancing Mechanistic Probiotic/Prebiotic and Human Microbiome Research (R01 Clinical Trial Not Allowed) National Institutes of Health (NIH)	05 Jun 2021	see record
Advancing Translational and Clinical Probiotic/Prebiotic and Human Microbiome Research (R01 Clinical Trial Optional) National Institutes of Health (NIH)	05 Jun 2021	see record

© 2

New UI Key Benefits

- Full-width UI; more modern design, accessible
- Dashboard style homepage brings visibility to the most important features and makes them easier to use
- Highly customisable - Custom logos, colours, images and links makes Pivot-RP more seamless to institutional web presence
- Custom text area to showcase your institution and resources
- More personalised user experience; guides user to profile, preferences and personal folders
- Easier and more intuitive access to key features

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Unique Features & Functionality

- Relevance ranked results
- Facetted navigation
- Limited submissions
- Career stages
- Individual opportunity tracking
- Dynamic keyword/discipline wheel
- Add internal funding opportunities
- ORCID integration for profiles
- Expanded awards data
- Private individual workgroups
- Ability to schedule recurring newsletters
- Expanded administrator reports
- Accessibility first design

Improvements go beyond look and feel!

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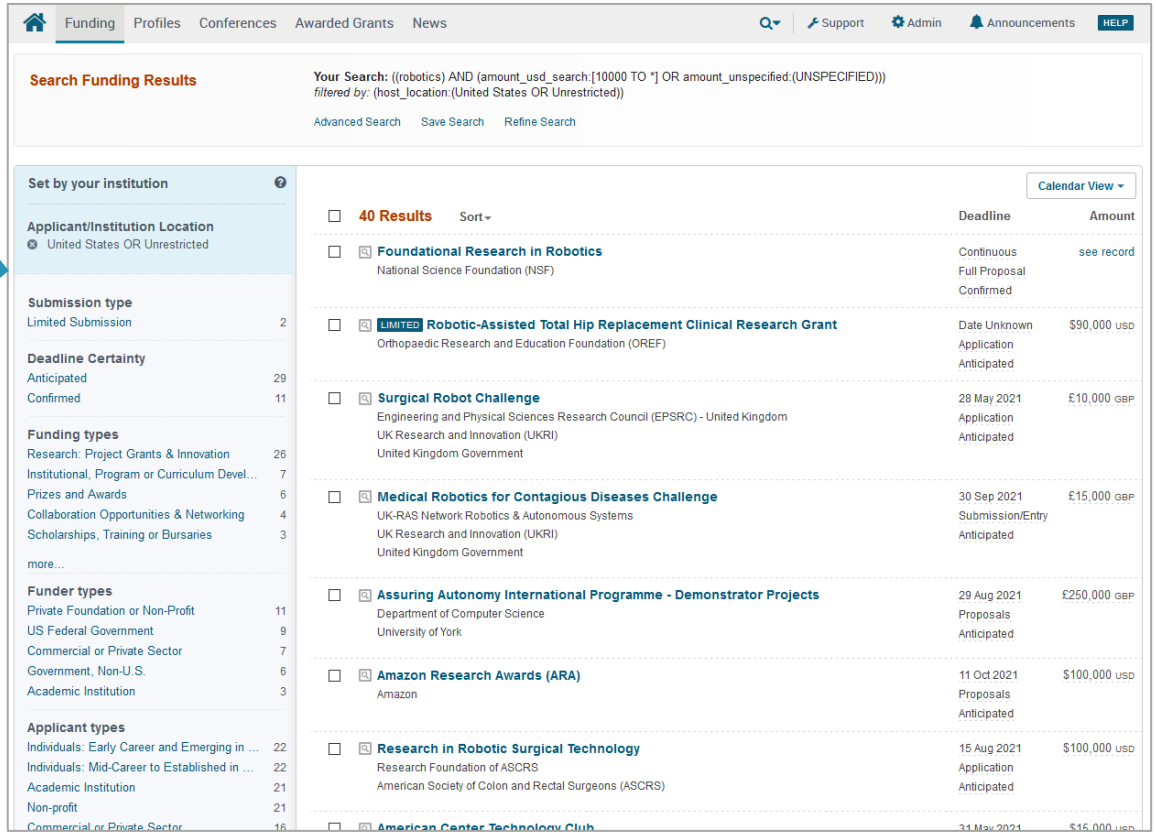
Easy to Use: Intuitive Search & Navigation

Filter by location or view global results.

Relevance ranked with facetted navigation.



Save Searches

Track Opportunities

Curate Lists

Get Alerts

Share Opportunities

And much more…

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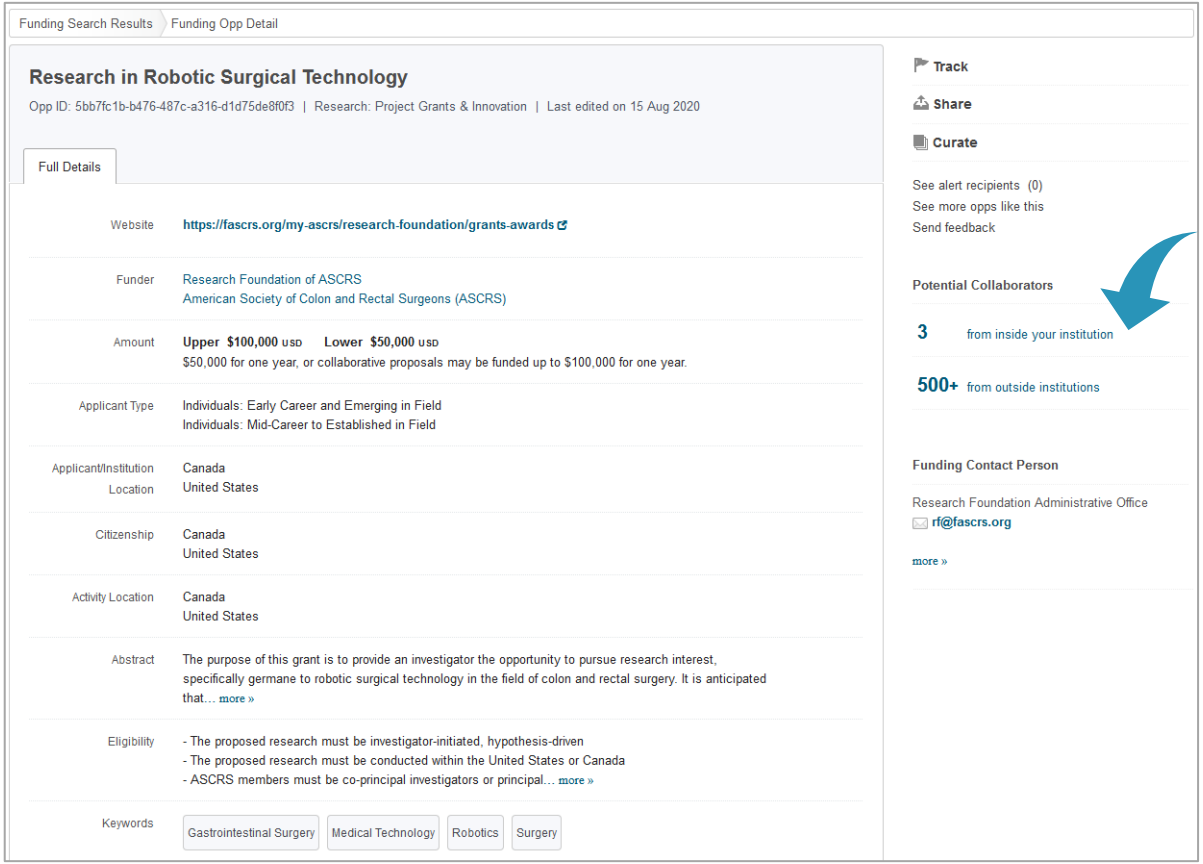
Detailed Funding Opportunities

All the details needed to determine eligibility, deadlines, key contacts and more



Automatically Matched to Researcher Profiles

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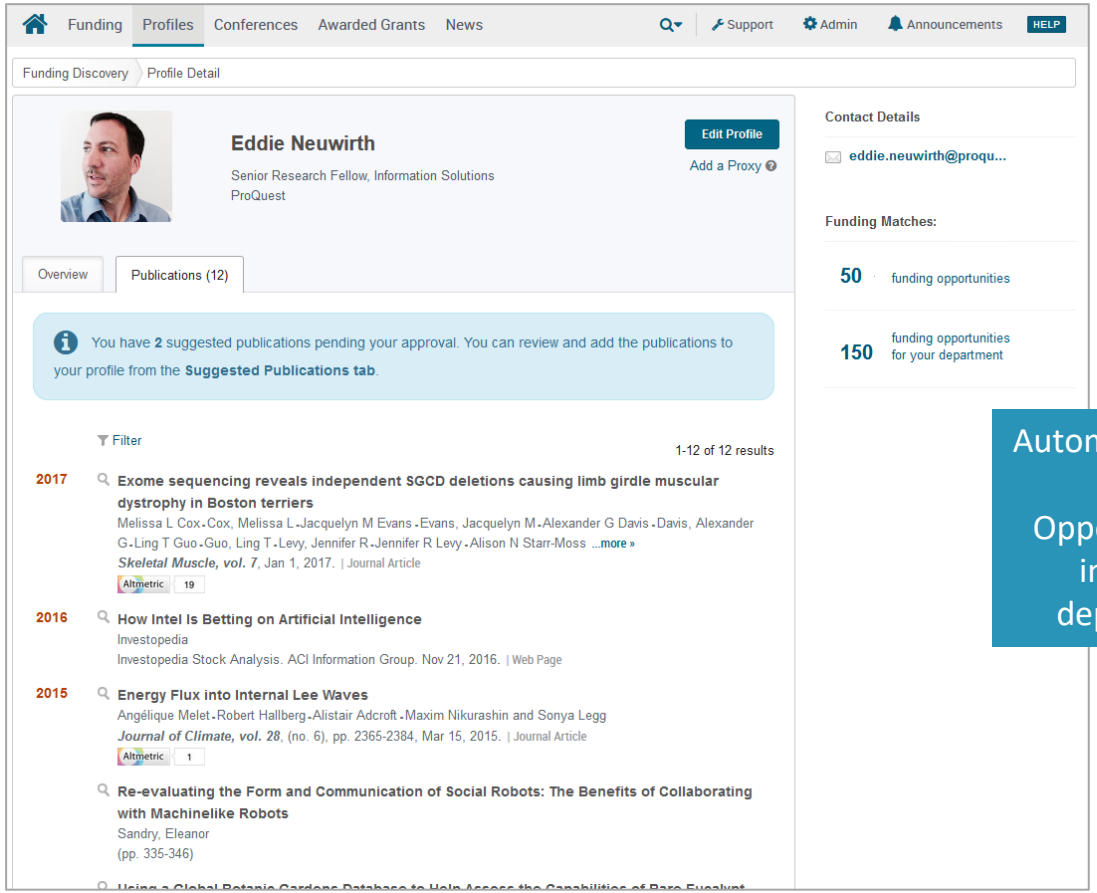
Detailed Biographic Profiles and Publication Lists



Automatically matched to Funding Opportunities at the individual and department level

Can sync with

ORCID
Open Researcher and Contributor ID

Can link with other profiles:

- Web of Science
- Pure
- Google Scholar
- Syndetics
- Home-grown

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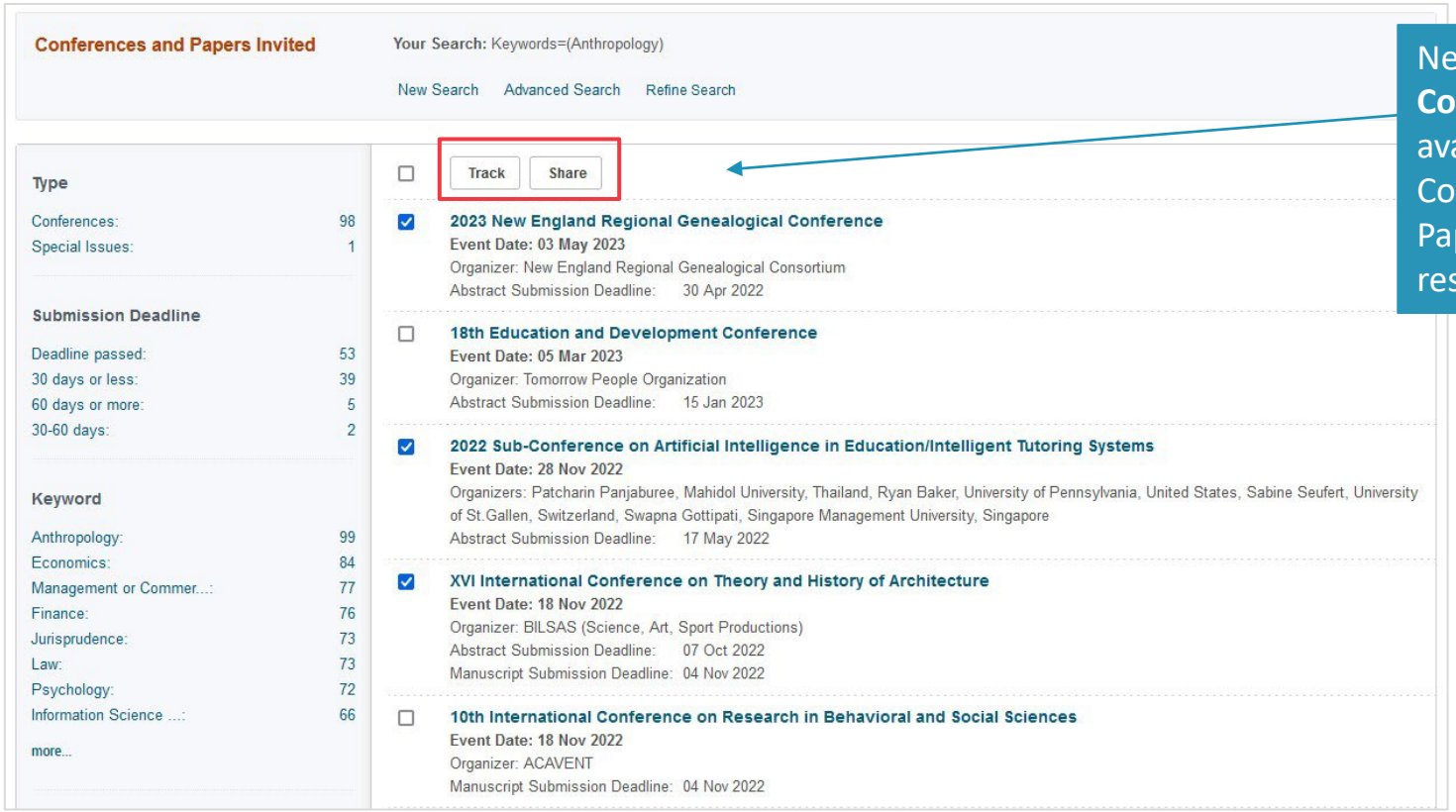
Track or Share Conferences and Papers Invited



New **Track and Share Conference Options** available for Conferences and Papers Invited search results page

- User can select individual conferences, or multiple results to track or share in bulk

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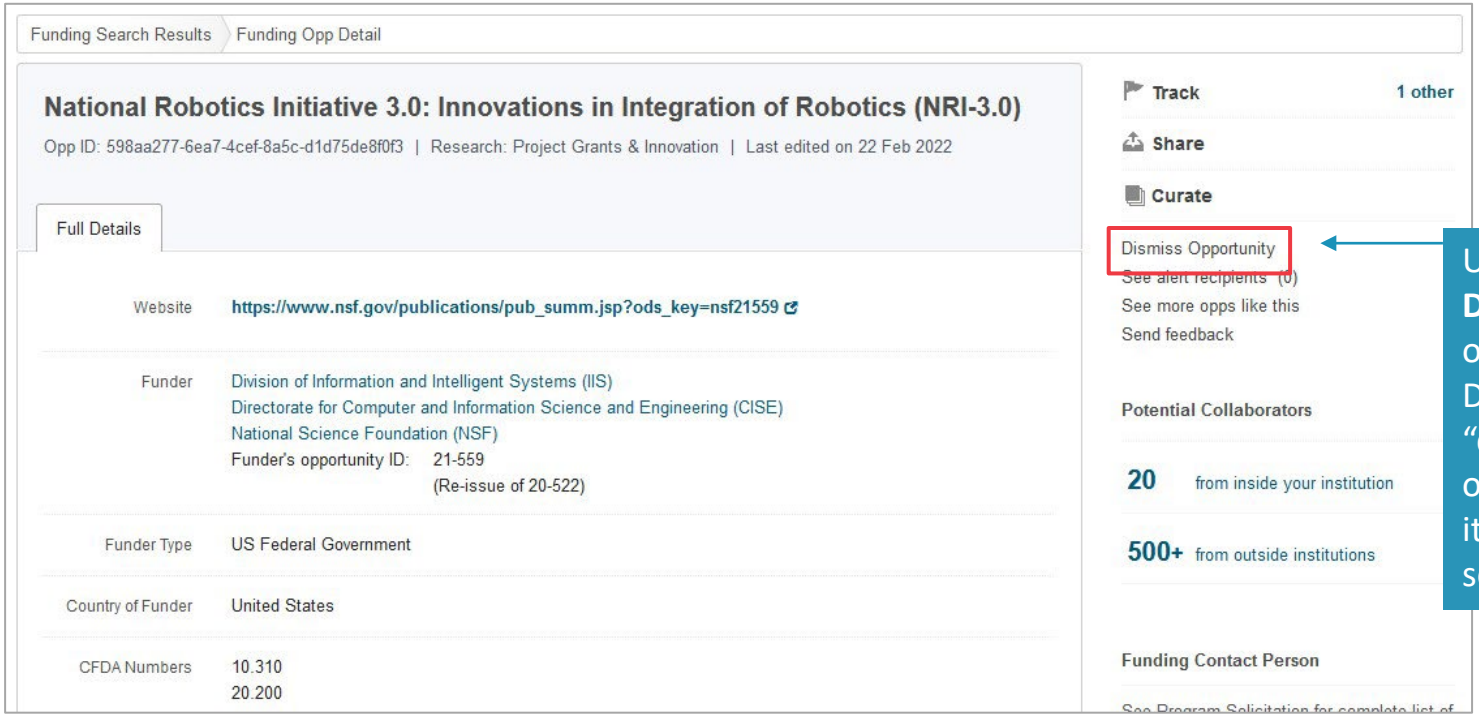
Dismiss Opportunities



User can select **Dismiss Opportunity** on the Funding Opp Detail page to "dismiss" the opportunity and hide it from future results sets

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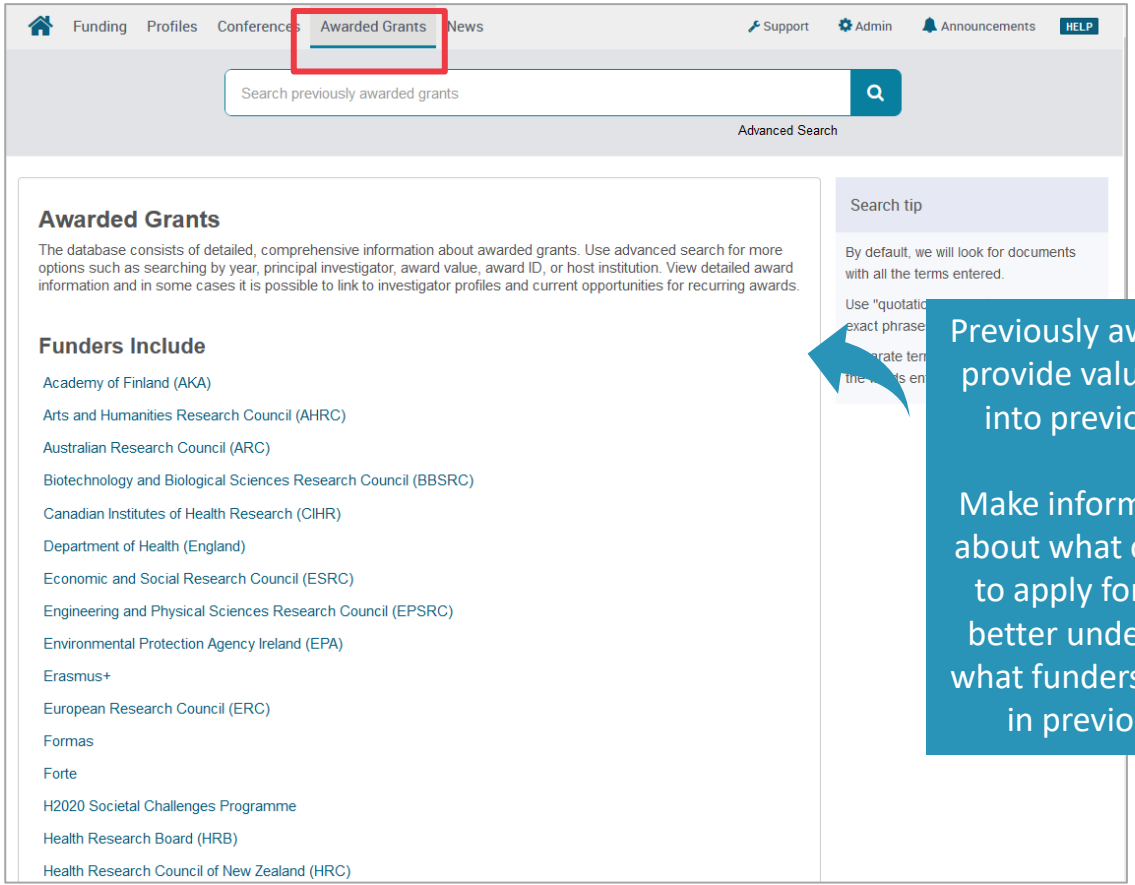
Funding Insight: Searchable Awarded Grants



Previously awarded grants provide valuable insights into previous winners

Make informed decisions about what opportunities to apply for based on a better understanding of what funders have funded in previous rounds

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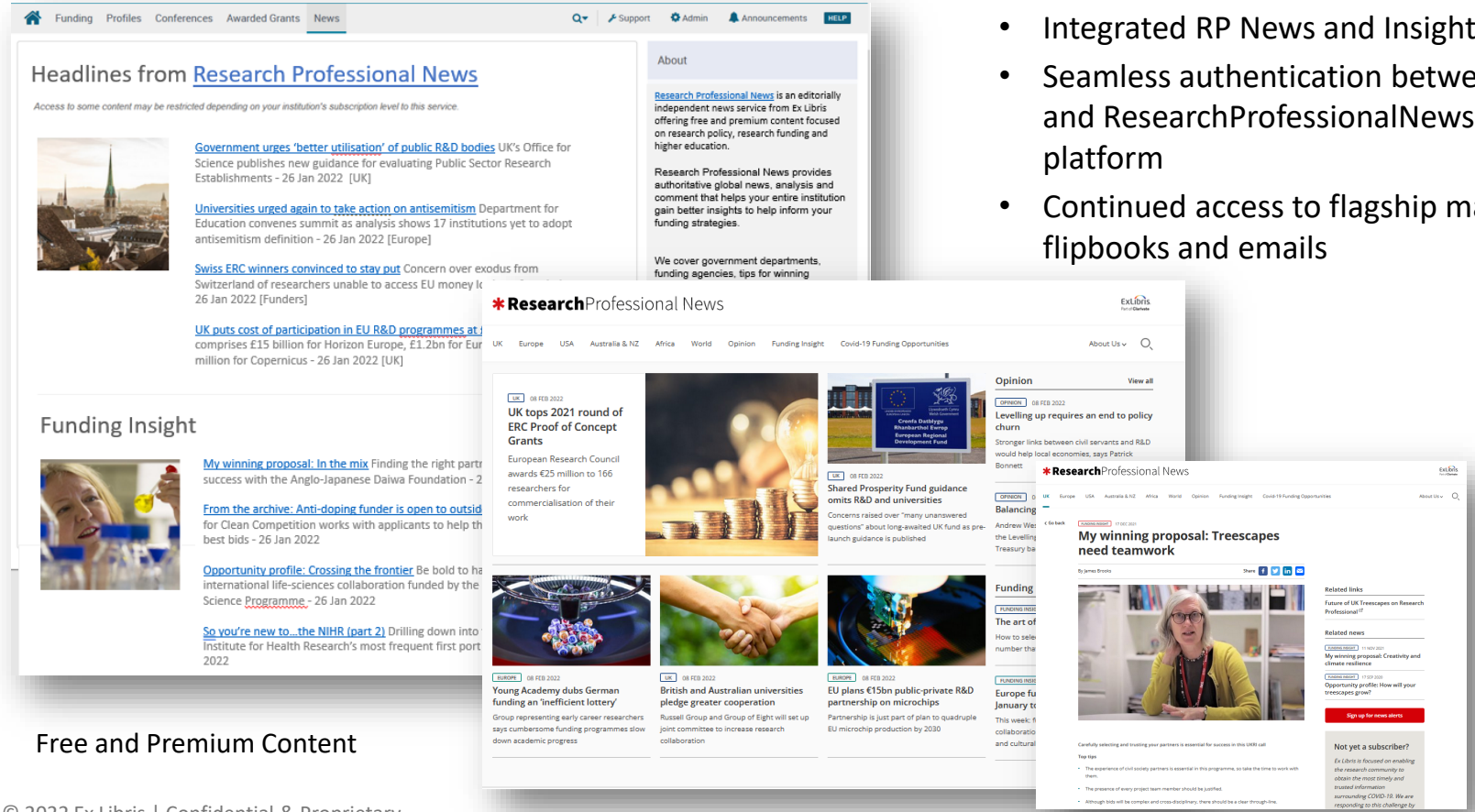
More Modern RP News Experience



- Integrated RP News and Insights headlines
- Seamless authentication between Pivot-RP and ResearchProfessionalNews.com platform
- Continued access to flagship magazines as flipbooks and emails

Free and Premium Content

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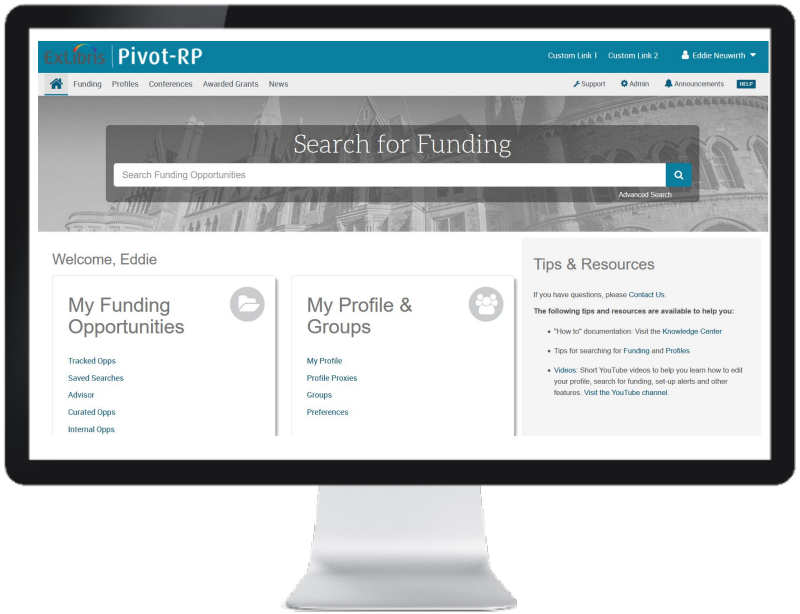
New User Interface and Service Now Available



All institutions that want to trial or go-live with the new UI can do so upon request

- **Customers can trial and run Pivot-RP in parallel to Research Professional**
  - **Customise and promote the new service**
  - **Switch when you are ready**

[Moving to Pivot-RP FAQ and User Guides]

https://bit.ly/movetoPivot-RP_FAQ

Email: goPivotRP@clarivate.com

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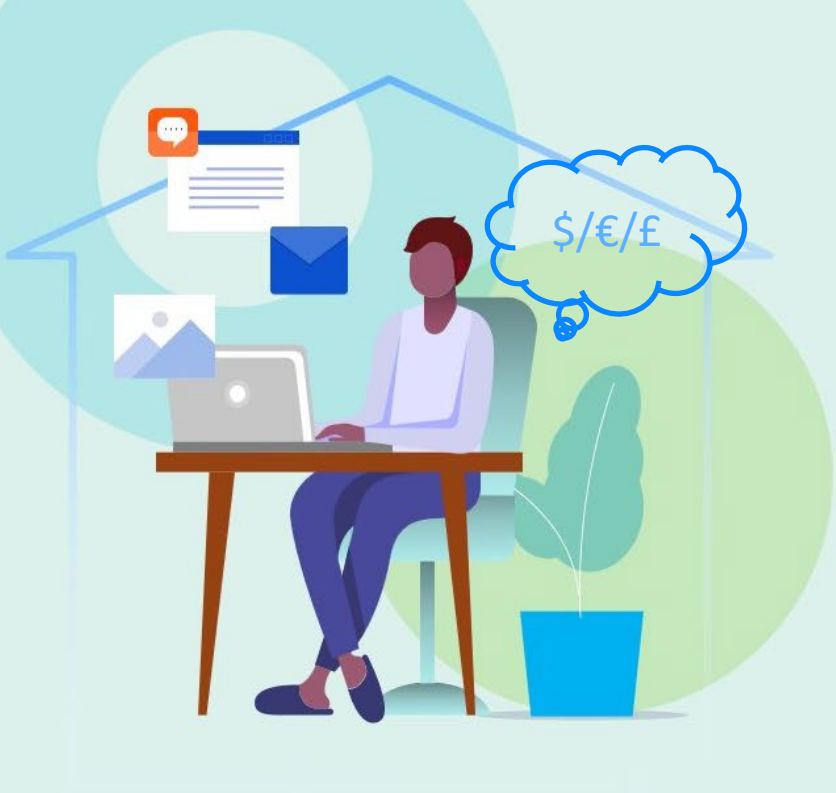
Questions?



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