

Primo November 2022 Release Notes

February 2023 Sneak Preview

- Add "Starts With" Functionality to the Call Number in the Advanced Search (NERS)
- Allow users search using item barcode from a new "Barcode Search" section in the Advanced Search (NERS)
- User Settings for Persistent Search History – Continued to allow institution to determine the default status for the new user's toggles

Features

Share Export Action

November 2022

The Share export action has been added to the Brief Display, Full Display, and My Favorites pages to allow users to share records with other users using social media applications.

After selecting the Share action, users can share the permalink using the following social media applications: WhatsApp, Facebook, Twitter, and LinkedIn. In addition, users can save record's permalink to the clipboard by selecting **Copy**.



Share Action Selected

Analytics - Share Export

To support this functionality, the following actions have been added to the Action Usage subject area:

Group	Subgroup	Action	Description
Document	Actions	Share	The user selected the Share export button.

Group	Subgroup	Action	Description
		Copy permalink	The user selected the Copy button while using the Share export action.
		Share to WhatsApp	The user shared the record with users on WhatsApp.
		Share to Facebook	The user shared the record with users on Facebook.
		Share to Twitter	The user shared the record with users on Twitter.
		Share to LinkedIn	The user shared the record with users on LinkedIn.

Configuration Options

This configuration is disabled by default. The following table lists the configuration settings that are associated with this functionality.

Back Office Element	Description
Actions List mapping table (Primo Home > Advanced Configuration > All Mapping Tables)	The Share mapping row has been added to allow you to enable the new Share export action, set its position, and set whether it is a top-level action. For more details, see Configuring the Send To Actions .
Share Action Configuration mapping table (Primo Home > Advanced Configuration > All Mapping Tables)	This new table allows you to enable/disable the supported social media apps and display order for the Share action. For more details, see Enabling the Social Media Apps for the Share Export Action .
Keeping this item tile code table (Primo Home > Advanced Configuration > All Code Tables)	<p>The following codes have been added to support the customization and translation of the associated labels in the UI:</p> <ul style="list-style-type: none"> • default.fulldisplay.command.pushto.option.share: Share • default.fulldisplay.command.pushto.option.shareTwitter: Twitter • default.fulldisplay.command.pushto.option.shareFacebook: Facebook • default.fulldisplay.command.pushto.option.shareWhatsApp: WhatsApp • default.fulldisplay.command.pushto.option.shareLinkedIn: LinkedIn • default.fulldisplay.command.pushto.option.shareCopied: Copied • default.fulldisplay.command.pushto.option.shareCopy: Copy

Give Us Feedback Improvements

November 2022

The following enhancements have been added to the Report a Problem tool:

1. Support the configuration of whether the following fields are mandatory or optional on the Give Us Feedback form: email address and description.

The screenshot shows the 'Mapping Tables' configuration page for the 'Report a Problem' widget. The table lists various parameters and their values. Two rows are highlighted with a red box: 'Form email address mandatory' with a value of 'true' and 'Form description mandatory' with a value of 'false'.

Enabled	View*	Parameter Name*	Value	Description
<input checked="" type="checkbox"/>	test	Activate widget	true	
<input checked="" type="checkbox"/>	test	Number of categories	2	
<input checked="" type="checkbox"/>	test	Email address	defaultstaff@my.edu	
<input checked="" type="checkbox"/>	test	Form email address mandatory	true	
<input checked="" type="checkbox"/>	test	Form description mandatory	false	

Define Mandatory Fields - Report a Problem Mapping Table (Primo Home > Advanced Configuration > All Mapping Tables)

2. Support the configuration of feedback managers per category. If an email address is not configured at the category level, ensure that a default is configured with the **Email address** parameter.

The screenshot shows the 'Mapping Tables' configuration page for the 'Report a Problem' widget. The table lists various parameters and their values. Two rows are highlighted with a red box: 'Category 1 email address' with a value of 'staff1@my.edu' and 'Category 2 email address' with a value of 'staff2@my.edu'.

Enabled	View*	Parameter Name*	Value	Description
<input checked="" type="checkbox"/>	test	Activate widget	true	
<input checked="" type="checkbox"/>	test	Number of categories	2	
<input checked="" type="checkbox"/>	test	Email address	defaultstaff@my.edu	
<input checked="" type="checkbox"/>	test	Form email address mandatory	true	
<input checked="" type="checkbox"/>	test	Form description mandatory	false	
<input checked="" type="checkbox"/>	test	Category 1 email address	staff1@my.edu	
<input checked="" type="checkbox"/>	test	Category 2 email address	staff2@my.edu	

Add Email Addresses per Category - Report a Problem Mapping Table (Primo Home > Advanced Configuration > All Mapping Tables)

3. In your customization package, support the customization of the Feedback icon and Send button, and in addition, support the ability to add links to the Give Us Feedback dialog box via directives.

For more details, see [Configuring the Feedback Tool for the New Primo UI](#).

Disable Proxy for OA Links Provided by CDI

November 2022

With this enhancement, Open Access is now handled at the link level instead of the record level for links returned from CDI. This allows Primo to disable the proxy for all links returned by CDI based on the Open Access indicator provided per link in the PNX Links section:

```

<links>
# Regular Link in Record Links:
<linktorsc>$$U<link>$$G<Provider>$$Hfree_for_read</linktorsc>

# All Links:
<linktorsradditional>$$U<link>$$G<Provider>$$Hfree_for_read</linktorsradditional>

# QuickLinks:
<linktohtml>$$U<link>$$G<Provider>$$Hfree_for_read</linktohtml>
<linktopdf>$$U<link>$$G<Provider>$$Hfree_for_read</linktopdf>
</links>

```

If the **\$\$H** field contains the **free_for_read** indication, the collection is considered Open Access, and depending on the Proxy settings in Primo, the proxy is added to the URL. For details regarding proxy settings, see the [EZproxy field](#) in the Institution Wizard.

Examples:

```

<linktorscr>$$Uhttps://www.doaj.org/ABC/
123.pdf$$EPDF$$P1$$GDOAJ$$Hfree_for_read</linktorscr>

<linktorsradditional>$$Uhttps://www.doaj.org/ABC/
123.pdf$$EPDF$$P1$$GDOAJ$$Hfree_for_read</linktorsradditional>

<linktohtml>$$Uhttps://www.proquest.com/docview/
1882579091$$EHTML$$P50$$Gproquest$$Hfree_for_read</linktohtml>

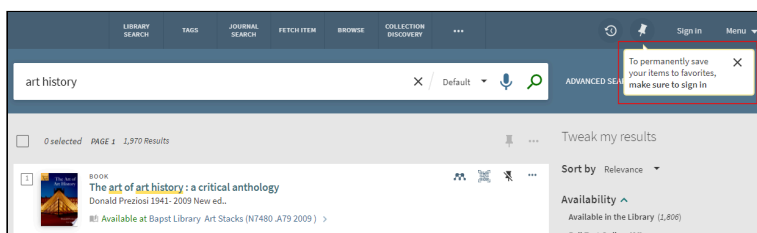
<linktopdf>$$Uhttps://www.sciencedirect.com/science/article/pii/
S0735109716008226?via%3Dihub$$GElsevier$$Hfree_for_read</linktopdf>

```

Provide Warning Message when Guests Add to Favorites (Idea Exchange)

November 2022

Guest users will now receive a message when adding records to favorites to let them know that these records are temporary and last during the session only. By signing in, users can save their favorites between sessions.



Guest Saved Record

Note

For mobile devices, the message appears at the bottom of the page.

Configuration Options

This enhancement is disabled by default. The following table list the configuration options associated with the functionality.

Configuration Page	Description
View Properties mapping table (Primo Home > Advanced Configuration > All Mapping Tables)	Set the new enable_saveEshelf_message parameter to true to enable the display of the warning message. For more details, see Configuring View Properties .
aria Labels code table (Primo Home > Advanced Configuration > All Code Tables)	The following code was added for accessibility to indicate that the warning messages was closed: default.nui.aria.favorites.CloseMessage – Close message
Favorites Labels code table (Primo Home > Advanced Configuration > All Code Tables)	The following codes were added to support the display of the warning and message: <ul style="list-style-type: none">• default.nui.favorites.guestSaveMessage – To permanently save your items to favorites, make sure to sign in• default.nui.favorites.guestSaveMessageDismiss – Dismiss

Allow Configuration of CDI Linking Preferences in Alma

November 2022

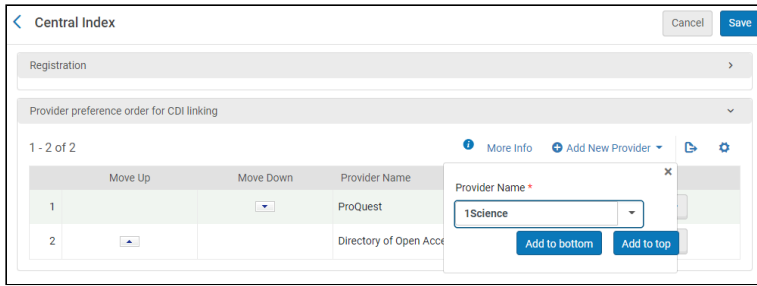
You can now set the preferred order of links to the electronic full text in CDI (Link in Record and Quicklinks) if more than one link is available. Prior to this release, this configuration option was available only for links using the link resolver. Note that this setting is separate from the link resolver settings because preferences are configured at the collection level for the link resolver, while they are configured at the platform level for CDI.

Note

- This functionality will be fully supported with the CDI December 7 release.
- For Primo-SFX customers, this feature will be available in March 2023.

Configuration Options

The new CDI linking preference options are configured with the new Central Index page in Alma ([Configuration > Fulfillment > Discovery Interface Display Logic > Central Index](#)) and applied to single link display (Link in Record links and Quicklinks) as well as multiple links display (see [Display All Links](#) setting). If no preference is set, the default provider preference is alphabetical by provider. For more details, see [ViewIt](#).



New Central Index Page in Alma

Additional Enhancements

- November 2022 (Updated January 4, 2023)**
Oracle Analytics Server Updated to Latest Version – From September to November, OAS (Oracle Analytics Server) will be gradually updated to its latest version (6.4) in our data centers. This version includes many long-standing OAS bug fixes.
- November 2022**
Upgrade to Angular 1.8 in Primo/Primo VE – This upgrade may impact your Angular customizations in Primo and Primo VE and **may require you to adjust the customizations** accordingly prior to the upgrade to ensure a smooth migration to Angular 1.8. In advance of this release, please carefully review the following document to ensure that your Angular customizations are ready for the Angular update:
[Preparing for the Upgrade to Angular 1.8 in Primo/Primo VE](#)
- November 2022**
Apache 2.4 Upgrade for On-Premises Customers – For more details, see [Upgrade to Apache 2.4 for Primo PDS](#).

Resolved Issues

- November 2022 SF: 06473449 (Added March 28, 2023)**
 The following actions were not being recorded as expected in Primo Analytics:
 - Disable saving search history
 - Disable using search history for search suggestions
 - Enable saving search history
 - Enable using search history for search suggestions.
 This has been fixed.
- November 2022 SF: 06468144 (Added January 13, 2023)**
 The following actions were not being recorded as expected in Primo Analytics:
 - Advanced search expanded
 - Advanced search collapsed
 This has been fixed.
- November 2022 SF: 06358751 (Updated November 28, 2022)**
 The **Link to source** action was not being recorded as expected in Primo Analytics. This has been fixed.
- November 2022 SF: 5298948, 5841122 (Added November 3, 2022)**
 A warning message did not display for guest users who saved items to My Favorites during temporary session. For resolution details, see [Provide Warning Message when Guests Add to Favorites](#).
- November 2022 SF: 5308283, 6372472 (Added October 26, 2022)**

The `eng_systemSynonyms` file was updated to include the hyphenated versions of **post traumatic**, **cross sectional**, **cyber attack**, and **nano particles**.

- **November 2022 SF: 5307193, 5307520, 6243435, 6398429**
Text in angle brackets did not appear in a record's full display. This has been fixed.
- **November 2022 SF: 5299251 (Updated November 22, 2022)**
On the error page, the link to mail used the address value from OTB settings instead of the institution-level mapping from the E-mail Addresses mapping table. This has been fixed to use the institution-level mapping and the following format:

[Back to home page](#)

The server has experienced an internal error or it may be temporarily unavailable. Please try again later.

If the problem persists please contact [notify My Library](#)

- **November 2022 SF: 5322383, 6281603, 6434614**
Fields surrounded by <> are not presented in full display. This has been fixed.
- **November 2022 SF: 5319689, 5804787, 6290907, 6398429**
Local display field did not include some content enclosed in angle brackets in the source record. This has been fixed.
- **November 2022 SF: 5302631 (Updated November 2, 2022)**
For Analytics, the wrong sort beacon was sent when navigating via collection levels. This has been fixed.
- **November 2022 SF: 5329396**
The aria-labels for the Navigation link buttons were not translated correctly via permalinks. This has been fixed.
- **November 2022 SF: 6209818, 6381267, 6527928 (Updated October 26, 2022)**
The same facet value appeared twice under author or subject facet. This has been fixed.
- **November 2022 SF: 5329810**
An incorrect aria label displayed for next page arrow (link) in pagination region. This has been fixed.
- **November 2022 SF: 6336125, 6369853, 6429724**
In some cases, Quick links were not proxied correctly in shared environments. This has been fixed.
- **November 2022 SF: 5329876, 6291125**
On the Search results page, the page number merged with result count. This has been fixed.
- **November 2022 SF: 6333795**
For mobile devices, the Advanced search UI placeholder was broken. This has been fixed.
- **November 2022 SF: 6342301**
For mobile devices, the Container of the Advanced Search was not fully flexible. This has been fixed.
- **November 2022 SF: 5301434, 5301803**
On the Resource Sharing Request form, the aural indicators were missing. This has been fixed.
- **November 2022 SF: 6370233**
For guest users, the Analytics beacon was fired for the "Send to Leganto" action. This has been fixed.
- **November 2022 SF: 6316942**
The Collection name was truncated in the "More from same collection" section. This has been fixed.

- **November 2022 SF: 6411383**
After changing the "Results per page" for blended searches, only local records were being loaded on the results page. This has been fixed.
- **November 2022 SF: 6408813**
The Report a problem widget could not be customized. For more details, see [Give Us Feedback Improvements](#).
- **November 2022 SF: 5328398**
For mobile devices, the Sent to menu was covered by the search menu. This has been fixed.
- **November 2022 SF: 6453030**
The navigation back to Collection page top was missing from Carousel path or Details. This has been fixed.
- **November 2022 SF: 6455567, 6455587**
Hebrew titles appeared with duplicates. This has been fixed.
- **November 2022 SF: 6449210**
When no URL was defined, the Resource Recommender banner was clickable. This has been fixed.
- **November 2022 SF: 6467066, 6464440, 6463624, 6458996, 6457050, 6453037**
Both toggles for User Settings for Persistent Search History were off by default for end users. This has been fixed.
- **November 2022 SF: 6460607**
The Public note direction displayed incorrectly. This has been fixed.
- **November 2022 SF: 6460181**
For Hebrew the Get It arrow was pointing in the wrong direction to get back to the list of locations. This has been fixed.
- **November 2022 SF: 6394709, 6494974, 6503881**
The dc05 nightly ETL procedure started failing on 09/09/22 due to duplication in data. This was fixed on 19/09/22.