



# Leganto Product Update

Dolav Ben Artzi, Leganto Product Manager



# Agenda



- Leganto for the Library
- Leganto for Instructors and Students
- Leganto Analytics
- New User Experience
- Q&A
- Resources



# Leganto for the Library - Streamlining Library Workflows

# Upcoming: NERS



## NERS 7747:

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Creation of an alert for purchasing new editions and adding the new edition to the reading list: Edition replacement alerts in Leganto

## NERS 8017:

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Create brand new courses during rollover

## NERS(1) 7744:

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Indicate courses that deliberately have no reading list

# Enabling course archiving


Courses (1 - 20 of 38)

 GuideMe

 Add Course



▼ Visibility : Unarchived ✕

|   | ▲ Code       | Section | ↕ Name           | Academic Department | ↕ Processing Department | Instructor | Status   | ↕ Start Date | ↕ End Date | Term |  |
|---|--------------|---------|------------------|---------------------|-------------------------|------------|----------|--------------|------------|------|--|
| 1 | 067-2022     | -       | English 1        |                     | Main Library            | -          | Inactive | 05/09/...    | 14/11/...  | -    |   |
| 2 | 068_2022     | -       | Biology 101      |                     | Main Library            | -          | Inactive | 05/09/...    |            |      | <ul style="list-style-type: none"><li>Edit</li><li>Reading List</li><li>Copy Reading List</li><li>Duplicate</li><li>Leganto create list - reminder email</li><li>Delete</li><li><b>Archive</b></li><li>View hidden</li></ul> |
| 3 | 08-2022_Bolk | -       | Sociology        | Social Sciences     | Main Library            | -          | Inactive | 05/09/...    |            |      |  |
| 4 | 444          | -       | Art History      | History             | History                 | Multiple   | Inactive | 08/06/...    |            |      |  |
| 5 | 555          | -       | American History | History             | History                 | Multiple   | Active   | 09/02/...    |            |      |  |
| 6 | 882022       | -       | Anthropology     | Social Sciences     | Main Library            | -          | Inactive | 05/09/...    |            |      |  |
| 7 | 8845         | -       | Theater History  | History             | History                 | Multiple   | Active   | 21/03/...    |            |      |  |

[Read more about it](#)

# Automatically assign reading lists

ExLibris Reading lists Course bio Main Library - Main Library Circulation

Facets << Reading Lists Task List (1 - 5 of 5) bio

Processing Department Biology Course R... (5)

Course Year 2022 (1)

List Assigned to Kortick, Yoel (2) Ransom, Jessie (2) Staff, Ex Libris (1)

Assigned Date Today (5)

Status Processing (5) Being Prepared (5)

Publication Status Active (5) Draft (5)

List creation date Today (1) Up to a week ago (4)

Last modification date Today (5)

All Assigned to Me Unassigned Assigned to Others

Manage Selected Change Publication Status Change Status

Alerts: All Publication Status: Active

| Course Code | Name                         | Status         | Assignee         | Owner/s          | Due Back Date | Alerts | Current Request for Review | Review Requester | Code          |
|-------------|------------------------------|----------------|------------------|------------------|---------------|--------|----------------------------|------------------|---------------|
| BIO 101     | Introduction to Biology      | Being Prepared | Ransom, Jessie   | Staff, Ex Libris | 2023/0...     | -      | -                          | -                | 0.41794245... |
| BIO 115     | Human Genetics               | Being Prepared | Kortick, Yoel    | Staff, Ex Libris | 2022/0...     | -      | -                          | -                | 0.77548996... |
| BIO 107     | Basic Anatomy and Physiology | Being Prepared | Ransom, Jessie   | Staff, Ex Libris | 2022/0...     | -      | -                          | -                | 0.26453540... |
| BIO 105     | Science of Biology           | Being Prepared | Staff, Ex Libris | Staff, Ex Libris | 2022/0...     | -      | -                          | -                | 0.58049391... |
| BIO 102     | Principles of Animal Biology | Being Prepared | Kortick, Yoel    | Staff, Ex Libris | 2023/0...     | -      | -                          | -                | 0.41893059... |

Watch a video

# Upcoming: Direct integration between Leganto and Rialto

Ex Libris Alma University

Market Keywords

Main Library - Reading Room 1 and Course reserves

55

Alma

Market

Acquisitions

Resources

Discovery

Fulfillment

Admin

Analytics

5

Print Slip Print Slip Report Back Save

Select All Alerts: Citation Status: All Resource Locate: All Material Type: All Tags: All Copyright Status: All

Citation Last Modification Date

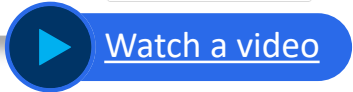
1  **Nitrogen in Agricultural Landscape**  
Book By Lech Wojciech Szajdak (CRC Press June 18, 2021)  
ISBN: 978-0367343156  
Citation ID: 8188353520000121  
Request Status: Being Prepared  
Resource Locate Status: Information Incomplete  
Copyright Status: Not Determined  
Section Name: General Recommended Texts  
Created By: Jessie Ransom 08/09/2022 21:30  
Modified By: Jessie Ransom 08/09/2022 21:30  
Physical Electronic Digital **Other(1)** Citation Details Alerts

2  **Places of Their Own : African American Suburbanization in the Twentieth Century**  
MMS ID: 99168499800121  
Book By Wiese, Andrew, (University of Chicago Press [2009])  
ISBN: 0-226-89626-9  
Series: Historical Studies of Urban America ; Historical studies of urban America. Democracy and urban landscapes.  
Subject: Suburban African Americans--Social conditions--20th century. -- Suburbanites--United States--History--20th century. -- Suburbs--United States--History--20th century. and others  
Citation ID: 6205487230000121  
Request Status: Complete  
Resource Locate Status: Resource Located  
Copyright Status: Not Determined  
Section Name: Week 11: Water and Food  
Created By: Tamar Sadeh 12/07/2021 10:43  
Modified By: Tamar Sadeh 12/07/2021 10:44  
Physical **Electronic (1)** Digital Other Citation Details Alerts More Info

Edit Set Complete

Resource Locate  
Purchase Request  
Resource Sharing Request  
Remove  
Duplicate  
Check CLA Permission  
Find A Pay-Per-Use License  
View in Leganto  
Attach Existing File  
Manual Locate  
Search in market

Landscape design Meaning and Making (ABE3073)



# More library workflow enhancements

- Streamlined digitization workflow – [watch a video](#)
- Demand in other lists was added to the purchase request screen - [Read more](#)
- Automatically completing unlimited number of licenses with a new configuration - [Read more](#)
- Option to update the Course Year in Bulk – [Read more](#)







# Leganto for Instructors and Students - Interactions with Library Services in Leganto

# Broken link reporting (NERS)

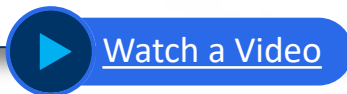
Are you sure you want to mark this link as broken?

**Your user information will be sent to the library as having marked the link as broken.**

Add a comment:

[Click here to drag or upload a file](#)

CANCEL CONFIRM



# Quick cite

Intro: What is Philosophy (a)

**BOOK CHAPTER Introduction: Show me the Arguments**  
Michael Bruce, in *Just the Arguments*, by Michael Bruce, edited by Michael Bruce (Editor) - San Diego State University, USA, Oxford, UK, Wiley-Bl  
1 - 6  
*Note: You only need to read the introduction, but the rest of the book is a very fun read. You should at least skim it.*

[Add Tag](#)  
[View online](#)

- Copy to my collection
- Create a shareable link
- Quick Cite**

**BOOK CHAPTER Part I: Some current views of justice**

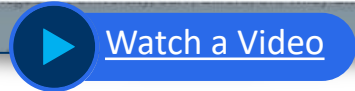
Generate Citation

Bibliography Style:

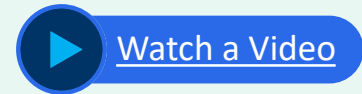
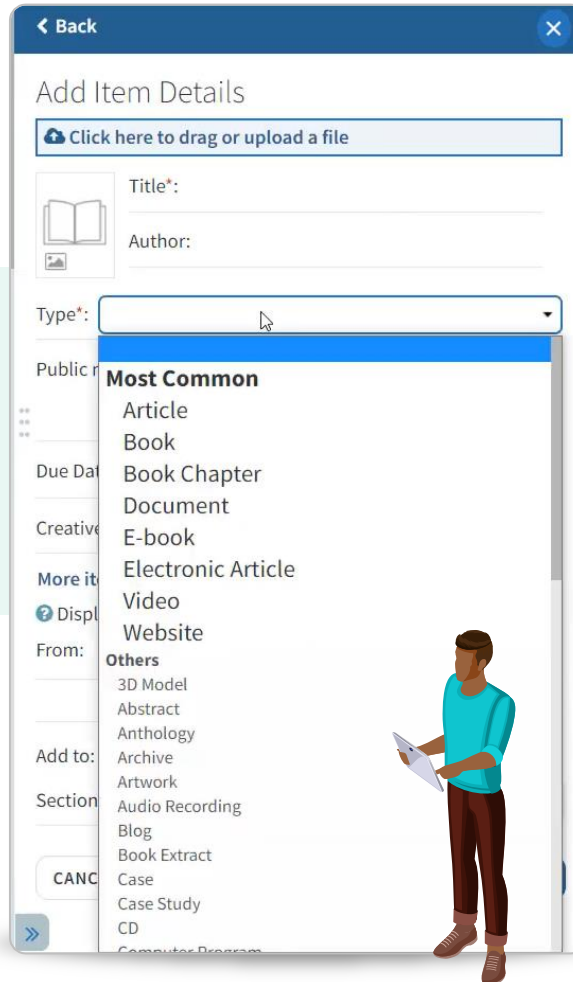
Michael Bruce. (2011). Introduction: Show me the Arguments. In Michael Bruce (Editor) - San Diego State University (Ed.), *Just the Arguments* (pp. 1-6). Wiley-Blackwell.  
<https://doi.org/10.1002/9781444344431.ch>

[Copy to clipboard](#)

[CLOSE](#)



# Add custom citations' material types



# Add custom citations' material types

The screenshot displays the ExLibris interface for managing material types. On the left is a dark green sidebar with navigation icons for Acquisitions, Resources, Discovery, Leganto, Fulfillment, User Management, and General. The main area shows a table with columns: Enabled, Move Up, Move Down, Code, Description, and Translation. A filter 'English' is applied. A modal dialog box is open over the table, titled 'Add Row', with fields for Code (containing 'PD'), Description (containing 'Podcast'), and Default Value (set to 'Yes'). An 'Add Row' button is at the bottom right of the dialog.

|   | Enabled                             | Move Up | Move Down | Code | Description | Translation |
|---|-------------------------------------|---------|-----------|------|-------------|-------------|
| 1 | <input checked="" type="checkbox"/> |         | ▼         | BK   | Book        | Book        |
| 2 | <input checked="" type="checkbox"/> | ▲       | ▼         | CR   | Article     | Article     |
| 3 | <input checked="" type="checkbox"/> | ▲       | ▼         | DO   | Document    | Document    |
| 4 | <input checked="" type="checkbox"/> | ▲       | ▼         | VD   | Video       | Video       |
| 5 | <input checked="" type="checkbox"/> | ▲       | ▼         | AW   | Artwork     | Artwork     |
| 6 | <input checked="" type="checkbox"/> | ▲       | ▼         | MP   | Map         | Map         |

Filter: English

Code: PD  
Description: Podcast  
Default Value: Yes

Add Row

# Easy labels customization - view label codes in Leganto

ExLibris Alma University

Configuring: Alma University ▾

Alma

Code Table

Search and Manage Alma links

Acquisitions

Resources

Leganto

Fulfillment

|  | Code | Description              | Translation      |
|--|------|--------------------------|------------------|
|  | 91   | searchResult.buttons.add | Add Item         |
|  | 92   | addItem.page.manualForm  | Add Item Details |
|  | 93   | list.action.addItem      | Add Items        |
|  | 94   | tags.links.LIST          | Add Subjects     |
|  | 95   | add.tag                  | Add Tag          |

# Easy labels customization - view label codes in Leganto

The screenshot displays the ExLibris Leganto interface for a course titled "Child Dev". The page shows a "DRAFT" status for "child-dev123 (2020-22, Semester 2)". Below the course title, there are navigation buttons: "LIBRARY REVIEW", "PUBLISH", "NEW SECTION", and "ADD ITEMS +". The main content area is titled "Week 1 (8)" and includes a section for "Add tags to section". Two items are listed:

- BOOK Critical readings on Piaget** by Smith, Leslie., London ; New York ; London ; New York :, Routledge, 1996., Total Pages 1 online resource (567 p.). Includes "Add tags to item", "Complete", and "View online" options.
- ARTICLE Can Piaget, Freud or Erikson explain my self-development? Pre- service teacher** by S. Gonca Zeren \*, Procedia -Social and Behavioral Sciences, 2445 - 2450. Includes "Add tags to item", "Complete", "Download", "View PDF", and "View online" options.

On the right side, a sidebar contains sections for "Collaborators (3)", "Instructors (2)", "Student Discussion (0)", and "Library Discussion (0)". A "User Menu" is open, showing options like "English", "User Settings", "Go to RefWorks", "Cite It!", "Show translation labels", "Accessibility Menu", "Help", and "Logout". A red box highlights the "Show translation labels" button in the user menu, and another red box highlights a larger version of the "Show translation labels" button with a globe icon in the main content area. A blue arrow points from the user menu button to the larger button.

# Easy labels customization - view label codes in Leganto

The screenshot displays the ExLibris Leganto interface for a course titled "Child Dev". The top navigation bar includes the ExLibris logo, a search icon, and a user menu. The course page shows a "DRAFT" status and the course ID "child-dev123 (2020-22, Semester 2)". A toolbar contains buttons for "LIBRARY REVIEW", "PUBLISH", "NEW SECTION", and "ADD ITEMS +", with the latter highlighted by a red box. The main content area lists items for "Week 1", including a book and an article, each with options to "Add tags to item" and "View online". A right-hand sidebar shows navigation options for "Collaborators", "Instructors", "Student Discussion", and "Library Discussion".

Child Dev

DRAFT child-dev123 (2020-22, Semester 2) More info >

LIBRARY REVIEW PUBLISH NEW SECTION ADD ITEMS +

Week 1 (6) Add tags to section

BOOK Critical readings on Piaget  
Smith, Leslie., London ; New York ; London ; New York :, Routledge, 1996., Total Pages 1 online resource (567 p.)  
Add tags to item  
Complete View online

ARTICLE Can Piaget, Freud or Erikson explain my self-development? Pre- service teachers' personal evaluation  
S. Gonca Zeren \*, Procedia -Social and Behavioral Sciences, 2445 - 2450  
Add tags to item  
Complete Download View PDF View online

Collaborators (3) >  
Instructors (2) >  
Student Discussion (0) >  
Library Discussion (0) >



# Easy labels customization - view label codes in Leganto

The screenshot displays the ExLibris LEGANTO interface. At the top left, the ExLibris logo and 'LEGANTO' text are visible. The main header shows the course title 'Child Dev' and navigation links for 'lists.status.DRAFT', 'child-dev123 (2020-22, Semester 2)', and 'general.more.info'. Below the header, there is a toolbar with various icons and four action buttons: 'LIST.ACTION.SEND.LIST', 'LISTS.ACTION.PUBLISH', 'LIST.ACTION.NEWSECTION', and 'LIST.ACTION.ADDITEMS +'. The 'LIST.ACTION.ADDITEMS +' button is highlighted with a red border. The main content area shows a list of items under the heading 'Week 1 (8)'. The first item is 'Critical readings on Piaget' by Smith, Leslie, with a citation status of 'Complete' and a link to 'citation.availability.view.online'. The second item is 'Can Piaget, Freud or Erikson explain my self-development? Pre- service teachers' personal evaluation' by S. Gonca Zeren, with a citation status of 'Complete' and links to 'general.download', 'citation.availability.view.pdf', and 'citation.availability.view.online'. On the right side, there is a sidebar with a search bar and a list of filters: 'list.collaboration.collaborators (3) >', 'list.courseInstructors (2) >', 'list.student.discuss (0) >', and 'list.library.discuss (0) >'.

# Easy labels customization - view label codes in Leganto

Ex Libris  
Alma University

Configuring: Alma University ▾

Alma

Code Table

Search and Manage Alma links

|    | Code                     | Description      | Translation      |
|----|--------------------------|------------------|------------------|
| 91 | searchResult.buttons.add | Add Item         | Add Item         |
| 92 | addItem.page.manualForm  | Add Item Details | Add Item Details |
| 93 | list.action.addItem      | Add Items        | Add Items        |
| 94 | tags.links.LIST          | Add Subjects     | Add Subjects     |
| 95 | add.tag                  | Add Tag          | Add Tag          |

Acquisitions

Resources

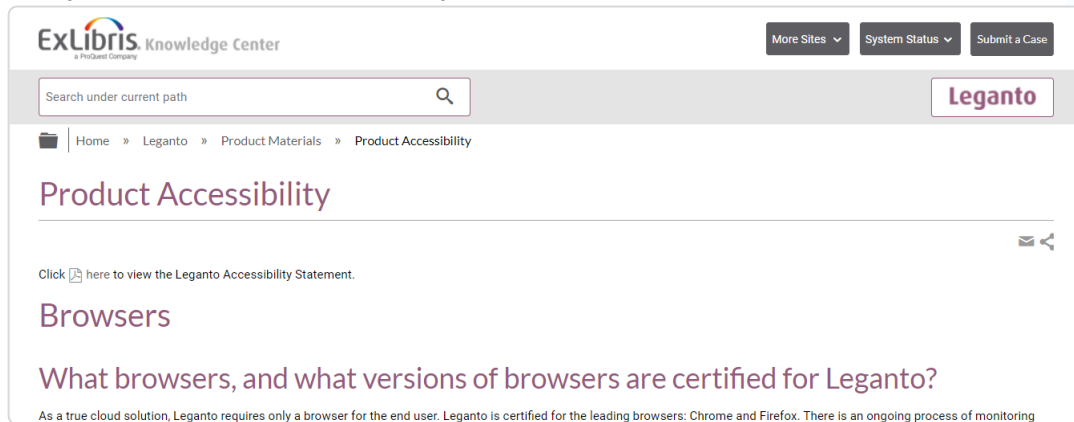
Leganto


Fulfillment

[Watch a Video](#)

# Accessibility update

- Ongoing accessibility improvements
- VPAT 2.3 for 2021 available on Knowledge Center and describes the Leganto support of WCAG 2.1
- Expect to have an updated VPAT in Q4



The screenshot shows the ExLibris Knowledge Center interface. At the top left is the logo "ExLibris Knowledge Center" with "a ProQuest Company" below it. To the right are three buttons: "More Sites", "System Status", and "Submit a Case". Below the header is a search bar with the placeholder text "Search under current path" and a magnifying glass icon. To the right of the search bar is a "Leganto" button. Below the search bar is a breadcrumb trail: "Home » Leganto » Product Materials » Product Accessibility". The main heading is "Product Accessibility". Below the heading is a link: "Click  here to view the Leganto Accessibility Statement." Below this is a section titled "Browsers" with the question "What browsers, and what versions of browsers are certified for Leganto?". At the bottom of the section is a small note: "As a true cloud solution, Leganto requires only a browser for the end user. Leganto is certified for the leading browsers: Chrome and Firefox. There is an ongoing process of monitoring".



[https://knowledge.exlibrisgroup.com/Leganto/Product\\_Materials/Product\\_Accessibility](https://knowledge.exlibrisgroup.com/Leganto/Product_Materials/Product_Accessibility)

# Active learning –roadmap 2023-2024

## Next steps:

Provide on-going developments based on community feedback



Provide Active Learning features for more citation types

Support Social Reading for groups of students

Offer features that help instructors quickly grade student assignments in large classes



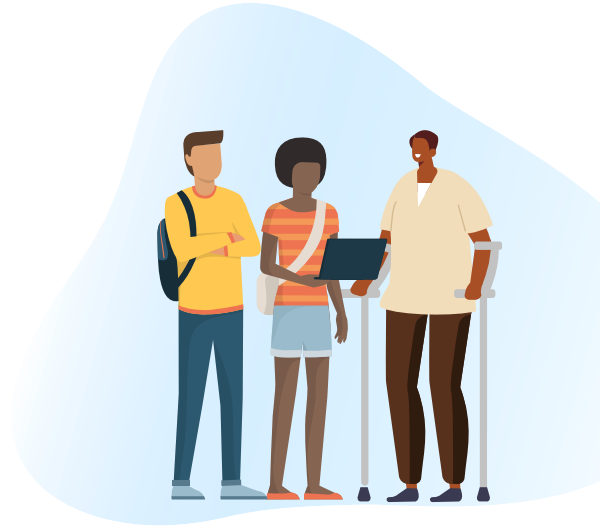
[Watch a Video](#)



# Leganto Analytics

## Upcoming - Out of the box analytics reports

- In cooperation with the product working group
- **Day-to-day set of reports** – a collection of quality customer-created reports will be added to out-of-the-box set of reports.
- **Advanced "big picture" reports** – a set of advanced reports to be added to the out-of-the-box set of reports.





# New User Experience

## September 2023

# History of the Cold War

The Cold War continues to fascinate us, especially with popular TV shows and movies triggering a resurgence of interest. We ... [Read more](#)

**PUBLISHED** [Multiple](#) [More info](#)

☰ ✎ ↻ ⏴ ⏵ 📊 🔍

LIBRARY REVIEW

NEW SECTION

ADD ITEMS +

Collaborators (15) >

Instructors (5) >

Library Discussion (4) >

Suggestions (1) >

## Section I: Origins of the Cold War (6) ▾

Was the Cold War the inevitable outcome given the way in which World War II ended? We will explore this primary theme in the first 3 weeks of the course. Please complete all materials marked as "Essential."

Lecture readings ✕ [Add Tag](#)



BOOK CHAPTER **Cold War** ✓

Morina, Christina, in Legacies of Stalingrad [electronic resource] : remembering the Eastern Front in Germany since 1945 , by Morina, Christina., Cambridge ; New York :, Cambridge University Press, 2011., 67 - 105

*Note: Read the entire chapter and be prepared to discuss it in class. Pay particular attention to pages 90-95, including the chart on page 92. We...*

Essential ✕ [Add Tag](#)

Complete

♥ 5 👁 150



VIDEO **BBC History File: Cuban Missile Crisis - YouTube** ✓

Duration 23:13

[Add Tag](#)

Complete [View online](#)

👁 3



ARTICLE **All Propaganda is Dangerous, but Some are More Dangerous than Others: George Orwell and the Use of Literature as Propaganda** ✓

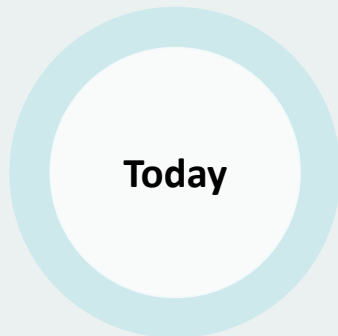
Senn, Samantha, *Journal of strategic security*, 8(3), 2015-10-01, 149 - 161

*Note: Please read the article before class and add your comments to the file.*

Recommended ✕ [Add Tag](#)

Complete [View PDF](#)

♥ 1 👁 84






☰  
My Lists


★  
Favorites


🔍  
Explore


+ Add 🔼 ☰ 🔍

✓ Section 1: History and Theories (Citation: 14, Pages: 52)


 **Nursing diagnosis handbook : an evidence-based guide to planning care**  
Book • Sent to library • Due: Jul 29, 2021 • 📄 • Lecture reading Purchase 🔗 📖 ⬇️

 **Sport Psychology Service Delivery Training: The Value of an Interactive, Case-Based Approach to...**  
Book Chapter 🔗 ⬇️

 **Short Cuts and Extended Techniques: Rethinking relations between technology and educational theory**  
Article • Sent to library • Essential

 **Introduction to Sustainability and Sustainable Development**  
Article • Due: Jul 29, 2021 • 📄 • Lecture reading Purchase

 **Economic development [electronic resource]**  
Video • Due: Jul 29, 2021 • 📄 • Essential Lecture reading Purchase Seminar Reading +3

 **Philosophy in education : questioning and dialog in schools**  
Article



# Key pillars of the Leganto new user experience

- Make a distinction between instructors' and students' experience
- Focus on the experience in the learning management system (LMS)
- Screen resolution – optimize the instructor view to laptop screen size
- Adapt to the user context - present the most relevant information to the current user's workflow
- Security, accessibility, and performance



# Leganto New User Experience - demo



# Questions?



# Resources

# Library training

Now that you've learned the basics with Leganto, you may find you have a few more questions: Are we doing this right? Could we be doing more? And seriously, how does rollover work?

The Become an Expert training series enables you to learn more about specific Leganto workflows, configurations and processes, so you can maximize your library's use of Leganto.

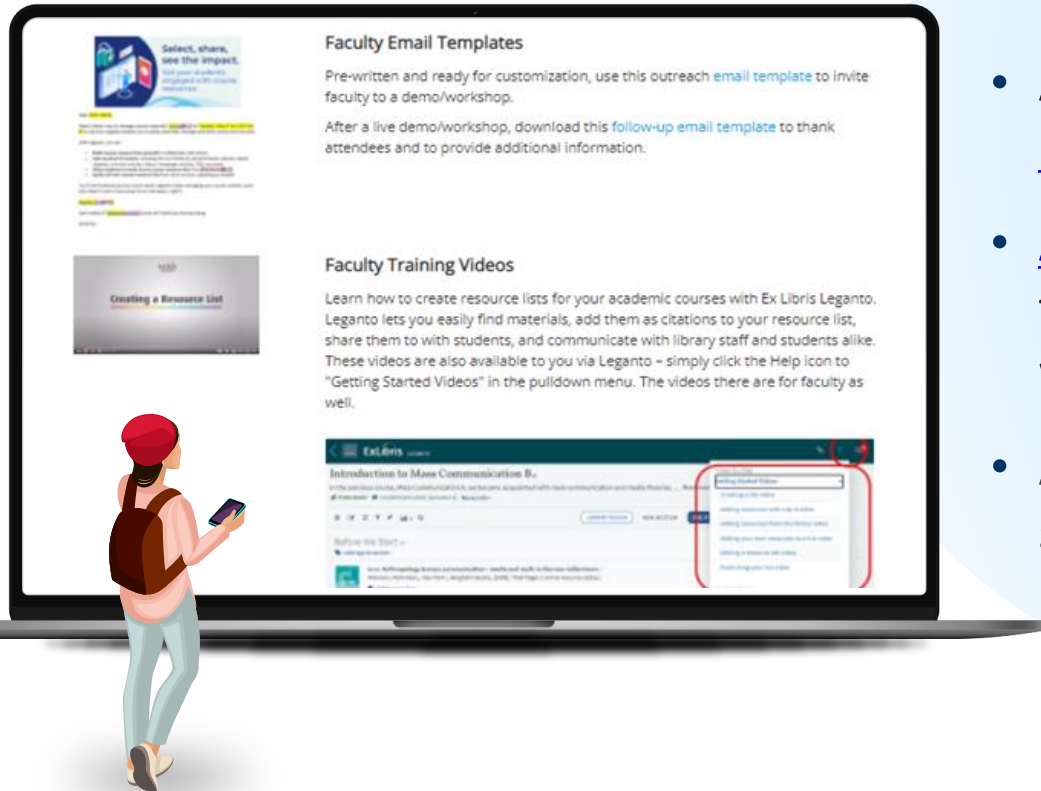
[View the entire playlist on YouTube here.](#) You can register for [multiple sessions simultaneously here.](#)

| Session Name                         | Description  | Session Handouts                    | Recordings   | Upcoming Live Sessions                       |
|--------------------------------------|--|-------------------------------------|--|--|
| Automating Library Processing        | How much processing work should the library do in supporting access to course materials? The answer to this question varies from one library to another. This session covers configuration options and bulk jobs which can help streamline the processing of course materials for Leganto reading lists, and includes a few recommendations for specific tasks you may choose to automate. | <a href="#">Presentation Slides</a> | Recorded January 27th, 2022<br><a href="#">Recording</a><br><a href="#">YouTube</a>  | TBA  |
| Bulk Rollover in Leganto             | This session provides an overview of the options available for rolling over reading lists from term to term, including a more detailed discussion of the bulk rollover process, the configuration options related to bulk rollover, and some recommendations for configurations which can help streamline library workflows related to rollover.   | <a href="#">Presentation Slides</a> | Recorded February 17th, 2022<br><a href="#">Recording</a><br><a href="#">YouTube</a> | TBA  |
| Digitization and Copyright Overview  | This session provides an overview of the various digitization and copyright configuration options in Leganto, and the resulting implications for library workflows. It does not cover the regional copyright integrations (CLA, DCS and Bolki).  | <a href="#">Presentation Slides</a> | Recorded March 17th, 2022<br><a href="#">Recording</a><br><a href="#">YouTube</a>    | TBA  |
| Optimizing the Instructor Experience | This session highlights specific features which your library may want to promote to instructors, and cover tips for configuring Leganto to create a streamlined and simplified experience.   | <a href="#">Presentation Slides</a> | Recorded October 12th, 2021  | April 14th, 2022<br>Chicago 10am, London 6pm |

- [Leganto for Library Staff:](#) new basic training kit
- [Become an Expert:](#) advanced training



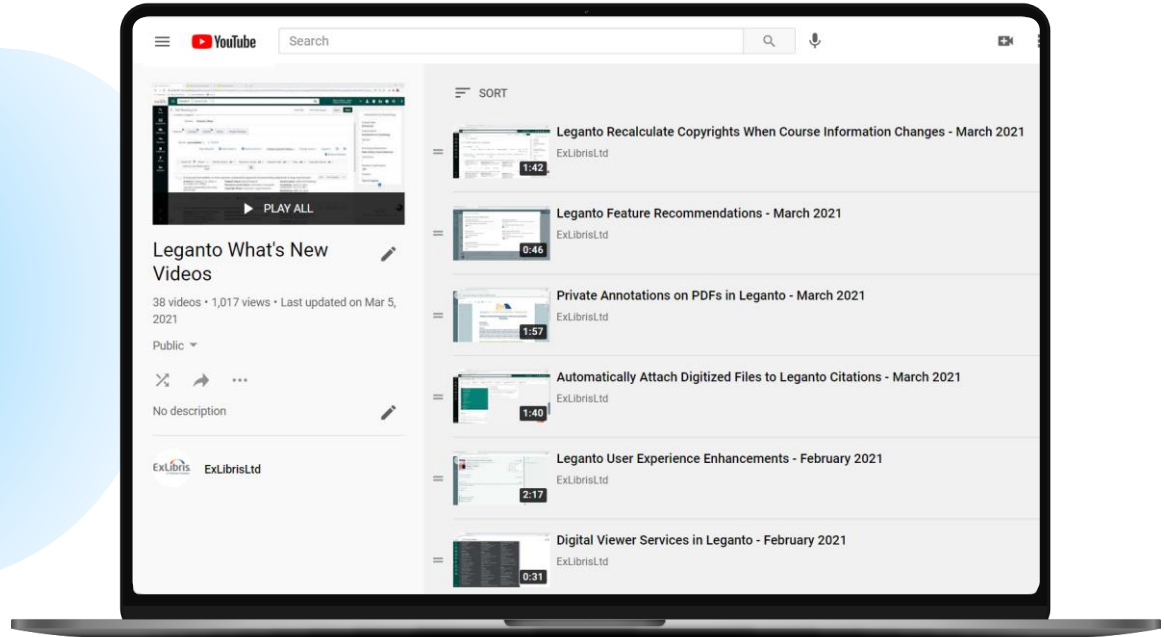
# Tools to engage instructors



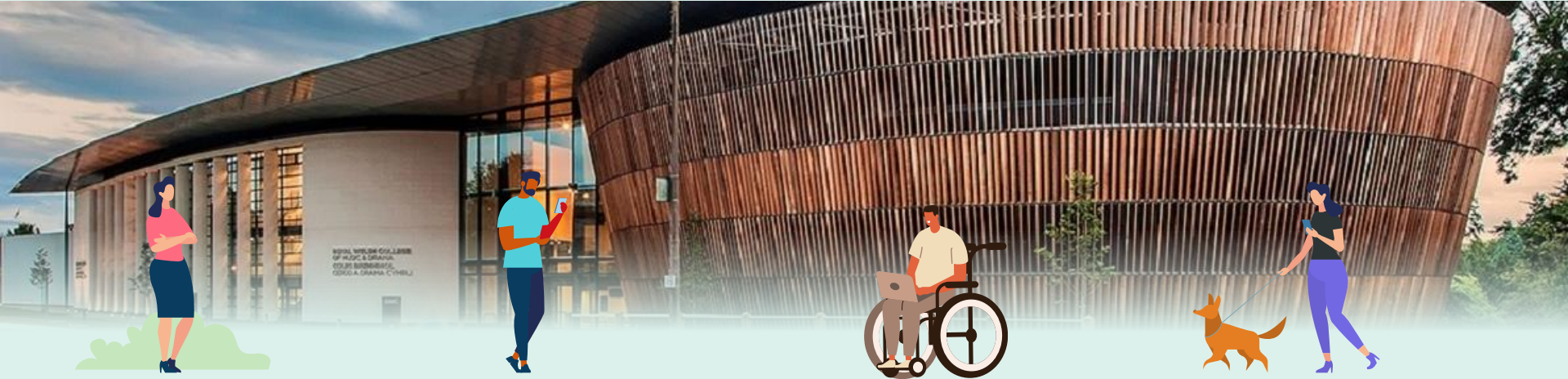
- A compelling kit for [marketing Leganto to instructors](#)
- [An engaging demo kit](#) for helping the library motivate instructors who are new to Leganto
- A new and comprehensive, yet simple, [instructor training kit](#).

# Learn what's new in Leganto

- [What's New Videos](#)
- [Release notes](#)
- [2022-2023 Roadmap](#)







# Thank you!

[dolav.ben-artzi@clarivate.com](mailto:dolav.ben-artzi@clarivate.com)



# Easy transition



## Time to prepare:

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The new UI will be released during H2 2023



## Gradual deployment:

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Both versions will coexist for 9 months

- Test the new UI while the previous UI still exists
- Move to the new UI during academic break



## Communication

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Early updates to the community in emails and webinars



## Training:

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- Ex Libris will provide training and supporting materials for the new UI