



Voyager Product Update

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Agenda

- Voyager 10.3 - current release
- Voyager 10.4 - 2022 release
- Future Product Roadmap





Voyager 10.3

10.3 Enhancements

- Global Data Change
 - Rule Consequences Should have Pre-Defined 008 Positions like Rule Conditions
 - Include a Blank when Changing Publication Place from 3 Characters to 2
 - Insert Subfields in Specified Order
- Circulation: Automate Removal of Item Status Upon Charge/Discharge
- Acquisitions
 - Increase Limit on Length of EDI File Names
 - Alphabetize “Search By” Dropdown for Line Items
- Security Enhancements
 - Warning at login
 - Account disabled X days after password reset if not accessed by user
- MARC21 Tag Table Updates
- Updates to Subject/Genre Thesaurus Codes

10.3 Defect Repairs

- WebVoyage
- Pick and Scan
- Bulk Import
- MARC Export

Upgrade Reminder

- Versions of Voyager prior to 10.2 are running with Oracle 12c.
- Extended support for Oracle 12c ended.
- Locally installed customers running pre-Voyager 10.2 are strongly encouraged to upgrade to 10.3 or 10.4 as soon as possible to run on a supported version of Oracle.



Voyager 10.4

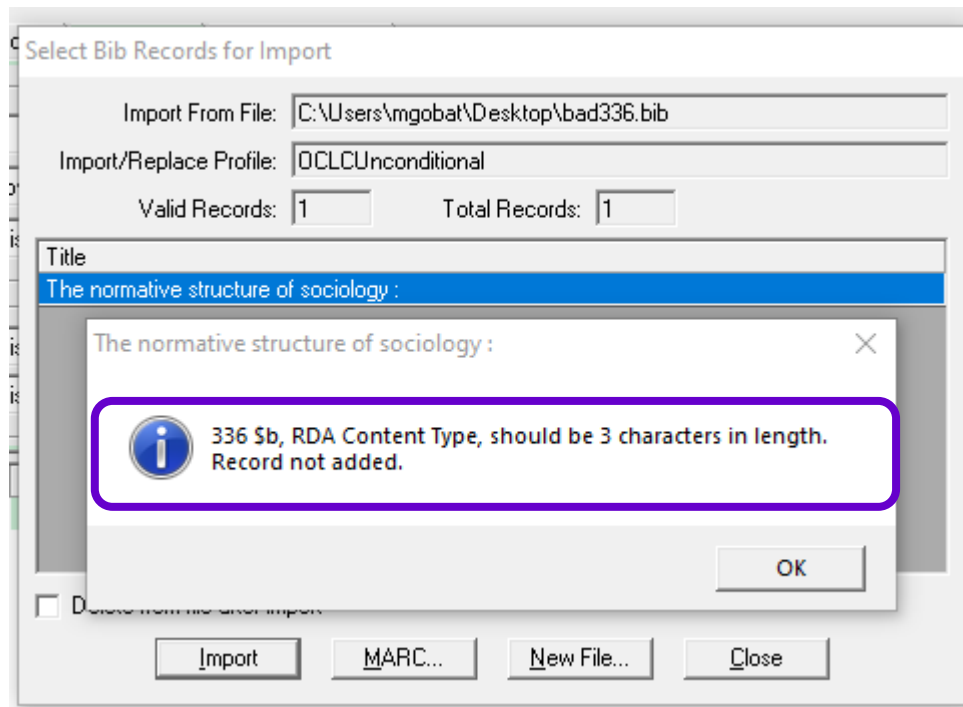
10.4 Status

- Code complete
- QA complete
- Documentation in progress

Provide descriptive error message when 33x prevents a record from being saved - Clients

- Acquisitions
- Cataloging
- Circulation
- BatchCat

Provide descriptive error message when 33x prevents a record from being saved - Acquisitions



Provide descriptive error message when 33x prevents a record from being saved - Cataloging

Suppress from OPAC


Leader: 00925cem a2200265 a 4500 006

005: 20121115094702.0 007 a:d acnzn

008 990212 s 1954 io c a 1 ind

Tag	I1	I2	Subfield Data
010			‡a sa 67005185
035			‡a (OCoLC)223586370
035			‡a (OCoLC)ocn223586370
255			‡a Scale varies.
260			‡a Djakarta : ‡b Penerbitan Dan Balai Buku Indonesia, ‡c 1954.
300			‡a 1 atlas (52 p.) : ‡b ill., col. maps ; ‡c 31 cm.
336			‡b cr
500			‡a Includes index.
500			‡a Relief shown by gradient tints

Voyager Cataloging

 336 \$b, RDA Content Type, should be 3 characters in length.
Record not updated.

ok

Provide descriptive error message when 33x prevents a record from being saved - Circulation

Add Bib/Item

Bib Holdings Item

Template: Book

Date: 2000

Place: No place, unknown, or undetermined

Language: Voyager

ISBN:

Auth:

Title:

Series:

Edition:

Place:

RDA Content:

RDA Media:

RDA Carrier: v

OK Cancel

Voyager

⚠ 338 \$b, RDA Carrier Type, should be 2 characters in length.
Record not added.

OK

Provide descriptive error message when 33x prevents a record from being saved - BatchCat

Any programs using BatchCat will need to be updated to handle the new return codes:

- 215 = 336 \$b not 3 characters
- 217 = 337 \$b not 1 character
- 216 = 338 \$b not 2 characters

Provide descriptive error message when 33x prevents a record from being saved – Bulk Import

I am 14013 (started from process id: 13998). I will be doing all of '/m1/voyager/2010.4.0/tmp/cgipost-245501dffbe6b33468c0f3bb0f57afe3-13986.

The import code is "1646R035" for this run.

The Bib dup profile is "CD BIB Replace" for this run.

The Auth dup profile is "CD ATID replace" for this run.

This import is using a rule that does not allow creation of MFHDs or Items.

Expecting Marc21 UTF-8 Records

Fri Mar 18 08:39:25 2022

1(1):Duplicate Bibs above threshold: replace 0, warning 0.

Adding Bib record 147208.

336 \$b, RDA Content Type, should be 3 characters in length. Record not added/updated. Rejecting Record to error file.

BIBLIOGRAPHIC, MFHD, ITEM or AUTHORITY Records

Processed: 1

Expecting Marc21 UTF-8 Records

Fri Mar 18 08:51:27 2022

1(1):Duplicate Bibs above threshold: replace 0, warning 0.

Adding Bib record 147209.

337 \$b, RDA Media Type, should be 1 character in length. Record not added/updated. Rejecting Record to error file.

This import is using a rule that does not allow creation of MFHDs or Items.

Expecting Marc21 UTF-8 Records

Fri Mar 18 08:53:28 2022

1(1):Duplicate Bibs above threshold: replace 0, warning 0.

Adding Bib record 147210.

338 \$b, RDA Carrier Type, should be 2 characters in length. Record not added/updated. Rejecting Record to error file.

Cataloging: Viewing Fixed Field Grid Headings with/Larger Font

006 - Additional Material Characteristics (c - Notated Music)

<input type="checkbox"/> 3-D Artifact	<input type="checkbox"/> Continuing Resource	<input type="checkbox"/> Manuscript Lang.
<input type="checkbox"/> 2-D Nonprojectable	<input type="checkbox"/> Computer File	<input type="checkbox"/> Kit
<input type="checkbox"/> Manuscript Map	<input type="checkbox"/> Projected Medium	<input type="checkbox"/> Nonmusical Sound
<input type="checkbox"/> Books	<input type="checkbox"/> Notated Music	<input type="checkbox"/> Manuscript Notated Music
		<input type="checkbox"/> Mixed Material
		<input type="checkbox"/> Musical Sound
		<input type="checkbox"/> Printed Map

Form of Item	:	None of the follo
Accompanying Matt	:	No accompanyir
Accompanying Matt	:	No accompanyir
Accompanying Matt	:	No accompanyir
Accompanying Matt	:	No accompanyir

New Delete Apply Close

Circulation: Session Preferences Renamed/Reorganized

The screenshot displays the 'Session Preferences' dialog box with three tabs highlighted by purple boxes: 'Options', 'Alerts and Fine/Fee/Demerit', and 'Items and Searching'.

Options Tab:

- Alerts:**
 - Charge Note Alert
 - Discharge Note Alert
 - Enable default button selection
 - Patron Pop-up Note Alert Upon Display
- Fine/Fee/Demerit:**
 - Use Active Circulation Location as the Default for Post Against:
- Display warning on module close

Alerts and Fine/Fee/Demerit Tab:

These options reset to defaults at application startup.

- Temporary Alerts - Revert to Unchecked at Startup:**
 - Patron Fine Fee Alerts
 - Patron Available Item Alerts
- Temporary Printing - Revert to Unchecked at Startup:**
 - Print Fine Slips
 - Print Discharge Slips
 - Print Hold Slips
 - Print Routing Slips
- Print Due Date Slip:**
 - No Due Date Slip
 - Per Single Charge
 - All Charges in One Receipt
- Check for Duplicate Item Barcodes during this Session (always Checked at Startup)

Items and Searching Tab:

- Searching:**
 - Title Search - Auto Truncation
 - Title Search - Retain Last Search
- Search Result Colors:**
 - Suppressed Records (highlighted in red)
- Default Patron Search:**
 - Barcode (selected in dropdown)

Acquisitions: Rollover Rule should have an “All” check box for all PO Types/Line Item Types

The screenshot shows the configuration for a Rollover Rule named 'Approval'. The 'Initialize With' section has 'Zero' selected. The 'Copy Ledger and Fund Notes' checkbox is checked. The 'Rollover Line Item Types' section has 'All' checked, and the '% to Increase Commitments' is set to 10 for 'All' and 0 for other types. A 'Copy Rules to other PO Types' button is highlighted.

Rule

Approval*

Firm Order

Gift

Exchange

Initialize With:

Zero Original Allocation

Cash Balance Original Allocation + Cash Balance

Copy Ledger and Fund Notes

Approval

Rollover Line Item Types:	% to Increase Commitments:
<input checked="" type="checkbox"/> All	10
<input type="checkbox"/> Single Part	0
<input type="checkbox"/> Subscription	0
<input type="checkbox"/> Membership	0
<input type="checkbox"/> Standing Order	0
<input type="checkbox"/> Blanket Order	0
<input type="checkbox"/> Multi-Part	0
<input type="checkbox"/> Approval	0

Copy Rules to other PO Types

Clear Rules

MARC Tag Table Updates



- Implemented MARC21 tag table changes described in MARC 21, Update 32 (June 2021), Update 33 (November 2021), and Update 34 (July 2022)

Files Updated		
Amarc0xx.cfg thru Amarc8xx.cfg	Bmarc0xx.cfg thru Bmarc8xx.cfg	Bmarcfix.cfg
Hmarc8xx.cfg	Master.cfg	

Updates to Subject/Genre Thesaurus Codes

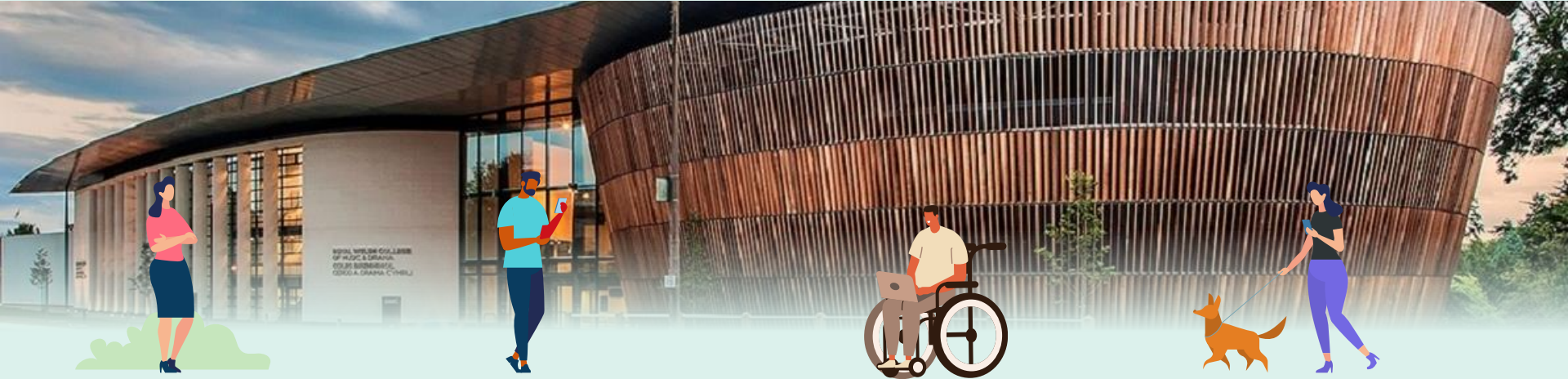
- Added new thesaurus codes to the HEADINGS_TYPE table published through August 2022.
- An index regen will be performed as part of the upgrade to Voyager 10.4 in order to properly index new thesaurus codes already in use in Voyager records.



Future Product Roadmap

Beyond 10.4

- Voyager 10.x will include additional minor releases
- Releases planned for 2024 and 2025
- 9 enhancements submitted
- Ex Libris provided estimates/points per enhancement



Thank you!

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