

Primo February 2023 Release Notes

May Sneak Preview

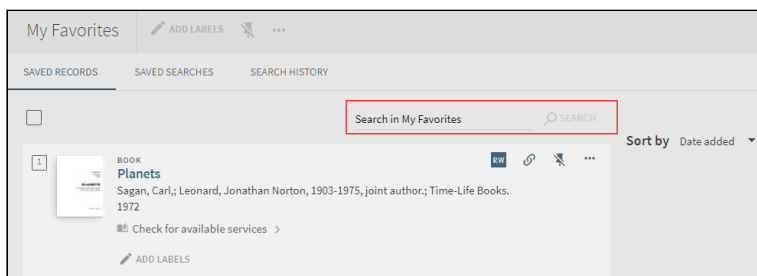
- Improving the user's session timeout experience – Add new settings for users' notification upon session timeout and option for users to extend future's sessions automatically (NERS)
- Introduce new Resource Types Filters under the Search Bar - allowing users to easily narrow their search results by main resource type.

Features

Support Search in My Favorites

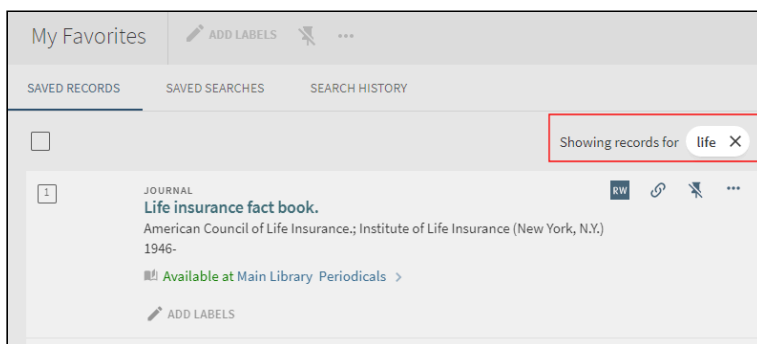
February 2023

Signed-in users can now search My Favorites > Saved Records to find items more quickly in long lists. The search is performed on the Title, Author and labels fields.



My Favorites Search Box

After performing a search, the search box is replaced with the search term. Users can quickly return to the complete list by selecting X next to the term or perform an action on one or more records that match the search terms.



Search Performed in My Favorites

Analytics - Search My Favorites

To support this functionality, the following action has been added to the Action Usage subject area:

Group	Subgroup	Action	Description
General	My Account	Search in My Saved Records	The user has performed a search in My Favorites > Saved Record.

Configuration Options

This functionality is enabled by default and can be hidden with changes to your view's customization package. The following table lists additional configuration options associated with the display of this functionality.

Element	Description
Favorites Labels code table (Primo Home > General > Code Tables)	<p>The following codes were added to support the display of this functionality:</p> <ul style="list-style-type: none">default.nui.favorites.records.search – Search in My Favoritesdefault.nui.favorites.records.showingRecordsFor – Showing records fordefault.nui.favorites.searchButton – Search
aria Labels code table (Primo Home > General > Code Tables)	<p>The following codes were added to support accessibility for this functionality:</p> <ul style="list-style-type: none">default.nui.aria.favorites.close – Remove search term {{searchTerm}}default.nui.aria.favorites.tooltip.showingRecordsFor – Showing records for {{searchTerm}}default.nui.aria.favorites.searchButton – Search in My Favorites

Support "Starts With" Option for Call Number Searches - NERS #7986

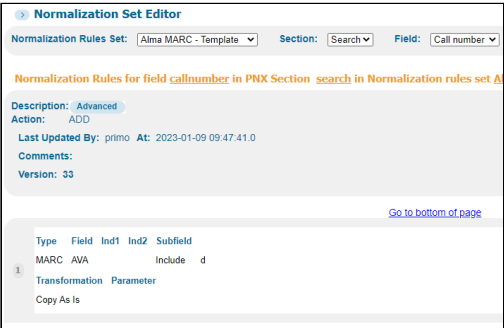
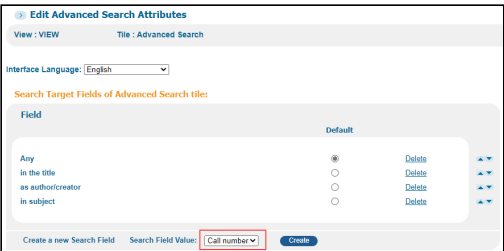
February 2023

For advanced searches, users can now use the Starts With option to search for call numbers. Previously, this option was enabled only for title searches.

The screenshot shows the Primo search interface. At the top, there are tabs for 'SEARCH CRITERIA' and 'BARCODE SEARCH'. Below the tabs, there is a 'Search for:' section with three radio buttons: 'Default' (selected), 'Blended', and 'CDI'. Underneath, there is a 'Search Filters' section. The first filter is 'Call Number' with a dropdown menu set to 'starts with' and a text input field containing 'Enter a search term'. Below this, there is another filter with 'AND' and 'Any field' dropdowns, followed by a 'contains' dropdown and a text input field. To the right of these filters, there is a 'Material Type' section with a dropdown menu set to 'All items', and below it, 'Language' (set to 'Any language'), 'Publication Date' (set to 'Any year'), and 'Any year'. At the bottom left, there is a '+ ADD A NEW LINE' button and a 'CLEAR' button. At the bottom right, there is a 'SEARCH' button. The bottom of the interface shows a summary of the search criteria: 'Call Number starts with ____ AND Any field contains ____'.

Configuration Options

This functionality is disabled by default. The following table lists the configuration options associated with this functionality.

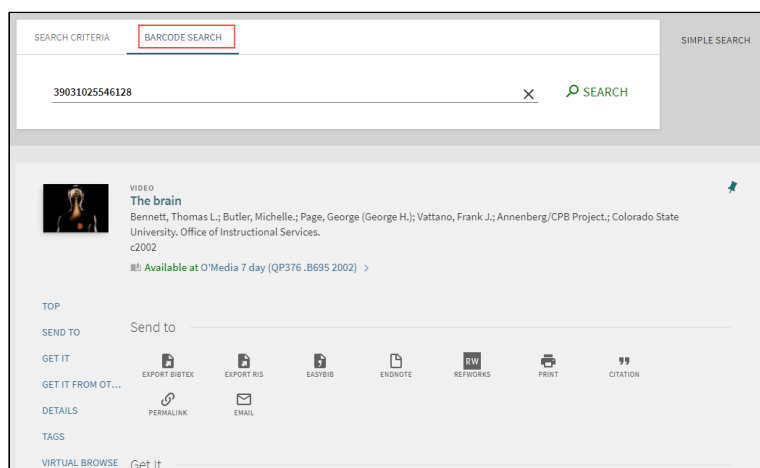
Element	Description
Normalization Set Editor (Primo Home > Local Data > Normalization Sets)	Added the new Call Number field to the Search section of the PNX in the Alma MARC - Template:
	
Views Wizard (Primo Home > Ongoing Configuration Wizards > Views Wizard)	Added the new Call Number field to the list of available search fields in the Home Page > Advanced Search tile under the pre-filters search fields:
	
Advanced Index Fields code table (Primo Home > General > Code Tables)	<p>The following code enables you to add the new Call Number field to the Advanced Search page:</p> <ul style="list-style-type: none"> callnumber – Call Number
Advanced Index Fields Labels code table (Primo Home > General > Code Tables)	<p>The following code was added to enable the customization of the new Call Number field's label on the Advanced Search page:</p> <ul style="list-style-type: none"> default.nui.advanced.index.callnumber – Call Number
aria Labels code table (Primo Home > General > Code Tables)	<p>When this functionality is enabled, the following code should be customized to include the call number:</p> <ul style="list-style-type: none"> default.nui.aria.search.startswithAria – This search type is available only for Title

Element	Description
	field
Search Tile code table (Primo Home > General > Code Tables)	<p>When this functionality is enabled, the following code should be customized to include the call number:</p> <ul style="list-style-type: none"> default.search-advanced.precisionOperator.option.startswithTitle – This search type is available only for Title field

Add Barcode Search - NERS #7859

February 2023

With advanced searches, users can now search by barcode so that users can locate specific physical items on the shelves more easily. To support this type of search, the Barcode Search tab has been added to Advanced Search.



Barcode Search Tab in Advanced Search

In addition, you can use permalinks to open a pre-populated Bar Code tab using the following format:

```
<Primo_domain>/primo-explore/
search?vid=MY_VIEW&mode=advanced&searchType=barcode&barcode=<search term>
```

Users must select **Search** to return the results.

Note

In addition to the new Barcode Search tab, the expand/collapse icon has moved to the right side of the pane and appears only when the Search Criteria tab is selected.

Analytics - Barcode Search

To support this functionality, the following action has been added to the Action Usage subject area:

Group	Subgroup	Action	Description
Search	Search	Barcode search	The user has performed a barcode search on the Advanced Search page.

Configuration Options

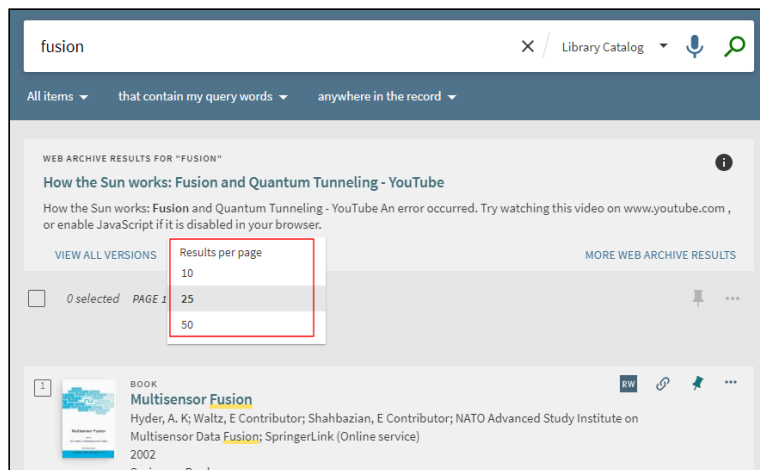
This functionality is disabled by default for advanced searches. The following table lists the configuration options associated with this functionality.

Element	Description
View Properties mapping table (Primo Home > General > Mapping Tables)	When set to true , the enable_barcode_search parameter enables this functionality for your view. The default value is false .
Search Tile code table (Primo Home > General > Code Tables)	<p>The following codes were added to support the display of this functionality:</p> <ul style="list-style-type: none"> default.nui.search-barcode.barcodeSearch – Barcode Search default.nui.search-barcode.barcodeSearchButton – Search default.nui.search-barcode.noResults – No records found for {{searchTerm}} default.nui.search-barcode.noResultsText – Try to refine your search term default.nui.search-barcode.searchTerm – Enter a barcode
aria Labels code table (Primo Home > General > Code Tables)	<p>The following code was added to support accessibility for this functionality:</p> <ul style="list-style-type: none"> default.nui.aria.favorites.close – Search by Barcode
ILS Adaptors Templates mapping table (Primo Home > General > Mapping Tables)	<p>For Alma-Primo environments, the get_mmsid service was updated to support barcodes:</p> <pre>{{api_base}}/view/rest-dlf/ barcode?barcode={{barcode}}&lang={{lang}}&institution={{ils_user_institution}}</pre>

UX Improvements - Changing Number of Titles per Page - NERS #7700

February 2023

Previously, users had to scroll to the bottom of the page to set the maximum number of results per page. With this enhancement, users can now set the number of page results by also clicking the expand icon next to the total results count that appears at the top of the page. For signed-in users Primo now saves this setting between sessions, and for guests this setting is kept only for the current session.



Setting the Maximum Number of Results per Page - Top of Page

Note

Currently, the new drop-down does not appear for Database and Journal searches when clicking a category from the category tree. This will be fixed for the May 2023 release.

Configuration Options

No configuration is necessary to enable this functionality. Refer to the following table for additional configurations associated with this functionality.

Element	Description
Results Tile code table (Primo Home > General > Code Tables)	<p>The following codes were added to support this functionality:</p> <ul style="list-style-type: none"> default.nui.results.resultsPerPageTop – Results per page default.nui.results.title.resultsDisplayed – {{resultsRange}} of {{totalNumberOfResults}}
aria Labels code table (Primo Home > General > Code Tables)	<p>The following codes were added to provide accessibility for this functionality.</p> <ul style="list-style-type: none"> default.nui.aria.results.resultsPerPageTop – {{numberOfResults}} results default.nui.aria.results.resultsPerPageTop – Choose the number of results to display per page

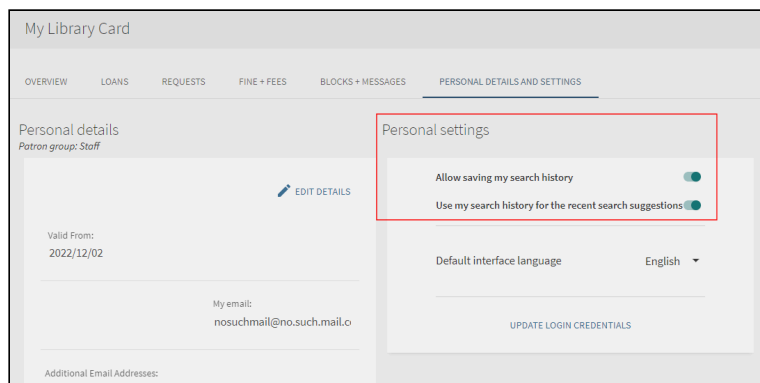
Default Settings for Additional Personal Settings

February 2023

Institutions can now collectively configure the default settings of the following additional personal settings in My Library Card:

- **Allow saving my search history** – When enabled, this option allows signed-in users to save their search history between sessions.

- **Use my search history for the recent search suggestions** – When enabled, your saved search history is used to provide search suggestions for subsequent searches.



Additional Personal Settings Enabled in Primo

If this enhancement is not configured and the display of additional personal settings is enabled, the additional settings are enabled by default for all users. All user settings override this new default setting. For example, if a user had previously disabled an additional setting (such as **Allow saving my search history**), its setting is retained and all other additional personal settings use the default setting (whether it has been changed or not).

Configuration Options

The **default_user_search_history_off** parameter has been added to the Institution Properties mapping table (**Primo Home > General > Mapping Tables**) to configure the collective default for all additional personal settings. If not configured, the default is **false**, which enables all additional personal settings unless overridden by a user's setting.

Note

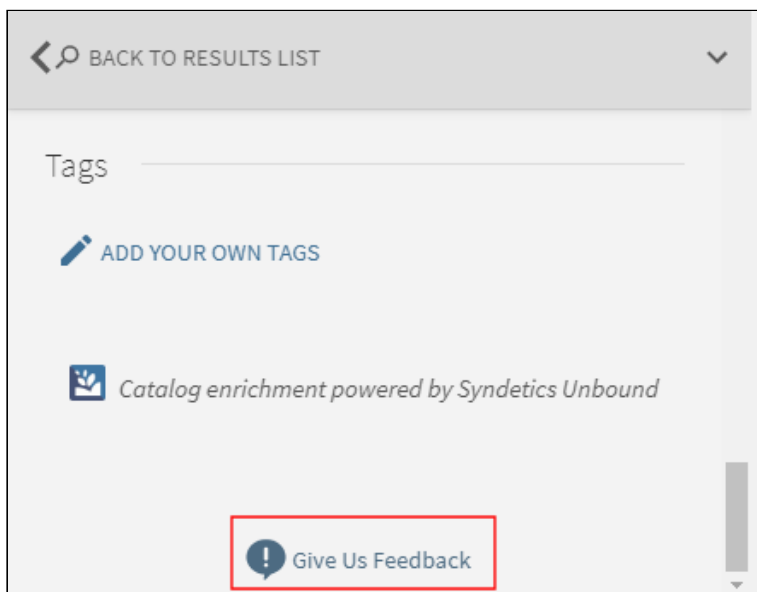
The user's settings are also retained if the display of additional personal settings is disabled with the **display_user_settings** parameter in the Institution Properties mapping table (**Primo Home > General > Mapping Tables**). For additional configuration information, see [Configuring the User Settings for Persistent Search History](#).

Additional Enhancements

- **February 2023**
Remove Google Bot Statistics from Analytics – With this enhancement, Beacon calls generated by Google bots are no longer tracked in Primo Analytics.
- **February 2023**
Alphabetical Sort for 'Get it from other institutions' – With this enhancement, the institutions are now sorted alphabetically in the Get it from other institutions section of Get It based on the UI's language.
- **February 2023**
UX Improvements - Reduce Slide-In Animation while scrolling the Brief Results – Previously, users experienced slight alignment issues while scrolling through items that had not fully loaded in the brief results. This has been fixed.

Resolved Issues

- **February 2023 SF: 6437494**
Changed Google captcha domain to **recaptcha.net**.
- **February 2023 SF: 5331669**
HTML 5 regions did not have meaningful names and there is no way to customize them. This has been fixed.
- **February 2023 SF: 5299200**
In some cases, links from Collection Discovery loaded 20 results instead of 10. This has been fixed.
- **February 2023 SF: 5300619**
XSS Vulnerability in Primo search. This has been fixed.
- **February 2023 SF: 5300341, 5322656**
When the reading list's status was Draft, the Course Reading Icon and See more from the same course were still active. This has been fixed.
- **February 2023 SF: 6545504, 5300530, 5312909, 5316742, 5320938, 6225472, 6231916, 6254902, 6304800, 6308806, 6327989, 6352292, 6359934, 6408578, 6459552, 6460001, 6475572, 6497928, 6510124, 6511609, 6516540, 6531200, 6534690, 6570874, 6582340, 6582855, 6594219, 6604499, 6616415**
Facets overlap results after resize screen (and other actions). This has been fixed.
- **February 2023 SF: 6237076, 6380863**
Alma-D record thumbnails in a dedup record were not always displayed. This has been fixed.
- **February 2023 SF: 5317732**
Active filters required several taps on iOS devices to make filters persistent. This has been fixed.
- **February 2023 SF: 6330228**
Unexpected label appeared in brief results. This has been fixed.
- **February 2023 SF: 6356451**
Full text toggle wasn't language adapted. This has been fixed.
- **February 2023 SF: 6372768, 6382931**
For mobile devices, the Give Us Feedback menu option was not available in the record's full display since there is no ellipsis to access the menu. This has been fixed by adding a Give Us Feedback link to the bottom of the Full Display page.



- **February 2023 SF: 6312370, 6395584, 6401361, 6444788 (Updated January 24, 2023)**

For Saved search emails, records appeared in the email, but did not appear in Primo when the Search in Full Text functionality has been disabled. This has been fixed by including the **&searchInFulltext** parameter in the URL for new saved searches when the ability to search in full text is allowed.

Note: Searches that were saved prior to this fix with the **Search In full Text** toggle set to **ON** will have to be re-saved for this parameter to be included in the URL.

- **February 2023 SF: 6460111**
Quotes rotation. This has been fixed.
- **February 2023 SF: 6460607**
Public note direction displayed incorrectly. This has been fixed.
- **February 2023 SF: 6271904**
My account call was always sent in Hebrew. This has been fixed.
- **February 2023 SF: 6359842**
For Resource Recommender, Person clicks were not recorded in Analytics. This has been fixed.
- **February 2023 SF: 5317460**
Cursor focus remains in search box after query, first click fails, #2. This has been fixed.
- **February 2023 SF: 6528340**
Link to WorldCat from Primo. This has been fixed.
- **February 2023 SF: 6559928**
Issues with Link to Collection from Results List and Link to collection path from full display in Analytics. This has been fixed.
- **February 2023 SF: 6569258, 6571034**
For mobile devices, the Sort by dropdown was not responsive and appeared out of context after closing the Filter page. This has been fixed.
- **February 2023 SF: 6601605**
Placeholder text didn't fit into text area. This has been fixed.