

Migrating your course reserves services to Leganto

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"Do I need to be in this session?"

- Is your library:
 - Using Leganto, or planning to use Leganto in the near future?
 - Managing course reserves in Alma?
 - In a way that is separate from Leganto?
 - Using library staff that do not work with Leganto?
 - Via the same workflows you had before Leganto?
 - Teaching students how to find their course reserves items in Primo/Summon?





Why should I use Leganto instead?

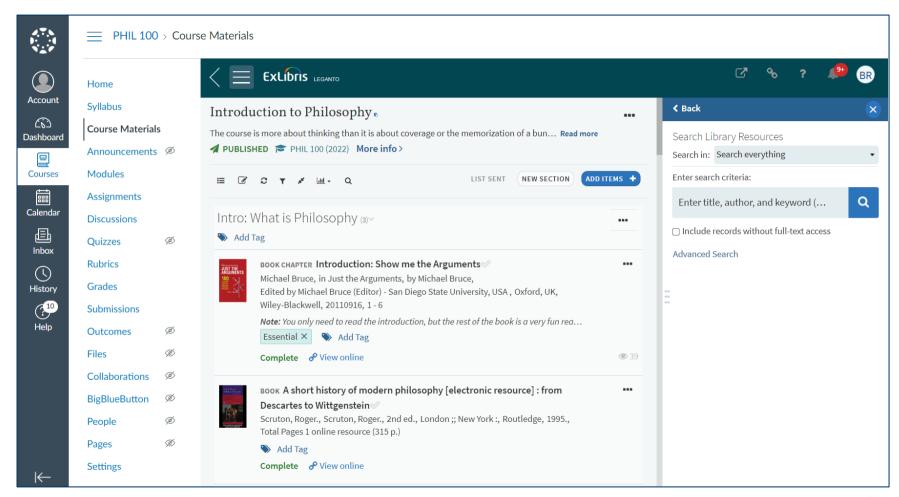


Better Instructor Experience

- Instructors don't like to leave their workflows
- Instructors don't remember to tell the library
- Instructors don't like to fill out forms
- Instructors don't tell you about everything they're using





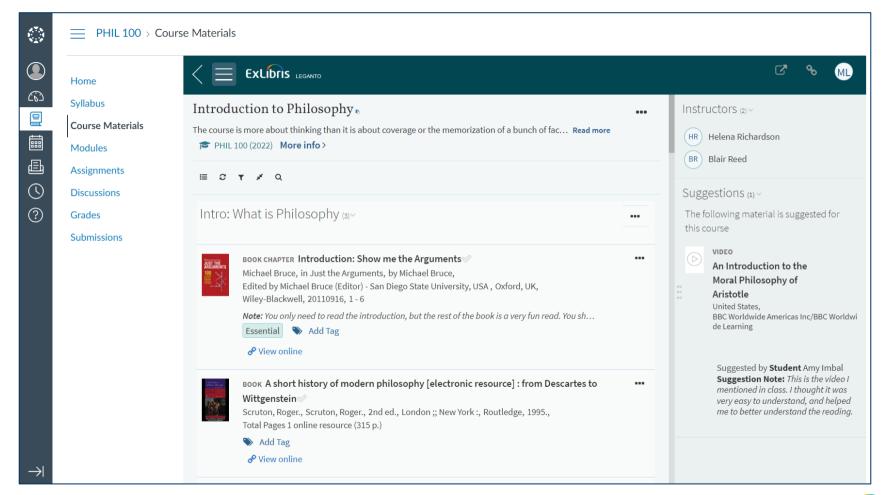




Better student experience

- Instructors may not tell them to check the library
- Students may not know how to check the library
- Primo/Summon won't include all course materials
- Fewer broken links





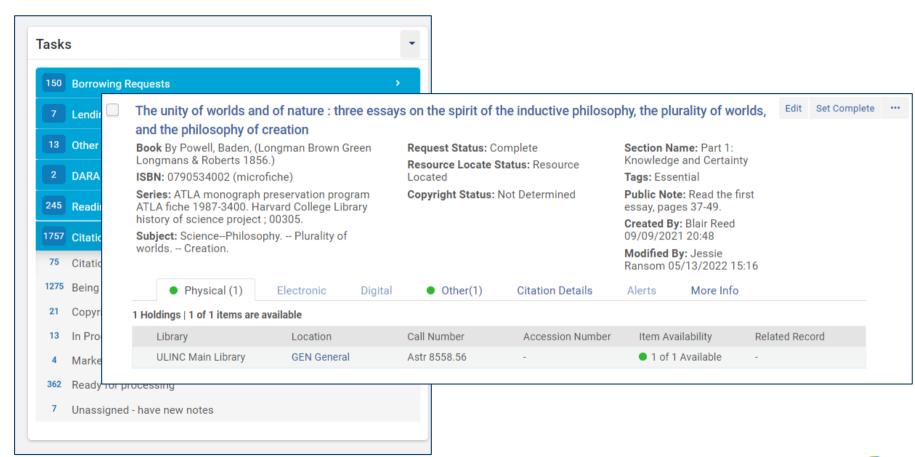


Better for the library

- Make it easier for instructors and students to work with the library
- Maximize usage of library collection
- Streamline processing workflows
- Utilize analytics to measure and demonstrate library impact







Usage of Library e-Resources

Course Code	Citation Material Type	Citation Title	ISSN	ISBN	Viewed Citation	Viewed Full Text	Students that Viewed Full Text
HHS 101 Summer	Article	An examination of the relationships between professional quality of life, adverse childhood experiences, resilience, and work environment in a sample of human service providers	01907409		28	20	12
		Culturally Competent Models in Human Services Organizations	10428224		27	20	13
		Health Care: The Largest Human Service System	00378046		25	22	20
		Receipt of Government Revenue among Nonprofit Human Service Organizations	10531858		28	25	18
		The tension between inner and outer dynamics in professional human service work	02650533		27	22	19
		Variations in Volunteer Use among Human Service Organizations in the USA	09578765		28	21	17
	Book	Before You See Your First Client: 55 Things Counselors, Therapists and Human Service Workers Need to Know		9780415950640	30	24	20
		Department of Health & Human			27	25	13



Better for the institution

 Streamlining access to resources helps students succeed in their courses

- Leveraging library collection saves students money on their course materials
- Leverage investment in existing library collection
- Aid in copyright compliance





Great! How do I get there?



Steps to success

- Get the information from instructors (via Leganto or existing processes)
- Process reading lists (as you have been, or following Leganto workflows)
- Ensure the course code matches the course code in the learning management system (LMS)
- Publish the list
- Add link in LMS (library or instructor or...)
- Tell students to check in LMS





No, but really, how do I get there?





First: Decide how you want to handle the instructor workflow



Option 1: Keep existing instructor processes (temporarily!)

- Instructors fill out form on your website
- Library creates course reserves in Alma and publishes lists
- Library notifies instructors to add link in LMS to finalize process
 - Alternative: library adds link

Tip: Tell them that they can add additional resources or build their own lists in the future

Tip: Point out one or two new features (analytics, etc)

Tip: Decide on an end date to take the form down





Option (or step) 2: Move instructor workflows to Leganto

 Replace existing course reserves instructions with Leganto instructions

Tip: Start with why Leganto is better for instructors and students.

Tip: Roll over existing lists to Leganto so they start with what they had last year.

Tip: Offer to help—it's still less work for you in the end.







Second: Decide how you want to handle the course codes



Option 1: Rollover old reading lists

- Identify courses that have existing reading lists
- Understand how to map to LMS code structure
 - May need to incorporate instructor details
 - May need to roll over a single list to multiple courses

Tip: This is the best option. Start here and see if it's possible for you





Sample portion of rollover file

4	Α	AC	AD
1	Course Code	Operation	Old Course Code
2	PSYC-310_01_202207FA	ROLLOVER	PSYC 310
3	PSYC-310_02_202207FA	ROLLOVER	PSYC 310
4	PSYC-310_03_202207FA	ROLLOVER	PSYC 310
5	ENGL-110_01_202207FA	ROLLOVER	ENGL 110
6	ENGL-120_01_202207FA	ROLLOVER	ENGL 120
7	ENGL-230_01_202207FA	ROLLOVER	ENGL 230



Modify to fit instructor workflow

- If instructors are directed to begin working in Leganto they will simply encounter the resources they used last year. They can modify the list as needed and submit to library
- If instructors fill out the form on your website, ensure the form has all the information you need to find the correct course code in Alma. Library staff will then build (or edit) the list







Note: Options 2 and 3 are only relevant if you keep your existing form



Option 2: Library staff links lists to newly created courses

- 1. Run the course loader
- 2. As instructors submit their information, ensure the form has all the information you need to find the correct course code in Alma.
- 3. Build the new reading list and link to the correct course.

Tip: There are fewer steps involved if the library builds lists in Leganto. Leganto includes a prompt to link to the course



Option 3: Ask instructors for what you need

- Understand how course codes are structured in the LMS
- Ask the instructor to give you the information you need to manually enter the course code.
 - Sample: PSYC-310_01_202207FA
 - PSYC-310 = course code 01 = section
 - Form should ask for course code and section
- Either create a new course or update the old
 Alma course to utilize the new course code







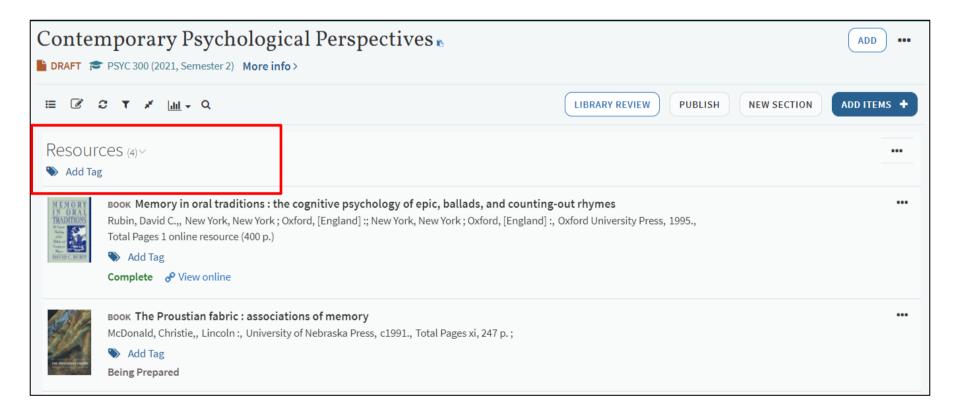
Third: Library staff processes lists



Check the section name: 2020 and earlier



Check the section name: 2021 and later



Process reading lists as usual

 If keeping course reserves form, process reading lists using standard course reserves workflows

Note: This is a good opportunity to train course reserves staff on Leganto. It may be easier to build lists in Leganto via Alma

• If pointing instructor to Leganto, process reading lists using new Leganto workflows





Publish the reading lists

- Individually, as part of the course reserves processing work
- In bulk, via the "Reading List Bulk Update"
 Task (admin > run a job)





Add the link in the LMS

- If the library has permission, add the link to the course in the LMS
- Let the instructor know their list is done and how to enable/access via the LMS

Tip: Use this as an opportunity to let them know about Leganto in general

- Why it's better for students
- What else they can do with Leganto
- That they can build lists themselves in the future







Fourth: Ensure your students know where to find materials



Update student-facing resources

- Update course reserves materials to point students to the LMS, rather than library discovery
- Ensure all front-line staff know how to help students find course materials via LMS
 - Library staff should use "Find Lists" to show reading lists to students if needed.







Summary

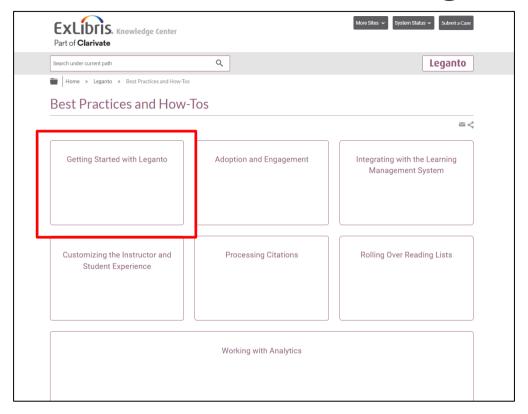


Reminder: Steps to success

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Recording will be available on Knowledge Center



https://knowledge.exlibrisgroup.com/Leganto/Best_Practices_and_How-Tos/Getting_Started_with_Leganto



Questions?



Thank you!

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