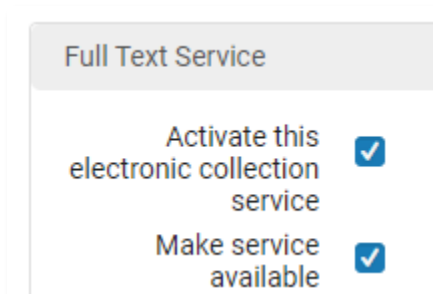


1. Just choosing edit in the task dropdown will assign it to you? Whether you actually make edits or not?

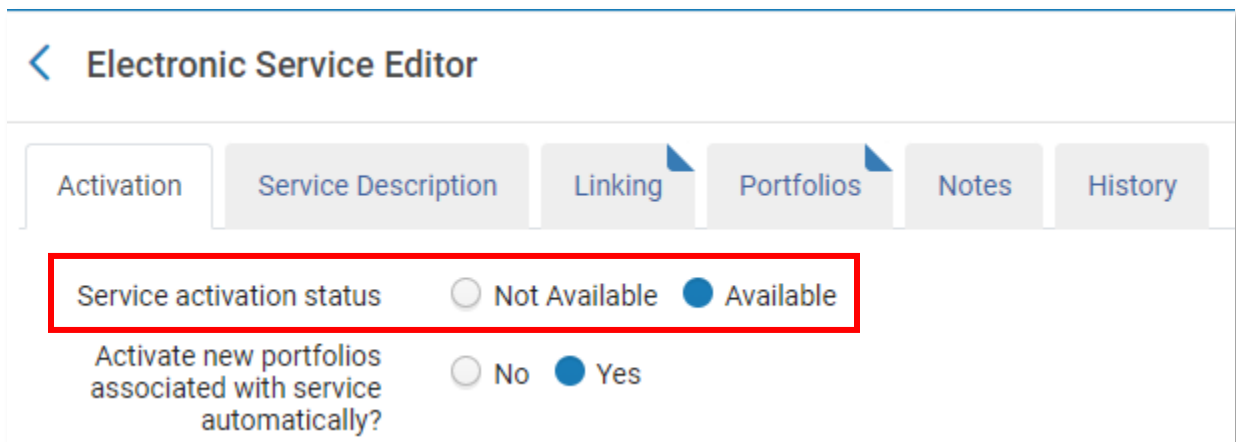
ExL—Yes, editing a Task will immediately assign it to you. You can then edit the Task (change status, date), or release the Task's assignment.

2. What is the difference between "Activate this electronic collection service" and "Make service available" in the Activation Wizard for electronic collections?



A screenshot of a form titled "Full Text Service". It contains two options, each with a checked checkbox: "Activate this electronic collection service" and "Make service available".

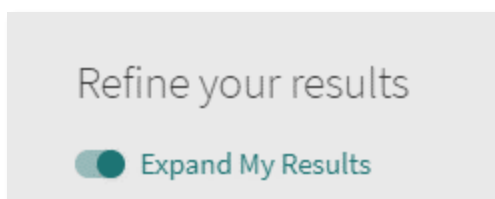
ExL—The first option ("Activate this electronic collection service") will add the full-text service. The second ("Make service available") will mean that the full-text service is available.



A screenshot of the "Electronic Service Editor" interface. It has a header with a back arrow and the title "Electronic Service Editor". Below the header are several tabs: "Activation", "Service Description", "Linking", "Portfolios", "Notes", and "History". The "Activation" tab is selected. Below the tabs, there are two sections. The first section, "Service activation status", has a red border and contains two radio buttons: "Not Available" (unselected) and "Available" (selected). The second section, "Activate new portfolios associated with service automatically?", has two radio buttons: "No" (unselected) and "Yes" (selected).

3. If we check the box for "Do not show as Full Text Available in CDI even if active in Alma," initially patrons won't see these records. Then where/when would patrons see these records?

ExL—The full text service will still display for other records or when matched to an OpenURL. Patrons will also be able to see the records in an expanded search.



A screenshot of a "Refine your results" section. It features a toggle switch that is currently turned on, labeled "Expand My Results".

4. What is the difference between Close and Cancel (for a PO Line in Claim)?

ExL—The primary difference is whether the ordered inventory is deleted. Closing a PO Line does not delete inventory. When cancelling a PO Line, Alma will attempt to delete the inventory.

Please see our documentation for more information:

[https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma Online Help \(English\)/020Acquisitions/030Receiving Material/040Closing%2C Reopening%2C and Relinking PO Lines](https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_(English)/020Acquisitions/030Receiving_Material/040Closing%2C_Reopening%2C_and_Relinking_PO_Lines)

5. How do you prevent CDI ebook records from showing up in a discovery search?

ExL—This can be done by checking “Exclude CDI eBooks” when editing your blended search profile. For more information on search profiles, please see our documentation here:

[https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/020Primo VE/Primo VE \(English\)/040Search Configurations/010Configuring Search Profiles for Primo VE#Adding a Search Profile](https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/020Primo_VE/Primo_VE_(English)/040Search_Configurations/010Configuring_Search_Profiles_for_Primo_VE#Adding_a_Search_Profile)

< Define a Custom Search Profile Cancel Save

Search Profile Details

Code * Display Name *

Description

List of Scopes included in the Search Profile

Code	Name	Description	<input checked="" type="checkbox"/> Filter by Availability	<input checked="" type="checkbox"/> Exclude CDI eBooks	All CDI resource types	All CDI disciplines	Search in FT: No (Always)	...
CentralIndex	Central Index	All records within your Central Index profile	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>				...
MyInstitution	My Institution	All records belonging to your institution	<input type="checkbox"/>	<input type="checkbox"/>				...