



Alma ERM Update

Noam Fass | Alma product management team



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Agenda

- ERM Mission
- Recent Present and Future





ERM Mission

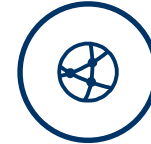
ERM Mission



Free time
Automate processes



Provide Insights
Analysis and Alerts



Accurate Access
Ongoing Process



Customer delight
Address ideas Exchange



Recent Present and Future

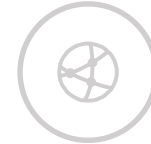
ERM Mission



Free time
Automate processes



Provide Insights
Analysis and Alerts



Accurate Access
Ongoing Process



Customer delight
Address ideas Exchange

Free Time - Automate Processes

- [Upload Electronic Holdings from Taylor and Francis](#)
- [Upload Electronic Holdings from Wiley](#)
- [Improved ProQuest Ebook Central Upload Electronic Holdings](#)
- [Ebook Central Upload Electronic Holdings - Addition of Public Access Model Information](#)
- [Public Access Model to Support Subscription Titles](#)
- [Change Electronic Portfolio Information Job Now Supports the Public Access Model](#)
- [Efficient Management of Electronic Resources Using KBART](#)

Free Time - Automate Processes

- Here there will be a slide with screenshots
- Upload E holdings
- Improved EBC
- Access model for subscription



Free Time - Automate Processes

- Here there will be a slide with screenshots
- Change portfolio information



Free Time - Automate Processes

- Here there will be a slide with screenshots
- Portfolio loader using KBART



ERM Mission



Free time
Automate processes



Provide Insights
Analysis and Alerts



Accurate Access
Ongoing Process



Customer delight
Address ideas Exchange

Provide insights - Analysis and Alerts

- [Usage Reflection for Community Zone Collections](#)
- [New Collection Management Level Indication for Community Zone Collections](#)
- [Community Zone Updates Task List to Include Indication Regarding Collection Level Management](#)
- [Management Level Indication Labeled "Pending Deletion" Added for Community Zone Electronic Collections](#)
- [New and Improved Overlap Analysis Tool](#)
- [Overlap Analysis Job Supports Physical as well as Electronic Titles](#)
- [New field 'COUNTER Platform derived from Interface' for Future Optimization of Cost/Usage Reports](#)
- (DARA) [Recommendation to Group Local Standalone Portfolios into Collections](#)

Provide insights - Analysis and Alerts

- Here there will be a slide with screenshots
- Usage Reflection for Community Zone Collections

Provide insights - Analysis and Alerts

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- New Collection Management Level Indication for Community Zone Collections
- Management Level Indication Labeled "Pending Deletion" Added for Community Zone Electronic Collections
- Community Zone Updates Task List to Include Indication Regarding Collection Level Management

Provide insights - Analysis and Alerts

- Here there will be a slide with screenshots
- New and Improved Overlap Analysis Tool
- Overlap Analysis Job Supports Physical as well as Electronic Titles

ERM Mission



Free time
Automate processes



Provide Insights
Analysis and Alerts



Accurate Access
Ongoing Process



Customer delight
Address ideas Exchange

Customer Delight – Address ideas Exchange

- [Portfolio Loader/Export - Support Split Coverage](#)
- [A New Page Action Save and Test Access Was Added When Creating a New Portfolio](#)
- [Batch Update Electronic Collection Attributes](#)
- [Control the Availability of Portfolios Automatically at a Pre-defined Date](#)
- [Electronic Service - Expiry Date Option for the Service Temporarily Unavailable Message](#)
- [Activation Notes in Electronic Resource Activation Task List](#)

ERM Mission – Future Perspective



Free time

Automate processes

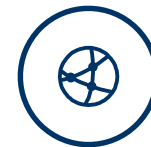
MUSE + EBSCO



Provide Insights

Analysis and Alerts

Intuitive CZ update task list alerts
Usage indication in Overlap analysis tool



Accurate Access

Ongoing Process

Selected Metadata
elements in GES



Customer delight

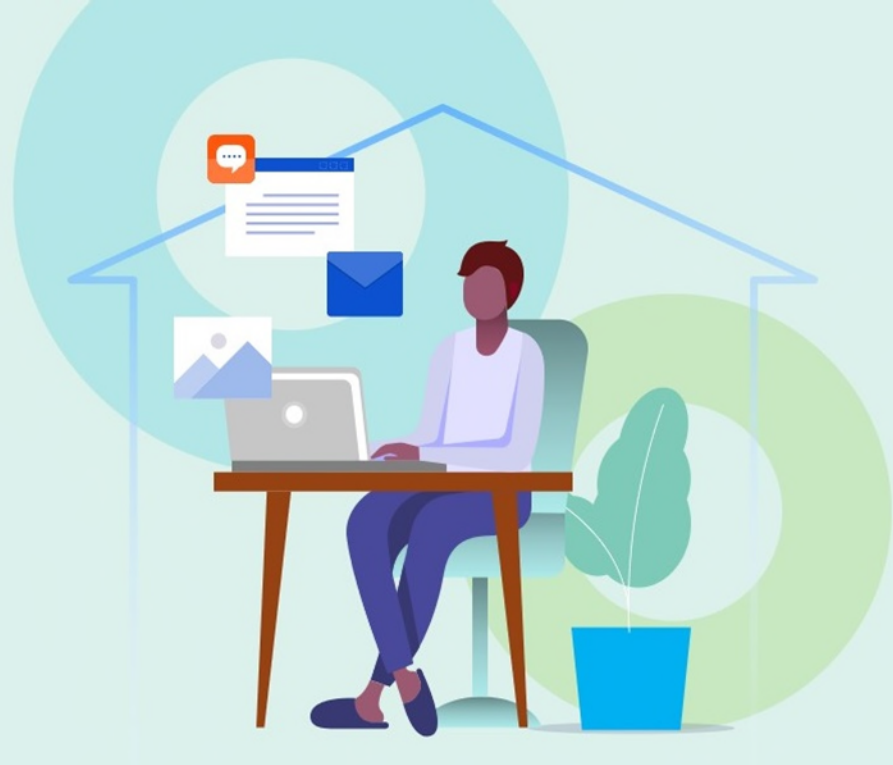
Address ideas Exchange
Enhance user experience



**Questions?
Ask Me Anything!**

Thank you!

Noam.fass@clarivate.com



Upload Electronic Holdings



Developments 2022/23 [\(release notes\)](#)

- [Improved ProQuest Ebook Central Upload Electronic Holdings](#)
- [Public Access Model to Support Subscription Titles](#)
- [Change Electronic Portfolio Information Job Now Supports the Public Access Model](#)
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- [Usage Reflection for Community Zone Collections](#)
- [New Collection Management Level Indication for Community Zone Collections](#)
- [Community Zone Updates Task List to Include Indication Regarding Collection Level Management](#)
- [Report to Ex Libris Action Removed from Electronic Collections Whose Management Level is not "Ex Libris"](#)
- [Management Level Indication Labeled "Pending Deletion" Added for Community Zone Electronic Collections](#)
- [Option to Delete Portfolios from Community Zone Collections Which are Managed by the Community](#)
- [New field 'COUNTER Platform derived from Interface' for Future Optimization of Cost/Usage Reports](#)
- [New and Improved Overlap Analysis Tool](#)
- [Overlap Analysis Job Supports Physical as well as Electronic Titles](#)
- [HAN Integration Enhancement](#)

- (DARA) [Recommendation to Group Local Standalone Portfolios into Collections](#)

Idea Exchange/NERS

- [Portfolio Loader/Export - Support Split Coverage](#)
- [A New Page Action Save and Test Access Was Added When Creating a New Portfolio](#)
- [Batch Update Electronic Collection Attributes](#)
- [Control the Availability of Portfolios Automatically at a Pre-defined Date](#)
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- [Activation Notes in Electronic Resource Activation Task List](#)

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Our Team

People who work in marketing try to get the attention of target.



Our Services

People who work in marketing try to get the attention of target.



Our Maps

People who work in marketing try to get the attention of target.



Infographics

People who work in marketing try to get the attention of target.



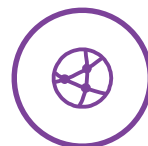
Calendar

People who work in marketing try to get the attention of target.



Cloud

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Target

People who work in marketing try to get the attention of target.



Contact Us

People who work in marketing try to get the attention of target.

Use Case Workflow



PERSONA: ABC

TASK: ABC

Step 1



campusM

Step 2



Leganto

Step 3



Primo

Step 4



Alma

Step 5



Esploro

Step 6

RefWorks

Slide Title Here

76%

The activities of a company associated with buying and selling a product

38%

The activities of a company associated with buying and selling a product

86%

The activities of a company associated with buying and selling a product

53%

The activities of a company associated with buying and selling a product

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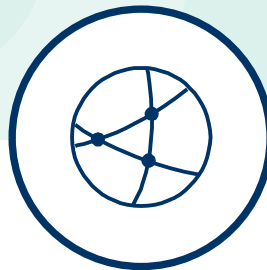
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Product Logos

ExLibris
Alma

ExLibris
Leganto

ExLibris
Esploro

ExLibris
Rapido

ExLibris
Primo

ExLibris
Summon

ExLibris
campusM

ExLibris
RapidILL

ExLibris
Pivot-RP

ExLibris
Rosetta

ExLibris
Research
Professional

Product Logos

Alma

Leganto

Esploro

RapidILL

Primo

Summon

campusM

Rapido

Pivot-RP

RefWorks

Rosetta

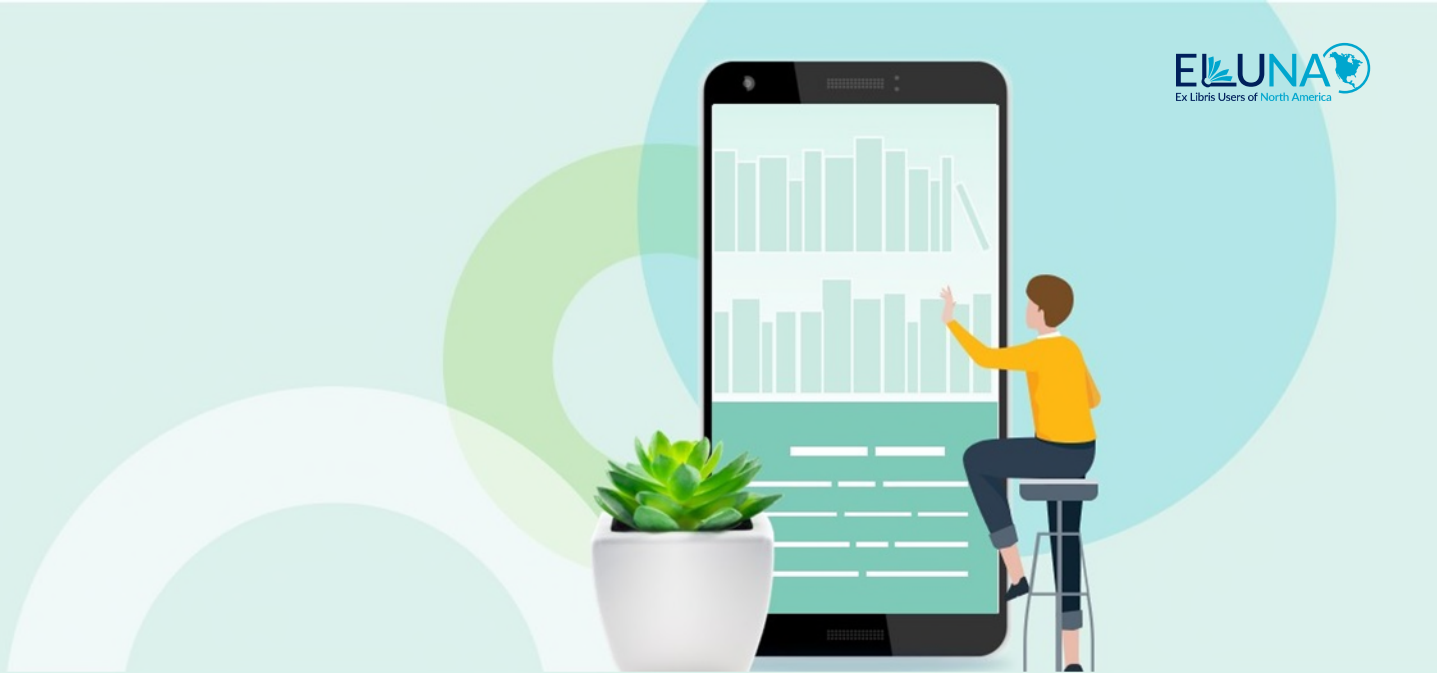
Research
Professional











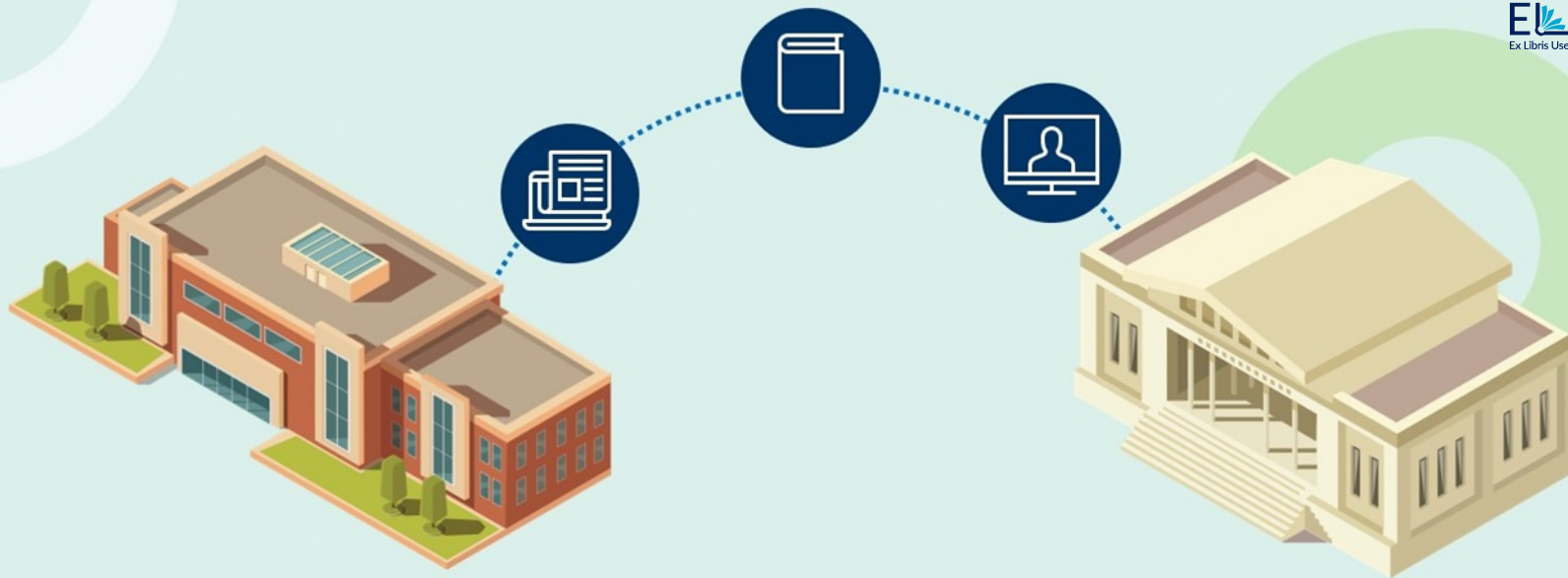














Thank you!



Thank you!



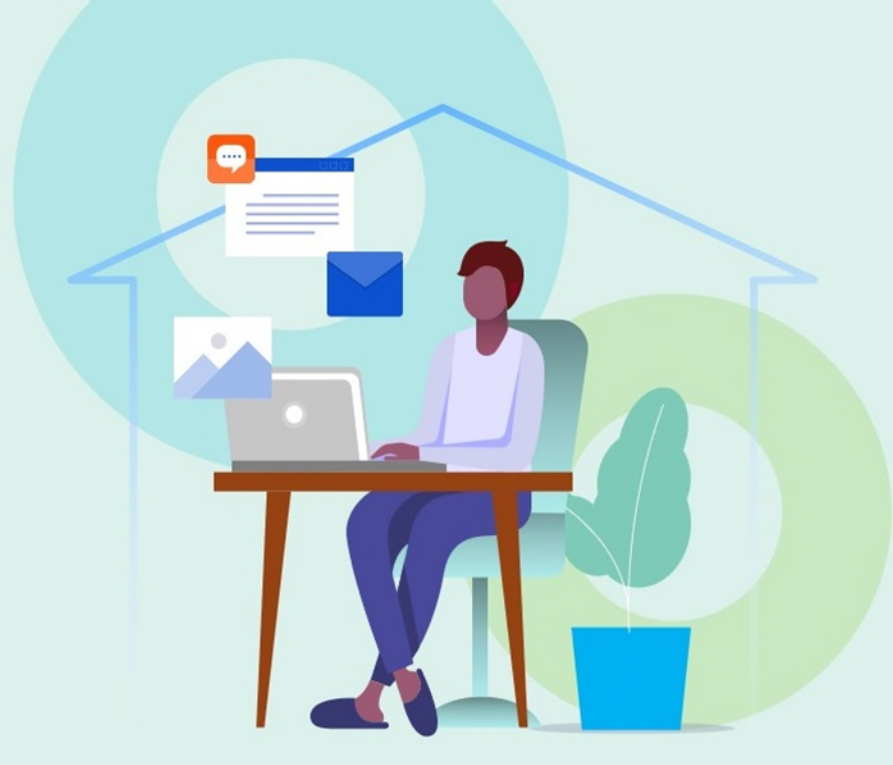
Thank you!

xxx@exlibrisgroup.com



Thank you!

xxx@exlibrisgroup.com





Thank you!

xxx@exlibrisgroup.com





Thank you!

xxx@exlibrisgroup.com

