

Rapido Product Update

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Agenda



- The power of resource sharing
- A look into the present
- Customer Success
- A look into the future
- Q & A





The power of resource sharing



A community strategy



"We're trying to move away from a 'just in case' scenario with regards to our collection to a 'just in time' scenario. We have been trying to reduce our print collections and increase our electronic collections. Resource sharing really fits in with that vision. We don't have to have everything in our collection, but we endeavor to be able to get anything that anyone wants as quickly as possible. It's our philosophy."

Sarah Fredline, University Librarian, Bond University



The Rapido Global Community





Some Rapido numbers





50 Pods

600

Digital partners including RapidILL community

166,000

Physical borrowing requests in 2022

570,000

Digital borrowing requests in 2022



Rapido channels and activities





The Rapido working group



Rapido monthly webinars



NERS voting process



Customer success



Rapido Idea Exchange



The Rapido roadmap



Fresh from the oven



[Rapido] 2023 Rapido/RapidILL NERS submissions now open



Hi all,

Have a great idea to make Rapido or RapidILL better? It's time to submit your requests for the 2023 Rapido AND RapidILL enhancements round.

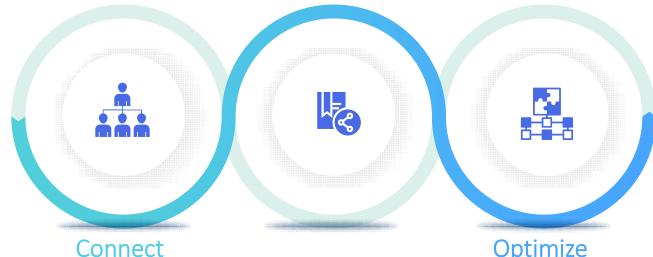


Rapido at the core



Personalize

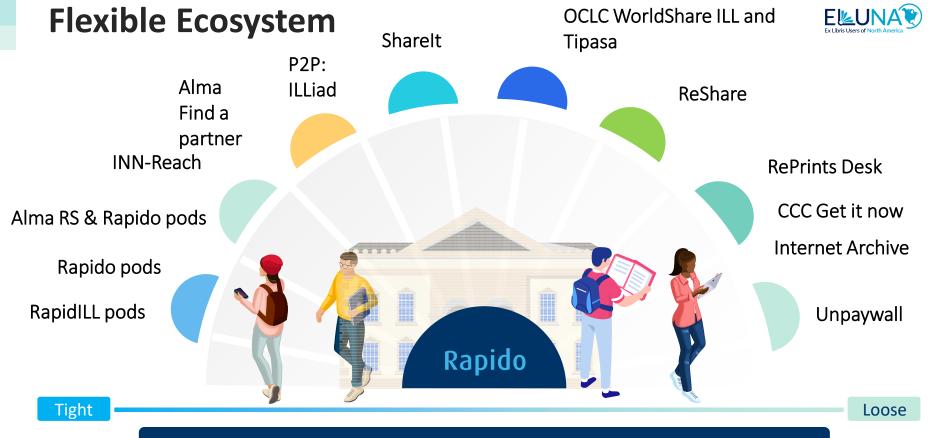
Provide an intuitive and personalized experience to make resources easily accessible



Unlock global and equitable collaboration to expand your collection **Optimize**

Let the system handle the request volumes for you





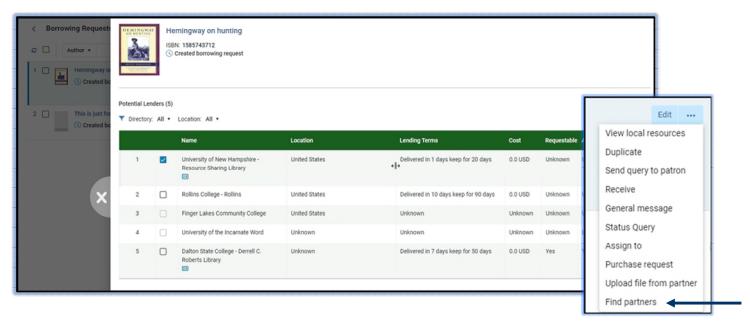
Formats support: ISO, Mail, NCIP, External partners



How Rapido libraries work with Alma partners



 Per requested resource, Rapido can offer a dynamic list of partners based on the Ex Libris Resource Sharing Directory





The Ex Libris Resource Sharing Directory



Exlibris Resource Sharing Directory





Help make resource sharing open and accessible by joining the Exlibris Resource Sharing Directory!

Any Alma library can easily opt into the directory. Being in the directory lets other Alma institutions know how they can interact with you regardless of either of your preferred resource sharing platform.



How do I opt-in?

Set up is done in Alma and is a very simple process taking a few minutes. The set up consists of letting people know who you are, where to find you and what you are able to loan.



Easy resource sharing



Data Sharing Profile

RESOURCE SHARING

Confirm making holdings information of my institution searchable and visible to other Alma and Rapido institutions for purposes of availability and requestability of items for resource sharing. This could provide an opportunity for your institution to establish new resource sharing partnerships and networks with other institutions that agree to do so. Allowing your institution's holdings information to be shared for this purpose does not mean that your institution is required to allow resource sharing with any other institutions. None of your users' personal data is used.



Yes



No







A look into the present

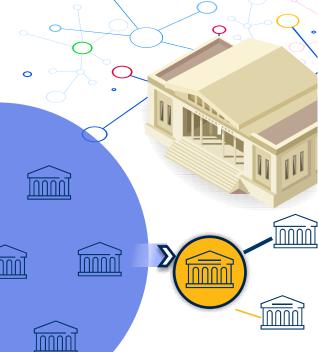


Connect



- Rapido is
 - a connected community
 - integrated with other systems

 a network beyond other Rapido libraries directly connecting to peer to peer, ISO, Email and ALA partners



Personalize



 Library staff fine tune their use of Rapido with their use of sets, alerts, labels, mediation rules, and copyright rules

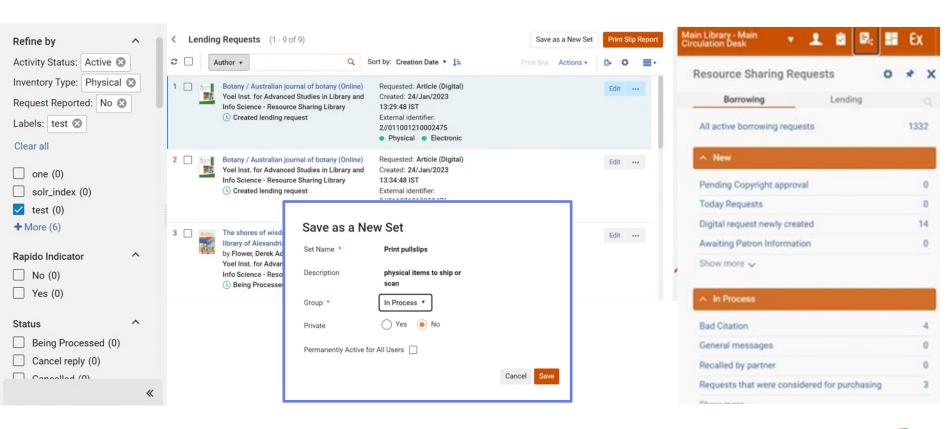
 Use display logic rules and configurations to customize the request experience by user group

Patron account shows all requests and loans in one place



Using and Creating Sets

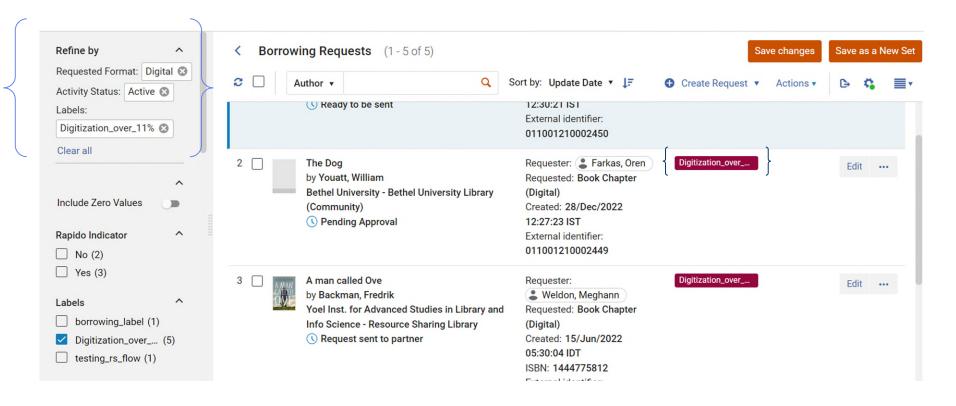






Work on Requests within sets



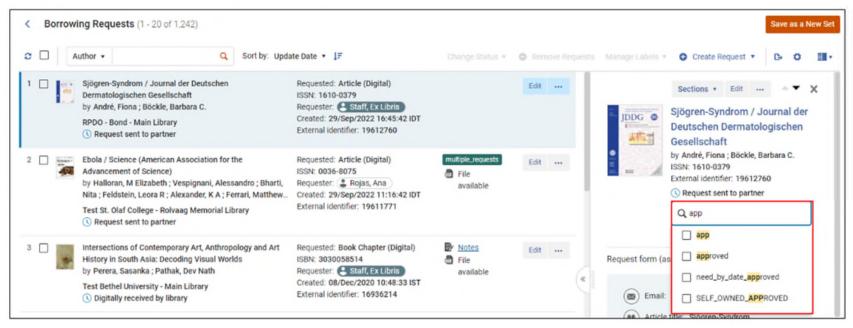




Using Labels



Part of Clarivate

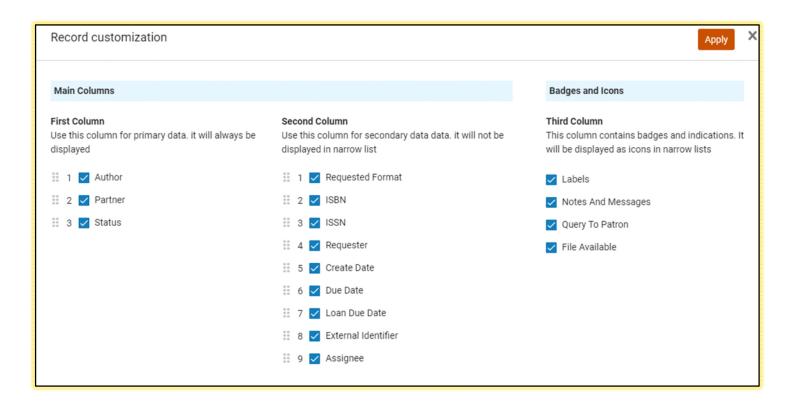


Labels can be manually added as needed using free text when managing **Borrowing/Lending Requests**

Labels can automatically be added to borrowing requests based on a Borrowing Mediation rule or Copyright rule that adds labels to requests due to the condition.

Customization of Record View and Action List

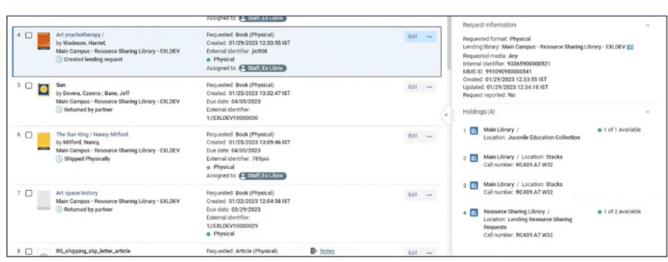






Physical Holdings Display within Lending







Holdings

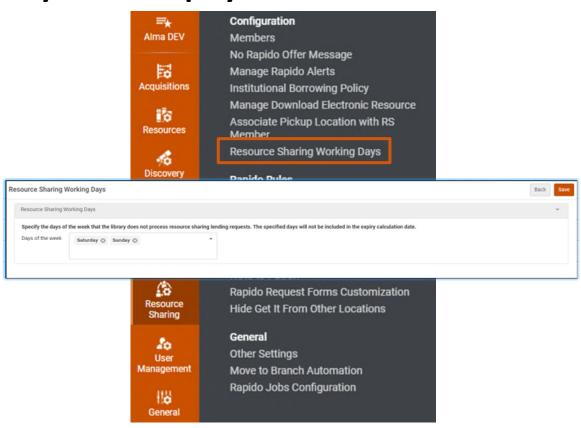
(name, shelving location, call number, and availability)



Exclude Non-Workdays Days from Expiry Period



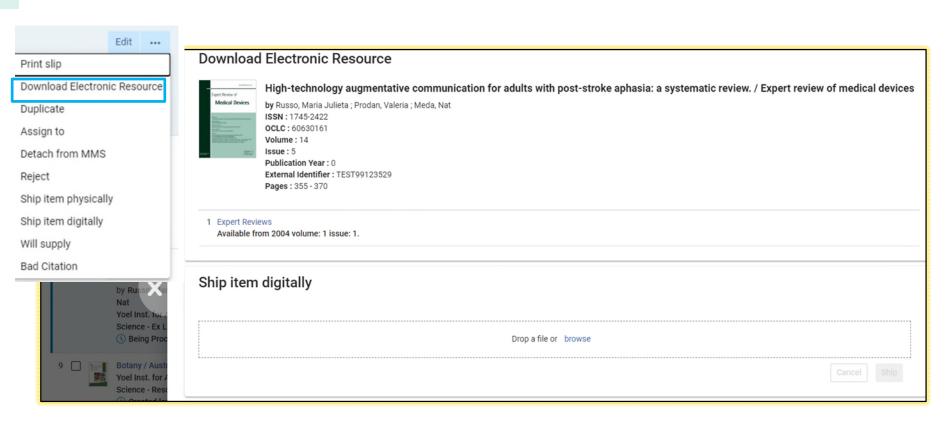
The Expiry days can either be defined on a partner or on a pod lending policy. A job runs that deletes unhandled expired requests. To prevent lending requests from expiring during non-workdays, Rapido enables you to set days to exclude from the expiry period calculation





Ship Digitally Directly from Download Screen





Locally Owned Items for Local Users



Filling a Request Locally

For active, digital requests, use the Fill locally action to manually fill a digital request that is readily available.

Note Fill locally is also available for libraries that are closed for lending. View local resources Requested: Book Chapter Art and text / (Digital) Cancel NGRS INST 01 Inst - Resource Sharing ISBN: 9781906155650 Library Duplicate Requester: Staff, Ex Libris (Request sent to partner Created: 12/16/2021 Send query to patron 01:36:27 PST Receive External identifier: Reject 01NGRS0001988 Recalculate partner 10 LA artland: contemporary art from Los Requested: Book General message (Physical) Angeles / by Kraus, Chris. ISBN: 1904772307 (pbk.) Status Query Requester: Staff, Ex Libris NGRS INST 03 Inst - Resource Sharing Reassign Created: 12/16/2021 Library (Community) Purchase request 24:55:34 PST (Request sent to partner Upload file Upload file for existing partner Create lending request Fill locally

Seamlessly in lending workflows or manually on the borrowing request

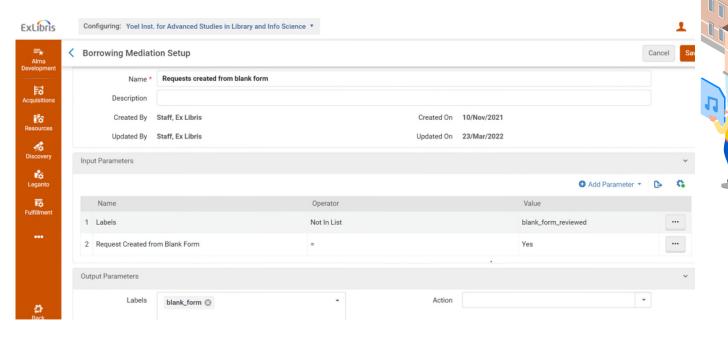
Fill locally - Upload file



Manage Borrowing with Mediation



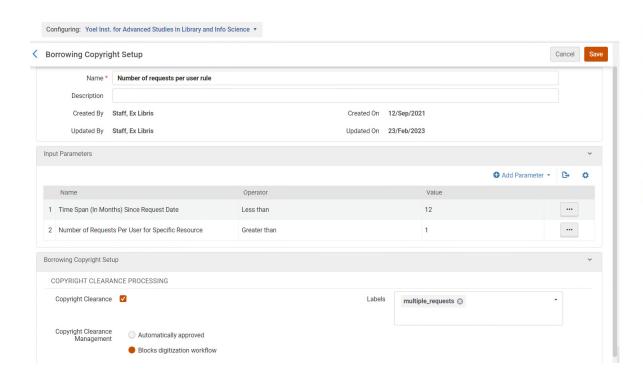
Mediation rules are a tool to allow staff to review and act on requests prior to the request going to a lender

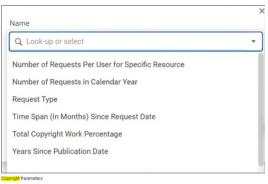




Copyright Rules





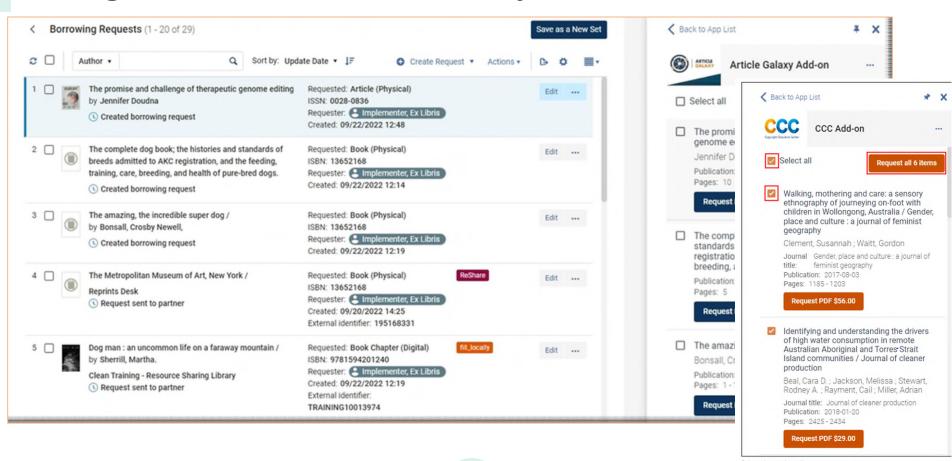


Create on various parameters, with custom labels, and have the system automatically labelled or stopped for review.



Integrations with Article Galaxy and CCC





Determine when your users see offers



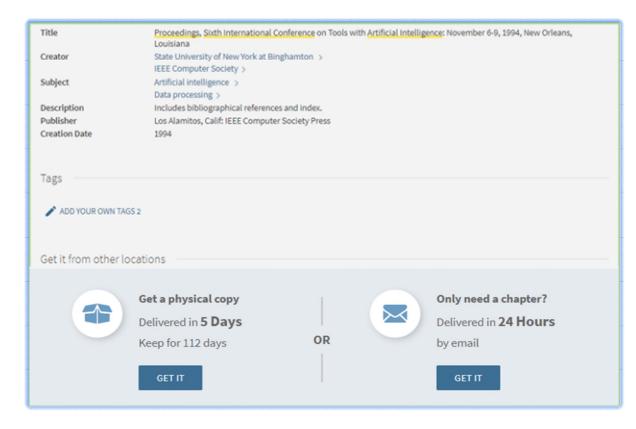
Rapido enables you to configure when to present resource sharing requests and when to hide them.

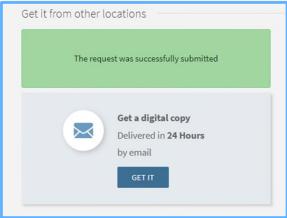
- Does your institution want to show the offers before sign-in?
- For which users (user groups) to present resource sharing services?
- Should the offers be presented if the library owns the resource?
- Should the offers be presented if the library has the resource available?
- Should the offers be presented if a full text service is available for the resource?
- Should the offers be available when a purchase request exists for the resource?
- For which specific Resource types should offers be presented?



Known offers for library users



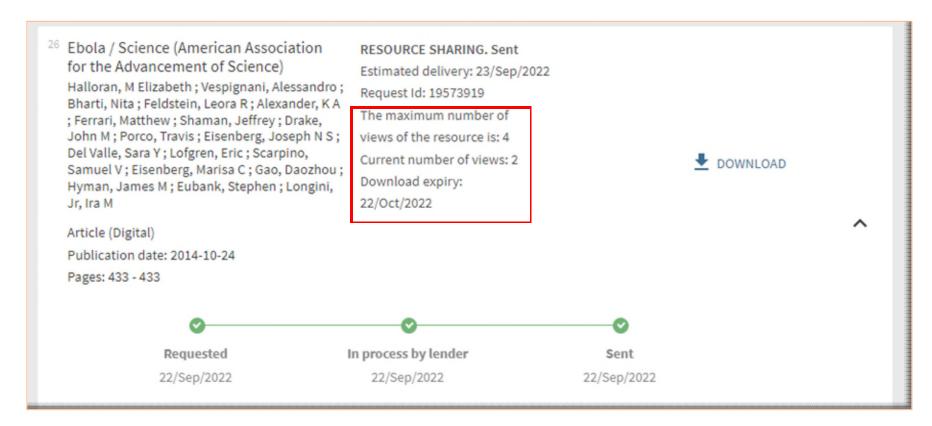






Transparency for library users







Optimize



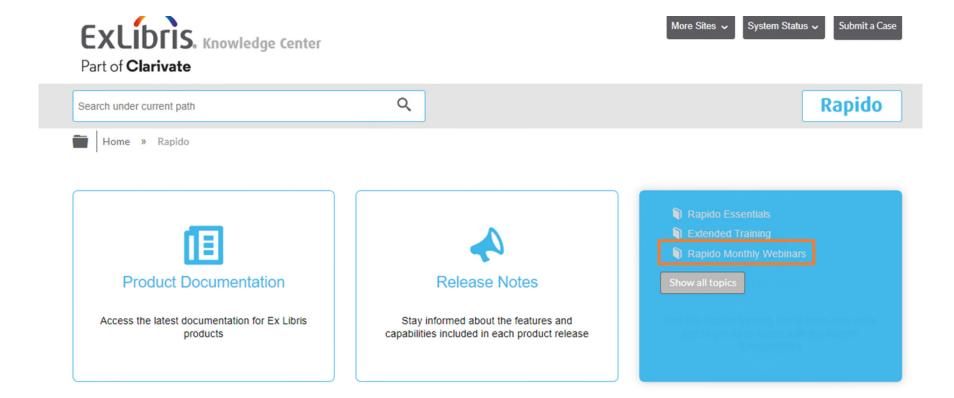
- Borrowing at the point of need on their institutional discovery system
- The use of pods moves requests automatically through priority partners without needing staff time
- Handle more lending and borrowing requests with less resources
- Out of the box analytics for your assessments and measurements





Monthly Rapido Releases









Customer success



Connect



- Customer Success meetings begin after the implementation experience ends
- Meet regularly to ensure success
- One on one or bring the whole team





Personalize



- Understand the context of your use of Rapido
- Work through your questions
- Build your knowledge
- Address your needs with existing functionality
- Discuss to define the goals of your institution
- Support your use of analytics to measure your goals and success





Optimize



- Support your definition of success
- Review day to day workflows together to highlight any opportunities for a library to align their work with their goals
- Stay current on items from releases to maximize the use of Rapido







A look into the future



Connect



 Workflows for net lending institutions, enabling them to lend high volume of resources for different type of borrowers such as libraries, organization and independent researchers without dependencies on requiring an ILS from this borrowers and making existing workflows as efficient as possible



Connect



Easy creation of new networks and partnerships

 Automation of peer-to-peer processes (such as automatic creation of partners)

Enabling institutions to contribute partners to the £x
 Libris Resource Sharing Directory

- Opening the Resource Sharing Directory in order for any institution to contribute partner information and in addition be able to identify potential partners for resource sharing
- Enhancing our current integrations with other systems and adding new integrations



Personalize



- Enhancement and development to make the Rapido Title Index more exact, such as enabling institutions to control records displayed
- Enable institutions to report on records that have incorrect metadata
- Removing from discovery resources that are not suitable for resource sharing
- New Rapido tiles for specific resources such as newspapers





Optimize



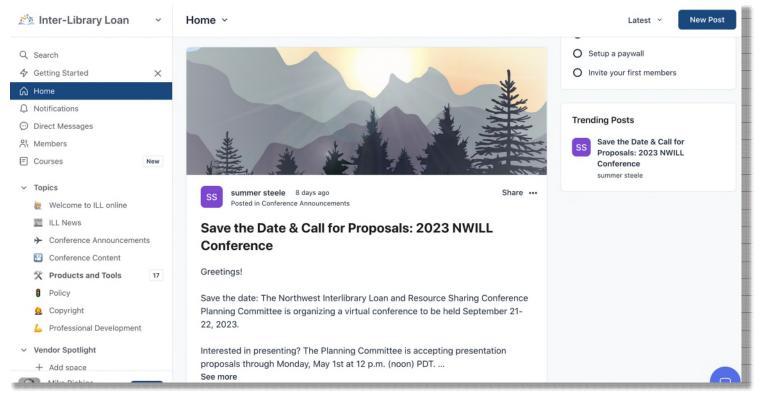
- eBook resource sharing, making resource sharing sustainable and optimal.
- eBook optimized workflows automatic both for lending and borrowing institutions
- Increase visibility to staff and view from Rapido the offers displayed to users via discovery
- Making it easier to customize letters and slips





Resource sharing community platform - https://ill.circle.so











Questions?





Thank you!



