



Voyager Product Update

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Agenda

- Voyager 10.4 - current release
- Voyager 10.5 - 2024 release
- Future Product Roadmap



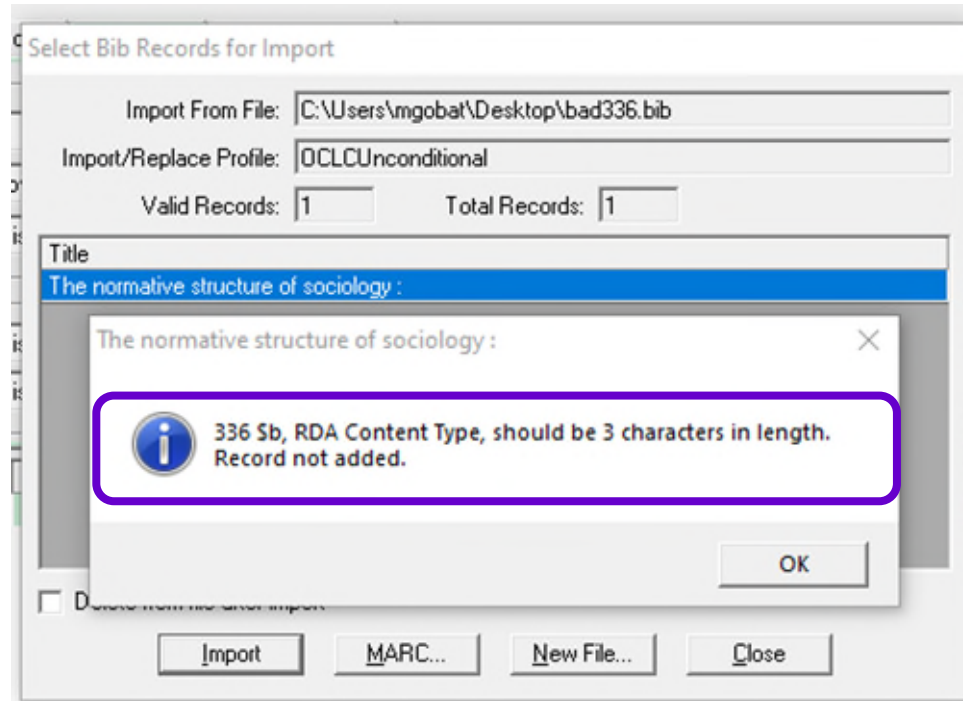


Voyager 10.4

Provide descriptive error message when 33x prevents a record from being saved - Clients

- Acquisitions
- Cataloging
- Circulation
- BatchCat

Provide descriptive error message when 33x prevents a record from being saved - Acquisitions



Provide descriptive error message when 33x prevents a record from being saved - Cataloging

Suppress from OPAC


Leader: 00925cem a2200265 a 4500 006

005: 20121115094702.0 007 a:d acnzn

008 990212 s 1954 io c a 1 ind

| Tag | I1 | I2 | Subfield Data |
|-----|----|----|--|
| 010 | | | ‡a sa 67005185 |
| 035 | | | ‡a (OCoLC)223586370 |
| 035 | | | ‡a (OCoLC)ocn223586370 |
| 255 | | | ‡a Scale varies. |
| 260 | | | ‡a Djakarta : ‡b Penerbitan Dan Balai Buku Indonesia, ‡c 1954. |
| 300 | | | ‡a 1 atlas (52 p.) : ‡b ill., col. maps ; ‡c 31 cm. |
| 336 | | | ‡b cr |
| 500 | | | ‡a Includes index. |
| 500 | | | ‡a Relief shown by gradient tints |

Voyager Cataloging

 336 \$b, RDA Content Type, should be 3 characters in length.
Record not updated.

OK

Provide descriptive error message when 33x prevents a record from being saved - Circulation

Add Bib/Item

Bib | Holdings | Item

Template: Book

Date: 2000

Place: No place, unknown, or undetermined

Language: Voyager

ISE

Auth

Title

Series

Edition

Place:

RDA Content:

RDA Media:

RDA Carrier: v

OK

Cancel

338 \$b, RDA Carrier Type, should be 2 characters in length. Record not added.

Provide descriptive error message when 33x prevents a record from being saved - BatchCat

Any programs using BatchCat will need to be updated to handle the new return codes:

- 215 = 336 \$b not 3 characters
- 217 = 337 \$b not 1 character
- 216 = 338 \$b not 2 characters

Provide descriptive error message when 33x prevents a record from being saved – Bulk Import

I am 14013 (started from process id: 13998). I will be doing all of '/m1/voyager/2010.4.0/tmp/cgipost-245501dffbe6b33468c0f3bb0f57afe3-13986.
The import code is "1646R035" for this run.
The Bib dup profile is "CD BIB Replace" for this run.
The Auth dup profile is "CD ATID replace" for this run.
This import is using a rule that does not allow creation of MFHDs or Items.
Expecting Marc21 UTF-8 Records
Fri Mar 18 08:39:25 2022

1(1):Duplicate Bibs above threshold: replace 0, warning 0.

Adding Bib record 147208.
336 \$b, RDA Content Type, should be 3 characters in length. Record not added/updated. Rejecting Record to error file.

BIBLIOGRAPHIC, MFHD, ITEM or AUTHORITY Records

Processed: 1

Expecting Marc21 UTF-8 Records
Fri Mar 18 08:51:27 2022

1(1):Duplicate Bibs above threshold: replace 0, warning 0.

Adding Bib record 147209.
337 \$b, RDA Media Type, should be 1 character in length. Record not added/updated. Rejecting Record to error file.

This import is using a rule that does not allow creation of MFHDs or Items.

Expecting Marc21 UTF-8 Records
Fri Mar 18 08:53:28 2022

1(1):Duplicate Bibs above threshold: replace 0, warning 0.

Adding Bib record 147210.
338 \$b, RDA Carrier Type, should be 2 characters in length. Record not added/updated. Rejecting Record to error file.

Cataloging: Viewing Fixed Field Grid Headings with/Larger Font

The screenshot shows a window titled "006 - Additional Material Characteristics (c - Notated Music)". The window contains a grid of checkboxes and labels for various material characteristics. A large, semi-transparent purple rounded rectangle is overlaid on the grid, highlighting the text "Form of Item", "Accompanying Material", and "None of the following". The text is significantly larger than the default font size of the interface. At the bottom of the window, there are buttons for "New", "Delete", "Apply", and "Close".

| Form of Item | None of the following |
|-----------------------|--------------------------|
| Accompanying Material | No accompanying material |
| Accompanying Material | No accompanying material |
| Accompanying Material | No accompanying material |
| Accompanying Material | No accompanying material |

Circulation: Session Preferences Renamed/Reorganized

The screenshot displays the 'Session Preferences' dialog box with three tabs: 'Options', 'Alerts and Fine/Fee/Demerit', and 'Items and Searching'. The 'Options' and 'Alerts and Fine/Fee/Demerit' tabs are highlighted with purple boxes. The 'Items and Searching' tab is also highlighted with a purple box. The 'Options' tab contains sections for Alerts, Fine/Fee/Demerit, and a warning option. The 'Alerts and Fine/Fee/Demerit' tab contains a reset notice and sections for Temporary Alerts, Temporary Printing, and a duplicate barcode check. The 'Items and Searching' tab contains sections for Searching and Search Result Colors. The 'Searching' section includes checkboxes for 'Title Search - Auto Truncation' and 'Title Search - Retain Last Search', a 'Search Result Colors' section with a 'Suppressed Records' button, and a 'Default Patron Search' dropdown menu set to 'Barcode'. The 'Search Result Colors' section shows a red icon with a white 'A' and a red button labeled 'Suppressed Records'. The 'Default Patron Search' dropdown menu is set to 'Barcode'. The 'Items and Searching' tab also includes the text 'on charge/discharge' and a 'Cancel' button.

Session Preferences

Options Alerts and Fine/Fee/Demerit Options Alerts and Fine/Fee/Demerit Items and Searching

Alerts

- Charge Note Alert
- Discharge Note Alert
- Enable default button selection
- Patron Pop-up Note Alert Upon Display

Fine/Fee/Demerit

- Use Active Circulation Location as th

Default for Post Against:

- Display warning on module close

OK

These options reset to defaults at application startup.

Temporary Alerts - Revert to Unchecked at Startup

- Patron Fine Fee Alerts
- Patron Available Item Alerts

Temporary Printing - Revert to Unchecked at Startup

- Print Fine Slips
- Print Discharge Slips
- Print Hold Slips
- Print Routing Slips

Print Due Date Slip

- No Due Date Slip
- Per Single Charge
- All Charges in One Receipt

- Check for Duplicate Item Barcodes during this Session (always Checked at Startup)

OK Cancel

Items and Searching

Searching

- Title Search - Auto Truncation
- Title Search - Retain Last Search

Search Result Colors

Suppressed Records

Default Patron Search

Barcode

on charge/discharge

Cancel

Acquisitions: Rollover Rule should have an “All” check box for all PO Types/Line Item Types

The screenshot shows the configuration interface for a Rollover Rule. On the left is a sidebar with icons for different PO types: Approval (checked), Firm Order, Gift, and Exchange. The main area is titled 'Approval' and contains the following settings:

- Initialize With:**
 - Zero
 - Original Allocation
 - Cash Balance
 - Original Allocation + Cash Balance
- Copy Ledger and Fund Notes

The 'Rollover Line Item Types' section includes a table with the following data:

| Rollover Line Item Types: | % to Increase Commitments: |
|---|----------------------------|
| <input checked="" type="checkbox"/> All | 10 |
| <input type="checkbox"/> Single Part | 0 |
| <input type="checkbox"/> Subscription | 0 |
| <input type="checkbox"/> Membership | 0 |
| <input type="checkbox"/> Standing Order | 0 |
| <input type="checkbox"/> Blanket Order | 0 |
| <input type="checkbox"/> Multi-Part | 0 |
| <input type="checkbox"/> Approval | 0 |

At the bottom right, there are two buttons: 'Copy Rules to other PO Types' and 'Clear Rules'.

MARC Tag Table Updates



- Implemented MARC21 tag table changes described in MARC 21, Update 32 (June 2021), Update 33 (November 2021), and Update 34 (July 2022)

| Files Updated | | |
|---------------|--------------|--------------|
| Amarc0xx.cfg | Amarc6xx.cfg | |
| Bmarc0xx.cfg | Bmarc3xx.cfg | Bmarc4xx.cfg |
| Bmarcfix.cfg | Master.cfg | |
| | | |
| | | |
| | | |

Updates to Subject/Genre Thesaurus Codes

- Added new thesaurus codes to the HEADINGS_TYPE table published through September 2022.
- An index regen will be performed as part of the upgrade to Voyager 10.4 in order to properly index new thesaurus codes already in use in Voyager records.



Voyager 10.5

10.5 Enhancements - Acquisitions

Increase bank account number from 25 characters to 50 characters

- Database column updated
- Client updated to accept 50 characters in the bank account number field

Done

10.5 Enhancements - Acquisitions

Additional computed balances on the fund display

- Remaining for use if pending expenditures paid
(Available balance – pending expenditures)
- Remaining to obligate if pending commitments approved
(Remaining for use if pending expenditures paid – pending commitments)

10.5 Enhancements – Acquisitions continued

New tab, “Additional Balances”

The screenshot displays a software interface with a navigation bar at the top containing tabs: Summary, Additional Balances, Override Rules, Transactions, Notes, and Properties. The 'Additional Balances' tab is active. The main content area is divided into three columns: Allocations, Commitments, and Expenditures. A large, semi-transparent purple 'Done' watermark is overlaid across the center of the interface.

| Allocations | | Commitments | | Expenditures | |
|----------------------|-----------------|-------------|----------|--------------|-------|
| Original Allocation: | \$15,000,000.00 | Total: | \$94.90 | Total: | 50.61 |
| Increases: | \$0.00 | Pending: | \$225.92 | Pending: | 32.90 |
| Decreases: | \$0.00 | | | | |
| Net: | \$15,000,000.00 | | | | |

| Summary | |
|--|-----------------|
| Remaining for Use if Pending Expenditures Paid: | \$14,999,661.59 |
| Remaining to Obligate if Pending Commitments Approved: | \$14,999,435.67 |

10.5 Enhancements - Cataloging

Allow capture/copy of BIBID, AUTHID, and MFHDID

- New “Edit” menu option, “Copy Record ID”
- “Shift + F3” keys
- Record ID copied to Windows clipboard for use elsewhere

Done

10.5 Enhancements – WebAdmin Bulk Import

Restore input file name in WebAdmin bulk import log

- Example: ebz-s4594951-20180711-Chg.mrc
- 10.1 through 10.4 “over sanitized” the input file name
 - I am 3658 (started from process id: 3653). I will be doing all of `'/m1/voyager/2010.4.0/tmp/cgi-post-fb4ddfea270e4a7aea4de7675a19fb-24938.tmp'` for you.
 - Impossible to map back to original file name
- 10.5 will convert any non-alphanumeric characters to an underscore.
 - I am 1167173 (started from process id: 1167158). I will be doing all of `'/m1/voyager/2010.5.0/tmp/cgi-post-ebz_s4594951_20180711_Chg_mrc-1167133.tmp'` for you.
 - Should be easier to map back to original file name

Done

Remaining Enhancements from 2022 Voting

- Implement separate “Show Index” options for Staff and OPAC
- Verify https links in the Cataloging link checker
- Both are in requirements/functional specification.
- At least one will be included in 10.5.



10.5 Enhancements – Configuration Updates

- MARC21 Tag Table Updates starting with Update 35
- Updates to Subject/Genre Thesaurus Codes since September 2022
- Status: on-going



Future Product Roadmap

Beyond 10.5

- 10.6 is planned for 2025.
- Ex Libris suggests that the user base have another round of enhancement submission and voting in the third quarter of 2023.
- Larger enhancements will be considered and may be developed across multiple releases.
- No enhancements for Classic OPAC or WebAuth.
- Tomcat WebVoyage accessibility and user experience enhancements will be considered, but not others.
- Enhancements less likely to be considered are those which involve Circulation calendars, bulk import, indexing, or character sets.
- Legacy development tools also prevent some enhancements to the Voyager client UI.

Thank you!

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