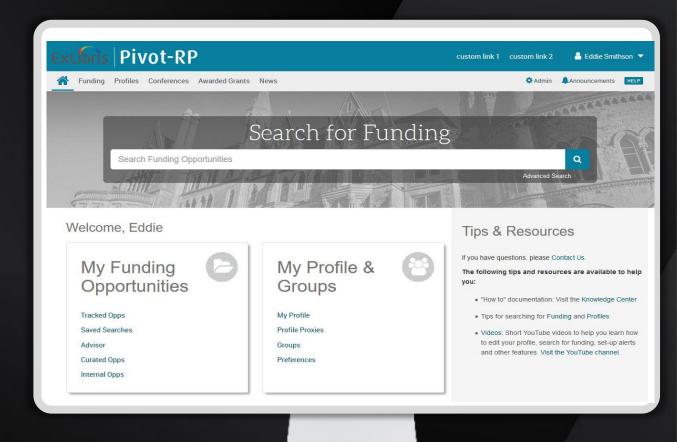


Pivot-RP Update

June Release Webinar



Agenda

- Introductions and Reminders
- Pivot-RP by the numbers
- What's New
 - H1 Enhancements
 - June Release Notes
- Roadmap
 - Coming Soon and InCites B&A Integration
- Q&A



Dedicated Product Management and Client Services Team



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We want to hear from you

https://supportcase.proquest.com/s/pivot

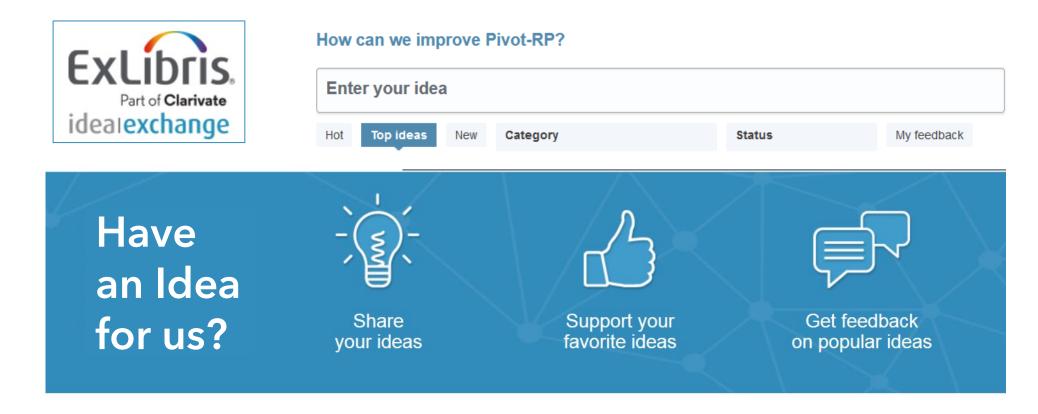
Expanded Customer Success and Training Org



https://knowledge.exlibrisgroup.com/Pivot



Most enhancements driven by customer requests



Welcome to Ex Libris Idea Exchange! We'd love to hear your ideas for us.

To suggest an idea, please select one of the following forums

https://ideas.exlibrisgroup.com/forums/911902-pivot



If you have any questions about this release or need assistance, please contact our Support team

https://supportcase.proquest.com/s/pivot

Our Support Email link has changed.

Make sure to use the link above and update any bookmarks.



Research Professional News: Funding Trends Report



Now Available! June 2023

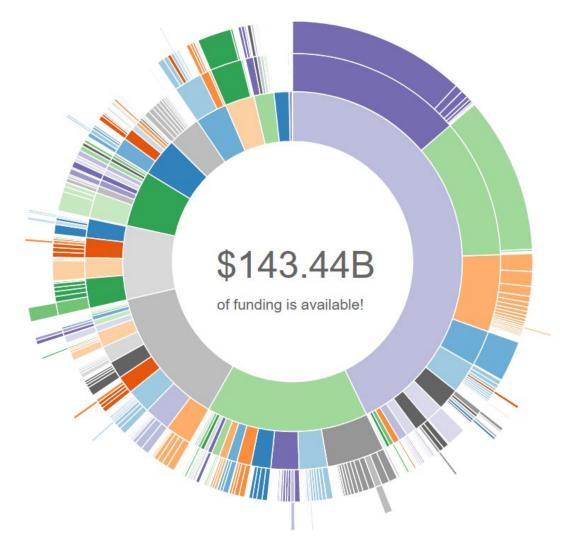
Download your copy https://www.researchprofessionalnews.com/ rr-news-world-2023-6-special-report-funding-trends/

A closer look at:

- Bill and Melinda Gates Foundation
- National Science Foundation (USA)
- National Health and Medical Research Council (Australia)



Pivot-RP by the Numbers



- 33,000+ Active Opportunities
- 9,800 Active funders
- \$140 Billion +
- 4,600+ new opps added YTD
- 420 new funders added YTD
- 21,300+ Opportunities edited



Over 438k weekly email alerts sent YTD



What's New



What's New - H1 2023

- ✓ Enhanced Advanced Search Browse and Free Text Funder Search
- ✓ Amended Deadline Notes Added to Email Alerts
- **✓ Expiration Dates for Notes**
- ✓ Related Programmes (& Related Funders)
- ✓ Advanced Search added to Quick Search pulldown

Key Benefits:

- Users can more easily search by funder from the advanced search form with auto-complete and free text options
- Email alerts now provide more context for postponed, or coming soon opportunities
- Internal notes can be scheduled by Admins to automatically be removed on a specified date
- Funding opportunities details pages now display related funders and related programmes for context
- Users can easily access an advanced search form from any results or opportunities details page



New - June 2023

✓ Citation Impact Metrics for Profiles powered by Web of Science

✓ Web of Science Citation Counts for Publications

Key Benefits:

- View a researcher's citation impact metrics on their Pivot-RP profiles when linked to their Web of Science Researcher ID
 - Link through to Web of Science to see additional metrics*
- View trusted Times Cited information from Web of Science for publications on Pivot-RP profiles
 - Link through to Web of Science to see additional information*

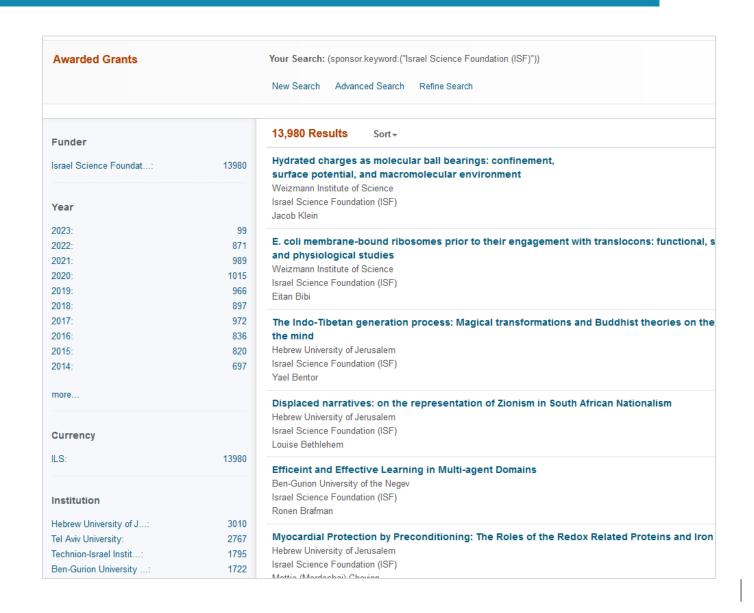




New Funders Added for Awarded Grants

- Austrian Science Fund
- Israel Science Foundation
- Novo Nordisk
- Agence Nationale de la Recherche (ANR)

...More coming soon

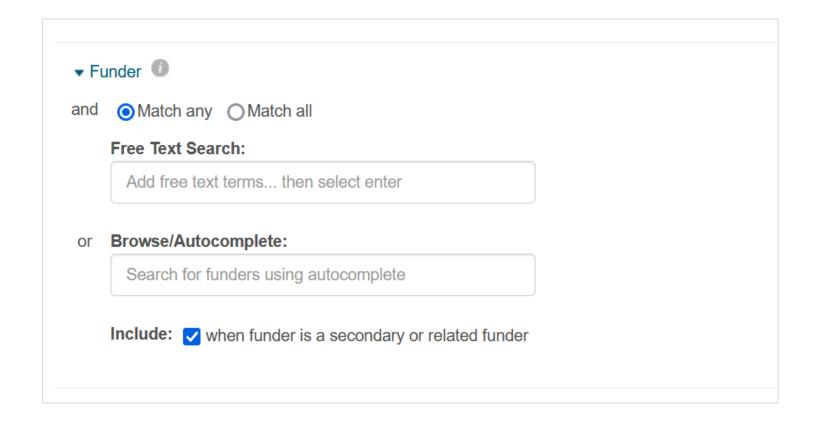




Review of H1 Enhancements



New - Advanced Search Funder Search Options



Running advanced searches by funder are now easier with two distinct ways to search:

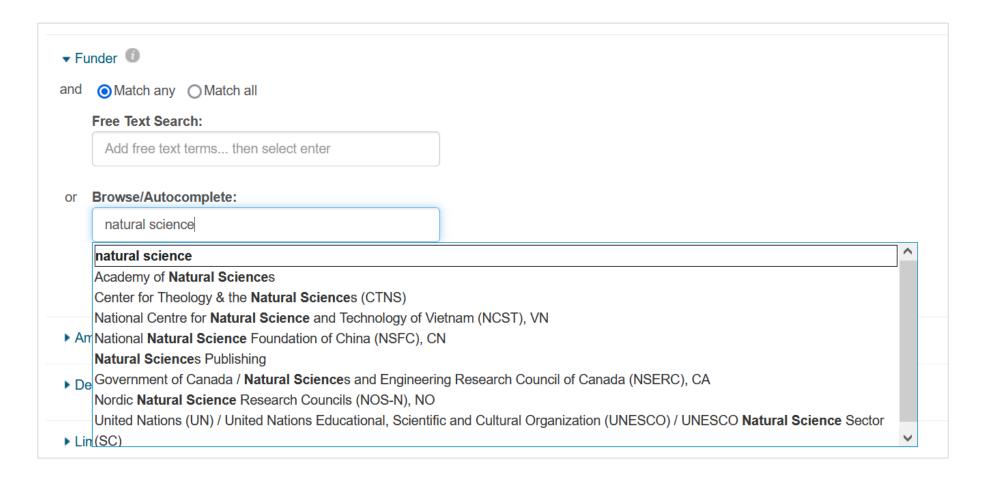
Use **Free Text Search** if you want to search partial funder names in the funder field

or

Use **Browse/Autocomplete** to select specific funders from a type-ahead view of Pivot-RP funders



Browse/Autocomplete to Select Funders



Easily find funders to include in searches from across the complete list of more than 15,000 funders tracked by Pivot-RP

Use full names, partial names or acronyms to get relevant matches



Amended Deadline Notes Added to Email Alerts

Updated Funding Opportunity - Söderbergs Foundation, Torsten



The Pivot-RP editorial team updated the following information on a funding opportunity that you are Tracking on May 09, 2023.

- eligibility
- amount
- abstract
- funder url

A summary of this opportunity is listed below.

Opportunity Title

Research grants within medicine

Funder Name

Söderbergs Foundation, Torsten Thordenstiftelsen

Deadline(s)	What's due	Notes
01 Sep 2023 - Confirmed / funder	Application	Applications are invited between 10 August and 5pm, 1 September, and repeated annually.

Amended Deadline

Extended Deadline: *** The closing date for this opportunity has been extended. The previous deadline of 30 April has been extended to 15 May 2023. All other call details remain unchanged. ***

Learn more about how to maximize Pivot-RP at <u>pivot.proquest.com</u>. Accelerate Your Research Funding © 2023 ProQuest LLC. All rights reserved

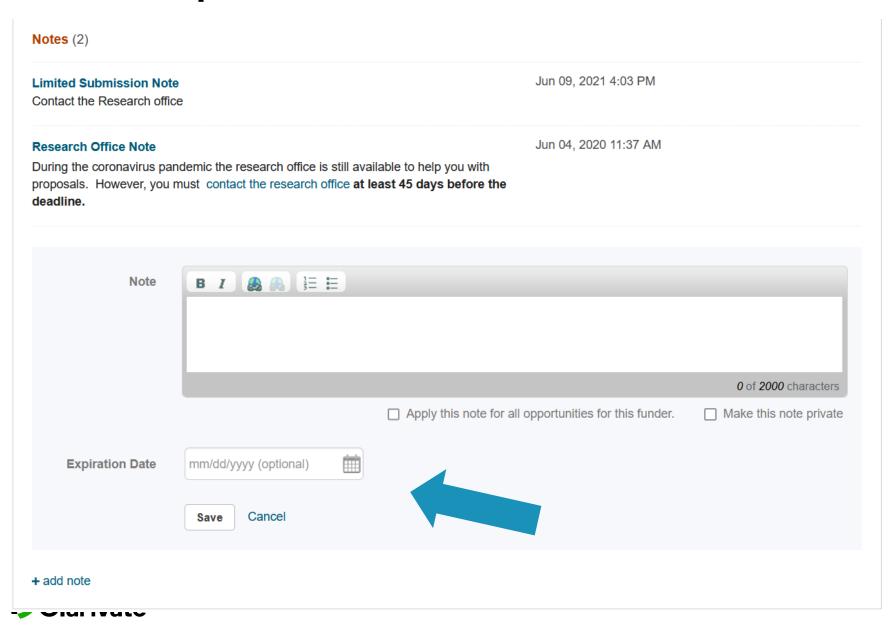


Updated Funding
Opportunity emails will
now display an **Amended Deadline**note when relevant.

Recipients can see if an opportunity deadline has been **Extended**, **Postponed** or is **Coming soon**.

"Coming Soon" means editors have confirmation from a funder that it will be opening a call soon, but the deadline has not been announced.

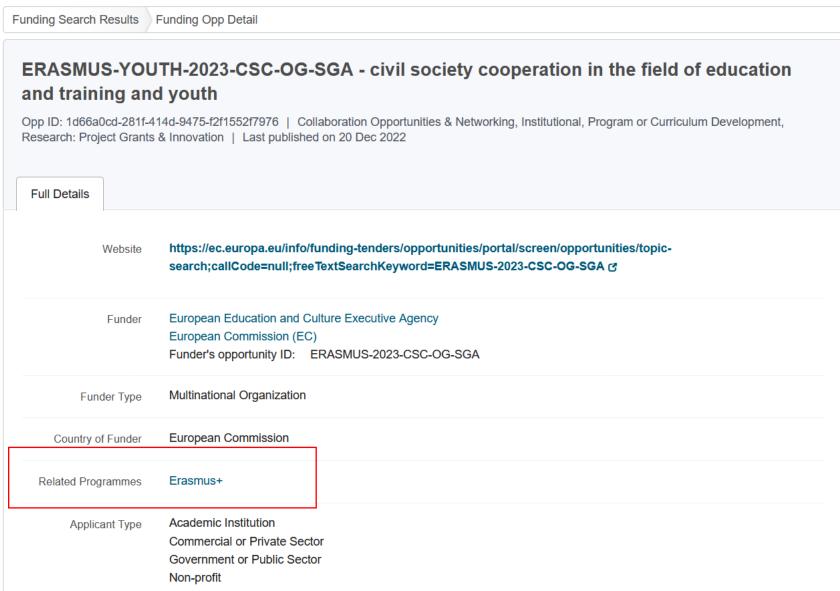
Add Expiration Dates to Notes



Admins can now add expiration dates to notes

Notes will automatically disappear from the **Opportunity Detail page** once the expiration date has passed

Related Programmes





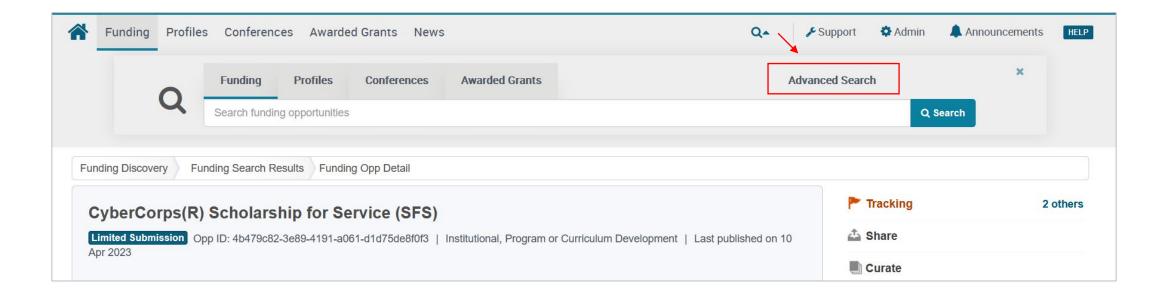
Pivot-RP opportunity detail pages now display both "related funders" and "related programmes" when an opportunity is from more than a single, primary funder or is linked to a specific funding programme.



Advanced Search added to Quick Search pulldown

Users can now easily navigate to a basic or advanced search box from any search results page in Pivot-RP.

Just select the search icon in the header bar to reveal the basic search box and a new link for the advanced search form.





Web of Science Impact Metrics for Profiles



Benefits of Clarivate Integrations

Web of Science, InCites and Pivot-RP Opportunities - "Better Together"



Richer profile (publications and awarded grants)



Improved funding recommendations



Citation metrics and benchmarking for publications and researchers



Greater awareness of Pivot-RP



 Improved organizational data for the WoS & InCites benchmarking and analytics



Impact Metrics

Pivot-RP now integrates with **Web of Science** to display key **Impact Metrics** on researcher profiles powered by the Web of Science Core Collection

Users can click through to the Web of Science to see additional impact metrics and/or claim their Web of Science author profile

Use the power of Web of Science combined with Pivot-RP to further explore and assess potential collaborators and partners

Funding Matches:

150 funding opportunities

funding opportunities for your department

Impact Metrics:

Web of Science Core Collection metrics

26 103

H-Index Total Publications

1770 1306

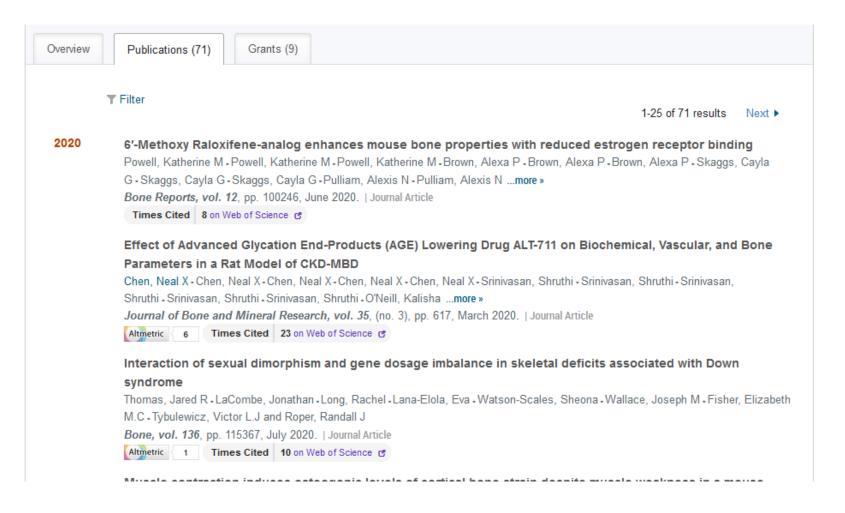
Sum of Times Cited Citing Articles

View additional metrics

Web of Science Researcher Profile @



Web of Science Times Cited Counts



Pivot-RP profiles now display **Times Cited counts** for publications on researcher profiles

Understand citation activity based on data from the Web of Science core collection, the world's most trusted, publisher neutral citation database

*Times Cited will display for items with a DOI



About Impact Metrics

h-index: The h-index value is based on a list of publications ranked in descending order by the Times Cited count. An index of h means that there are h papers that have each been cited at least h times. The h-index is based on the Web of Science Core Collection citations of the publications shown on this author record.

Sum of Times Cited: This is the total number of Web of Science Core Collection citations to all Core Collection documents in this author record.

Citing Articles: This is the total number of citing articles based on the Web of Science Core Collection. Citing articles have cited one or more of the items in this record.

Sum of Times Cited

Impact Metrics are powered by data from the Web of Science Core
Collection

Top-level metrics that display on profiles include:

h-index

cations

Citing Articles

- Sum of Times Cited
- Citing Articles

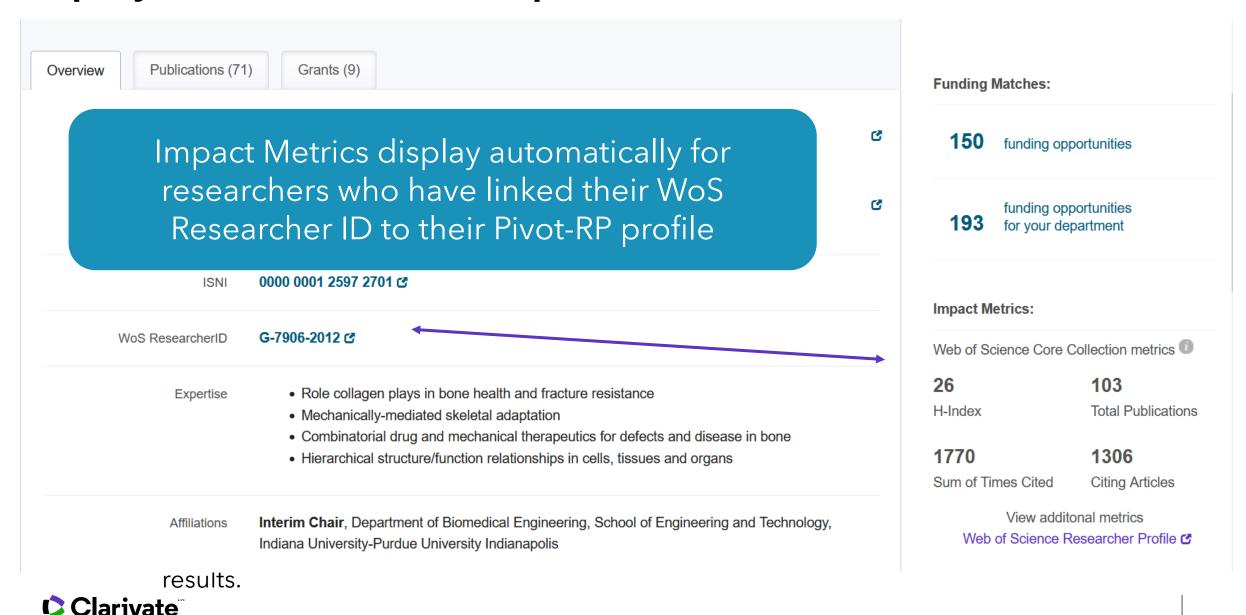
Use metrics to provide a more complete picture of potential collaborators and partners

View additonal metrics

Web of Science Researcher Profile 🗗



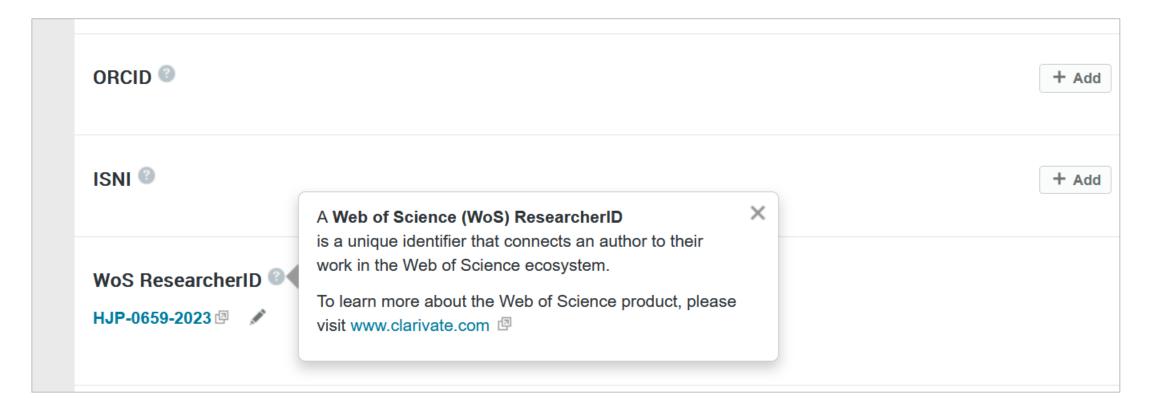
Display Web of Science Impact Metrics on Profiles



Adding your Web of Science Researcher ID

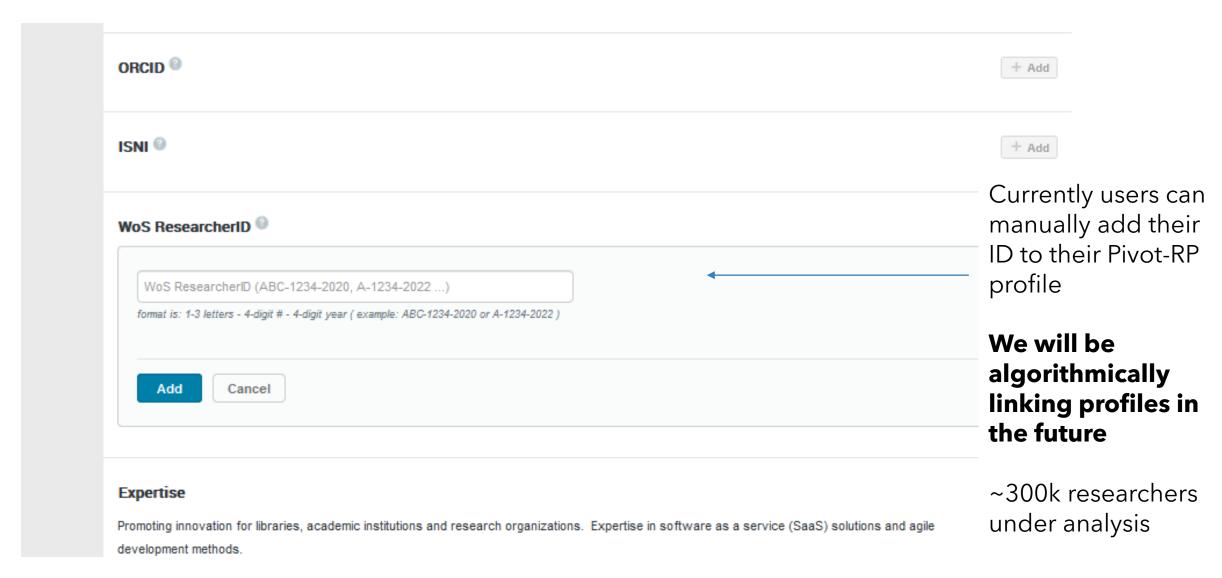
Users can add a Web of Science Research ID by going to their Profile and selecting "Edit Profile"

To locate your Web of Science Research ID or claim your free Web of Science researcher profile visit https://www.webofscience.com



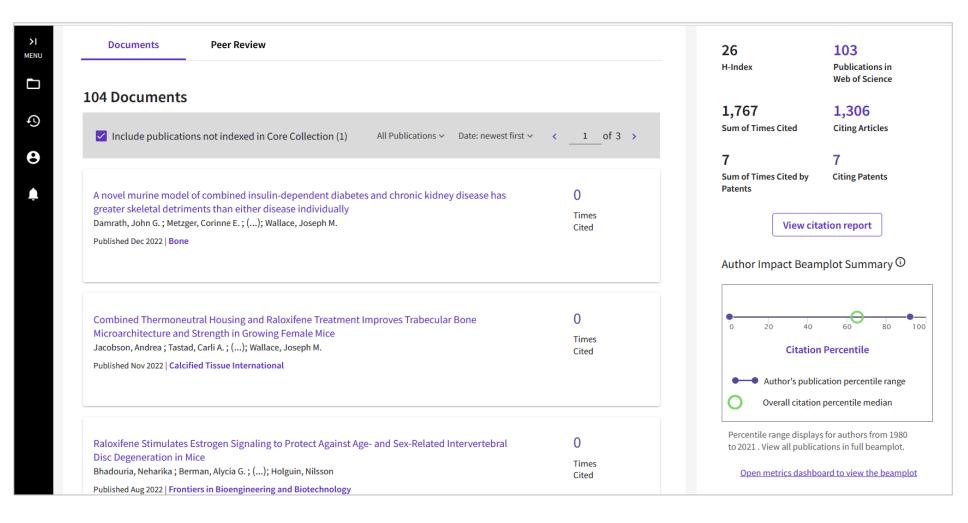


Add WoS ResearchID to Pivot-RP profiles





Additional Metrics Available in Web of Science



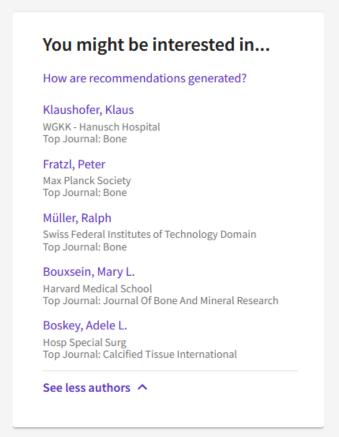
Authenticated users in Web of Science can see a **metrics dashboard** and a full citation report

Unique metrics include the **Author Impact Beamplot Summary** which measures the performance of an article against a similar set of papers

Web of Science profiles also include citing and cited by patent information to assess contributions around innovation





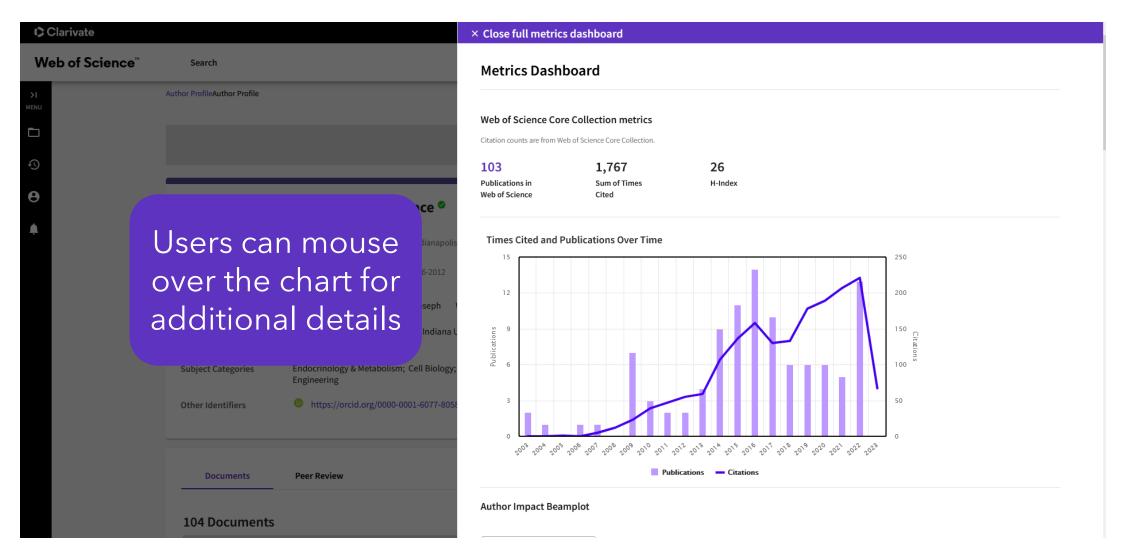




Additional Metrics

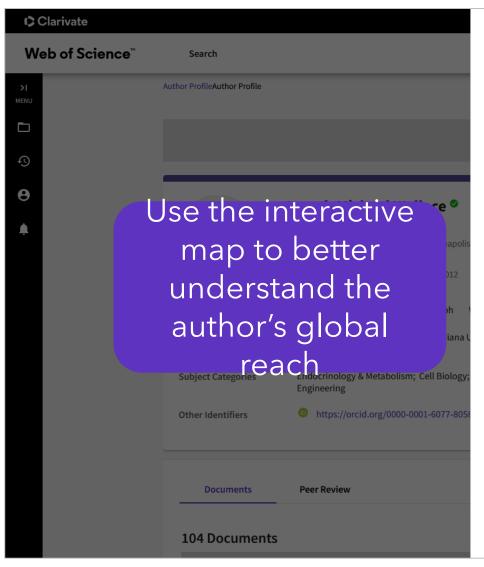
Recommended
Authors and links to
Co-Author profiles
provides additional
pathways to discover
potential collaborators
and partners

View Publication and Citation Activity over Time





View Global Citation Activity



Geographic Citation Map

The citation map shows the distribution of the researcher's citations across the globe:

- For each article in the Web of Science Core Collection that cited the researcher's work, a city with a contributing author's institution represents a data point
- A publication may appear under multiple locations if the contributing authors are affiliated with different institutions
- The number of data points on the map may be higher than the sum of times cited in the Web of Science Core Collection

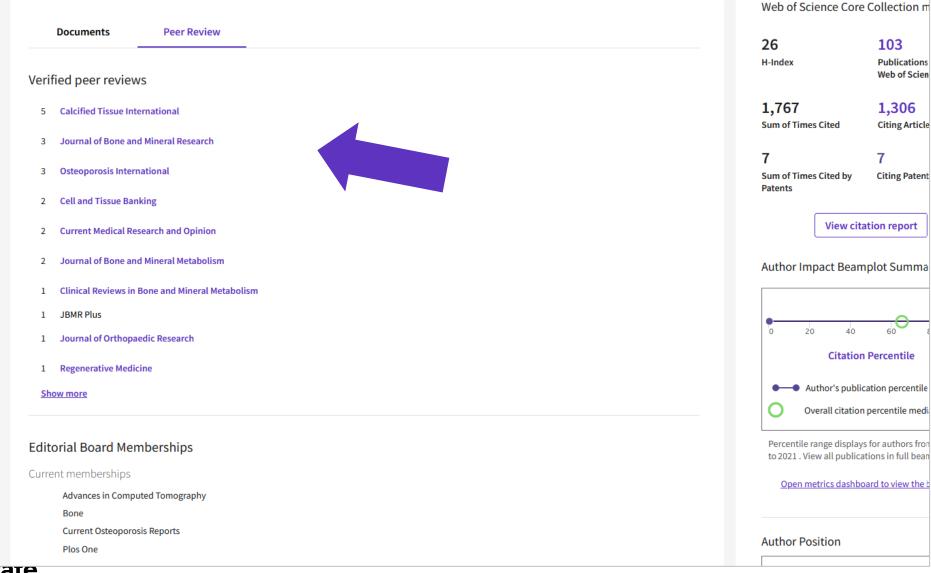
Blue circles can be clicked to zoom in and see more precise locations, red pins can be clicked to see the details of papers citing the researcher's work from a particular city.

The citation map may take a while to load if there are more than 1,000 citations.

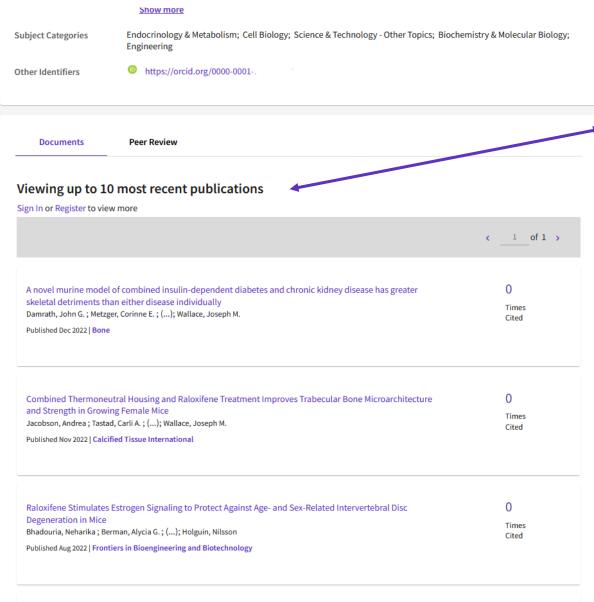


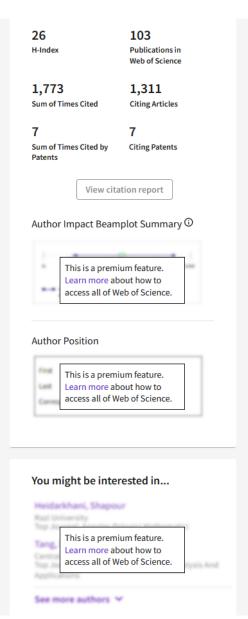


View an Author's Verified Peer Review Activity









Non-authenticated users still see valuable metrics

Some features on Web of Science profiles require a user to be authenticated to view them. However, non-authenticated users can still see an author's 10 most recent publications and other Core citation metrics



Coming Soon/Integration Roadmap



Coming Soon - H2 Developments (In Progress)



Shared Administrator roles for curated searches, newsletters and internal opportunities



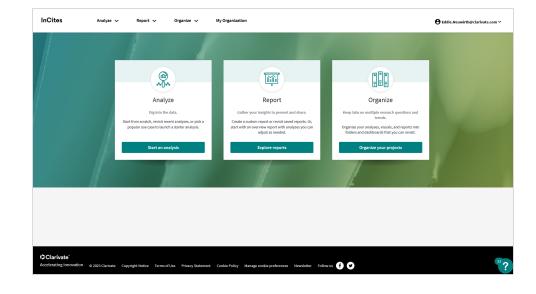
Bi-Weekly Option for Newsletters



Separate Career Stage Filter from Applicant Type



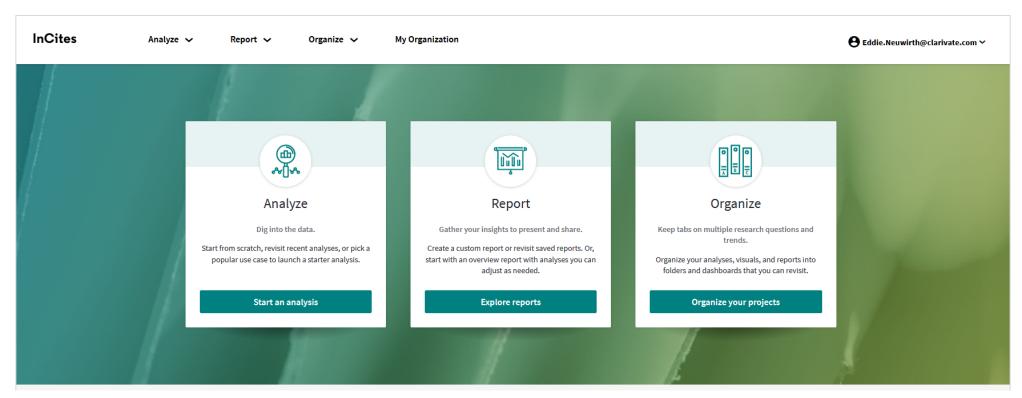
Improved statistics and reports



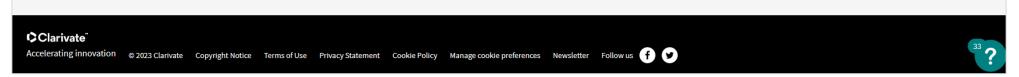
InCites Benchmarking & Analytics Integration Roadmap



Integrations with InCites Benchmarking & Analytics

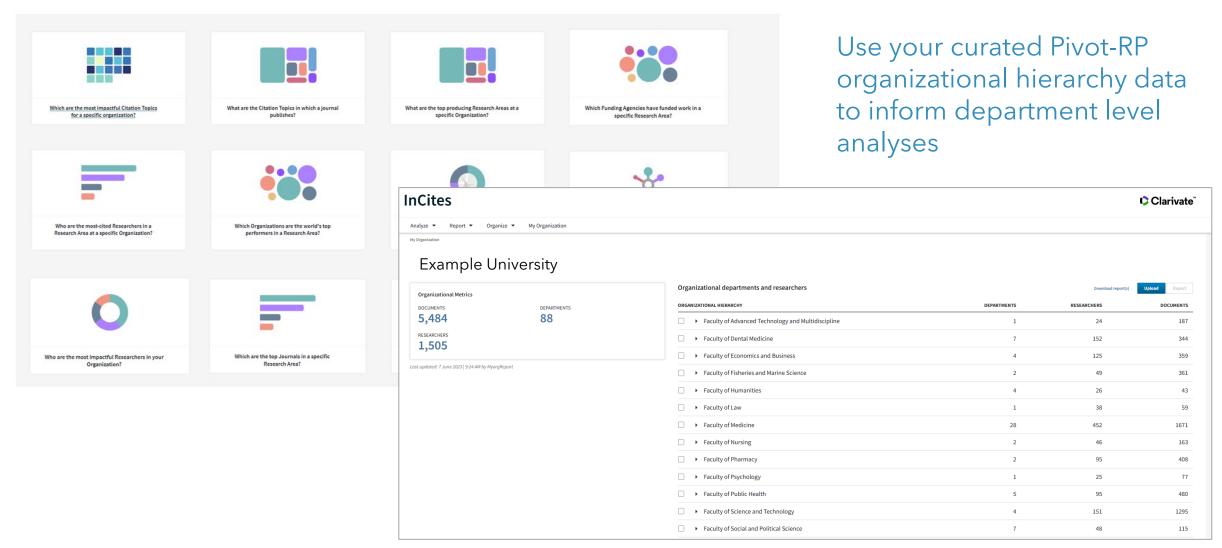


InCites B&A is a reporting tool that leverages WoS Core Collection data to provide unique abilities to analyze the research output of any institution, researcher or region. It also provides libraries and publishers with unique ways to assess their collections and portfolios.





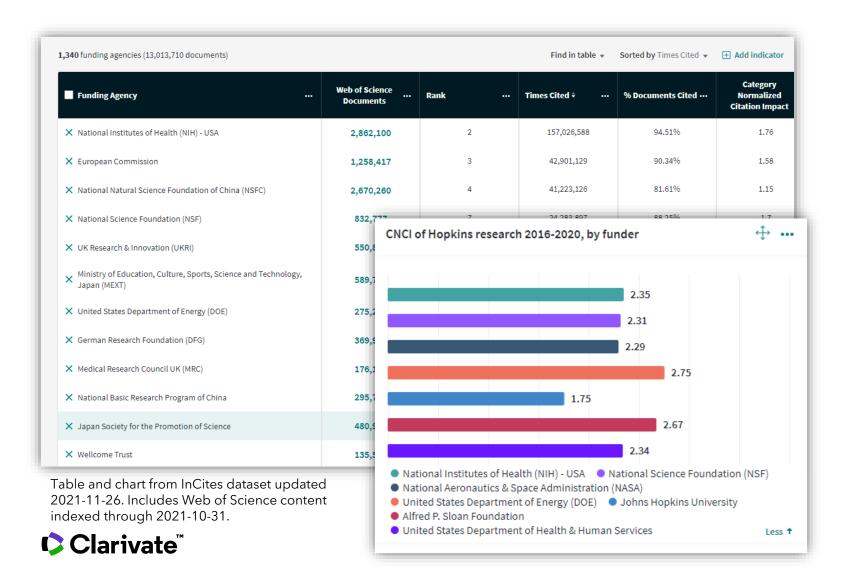
InCites helps institutions and decision makers perform assessments that answer common questions they need to answer to in order to thrive in a competitive environment





Demonstrate successful outcomes to funders

Pivot-RP Awarded Grants data is now linked to Web of Science documents

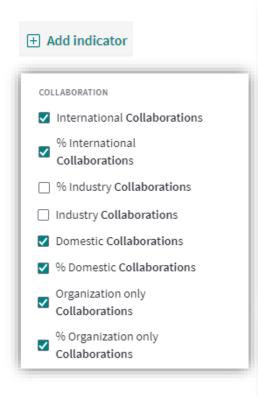


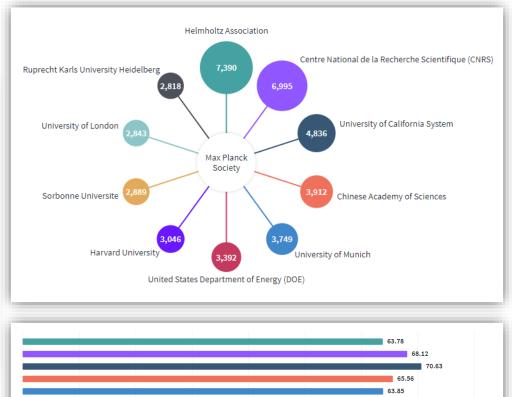
Demonstrate the citation impact of your sponsored research to secure new revenue streams

Assess the outcomes of your internal awards

Build on past successes to improve proposals

Assess your collaborations





Gain a comprehensive view of your institution's collaborations with academic, government and industry groups

Drill down to see the researchers and papers involved with a few clicks

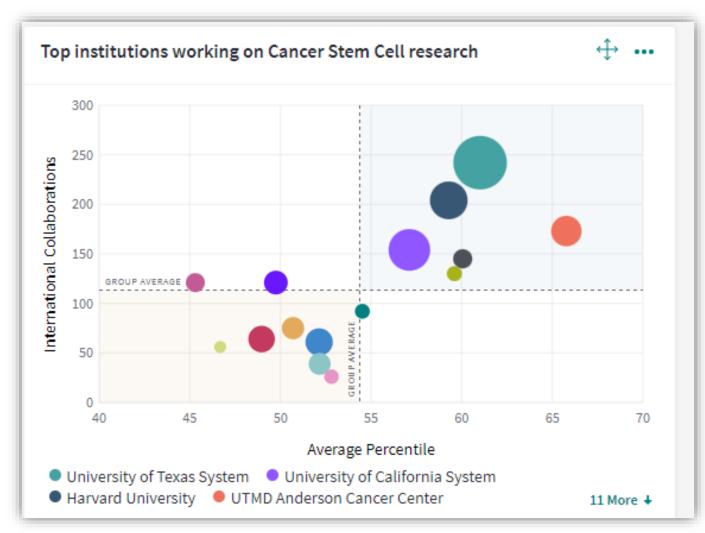


Visualizations show Max Plank's collaborations on 2016-2020 publications from the InCites dataset updated 2021-11-26. Includes Web of Science content indexed through 2021-10-31.

Average Percentile

Helmholtz Association
 Centre National de la Recherche Scientifique (CNRS)
 University of California System
 Chinese Academy of Sciences
 University of Munich
 University of Munich
 University of Munich
 University of Munich
 University of London

Find the right strategic partners



Identify targets for strategic partnership based on the criteria most important to you using a variety of indicators including:

Research performance
Region
Organization type



Resources



Release Notes Archives

If you've missed any information on past releases, visit

https://knowledge.exlibrisgroup.com/Pivot/Release_Notes/Pivot_Release_Information for links to previous release notes.



https://knowledge.exlibrisgroup.com/Pivot



Training and Videos

https://knowledge.exlibrisgroup.com/Pivot/Training

Training

All the training videos below are newly designed.

Getting Started with Pivot-RP

Basic information that researchers and staff need to start using Pivot-RP, including setting up your account, claiming and updating your profile, and searching for funding opportunities.

Working with Pivot-RP Funding Opportunities

These training sessions will show the primary Pivot-RP workflows, including using basic and advanced search; navigating funding results; and tracking, saving, sharing, and managing funding opportunities.

Working with Pivot-RP Profiles

≅ <

Use Pivot-RP to find researchers with whom you can collaborate; and update your own Pivot-RP Profile so you can get relevant funding matches targeted to you.

Sharing Content with Pivot-RP Groups

Create and manage user groups in Pivot-RP, which can be used to share funding opportunities and more with users with similar interests.

Searching Awarded Grants and Conferences

Find out who has already received various funding. Find opportunities to present your work at conferences and in journals.

Pivot-RP Admin Essentials

Pivot-RP administrators will learn how to customize, configure, and manage Pivot-RP for their institution.

Recorded Training Webinars and Slides

These training webinar recordings demonstrate and explain how to use Pivot-RP. Three of the videos are aimed at regular users, such as researchers looking for funding opportunities. Two of the videos are aimed at the Pivot-RP administrators facilitating the use of Pivot-RP at their institution.



Idea Exchange



Pivot-RP

Your feedback matters to us. Help us improve Pivot-RP by telling us what you'd like to see using the message areas below. You can also can support something already posted.

We would love to be able to respond to every idea that is submitted, but this is not feasible. We are, however, committed to responding to the most popular ideas—those that have received the most points.

For more information please review our FAQ and guidelines. Thank you.

How can we improve Pivot-RP?

Enter your idea

Don't forget to visit the Idea Exchange to share your thoughts and ideas for further enhancements.

https://ideas.exlibrisgroup.com/forums/911902-pivot





Thank You

Eddie Neuwirth, Sr. Director of Product Management - Eddie.Neuwirth@clarivate.com Lotte Krause, Senior Product Manager - Lotte.Krause@clarivate.com

About Clarivate

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