Primo August 2023 Release Notes

November Sneak Preview

- Improve Search Experience when No Results Found.

- Introduce New Carrousel Widget to Embed Library resources in other sites

- Add configuration to use Filtered/Expand search for Citation Trail results.

Features

Add Customized Values Usage Subject Area to Primo Analytics (NERS #7186)

August 2023
The Primo Customized Values Usage subject area has been added to Primo Analytics to report usage actions that require Primo to send dynamic information such as a collection name or resource type. For more details, see Primo Customized Values Usage.

Note

Although the reporting of this data usage is available with this release, the collection of this data usage started with the May release.
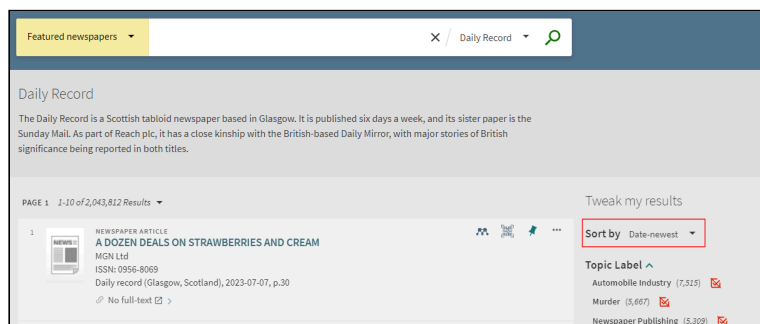

Primo Customized Values Usage Subject Area

The following actions are supported with the Primo Customized Values Usage subject area:

Group	Subgroup	Action	Description
Filters Bar	Filters Bar	Clicking on a resource type filter bar	The user selected **All** or a resource type in the Resource Type Filter Bar.

The resource type name displays in the Customized Value column. |
| Collection Discovery | Collection Discovery | Display a collection | User selected a specific collection in Collection Discovery.

The collection name displays in the Customized Value column. |
| | | Search in a collection or sub collection | User searched within a specific collection/sub-collection in Collection Discovery.

The collection name displays in the Customized Value column. |
| | | Link to Collection path from full display | User linked to a specific collection from a record's full details.

The collection name displays in the Customized Value column. |
| | | Link to Collection from Results List | User linked to a specific collection from the results list.

The collection name displays in the Customized Value column. |
| | | Add collection to favorites | User added a specific collection to My Favorites.

The collection name displays in the Customized Value column. |

Featured Newspaper Search - Configure the Default Sort

August 2023

You can now change the default sort for results in Featured Newspapers to sort by **Date-newest** instead of **Relevance**.

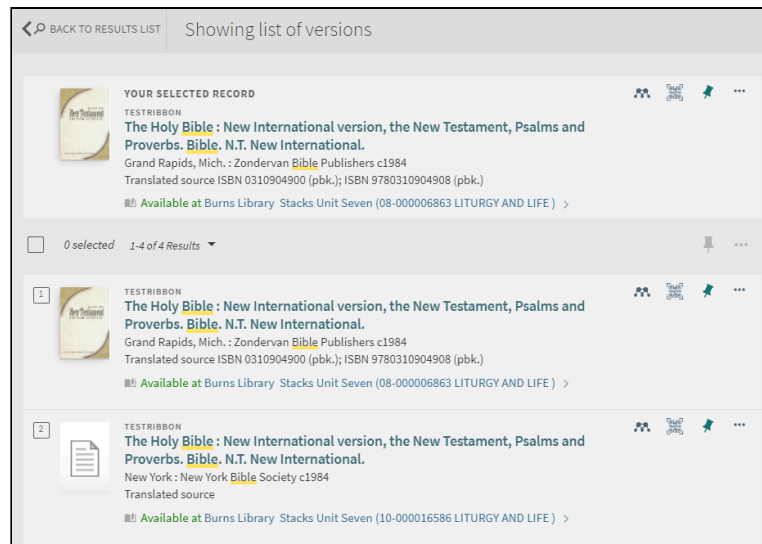**Sort by Newest - Featured Newspapers**

Configuration Options

This functionality is disabled by default and requires you to set the **default_sort_newspaper_by_date_newest** parameter to **true** in the Institution Properties mapping table (**Primo Home > General > Mapping Tables**).

Highlight Selected Record in FRBR Version List (IDEA)

August 2023

When opening the list of FRBR versions for a record in search results, the selected record is usually not the first record in the list. When this functionality is enabled, the selected record appears above the complete list of FRBR versions, starting with the preferred record.

Selected Record in FRBR Preferred List

Configuration Options

This functionality is disabled by default. Refer to the following table for configuration options associated with this functionality.

Element	Description
View Properties mapping table (**Primo Home > General > Mapping Tables**)	To enable this functionality, add and set the following new parameter to **true**: **enable_highlight_the_record_you_came_from**. This functionality is disabled by default.
Brief Display > Brief Results tile in the Views Wizard (**Primo Home > Ongoing Configuration Wizards > Views Wizard**)	In the Define FRBR (Primo Local) display section, select the **Preferred Record** option.
Results Tile code table (**Primo Home > General > Code Tables**)	The following code enables you to customize and translate the display label for the selected record:

Element	Description
	• default.nui.frbrversion.highlightrecord – Your Selected Record

Display Document Attributes for CDI Records

August 2023

CDI document attributes provide more information about the type of record and complement the existing resource types. When enabled, they display as a flag (Regular and Warning types) in the brief and full displays of the CDI record. In addition, users can select these attributes as additional resource types in facets and search queries. For more information, see CDI Document Attributes.

The following CDI attributes will be fully supported after the Primo Production release on August 6. Please note that this feature cannot be tested in Sandbox prior to this date. Activating this feature prior to the release date will display sporadic elements that are not intended to be used.

Attribute Name	Type	Source	Definition
Review Article	Regular	PubMed, BMJ, Springer, Elsevier	An article that provides analysis, review or interpretation of a body of primary research on a specific topic. Presents a current state of the research on a particular topic or research area.
Primary Source	Regular	Alexander Street Press	Primary sources provide first-hand testimony or direct evidence concerning a topic under investigation. They contain the actual textual material that is the subject of research. The Library of Congress refers to them as the "raw materials of history — original documents and objects which were created at the time under study.
Preprint	Regular	ArXiv	A preprint is a preliminary version of a scientific manuscripts that researchers share by posting to online platforms known as preprint servers before peer-review and publication in an academic journal. Preprints are typically published in Preprint servers, publicly available online archives that host preprints and their associated data.
Retracted Publication	Warning	PubMed, Crossref	A retraction is the action by which a published paper in an academic journal is removed from the journal because the publication contains such seriously flawed or erroneous data that their findings and conclusions cannot be relied upon. Unreliable data may result from honest error or from research misconduct. Datasets can also be retracted. The original article may have and in most cases a different date from the retraction notice.
Retraction Notice	Warning	PubMed, Crossref	A retraction notice typically accompanies the retraction of a scientific publication. It is a short article written by the editors or authors explaining the reason for a retraction.
Publication with	Warning		A publication that contains an addendum, which is a notification of additional information to an article.

Attribute Name	Type	Source	Definition
Addendum			
Publication with Corrigendum	Warning		A publication with a correction notice or corrigendum, which is a change to the article that the author may publish at any time after the article acceptance or publication, usually to correct an error.
The following attributes are planned for future releases:			
Withdrawn Publication	Warning		A withdrawal is the action by which a paper in an academic journal is removed from the journal before the article is published (before or after peer review, during peer review or just before publication). Occasionally, articles 'in press' or published 'ahead of print' may also be withdrawn. The original article may and in most cases will have a different date than the withdrawal notice.
Withdrawal Notice	Warning		A withdrawal notice typically accompanies the withdrawal of a scientific publication. It is a short article written by the editors or authors explaining the reason for a withdrawal.
Publication with Expression of Concern	Warning		An editorial expression of concern (EEoC) is a notice issued by a publisher against a particular publication, warning that it may contain errors or be otherwise untrustworthy, without itself constituting a retraction or correction.

The following example shows a CDI record with a Retracted Publication warning:

ARTICLE
Primary Prevention of Cardiovascular Disease with a Mediterranean Diet
Estruch, Ramón ; Ros, Emilio ; Salas-Salvadó, Jordi ; Covas, Maria-Isabel ; Corella, Dolores ; Arós, Fernando ; Gómez-Gracia, Enrique ; Ruiz-Gutiérrez, Valentina ; Fiol, Miquel ; Lapetra, José ; Lamuela-Raventos, Rosa Maria ; Serra-Majem, Lluís ; Pintó, Xavier ; Basora, Josep ; Muñoz, Miguel Angel ; Sorlí, José V ; Martínez, José Alfredo ; Martínez-González, Miguel Angel Waltham, MA: Massachusetts Medical Society
Recercat ProQuest Central ISSN: 0028-4793 EISSN: 1533-4406 DOI: 10.1056/NEJMoa1200303 PMID: 23432189 CODEN: NEJMAG
The New England journal of medicine, 2013, Vol.368 (14), p.1279-1290
❝ In a randomized trial, participants assigned to a Mediterranean diet supplemented with either nuts or extra-virgin olive oil had a significantly lower rate of cardiovascular events... ❝
RETRACTED PUBLICATION   PEER REVIEWED   OPEN ACCESS
Read Online
Full text available

Retracted Publication Warning in CDI Search Results

Configuration Options

This functionality is disabled by default. Refer to the following table for information to enable this feature and to set other configuration options.

Element	Description
View Properties mapping table (**Primo Home >**	To enable this functionality, add and set the new **display_CDI_secondary_RT** parameter to **true**. This functionality is disabled by default.

Element	Description
General > Mapping Tables)	
Facet Resource Type code table (**Primo Home > General > Code Tables**)	The following codes enable you to customize and translate the display labels for the facet values: • *<institution>*.facets.facet.facet_rtype.review_article – Review Articles • *<institution>*.facets.facet.facet_rtype.primary_source – Primary Sources • *<institution>*.facets.facet.facet_rtype.preprint – Preprints • *<institution>*.facets.facet.facet_rtype.retracted_publication – Retracted Publications • *<institution>*.facets.facet.facet_rtype.withdrawn_publication – Withdrawn Publications • *<institution>*.facets.facet.facet_rtype.retraction_notice – Retraction Notices • *<institution>*.facets.facet.facet_rtype.withdrawal_notice – Withdrawal Notices • *<institution>*.facets.facet.facet_rtype.publication_exp_concern – Publications with Expression of Concern • *<institution>*.facets.facet.facet_rtype.publication_addendum – Publications with Addendum • *<institution>*.facets.facet.facet_rtype.publication_corrigendum – Publications with Corrigendum
Display Constants CT code table (**Primo Home > General > Code Tables**)	The following code enables you to customize and translate the display labels for the CDI attribute: • *<institution>*.attribute.review_article – Review Article • *<institution>*.attribute.review_article_tooltip – A review article presents the current state of the research on a particular topic or research area via the review of primary research on that specific topic • *<institution>*.attribute.primary_source – Primary Source • *<institution>*.attribute.primary_source_tooltip – A primary source provides first-hand testimony or direct evidence concerning a topic under investigation. It contains the actual textual material that is the subject of research • *<institution>*.attribute.preprint – Preprint • *<institution>*.attribute.preprint_tooltip – A preprint is a preliminary version of a scientific manuscript that researchers share by posting to preprint servers before peer-review and publication in an academic journal • *<institution>*.attribute.retracted_publication – Retracted Publication • *<institution>*.attribute.retracted_publication_tooltip – A retracted Publication is a published paper in an academic journal that is removed from the journal because the publication contains flawed or erroneous data • *<institution>*.attribute.withdrawn_publication – Withdrawn Publication • *<institution>*.attribute.withdrawn_publication_tooltip – A withdrawn publication is a paper in an academic journal that is removed from the journal before the article is published (before or after peer review, during peer review or just before publication) • *<institution>*.attribute.retraction_notice – Retraction Notice • *<institution>*.attribute.retraction_notice_tooltip – A retraction notice accompanies the retraction of a scientific publication. It is a short article written by the editors or authors explaining the reason for the

Element	Description
	retraction
	• *<institution>*.attribute.withdrawal_notice – Withdrawal Notice
	• attribute.withdrawal_notice_tooltip – A withdrawal notice accompanies the withdrawal of a scientific publication. It is a short article written by the editors or authors explaining the reason for the withdrawal
	• *<institution>*.attribute.publication_exp_concern – Publication with Expression of Concern
	• *<institution>*.attribute.publication_exp_concern_tooltip – An editorial expression of concern is a notice issued by a publisher against a particular publication, warning that it may contain errors or be otherwise untrustworthy, without itself constituting a retraction or correction
	• *<institution>*.attribute.publication_addendum – Publication with Addendum
	• *<institution>*.attribute.publication_addendum_tooltip – A publication that contains an addendum, a notification of an addition of information to an article
	• *<institution>*.attribute.publication_corrigendum – Publication with Corrigendum
	• *<institution>*.attribute.publication_corrigendum_tooltip – A publication with a correction notice or corrigendum, a change to the article that the author wishes to publish at any time after the article acceptance or publication, usually to correct an error

Support Additional Resource Types for CDI

August 2023

Primo now supports the following new resource types used in CDI:

- **Magazine** – A popular interest periodical usually containing articles on a variety of topics that are written by various authors in a non-scholarly style.

- **Magazine Article** – A self-contained nonfiction prose composition on a fairly narrow topic or subject, which is written by one or more authors and published under a separate title in a magazine.

- **Questionnaire** – A set of printed or written questions with a choice of answers, which is devised for the purposes of a survey or statistical study. It is used for records from the Henrietta Szold collection.

Note

- The new resource types **Magazine** and **Magazine Article** will be fully supported after the Primo Production release on August 6.

- The new resource type **Questionnaire** will be available by the end of August when the collections Henrietta Szold collection and Brookdale Institute - Research Tools collection has been updated in the CDI index.

Configuration Options

This functionality is enabled by default. The following table lists codes that have been added to support the new resource types:

Code table	Code	Description
Advanced Media Type (**Primo Home > General > Code Tables**)	default.search-advanced.mediaType.option.magazines	Magazines
	defaul.search-simple.mediaType.option.magazinearticle	Magazine Articles
	default.search-advanced.mediaType.option.questionnaires	Questionnaires
Basic Media Type (**Primo Home > General > Code Tables**)	default.search-simple.mediaType.option.magazines	Magazines
	default.search-simple.mediaType.option.magazinearticle	Magazine Articles
	default.search-simple.mediaType.option.questionnaires	Questionnaires
Facet Resource Type (**Primo Home > General > Code Tables**)	default.facets.facet.facet_rtype.magazines	Magazines
	default.facets.facet.facet_rtype.magazinearticle	Magazine Articles
	default.facets.facet.facet_rtype.questionnaires	Questionnaires
Icon Codes (**Primo Home > General > Code Tables**)	default.mediatype.magazine	Magazine
	default.mediatype.magazinearticle	Magazine Article
	default.mediatype.questionnaire	Questionnaire

Ongoing Accessibility Enhancements (August)

August 2023

Ongoing accessibility improvements were fixed per section to better match Descriptive Labels (2.4.6.b), Errors Identification (3.3.1.b), Context Changes (on Input) (3.2.2.a), Unique IDs (4.1.1.d) , Non-Text Contrast - (1.4.11.b) , Custom Controls (4.1.2.b), Headings (1.3.1.e).

Resolved Issues

- **August 2023** SF: 06843909 **(Added August 10, 2023)**
  When saved records without a label were deleted in My Favorites, the label for the link displayed 0 results. This has been fixed as follows:
  The deleted records still appear in My Favorites, but with limited data (title and author) and the following message: **Please note that this record is no longer available in the system**. Users can only unpin deleted records in My Favorites. The **default.nui.favorites.labels.notAvailable** code has been added to the Favorites Labels code table to allow customization and translation of the new message.

- **August 2023** SF: 5310150, 5312023, 5333353, 6562265, 6635994
  Rendering SVG as Inline HTML rendered for some Email-Clients. This has been fixed.

- **August 2023** SF: 6548942, 5298959, 5308857
  Configuration to hide Due Date in My Library Card > Loans was ignored. This has been fixed.

- **August 2023** SF: 5330204
  Missing/Wrong 'aria-label's for mobile view icons. This has been fixed.

- **August 2023** SF: 6687692
  After switching to Advanced Search, the simple search box appeared briefly. This has been fixed.

- **August 2023** SF: 5330085, 6352973, 6735944
  Device Usage actions are filtered differently from Action Usage actions. This has been fixed.

- **August 2023** SF: 6316136
  AutoComplete did not accept input with an apostrophe. This has been fixed.

- **August 2023** SF: 5303604, 6625361
  Accessibility: the up/down arrow did not work in the Note area for Send to Email action. This has been fixed.

- **August 2023** SF: 5306913, 6310454, 6353007, 6483345, 6649540, 6658224, 6673254
  For mobile devices, the Locate button did not appear for Location items in Get It. This has been fixed.

- **August 2023** SF: 6377312
  Accessibility: aria label is missing for the Warning message after "copy citation to clipboard" button in full record. This has been fixed.

- **August 2023** SF: 6460130
  Saved Hebrew searches were not aligned properly on the right. This has been fixed.

- **August 2023** SF: 6526170
  Browse by title did not work with the following Norwegian special characters: **'**, **?**, or **"**. This has been fixed.

- **August 2023** SF: 6538220 **(Updated August 10, 2023)**
  An OTB aria label was missing for the regular Search box - **default.nui.aria.search.searchField**. This has been fixed.

- **August 2023** SF: 06540900
  Aria labels for the My Requests and My Loans links in the User Area Menu could not be configured in the Aria Labels code table. This has been fixed by adding the following codes:

Code	Description
default.nui.aria.menu.myLoans	My Loans
default.nui.aria.menu.myRequests	My Requests

- **August 2023** **SF: 6611156, 6658198**

  The Date was not formatting correctly in Virtual Browse. This has been fixed.

- **August 2023** **SF: 6478352**

  Clarification is needed in Developer Network for proper usage and limits of Primo Search API parameters for pagination, limit, and offset. This has been fixed.

- **August 2023** **SF: 6682918**

  Accessibility: For No Results Suggestions, heading was not marked up semantically. This has been fixed.

- **August 2023** **SF: 6746348**

  Voice Search languages were not in the correct order on the first try. This has been fixed.

- **August 2023** **SF: 6765401, 6793341**

  The Resource Type Filters Bar and the Save and Cancel buttons were not visible in view settings in the Back Office. This has been fixed.

- **August 2023** **SF: 6762399**

  Received an error message when trying to save Basic Search tile in view configuration. This has been fixed.

- **August 2023** **SF: 6768185**

  Users were automatically signed in to an institution that was different from their own. This has been fixed.

- **August 2023** **SF: 5313345**

  Customer had security issues when Primo queried Aleph with HTTP GET. The **enable_post_aleph_login** parameter (set to **true**) has been added to the Institution Properties mapping table to replace the following HTTP GET calls with HTTP POST calls:
    - GET /X?op=LOGIN
    - GET /X?op=BOR_AUTH
    - GET /X?op=BOR_INFO