## Leganto: New workflows in the new UI

Jessie Ransom, Leganto Product Manager



Agenda		

- Info about rollout
- My list is ready workflow
- Rollover/duplicate workflow
- Questions



### **Rollout timeline**

- Available to early adopters now
- Available to all institutions to begin testing in September
  - Test the new UI while still using current UI
  - Test on production
- Both versions will be available for 1 year
  - New development will be on the new UI
  - Align your switch with an academic break



### **Available in September**

- Getting started guide
  - How to access
  - Highlight of bigger changes
  - New workflows to review
  - Configurations to review
- FAQ
- Known issues
  - Known bugs
  - Features still to be developed
  - Features which have been removed





### "My list is ready" workflow



### "My list is ready"

- Replaces the Publish and Send list buttons
- 4 options
  - 1. Instructor sends list to library. No option to publish list
  - 2. Instructor sends list to library. Also has option to publish list now or later
  - 3. Instructor publishes list. List is sent to library behind scenes
  - 4. All lists are published by default
- Once the list is published, all changes are automatically sent to the library





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Fulfillment

User Management Settings Branding Customization Brief Citation Format Citation Field Mapping List Menu Section Menu Citation Menu Citation default thumbnails Onboarding

#### List Management

Settings Publishing

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#### Features

Leganto Features Guided Tours Guided Videos Notifications - instructors Notifications - students Bibliographic Styles Links Find List Settings Syndetics Unbound Help Pages

#### List Advisor

Settings List Advisor Types List Advisor Tips Reading List Advisor Agenda Items

#### Discovery

Primo Settings Primo Mapping Primo Integration Primo Material Type Mapping Primo View to Campus Mapping Blacklight Settings

#### LTI

Settings Integration Profiles Field Normalization Course Management System Roles Mapping

#### **Q** Ctrl+Alt+F to search any menu links

Settings Labels - Classic UI Labels - New UI Customer Labels URL Mapping External Integrations Field Normalization Recommended Features Names Recommended Features Descriptions

General

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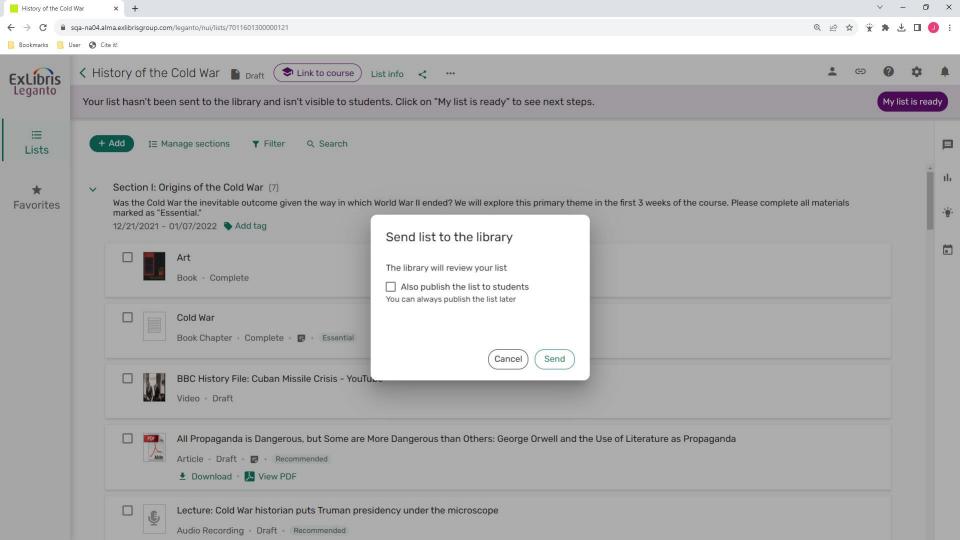


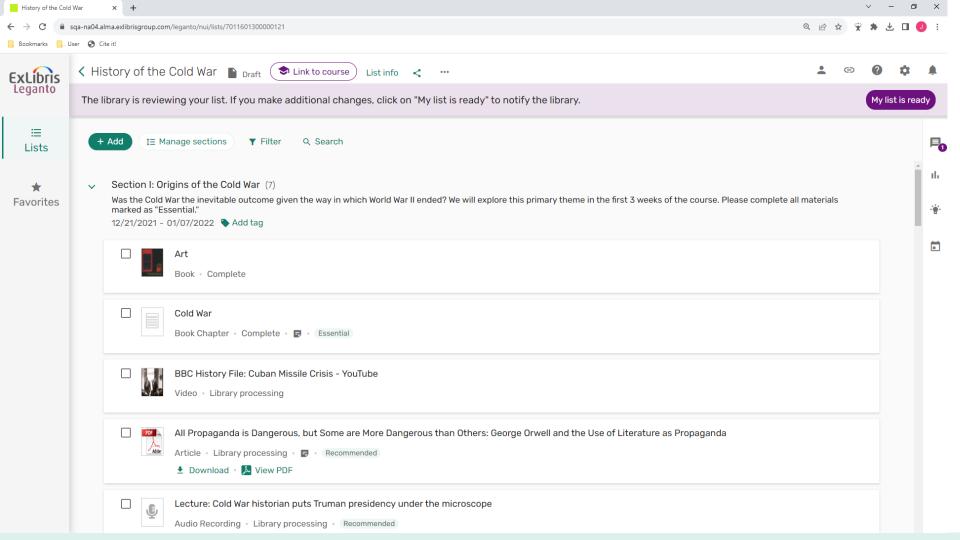


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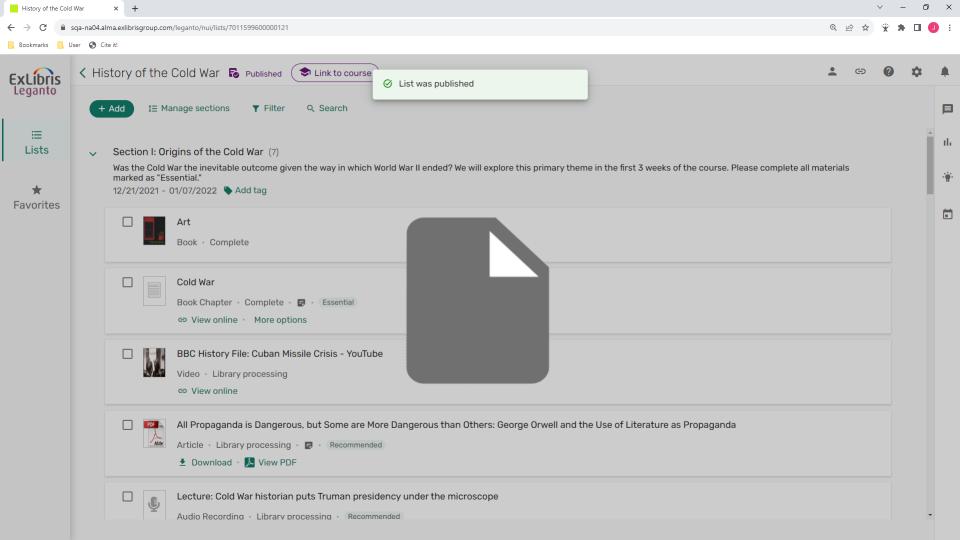


### **Option 3: Instructor publishes list**



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### **Option 3**

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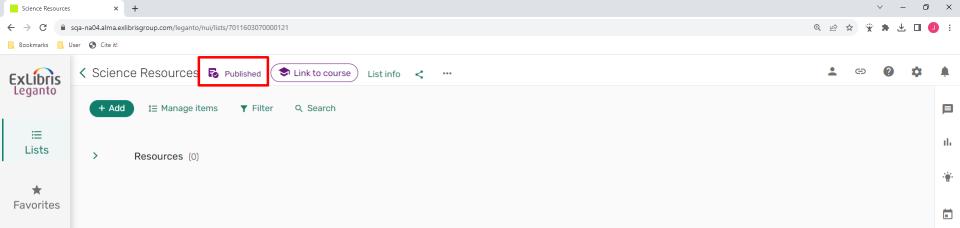




### **Option 4 – Auto-publish on create**



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Acquisitions

Resources

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Research

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70 Fulfillment

20 User Management

UI Settings Branding Customization **Brief Citation Format** Citation Field Mapping List Menu Section Menu Citation Menu Citation default thumbnails Onboarding

#### List Management

Settings

Publishing

Cite it filtering

Copyright Settings

Declaration Texts

File Upload Copyright Options

Instructor Rollover Operations

Item Request Questions

Item Request Answers

Settings List Advisor Types List Advisor Tips Reading List Advisor Agenda Items Course Reserves Automatic Statuses

#### Discovery

Features

Links

Leganto Features

Notifications - instructors

Notifications - students

**Bibliographic Styles** 

Find List Settings

Help Pages

List Advisor

Syndetics Unbound

Guided Tours

Guided Videos

Primo Settings Primo Mapping Primo Integration Primo Material Type Mapping Primo View to Campus Mapping **Blacklight Settings** 

#### LTI

Settings Integration Profiles Field Normalization Course Management System Roles Mapping

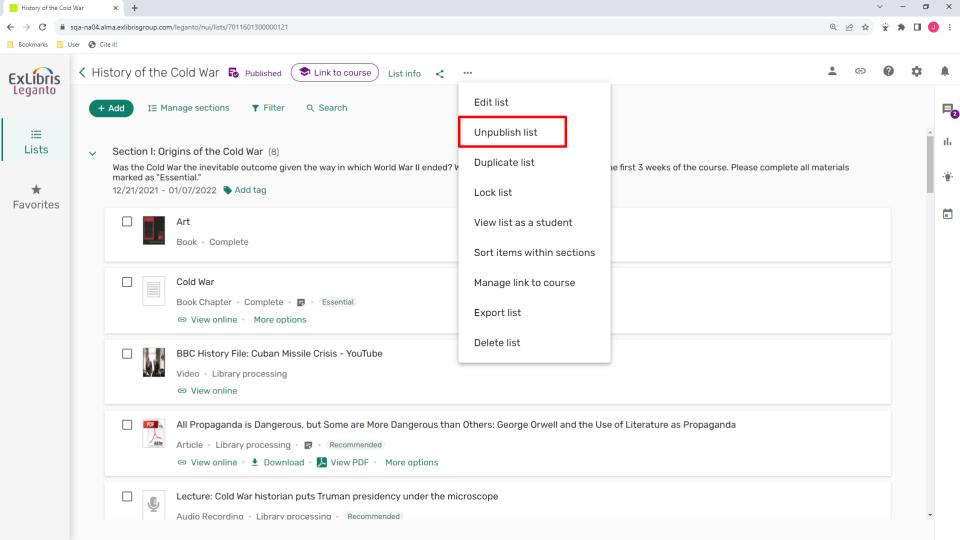
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Settings Labels - Classic UI Labels - New UI Customer Labels URL Mapping **External Integrations** Field Normalization Recommended Features Names **Recommended Features Descriptions** 

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Acquisitions		1 auto_publish_default_mode	No	•	Whether to automatically publish a reading list without allowing the user to select a different visibility (see publish_default_mode)			
Resources	:	2 publish_default_mode	Anyone Restricted	•	Default visibility for list and materials when publishing a reading list			
🧞 Research	:	3 advanced_publish_options	Yes	•	Whether to display all available options to the user			
Discovery		4 student_visibility_default_m	All Students Full	•	The default visibility of course materials when the reading list is visible to all students			
ric .		5 public_visibility_default_mat	Anyone Restricted	•	The default visibility of course materials when the reading list is visible to anyone			
Leganto		6 auto_publish_on_create	Yes	•	-			
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ExLibris	< н	istory	ofthe	Cold War 🕒 Draft 🔇 Link to course List info < …	•	e		) :	\$	۰
Leganto	) The library is reviewing your list. If you make additional changes, click on "My list is ready" to notify the library.						M	/ list i	is read	y
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			Ē	Lecture: Cold War historian puts Truman presidency under the microscope Audio Recording + Library processing + Recommended						

# 4 options summary

- 1. Instructor sends list to library. No option to publish list
- 2. Instructor sends list to library. Also has option to publish list now or later
- 3. Instructor publishes list. List is sent to library behind scenes
- 4. All lists are published by default

Once the list is published, all changes are automatically sent to the library





### Considerations

- Do you want instructors to be able to publish lists?
- How prominent should the library processing work be to instructors?
- Do you encourage instructors to send lists to you before they are complete/published?





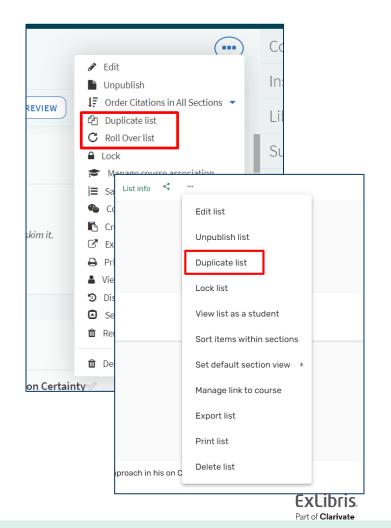
#### **Rollover/duplicate workflow**



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# **Duplicate a list**

- Combines what was formerly "Instructor Rollover" and "Duplicate"
  - Label is duplicate
  - Functionality is instructor rollover



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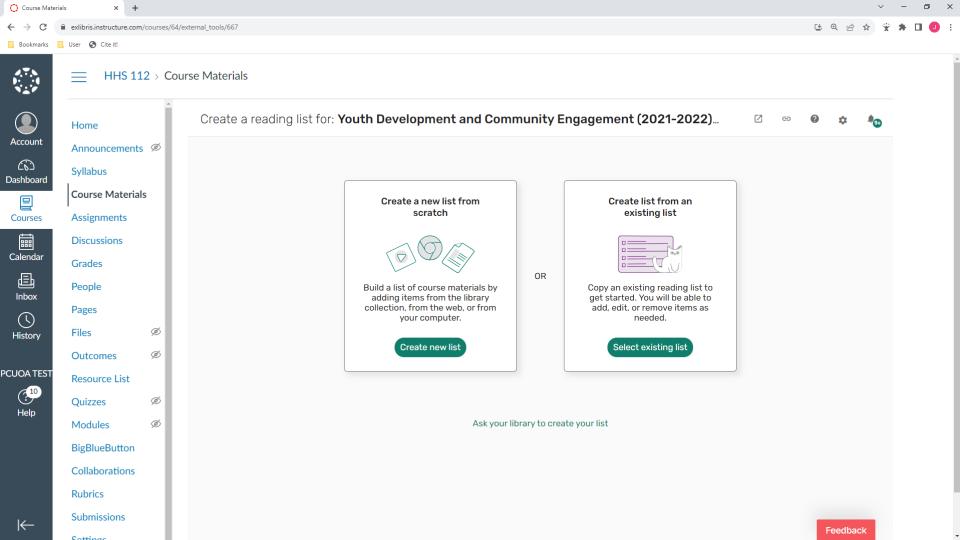
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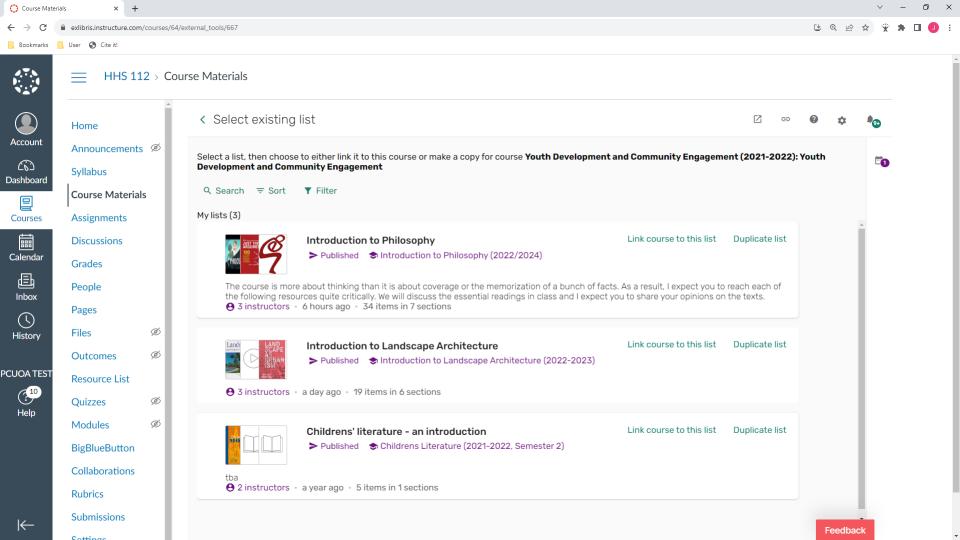
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	Main Information	
	Item due dates	
	List and section dates	
	<ul> <li>Notes for students</li> <li>Tags for students</li> </ul>	
	Reading list collaborators	
	Information for library	
	Discussion with library	
	Tags for library	

#### Librarian vs instructor view

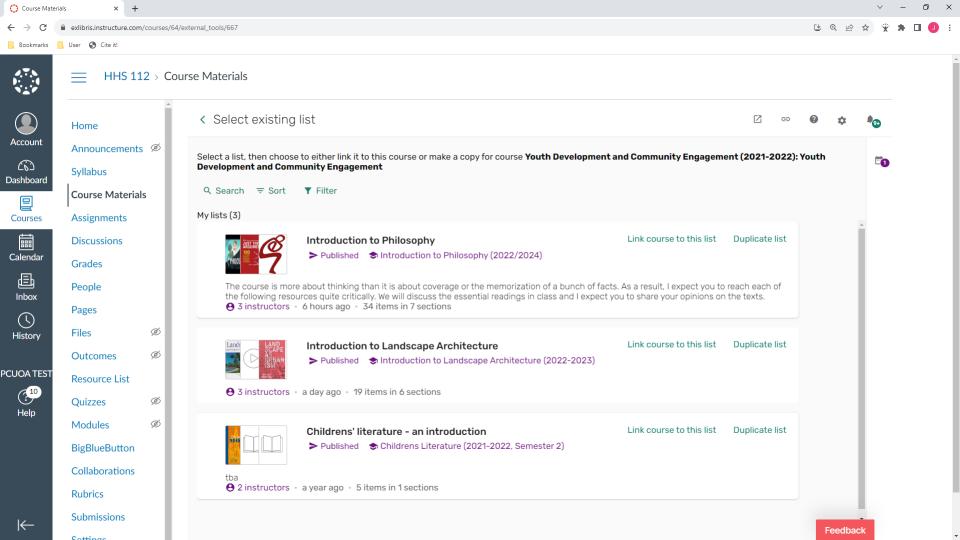
Do you want sharable links to the original list to redirect to the duplicated list once $\bigcirc$ No $\odot$ Yes it is published? (1)	🌣 Advanced Settings 🗸
🌣 Advanced Settings 🗸	
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Syllabus	Notes for students
Information for library	Tags for students
Discussion with library	
Tags for library	Reading list collaborators
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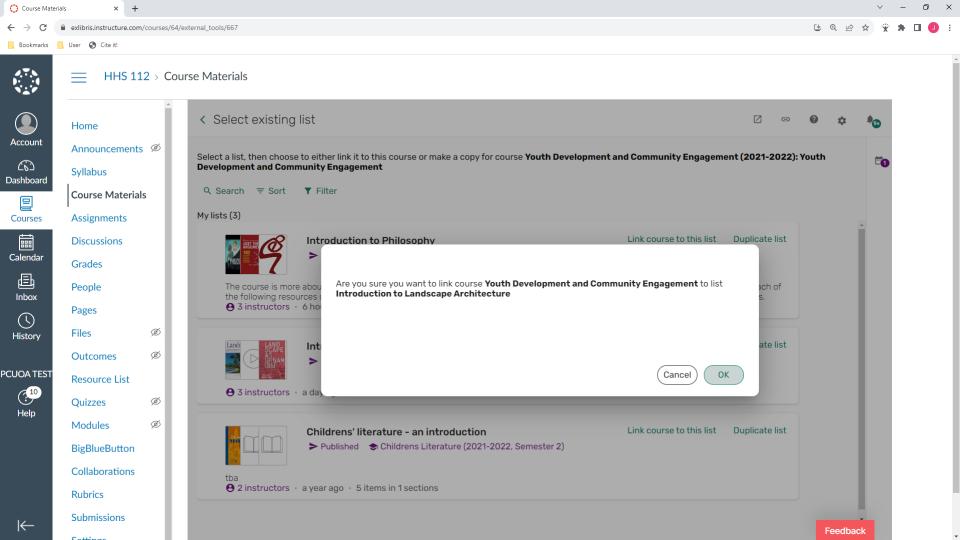
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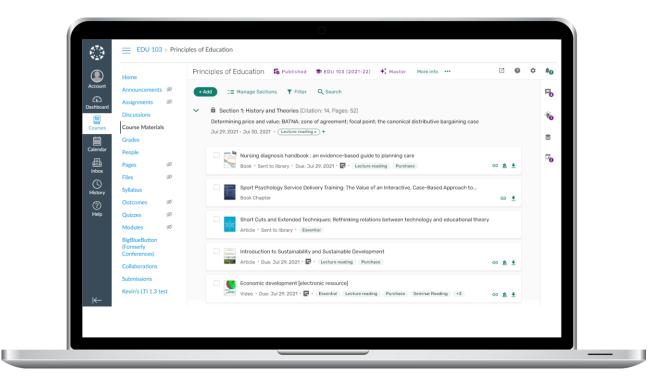


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#### Demo





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### **Questions?**



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# Thank you!

jessie.ransom@clarivate.com



