Leganto:
New workflows in the new UI

Jessie Ransom, Leganto Product Manager

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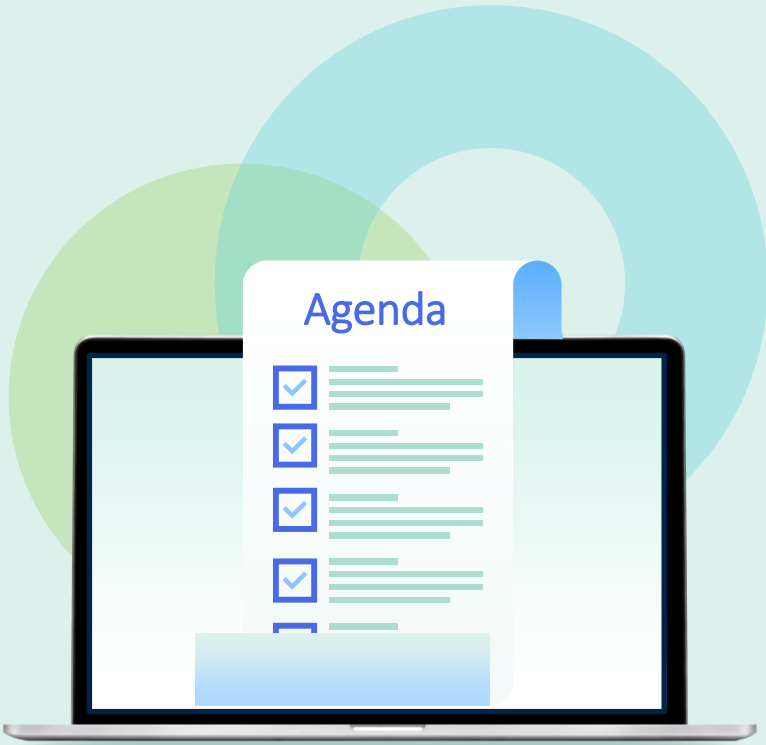
- Info about rollout
- My list is ready workflow
- Rollover/duplicate workflow
- Questions

Rollout timeline

- Available to early adopters now
- Available to all institutions to begin testing in September
  - Test the new UI while still using current UI
  - Test on production
- Both versions will be available for 1 year
  - New development will be on the new UI
  - Align your switch with an academic break

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Available in September

- Getting started guide
    - How to access
    - Highlight of bigger changes
    - New workflows to review
    - Configurations to review
- FAQ
- Known issues
    - Known bugs
    - Features still to be developed
    - Features which have been removed

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"My list is ready" workflow

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"My list is ready"

- Replaces the Publish and Send list buttons
- 4 options
  1. Instructor sends list to library. No option to publish list
  2. Instructor sends list to library. Also has option to publish list now or later
  3. Instructor publishes list. List is sent to library behind scenes
  4. All lists are published by default
- Once the list is published, all changes are automatically sent to the library

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Configuring: Alma University ▾

UI

Settings

Branding

Customization

Brief Citation Format

Citation Field Mapping

List Menu

Section Menu

Citation Menu

Citation default thumbnails

Onboarding

List Management

Settings

Publishing

Cite it filtering

Copyright Settings

Course Reserves Automatic Statuses

File Upload Copyright Options

Declaration Texts

Instructor Rollover Operations

Item Request Questions

Item Request Answers

Features

Leganto Features

Guided Tours

Guided Videos

Notifications - instructors

Notifications - students

Bibliographic Styles

Links

Find List Settings

Syndetics Unbound

Help Pages

List Advisor

Settings

List Advisor Types

List Advisor Tips

Reading List Advisor Agenda Items

Discovery

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Primo Mapping

Primo Integration

Primo Material Type Mapping

Primo View to Campus Mapping

Blacklight Settings

LTI

Settings

Integration Profiles

Field Normalization

Course Management System Roles Mapping

General

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Labels - New UI

Customer Labels

URL Mapping

External Integrations

Field Normalization

Recommended Features Names

Recommended Features Descriptions

Alma QA

Market

Acquisitions

Resources

Research

Discovery

Leganto

Fulfillment

User Management

Back

Ctrl+Alt+F to **search** any menu links

Option 1-3 configuration

Option 1: Instructor sends to library, library publishes list

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My list is ready

Lists

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➕ Add · ☰ Manage sections · 🔽 Filter · 🔍 Search

🔽 **Section I: Origins of the Cold War** (7)

Was the Cold War the inevitable outcome given the way in which World War II ended? We will explore this primary theme in the first 3 weeks of the course. Please complete all materials marked as "Essential."

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☐ **Art**
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☐ Cold War

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Send list to the library

The library will review your list and publish it to students

Cancel   Send

History of the Cold War

Draft · HIST 140_2021_2...

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Section I: Origins of the Cold War (7)

Was the Cold War the inevitable outcome given the way in which World War II ended? We will explore this primary theme in the first 3 weeks of the course. Please complete all materials marked as "Essential."

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Lists

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📋 Lists

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🔻 Section I: Origins of the Cold War (7)

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☐ Cold War
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Audio Recording • Library processing • Recommended

Option 1

Option 2 – Instructor can send and optionally publish (Default)

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Lists

Favorites

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My list is ready

+ Add | ⊞ Manage sections | ▼ Filter | 🔍 Search

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☐ **Art**

Book • Complete

Full details 🔗 ⋯

☐ **Cold War**

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☐ **BBC History File: Cuban Missile Crisis - YouTube**

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Lists

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Send list to the library

The library will review your list

☐ Also publish the list to students
You can always publish the list later

Cancel | Send

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My list is ready

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Book Chapter • Complete • 📝 • Essential

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Lists

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Section I: Origins of the Cold War (8)

Was the Cold War the inevitable outcome given the way in which World War II ended? We will explore this primary theme in the first 3 weeks of the course. Please complete all materials marked as "Essential."

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Send list to the library

The library will review your list

☑ Also publish the list to students

Publish to: ○ Course students   ○ All students at the institution   ● Anyone

Cancel   Send

Art
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Cold War
Book Chapter • Complete

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⌄ **Section I: Origins of the Cold War** (7)

Was the Cold War the inevitable outcome given the way in which World War II ended? We will explore this primary theme in the first 3 weeks of the course. Please complete all materials marked as "Essential."

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Section I: Origins of the Cold War (7)

Was the Cold War the inevitable outcome given the way in which World War II ended? We will explore this primary theme in the first 3 weeks of the course. Please complete all materials marked as "Essential."

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☐ Chapter 9: Making an Argument
Book Chapter • Library processing • Supplementary
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☐ The Lordship of the Isles
Book • Library processing

∨ Section II: Refusing to Choose Sides (7)
As the post World War II agreement between the Soviet Union and the United States fell apart the US had to decide how far to go to block the spread of communism. We will explore the effectiveness of neutrality as many countries chose not to take sides. Primary source documents will be critical readings in this three week section.
🏷 Add tag

☐ Beyond the divide: entangled histories of Cold War Europe. Edited by Simo Mikkonen and Pia Koivunen
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Option 2

Option 3: Instructor publishes list

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My list is ready

📋 Lists

⭐ Favorites

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☐ Cold War

Book Chapter • Complete • 🗨 • Essential

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☐ Lecture: Cold War historian puts Truman presidency under the microscope

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☐ **Art**
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☐ **Cold War**
Book Chapter • Complete •

☐ **BBC History File: Cuban Missile Crisis** • YouTube
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Publish list to students

Publish to: ◯ Course students   ◯ All students at the institution   ⦿ Anyone
Your list will also be sent to the library for review

Cancel   Publish

History of the Cold War ☁ Published 🔗 Link to course

✓ List was published

+ Add   ☰ Manage sections   ▼ Filter   🔍 Search

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☐ **Chapter 9: Making an Argument**
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Book • Library processing

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Notifications

Option 3

Option 4 – Auto-publish on create

Create new list
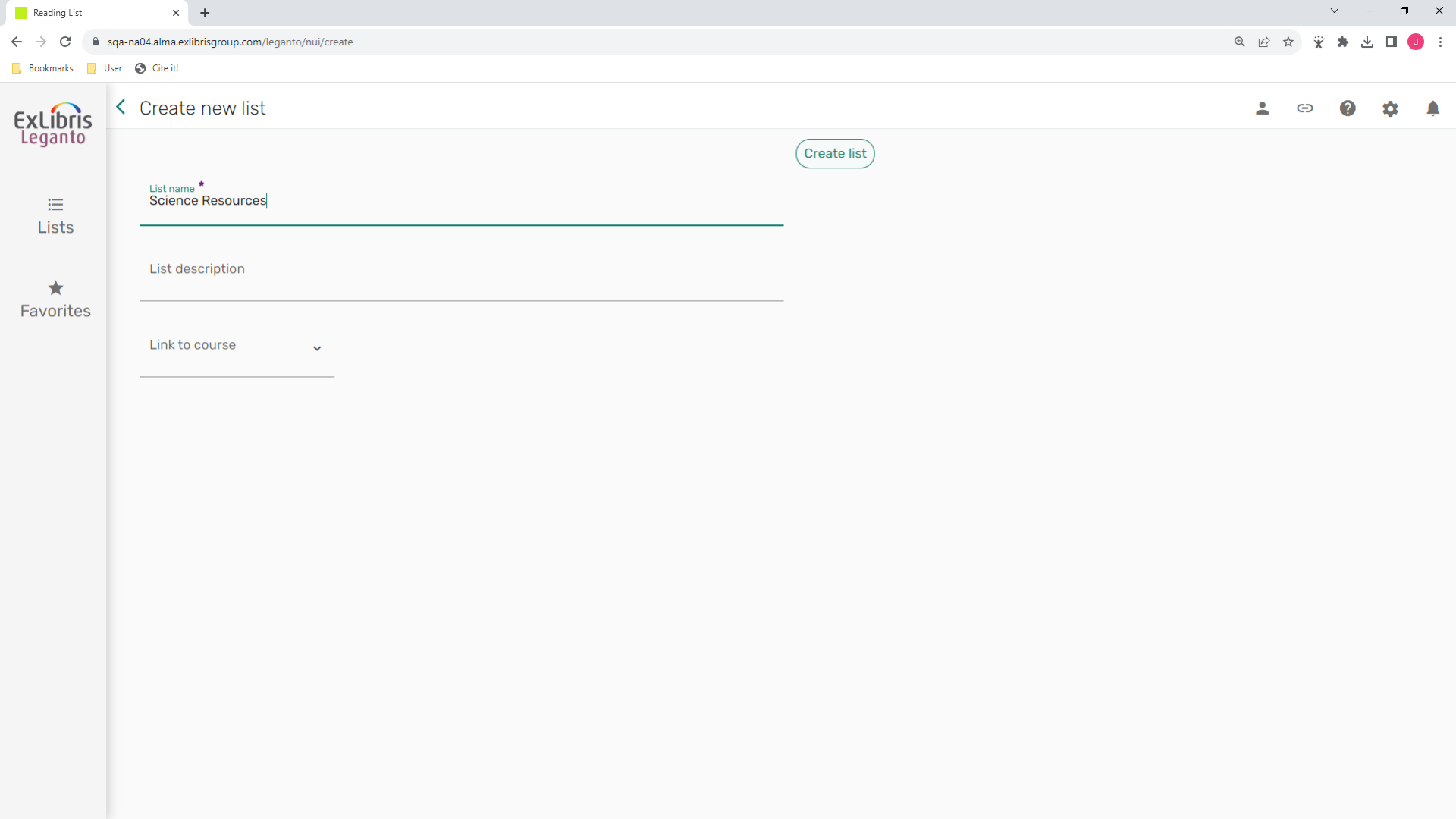
Create list

List name *
Science Resources

List description

Link to course

ExLibris
Leganto

ExLibris
Leganto

Science Resources   Published   Link to course   List info
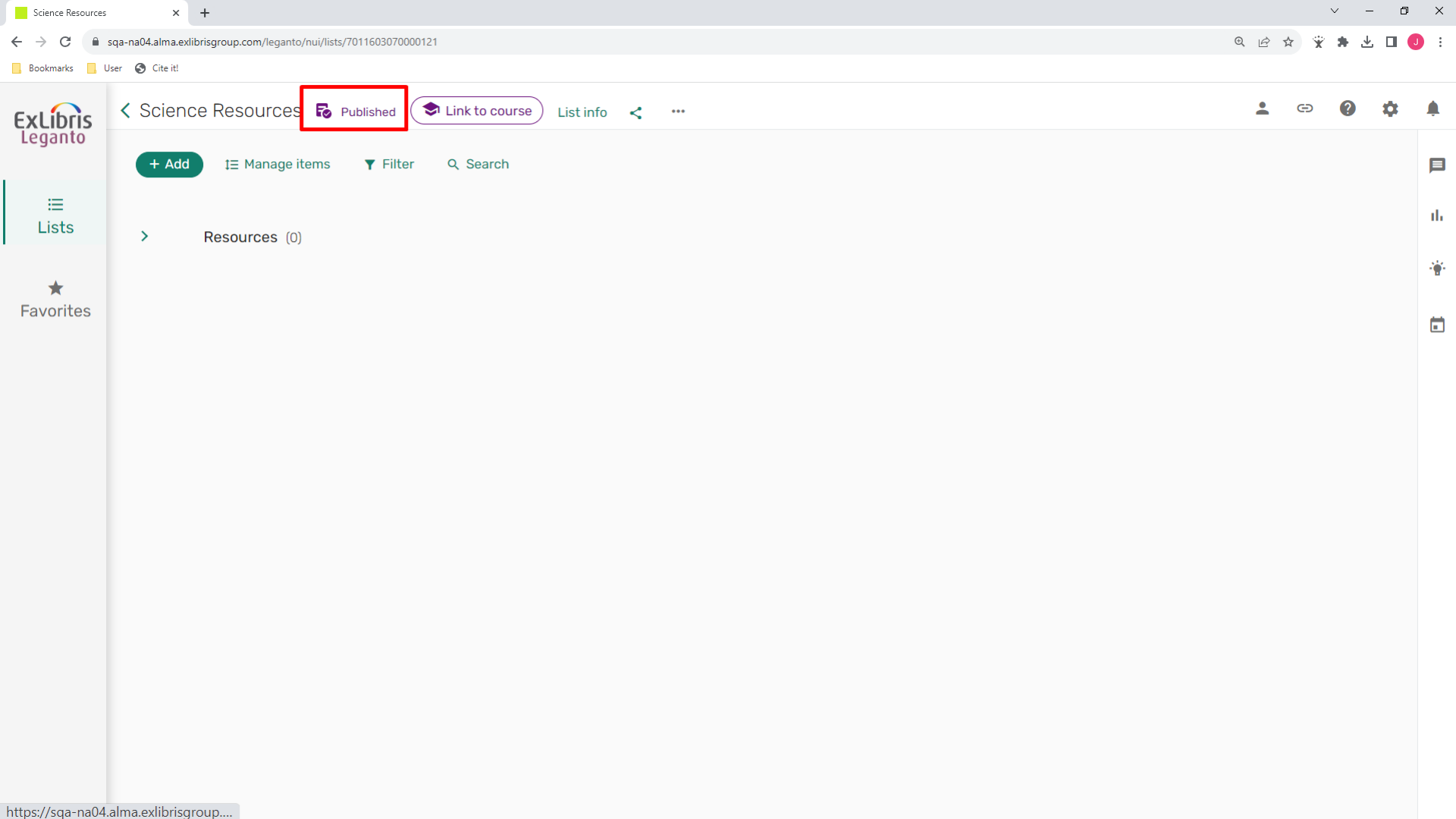
+ Add   Manage items   Filter   Search

Lists

Favorites

Resources (1)

Add tag

The Lordship of the Isles

Book   Library processing

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Course Reserves Automatic Statuses
File Upload Copyright Options
Declaration Texts
Instructor Rollover Operations
Item Request Questions
Item Request Answers

Features

Leganto Features
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Guided Videos
Notifications - instructors
Notifications - students
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Find List Settings
Syndetics Unbound
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List Advisor

Settings
List Advisor Types
List Advisor Tips
Reading List Advisor Agenda Items

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Primo Mapping
Primo Integration
Primo Material Type Mapping
Primo View to Campus Mapping
Blacklight Settings

LTI

Settings
Integration Profiles
Field Normalization
Course Management System Roles Mapping

General

Settings
Labels - Classic UI
Labels - New UI
Customer Labels
URL Mapping
External Integrations
Field Normalization
Recommended Features Names
Recommended Features Descriptions

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Alma QA

Market

Acquisitions

Resources

Research

Discovery

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Fulfillment

User Management

Back

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ExLibris
Alma University

Configuring: Alma University ▾

Leganto Publishing Configuration

Save

	Code	Value	Description
1	auto_publish_default_mode	No ▾	Whether to automatically publish a reading list without allowing the user to select a different visibility (see publish_default_mode)
2	publish_default_mode	Anyone Restricted ▾	Default visibility for list and materials when publishing a reading list
3	advanced_publish_options	Yes ▾	Whether to display all available options to the user
4	student_visibility_default_m...	All Students Full ▾	The default visibility of course materials when the reading list is visible to all students
5	public_visibility_default_mat...	Anyone Restricted ▾	The default visibility of course materials when the reading list is visible to anyone
6	auto_publish_on_create	Yes ▾	-

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Lists

Favorites

← **History of the Cold War** ✓ Published | 🎓 Link to course | List info

+ Add | Manage sections | Filter | Search

Edit list

Unpublish list

Duplicate list

Lock list

View list as a student

Sort items within sections

Manage link to course

Export list

Delete list

∨ Section I: Origins of the Cold War (8)

Was the Cold War the inevitable outcome given the way in which World War II ended? W...   ...e first 3 weeks of the course. Please complete all materials marked as "Essential."

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☐ **Art**

Book • Complete

☐ **Cold War**

Book Chapter • Complete • 💬 • Essential

🔗 View online • More options

☐ **BBC History File: Cuban Missile Crisis - YouTube**

Video • Library processing

🔗 View online

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Article • Library processing • 💬 • Recommended

🔗 View online • ⬇ Download • 📄 View PDF • More options

☐ **Lecture: Cold War historian puts Truman presidency under the microscope**

Audio Recording • Library processing • Recommended

History of the Cold War 📄 Draft

🎓 Link to course | List info | 🔗 ⋯

👤 🔗 ❓ ⚙️ 🔔

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📋 **Lists**

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+ Add | ≣ **Manage sections** | ▼ **Filter** | 🔍 **Search**

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4 options summary

1. Instructor sends list to library. No option to publish list

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3. Instructor publishes list. List is sent to library behind scenes

4. All lists are published by default

Once the list is published, all changes are automatically sent to the library

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Considerations

- Do you want instructors to be able to publish lists?

- How prominent should the library processing work be to instructors?

- Do you encourage instructors to send lists to you before they are complete/published?

Rollover/duplicate workflow

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Duplicate a list

- Combines what was formerly "Instructor Rollover" and "Duplicate"
  - Label is duplicate
  - Functionality is instructor rollover

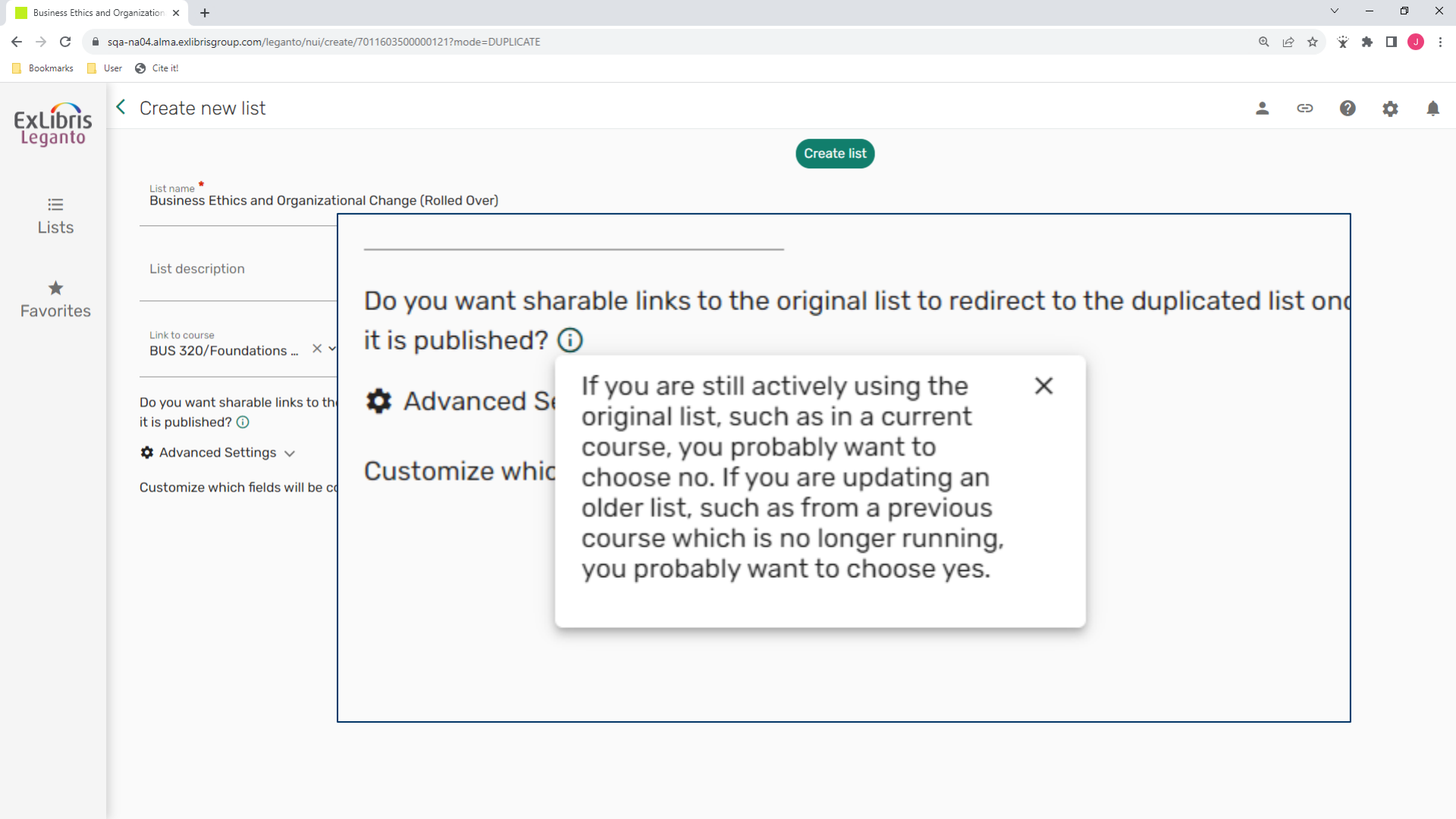sqa-na04.alma.exlibrisgroup.com/leganto/nui/lists/7011603500000121

ExLibris Leganto

‹ Business Ethics and Organizational Change   ✓ Published   🎓 Link to course   List info

Lists

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Edit list

Unpublish list

Duplicate list

Lock list

View list as a student

Sort items within sections

Manage link to course

Export list

Delete list
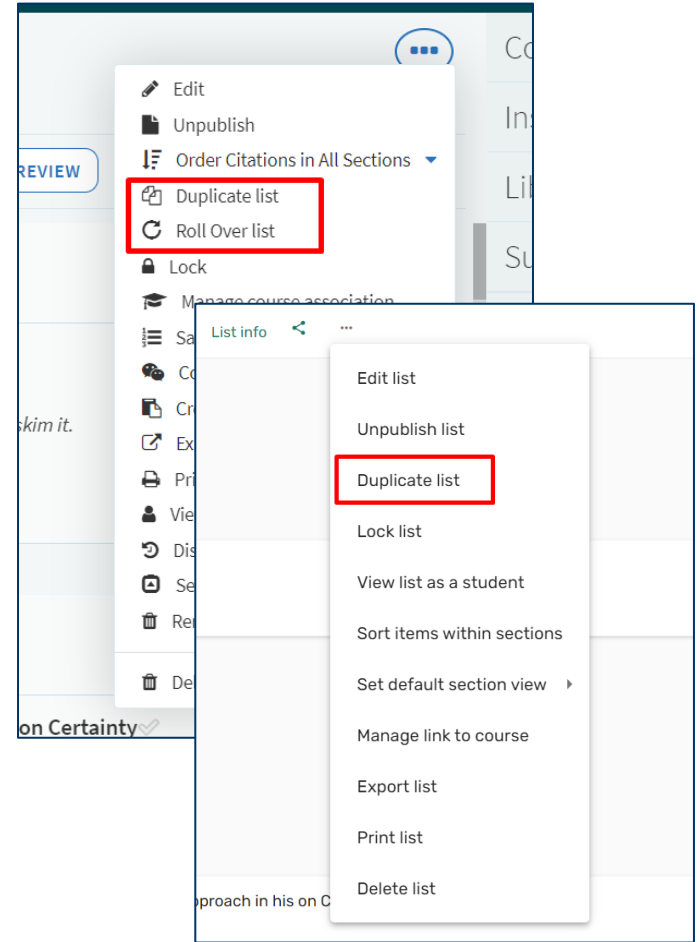
∨ Week 1: Introduction to Organizational Behavior (6)

🏷 Add tag

☐ What Is Organizational Ethics?
Video • Draft • 🗒 • Essential   Lecture Reading

☐ Champions of change : how CEOs and their companies are mastering the skills of radical cha
Book • Complete • 🗒 • Essential

☐ Men and Women at Work
Image • Draft • 🗒 • Essential   Lecture Reading
⬇ Download

☐ Hume's Theory of Business Ethics Revisited
Article • Draft • 🗒 • Essential   Lecture Reading

☐ An emerging construct for meaningful work
Article • Draft

☐ Organizational Entrepreneurship

List name *
Business Ethics and Organizational Change (Rolled Over)

List description

Link to course

⚙ Advanced Settings ⌄

Customize which fields will be copied to the new list ⓘ

Create list

LISTS

Favorites

Create new list

Create list

List name *
Business Ethics and Organizational Change (Rolled Over)

List description

Link to course
BUS 320/Foundations ...

Do you want sharable links to th
it is published?

Advanced Settings

Customize which fields will be co

Do you want sharable links to the original list to redirect to the duplicated list onc
it is published?

Advanced Se

Customize whic

If you are still actively using the original list, such as in a current course, you probably want to choose no. If you are updating an older list, such as from a previous course which is no longer running, you probably want to choose yes.

sqa-na04.alma.exlibrisgroup.com/leganto/nui/create/7011603500000121?mode=DUPLICATE

Bookmarks | User | Cite it!

Create new list

Create list

List name *
Business Ethics and Organizational Change (Rolled Over)

List description

Link to course ⌄

⚙ Advanced Settings ⌄

Customize which fields will be copied to the new list ⓘ

Main Information

☐ Item due dates
☐ List and section dates
☑ Notes for students
☑ Tags for students
☑ Reading list collaborators

Information for library

☐ Discussion with library
☑ Tags for library

Librarian vs instructor view

Librarian

Instructor

Bookmarks   User   Cite it!

HHS 112 › Course Materials

Create a reading list for: **Youth Development and Community Engagement (2021-2022)**...

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Create a new list from scratch

Build a list of course materials by adding items from the library collection, from the web, or from your computer.

Create new list

OR

Create list from an existing list

Copy an existing reading list to get started. You will be able to add, edit, or remove items as needed.

Select existing list

Ask your library to create your list

Feedback

HHS 112 › Course Materials

‹ Select existing list

Select a list, then choose to either link it to this course or make a copy for course **Youth Development and Community Engagement (2021-2022): Youth Development and Community Engagement**

🔍 Search   ≡ Sort   ▼ Filter

My lists (3)

Introduction to Philosophy   Link course to this list   Duplicate list
➤ Published ⬡ Introduction to Philosophy (2022/2024)

The course is more about thinking than it is about coverage or the memorization of a bunch of facts. As a result, I expect you to reach each of the following resources quite critically. We will discuss the essential readings in class and I expect you to share your opinions on the texts.

👤 3 instructors • 6 hours ago • 34 items in 7 sections

Introduction to Landscape Architecture   Link course to this list   Duplicate list
➤ Published ⬡ Introduction to Landscape Architecture (2022-2023)

👤 3 instructors • a day ago • 19 items in 6 sections

Childrens' literature - an introduction   Link course to this list   Duplicate list
➤ Published ⬡ Childrens Literature (2021-2022, Semester 2)

tba
👤 2 instructors • a year ago • 5 items in 1 sections

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HHS 112 > Course Materials

‹ Create new list

Create list

List name *
Childrens' literature - an introduction (2)

List description

Link to course
HHS 112/Youth Development and C...

⚙ Advanced Settings ⌄

Customize which fields will be copied to the new list ⓘ

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< Select existing list

Select a list, then choose to either link it to this course or make a copy for course **Youth Development and Community Engagement (2021-2022): Youth Development and Community Engagement**

Search   Sort   Filter

My lists (3)

Introduction to Philosophy

➤ Published   🎓 Introduction to Philosophy (2022/2024)

Link course to this list   Duplicate list

The course is more about thinking than it is about coverage or the memorization of a bunch of facts. As a result, I expect you to reach each of the following resources quite critically. We will discuss the essential readings in class and I expect you to share your opinions on the texts.

👤 3 instructors • 6 hours ago • 34 items in 7 sections

Introduction to Landscape Architecture

➤ Published   🎓 Introduction to Landscape Architecture (2022-2023)

Link course to this list   Duplicate list

👤 3 instructors • a day ago • 19 items in 6 sections

Childrens' literature - an introduction

➤ Published   🎓 Childrens Literature (2021-2022, Semester 2)

Link course to this list   Duplicate list

tba

👤 2 instructors • a year ago • 5 items in 1 sections

Feedback

exlibris.instructure.com/courses/64/external_tools/667

Bookmarks | User | Cite it!

HHS 112 > Course Materials

← Select existing list

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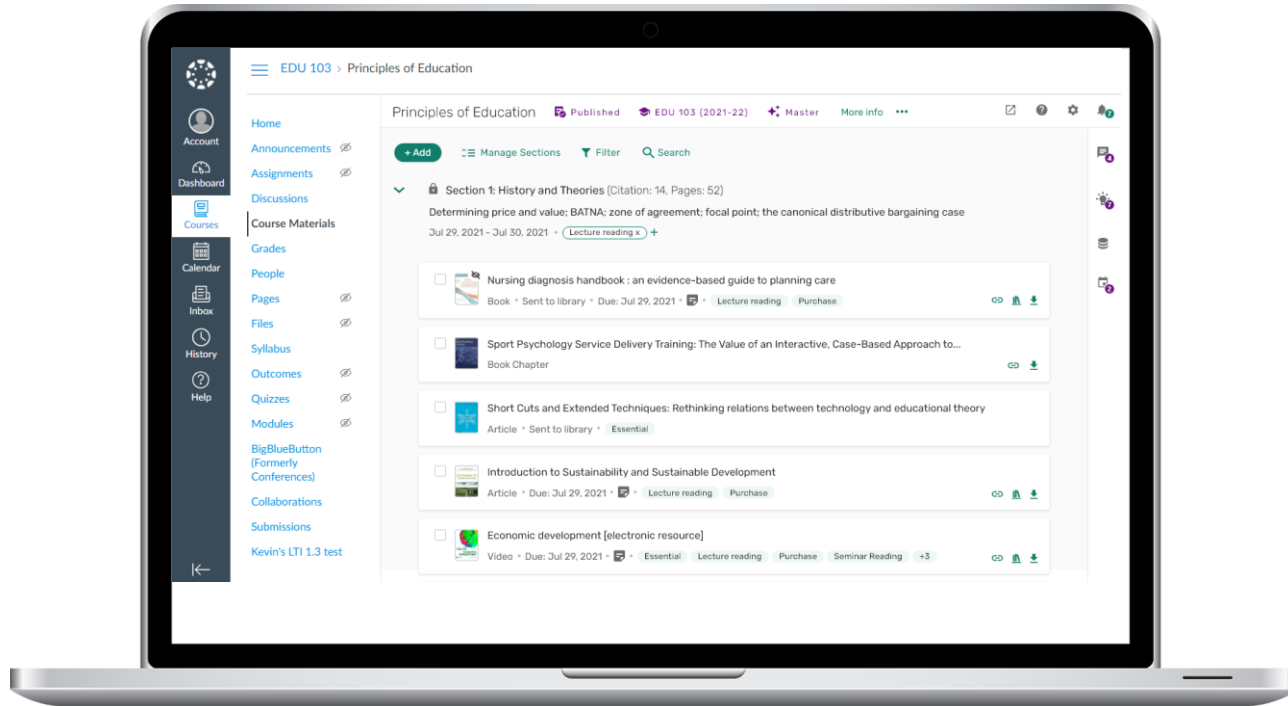
🔍 Search   ⇅ Sort   ▼ Filter

My lists (3)

Introduction to Philosophy   Link course to this list   Duplicate list

The course is more abou
the following resources
👤 3 instructors • 6 ho

Are you sure you want to link course Youth Development and Community Engagement to list Introduction to Landscape Architecture

Int   ate list

👤 3 instructors • a day

Cancel   OK

Childrens' literature - an introduction   Link course to this list   Duplicate list
▶ Published   🎓 Childrens Literature (2021-2022, Semester 2)

tba
👤 2 instructors • a year ago • 5 items in 1 sections

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Thank you!

jessie.ransom@clarivate.com