

## Leganto September 2023 Instructor Highlights

### November 2023 Sneak Preview

- NERS: Message for students when no list expected
- Student usage overview dashboard
- New UI: Configure list templates in Alma
- New UI: Branding

## Main Features

### Leganto's New User Experience is Now Available to All Customers

#### September 2023 Leganto

All customers can now begin testing and using the new user experience. The new user experience represents over two years of research and over a year of development, and we cannot wait for you to try it out. You can test the new UI while still using the classic UI.

See our [Getting Started Guide](#) for more information about accessing and beginning to use the new user experience.

When you are ready to switch completely to the new user experience, change the parameter **leganto\_new\_ui** (**Configuration > Leganto > General Settings > Settings**) to `true`. Once set to **true**, all links to Leganto, including LTI links and shareable links, point to the new UI for all users.

We also have a [Frequently Asked Questions](#) page and a [Known Issues](#) page, which you can use to check the status of upcoming development.

Many thanks to our customer community for supporting us through this project, and a very special thanks to our 15 early adopters for spending the past three months working with the new UI and sharing their feedback with us.

We want to highlight a few new features that were added to the new UI.

### Formatting Notes for Students

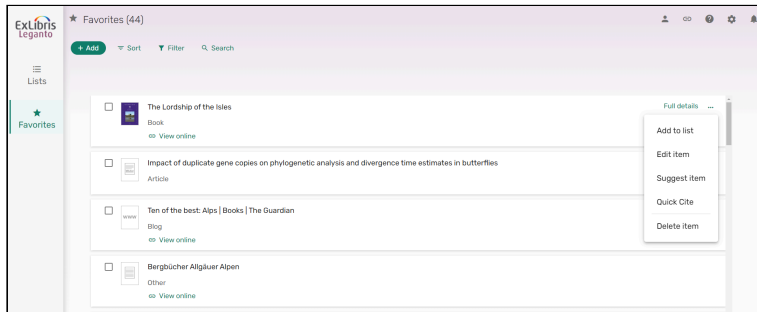
Easily add bold, italic, and, underline formatting and links when adding notes for students (formerly public notes).



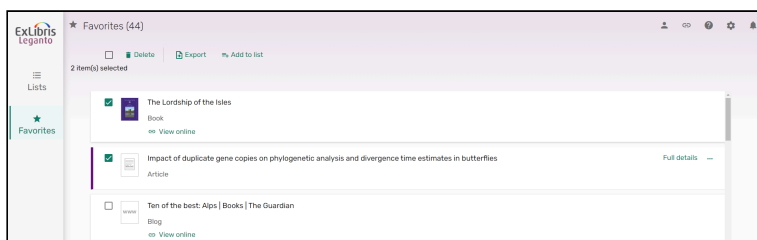
## Formatting options in Note for students

## Favorites

My Collection has been renamed to **Favorites**. You can now view the availability information from the brief view of the **Favorites** screen. You can add Favorites to lists from the **Favorites** menu and use the **Quick Cite** feature. You can also export items to a list from the Bulk actions menu.



### Add to list and Quick Cite from Favorites menu



### Favorites bulk actions

## Analytics

You can now export Analytics reports from Leganto. Additionally, analytics reports now include the number of loans for physical items.

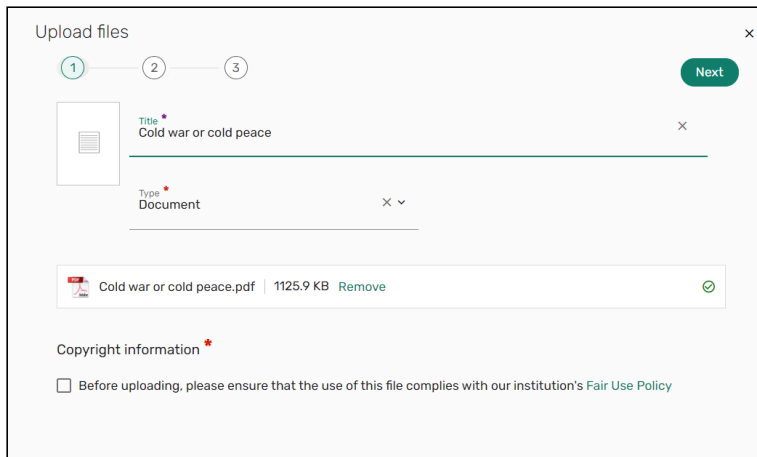
| Analytics                             |                   |                               |             |                    |                             |                        |                 |
|---------------------------------------|-------------------|-------------------------------|-------------|--------------------|-----------------------------|------------------------|-----------------|
| List                                  |                   |                               |             |                    |                             |                        |                 |
| List usage                            |                   |                               |             |                    |                             |                        |                 |
| List title                            | Course start date | Course end date               | Total items | Number of students | Active students             | Total full text access | Number of loans |
| A History of C...                     | 31/12/2022        | 15/05/2023                    | 43          | 21                 | 22                          | 1438                   | 933             |
| Item usage                            |                   |                               |             |                    |                             |                        |                 |
| Section                               | all               |                               | Item        |                    | Clear Export                |                        |                 |
| Item title                            | Active students   | Students who viewed full text | Due date    |                    | Students who marked as done | Number of loans        |                 |
| Nursing diagnosis handbook : an...    | 8                 | 7                             |             |                    | 0                           | 0                      |                 |
| Sport Psychology Service Delivery...  | 14                | 14                            |             |                    | 0                           | 0                      |                 |
| Short Cuts and Extended teaching...   | 9                 | 8                             |             |                    | 0                           | 0                      |                 |
| Introduction to Sustainable Develo... | 11                | 0                             |             |                    | 0                           | 7                      |                 |
| Economic development                  | 3                 | 0                             |             |                    | 0                           | 1                      |                 |

### Export analytics option

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## Copyrights

You can now configure that instructors must check a **File Upload Copyright** option when uploading a file. Previously, a default option was automatically selected.



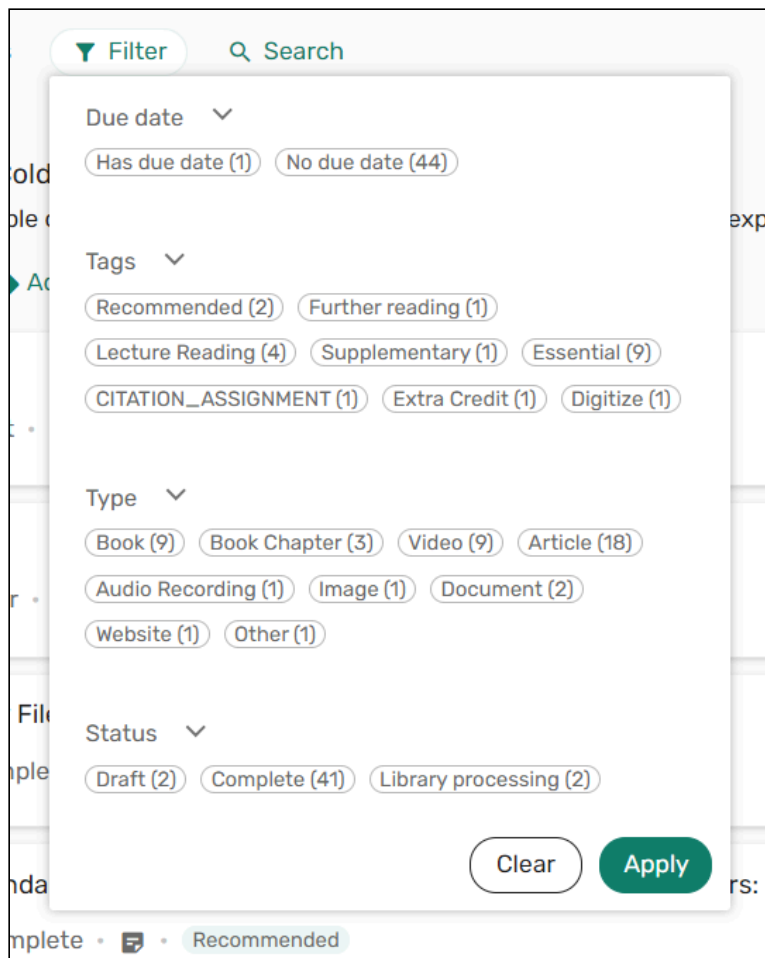
The screenshot shows a modal window titled "Upload files" with a close button (X) in the top right corner. At the top, there is a progress indicator with three steps: 1 (active), 2, and 3. A green "Next" button is located to the right of the progress indicator. Below the progress indicator, there is a form for file details. It includes a "Title" field with a red asterisk, containing the text "Cold war or cold peace" and a close button (X). Below the title is a "Type" field with a red asterisk, containing the text "Document" and a dropdown arrow (v). At the bottom of the form, there is a section titled "Copyright information" with a red asterisk. It contains a checkbox that is currently unchecked, followed by the text "Before uploading, please ensure that the use of this file complies with our institution's [Fair Use Policy](#)". Above the checkbox, there is a file preview bar showing a PDF icon, the filename "Cold war or cold peace.pdf", the size "1125.9 KB", a "Remove" button, and a green checkmark icon.

**File upload copyright option not selected by default**

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## Filter By Status

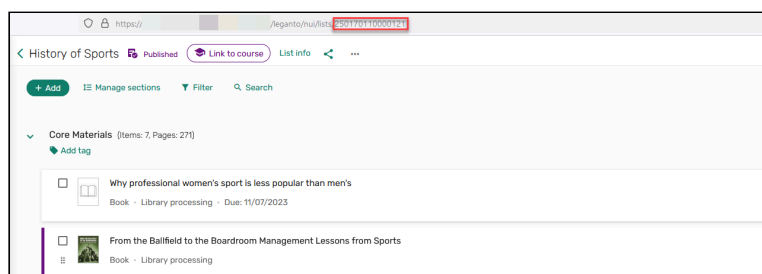
You can now filter reading lists by item status.



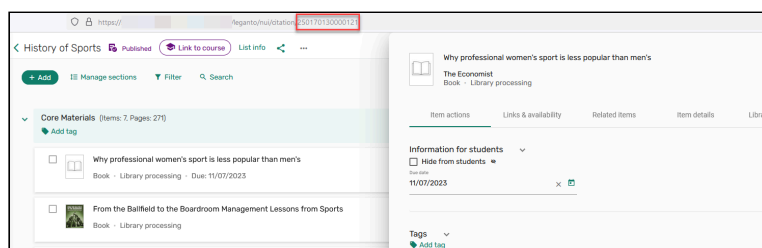
Filter options, including item status

## Citation ID

When opening an item's full details, the citation ID is added to the URL. When closing the item, the URL reverts back to the list ID.



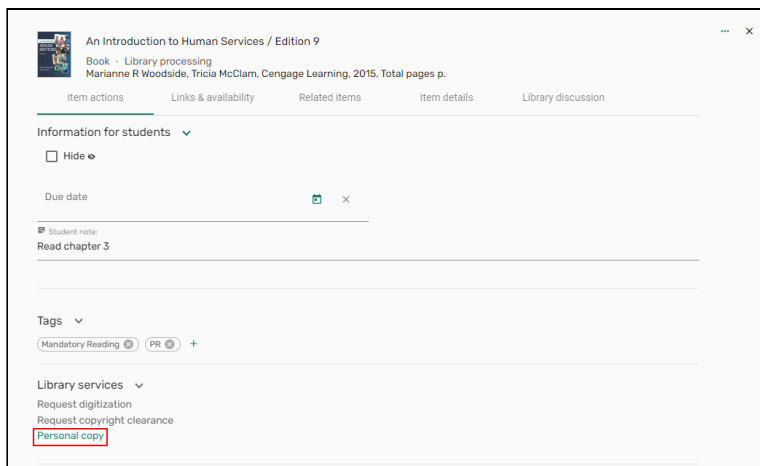
## List ID



## Additional Enhancements

- **September 2023 Leganto**

You can now configure which materials types can be marked as personal copies. When **instructor\_personal\_copy\_exclusions** is configured ([Configuration > Leganto > Features > Leganto Features](#)) with any of the codes listed in the Reading List Citation Secondary Types table ([Configuration > Fulfillment > Courses > Citation Material Type](#)), those citation types do not have the option to be set as **Personal copy**.



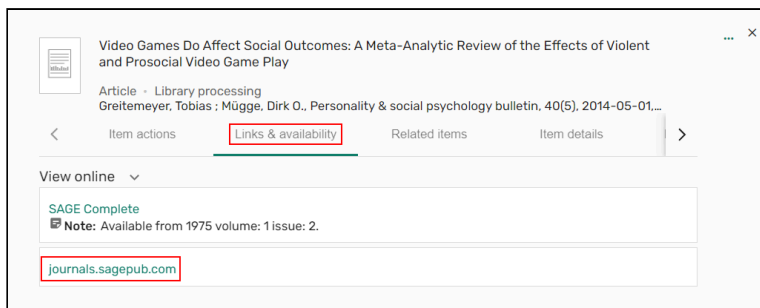
### Personal copy

- **September 2023 Leganto**

If there are changes to CDI links that are part of a collection, when **Update URLs from CDI** is checked when the **Reading List Citation Update Task** ([Admin > Manage Jobs and Sets > Monitor Jobs](#)) job runs, those links are now updated on Leganto lists.

### Note

In cases where a hidden link changed, when the update job runs, the list link will no longer be hidden after receiving the update.



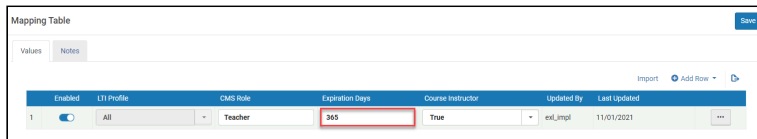
### Link to update

For more information, see [Manual Jobs on Defined Sets](#).

- **September 2023 Leganto**

When **Expiration Days** ([Configuration > Leganto > LTI > Course Management System Roles](#)) is set for a role, if a user with that role accesses Leganto after the expiration date, Leganto automatically extends that expiration date to

enable those user roles to continue accessing Leganto.



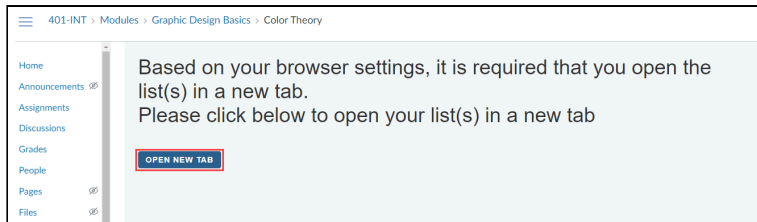
| Enabled                  | LTI Profile | CMS Role | Expiration Days | Course Instructor | Updated By | Last Updated |
|--------------------------|-------------|----------|-----------------|-------------------|------------|--------------|
| <input type="checkbox"/> | All         | Teacher  | 365             | True              | ed_limpl   | 11/01/2021   |

### Expiration Days

For more information, see [Mapping CMS Roles to Instructors in Leganto](#).

- **September 2023 Leganto**

When accessing Leganto from an LMS, if browser settings are set to block third-party cookies, the **OPEN NEW TAB** button is now only displayed until it is selected. After selecting the button, the page must be refreshed for the button to be available again.



### Open Leganto in a new tab

For more information, see [Direct Access to Reading List, Section, or Citation from a CMS](#).

- **September 2023 Leganto**

Since the embedded file type handling table is no longer in use, the table was removed from Leganto.

## Resolved Issues

- **September 2023 Leganto SF: 06823261**  
When automatically enriching data using the DOI, the DOI URL format was not correct. This was fixed.
- **September 2023 Leganto SF: 06803495**  
In some cases, the Primo Mapping **Concat** option did not concat subfields. This was fixed.
- **September 2023 Leganto SF: 06812405**  
Some help videos pointed to the wrong place. This was fixed.
- **September 2023 Leganto SF: 06764265 06815513**  
Previously, the Resource Locate process did not run when an item was manually added to a list and **Title\_Author** was enabled in the Locate Citation by Fields table (**Configuration > Fulfillment > Courses > Locate Citation by Fields**). This was fixed.
- **September 2023 Leganto SF: 06807751**  
When adding an article using a DOI number, the **Publication date** was incorrect. This was fixed.
- **September 2023 Leganto SF: 06731958**  
In some cases, changes to a course Name were not saved. This was fixed.
- **September 2023 Leganto SF: 06769624**  
When rolling over a list, if the rollover copyright status was set to Copy, the Grace Period After End Date information was not included in the rolled over list. This was fixed.
- **September 2023 Leganto SF: 06476206**  
In some cases, the **Reading List Citation Process and Enrich** job (**Admin > Manage Jobs and Sets > Run a Job**) located types that should not have been located. This was fixed.
- **September 2023 Leganto SF: 06759323**

For some styles, Quick Cite generated citations with double quotes (" ") rather than single quotes (' '). This was fixed.

- **September 2023 Leganto SF: 06706429**

In some cases, the **Reading List Citation Process and Enrich** ([Admin > Manage Jobs and Sets > Run a Job](#)) Job Report indicated **Resource locate match found** even in cases where the resource was not located. This was fixed.

- **September 2023 Leganto SF: 06717650**

Previously, the My list **Sort by:** `Title` was sorted according to Alma titles. Now, when the parameter **list\_name\_sort\_natural\_order** ([Configuration > Leganto > List Management > Settings](#)) is set to `true`, the titles sort alphabetically according to Leganto titles.

- **September 2023 Leganto SF: 06597964**

In some cases, Owners were not added to reading lists courses. This was fixed.

- **September 2023 Leganto SF: 05331127**

Leganto sources were excluded from the Alma Link Resolver Usage report. This was fixed.