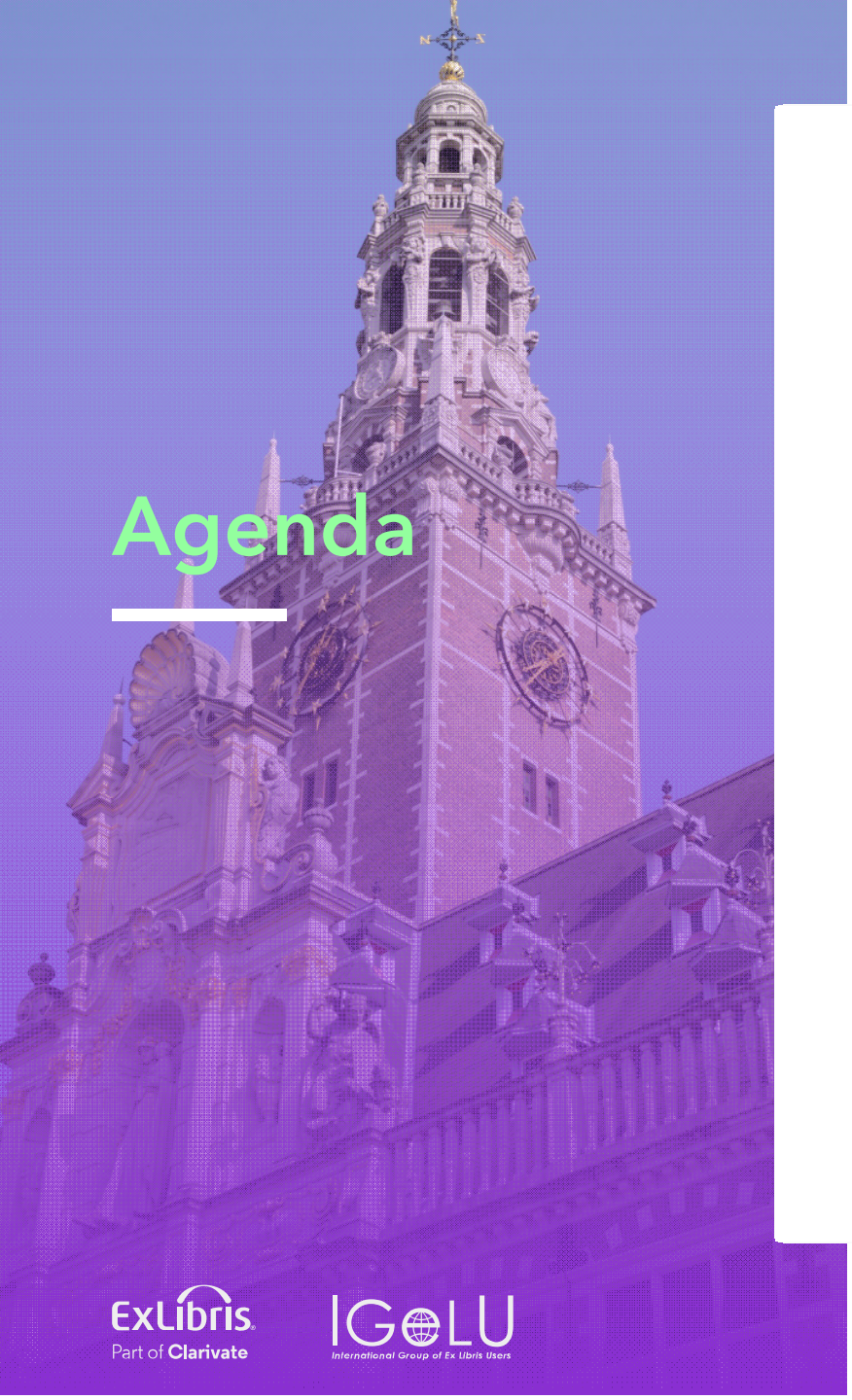
ExLibris
Part of Clarivate
IGeLU
International Group of Ex Libris Users
Leganto New User Experience
Jessie Ransom
Senior Manager, Product Management



Agenda

- Background and introduction
- Design and development process
- Plan your adoption
- Questions

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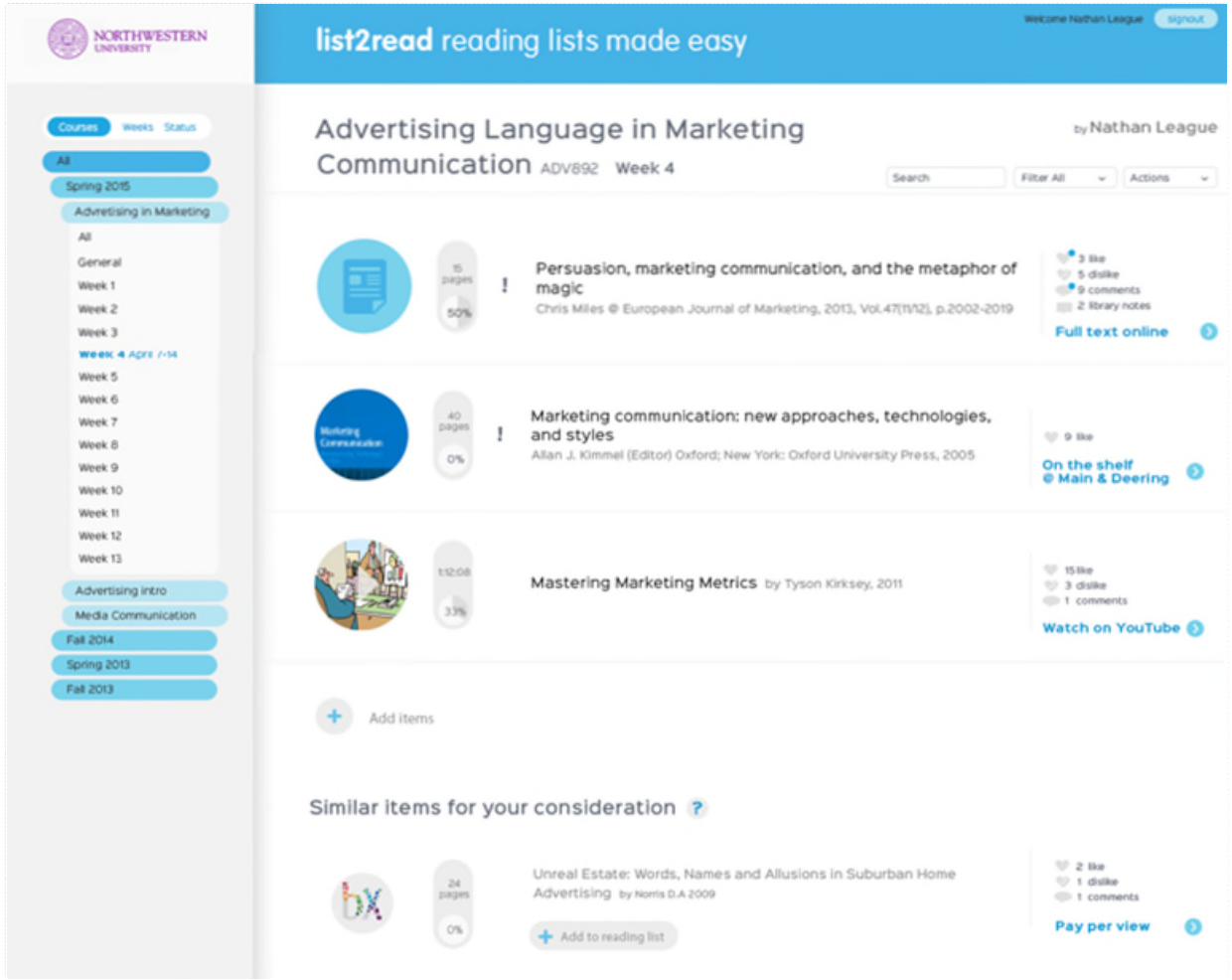
Background and Introduction

IGeLU 2014 Mockup



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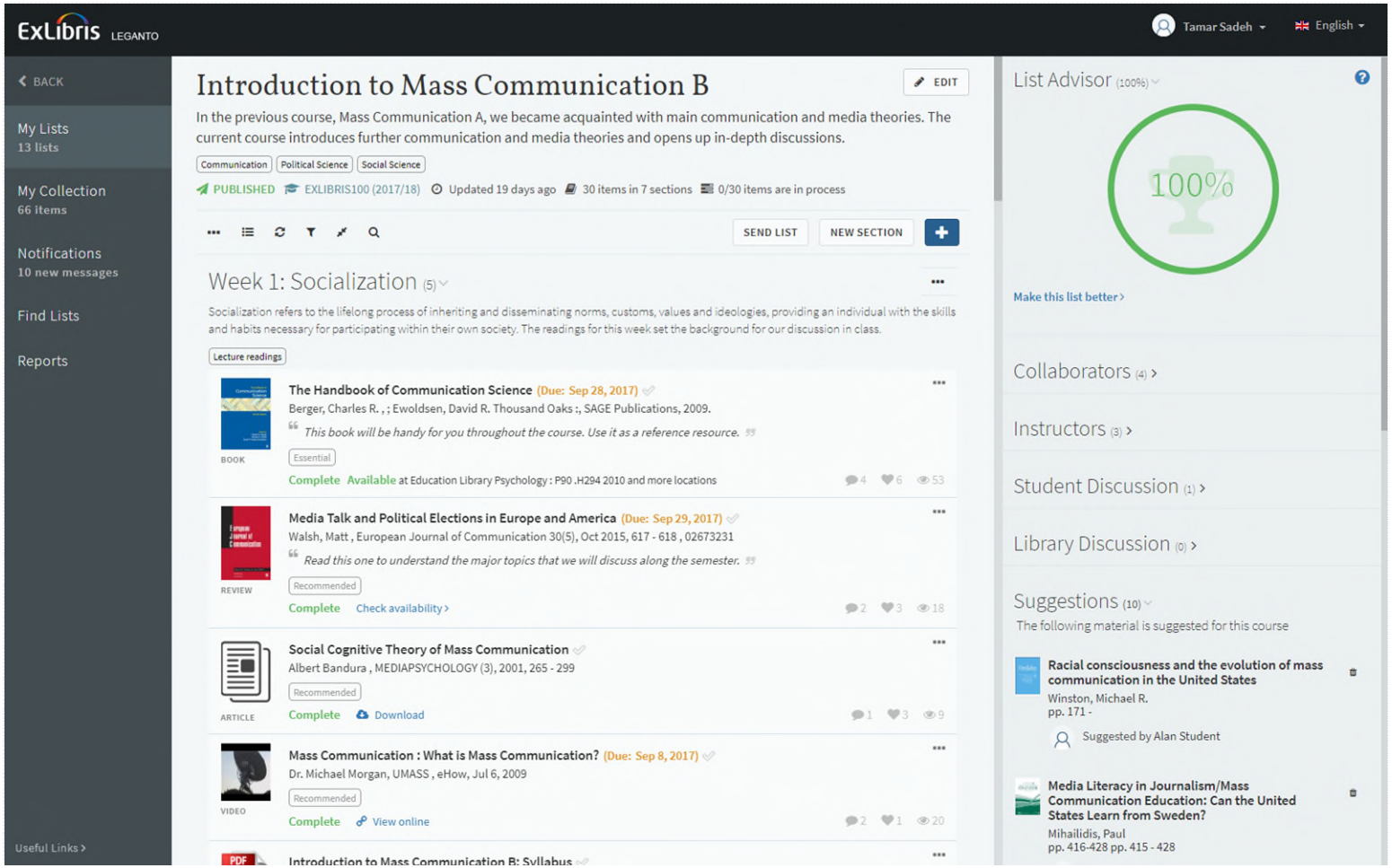
2017



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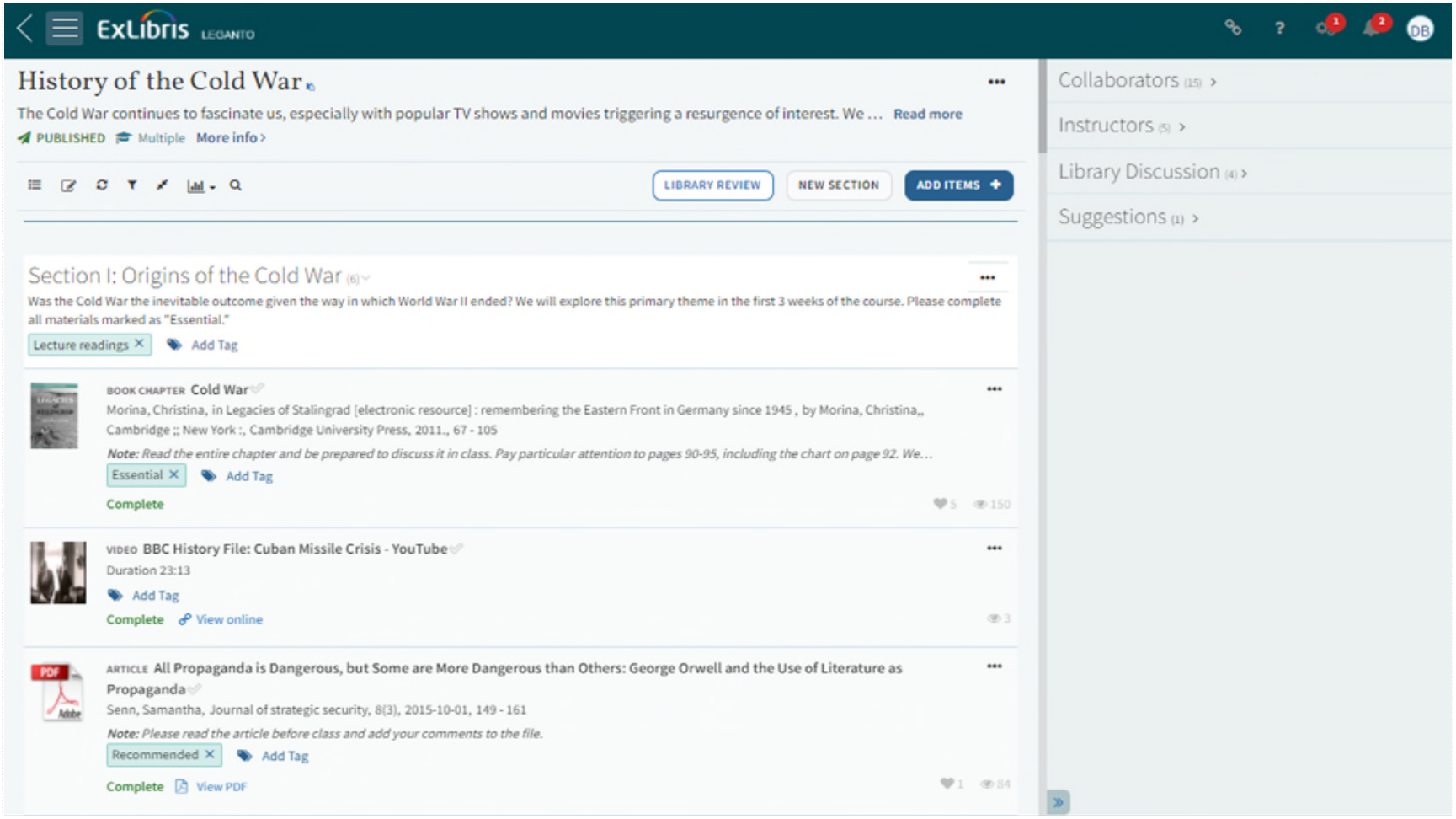
Previously



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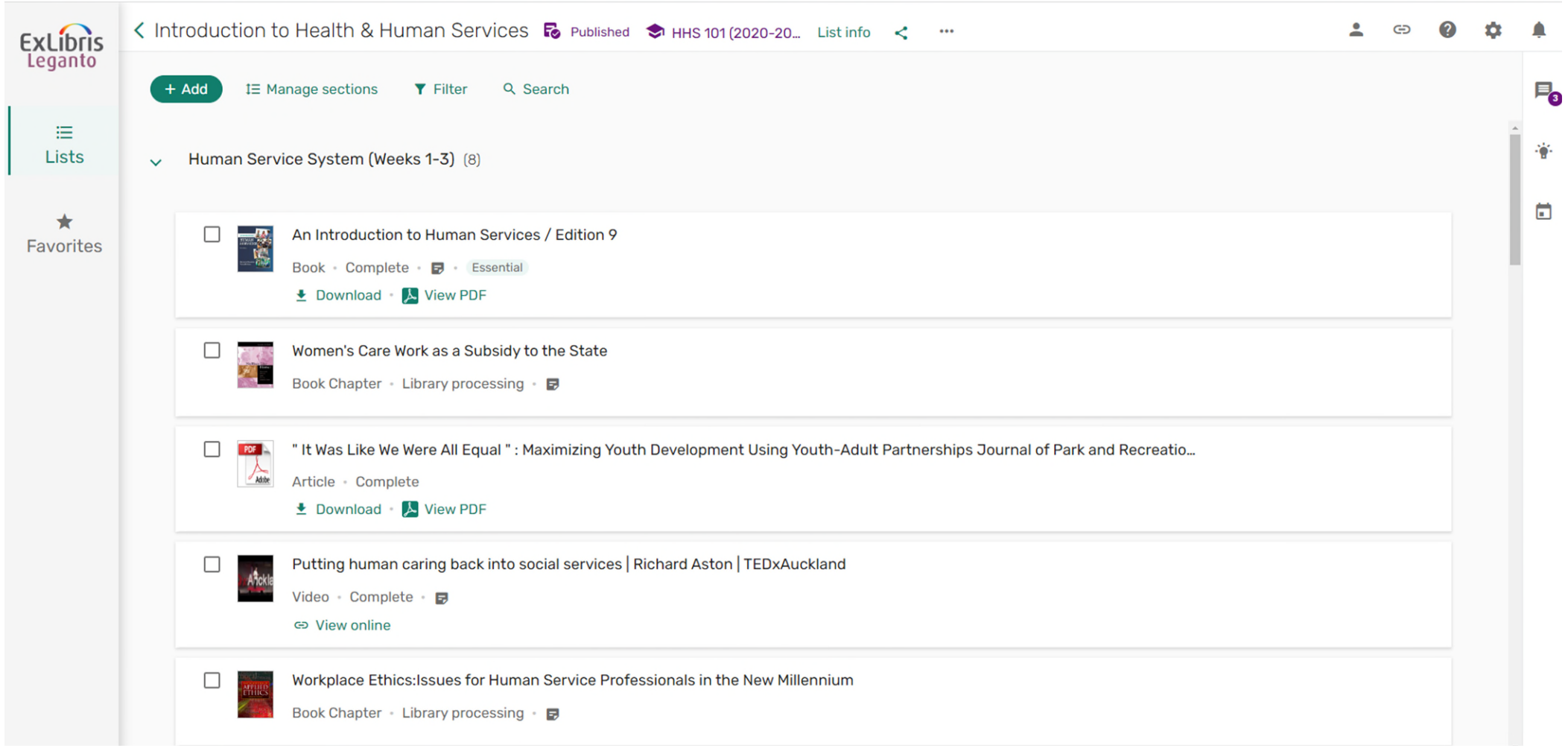
Now



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Why Do It?

- Upgrade the technology
- Refresh Leganto UI
- Improve user experience/workflows

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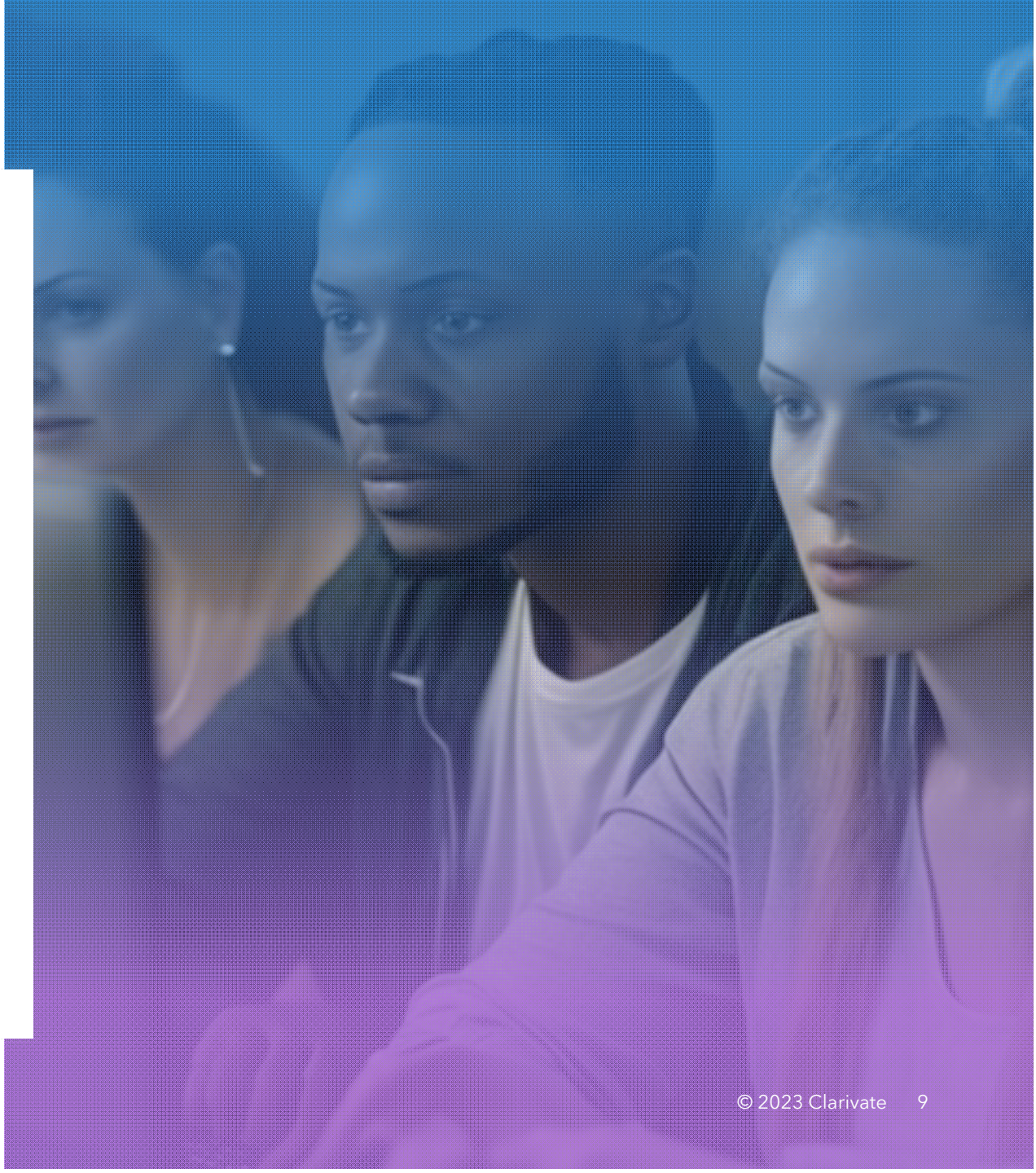
Improve Workflows

- Focus on the experience from the LMS
  - Screen size
  - Context of a single course
- Streamline instructor onboarding
  - Guide instructors through list creation workflow
  - Separate core workflows from “bells and whistles”
- Clean up/simplify workflows
- Provide distinct instructor and student experience



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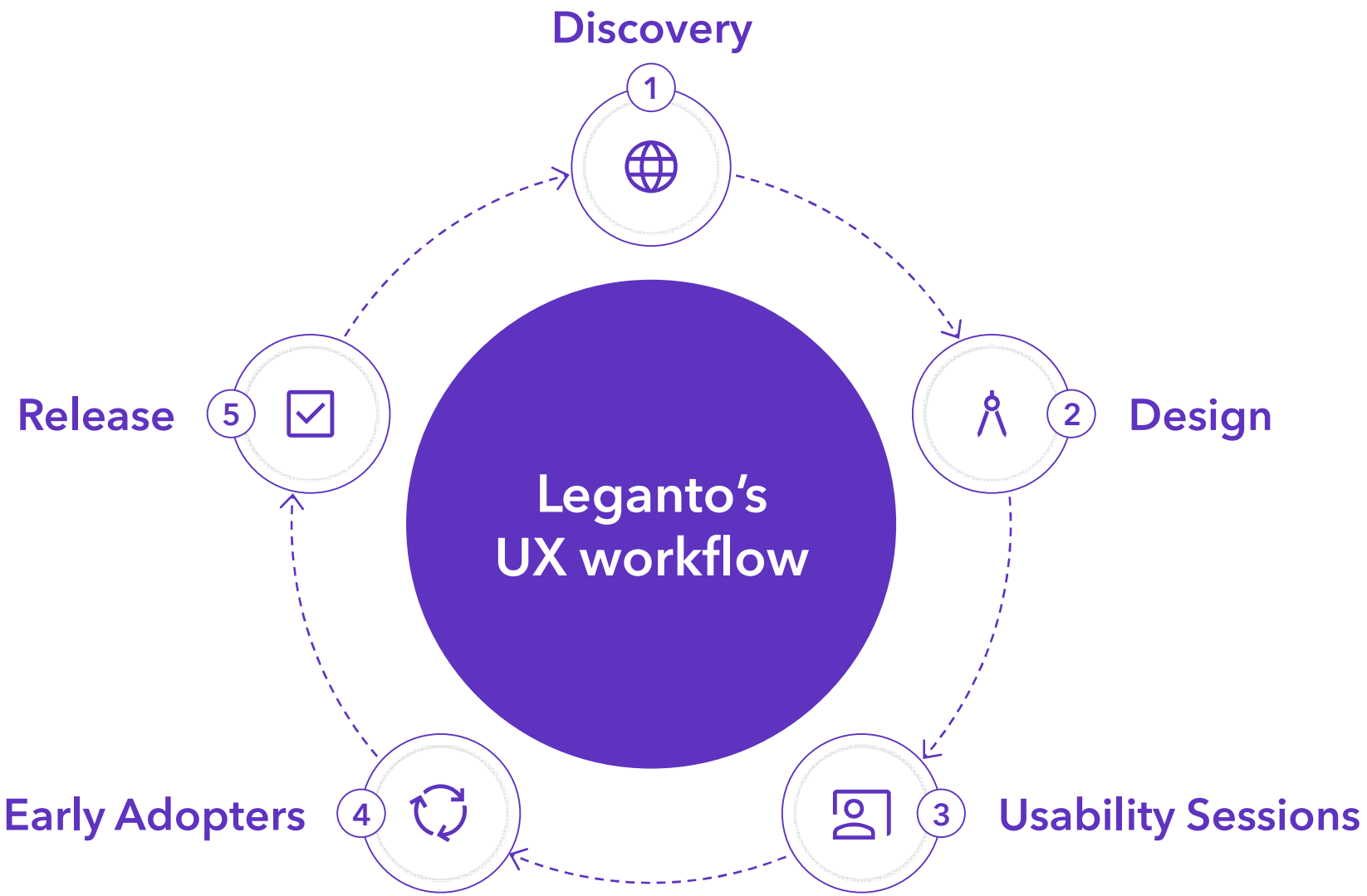
Design and Development Process



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Conduct interviews with Instructors

- Discovery
- Design
- Usability Sessions
- Early Adopters
- Release

Librarian | **Instructor** | Student

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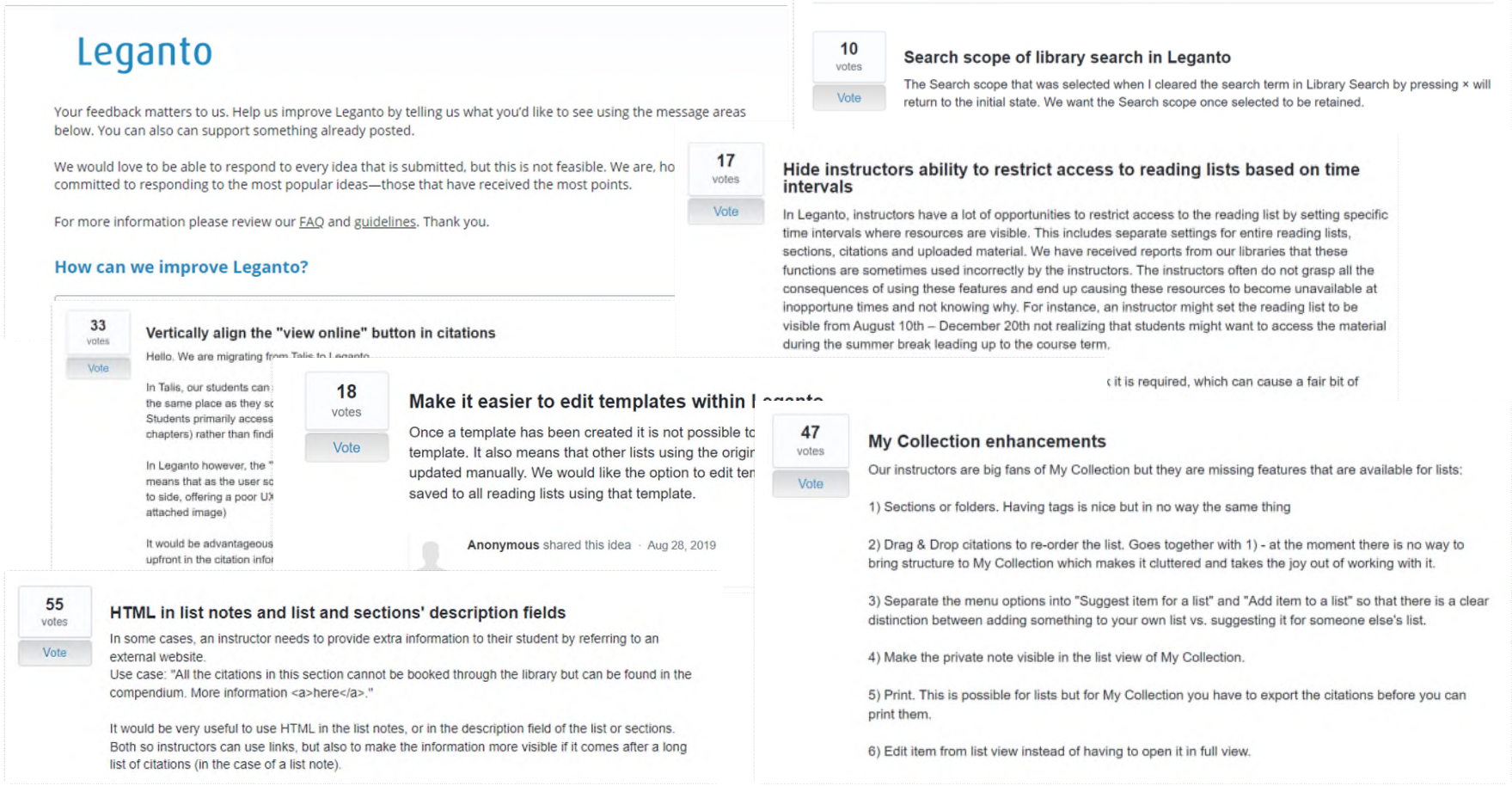
Reviewing Feedback from our Customers

- **Discovery**
- Design
- Usability Sessions
- Early Adopters
- Release



Leganto

Your feedback matters to us. Help us improve Leganto by telling us what you'd like to see using the message areas below. You can also can support something already posted.

We would love to be able to respond to every idea that is submitted, but this is not feasible. We are, ho committed to responding to the most popular ideas—those that have received the most points.

For more information please review our FAQ and guidelines. Thank you.

How can we improve Leganto?

10 votes — Vote

Search scope of library search in Leganto

The Search scope that was selected when I cleared the search term in Library Search by pressing × will return to the initial state. We want the Search scope once selected to be retained.

17 votes — Vote

Hide instructors ability to restrict access to reading lists based on time intervals

In Leganto, instructors have a lot of opportunities to restrict access to the reading list by setting specific time intervals where resources are visible. This includes separate settings for entire reading lists, sections, citations and uploaded material. We have received reports from our libraries that these functions are sometimes used incorrectly by the instructors. The instructors often do not grasp all the consequences of using these features and end up causing these resources to become unavailable at inopportune times and not knowing why. For instance, an instructor might set the reading list to be visible from August 10th – December 20th not realizing that students might want to access the material during the summer break leading up to the course term.

33 votes — Vote

Vertically align the "view online" button in citations

Hello. We are migrating from Talis to Leganto

In Talis, our students can
the same place as they sc
Students primarily access
chapters) rather than findi

In Leganto however, the "
means that as the user sc
to side, offering a poor UX
attached image)

It would be advantageous
upfront in the citation infor

18 votes — Vote

Make it easier to edit templates within L

Once a template has been created it is not possible to
template. It also means that other lists using the origir
updated manually. We would like the option to edit ter
saved to all reading lists using that template.

Anonymous shared this idea · Aug 28, 2019

it is required, which can cause a fair bit of

47 votes — Vote

My Collection enhancements

Our instructors are big fans of My Collection but they are missing features that are available for lists:

1) Sections or folders. Having tags is nice but in no way the same thing

2) Drag & Drop citations to re-order the list. Goes together with 1) - at the moment there is no way to bring structure to My Collection which makes it cluttered and takes the joy out of working with it.

3) Separate the menu options into "Suggest item for a list" and "Add item to a list" so that there is a clear distinction between adding something to your own list vs. suggesting it for someone else's list.

4) Make the private note visible in the list view of My Collection.

5) Print. This is possible for lists but for My Collection you have to export the citations before you can print them.

6) Edit item from list view instead of having to open it in full view.

55 votes — Vote

HTML in list notes and list and sections' description fields

In some cases, an instructor needs to provide extra information to their student by referring to an external website.
Use case: "All the citations in this section cannot be booked through the library but can be found in the compendium. More information <a>here."

It would be very useful to use HTML in the list notes, or in the description field of the list or sections. Both so instructors can use links, but also to make the information more visible if it comes after a long list of citations (in the case of a list note).

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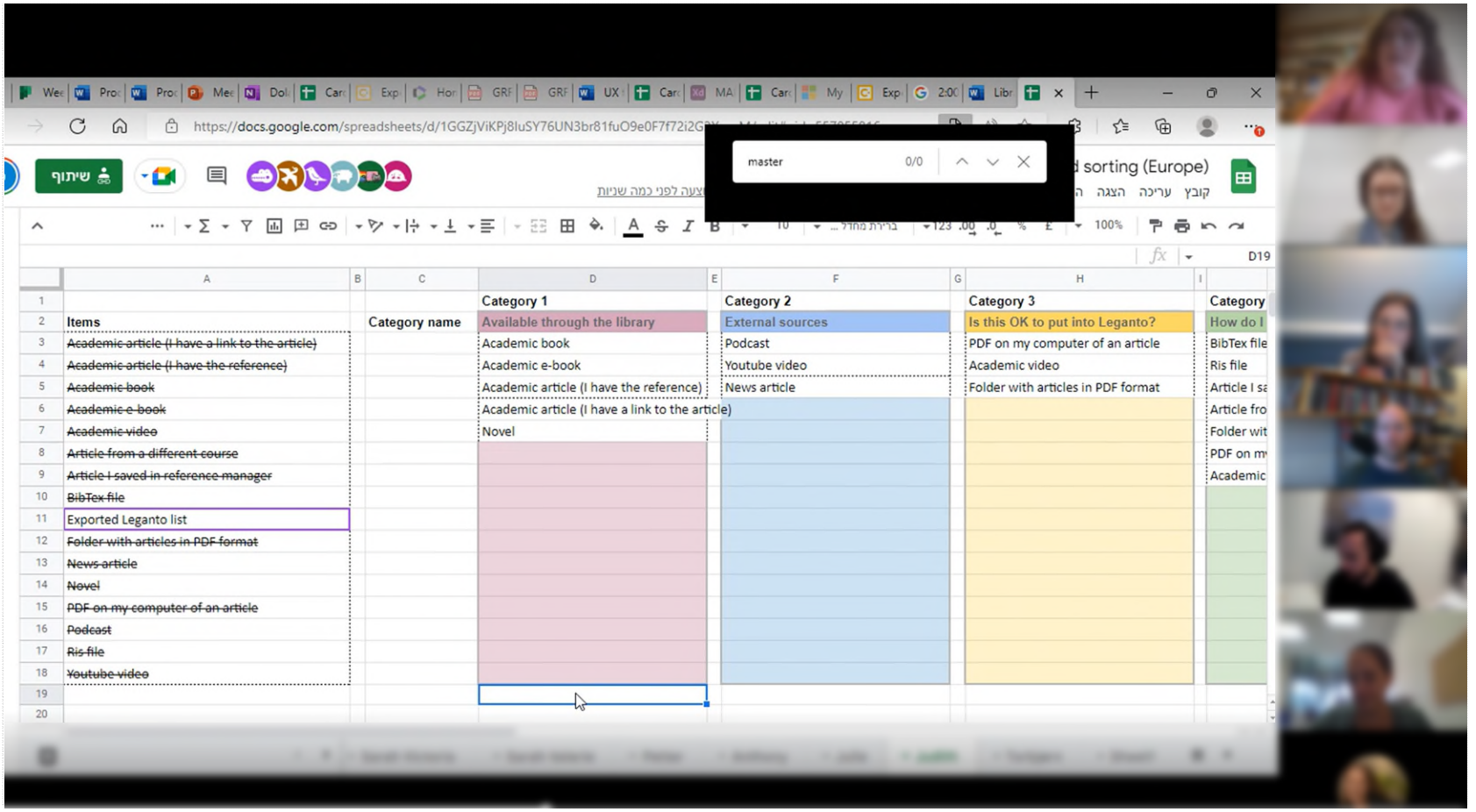
Focus Group

- Discovery
- **Design**
- Usability Sessions
- Early Adopters
- Release



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Design

- Discovery
- **Design**
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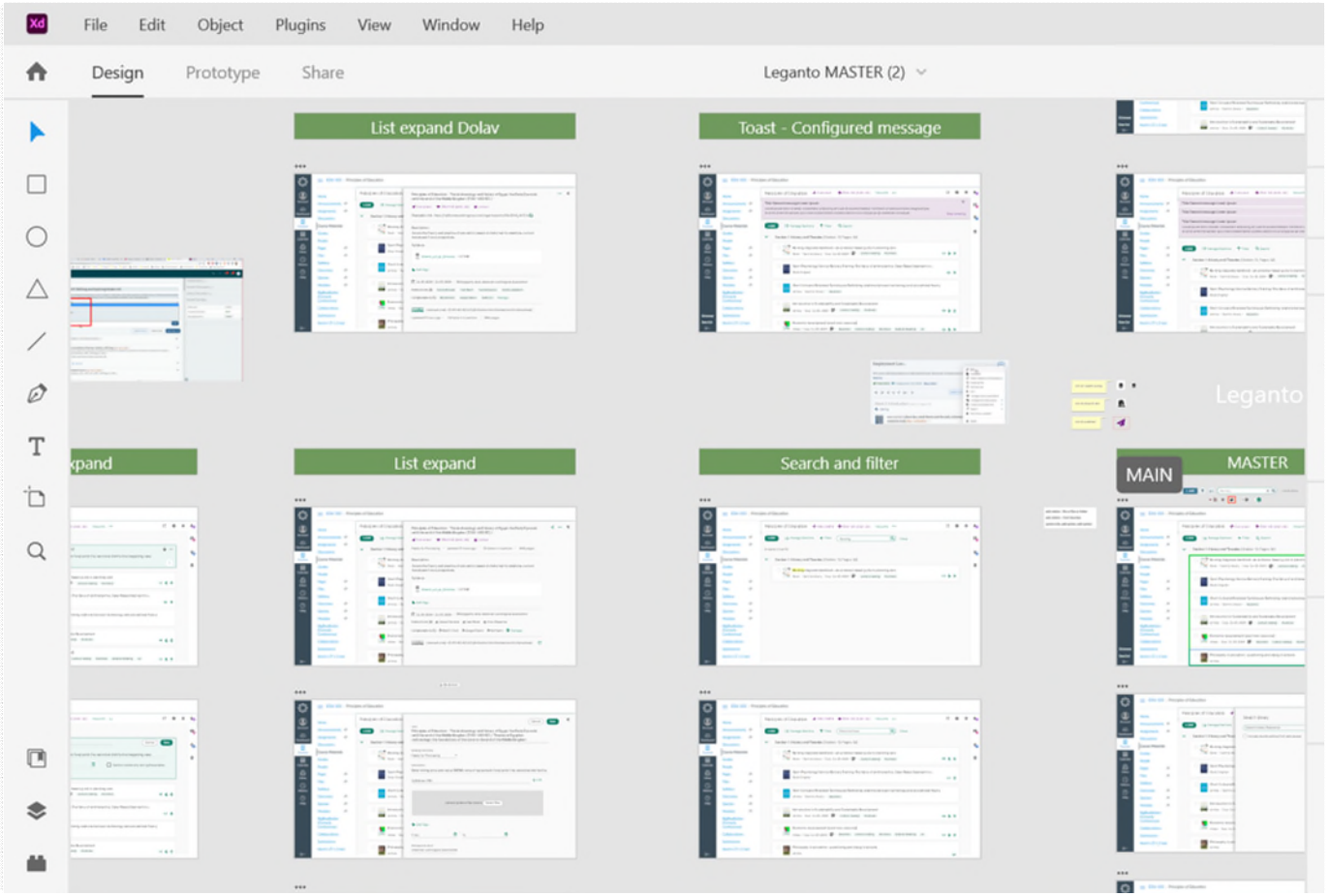

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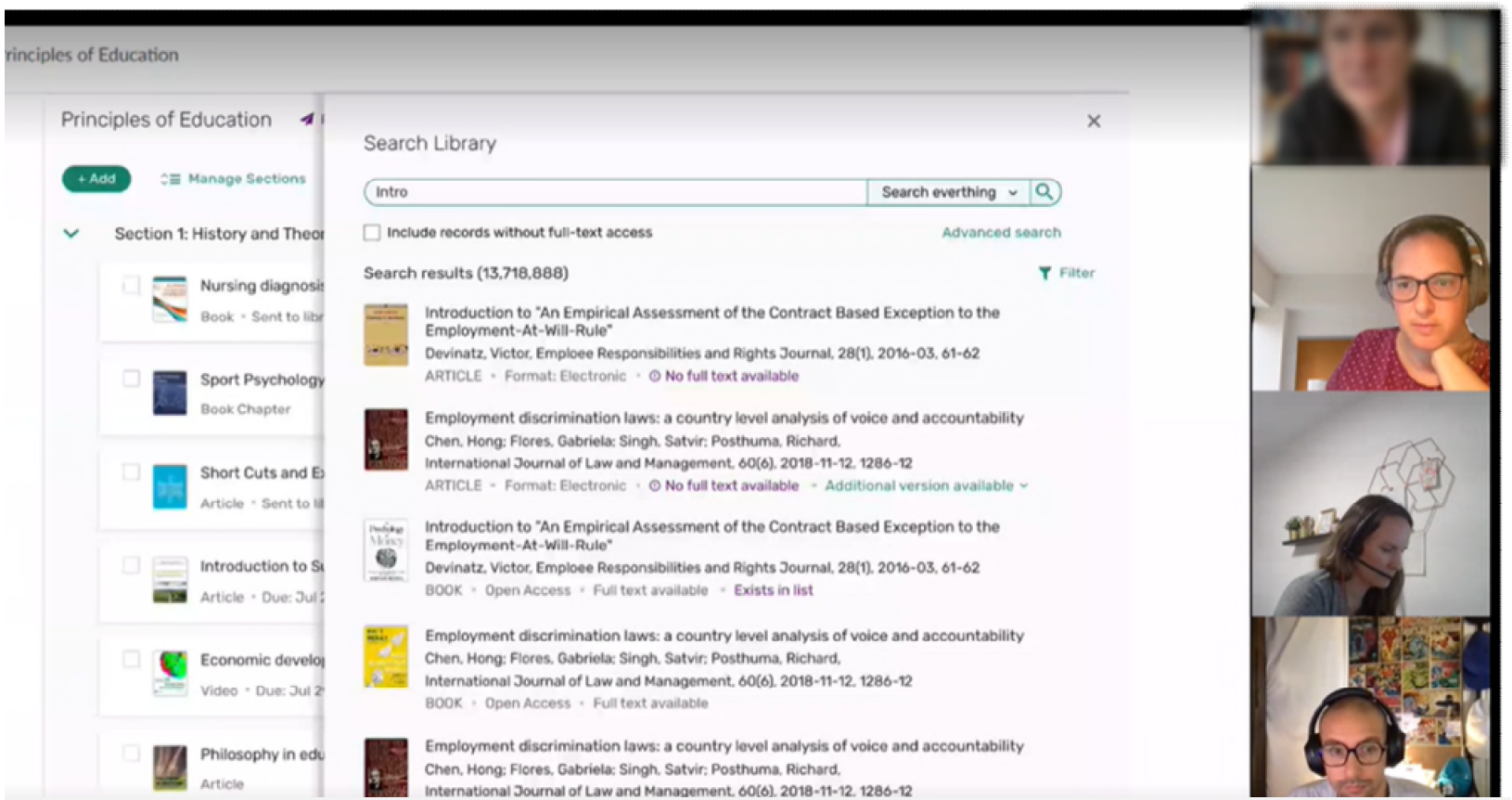
Usability Sessions

- Discovery
- Design
- **Usability Sessions**
- Early Adopters
- Release

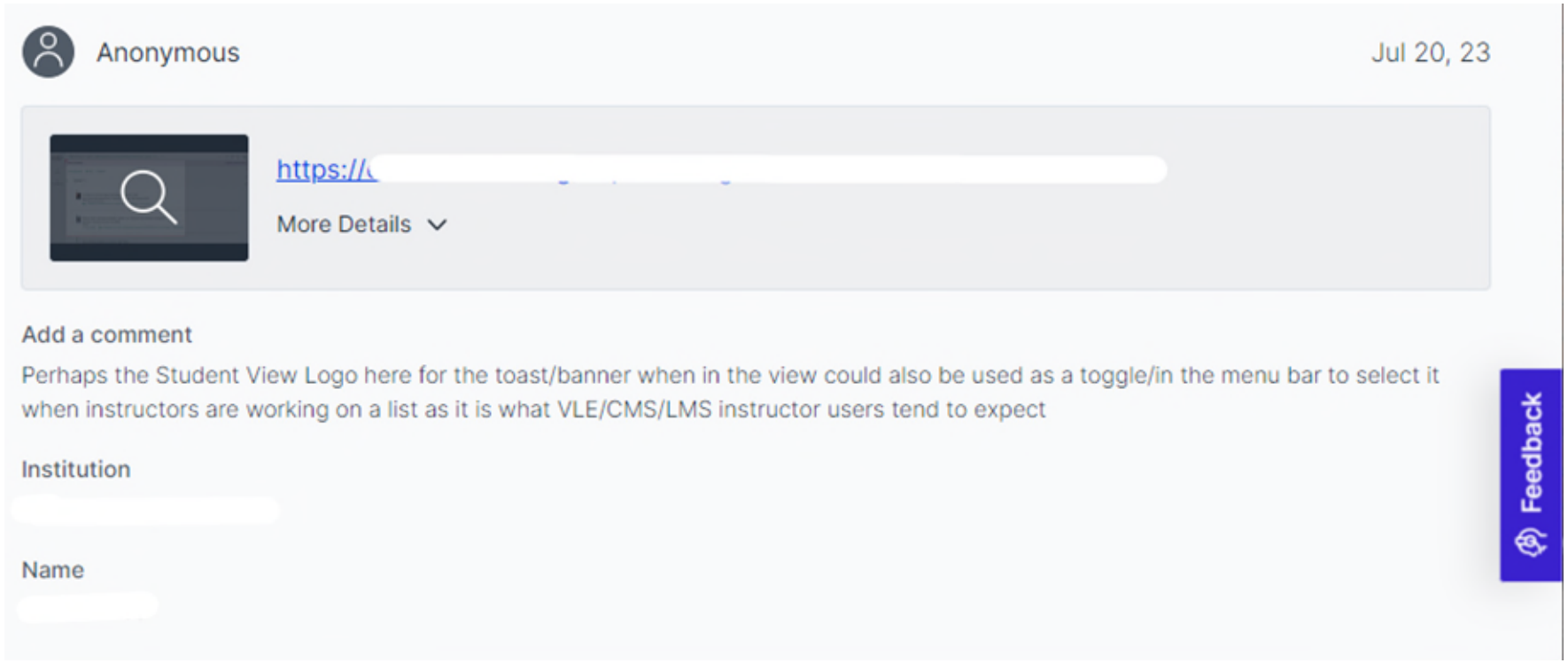


Hear what they had to say

Early Adopters

usersnap

- Discovery
- Design
- Usability Sessions
- **Early Adopters**
- Release



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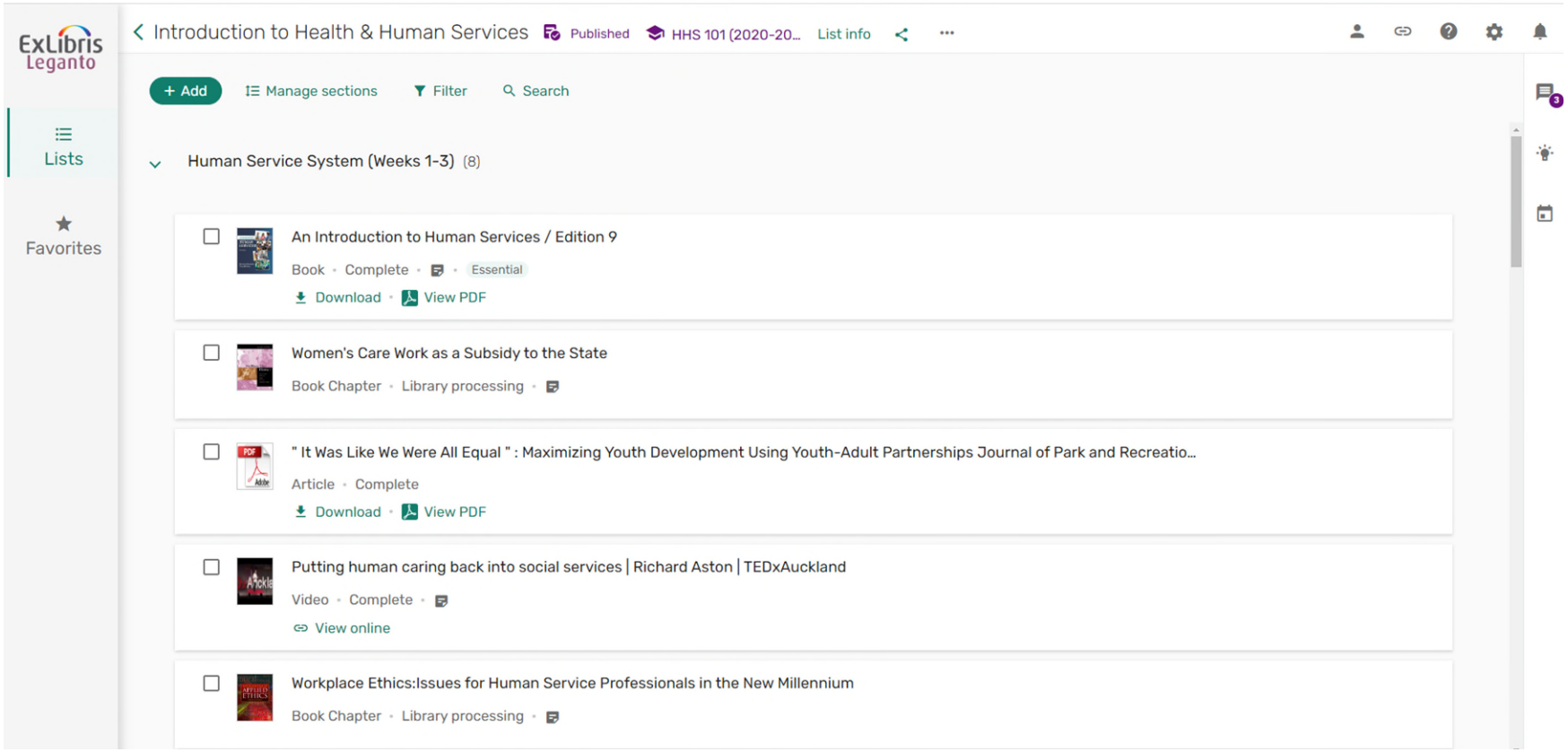
General Release

- Discovery
- Design
- Usability Sessions
- Early Adopters
- **Release**



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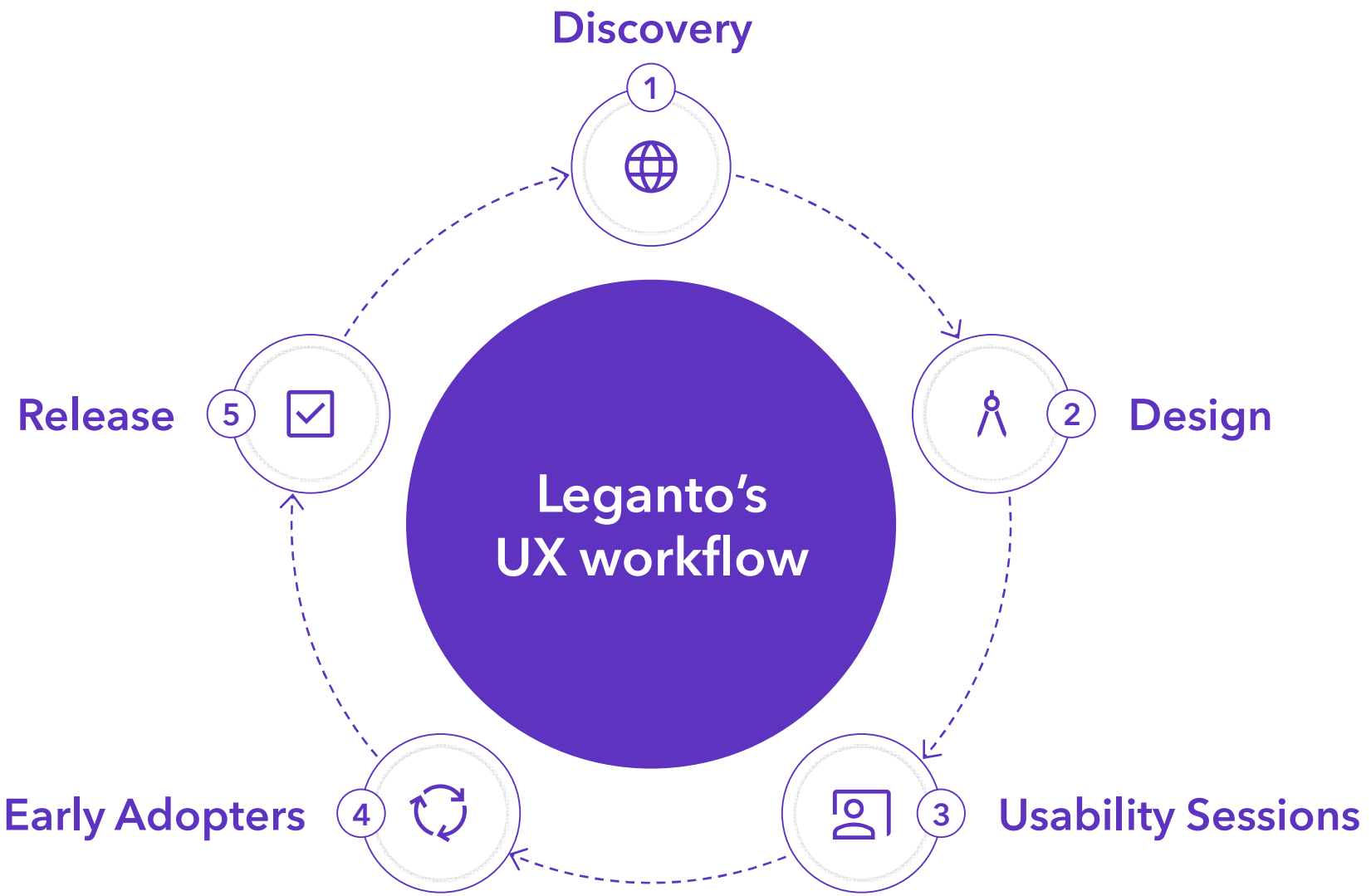

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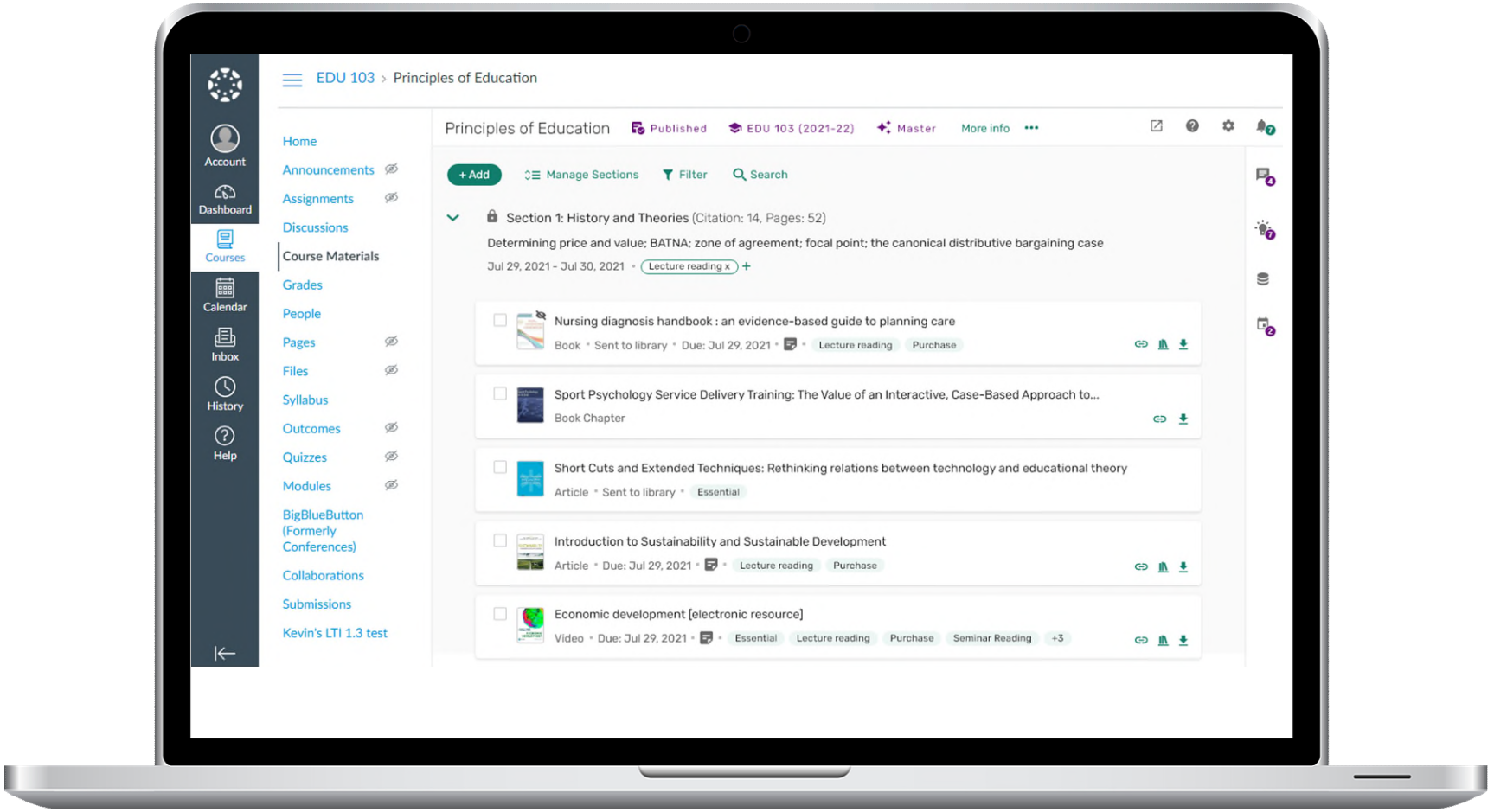
Demo



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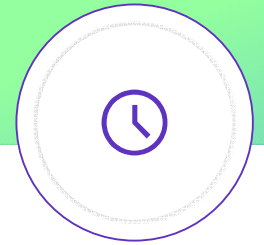
Plan Your Adoption

Easy Transition



Time to prepare

The UI is available for all institutions to test beginning September 2024

Gradual adoption

Both versions will coexist for a year

- Test the new UI while using the current UI
- Move to the new UI on your schedule

Communication

- Regular updates to the community in emails and webinars
- Training materials Documentation

Development

Moving forward, development efforts will focus on the new UI

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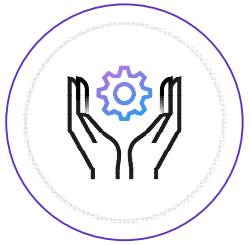
Resources for you (links below)

[Getting Started Guide]

[FAQ Page]

[Recorded Webinars]



[Known Issues Page]

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Ask Questions

Share Feedback

Email the Product Team

- Leganto_Customers_Feedback@exlibrisgroup.com

Drop-in Session

- Wednesday, 11:00am-1:00pm
- AGORA 02.A04 Istanbul

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Questions?

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