

ExLibris
Part of **Clarivate**

IGOLU
International Group of Ex Libris Users

Primo Product Update

Yisrael Kuchar

Senior Director of Product Management, Discovery Solutions



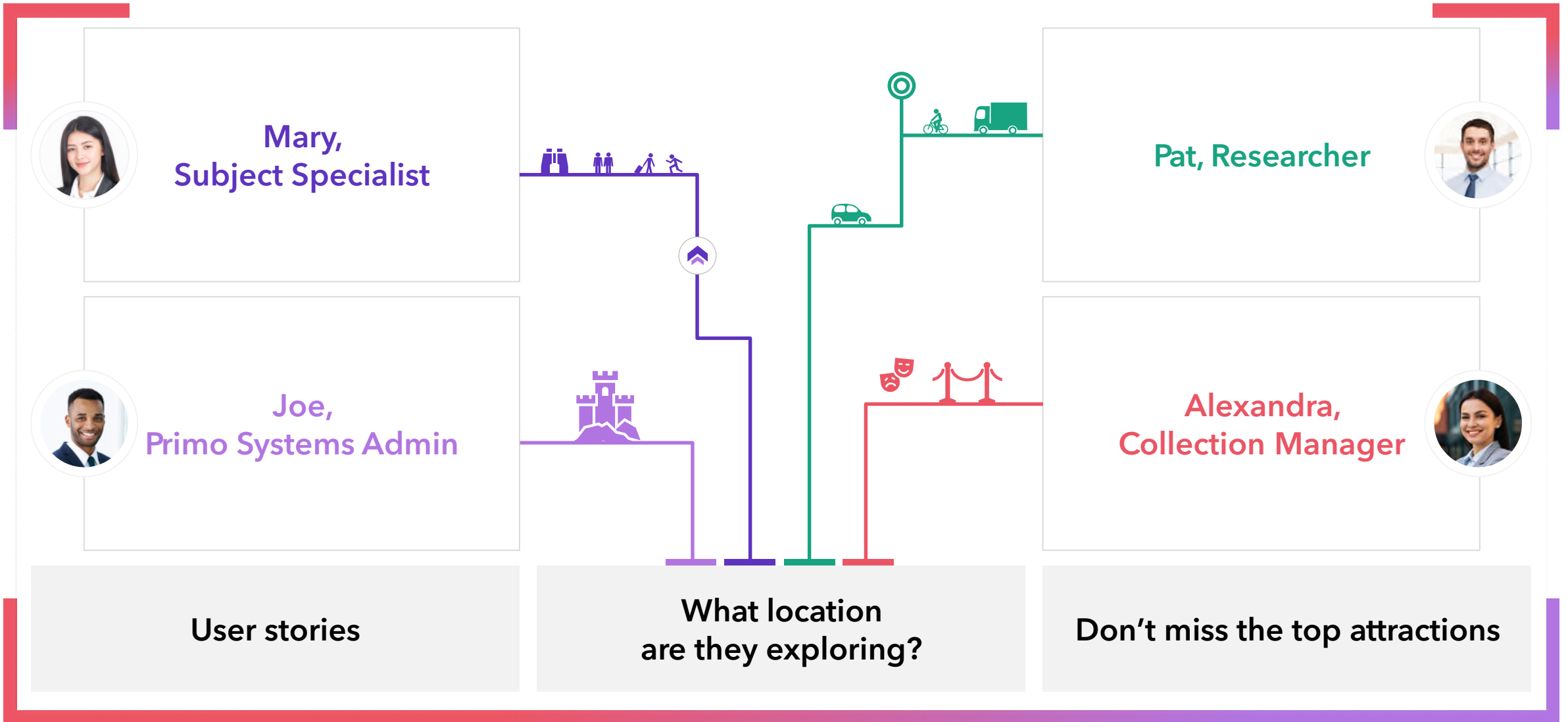
Nili Natan

Director of Product Management

Leuven has Something for Everyone



A Rewarding Journey with Different Users



Touring with Mary



Heverlee Woods

Position



Subject Specialist

Role



She possesses extensive knowledge regarding information sources and services pertaining to a specific field and is accountable for fulfilling reference requests and offering research support related to this field

Desires



To share her expertise in the field with others and engage with a larger patron audience within the university

Promote Subjects with Resource Recommender



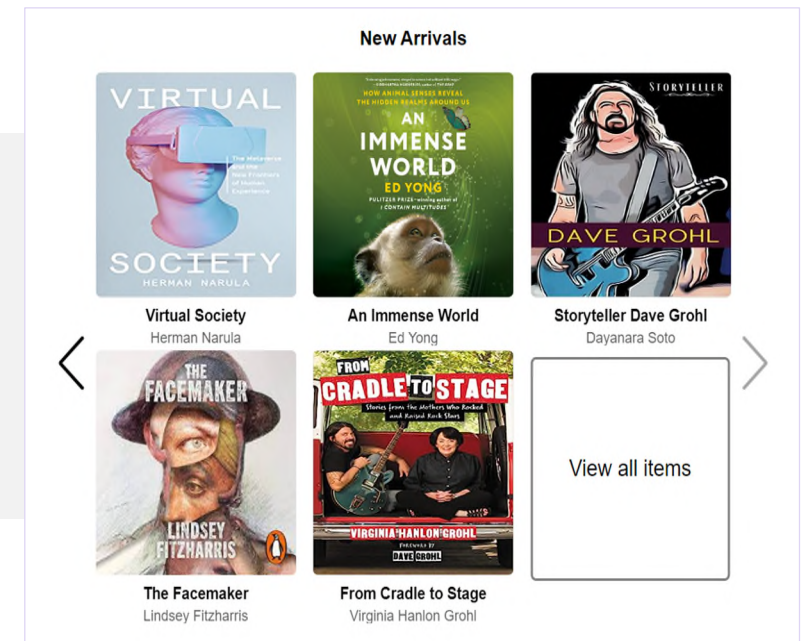
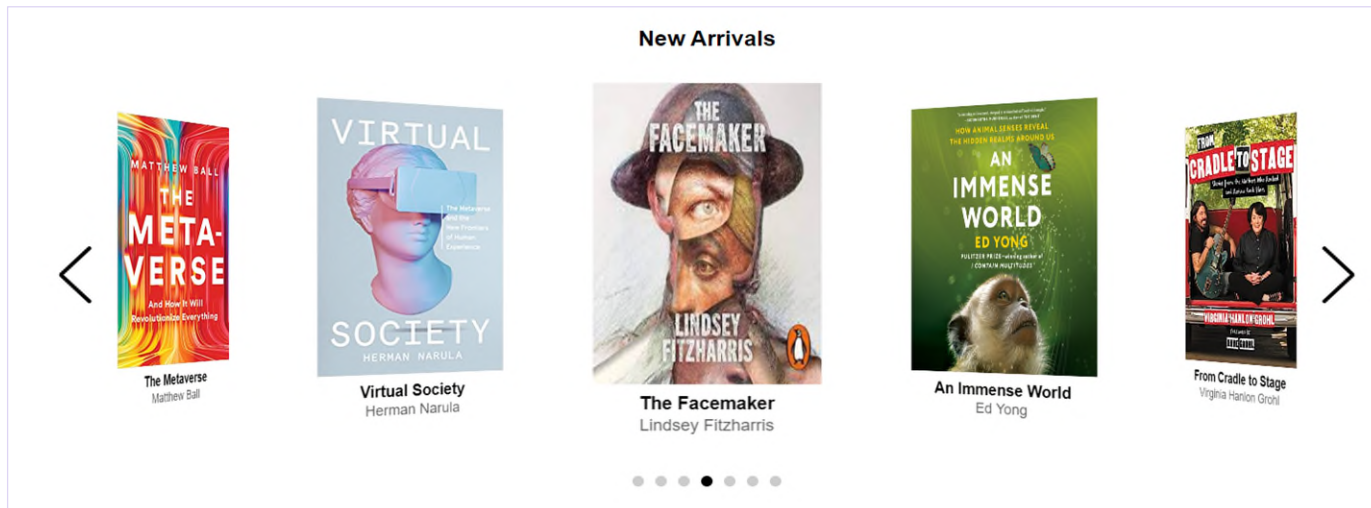
Promote expertise in subject areas helping patrons find resources and guidance when searching for the subject

The screenshot shows a library search interface. At the top, a search bar contains the word "architecture" and the Alma University logo. Below the search bar, there are two main sections: "LIBRARY GUIDE" and "SUGGESTED LIBRARIAN". The "LIBRARY GUIDE" section features a link to "Architecture and Urban Planning" and a description of a research guide. The "SUGGESTED LIBRARIAN" section introduces Mary Smith, a librarian specializing in architecture, design, and urban planning, with an "Email Mary Smith" button. Below these sections, there is a search results summary showing "0 selected", "PAGE 1", and "1-10 of 32,417 Results". A "Save query" button is also visible. The first search result is a book titled "Ten lectures on the elaboration of cognitive grammar" by Ronald W. Langacker, published in 2017. The book cover is shown, and there is a link to "Available Online".

Coming this year - support in inflections and single/plural to improve matches

Embed Subject Area Items in Faculty Sites

Meet patrons where they are, by exposing relevant materials from the library on other sites, such as university or faculty sites



Introducing new widgets to expose relevant library resources

☰✓ Mary can do this

- ✓ Shape the discovery experience to promote her subject of area items
- ✓ Reference students to subject area items and to her as a specialist
- ✓ Expose items of interest on faculty sites
- ✓ Support student and researcher success

Exploring with Pat



Position



Researcher

Role



Conducting research on the impact of video games on chocolate consumption



Groot Begijnhof

Desires



Pat is using the library services to find any relevant materials

Quicklinks

Providing a convenient and quick way to access full text with a single click



Adding more content providers in 2023-24



Now with **39** supported providers



Over **16,304** collections with **1.56 billion** records



Linking success rates - **99%**

The screenshot displays three article entries in a library catalog. Each entry includes a checkbox, a thumbnail image, the article title, authors, journal information, and access options. The first entry is for a phylogenetic study on a warbler. The second is for a study on salmonella survival in macrophages. The third is for a study on brain-machine interfaces. All entries are peer-reviewed and available online.

ARTICLE
 Phylogenetic relationships and taxonomic status of the endemic Socorro Warbler (*Setophaga pitiayumi graysoni*)
Evans III, Edward L. ; Martínez-Gómez, Juan E. ; Sehgal, Ravinder N. M.
Journal of ornithology, 2015, Vol.156 (2), p.363-370
PEER REVIEWED
 Get PDF > Read Online >
 Available Online >

ARTICLE
 Small proteins regulate *Salmonella* survival inside macrophages by controlling degradation of a magnesium transporter
Yeom, Jinki ; Shao, Yi ; Groisman, Eduardo A.
Proceedings of the National Academy of Sciences - PNAS, 2020, Vol.117 (33), p.20235-20243
PEER REVIEWED OPEN ACCESS
 Get PDF >
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ARTICLE
 Active tactile exploration using a brain-machine-brain interface
O'Doherty, Joseph E. ; Lebedev, Mikhail A. ; Ifft, Peter J. ; Zhuang, Katie Z. ; Shokur, Solaiman ; Bleuler, Hans
Nature (London), 2011, Vol.479 (7372), p.228-231
Brain-machine interfaces use neuronal activity recorded from the brain to establish direct communication as prosthetic arms...
PEER REVIEWED OPEN ACCESS
 Read Online >
 Available Online >

Narrow Searches with Resource Types Filter Bar



Introduced new Resource Type filters under the search bar allowing users to easily narrow their search results by selecting from these main resource types

The screenshot shows a library catalog search interface. At the top, a search bar contains the text "positive thinking". To the right of the search bar are icons for "Library Catalog", a microphone, and a magnifying glass, along with the text "ADVANCED SEARCH". Below the search bar is a navigation bar with tabs for "All", "Books", "Articles", "Journals", "Images", "Collections", and "Video/Film". The "Books" tab is selected. Below the navigation bar, the search results are displayed. The first result is a book titled "Useful belief : because it's better than positive thinking" by Chris Helder, published in 2016. The second result is a book titled "Positive thinking : find happiness and contentment through the power of positive thought" by Gill Hasson, published in 2017. Both results are marked as "Available Online". To the right of the search results is a "Filter My Results" sidebar with options for "Sort by Relevance", "Show Only", "Subject", "Author/Creator", "Library", "Location", and "Resource Type".

Library can select up to 10 resource types to show under the search bar

Displaying Additional Document Attributes

Provide more information about valuable attributes of records

- Initially indicate retracted articles, review articles, primary source, preprints, publication addendums; future indications to include withdrawal and expression of concerns,
- Allow patrons to filter by these attributes



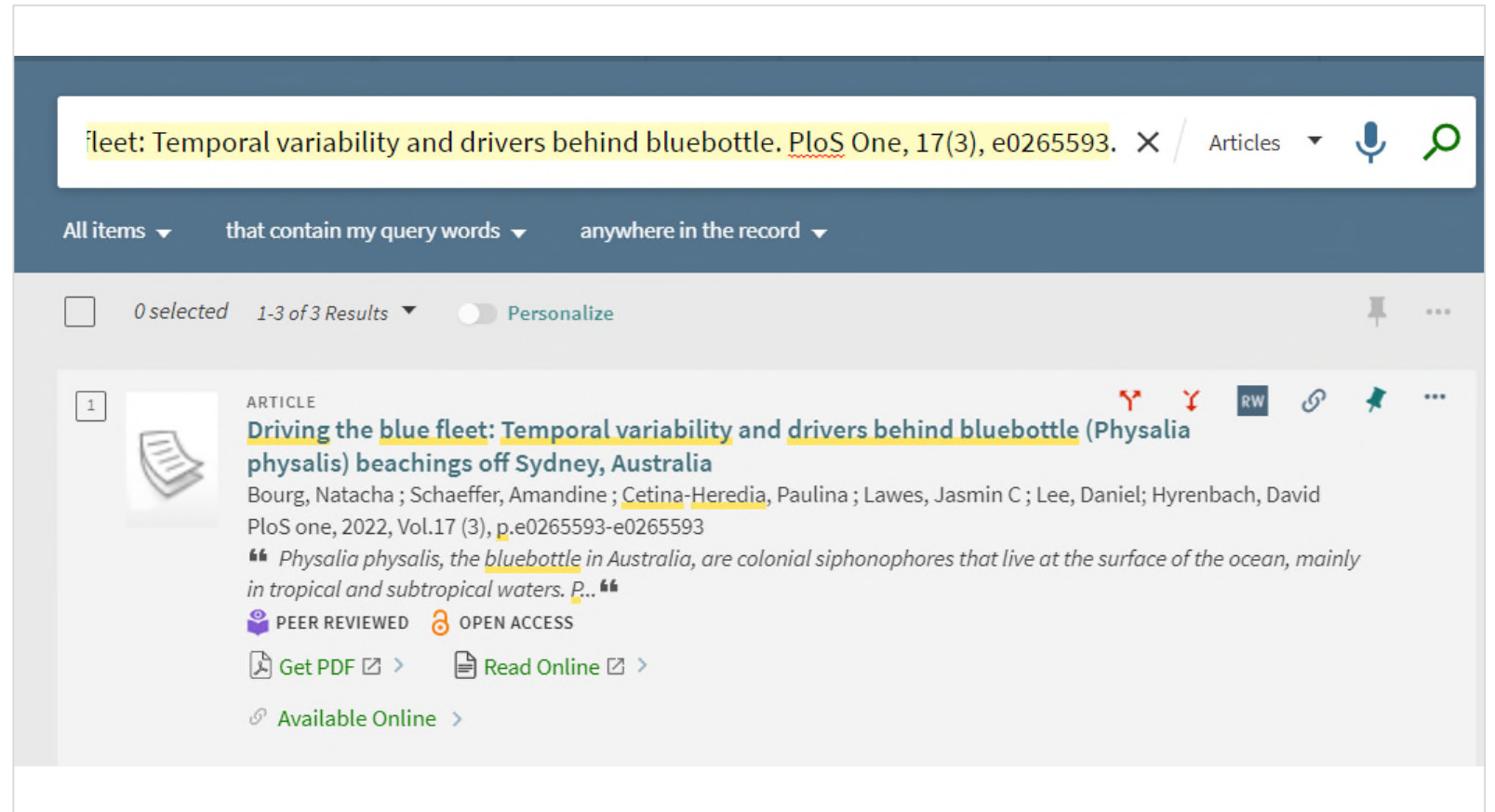
Indicates to users that this document is **retracted**

Help Pat Find Relevant Results using Citation

Enhanced citation query parsing based on open-source AI tool

CDI AI-Assisted Citation Parsing

Use of GROBID to identify and parse citation for more accurate results, to account for typical style differences such as shortened names, pagination, etc.



The screenshot displays a search interface with a search bar containing the query: "fleet: Temporal variability and drivers behind bluebottle. PloS One, 17(3), e0265593." Below the search bar, there are filters: "All items", "that contain my query words", and "anywhere in the record". The results section shows "0 selected", "1-3 of 3 Results", and a "Personalize" toggle. The first result is an article titled "Driving the blue fleet: Temporal variability and drivers behind bluebottle (Physalia physalis) beachings off Sydney, Australia" by Bourg, Natacha; Schaeffer, Amandine; Cetina-Heredia, Paulina; Lawes, Jasmin C; Lee, Daniel; Hyrenbach, David. The article is from PloS one, 2022, Vol.17 (3), p.e0265593-e0265593. It includes a quote: "Physalia physalis, the bluebottle in Australia, are colonial siphonophores that live at the surface of the ocean, mainly in tropical and subtropical waters. P...". The article is marked as "PEER REVIEWED" and "OPEN ACCESS". There are links for "Get PDF", "Read Online", and "Available Online".

Linked Data - Person Info Card

Enrich the full display with new Person Information Card from various sources

Utilize **Linked Data** URI's to dynamically present new Information Cards in the record Full Display on related persons

BOOK
Albert Einstein
Schraff, Anne.
2008
[Available Online >](#)

TOP
SEND TO
VIEW ONLINE
HOW TO GET IT!
DETAILS
LINKS
TAGS
EXPLORE

Send to

EXPORT TO EXCEL QR EXPORT RIS EASYBIB READING LIST MENDELEY ENDNOTE

RW REFWORKS CITATION PRINT PERMALINK EMAIL

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ONLINE SERVICES INFORMATION FROM OTHER INSTITUTIONS >

Albert Einstein
Theoretical physicist [Profile page >](#)

Albert Einstein was a German-born theoretical physicist, widely acknowledged to be one of the greatest and most influential physicists of all time. Einstein is best known for developing the theory of relativity, but he also made important contributions to the development of the theory of quantum mechanics

[Show More >](#)

Related reading
Recommended items that are related to the



Pat can do this

- ✓ Use more searching and filtering options to better find most relevant materials
- ✓ Better utilize library services
- ✓ Focus on research and studies

Riding with Joe



Position



Primo Systems Admin

Role



Joe is responsible for improving library workflows for staff and patrons



Stella Artois

Desires



To maximize the capabilities of library systems and make library resources available for different users

Utilize Tools and Configuration Options

Better shape patrons' discovery experience by defining primary and secondary resource types describing the library collection

Enhancing Resource Type Configuration

- Libraries can specify rules and conditions to define not only local resource types but also OTB types
- Define secondary resource type conditions more easily for any primary type

The screenshot displays the 'Resource types configuration' interface. It features two tabs: 'Custom Local Resource Types' (selected) and 'System Resource Types'. The 'General' section includes a 'Resource Type' dropdown set to 'Conference Proceedings', an 'Active' checkbox checked, and a 'Replace existing rules' checkbox unchecked. The 'Mapping from MARC records' section shows a table with one row of configuration data.

Logic	MARC field and subfield	Value in MARC field	Use Regular Expression
1 -	999 \$a	confproceeding	false

Utilize Tools and Configuration Options



Better shape the patron discovery experience by defining DEDUP/FRBR per your library needs

Dedup/FRBR Complete Key Combination

DEDUP FRBR

Alt + 1 Alt + 2 + Add Comp

Enabled	Complete Key	Type	Description
<input checked="" type="checkbox"/>	match/c5	1	External system number
<input checked="" type="checkbox"/>	match/f1 + match/f5 + match/f6	1	LCCN + brief title + year
<input checked="" type="checkbox"/>	match/f1 + FUZZY_STRING(match/f7) + match/f6	1	LCCN + fuzzy title + year
<input checked="" type="checkbox"/>	match/f1 + match/f7 + match/f6	1	LCCN + full title + pagination
<input checked="" type="checkbox"/>	search/ocolc_unique_normalize_number + match/f5 + match/f6	1	OCLC + brief title + year
<input checked="" type="checkbox"/>	search/ocolc_unique_normalize_number + FUZZY_STRING(match/f7) + match/f6	1	OCLC + fuzzy title + year
<input checked="" type="checkbox"/>	search/ocolc_unique_normalize_number + match/f7 + match/f9	1	OCLC + full title + pagination
<input checked="" type="checkbox"/>	SPLIT(match/f3) + match/f5 + match/f6	1	ISBN + brief title + date

Key *

Q custom key / L1

Normalization Method

Q 951

Optional Field

Add Key

Enhancing FRBR/ DEDUP configuration to include custom keys based on local fields

☰✓ Joe can do this

✓ Customize Primo to best fit the institution patrons needs

✓ Maximize Primo functionality

Strolling with Alexandra



Position



Collection Manager

Role



Responsible for special collections in her library



Desires

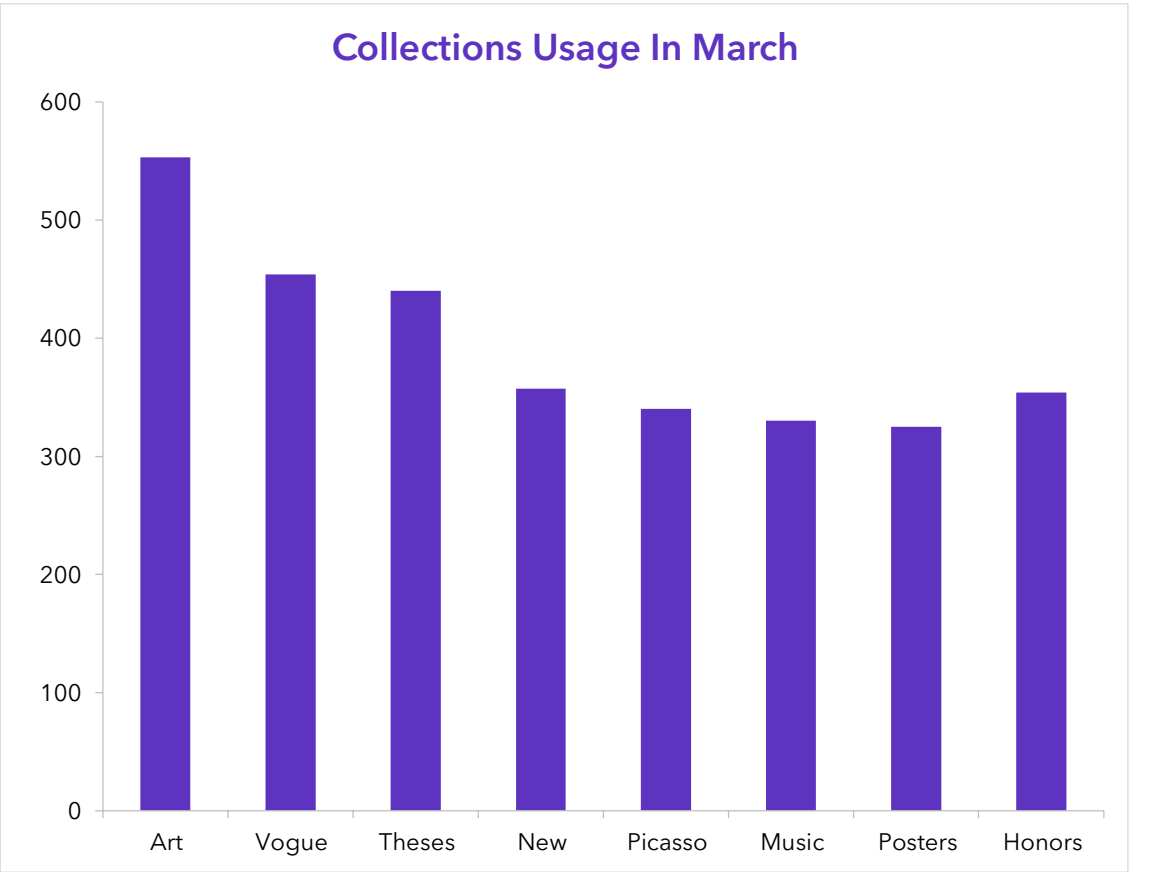


Alexandra really wants to have her rich collections discoverable and used by patrons

Analytics - Track Collection Usage

Understand how collections are used


Collection Name	Total actions on collection
Art Collection	553
Vogue Van Gogh Digitized Paintings	454
Theses and dissertations	440
New Arrivals	357
Picasso Collection - Books and reproductions	340
Music Collection	330
Posters	325
Honors Theses	254
Graduation Thesis	232
Finding Aids	210
Ancient Maps Collection	202



Expand Collection Discovery



Include additional resources as part of collections displayed via Collection Discovery

4  ARTICLE
Diagnosing Vincent van Gogh, an expedition from the present “mer à boire”
Voskuil, Piet
Epilepsy & behavior, 2013, Vol.28 (2), p.177-180
“Abstract The paintings and writings of Vincent van Gogh are widely admired for their great artistic value...”
PEER REVIEWED
[Read Online](#) >
[Available Online](#) >

EXPORT TO EXCEL QR EXPORT RIS EASYBIB ADD TO COLLECTION MENDELEY ENDNOTE
REFWORKS CITATION PRINT PERMALINK EMAIL

Add to Collection:
Please select a collection
Van Gogh Paintings

ADD TO COLLECTION

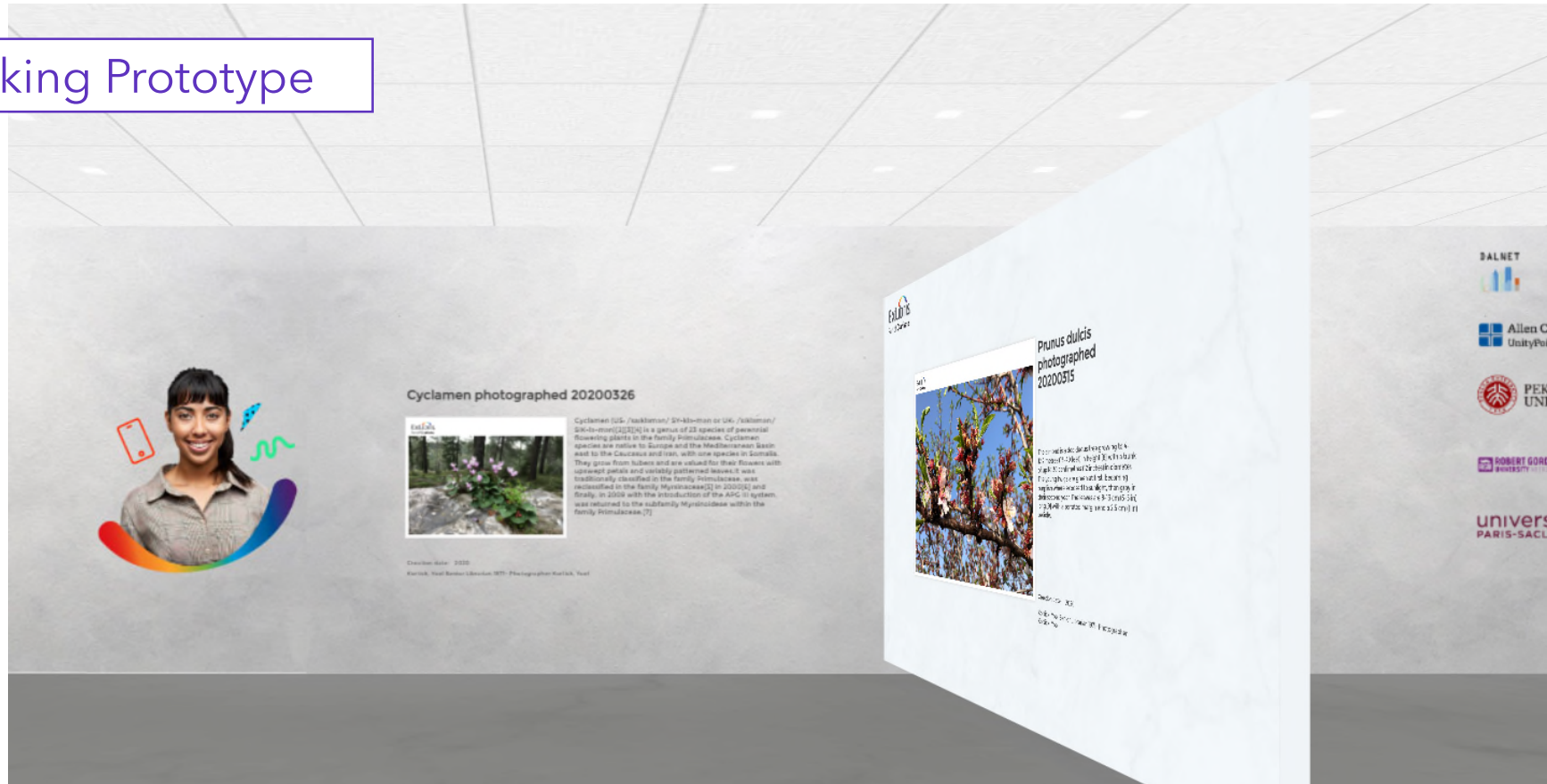
Conceptual Mockup

Allow Collection Manager to add specific selected CDI or external records to the Collection Discovery

Exhibit Special Collections

Integration with 3rd party provider to easily set up an exhibition display from your collection

Working Prototype



☰✓ Alexandra can do this

- ✓ Broaden the collection by adding relevant electronic materials to Collection Discovery
- ✓ Expose the collections to users
- ✓ Understand which collections are being viewed

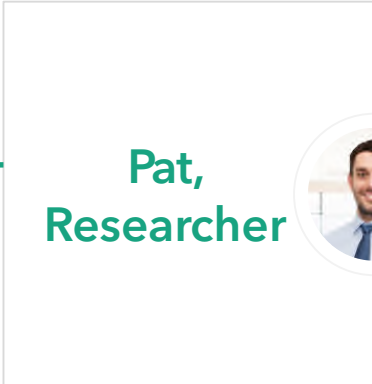
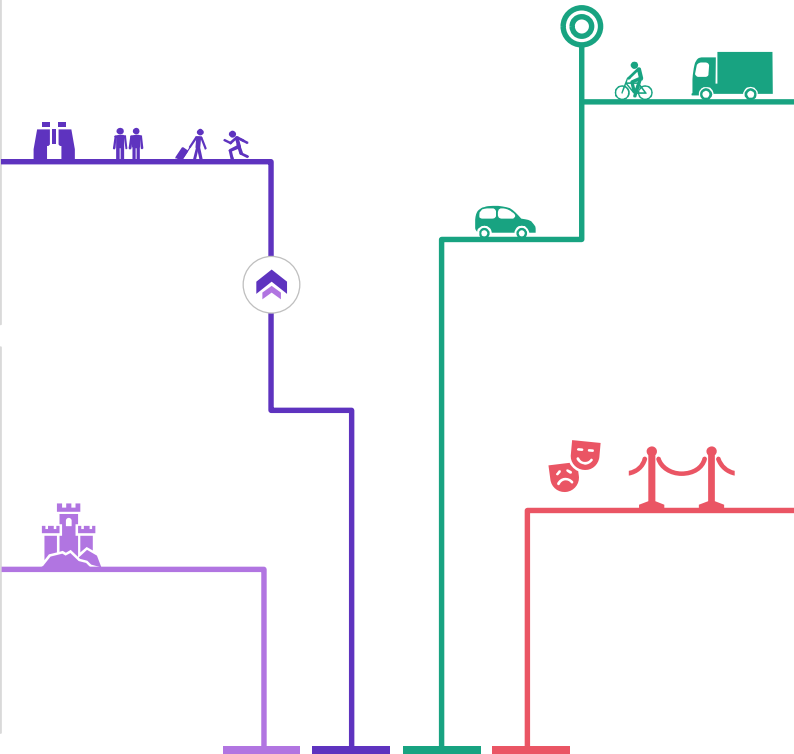
A Rewarding Journey with Different Users



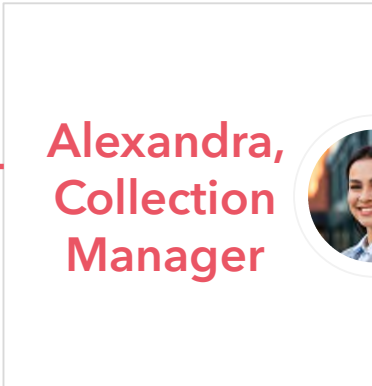
Mary,
Subject
Specialist



Joe,
Primo
Systems
Admin



Pat,
Researcher



Alexandra,
Collection
Manager

User stories

What location are they exploring?

Don't miss the top attractions



Thank You!

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