CDI Settings that Remove Duplicate eBook Records from Primo VE Search Results

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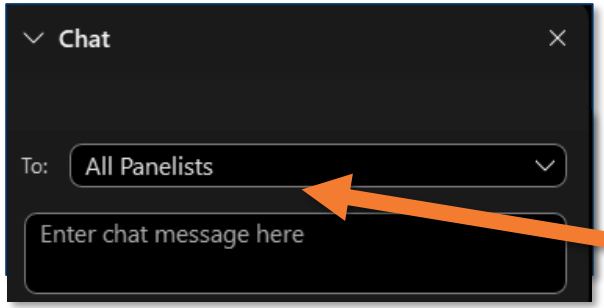
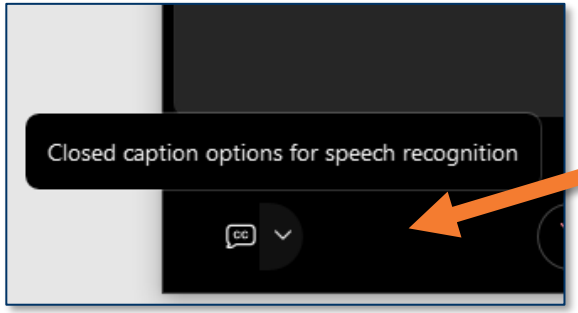
A few points about WebEx





- Technical issues? Exit and rejoin the WebEx session
- Submit questions via WebEx Chat: Select **All Panelists** in the **To:** dropdown menu
- Turn captions on and off in the lower-left corner of the WebEx screen

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- Demonstration of duplicate eBook records in Primo VE
- Methods to prevent duplicate eBook records
- Determine which electronic collections are suppressing CDI eBooks
- Disable setting in select electronic collections
- Exclude CDI eBooks in a Search Profile

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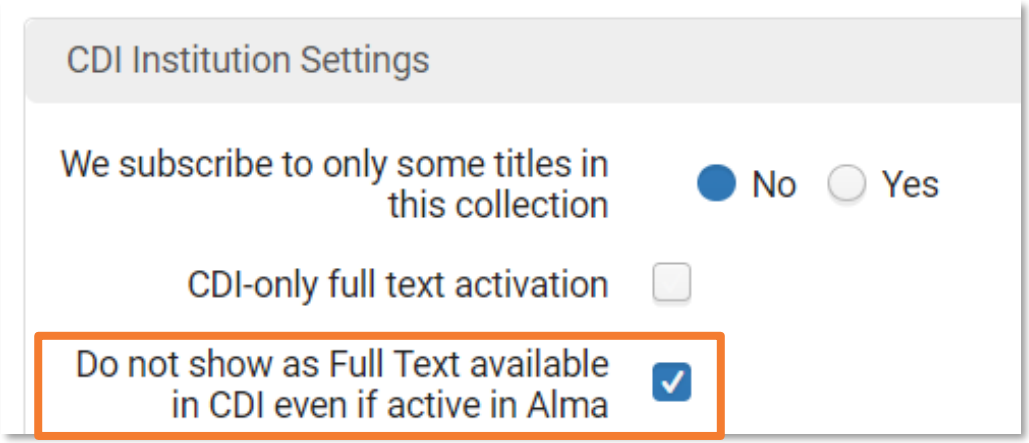
CDI Setting in an Electronic Collection



- Set in an **Electronic Collection** record
- Holdings of the electronic collection are not published to CDI
  - Eliminates eBook records
  - Also eliminates book reviews and chapter-level records

Recommended workflow prior to November 2021

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Search Profile Setting

- Set in a **Search Profile**
  - Impacts **all** electronic collections that use the Search Profile
- Eliminates eBook records *from filtered search results*
- Does not eliminate book reviews and chapter-level records
- eBook records from electronic collection type of database display in the search results

Available since the November 2021 Alma release

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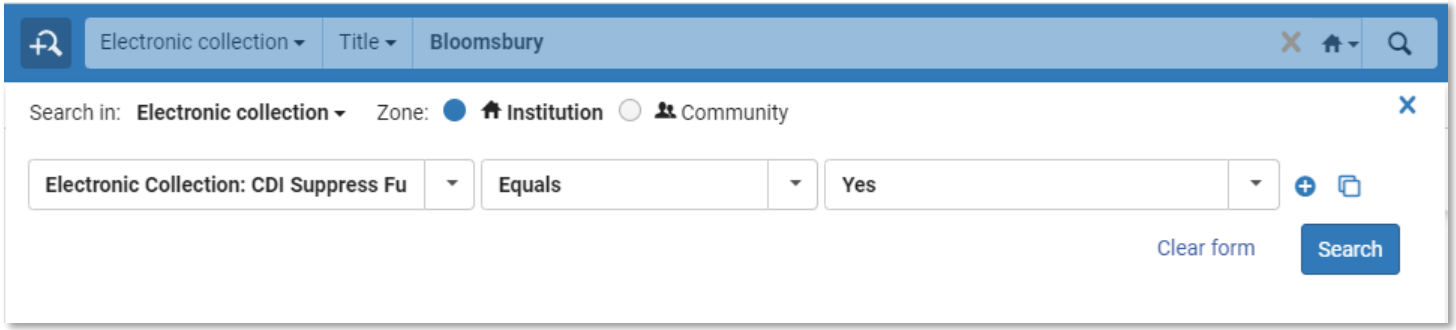
Electronic Collection Advanced Search

Search In : Electronic Collection

Electronic Collection : CDI Suppress Full Text Equals Yes



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Sample Alma Analytics Report

E-Inventory Subject Area

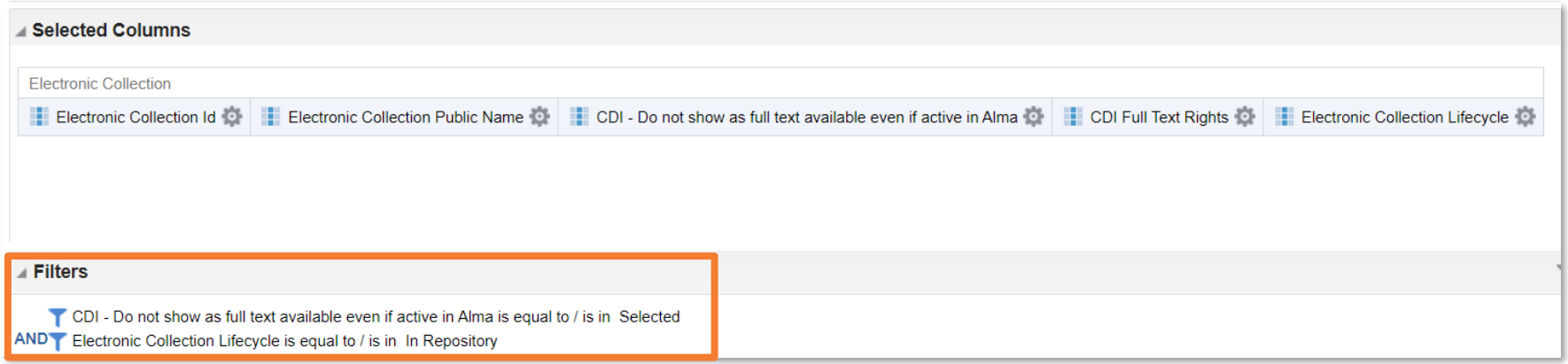
-Electronic Collection Id

-Electronic Collection Public Name

-CDI – Do not show as full text available even if active in Alma

-CDI Full Text Rights

-Electronic Collection Lifecycle



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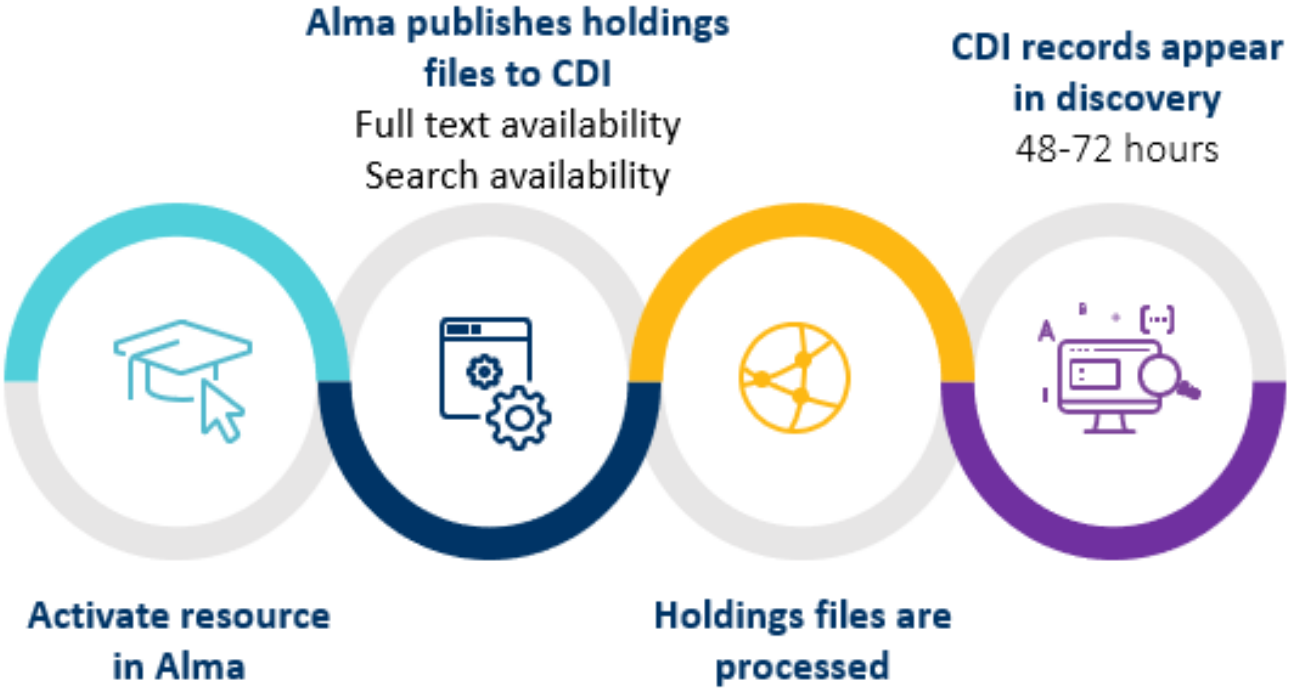
Single Activation in Alma For CDI



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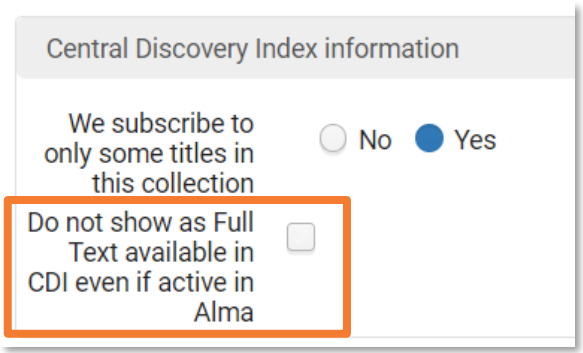
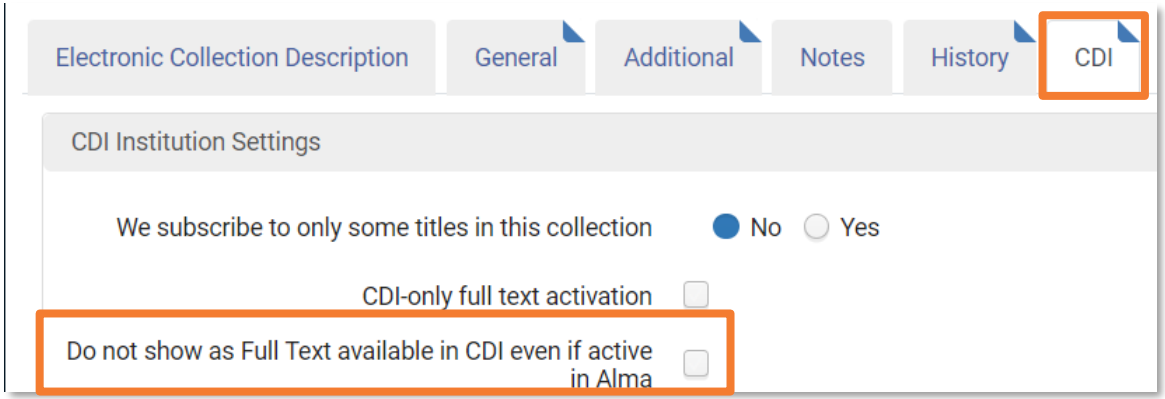
Where do you find the *Do not show as Full Text available…* setting

Step 1 of the Activation Wizard



CDI tab of an Electronic Collection record



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Outcome of checking *Do not show as Full Text available*…..

- Resource will not appear in filtered search results in Primo VE
- Resource will appear in expanded search, but the availability flag will read **No Online Access**
- The resource is accessible from the full record view and the availability flag will change to **Available Online**

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Why enable setting on an electronic collection?

1. Open Access Resources can overtake search results of paid content. Checking this box prevents results from displaying in the filtered search results.

2. Prevent duplicate eBook results **for a specific collection**.

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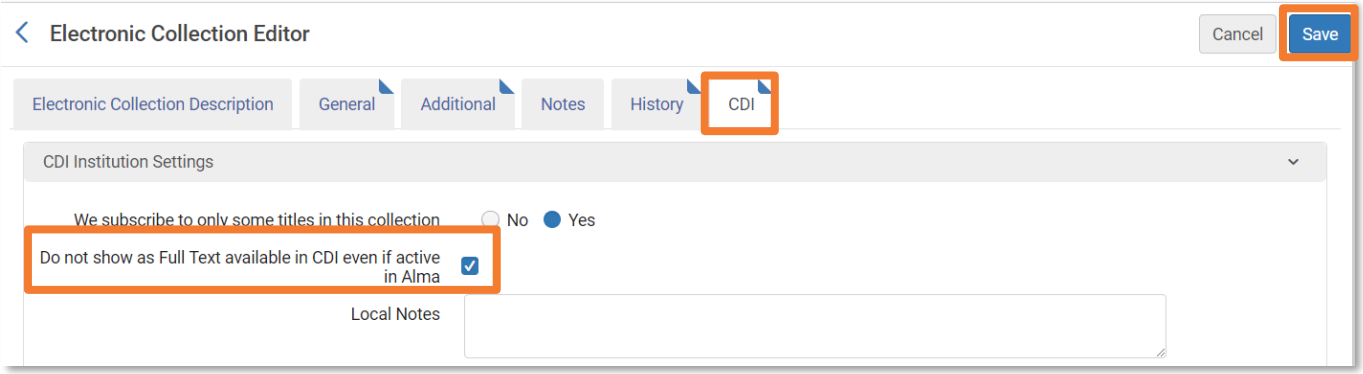
Disable setting in an electronic collection

1. Edit the electronic collection
2. Click the **CDI** tab
3. Uncheck box labeled **Do not show as Full Text available in CDI even of active in Alma**
4. Click **Save**



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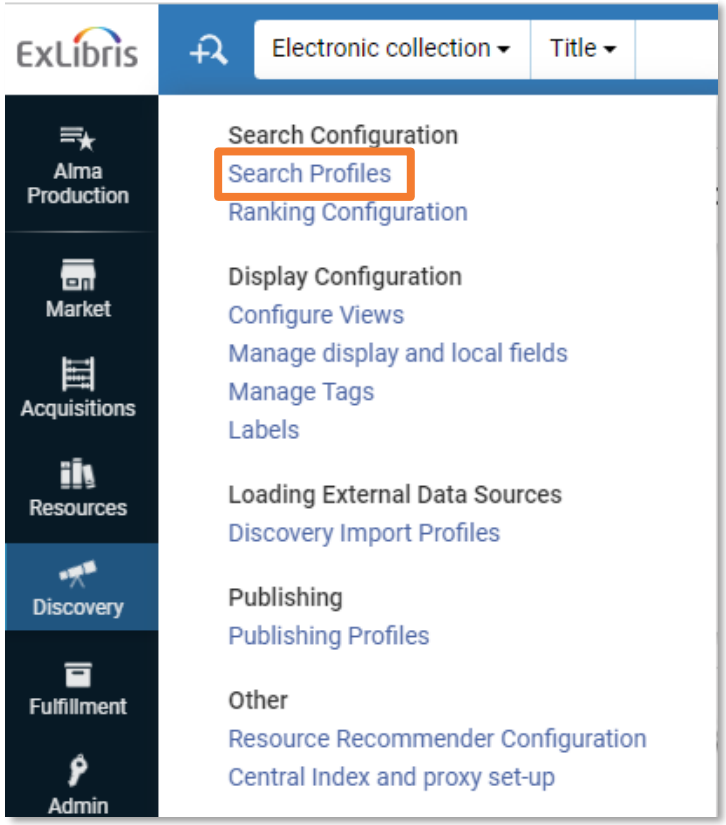
Exclude CDI eBooks in a Search Profile



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Resourses

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Resources

- CDI Activation Analysis Tool
- Configuring Search Profiles in Primo VE
- Electronic Collection Editor Tabs and Fields

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Thank you!

Please fill out the survey that appears when you exit the session.

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