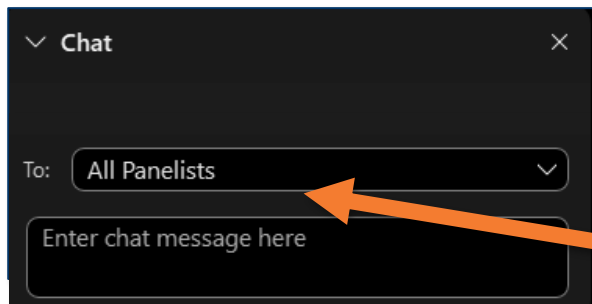


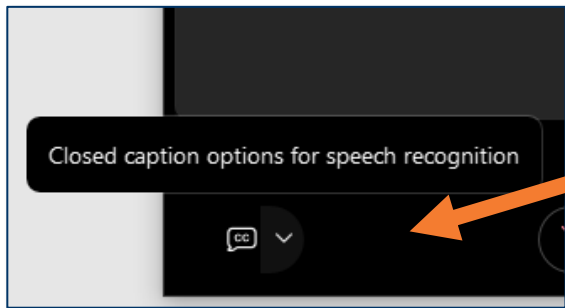
CDI Settings that Remove Duplicate eBook Records from Primo VE Search Results

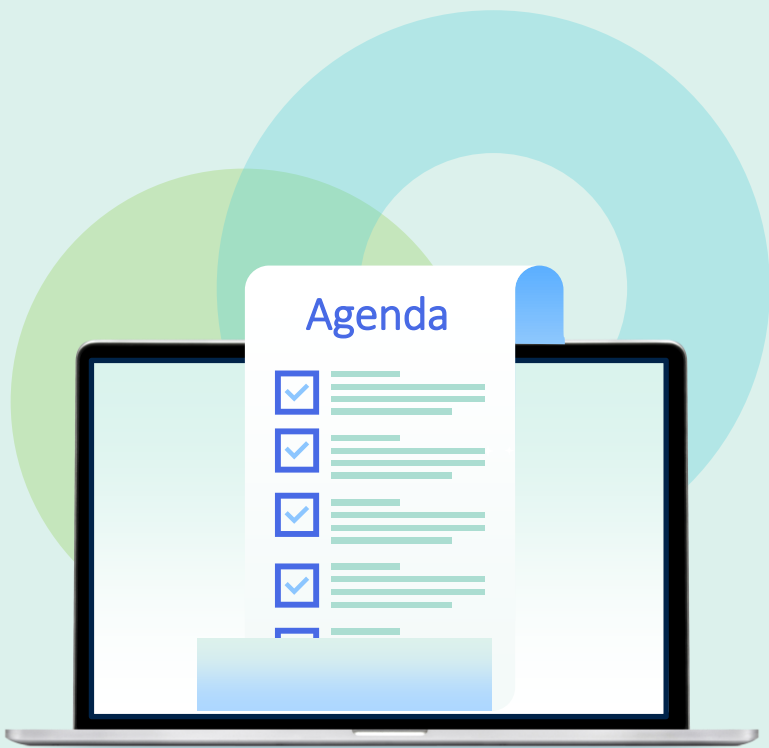


A few points about WebEx

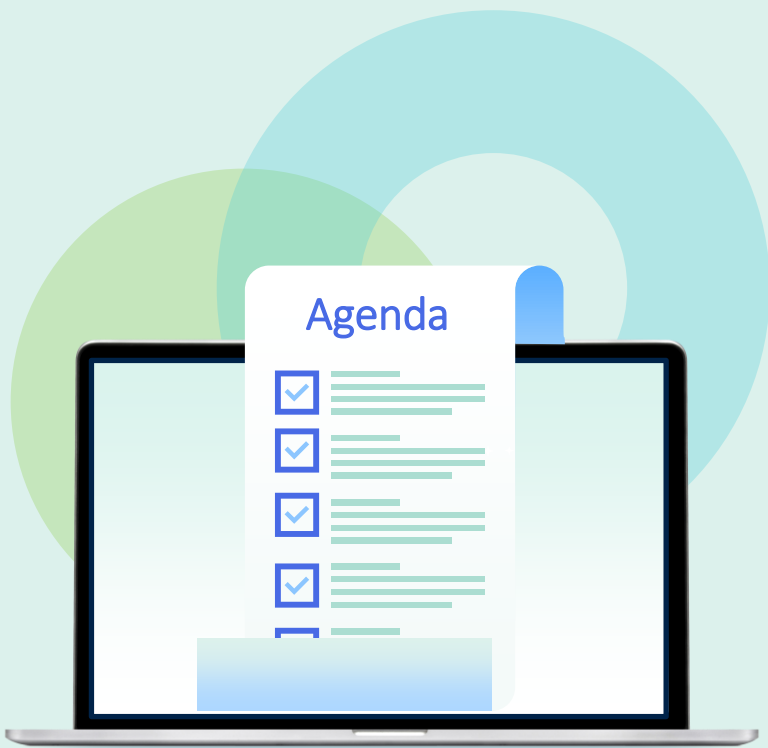


- Technical issues? Exit and rejoin the WebEx session
- Submit questions via WebEx Chat: Select **All Panelists** in the **To:** dropdown menu
- Turn captions on and off in the lower-left corner of the WebEx screen





- Demonstration of duplicate eBook records in Primo VE
- Methods to prevent duplicate eBook records
- Determine which electronic collections are suppressing CDI eBooks
- Disable setting in select electronic collections
- Exclude CDI eBooks in a Search Profile



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CDI Setting in an Electronic Collection

CDI Institution Settings

We subscribe to only some titles in this collection ☒ No ☐ Yes

CDI-only full text activation ☐

Do not show as Full Text available in CDI even if active in Alma ☒

- Set in an **Electronic Collection** record
- Holdings of the electronic collection are not published to CDI
 - Eliminates eBook records
 - Also eliminates book reviews and chapter-level records

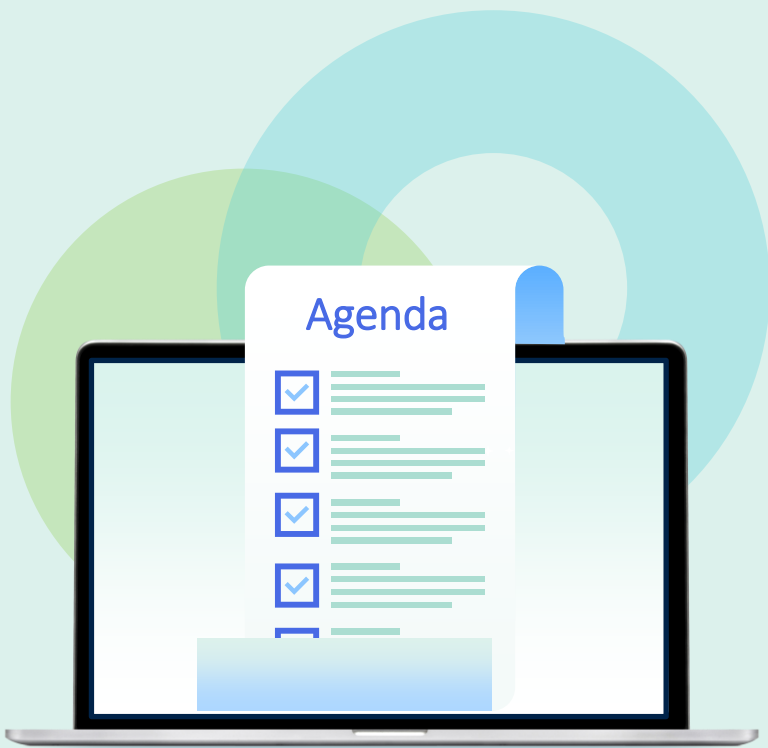
Recommended workflow prior to November 2021

Search Profile Setting

<input checked="" type="checkbox"/> Filter by Availability	<input checked="" type="checkbox"/> Exclude CDI eBooks	All CDI resource types	All CDI disciplines	Search in FT: No (Always)	...
--	--	------------------------	---------------------	---------------------------	-----

- Set in a **Search Profile**
 - Impacts **all** electronic collections that use the Search Profile
- Eliminates eBook records *from filtered search results*
- Does not eliminate book reviews and chapter-level records
- eBook records from electronic collection type of database display in the search results

Available since the November 2021 Alma release



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Electronic Collection Advanced Search

Search In : Electronic Collection

Electronic Collection : CDI Suppress Full Text Equals Yes

The screenshot displays the ExLibris Advanced Search interface. At the top, a blue header bar contains a search icon, a dropdown menu set to 'Electronic collection', another dropdown set to 'Title', and a text input field containing 'Bloomsbury'. To the right of the header are icons for 'X', 'Home', and 'Search'. Below the header, the 'Search in:' section shows 'Electronic collection' selected, with 'Zone:' options for 'Institution' (selected) and 'Community'. The main search area contains three criteria: 'Electronic Collection: CDI Suppress Fu' (with a dropdown arrow), 'Equals' (with a dropdown arrow), and 'Yes' (with a dropdown arrow). To the right of these criteria are icons for adding (+) and saving (document) the search. At the bottom right of the search area are 'Clear form' and 'Search' buttons.

Sample Alma Analytics Report

E-Inventory Subject Area

- Electronic Collection Id
- Electronic Collection Public Name
- CDI – Do not show as full text available even if active in Alma
- CDI Full Text Rights
- Electronic Collection Lifecycle

The screenshot displays the 'Selected Columns' and 'Filters' sections of an Alma Analytics report. The 'Selected Columns' section includes a search bar with the text 'Electronic Collection' and five column tiles: 'Electronic Collection Id', 'Electronic Collection Public Name', 'CDI - Do not show as full text available even if active in Alma', 'CDI Full Text Rights', and 'Electronic Collection Lifecycle'. The 'Filters' section, highlighted with an orange border, contains two filter rules: 'CDI - Do not show as full text available even if active in Alma is equal to / is in Selected' and 'AND Electronic Collection Lifecycle is equal to / is in In Repository'.

Selected Columns

Electronic Collection

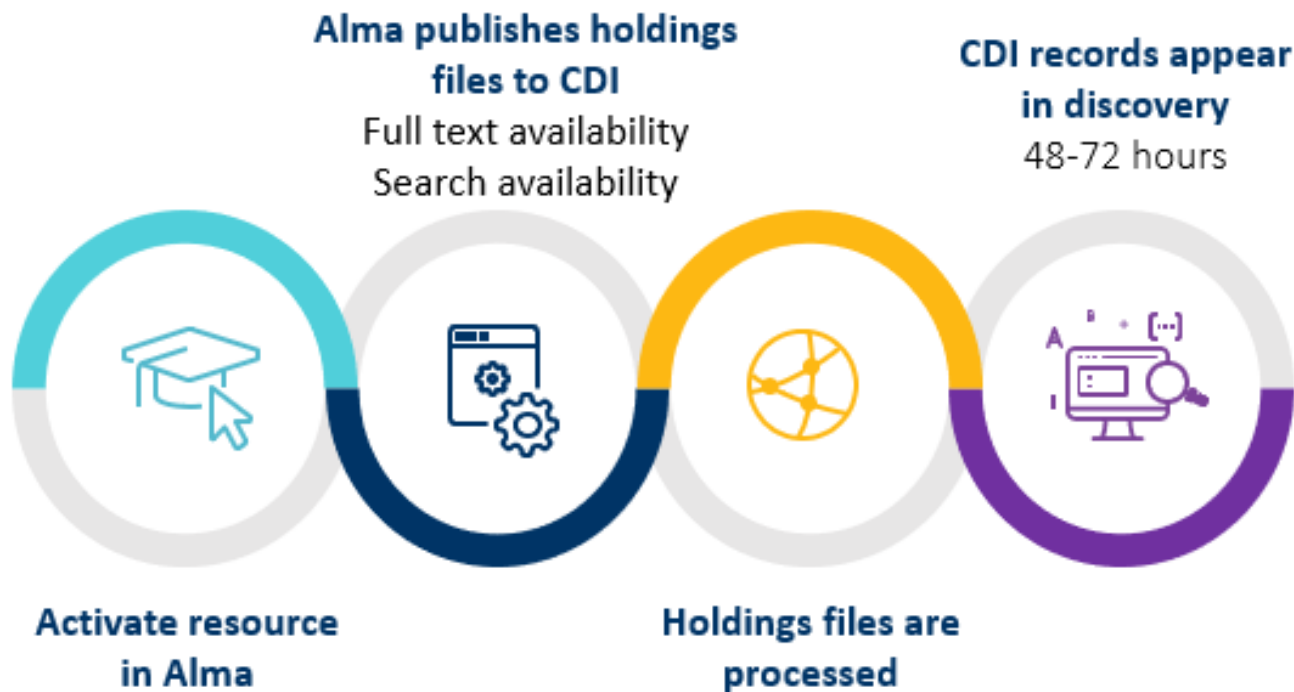
Electronic Collection Id Electronic Collection Public Name CDI - Do not show as full text available even if active in Alma CDI Full Text Rights Electronic Collection Lifecycle

Filters

CDI - Do not show as full text available even if active in Alma is equal to / is in Selected

AND Electronic Collection Lifecycle is equal to / is in In Repository

Single Activation in Alma For CDI



Where do you find the *Do not show as Full Text available...* setting

Step 1 of the Activation Wizard

Central Discovery Index information

We subscribe to only some titles in this collection ☐ No ☒ Yes

Do not show as Full Text available in CDI even if active in Alma ☐

CDI tab of an Electronic Collection record

Electronic Collection Description General Additional Notes History **CDI**

CDI Institution Settings

We subscribe to only some titles in this collection ☒ No ☐ Yes

CDI-only full text activation ☐

Do not show as Full Text available in CDI even if active in Alma ☐

Outcome of checking *Do not show as Full Text available.....*

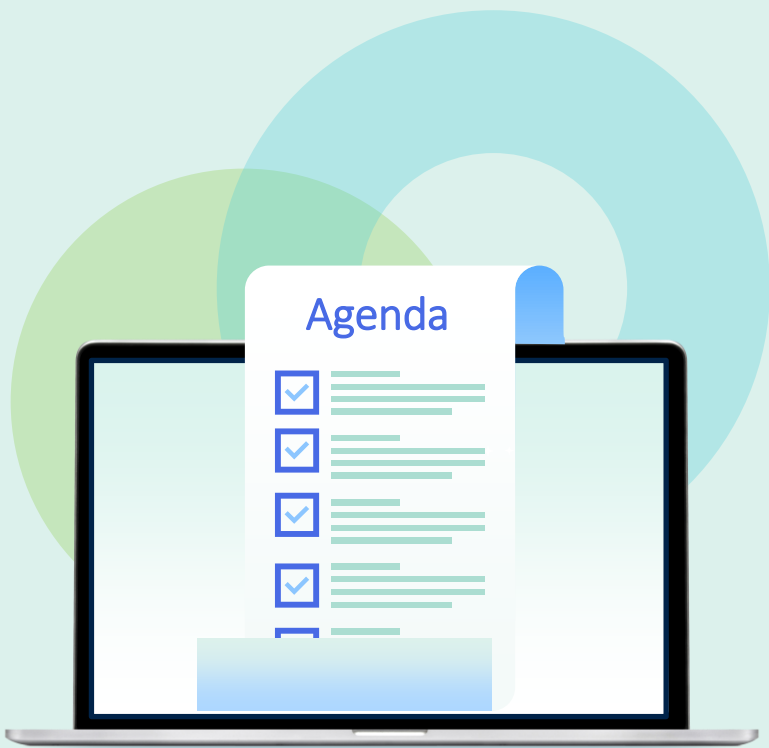
- Resource will not appear in filtered search results in Primo VE
- Resource will appear in expanded search, but the availability flag will read **No Online Access**
- The resource is accessible from the full record view and the availability flag will change to **Available Online**



Why enable setting on an electronic collection?

1. Open Access Resources can overtake search results of paid content. Checking this box prevents results from displaying in the filtered search results.
2. Prevent duplicate eBook results **for a specific collection.**





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Disable setting in an electronic collection

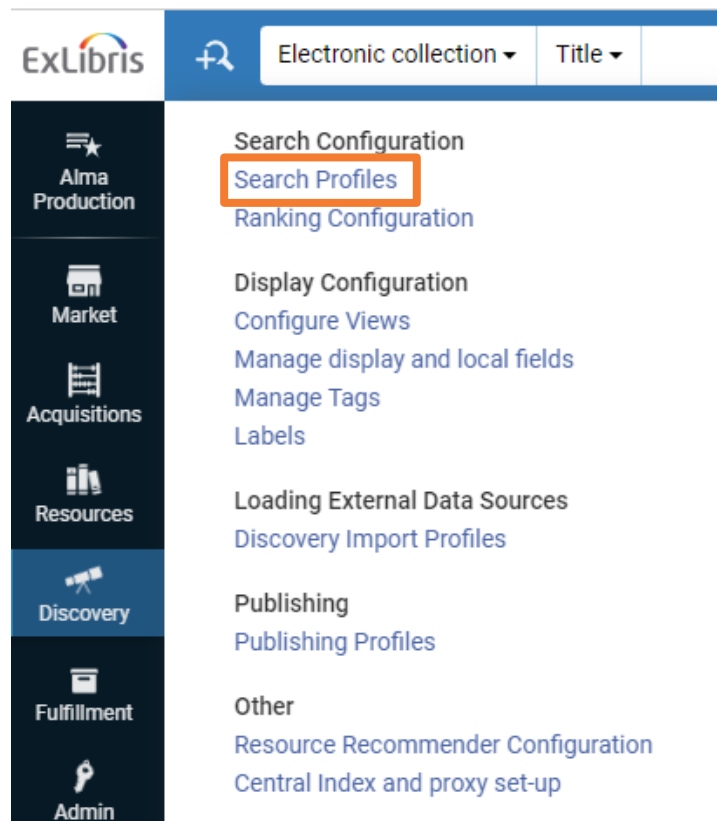
1. Edit the electronic collection
2. Click the **CDI** tab
3. Uncheck box labeled **Do not show as Full Text available in CDI even of active in Alma**
4. Click **Save**

The screenshot shows the 'Electronic Collection Editor' interface. At the top, there is a navigation bar with a back arrow, the title 'Electronic Collection Editor', and 'Cancel' and 'Save' buttons. Below the navigation bar are several tabs: 'Electronic Collection Description', 'General', 'Additional', 'Notes', 'History', and 'CDI'. The 'CDI' tab is selected and highlighted with an orange box. Below the tabs is a section titled 'CDI Institution Settings'. Inside this section, there is a checkbox labeled 'Do not show as Full Text available in CDI even if active in Alma' which is checked. This checkbox is also highlighted with an orange box. Above the checkbox, there is a text label 'We subscribe to only some titles in this collection' and two radio buttons labeled 'No' and 'Yes'. Below the checkbox is a text area labeled 'Local Notes'.



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Exclude CDI eBooks in a Search Profile





Resources

Resources

- [CDI Activation Analysis Tool](#)
- [Configuring Search Profiles in Primo VE](#)
- [Electronic Collection Editor Tabs and Fields](#)





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Thank you!

Please fill out the survey that appears
when you exit the session.

