



ERM-203 Overlap Analysis

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Managing Electronic Resources Series

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- Review Exercises
- Purpose and Use-Cases
- Considering Subscribing to a Package
- Considering Canceling a Subscription
- Vendor-Provided Title List
- Resources (including exercises)



Review Exercises

Troubleshoot real-world discovery linking issues

- Successful troubleshooting
- Unexpected issues
- Other tactics for troubleshooting







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Purpose of Overlap Analysis

Collection Development

- Determine value of potential new e-resource collections (packages)
- Determine loss of titles (or coverage) if cancelling a current subscription





Use Cases

- Considering subscribing to a new package
- 2. Considering canceling a subscription to a package

3. Vendor provides a title list; should you buy them, or do you already have them?





Use Case 1: Considering Subscribing to a Package

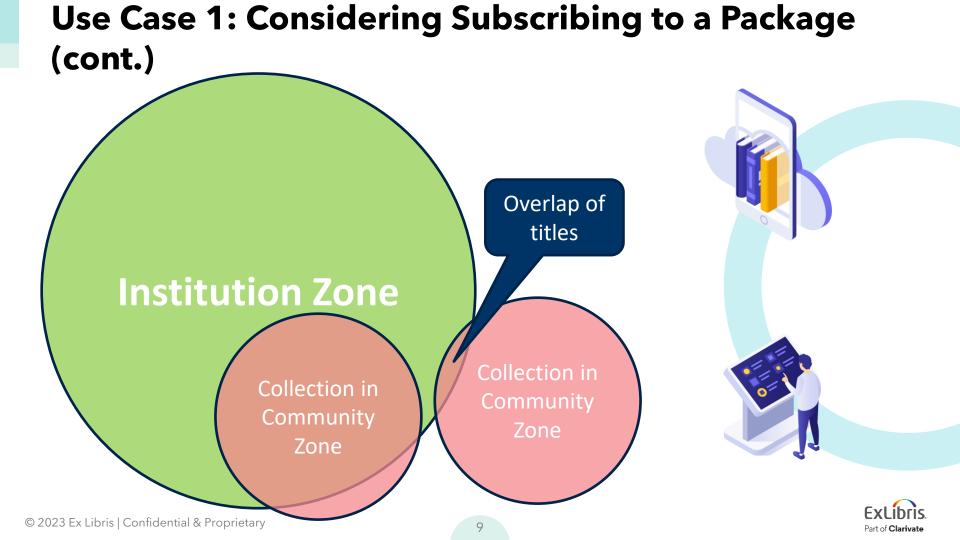
- Don't want to subscribe to titles/holdings to which you already subscribe
- Overlap Analysis can tell you! *
 - Compare a CZ collection to all of IZ

- Significant overlap → don't recommend purchase
- Little overlap → recommend purchase



* As long as the new collection

is in the CZ



Use Case 2: Considering Canceling a Subscription

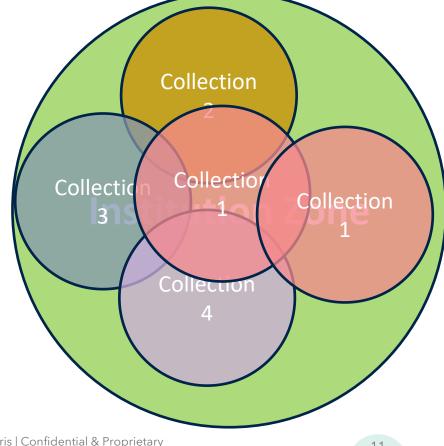
- What if there are many titles/ holdings that are unique?
 - Compare an IZ collection to all of IZ

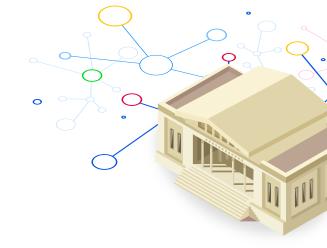
- Significant overlap \rightarrow unsubscribe
- Little overlap \rightarrow keep the collection







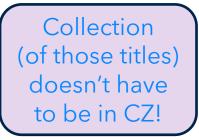




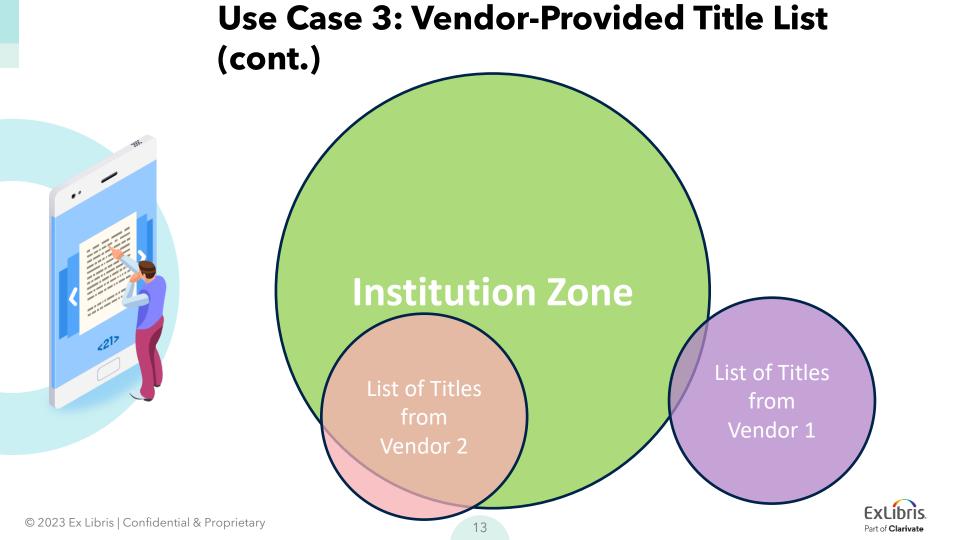


Use Case 3: Vendor-Provided Title List

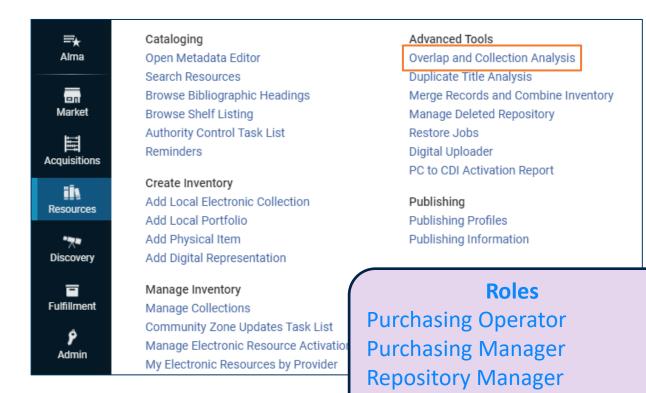
- You are considering subscribing to some titles (for example, part of a selective package)
- Vendor sends (or you acquire) a list of titles
- Significant overlap → don't recommend purchase
- Little overlap → recommend purchase







Access the Overlap Analysis Tool







Electronic Inventory Operator



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- Review Exercises
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- Further Resources



Documentation and Further Training

- <u>Managing Electronic Resources</u>
- <u>Alma Resources LibGuide (see Electronic</u> <u>Resource Management</u>
- <u>Working with Overlap and Collection</u>
 <u>Analysis</u>





Upcoming Workshops | Frequently Asked Questions | Contact Us



About Today's Session, and Register for Next Week

Ex Libris Knowledge Center > Alma > Training > Webinars > E-Resource Management



- Watch recordings of this session (and previous sessions)
- Download practice exercises
- Register for upcoming sessions (and see what content they will contain)



Exercises

- Compare a CZ collection to all of IZ
- Compare an IZ collection to all of IZ
- Compare a vendor-supplied title list to all of IZ

Download exercise file for details.

Bring any questions and issues to our next session.

Do this in your Alma Production Environment!





Next Week: Usage Statistics, COUNTER, and SUSHI Harvesting



Thank you!

Please fill out the survey that will appear when you close the WebEx meeting

