What's New for Primo/Primo VE

2023 Q4 – Primo Product Team

Release Highlights – Primo and Primo VE

Primo and Primo VE

NERS Improve Search Experience for No Results Found

Enable Users to Filter or Expand Citation Trail Results

NERS Preserve the Formatting of Citations Copied from Primo

Support Filtering of CDI Records with OA Links from Unpaywall

Additional Notable Items

Primo VE

Support Restricted Availability Statuses for External Records

Enable Setting of Personal Delivery Locations from Hold Request Form

Loading Records from External Sources: UNIMARC

Create Local Keys for FRBR/Dedup Matching

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Primo & Primo VE Release Schedule

📅 Primo VE Nov 2023

Monthly Release	Sandbox Release	Production Release	Release Update (Alma only)	Release Type
November 2023	October 22, 2023	November 5, 2023	November 12, 2023	**Feature Release** Resolved Issues

📅 Primo Nov 2023

| Quarterly Release	MT Sandbox	Total Care (TC)	MT Production	Local
November 2023	October 22, 2023	October 29, 2023	November 5, 2023	November 19, 2023

Improve Search Experience for No Results Found

📅 Primo & Primo VE Nov 2023 | Coming from NERS #6729

If no results are found when searching the CDI scope or Blended scope,
the search may be expanded automatically to include results beyond your library's activations.
A message appears notifying users of the auto-expanded mode with an option to turn it off.

⚙️ Configuration

- Disabled by default
- Expanded mode is relevant only for the search leads to zero results.
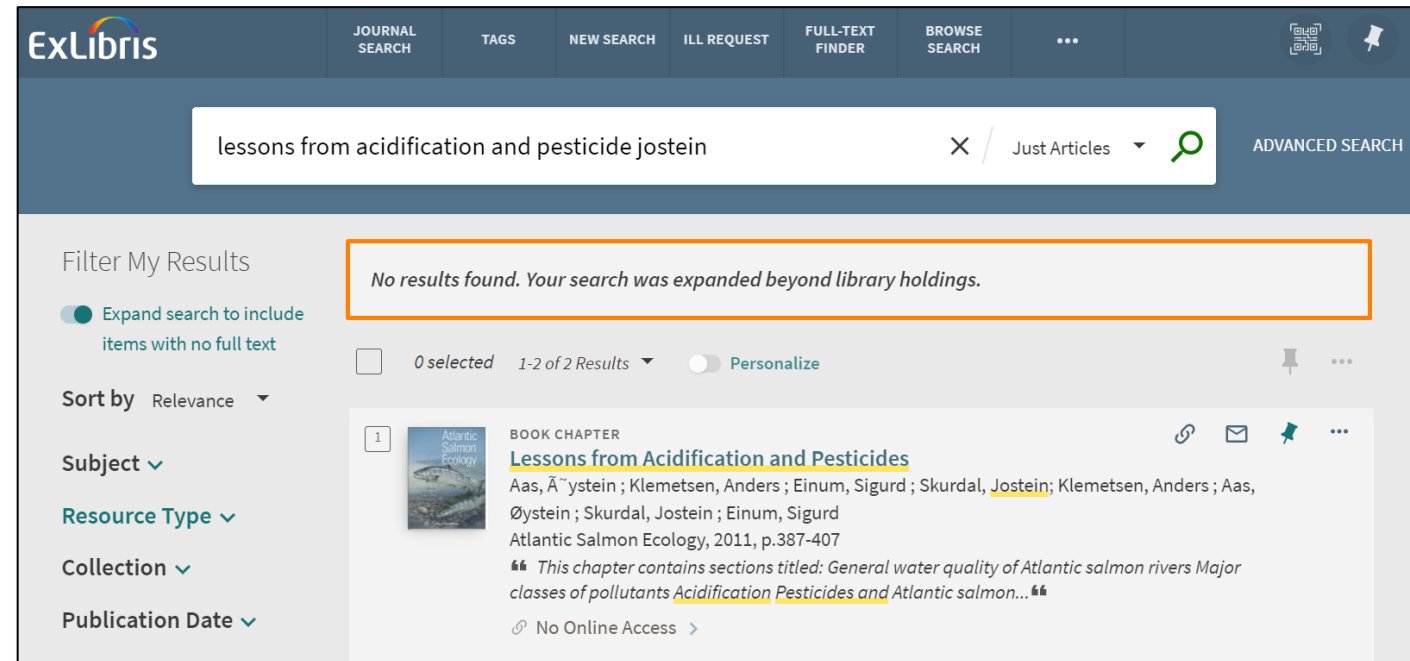
Enable Users to Filter or Expand Citation Trail Results

📅 Primo & Primo VE Nov 2023

So far Primo displays in the Citation Trail list of Citations filtered by availability,
Now you can use from the Citation Trail the "Expand my Result" option
to include also citations beyond your library activation

⚙️ **Configuration**

- Enabled by default

- Option to set the default mode filtered / expanded

- Citation Trails Expanded mode is independently from the main search

- Hide using customization if needed

Demo

Preserve the Formatting of Citations Copied from Primo

📅 Primo & Primo VE Nov 2023 | Coming from NERS 8157 and Idea Exchange

Previously the "**Copy Citation to Clipboard**" option used in the Citation Action
didn't preserve the original formatting while pasting the citation.
Now you can paste the citation text and choose to keep its original formatting

APA (7th edition)

Chicago/Turabian (16th edition)

Harvard

MLA (8th edition)

APA (6th edition)

Green, M. R. (Michael R., & Sambrook, Joseph. (2012). *Molecular cloning : a laboratory manual / Michael R. Green, Joseph Sambrook.* (4th ed.). Cold Spring Harbor Laboratory Press.

📋 COPY THE CITATION TO CLIPBOARD

Remember to check citations for accuracy before including them in your work

Keep Original Formatting

Green, M. R. (Michael R., & Sambrook, Joseph. (2012). *Molecular cloning : a laboratory manual / Michael R. Green, Joseph Sambrook.* (4th ed.). Cold Spring Harbor Laboratory Press.

Keep Text Only

Green, M. R. (Michael R., & Sambrook, Joseph. (2012). Molecular cloning : a laboratory manual / Michael R. Green, Joseph Sambrook. (4th ed.). Cold Spring Harbor Laboratory Press.

Demo

Enable Setting of Personal Delivery Locations from Hold Request Form

📅 Primo VE Nov 2023

Allow users to set additional personal delivery location such as Work Address from the Request Form.

⚙️ Configuration

- Disabled by default

- The additional location settings will be updated in the user's account after submitting the request for future use.

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Create Local Keys for FRBR/Dedup Matching

📅 Primo VE Nov 2023

Primo VE provides more flexibility to the FRBR/DEDUP matching process, allow you to define up to 20 local fields that can be been added to the Dedup/FRBR Complete Key Combinations

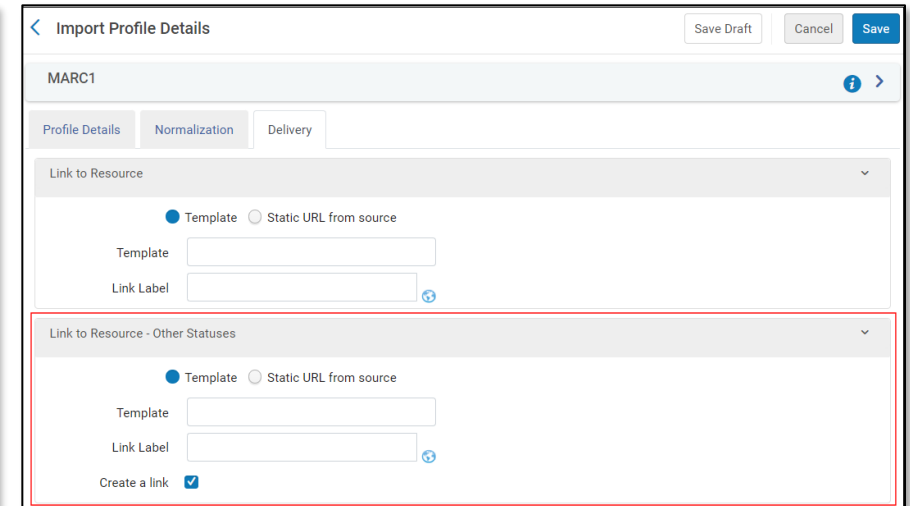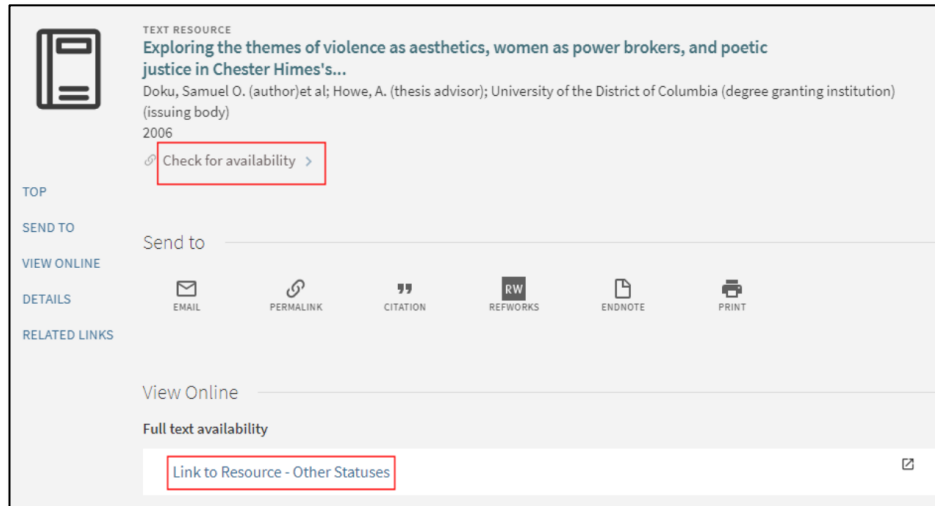# Support Restricted Availability Statuses for External Records

📅 Primo VE Nov 2023

So far , records loaded from external data sources were considered unrestricted and given the **Available online**, Now you can display a different availability status for external records with restricted or no access to full text based on a defined conditions

⚙️ Configuration

Add a new section for "Link to Resource - Other Statuses" with a new checkbox "Create link" indicates if to build a link under the view it and under the links section

- Calculation of delivery statuses is used based on precedence and conditions as explained here

Loading Records from External Sources: UNIMARC

📅 Primo VE Nov 2023

Enhancing the Discovery Import Profile to support also the load of UNIMARC records from external sources

Additional Notable Items

Resource Recommender - Enhanced Search Capability

Previously, Resource Recommender returned suggested resources by performing an exact match to a searchable tag. This enhancement allows suggested resources to be returned through the enrichment of searchable tags by adding synonyms and inflections, removing stop words from tags and searches, accepting non-ordered search words.

→ **This feature was delayed from August due to issues found -> it is now available with the November release**

Additional Notable Items

Primo Analytics

Option to track Quicklinks usage per providers using the subject area Primo Customized Values Usage for the actions:

Link to HTML fulltext using CDI Quicklink

Link to PDF fulltext using CDI Quicklink

The provider value given in the $$G of the Quicklink should be the Customized Value appears in the report for these actions

<linktohtml>$$Uhttps://onlinelibrary.wiley.com/doi/full/10.1002/(SICI)1096-8644(199910)110:2<163::AID-AJPA4>3.0.CO;2-A$$EHTML$$P50*$$G<mark>wiley</mark>*$$H</linktohtml>

Resource Type Filter Bar Improvement

You can now activate a maximum of 10 resource types for each search profile slot

Additional Notable Items

Primo Showcase - Discovery Showcase Allowed Domains

Primo showcase displays a visual carousel of items tailored to the library's specifications, helping libraries promote their unique or new content and encouraging exploration and traffic to the library discovery system from sites such as University and faculty pages
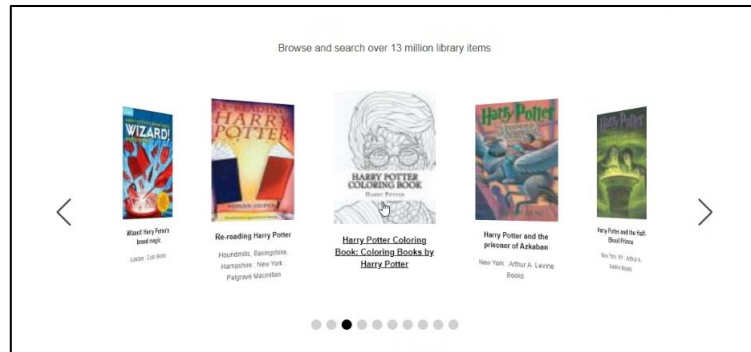
- Will be available in Q1 2024 for Primo VE customers

- In Primo VE November release – new settings was added to support which domains are permitted to embed the widgets at external sites .

Support Filtering of CDI Records with OA Links from Unpaywall

All CDI Records with OA links from Unpaywall will be flagged as 'Full text Available', allow users to filter their searches by Availability and Open Access

Unpaywall is a database of Open Access Content that maintains Open Access (OA) links to full text articles and Open Access resources. **This database is now included in the CDI index** and included as a collection in the Alma Community Zone and SFX KnowledgeBase.
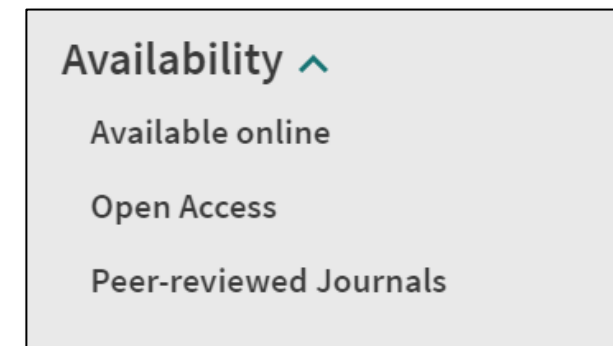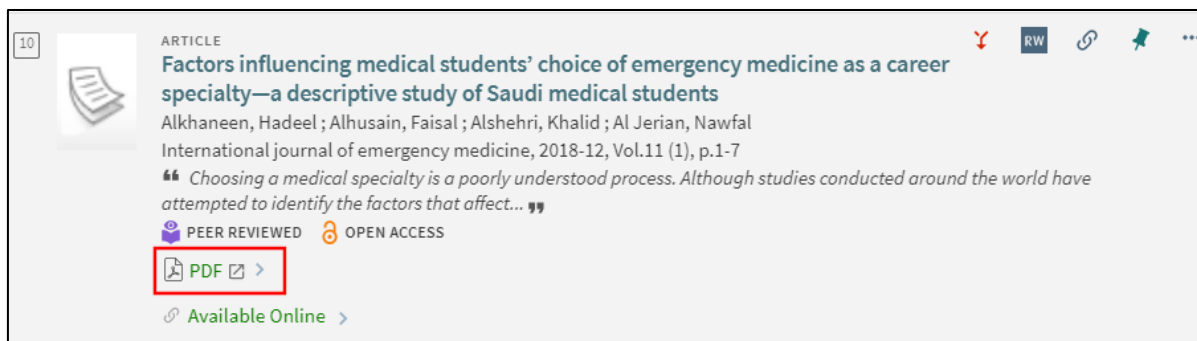
Activating the Unpaywall collection is now the recommended method for including Unpaywall OA links in Primo and Primo VE.

ARTICLE
Factors influencing medical students' choice of emergency medicine as a career specialty—a descriptive study of Saudi medical students
Alkhaneen, Hadeel ; Alhusain, Faisal ; Alshehri, Khalid ; Al Jerian, Nawfal
International journal of emergency medicine, 2018-12, Vol.11 (1), p.1-7
66 Choosing a medical specialty is a poorly understood process. Although studies conducted around the world have attempted to identify the factors that affect... 99
PEER REVIEWED   OPEN ACCESS
PDF 🗗 ›
Available Online ›

Availability ∧
Available online
Open Access
Peer-reviewed Journals

Click to read more on **Activating the Unpaywall Collection**

Subject Heading Normalization Project

Three Fields

- **Subject:** populated from controlled vocabulary, deduplicated and normalized

- **Keyword:** all subjects/keywords that cannot be mapped to the subject field

- **LATER Discipline:** all discipline level subjects, according to a controlled list

Iteration 1

- Subject and keyword field

- LCSH, MeSH, and some additions from PQ thesauri

- Optional: **February** (Primo)

- Test option (for the facets) available for Primo customers **&searchCDI=normalizedSubjects**

Click here to learn more on Testing the CDI Normalized Subject Prior to Its Release in February 2024

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Facet

Subject ∧ [Old]

Education (129)

Music (121)

Philosophy Of Mind (83)

Compilation Of References (8

Functionalism (80)

Globalization And Language Teaching

Publish-Or-Perish Syndrome

American Philosophy In The Twentieth Century

Cognitive Neuroscience And The Theory And Practice Of Social And Political Inquiry

Computational Functionalism

Consciousness (74)

Developmental Psychology: Philosophy, Concepts,

Subject ∧ [New]

Education (908)

Families (612)

Gender Identity (574)

Rites And Ceremonies (568)

Sex Role (563)

Social Problems (536)

Holidays (513)

Interpersonal Relations (513)

Fiction (455)

Employment (436)

Folklore (432)

Manners And Customs (417)

Recreation (415)

&searchCDI=normalizedSubjects

- Test facets and subject field in full record
- No key word field is displayed with the test option

Full view

DJing secondary school ＞ [Old]
Edexcel Music Resources ＞
Education, Secondary ＞
enabling students music ＞
GCSE Music ＞
Great Britain ＞
Instruction and study ＞
KS3 Music ＞
master level music ＞
MCing secondary school ＞
Music ＞
Music & Education ＞
OCR Music Resources ＞
PGCE Music ＞
PGCE Music books ＞
Secondary Education ＞
teaching music ＞
Turntablism ＞

Great Britain ＞ [New]
Music ＞
Instruction and study ＞
Turntablism ＞
Education, Secondary ＞

All other subjects are going into the keyword field (visible in the PNX)

Sneak Peek – February 2024

Primo and Primo VE

Using the new CDI Subject and Keyword fields.

Primo VE

NERS **Add configuration to set the display level in the Get IT section to Item level or Location level.**

NERS **Allow HTML coding in labels, public notes and collection description.**

New Primo Showcase Tool

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Upcoming Online Events

ELUNA learns continues in October, November and December!

- **Analytics**
  - Date: Wednesday, October 25
  - Time: 1:00-3:40 pm EDT
  - Topics
    - Publishing without perishing: making the most of Alma Publishing
    - Springshare Integration with Ex Libris Tools
    - Simplify Your Batch Cataloging with the Alma to MarcEdit Integration

- **Metadata Management and Government Documents**
  - Date: Wednesday, November 1
  - Time: 1:00-3:40 pm EDT
  - Topics
    - MARCIVE Data Enrichment at Penn
    - Resolving Mixed-Format Government Document Records in an Alma Network Zone
    - Rectify eResource Records Using Normalization & Indication Rules, OpenRefine, and Python Script

- **Acquisitions and Discovery**
  - Date: Wednesday, November 8
  - Time: 1:00-3:40 pm EDT
  - Topics
    - Templates, Lists, & Other Greatest Hits: Top 5 Rialto Features to Level Up your Collection Development
    - Rialto is Everywhere: Integrations for Streamlining Work
    - Not Just Another Book Display: Enhancing Browsability with Primo Collections at Fondren Library

https://el-una.org/meetings/eluna-learns-2023/

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Upcoming Online Events

Library Journal webinar on November 2.

- **Unlocking Connections - How Linked Open Data Benefits Library Users**

  - Date: Thursday, November 2

  - Time: 11:00 am (New York); 3:00 pm (London)

  - Topics

    - Collaborating with the community

    - Bringing linked open data into libraries

    - Create a metadata ecosystem of global discoverability and comprehensive interoperability

https://event.on24.com/wcc/r/4371566/7AB98FD37EAB3480C0D229B0023FBC27?partnerref=LJSPNSRExLibris110223

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Thank You

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