

ExLibris
Part of Clarivate

IGOLU
International Group of Ex Libris Users

The New and Improved Alma Overlap Analysis Tool

Presented by:

Omri Singer

Technical Support Team Leader

Welcome

Omri Singer

- Tier 2 Support Team Lead for Alma EMEA/APAC Support and Esploro Support
- Jerusalem, IL
- ExL / CLVT Tech Support for almost 5 years

Agenda

- **Purpose and Use-Cases**
- Considering Subscribing to a Package
- Considering Canceling a Subscription
- Vendor-Provided Title List
- Compare Physical Resources
- Further Education

Purpose of Overlap Analysis

Enhance Collection Development

- Determine the value of potential new e-resource collections (packages)
- Determine loss of titles (or coverage) if canceling a current subscription

Use Cases

- Considering subscribing to a new package
- Considering canceling a subscription to a package
- Vendor provides a title list; should you buy them, or do you already have them?

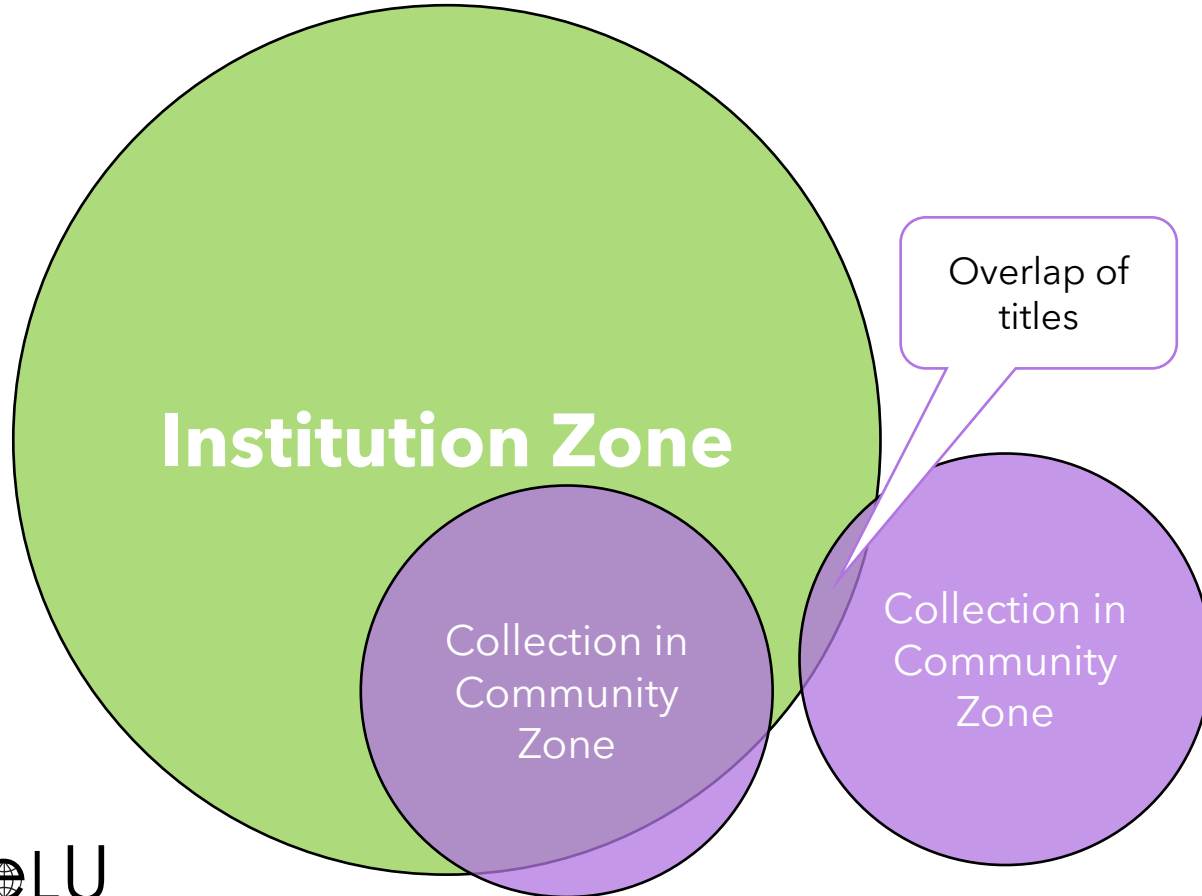
Use Case 1: Considering Subscribing to a Package

- Don't want to subscribe to titles/holdings to which you already subscribe
- Overlap Analysis can tell you! *
 - Compare a CZ collection to all of IZ

* As long as the new collection is in the CZ

- Significant overlap → don't recommend purchase
- Negligible overlap → recommend purchase

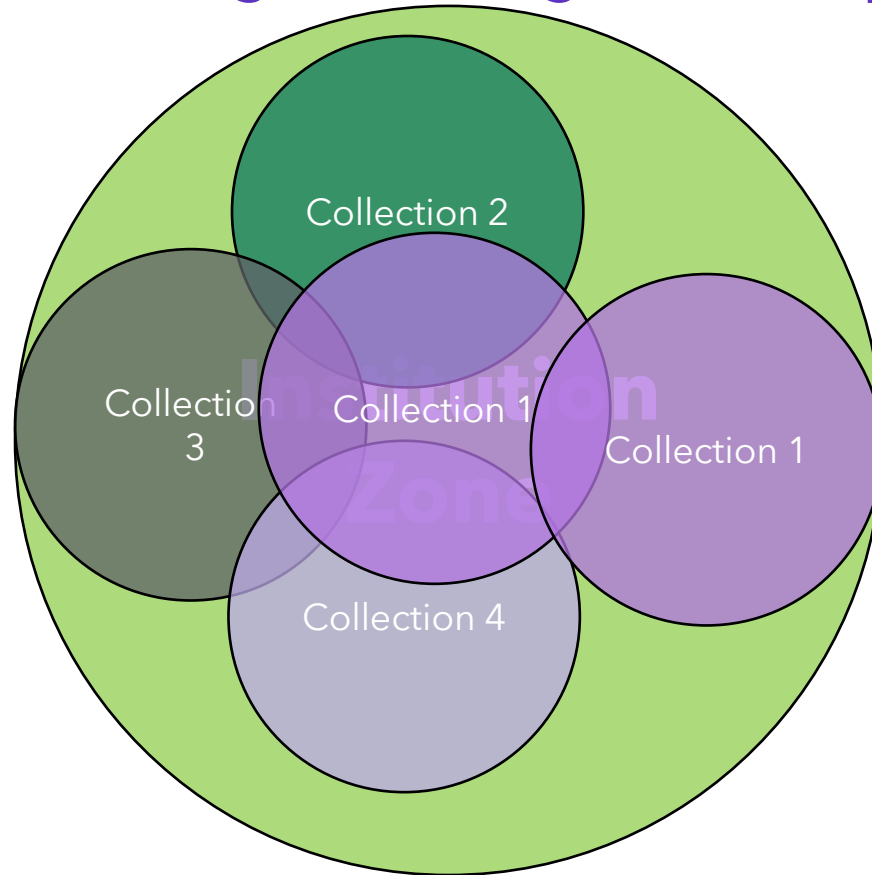
Use Case 1: Considering Subscribing to a Package (cont.)



Use Case 2: Considering Canceling a Subscription

- What if there are many titles/ holdings that are unique?
 - Compare an IZ collection to all of IZ
- Significant overlap → unsubscribe
- Negligible overlap → keep the collection

Use Case 2: Considering Canceling a Subscription (cont.)

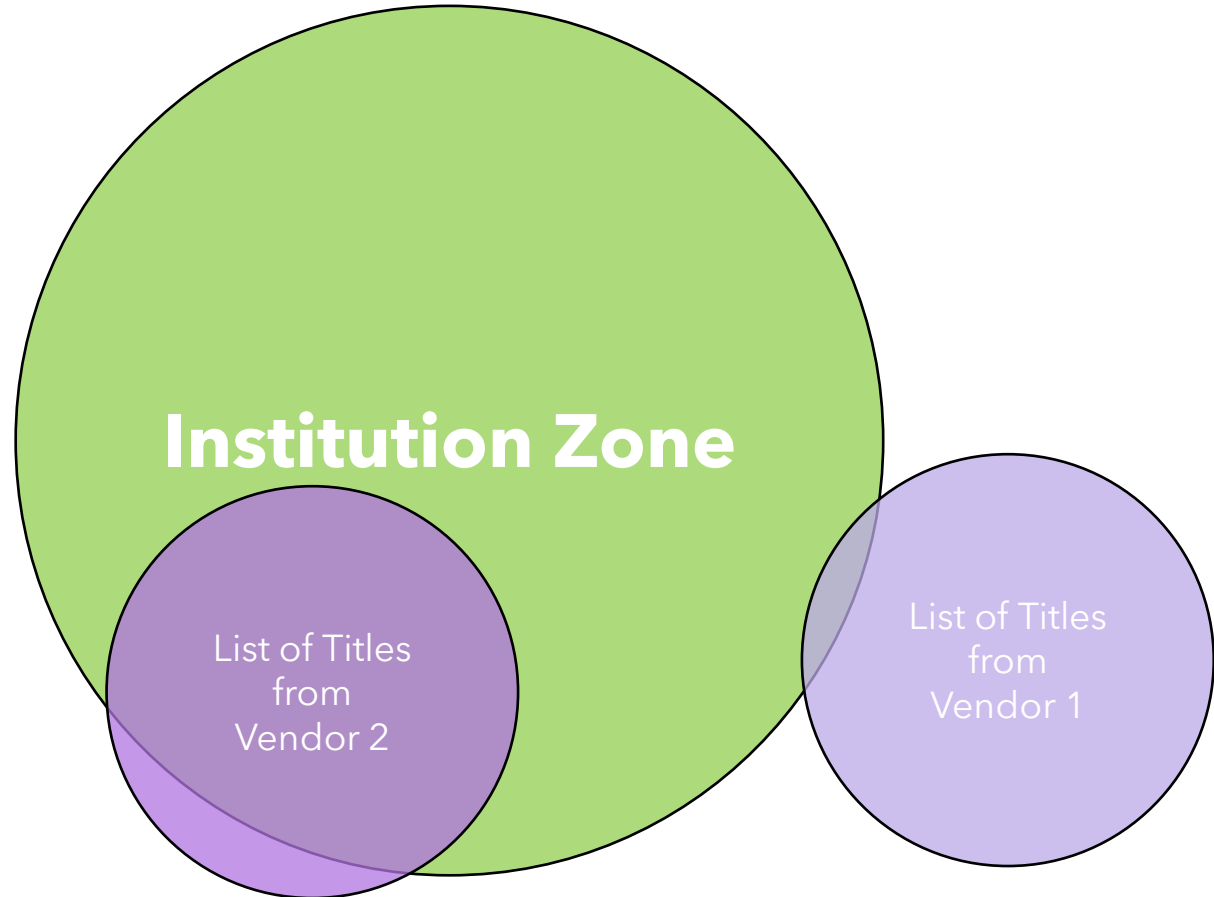


Use Case 3: Vendor-Provided Title List

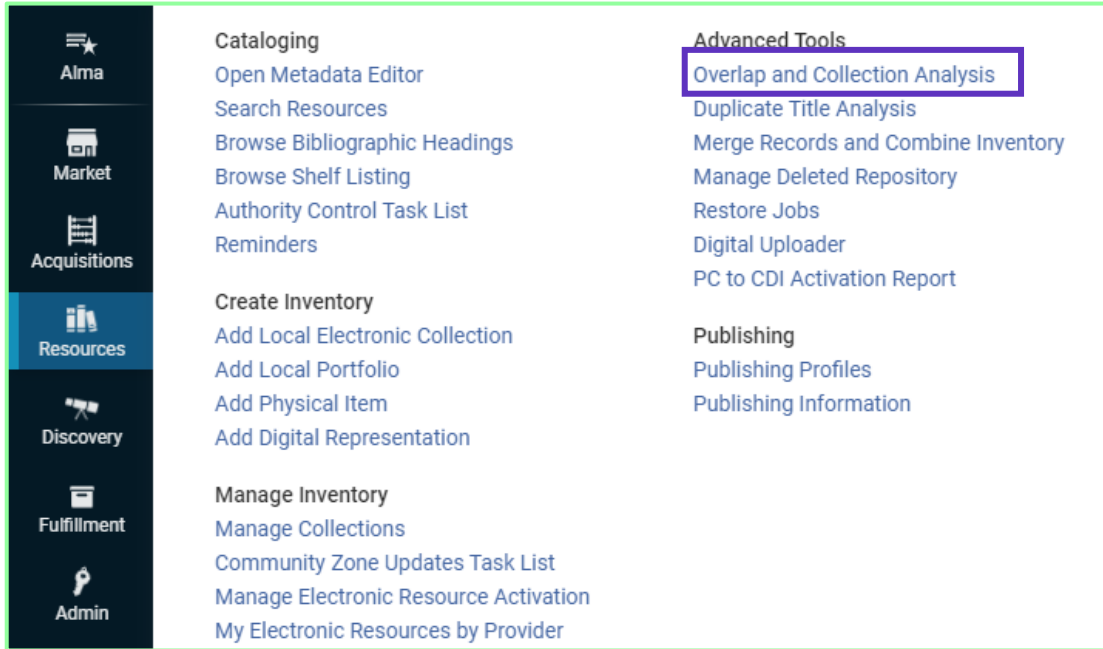
- You are considering subscribing to some titles (for example, part of a selective package)
- Vendor sends (or you acquire) a list of titles
- Significant overlap → don't recommend purchase
- Negligible overlap → recommend purchase

Collection
(of those titles)
doesn't have to
be in CZ!

Use Case 3: Vendor-Provided Title List (cont.)



Access the Overlap Analysis Tool



The screenshot displays the Ex Libris navigation menu on the left and a main content area on the right. The 'Resources' menu item is highlighted in blue. In the main content area, the 'Advanced Tools' section is highlighted with a purple box, and the 'Overlap and Collection Analysis' tool is highlighted with a purple border.

- Alma
- Market
- Acquisitions
- Resources**
- Discovery
- Fulfillment
- Admin

Cataloging

- Open Metadata Editor
- Search Resources
- Browse Bibliographic Headings
- Browse Shelf Listing
- Authority Control Task List
- Reminders

Create Inventory

- Add Local Electronic Collection
- Add Local Portfolio
- Add Physical Item
- Add Digital Representation

Manage Inventory

- Manage Collections
- Community Zone Updates Task List
- Manage Electronic Resource Activation
- My Electronic Resources by Provider

Advanced Tools

- Overlap and Collection Analysis**
- Duplicate Title Analysis
- Merge Records and Combine Inventory
- Manage Deleted Repository
- Restore Jobs
- Digital Uploader
- PC to CDI Activation Report

Publishing

- Publishing Profiles
- Publishing Information

Roles

Purchasing Operator
Purchasing Manager
Repository Manager
Electronic Inventory Operator

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Documentation and Further Training

- Managing Electronic Resources
- Alma Resources LibGuide (see Electronic Resource Management
- Working with Overlap and Collection Analysis

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Questions?

Thank you!
Omri Singer
Omri.Singer@Clarivate.com

We hope you enjoyed our presentation as much as we did!

Please fill out this short survey:



<https://www.surveymonkey.com/r/K5DQLZB>

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