

Managing Electronic Resources



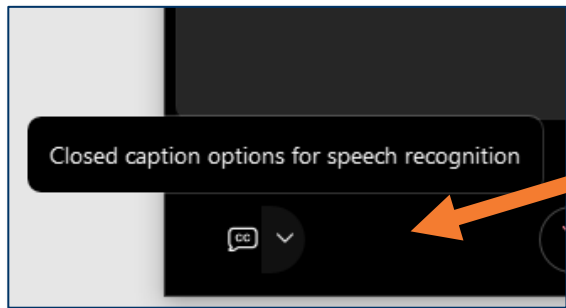
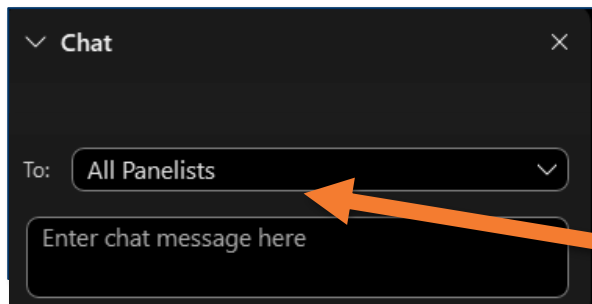
ERM-302 Analytics of E-Resources

Alma

Kevin Lane-Cummings and Jenny Draeger
Customer Education Team

ExLibris
Part of **Clarivate**

A few points about WebEx



- Technical issues? Exit and rejoin the WebEx session
- Submit questions via WebEx Chat: Select **All Panelists** in the **To:** dropdown menu
- Turn captions on and off in the lower-left corner of the WebEx screen

Managing Electronic Resources Series



ERM	Session	Date
101	Overview and Background	Sep 20
102	Order and Activate Collections	Sep 27
103	Order and Activate Portfolios	Oct 4
201	Maintain E-Resources	Oct 11
202	Troubleshoot Discovery	Oct 18
203	Overlap Analysis	Oct 25
301	Usage Statistics, COUNTER, and SUSHI Harvesting	Nov 1
302	Analytics of E-Resources	Nov 8
B-1	Contribute to the Community Zone	Nov 15
B-2	Upload Electronic Holdings for E-Book Central ...	Nov 29

Agenda



- **Review Exercises**
- Use Alma Analytics for E-Resources
- Default ERM Dashboards
- Default ERM Reports
- Create New Reports
- Share Overlap Report: Print to Electronic
- Further Resources

Review Exercises

- Upload COUNTER reports
- Set up SUSHI harvesting for a vendor



Agenda



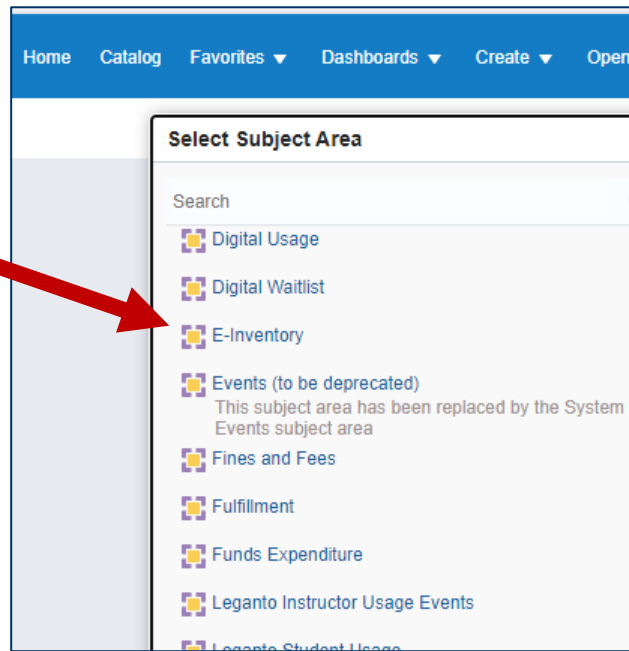
- Review Exercises
- **Use Alma Analytics for E-Resources**
- Default ERM Dashboards
- Default ERM Reports
- Create New Reports
- Share Overlap Report: Print to Electronic
- Further Resources

General Explanation - Subject Areas

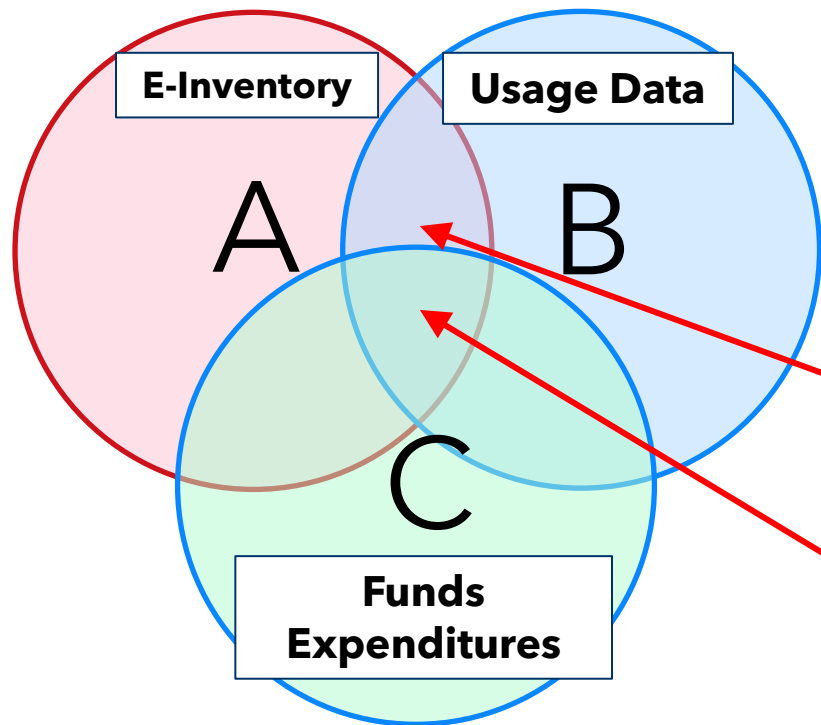
Analytics Subject Areas for Electronic Resources:

- E-Inventory
- Link Resolver Usage
- Usage Data
- Funds Expenditure

COUNTER



General Explanation - Cost Usage



- A = Everything in the E-Inventory subject area
- B = Everything in the Usage Data subject area
- C = Everything in the Funds Expenditures subject area
- $A \cap B$ = Default reports in Analytics Catalog
- $A \cap B \cap C$ = Default reports in "Cost per use..." folders in Analytics Catalog

Agenda



- Review Exercises
- Use Alma Analytics for E-Resources
- **Default ERM Dashboards**
- Default ERM Reports
- Create New Reports
- Share Overlap Report: Print to Electronic
- Further Resources

Agenda



- Review Exercises
- Use Alma Analytics for E-Resources
- Default ERM Dashboards
- **Default ERM Reports**
- Create New Reports
- Share Overlap Report: Print to Electronic
- Further Resources

Agenda



- Review Exercises
- Use Alma Analytics for E-Resources
- Default ERM Dashboards
- Default ERM Reports
- **Create New Reports**
- Share Overlap Report: Print to Electronic
- Further Resources

Agenda



- Review Exercises
- Use Alma Analytics for E-Resources
- Default ERM Dashboards
- Default ERM Reports
- Create New Reports
- **Share Overlap Report: Print to Electronic**
- Further Resources

Agenda



- Review Exercises
- Use Alma Analytics for E-Resources
- Default ERM Dashboards
- Default ERM Reports
- Create New Reports
- Share Overlap Report: Print to Electronic
- **Further Resources**

Documentation and Further Training

- [Alma Analytics](#) (documentation)
- [Alma LibGuide - Analytics](#)
- [Alma Analytics](#) (training series)
- [Become an Expert on Alma Analytics](#) (training series)

About Today's Session, and Register for Next Week

[Ex Libris Knowledge Center](#) > [Alma](#) > [Training](#) > [Webinars](#) > [E-Resource Management](#)



- Download these presentation slides
- Watch recordings of this session (and previous sessions)
- Download practice exercises
- Register for upcoming sessions
- Take the (optional) exam after Nov. 10

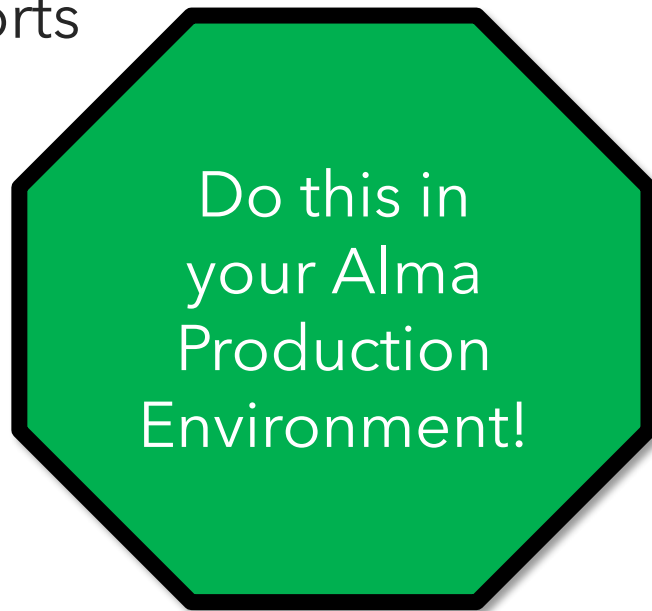


Exercises

- Explore default dashboards and reports
- Create new analyses

Download exercise file for details.

Bring any questions and issues to our next session.





An illustration at the top of the slide shows a person with dark hair wearing a yellow shirt, sitting at a brown desk and working on a computer. To the right of the person is a tall, light-brown bookshelf filled with colorful books. Above the person and bookshelf are several circular icons: a printer, a document with a checkmark, a document with a magnifying glass, and a document with a list. The background features large, light blue and green circles.

Managing Electronic Resources

Next Week: Contribute to the Community Zone

- Edit CZ bib records
- Contribute local portfolios to the CZ
- Contribute local e-resource collections to the CZ

Thank you!

Please fill out the survey
that will appear when you
close the WebEx meeting

