

Managing Electronic Resources



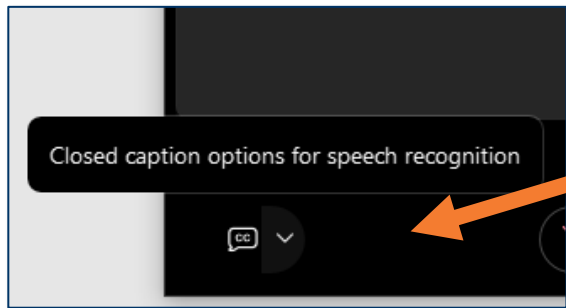
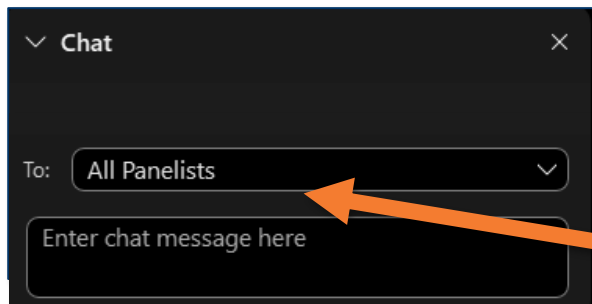
ERM-302 Analytics of E-Resources

Alma

Kevin Lane-Cummings and Jenny Draeger
Customer Education Team

ExLibris
Part of **Clarivate**

A few points about WebEx



- Technical issues? Exit and rejoin the WebEx session
- Submit questions via WebEx Chat: Select **All Panelists** in the **To:** dropdown menu
- Turn captions on and off in the lower-left corner of the WebEx screen

Managing Electronic Resources Series



ERM	Session	Date
101	Overview and Background	Sep 21
102	Order and Activate Collections	Sep 28
103	Order and Activate Portfolios	Oct 05
201	Maintain E-Resources	Oct 12
202	Troubleshoot Discovery	Oct 19
203	Overlap Analysis	Oct 26
301	Usage Statistics, COUNTER, and SUSHI Harvesting	Nov 02
302	Analytics of E-Resources	Nov 09
B-1	Contribute to the Community Zone	Nov 16
B-2	Upload Electronic Holdings for E-Book Central ...	Nov 30

Agenda



- **Review Exercises**
- Use Alma Analytics for E-Resources
- Default ERM Dashboards
- Default ERM Reports
- Create New Reports
- Share Overlap Report: Print to Electronic
- Further Resources

Review Exercises

- Upload COUNTER reports
- Set up SUSHI harvesting for a vendor



Agenda



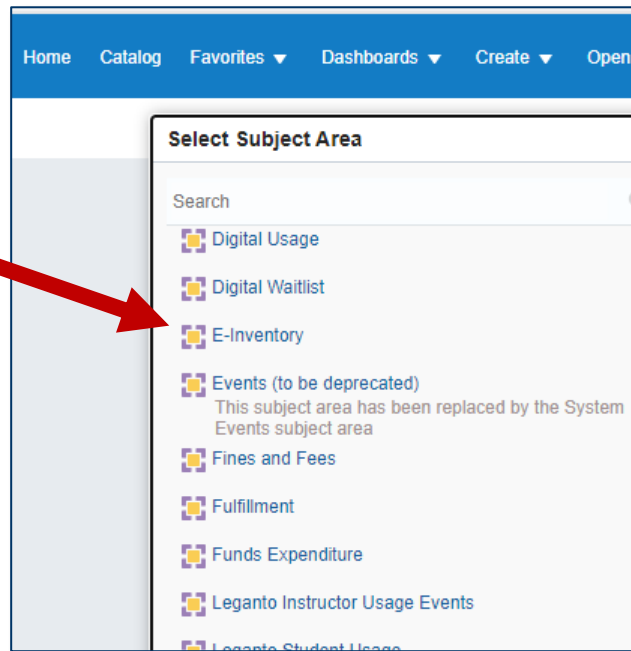
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General Explanation - Subject Areas

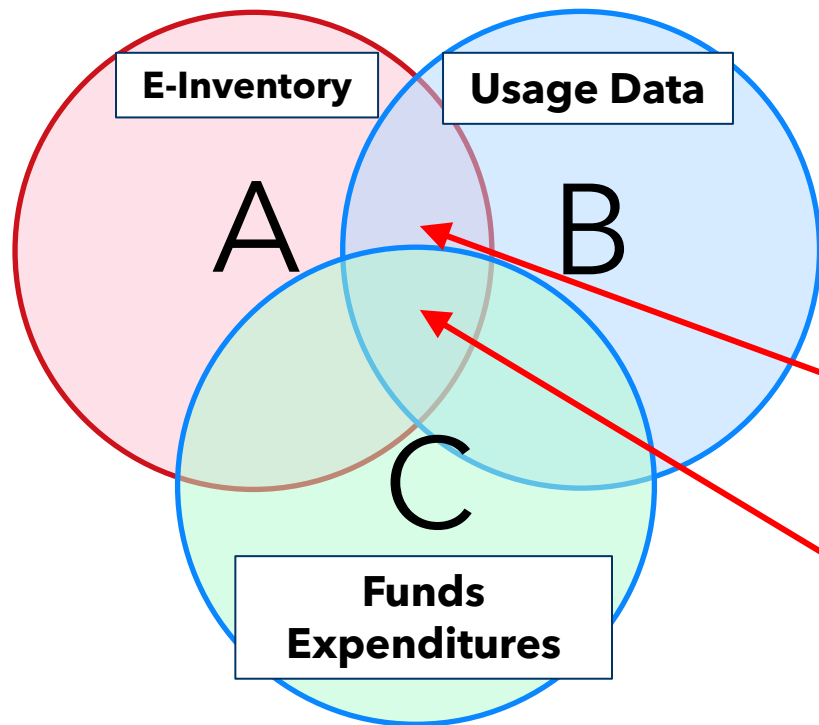
Analytics Subject Areas for Electronic Resources:

- E-Inventory
- Link Resolver Usage
- Usage Data
- Funds Expenditure

COUNTER



General Explanation - Cost Usage



- A = Everything in the E-Inventory subject area
- B = Everything in the Usage Data subject area
- C = Everything in the Funds Expenditures subject area
- $A \cap B$ = Default reports in Analytics Catalog
- $A \cap B \cap C$ = Default reports in "Cost per use..." folders in Analytics Catalog

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Documentation and Further Training

- [Alma Analytics](#) (documentation)
- [Alma LibGuide - Analytics](#)
- [Alma Analytics](#) (training series)
- [Become an Expert on Alma Analytics](#) (training series)

About Today's Session, and Register for Next Week

[Ex Libris Knowledge Center](#) > [Alma](#) > [Training](#) > [Webinars](#) > [E-Resource Management](#)



- Download these presentation slides
- Watch recordings of this session (and previous sessions)
- Download practice exercises
- Register for upcoming sessions
- Take the (optional) exam after Nov. 10

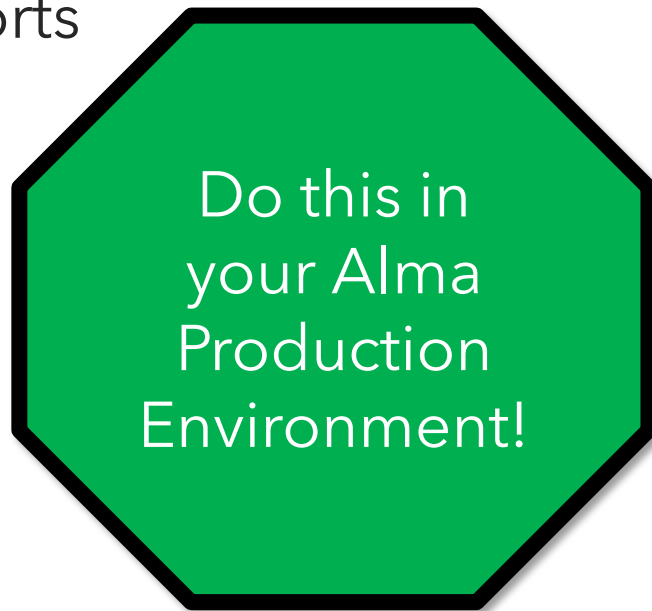


Exercises

- Explore default dashboards and reports
- Create new analyses

Download exercise file for details.

Bring any questions and issues to our next session.





An illustration at the top of the slide depicts a person with dark hair, wearing a yellow shirt, sitting at a brown desk and working on a computer. To the right of the person is a tall, light-brown bookshelf filled with colorful books. Above the person and bookshelf are several circular icons: a printer, a document with a checkmark, a document with a magnifying glass, and a document with a list. The background features large, light blue and green circles.

Managing Electronic Resources

Next Week: Contribute to the Community Zone

- Edit CZ bib records
- Contribute local portfolios to the CZ
- Contribute local e-resource collections to the CZ

Thank you!

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that will appear when you
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