

Pivot-RP

Release Notes

**November
2023**

What's New - November 2023

Among the top requested enhancements in the idea exchange has been the ability for multiple administrators to share ownership of specific items.

In the release on 14 November 2023 the first items to have multiple ownership enabled are:

- Newsletters
- Internal Funding Opportunities
- Embedded Searches

ideaexchange

26

votes

Vote

Allow multiple administrators of newsletter

Allow for a newsletter to be accessed from multiple admin accounts.

1 comment · Other

✓ Complete

16

votes

Vote

Multiple Editing/Management Rights for Internal Grants

Right now, only the person who added an internal grant can delete or edit that opportunity. Anyone else with full administrative rights in Pivot cannot manage the internal grant opportunities added by others. This creates a problem when that person leaves the job that bore the responsibility of adding those internal grants, thus requiring that all those opportunities must be deleted and added to another administrative account. It would be a great help to allow anyone with full administrative rights the ability to manage all internal grants.

0 comments · Administrative Tools

✓ Complete

+ Embedded Searches

✓ Complete

Multiple ownership of Newsletters

Add Co-owners to Newsletters

Step 5: Schedule Your Message

☐ repeating

Time

Send on 

Scheduled newsletters are sent in batches twice daily. Delivery times vary based on multiple factors such as internet traffic and local email clients. Sending "AM" will send approximately 7am ET/12pm GMT. Sending "PM" will send approximately 4pm ET/9pm GMT.

Step 6: Add Co-owners (optional)

▼ Co-owners: (1) ⓘ

Select or update admins ▼

Clear



★ Krause, Lotte x

☐ Make newsletter actively published

☒ Save newsletter as a draft only

Your newsletter will not be sent out until you choose to publish it.

Save Draft

Cancel Edit

During Step 6 of creating or editing a newsletter you can now add co-owners:

- A new drop-down menu allows the selection of co-owners from a list of all administrators with 'manage newsletters' privileges at your institution

Manage Co-ownership of Newsletters

Manage Newsletters [Create a Newsletter](#)

View and manage your upcoming newsletter sends.

View: ☒ Active ☐ Inactive ☐ Past ☐ All

Your Active Newsletters (1) Sort ▾

	Last Edited	Last Sent Date	Next Send Date	Recipients
Engineering newsletter repeats: monthly, on: the first Sunday, in: AM (EST), to: specific groups, starting on: 07 Nov 2023, ending on: 04 Mar 2024 Co-owned by: Kearney, Lita	06 Nov 2023 11:37AM UTC		03 Dec 2023 AM	1 Options ▾

Institution Active Newsletters (2) Sort ▾

	Last Edited	Last Sent Date	Next Send Date	Recipients
▶ COVID-19 Funding Opportunities (All) repeats: weekly, on: Friday, in: PM (EST), to: specific groups, starting on: 18 Jun 2021 Owned by: Branch, Sara	09 Dec 2022 6:19PM UTC	03 Nov 2023 PM	10 Nov 2023 PM	2
▶ Bioinformatics repeats: weekly, on: Saturday, in: AM (EST), to: specific groups, starting on: 08 Jul 2023 Owned by: Branch, Sara	07 Jul 2023 2:22PM UTC	04 Nov 2023 PM	11 Nov 2023 AM	2

- A redesigned manage newsletters page offers visibility of your active newsletters as well as active newsletters for your institution
- Easily see who owns or co-owns newsletters
- Radio button toggle at the top of the page provides a view of inactive, past and all newsletters

Multiple ownership of Internal Opportunities

Add Co-owners to Internal Funding Opportunities

Contact

[+ Add Contact](#)

External Id

External Id

URL

http://opp.com

▼ Co-owners: (1) ⓘ

Select or update admins ▼

Clear



★ Krause, Lotte x

- ☐ Make internal funding opp actively published
- ☒ Save internal funding opp as a draft only (unpublish)

This internal funding opp will not be viewable until you choose to publish it.

Save Draft

Cancel Edit

When you create or edit internal funding opportunities, you can now add co-owners:

- A new drop-down menu allows the selection of co-owners from a list of all administrators with 'manage internal funding' privileges at your institution

Manage Co-ownership of Internal Funding Opportunities

Manage Internal Opportunities

View and manage your funding opportunities sponsored by your institution.

Add an Opportunity

Your Opportunities (3)

Sort ▾

	Status	Deadline	Amount	
Medicine grant Co-owned by: Kearney, Lita	Published	15 Dec 2023 Application	\$5,000 USD	edit delete
Philosophy grant Co-owned by: Neuwirth, Eddie * Bell, Andrew	Published	10 Feb 2024 Abstract	£500 GBP	edit delete
Social Sciences Seed Grant	Published	Continuous, no deadline	£500 GBP	edit delete

Institution Opportunities (2)

Engineering innovation seed funding Owned by: Cooper, Nicky	Expired		£20,000 GBP	
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The Manage Internal Opportunities page offers:

- visibility of the co-owners of your internal opportunities
- an overview over the Institutional Internal Opportunities owned by colleagues

Multiple ownership of Embedded Searches

Add Co-owners to Embedded Searches

Reports ▾ Institutional Settings ▾ Groups ▾ Education & Training ▾ Statistics ▾ Tools ▾

Create an Embedded Search

Manage Embedded Searches

Use this form to create an iframe html snippet that you can embed on your organizations website.

Step 1: Name Your Embedded Search

General Name 1

This name will display for your users inside the iframe on whichever webpage you embed it.

Step 2: Choose Funding Opps to Share

Select a Curated List or Curated Search to embed ▾

Step 3: Pick the Sort Order for Results Display

☒ Title

☐ Sponsor name

☐ Deadline *soonest > latest*

☐ Amount *highest > lowest*

Step 4: Add Co-owners (optional)

► Co-owners: (1) ⓘ

Step 5: Save Embedded Search

Save


Reset

During Step 4 of creating or updating an Embedded Search you can now add co-owners:

- Select co-owners from a drop-down menu of all Admins with 'manage embedded searches' privileges



Manage Co-ownership of Embedded Searches

 Reports ▾ Institutional Settings ▾ Groups ▾ Education & Training ▾ Statistics ▾ Tools ▾

Manage Embedded Searches

Create an Embedded Search

View and manage your Embedded Searches

Your Embedded Searches (4) Sort ▾

	Created	Last Updated		
Arts and Humanities Co-owned by: Bell, Andrew	November 09, 2022 10:21	November 06, 2023 11:57	edit	delete
Economics Co-owned by: Atkinson, Martin • Epiphaniou, Nick	November 23, 2022 11:16	November 06, 2023 12:00	edit	delete
Engineering	November 30, 2022 12:53	November 30, 2022 12:53	edit	delete
Engineering search	June 23, 2022 09:27	June 23, 2022 09:27	edit	delete

Institution Embedded Searches (1) Sort ▾

	Created	Last Updated		
Environment Owned by: Clarke, Huw	January 16, 2023 12:51	January 16, 2023 12:51		

The Manage Embedded Searches page provides visibility of:

- All your Embedded Searches and who co-owns them
- All Institutional Embedded Searches owned by other administrators at your institution

Expanded Awarded Grants


New funders added to the Awarded Grants database

- 19 new funders added to the Awarded Grants database YTD
- 5 new funders added since early September 2023:
 - Horizon Europe - Research Infrastructures
 - H2020 - Industrial Leadership
 - National Oceanic and Atmospheric Administration (NOAA)
 - Fonds de Recherche du Quebec (FRQ)
 - Industrial Strategy Challenge Fund (ICSF)
- We now have the awarded grants of **68** major funders in our database

Awarded Grants		Your Search: (sponsor.keyword:("Fonds de Recherche du Quebec (FRQ)"))	
		New Search Advanced Search Refine Search	
		34,082 Results	Sort -
Funder			
Fonds de Recherche du ...	34082	Institut de recherche en immunologie et en cancer (IRIC) Institut De Recherche En Immunovirologie Et Cancérologie (IRIC) Fonds de Recherche du Quebec (FRQ)	
Year			
2020:	2951	PRO-ACTIF - Programme de recherche participative et évaluative visant l'optimisation de la gestion des milieux de travail : application de connaissances, transfert d'expertise, interventions novatrices, formation de leaders transformationnels. Laval University Fonds de Recherche du Quebec (FRQ) Chantal Viens	
2019:	3027		
2018:	3309		
2017:	3061		
2016:	2880		
2015:	1989	Institut Lady Davis de recherches médicales de l'Hôpital général juif CIUSSS De Centre-Ouest-de-l'Île-de-Montréal-Jewish General Fonds de Recherche du Quebec (FRQ) Roderick McInnes	
2014:	2583		
2013:	2451		
2012:	2161		
2011:	2229	Part du FRSQ pour le financement du Réseau NE3LS (NanoQuébec). University of Montreal Fonds de Recherche du Quebec (FRQ) Charles-Anica Endo	
more...			
Currency			
CAD:	34082	Approches communautaires et inégalités de santé (chaire). University of Montreal Fonds de Recherche du Quebec (FRQ) Louise Potvin	
Institution			
McGill University:	5189	Centre de recherche CERVO CIUSSS De La Capitale-Nationale Fonds de Recherche du Quebec (FRQ) Koninck Yves De	
University of Montreal:	5170		
Université Laval:	4626		
Université du Québec:	2842	Institut de recherches cliniques de Montréal Clinical Research Institute of Montreal (IRCM) Fonds de Recherche du Quebec (FRQ)	
Université de Sherbrooke:	2734		
Concordia University:	1693		
Ecole Polytechnique:	853		
Université du Québec à...:	780	Groupe de recherche sur le système nerveux central (GRSNC) University of Montreal	
École de technologie S...:	701		

Reminders and Resources

Idea Exchange


Part of Clarivate
idea|exchange

Pivot-RP

Your feedback matters to us. Help us improve Pivot-RP by telling us what you'd like to see using the message areas below. You can also support something already posted.

We would love to be able to respond to every idea that is submitted, but this is not feasible. We are, however, committed to responding to the most popular ideas—those that have received the most points.

For more information please review our [FAQ](#) and [guidelines](#). Thank you.

How can we improve Pivot-RP?

Don't forget to visit the Idea Exchange to share your thoughts and ideas for further enhancements.

<https://ideas.exlibrisgroup.com/forums/911902-pivot>

Release Notes Archives

If you've missed any information on past releases, visit

https://knowledge.exlibrisgroup.com/Pivot/Release_Notes/Pivot_Release_Information
for links to previous release notes.



<https://knowledge.exlibrisgroup.com/Pivot>

If you have any questions about this release or need assistance, please contact our Support team

<https://supportcase.proquest.com/s/pivot>

Our Support Email link has changed. Make
sure to use the link above and update any
bookmarks.

