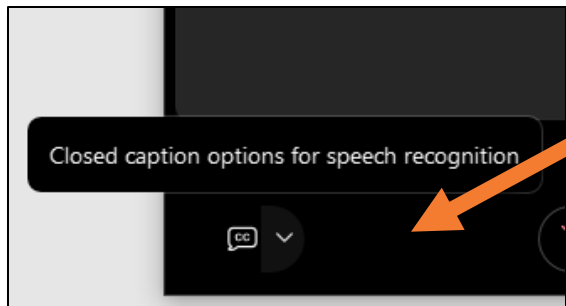
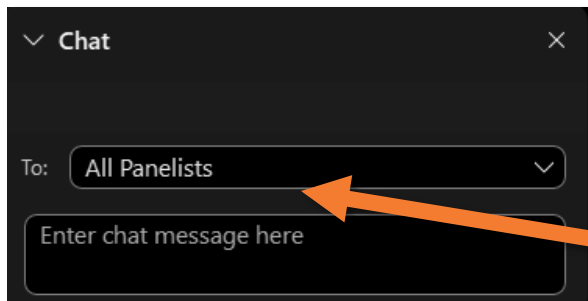




# Search Configuration



# A few points about WebEx



- Technical issues? Exit and rejoin the WebEx session.
- Submit questions via WebEx Chat: Select **All Panelists** in the **To:** dropdown menu
- Turn captions on and off in the lower-left corner of the WebEx screen

# Session Topics

	Session	Date
1	How Primo Works	Jan 11
<b>2</b>	<b>Search Configuration</b>	<b>Jan 18</b>
3	Search Interfaces	Jan 25
4	Display	Feb 1
5	Delivery	Feb 8
6	Local Data	Feb 15
7	Dedup and FRBR	Feb 22
8	Primo Analytics	Feb 29
Exam for Certificate of Completion		





- **Search Scopes, Profiles, and Slots**
- Basic & Advanced Search
- Ranking & Blending
- Restricted Groups

# Search Scopes, Search Profiles, and Search Profile Slots

## Search Scopes

- Group of records that meets specific conditions (i.e. belong to a specific library, from a specific data source, etc.)
- Must be included in Search Profiles to appear in UX
- Can be used in one or more Search Profiles

## Search Profiles

- Group of records used to search
- Must contain at least one Search Scope
- Multiple Search Profiles can be configured for an institution, for example the entire repository, a library, a collection, and more.

## Search Profile Slots

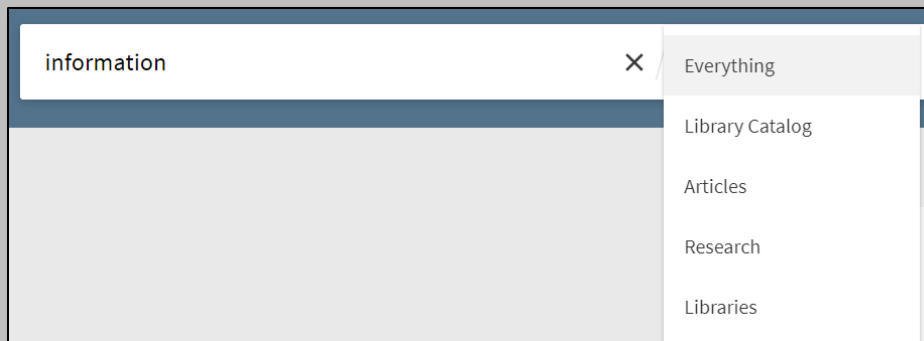
- Used to narrow down or target searches in the user interface
- Allow you to divide the data search into different sections in a Primo View
- Visible to the user when they start typing their query
- Can contain one or more Search Profiles
- View can contain one or more search slots

# Search Profiles in Slots in Primo VE

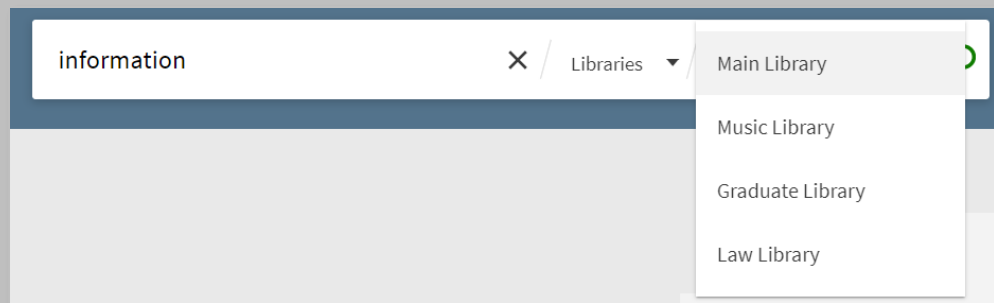
## Before selecting search slot



## After initial Search in Everything: single profile in slots



## After initial Search in Library: multiple profiles in slot





- Search Scopes, Profiles, and Slots
- **Basic & Advanced Search**
- Ranking & Blending
- Restricted Groups



- Search Scopes, Profiles, and Slots
- Basic & Advanced Search
- **Ranking & Blending**
- Restricted Groups





- Search Scopes, Profiles, and Slots
- Basic & Advanced Search
- Ranking & Blending
- **Restricted Groups**

# Restricted User Groups

- Restricts groups of users from accessing restricted Central Discovery Index collections, EBSCO Search, or Newspapers search
- If user is part of restricted group, they will not have access unless on campus
- Example: alumni with user accounts who sign in off campus

# Restricted Search Groups

- Restricts groups of records from appearing in the search results for specific users (based on IP ranges, user groups, registered users, on campus users)
- If user is allowed to search, they will be able to see search results from that group of records
- If user is not allowed to search, no search results from that group of records will appear



# Resources

# Knowledge Center Resources

- [Search Configuration for Primo VE](#)
- Configuring Other Indexes: [Deep Search](#), [Search Webhook](#)
- [Discovery Configuration for Primo VE](#)
- [Restricted User Groups](#)

# About Today's Session, and Register for Next Week

[Ex Libris Knowledge Center](#) > [Primo](#) > [Training](#) > [Webinars](#) > [Primo VE : Become an Expert](#)



- Download these presentation slides
- Watch the recording of this session
- View Questions and Answers
- Register for upcoming sessions  
(and see what content they will contain)

# Next Week: Search Interfaces



- **Search Interfaces**
  - Browse
  - Newspaper Search
  - Journal Search
  - Database Search
  - Collection Discovery
  - Tags
- **Search Results**
  - Topic Overview
  - Resource Recommender



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# Thank you!

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Please fill out the survey that will appear  
when you close the WebEx meeting

