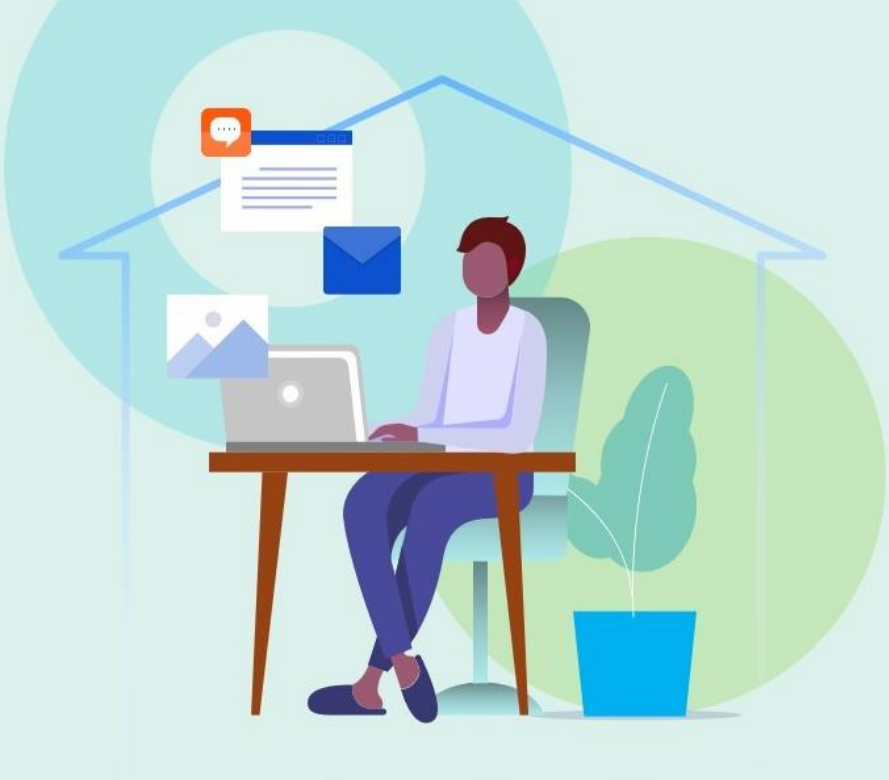
BECOME AN EXPERT

Primo VE



Search Interfaces

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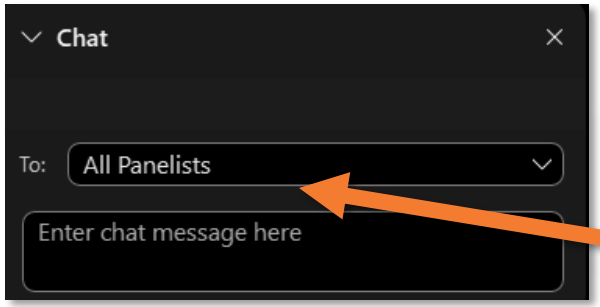
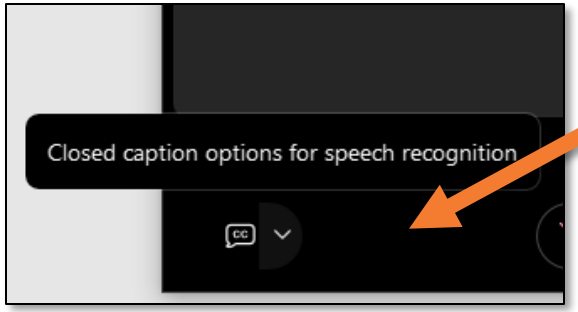
A few points about WebEx





- Technical issues? Exit and rejoin the WebEx session.
- Submit questions via WebEx Chat: Select **All Panelists** in the **To:** dropdown menu
- Turn captions on and off in the lower-left corner of the WebEx screen

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Session Topics

	Session	Date
1	How Primo Works	Jan 11
2	Search Configuration	Jan 18
3	**Search Interfaces**	**Jan 25**
4	Display	Feb 1
5	Delivery	Feb 8
6	Local Data	Feb 15
7	Dedup and FRBR	Feb 22
8	Primo Analytics	Feb 29
Exam for Certificate of Completion		

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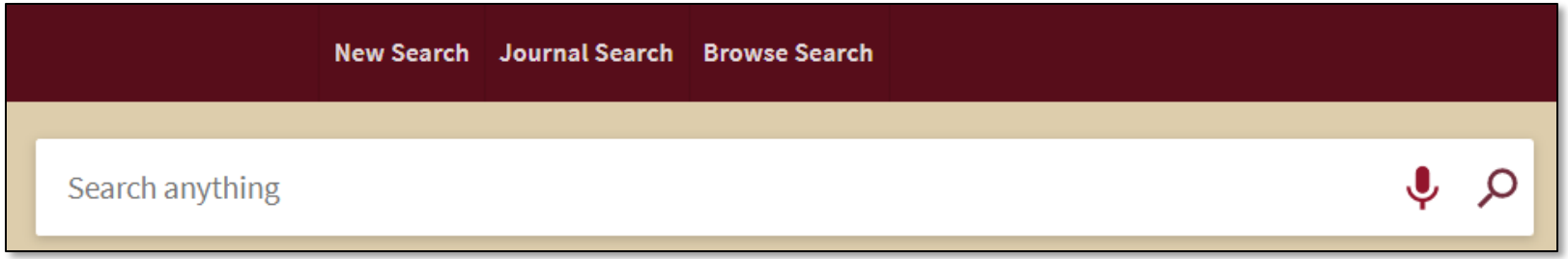
Search Interfaces

- **Browse Search**
- Newspaper Search
- Journal Search
- Database Search
- Collection Discovery
- Tags

Search Results

- Topic Overview
- Resource Recommender

Search Interfaces



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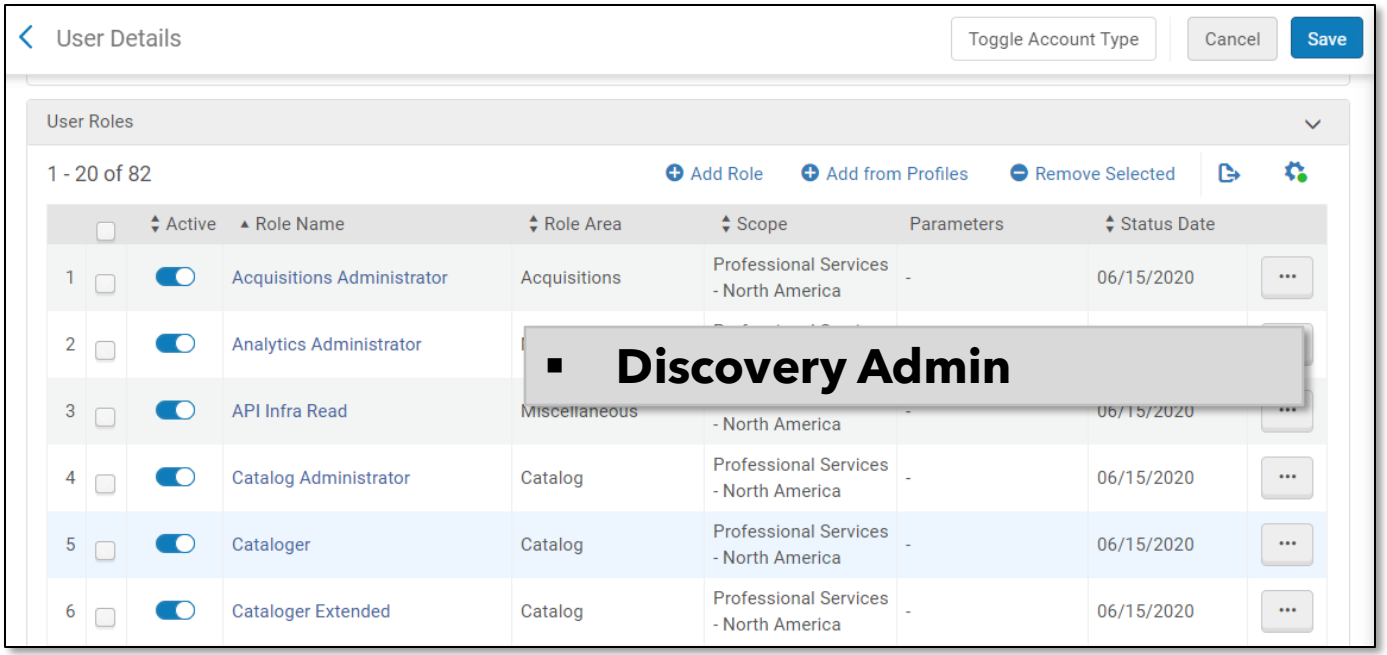
User Role required to configure most Search Interfaces



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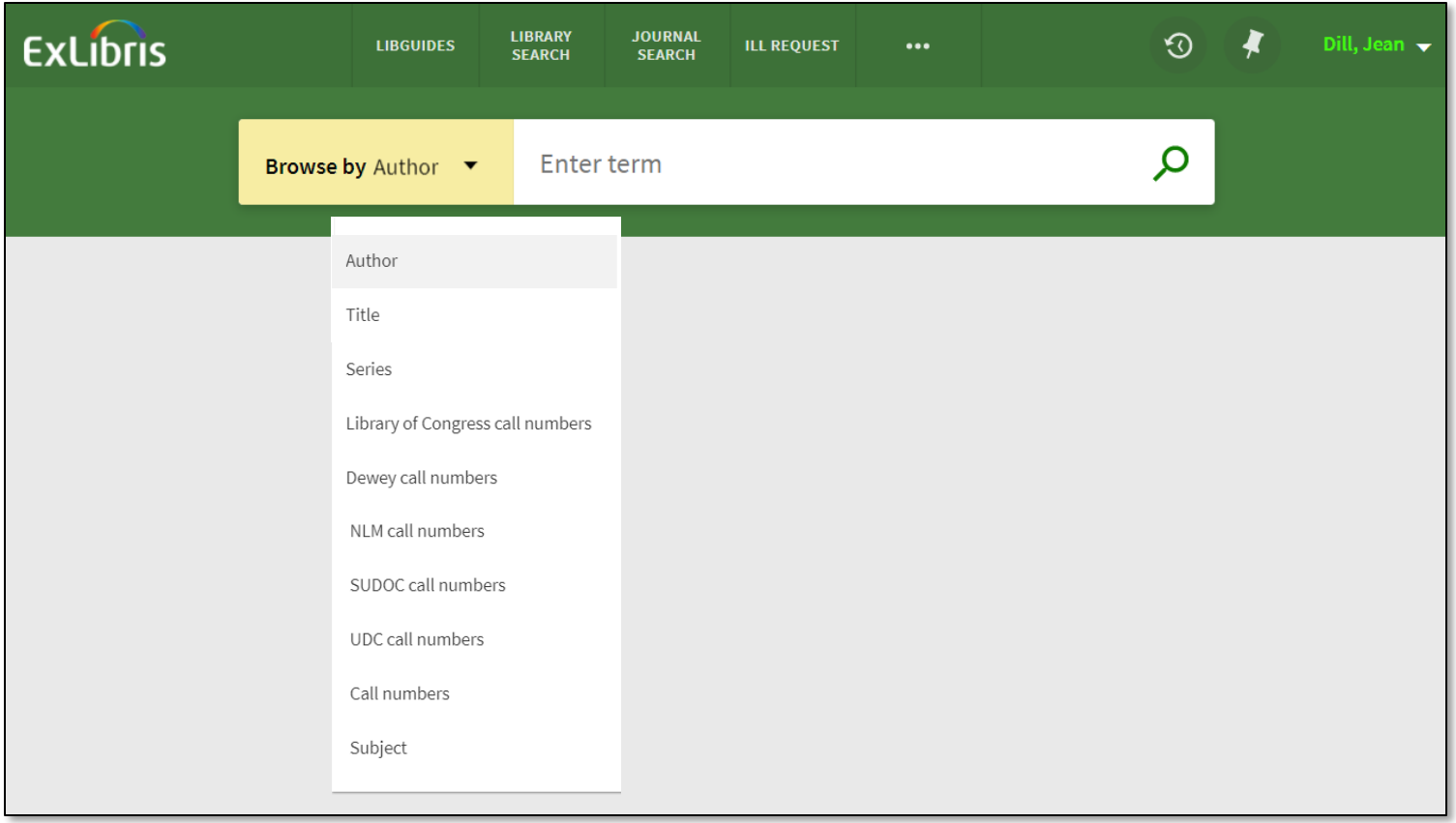
Browse Search



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Search Interfaces

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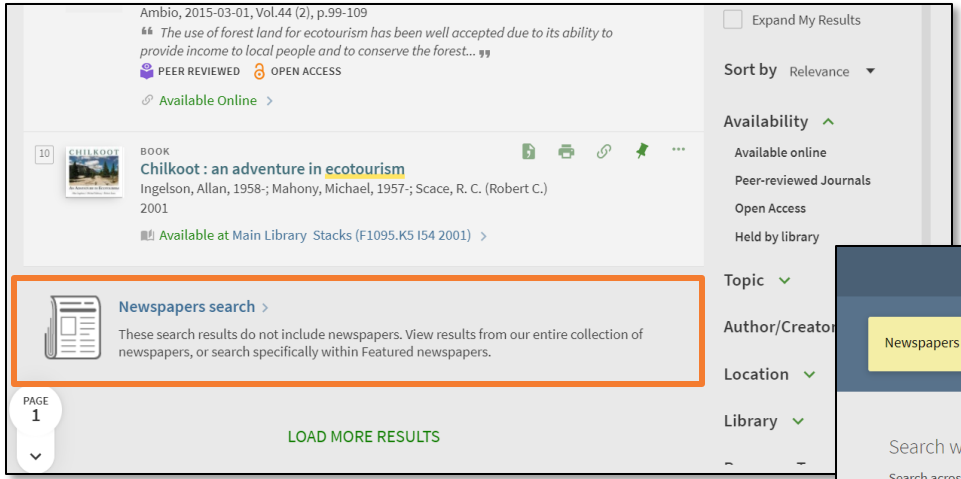
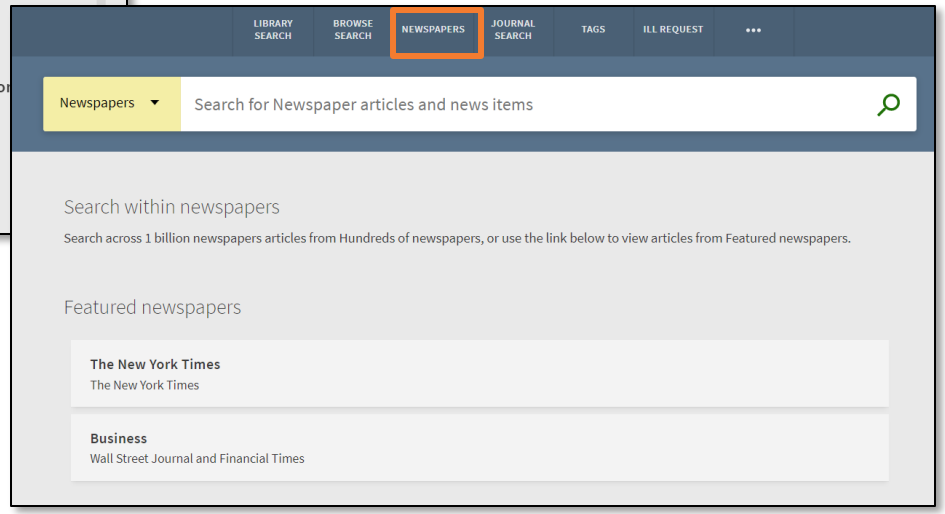
Newspaper Search





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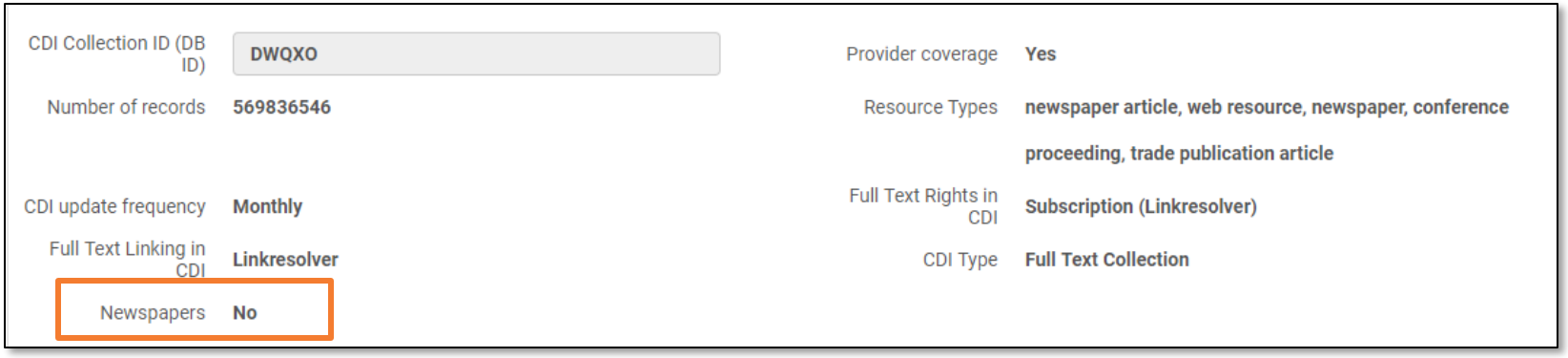
Newspapers setting in Electronic Collection



No	Retrieves results in general CDI search, contains no (or very little) newspaper content
Yes	Retrieves results in general CDI search UNLESS Newspaper Search is activated; contains mixed content
Yes, Newspaper Search Only	Retrieves results ONLY in Newspaper Search

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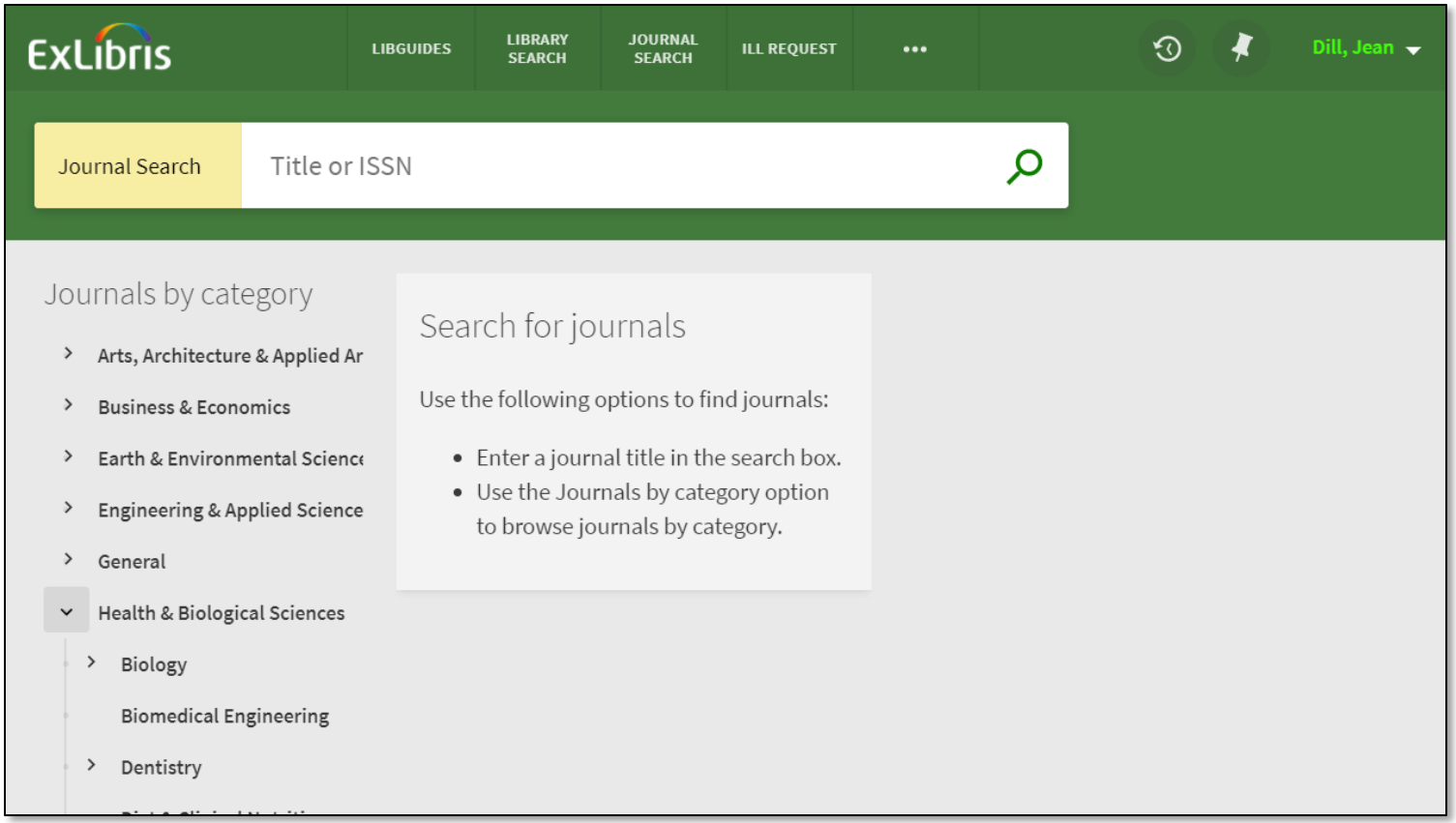
Journal Search



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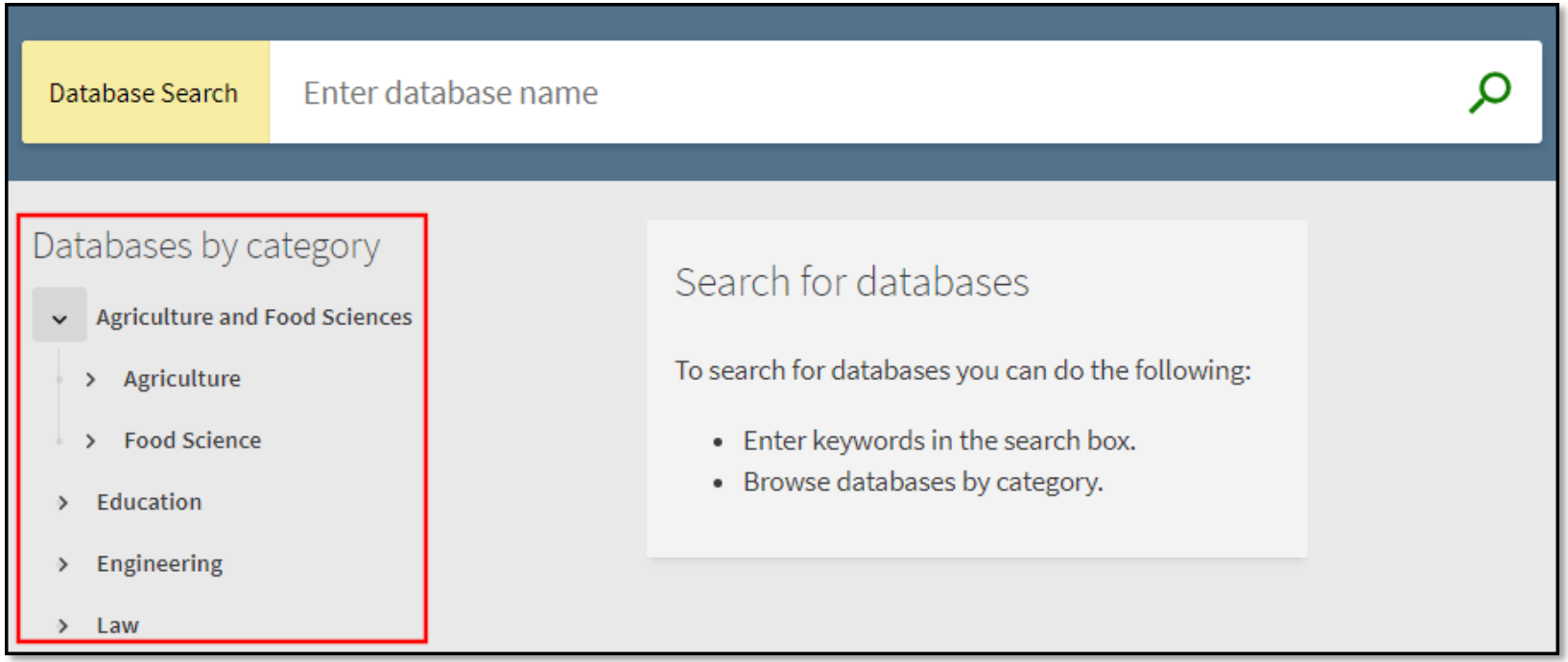
Database Search



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Database Search – Steps to configure

1. Determine and configure the category structure
   a) Assign a MARC field to contain categories
   b) Consider setting up a Controlled Vocabulary Registry
2. Ensure that the databases/collections you want to be searchable
   a) Are associated with a descriptive (bibliographic) record that is not suppressed
   b) Have a collection-level URL configured for linking to the database or collection
3. Create descriptive records and add categories to MARC field
4. Ensure 'Create DB Categories File' job is running
5. Enable Database Search in Links Menu
6. Consider adding local display and search fields to include new MARC field data

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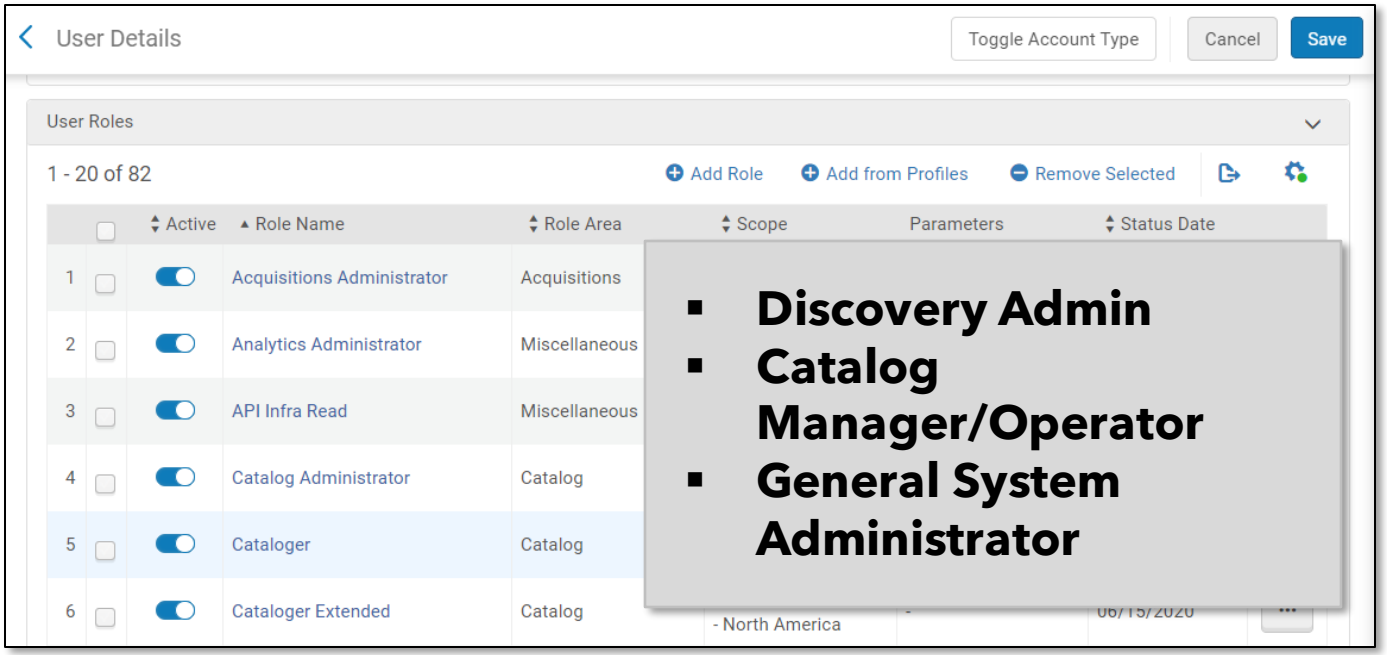
User Roles required for Database Search



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Search Interfaces

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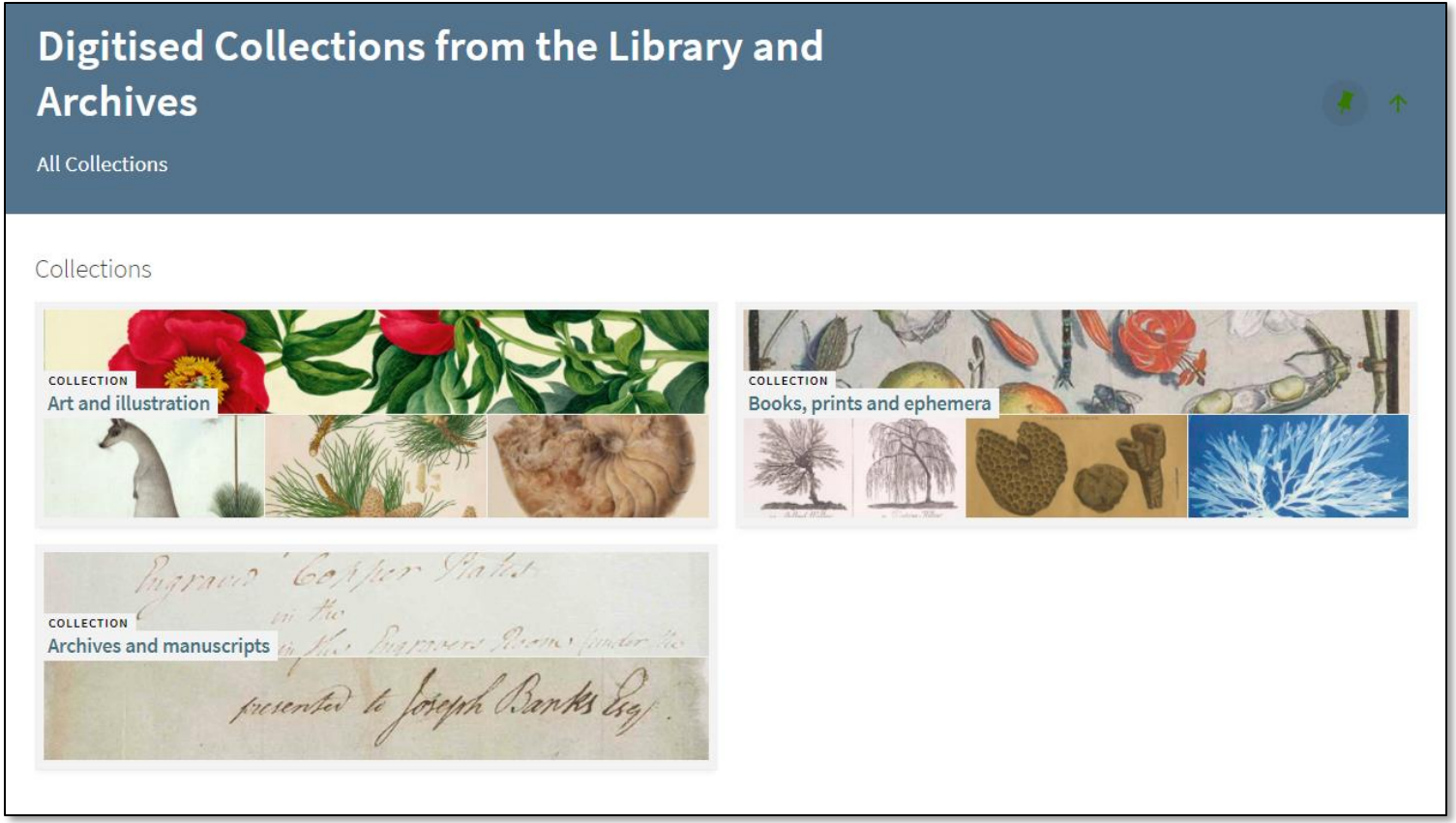
Collection Discovery



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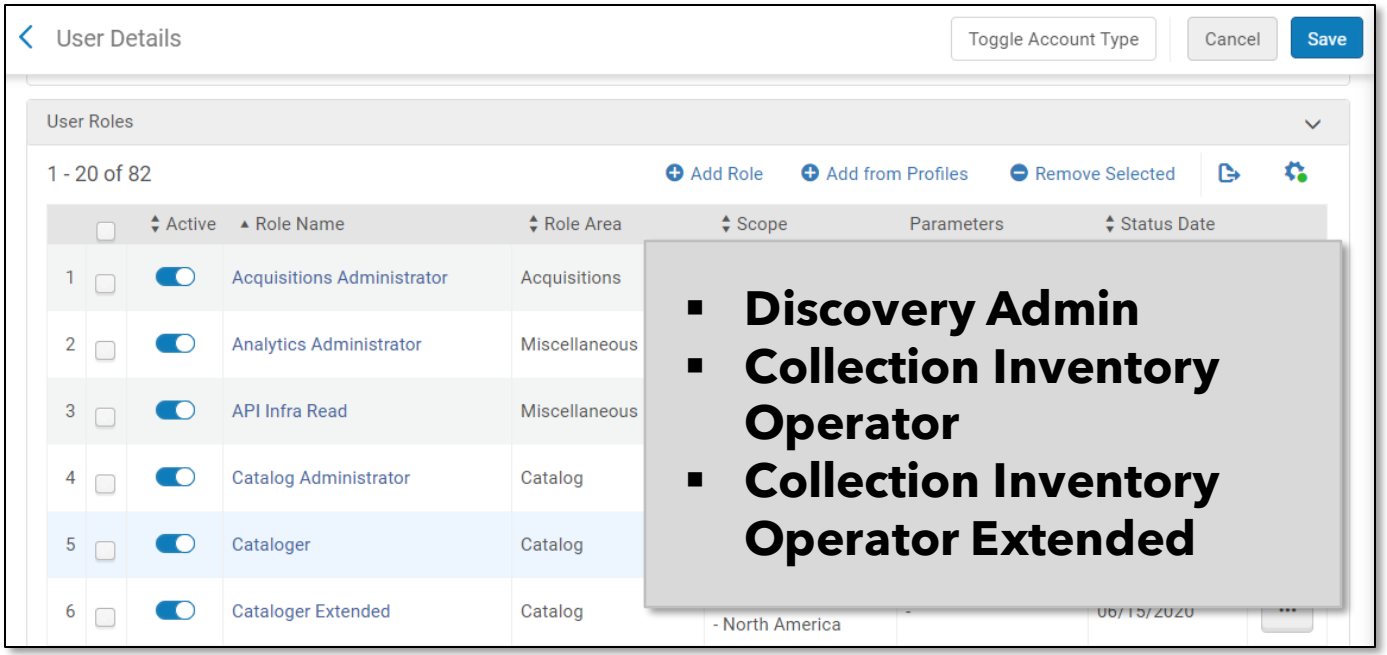
User Roles required for Collection Discovery



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Search Interfaces

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Search Results

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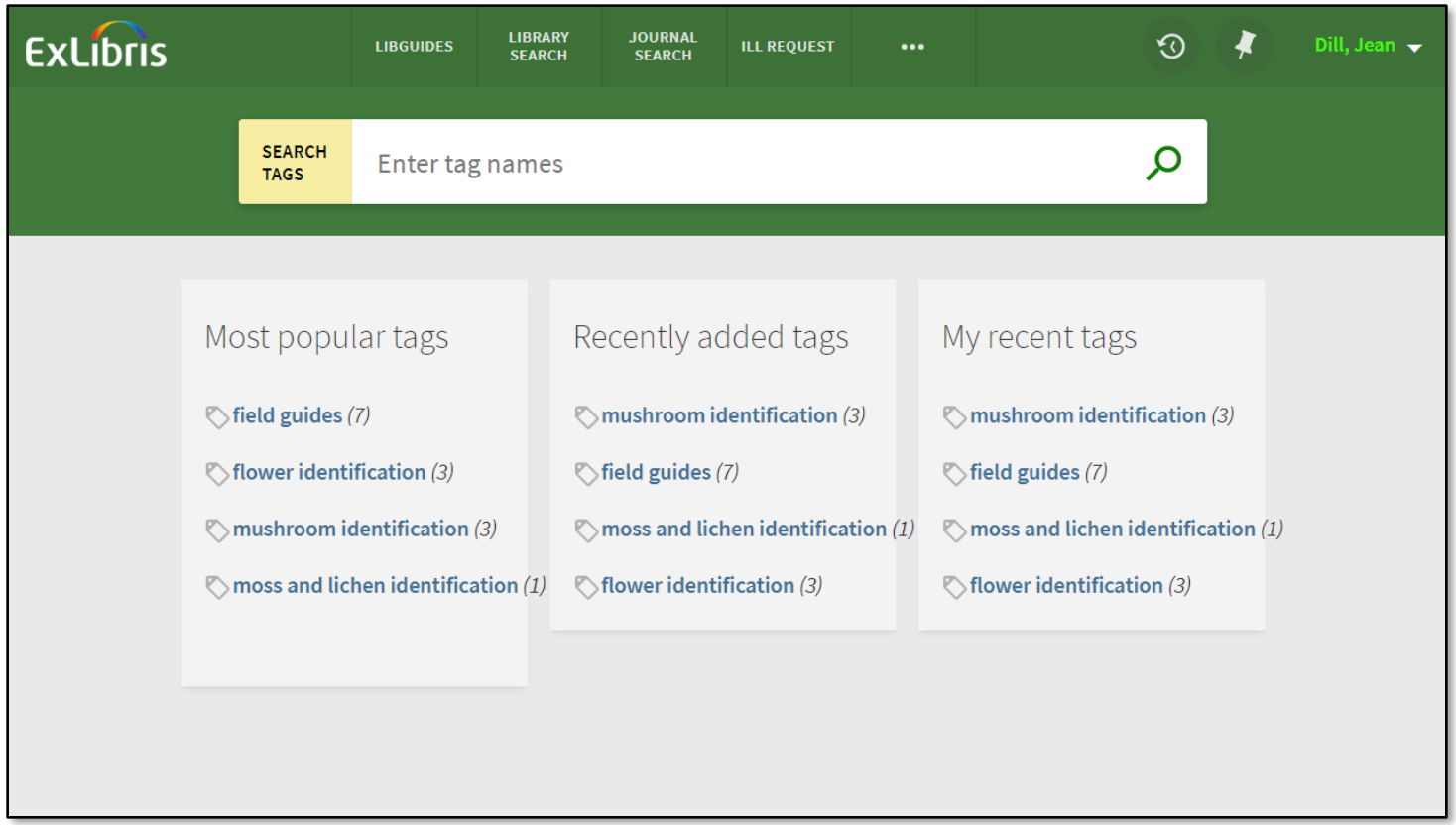
Tags



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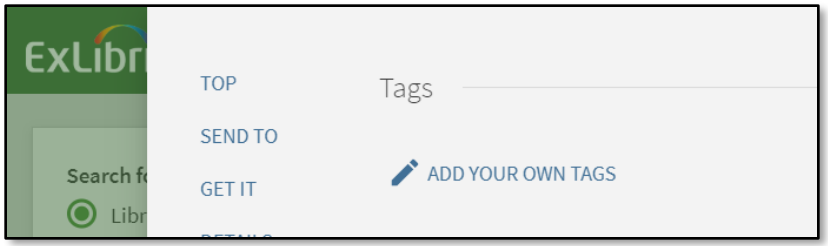
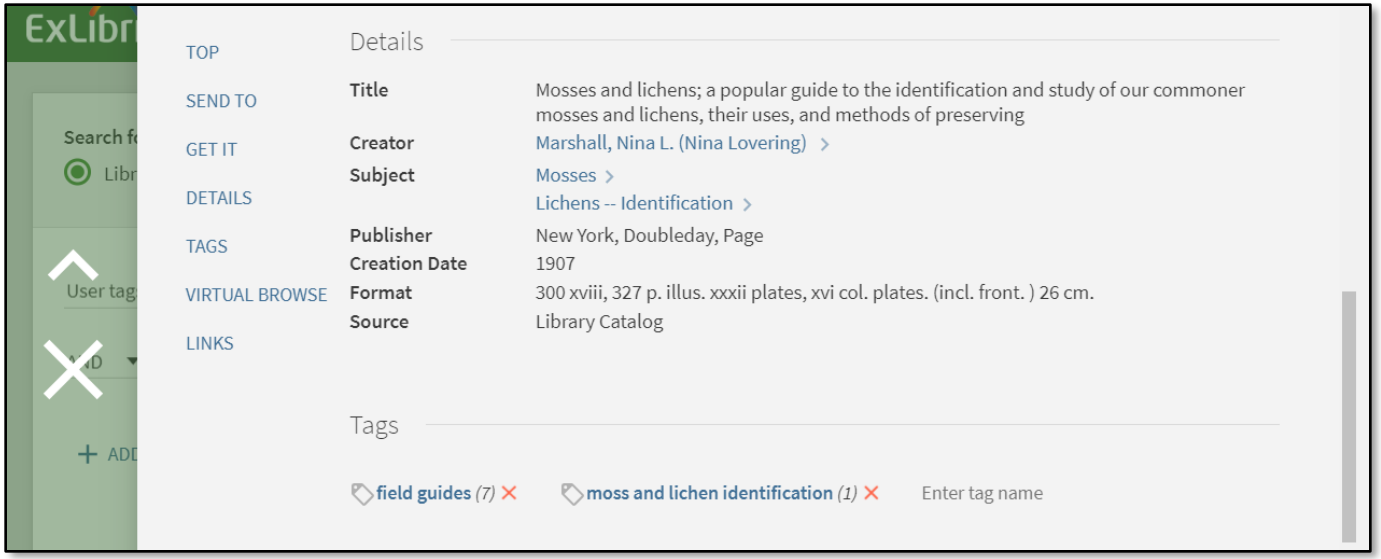
Tags





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Search Interfaces

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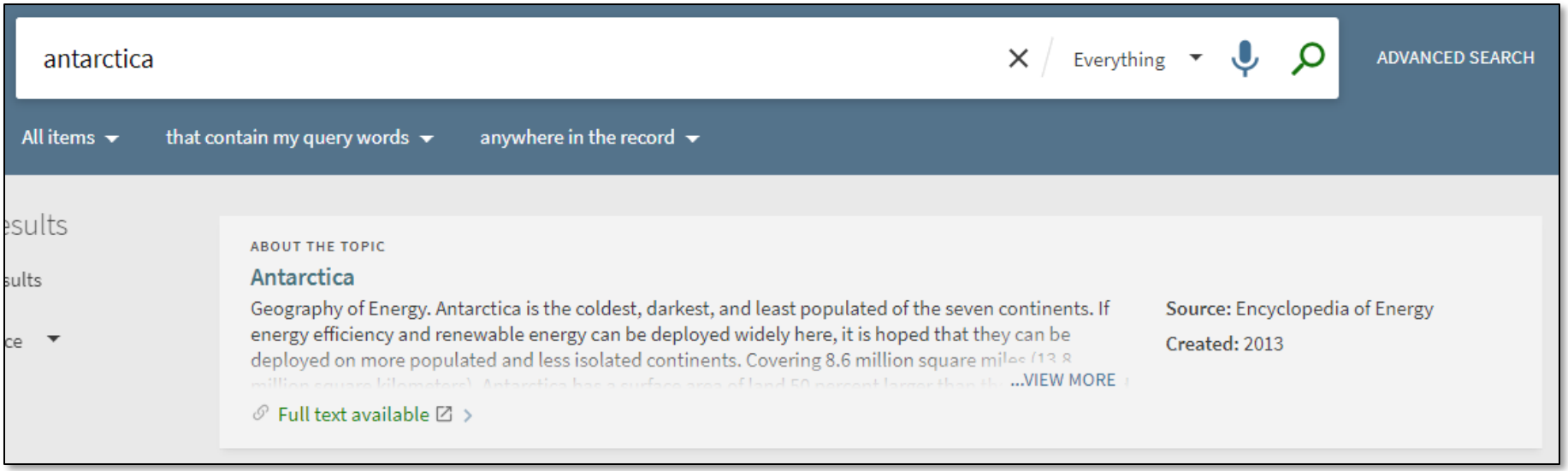
Search Results

- **Topic Overview**
- Resource Recommender

Topic Overview



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Search Interfaces

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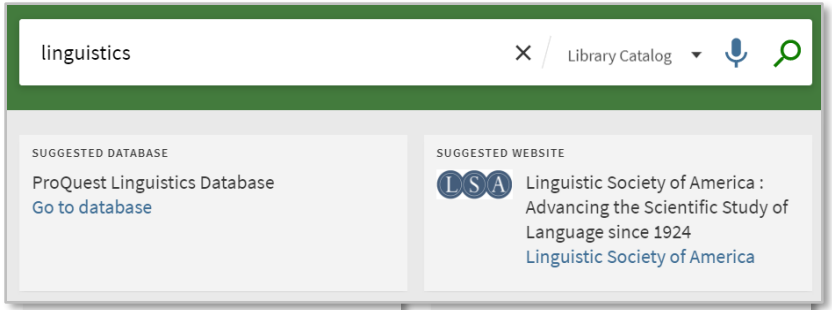
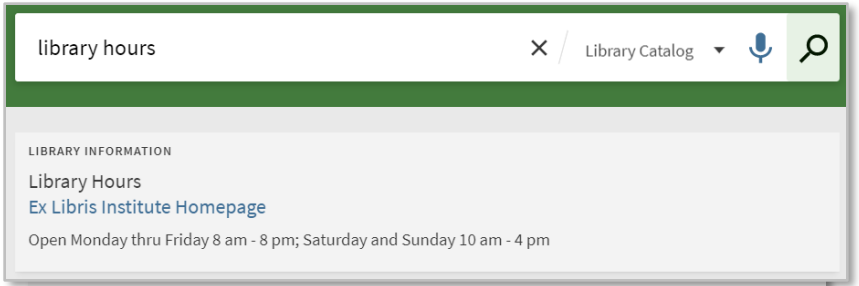
- **Resource Recommender**

Resource Recommender

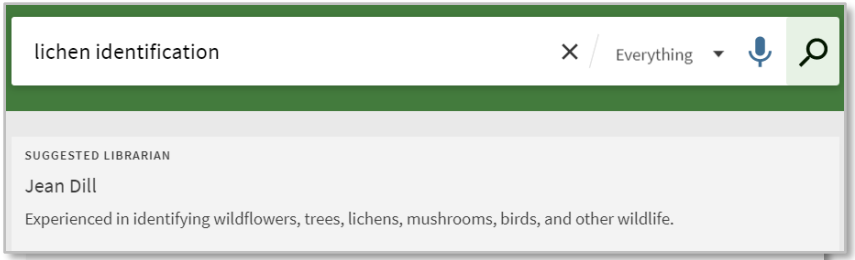


Databases

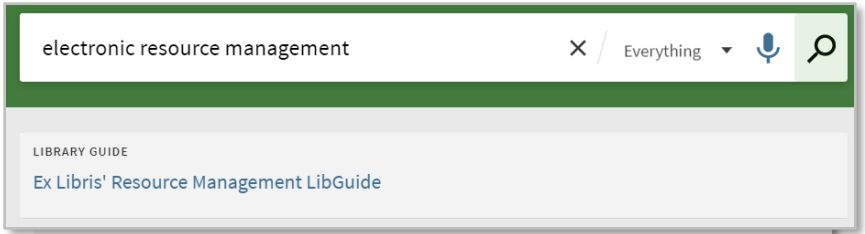
Websites



Library Information



Person



Library Guide

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Resources

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Knowledge Center Resources

- Browsing Bibliographic Headings
- Configuring Advanced Search Interfaces for Primo VE
- Columbia's Hierarchical Interface to LC Classification
- Managing Collections
- Tags
- Topic Overview (Highlight reference entry on top)
- Resource Recommender

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Next Week: Display Configuration

- Views
- Link Definitions in Full Record
- Labels
- Library Card Configuration

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