ExLibris
Part of **Clarivate**

What's New in Primo/Primo VE

2024 Q1

Primo Product Team
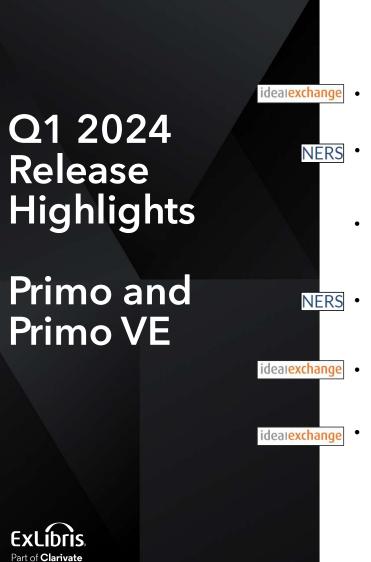
Primo & Primo VE Release Schedule

📅 Primo VE February 2024

Monthly Release	Sandbox Release	Production Release	Release Update (Alma only)	Release Type	Notes
February 2024	January 21, 2024	February 4, 2024	February 11, 2024	**Feature Release** Resolved Issues	• Primo VE semi-annual indexing is ready • Premium sandbox refresh occurs with the Release Update

📅 Primo February 2024

Quarterly Release	MT Sandbox	Total Care (TC)	MT Production	Local
February 2024	January 21, 2024	January 28, 2024	February 4, 2024	February 18, 2024

Q1 2024 Release Highlights
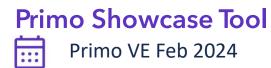
Primo and Primo VE

Primo VE

- idea|exchange • Primo Showcase Tool

- NERS • Configure the Display in Case of Single Location

- • Patron Consent Message when Registering Info at Another Institution

- NERS • Allow HTML Coding in Labels

- idea|exchange • My Library Card – Enable SMS Communication

- idea|exchange • Distinct the Resources that are Shared when Using shareDigitalResources

Primo & Primo VE

- • CDI Subject Normalization and Keywords

- • Auto Enable of Quicklinks
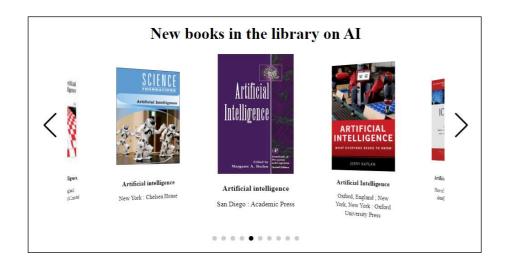
Primo Showcase Tool

idealexchange

📅 Primo VE Feb 2024

Visual carousel of items tailored to the library's specifications, helping libraries promote their content and encouraging exploration and traffic from external sites

⚙️ Configuration

- Update Allowed Domains mapping table
- Download JS and save on server
- Embed HTML code in the required site

New books in the library on AI

Configure the Display in case of Single Location NERS

📅 Primo VE Feb 2024

Previously, if there were only items in <u>one location</u>, the GetIt would open at item level.
From now on, it is possible to configure whether the first display in the GetIt section will be at the item or the location.
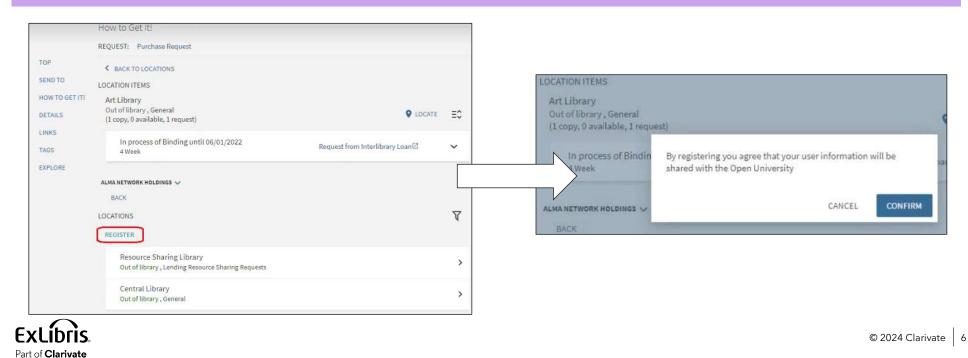
⚙️ Configuration

- New parameter
Discovery > Customer Settings
> *display_location_
level_in_getIt_single_location*

- 'False' by default

When all items are in one location

If set to 'True'

If set to 'False'

Patron Consent Message when Registering Info at Another Institution

Primo VE Feb 2024

Register button appears in Get It to allow patrons register to get access to services from another institution.
Patrons had no knowledge that their personal information was passed to the other institution during registration. From now on, patrons will get a consent message.

Allow HTML Coding in Labels NERS

📅 Primo VE Feb 2024

Allowing addition of HTML tags to labels

⚙️ Configuration

Each label in its config location.

e.g. for adding a link to Sign In in brief results page:

<a href="htttp://support.librarydomain.com"> click for help

at : Discovery > Labels > Results Tile Labels > nui.signin_message
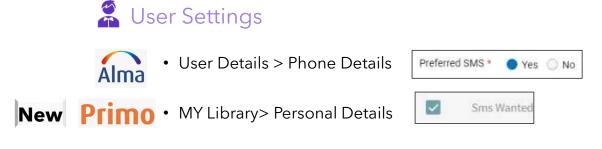
My Library Card – Enable SMS Communication

idea|exchange

Primo VE Feb 2024

Patrons have the option to choose whether they receive library notices via SMS messages.

Admin Configuration

New parameter
display_sms_wanted
under
Discovery > Customer Settings

User Settings

Alma
- User Details > Phone Details

Preferred SMS * ● Yes ○ No

New Primo
- MY Library> Personal Details

☑ Sms Wanted

Indicates user preference for receiving SMS messages from the library.

Distinct the Resources that are Shared when Using shareDigitalResources

idea|exchange

📅 Primo VE Feb 2024

Using ShareDigitalResources shares both digital objects stored in Alma or in a remote digital repository cross all IZs.
From now on, it will be possible to decide on sharing Alma or remote digital records.

⚙️ Configuration

- Discovery> Customer Settings > *shareExternalResources*

- To stop sharing external digital- reload or reindex

NEW

parameter key	parameter module	parameter value	free text description
shareDigitalResources	system		Share digital resources
shareExternalResources	system		Share external resources

CDI Subject Normalization and Keyword Fields

📅 Primo & Primo VE Feb 2024

- CDI will provide a new normalized Subject field for display/search and facet that can be used, instead of the existing Subject returning from vendors.
- Subjects which are not considered as "normalized subjects" remain searchable and will be moved to Keywords field for display.

⚙️ Configuration

	VE (Alma)	Primo BO
Subject normalization	Discovery > Configure Views> General > 'Use normalized CDI subjects' 'False' by default	View Properties mapping table: use_normalized_cdi_subjects 'False' by default
Keyword	Discovery > View configuration > Full Record Services tab > Add Field> Add 'Keyword'	View Wizard > Tile Config > Display Fields > Add 'Keyword'

Details

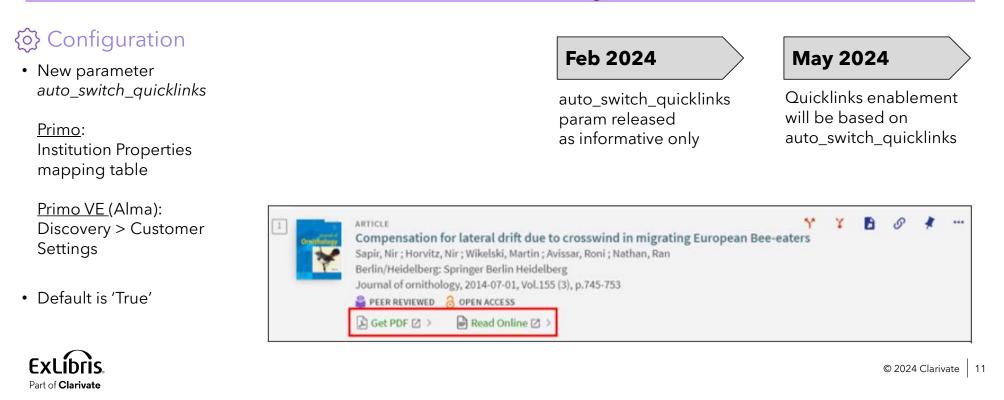| Title	Rethinking Public Health as Sustainability and Environmental Health as Environmental Justice
Author	Guidotti, Tee L >
	Cwikel, Julie G >
Subjects	Environmental justice >
	Public health >
	Environmental health >
	Social justice >
	Human beings >
Keywords	Health care ; Intervention ; Marginality ; Environmental equity ; Pollution effects ; Environmental studies ; Subordination ; Exposure ; Interdisciplinary aspects ; Environmental hazards ; Womens health ; Health hazards ; Resource management ; Atomizing ; Toxic hazards ; New Frontiers of Environmental Justice

You can test on production:
&searchCDI=normalizedSubjects

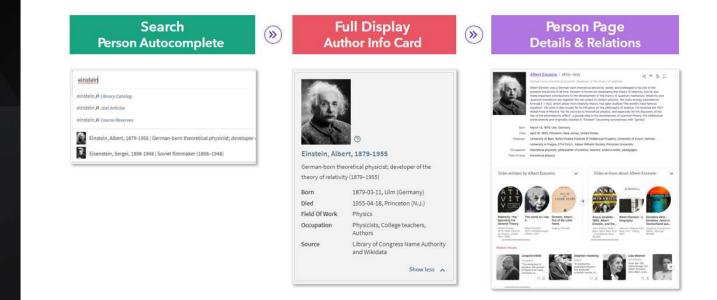# Auto Enable of Quicklinks – Gradual Transition

📅 Primo & Primo VE Feb 2024

The CDI Quicklinks feature enables you to embed links to the PDF and HTML full text directly into the brief display in Primo/VE to provide a convenient and quick way for users to access full text from CDI with a single click.

⚙️ Configuration

- New parameter *auto_switch_quicklinks*

  Primo:
  Institution Properties mapping table

  Primo VE (Alma):
  Discovery > Customer Settings

- Default is 'True'

Feb 2024

auto_switch_quicklinks param released as informative only

May 2024

Quicklinks enablement will be based on auto_switch_quicklinks

ARTICLE
Compensation for lateral drift due to crosswind in migrating European Bee-eaters
Sapir, Nir ; Horvitz, Nir ; Wikelski, Martin ; Avissar, Roni ; Nathan, Ran
Berlin/Heidelberg: Springer Berlin Heidelberg
Journal of ornithology, 2014-07-01, Vol.155 (3), p.745-753

🏅 PEER REVIEWED 🔓 OPEN ACCESS

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Sneak Peek May 2024

Primo VE

- Allow consortia members to see local extension fields
- Linked Data – person entity

Upcoming Online Events

2024 Primo Roadmap Highlights

- o February 14 at 8 am (Helsinki); 2 pm (Singapore); 5 pm (Sydney) | <u>Register</u>
- o February 14 at 9 am (Chicago); 10 am (New York); 3 pm (London) | <u>Register</u>

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Thank You

Primo Product Team

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