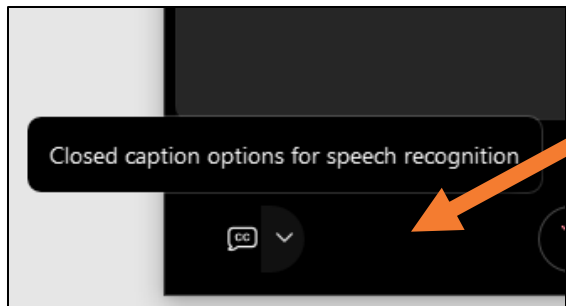
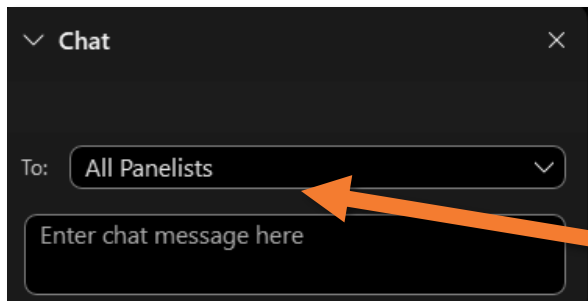




Local Data



A few points about WebEx



- Technical issues? Exit and rejoin the WebEx session.
- Submit questions via WebEx Chat: Select **All Panelists** in the **To:** dropdown menu
- Turn captions on and off in the lower-left corner of the WebEx screen

Session Topics

	Session	Date
1	How Primo Works	Jan 11
2	Search Configuration	Jan 18
3	Search Interfaces	Jan 25
4	Display	Feb 1
5	Delivery	Feb 8
6	Local Data	Feb 15
7	Dedup and FRBR	Feb 22
8	Primo Analytics	Feb 29
Exam for Certificate of Completion		





- **Creating Local Fields**
 - **Bibliographic Local Field Mapping**
 - **Normalizing Local Fields**
- Customizing Default Display Fields
- Translations for Facets and Display
- Indexing Full Text
- Creating Local Resource Types

Creating Local Fields

```
leader 01943nam 2200457 a 4500
001 99224637300711
005 20201015111300.0
006 m o d |
007 cr#-n-----
008 081119s2009 orua ob 001 0 eng d
010 ##$z 2008050115
020 ##$a1-60469-146-8
035 ##$(CKB)2550000001039157
035 ##$(EBL)3410423
035 ##$(SSID)ssj0000835023
035 ##$(PQKBManifestationID)12426290
035 ##$(PQKBTitleCode)TC0000835023
035 ##$(PQKBWorkID)10989654
035 ##$(PQKB)11236002
035 ##$(MiAaPQ)EBC3410423
040 ##$MiAaPQ $cMiAaPQ $dMiAaPQ
041 ##$aeng
043 ##$an-us--
050 #4$aSB439 $b.T275 2009
082 00$a578.554
100 1#$aTallamy, Douglas W.
245 10$aBringing nature home : $bhow you can sustain wildlife with native plants / $c
250 ##$aUpdated and expanded pbk. ed.
260 ##$aPortland : $bTimber Press, $c2009.
336 ##$atext $btxt
337 ##$acomputer $bc
546 ##$aEnglish
500 ##$aFirst ed. published 2007.
504 ##$aIncludes bibliographical references (p. 331-340) and index.
505 0#$aRestoring natives to suburbia: a call to action -- The vital new role of the
650 00$aNative plants for cultivation $zUnited States.
650 00$aNatural landscaping $zUnited States.
650 00$aAnimal-plant relationships $zUnited States.
650 00$aInsect-plant relationships $zUnited States.
776 ##$0 08403 003 1
933 ##$aDonated by Bedrock Gardens
```

Details

Title
Creator

Search filters

Donated By

Any field

Title

Author/Creator

Subject

→ Donated By contains

Availability ^

Held by library

Available online

Peer-reviewed Journals

Topic v

Author/Creator v

Location v

Library v

Resource Type v

Language v

Creation Date v

Donated By ^

Donated by Bedrock Gardens (2)

Donated by Jean Dill (1)

Ways to add local fields to the Primo VE Display

Bibliographic Local Field Mapping

- Add local fields into records' display
- Index fields for search
- Generate facets in Primo

Normalization Rules

- Add local display, search and facet fields using drools
- Allow for greater flexibility in mapping

Creating Local Fields for Display, Search, and Facets

Bibliographic Local Field Mapping

Display, Search, Facets

- ✓ Local MARC tags
009, 09x, 490, 5xx, 69x, 9xx
- ✓ Full field with all subfields
- ✓ Applied immediately
- ✓ Up to 100 local MARC fields/50 Dublin Core (between both methods)

The screenshot shows the 'Define a Local Field' interface. At the top, there's a header 'Define a Local Field'. Below it, a section titled 'MARC21 Fields' displays a table with 6 rows. The first row is highlighted. To the right of the table is a dropdown menu labeled 'MARC21 Fields' with a search bar and a list of options including 920, 009, 090, 091, 094, 095, 096, 097, 098, 099, and 490. Below the table, there's a section for 'MARC21 Normalization Rules'.

MARC21 Field	
1	901
2	902
3	903
4	904
5	905
6	920

MARC21 Normalization Rules

Creating Local Fields for Display, Search, and Facets

Normalization Rules

Display

- ✓ Able to use all MARC tags
- ✓ Can use any part of fields/subfields
- ✓ Applied immediately
- ✓ Up to 100 local MARC fields/50 Dublin Core (between both methods)

Search & Facets

- ✓ Able to use all MARC tags
- ✓ Can use any part of fields/subfields
- ✓ Open a Support Case to apply
- ✓ Up to 10 local fields

An illustration of a laptop with a white agenda overlay on its screen. The agenda is titled 'Agenda' in blue and lists five items, each with a blue checkmark in a box. The background features three overlapping circles in light green, light blue, and teal.

Agenda

- ☒ _____
- ☒ _____
- ☒ _____
- ☒ _____
- ☐ _____

- Creating Local Fields
 - Bibliographic Local Field Mapping
 - Normalizing Local Fields
- **Customizing Default Display Fields**
- Translations for Facets and Display
- Indexing Full Text
- Creating Local Resource Types

An illustration of a laptop with a white agenda overlay on its screen. The agenda is titled 'Agenda' in blue and lists five items, each with a blue checkmark in a box. The background features three overlapping circles in light blue, green, and light blue, with a blue vertical bar on the right side of the laptop screen.

Agenda

- ☒ []
- ☒ []
- ☒ []
- ☒ []
- ☒ []

- Creating Local Fields
 - Bibliographic Local Field Mapping
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- Customizing Default Display Fields
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An illustration of a laptop with a silver base and a black bezel. A white rectangular overlay is positioned in front of the laptop screen. The overlay has the word 'Agenda' at the top in a blue sans-serif font. Below the title, there is a list of five items, each represented by a blue square checkbox with a white checkmark, followed by several horizontal green lines of varying lengths. The background of the slide features three large, overlapping circles in shades of teal and light green.

Agenda

- Creating Local Fields
 - Bibliographic Local Field Mapping
 - Normalizing Local Fields
- Customizing Default Display Fields
- Translations for Facets and Display
- **Indexing Full Text**
- Creating Local Resource Types

An illustration of a laptop with a white agenda overlay on its screen. The agenda is titled 'Agenda' in blue and lists five items, each with a blue checkmark in a box. The background features three overlapping circles in light green, light blue, and teal.

Agenda

- ☒ _____
- ☒ _____
- ☒ _____
- ☒ _____
- ☒ _____

- Creating Local Fields
 - Bibliographic Local Field Mapping
 - Normalizing Local Fields
- Customizing Default Display Fields
- Translations for Facets and Display
- Indexing Full Text
- **Creating Local Resource Types**



Resources

Knowledge Center Resources

- [Configuring Normalization Rules for Display and Local Fields](#)
- [Managing Display and Local Fields for Primo VE](#)
- [Configuring Local Resource Types for Primo VE](#)

About Today's Session, and Register for Next Week

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- Download these presentation slides
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- View Questions and Answers
- Register for upcoming sessions
(and see what content they will contain)

Next Week: Dedup and FRBR



- How Dedup and FRBR Work
- Testing Dedup & FRBR
- Suppressing Dedup & FRBR



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when you close the WebEx meeting

