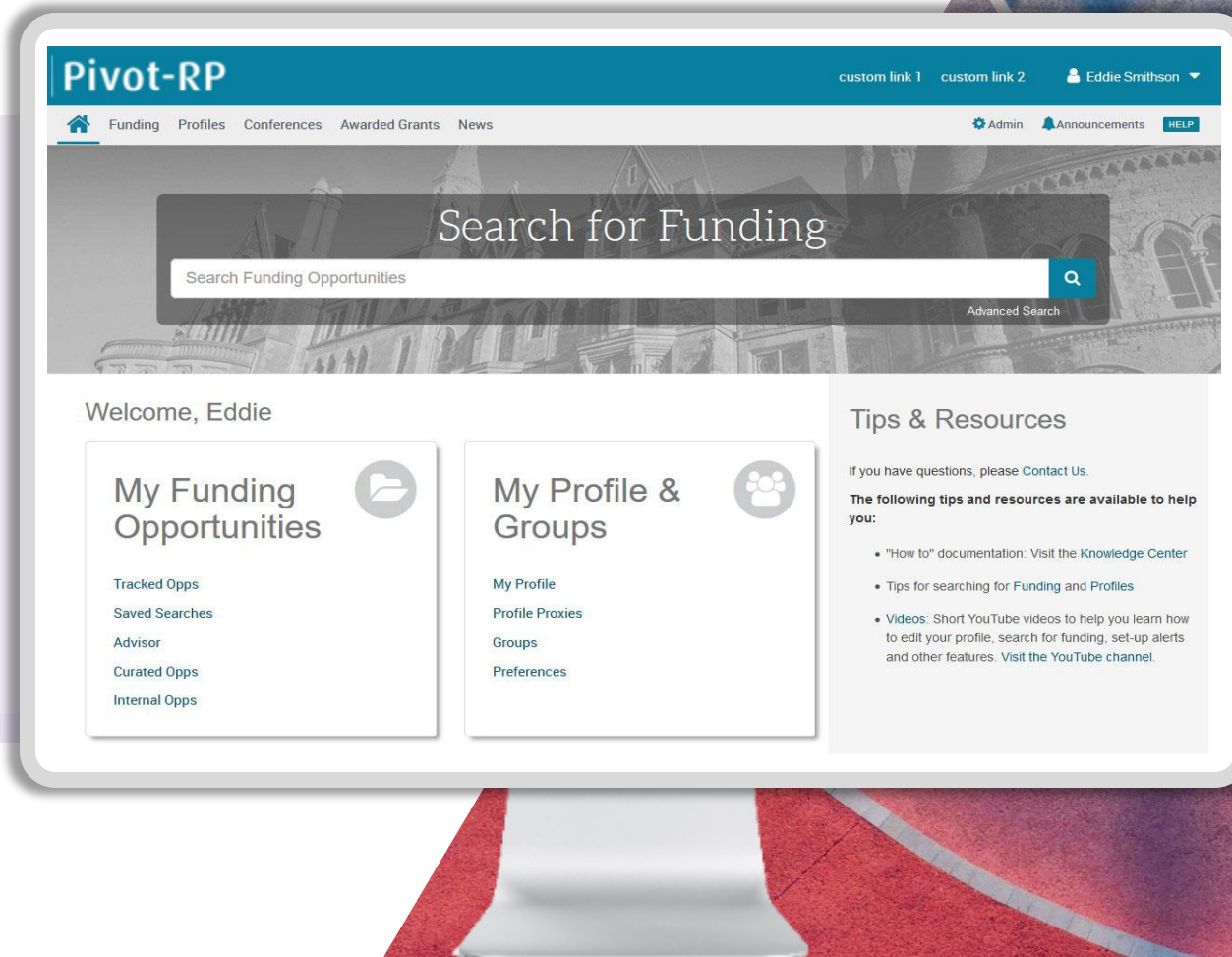


# Pivot-RP

## Release Notes

February 2024



# What's New - February 2024

Among the top requested enhancements in the idea exchange has been the ability for multiple administrators to share ownership of specific items.

Following on from the November 2023 release (introducing Shared ownership for Newsletters, Internal Funding Opportunities, Embedded Searches), this release enables:

- **Shared ownerships of Curated Lists**
- **Shared ownerships of Curated Searches**

Also new:

- **Clarified time stamps on Newsletters**

## ideaexchange

54

votes

Vote

### Please allow administrators to share permissions with other administrators to add to their already existing curated lists.

Please allow administrators to share permissions with other administrators to add to their already existing curated lists. I work with a team of three and each of us are administrators who would like to not only curate our own lists, but have permissions to let other administrators add to or make changes to these lists when necessary. I understand that others that are "users" can see curated lists with no editing rights, but we really want to be able to have other administrators add to our curated lists so this is a "team effort" in curating the best lists for...

[more](#)

2 comments · Administrative Tools

# Shared Admin Ownership for Curated Objects

# Curated Lists can now be co-owned by different Admins

**Managing Curated Lists:**  
select 'edit' to edit the list name, display options, notes and co-owners

Manage Curated Lists

View and manage your Curated Lists ⓘ

| Your Curated Lists (1)                                       | Sort▼ | Created     | Last Updated | Set to Display | Note Added |              |
|--|-------|-------------|--------------|----------------|------------|--------------|
| Engineering List<br>Co-owned by: Kearney, Lita • Clarke, Huw |       | 20 Mar 2013 | 07 Feb 2024  | ✓              |            | edit  delete |

| Institution Curated Lists (71)              | Sort▼ | Created     | Last Updated | Set to Display | Note Added |  |
|---|-------|-------------|--------------|----------------|------------|--|
| Accessibility<br>Owned by: Laughlin, Airaka |       | 28 Oct 2019 | 28 Oct 2019  | ✓              |            |  |

All Curated Lists set to 'Display' will be visible in the Institution Curated Lists section for administrators

Note: Only Admins with privileges to Curate Funding Opportunities can be co-owners of curated lists or curated searches

# Editing Curated Lists

Easily add Co-owners  
from the dropdown  
menu

Note: Only Admins with privileges  
to Curate Funding Opportunities  
will be listed

Reports Institutional Settings Groups Education & Training Statistics Tools

### Edit Curated List

Use this form to edit the metadata and co-owners of the selected curated list.  
You can find the link to view and delete individual opportunities from the curated list itself here: [🔗](#)

#### Step 1: Name Your Curated List

Agriculture

---

#### Step 2: Set to Display (optional) ⓘ

Display ☒

---

#### Step 3: Add Co-owners (optional)

▼ Co-owners: (2) ⓘ

Select or update admins ▼

Clear

★ Krause, Lotte x Atkinson, Martin x

---

#### Step 4: Add Note to display (optional)

**B** *I*

Insert note ...

0 of 500 characters

---

#### Step 5: Save Curated List

Save

Reset








# Curated Searches can now be co-owned by different Admins

**Managing Curated Searches:**  
select 'edit' to edit the search name, display options, notes and add co-owners

Manage Curated Searches

View and manage your Curated Searches ⓘ

| Your Curated Searches (2)                        | Sort ▾ | Created     | Last Updated | Set to Display | Note Added  |   |
|--|--------|-------------|--------------|----------------|---|---|
| Business   |        | 19 Aug 2022 | 07 Feb 2024  | ✓              |   |  edit  delete |
| Engineering Search<br>Co-owned by: Kearney, Lita |        | 28 Aug 2017 | 07 Feb 2024  | ✓              |  |  edit         |

| Institution Curated Searches (35)    | Sort ▾ | Created     | Last Updated | Set to Display | Note Added |  |
|--------------------------------------|--------|-------------|--------------|----------------|------------|--|
| Agriculture<br>Owned by: Clarke, Huw |        | 27 Mar 2023 | 27 Mar 2023  | ✓              |            |  |

All Curated Searches set to 'Display' will be visible in the Institution Curated Searches section for administrators

Note: Only Admins with privileges to Curate Funding Opportunities can be co-owners of curated lists or curated searches

# Editing Curated Searches

Easily add Co-owners  
from the dropdown  
menu

Note: Only Admins with privileges  
to Curate Funding Opportunities  
will be listed

### Edit Curated Search

Use this form to edit the metadata and co-owners of the selected curated search.  
You can find the link to view the curated search results here: [🔗](#)

*How to edit the parameters of the curated search* ⓘ

#### Step 1: Name Your Curated Search

---

#### Step 2: Set to Display (optional) ⓘ

Display ☒

---

#### Step 3: Add Co-owners (optional)

▼ Co-owners: (2) ⓘ

▼

Clear

★ Krause, Lotte x

Atkinson, Martin x

---

#### Step 4: Add Note to display (optional)

**B** *I*

Testing the Note

16 of 500 characters

---

#### Step 5: Save Curated Search

Save

Reset

# New Saved Searches/Curated Searches Tabs

Saved Searches and Curated Searches are now separate entities, appearing in separate tabs

|                         | New Results for Jan 21 2024 | All Results | Email alerts         |
|-------------------------|-----------------------------|-------------|----------------------|
| Advisor Alert           | 35 / 0                      | 790 / 41    | [Email Icon] Options |
| Agriculture search      | 12 / 0                      | 412 / 7     | [Email Icon] Options |
| Agriculture Sweden      | 0 / 0                       | 811 / 14    | [Email Icon] Options |
| Artificial Intelligence | 2 / 0                       | 96 / 4      | [Email Icon] Options |

To create a Curated Search, start with a Saved Search and select 'Move to Curated Search' from the "Options" menu.

This will convert the saved search to a curated search and place it on the Curated Searches tab

- Share
- Move to Curated Search
- Rename
- Refine Search
- Add Tags
- View archived results
- Alert email off
- Delete this search



# New Saved Searches/Curated Searches Tabs

Saved Searches (37)

Curated Searches (62)

Curated Searches (62)

New Results for Jan 21 2024 ⓘ

All Results ⓘ

Email alerts

Agriculture

262 / 0

11826 / 157

Options ▾

Agriculture Sweden

18 / 0

811 / 14

Artificial Intelligence

0 / 0

2 / 0

Arts and Hum

231 / 0

9016 / 333

Arts and Humanities Denmark

0 / 0

67 / 1

Options ▾

Share

Duplicate as a Saved Search

Edit details and owners

Refine Search

Add Tags

View archived results

Alert email off

Delete this search

The curated searches "Options" menu has been updated with the following:


**Duplicate as a Saved Search** -> creates a copy of the search as a saved search (and places it on the Saved Searches tab)

- **Edit details and owners** -> takes the admin to the Edit Curated Search page
- **Refine Search** -> Refines the search parameters of the Curated Search

# Important Note: Alerts for Curated Searches


- With this release, **only the original owner of a curated search will receive a weekly email alert for that search**
- If a co-owner of a Curated Search would like to get a weekly email alert, they will need to go to the Curated Searches tab → options menu and select **“Duplicate as a Saved Search”**
- This will generate a copy of the curated search to their Saved Searches tab as a saved search for which they can then turn on email alerts


Saved Searches (37)




Curated Searches (62)

Curated Searches (62)

New Results for  
Jan 21 2024 


All Results 


Email alerts


 Agriculture

262 / 0

11826 / 157




Options 

 Agriculture Sweden


18 / 0

811 / 14

 Artificial Intelligence


0 / 0

2 / 0

 Arts and Hum


231 / 0


9016 / 333


 Arts and Humanities Denmark


0 / 0


67 / 1





Options 


 Share


 Duplicate as a Saved Search


 Edit details and owners

 Refine Search

 Add Tags

 View archived results

 Alert email off

 Delete this search

# Updates to the display of Curated Lists and Searches

Engineering List

Display

Calendar View

hide details

Owned by: Kearney, Lita • Clarke, Huw • Krause, Lotte

This Curated List contains core calls for the Department of Engineering.

7 Opportunities

|  | Sort | Deadline  | Amount     |
|--|------|---|------------|
| <input type="checkbox"/> <b>Secondary Analysis of Existing Datasets in Heart, Lung, and Blood Diseases and Sleep Disorders (R21 Clinical Trial Not Allowed)</b><br>National Heart, Lung, and Blood Institute (NHLBI)<br>National Institutes of Health (NIH)<br>United States Department of Health and Human Services (HHS) |      | 28 Feb 2024<br><a href="#">Application</a><br><a href="#">Confirmed</a> | see record |
| <input type="checkbox"/> <b>Tim Akers Memorial Scholarship</b><br>Alaska Community Foundation (ACF)  |      |   |            |

Select 'Edit Curated List' or 'Edit Curated Search' to edit the curated list or curated search, including to make changes to:

- name, display options, notes, and adding or updating co-owners

The Curated List and Curated Search header has been slightly re-designed to highlight owners and co-owners and to better display notes

Engineering Search

Display

View as Search

Calendar View

hide details

Owned by: Kearney, Lita • Krause, Lotte

This search contains calls of interest for the Department of Engineering.

11 Opportunities

|   | Sort | Deadline   | Amount       |
|---|------|--|--------------|
| <input type="checkbox"/> <b>Responsive Grants</b><br>Community Foundation of the Holland/Zeeland Area                                     |      | 04 Mar 2024<br><a href="#">Application</a><br><a href="#">Confirmed</a>  | \$60,000 USD |
| <input type="checkbox"/> <b>Incitec Pivot Fertilisers Service to Industry Award</b><br>Cotton Research and Development Corporation (CRDC) |      | 02 Apr 2024<br><a href="#">Nomination</a><br><a href="#">Anticipated</a> | \$2,000 AUD  |

# Adding Opportunities to Curated Lists

You can add opportunities to any curated lists that you own or co-own

On individual opportunities:  
Any curated lists that you own  
or co-owned will be shown as  
an option

On search result sets:  
The curated lists shown  
are both your owned  
and co-owned lists

Track

Share

Curate

Add to curated list:

- ☒ Environmental sciences
- ☐ Aerospace Technology
- ☐ Agriculture
- ☐ Agriculture demo
- ☐ Artificial Intelligence
- ☐ Arts and Humanities
- ☐ Biodiversity

Apply Clear

☐

Track

Share

Export

Dismiss

Curate

☒ **Young Scientist Awards (YSA) for the Best**  
Society of Environmental Toxicology and Chemistry

☐ **Gian Giacomo Drago and Fausta Rivera D**  
Lombard Institute Academy of Science and Literature

☐ **Apurahat | Grants**  
Kuopio Naturalists' Society

☐ **Bullitt Environmental Fellowship**  
Bullitt Foundation

Add selected opp(s) to curated list

☐ Aerospace Technology

☐ Agriculture

☐ Agriculture demo

☐ Artificial Intelligence

☐ Arts and Humanities

☐ Biodiversity

☐ Education

+ Create New List

Calendar View

Deadline

Amount

29 Nov 2024

see record

Abstract

Anticipated

10 Nov 2024

€5,000 EUR

Application

Anticipated

31 Mar 2024

see record

Application

Anticipated

01 Apr 2024

\$100,000 USD

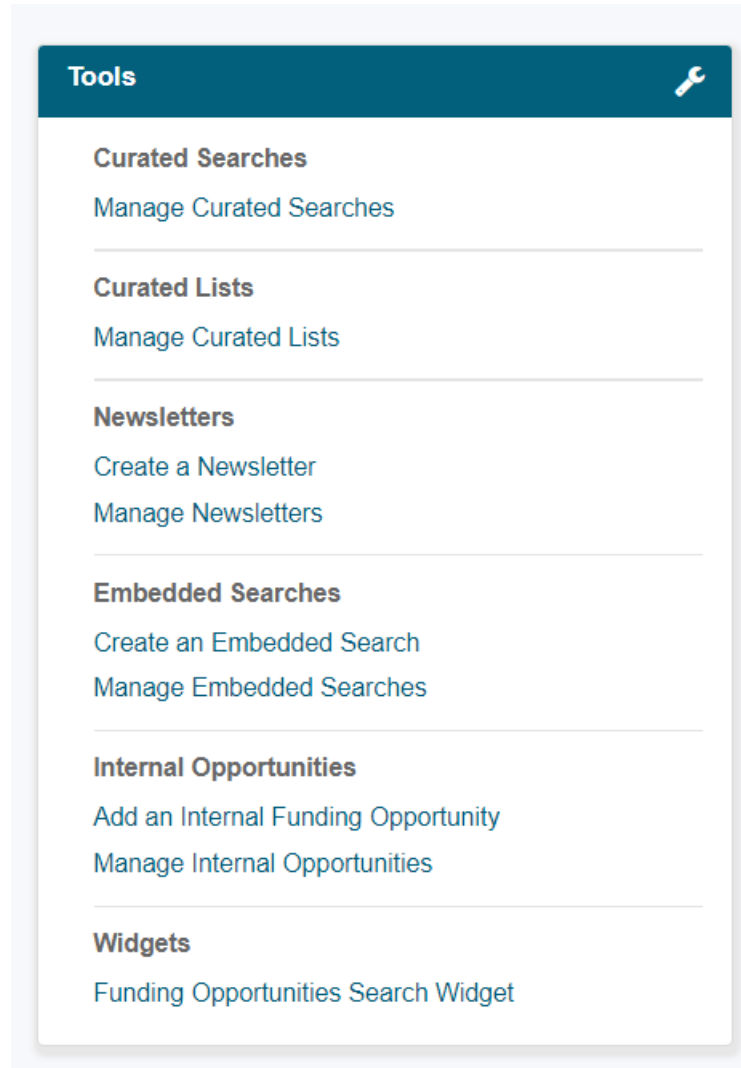
Application

Anticipated

# Updated Tools section on the Admin Dashboard

The Tools section on the Admin Dashboard has been re-sorted and two sections have been added to provide short-cuts to allow admins to easily:

- Manage Curated Searches &
- Manage Curated Lists



# Clarified Time Stamps on Newsletters



# Time Stamps on Newsletters now display in GMT

Manage Newsletters

Create a Newsletter

View and manage your upcoming newsletter sends.

View: ☒ Active ☐ Inactive ☐ Past ☐ All

| Your Active Newsletters (1)   | Sort▼ | Last Edited                | Last Sent Date | Next Send Date             | Recipients |          |
|---|-------|----------------------------|----------------|----------------------------|------------|----------|
| <div>Agriculture Newsletter</div> <div>repeats: once, on: 01 Mar 2024, in: AM (12 noon GMT),<br/>to: specific groups<br/>Co-owned by: Kearney, Lita</div> |       | 07 Feb 2024<br>11:01AM GMT |                | 01 Mar 2024<br>12 noon GMT | 1          | Options▼ |

The Manage Newsletter section now clearly displays the times in GMT, to make it easier to estimate when the newsletter will next be sent

# Expanded Awarded Grants

# Awarded Grants database updates since early November 2023

## 3 new funders added:

- Fonds de Recherche du Quebec
- Industrial Strategy Challenge Fund
- Deutsche Forschungsgemeinschaft

**We updated 30+ funders in the database with over 65,000 additional individual awarded grants**

Your Search: (sponsor.keyword:("Deutsche Forschungsgemeinschaft (DFG)"))


[New Search](#) [Advanced Search](#) [Refine Search](#)

**5,626 Results** Sort ▾

|  |            |
|--|------------|
| <b>Erlernen von Empathie durch Beobachtung empathischer Reaktionen bei Eigen- und Fremdgruppenmitgliedern</b>  | 2023-01-01 |
| Universitätsklinikum Würzburg<br>Deutsche Forschungsgemeinschaft (DFG)<br>Grit Hein  |            |
| <b>RCCSeq: Identifikation von Biomarkern für das Immuntherapie-Outcome älterer Patienten mit metastasiertem Nierenzellkarzinom unter Verwendung multimodaler Einzelzellanalyse von Immunzellen des peripheren Blutes</b> | 2022-01-01 |
| Universitätsklinikum Würzburg<br>Deutsche Forschungsgemeinschaft (DFG)<br>Charis Kalogirou   |            |
| <b>Klonale Evolution und molekulare Ontogenie rezidivierter peripherer T-Zell Lymphome</b>   | 2023-01-01 |
| Universitätsmedizin Göttingen<br>Deutsche Forschungsgemeinschaft (DFG)<br>Raphael Koch   |            |
| <b>Abstraktion sozialer und emotionaler Kerninformation im Schlaf bei Kindern mit Autismus-Spektrum-Störung (ASS) und Aufmerksamkeitsdefizit-/ Hyperaktivitätsstörung (ADHS)</b>   | 2023-01-01 |
| Universitätsklinikum Tübingen<br>Deutsche Forschungsgemeinschaft (DFG)<br>Annette Conzelmann   |            |

# Reminders and Resources

# Idea Exchange

  
Part of Clarivate  
idea|exchange

## Pivot-RP

Your feedback matters to us. Help us improve Pivot-RP by telling us what you'd like to see using the message areas below. You can also can support something already posted.

We would love to be able to respond to every idea that is submitted, but this is not feasible. We are, however, committed to responding to the most popular ideas—those that have received the most points.

For more information please review our [FAQ](#) and [guidelines](#). Thank you.

**How can we improve Pivot-RP?**

Don't forget to visit the Idea Exchange to share your thoughts and ideas for further enhancements.

<https://ideas.exlibrisgroup.com/forums/911902-pivot>

# Release Notes Archive

If you've missed any information on past releases, visit

[https://knowledge.exlibrisgroup.com/Pivot/Release\\_Notes/Pivot\\_Release\\_Information](https://knowledge.exlibrisgroup.com/Pivot/Release_Notes/Pivot_Release_Information)

for links to previous release notes.



<https://knowledge.exlibrisgroup.com/Pivot>



If you have any questions about  
this release or need assistance,  
please contact our Support team

<https://supportcase.proquest.com/s/pivot>



**Our Support Email link has  
changed.** Make sure to use the link  
above and update any bookmarks.