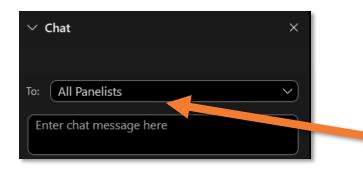


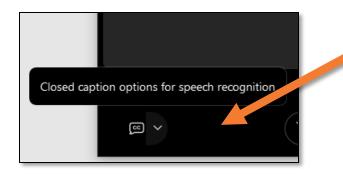
## **Primo Analytics**





### A few points about WebEx





- Technical issues? Exit and rejoin the WebEx session.
- Submit questions via WebEx Chat:
  Select All Panelists in the To: dropdown menu
- Turn captions on and off in the lower-left corner of the WebEx screen



#### **Session Topics**

	Session	Date		
1	How Primo Works	Jan 11		
2	Search Configuration	Jan 18		
3	Search Interfaces	Jan 25		
4	Display	Feb 1		
5	Delivery	Feb 8		
6	Local Data	Feb 15		
7	Dedup and FRBR	Feb 22		
8	Primo Analytics	Feb 29		
Exam for Cartificate of Completion				



#### **Exam for Certificate of Completion**



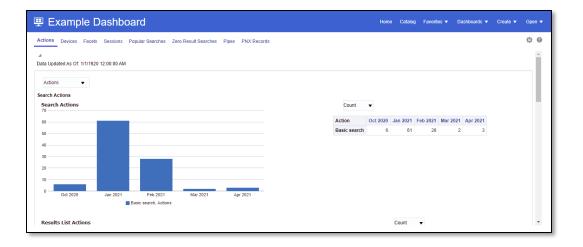
 Agenda	

#### Primo Analytics

- Dashboards and Reports
- Create Your Own
- Scheduling Analytics

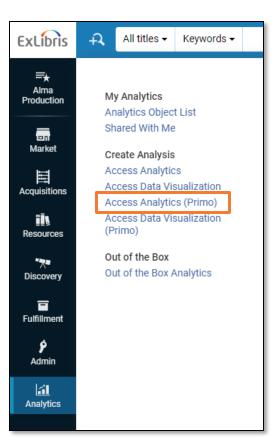
#### What are Primo Analytics?

- Platform to build, customize, and run reports on Primo activities
- Uses Oracle Analytics Server (OAS)





#### **Roles for Primo VE Analytics**



- **Designs Analytics**–Enables creating analytics reports.
- **Analytics Administrator**–Enables configuring analytics and exposing analytics to other staff members.



#### How Current is the Analytics Data?

- Data is exported nightly from Alma to Oracle Analytic Server (OAS)
- Data goes through the ETL Process: Extract, Transform, Load
- Date and time stamps for the extract and availability of your Alma/Primo VE data shows at the bottom of the Analytics Menu





Agenda	

- Primo Analytics
- Dashboards and Reports
- Create Your Own
- Scheduling Analytics

#### What are Dashboards?

- Dashboards provide a personalized view of information
- Can consist of one or more pages (or tabs)
- Can include reports, graphs, and prompts (objects)
- Can be shared with other users





#### What are Reports?

- Reports are responses that return after executing a query
- Can be formatted
- Presented on a dashboard page
- Saved
- Shared with other users







- Primo Analytics
- Dashboards and Reports
- Create Your Own
- Scheduling Analytics

#### Create your own

1. Edit an out of the box analysis

2. Copy another institution's analysis

3. Create a new analysis





- Primo Analytics
- Dashboards and Reports
- Create Your Own
- Scheduling Analytics



#### Resources



© 2024 Ex Libris | Confidential & Proprietary

#### **Knowledge Center Resources**

- Primo VE Analytics
  - Overview of Primo VE Analytics
  - Using Primo VE Analytics
  - <u>Common Analytics Procedures</u>
  - Analytics Subject Areas
- <u>Primo VE Roadmap</u>



#### Thank you for joining me for this series!





#### **Ex Libris Webinars**

- Check out the newly redesigned webinars homepage
- Discover and register for upcoming sessions
- View recordings of previous sessions
- Filter and search for relevant resources

https://exlibrisgroup.com/customer-education-webinars





# Thank you!

Please fill out the survey that will appear when you close the WebEx meeting



