# 2024 Primo and Primo VE Roadmap Highlights

EXLIDE Part of Clarivate

**Primo Product Team** 

# Roadmap Highlights Agenda

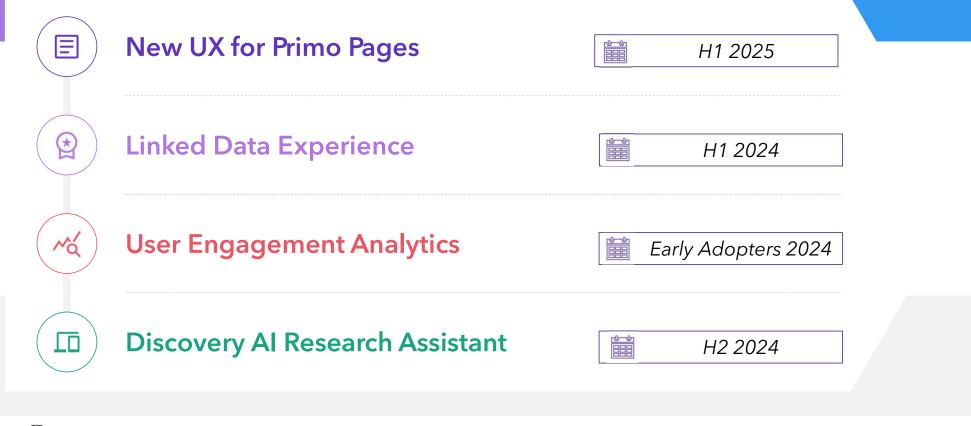


• Next Discovery Experience (NDE)

#### • 2024 Roadmap Highlights listed by Category:

- User Experience (UI and functions)
- Library Empowerment
- Search and Ranking
- CDI Data Excellence
- Analytics
- Consortia
- Accessibility

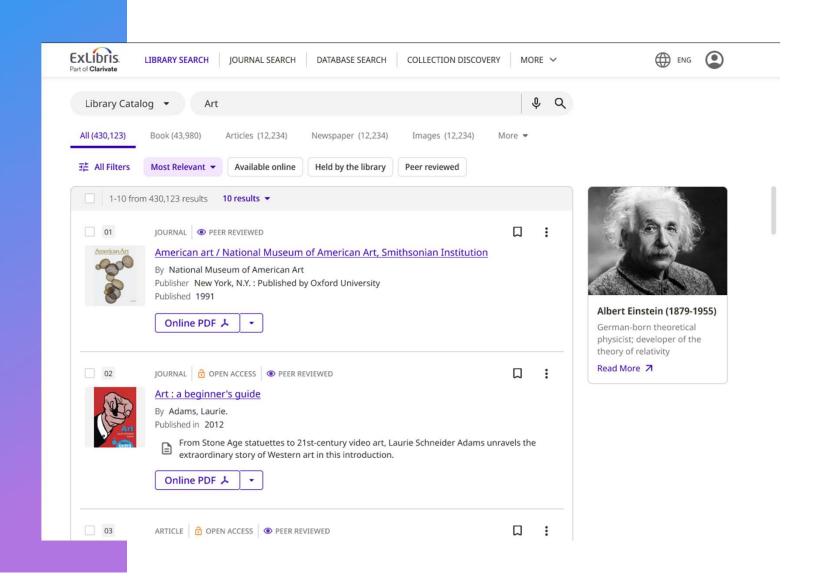
#### Strategic Focus Areas for the Next Discovery Experience



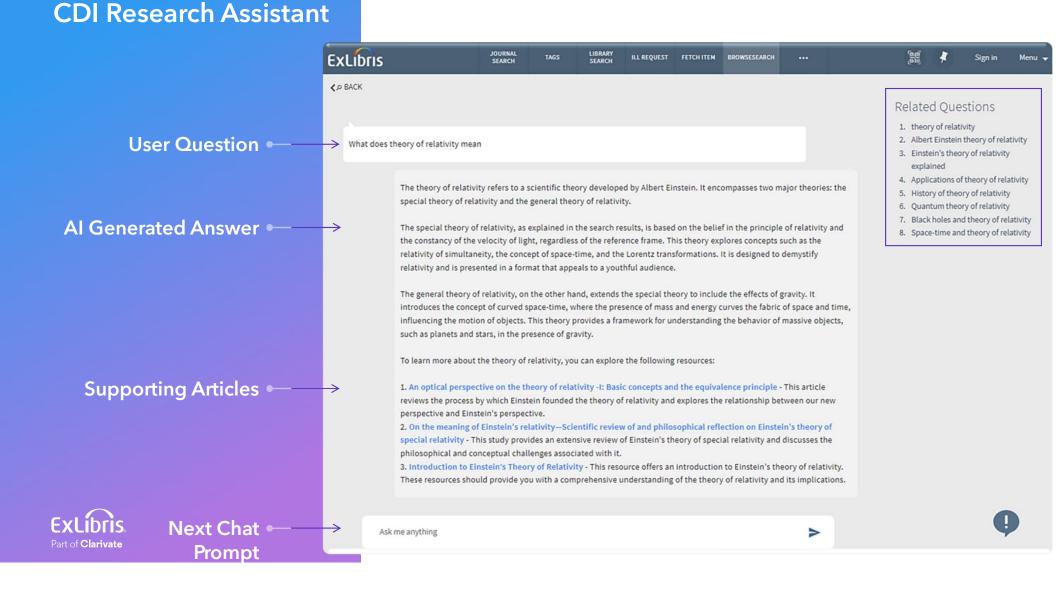


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### **User Experience (UI and Functions)**







### Linked Data - Person Entity



- Linked data experience for local catalogue records
- Person entity based on LC and Wikidata, connected to Alma catalogue
- Linked Data throughout the user journey :

Autocomplete, Info Card, Person Page



#### Person Entity in Auto-Complete

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German-born theoretical physicist; developer of the theory of relativity (1879-1955)

Albert Einstein (EYEN-styne; German: ['albert '?aɪn[taɪn]; 14 March 1879 - 18 April 1955) was a German-born theoretical physicist who is widely held to be one of the greatest and most influential scientists of all time. Best known for developing the theory of relativity, Einstein also made important contributions to quantum mechanics, and was thus a central figure in the revolutionary reshaping of the scientific understanding of nature that modern physics accomplished in the first decades of the twentieth century. His mass-energy equivalence formula E = mc2, which arises from relativity theory, has been called "the world's most famous equation". He received the 1921 Nobel Prize in Physics "for his services to theoretical physics, and especially for his discovery of the law of the photoelectric effect", a pivotal step in the development of quantum theory. His work is also known for its influence on the philosophy of science. See more in Wikipedia

Born	1879-03-11, Ulm (Germany)
Died	1955-04-18, Princeton (N.J.)
Field Of Work	Physics
Occupation	Physicists, College teachers, Authors
Source	Library of Congress Name Authority and Wikidata

The

evolution of physics; the growth ...

#### Titles By Einstein, Albert, 1879-1955



general





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- **Relationships:**
- Person/Title •
- Person/Person •





**Person Page** 

### Person Entity - Info Card

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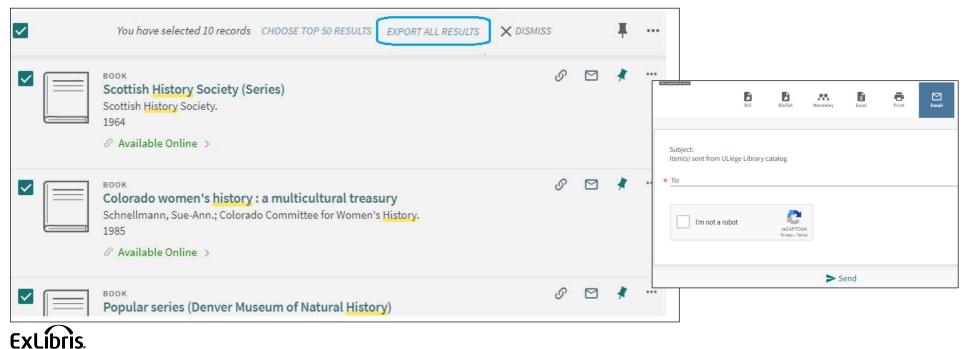
### Person Entity - Info Card

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	Publishe Creation Format Source Identifie	Date 200 352 Libr	v York : Basic Books 3 p. : ill. (some col.), c ary Catalog N : 0465092640	ol. maps, col. po	orts. ; 24 cm.				English playwr	ight and poet (1564–: Show	1616) more 🗸	11

#### **Ability to Bulk Export Search Results**

🛗 2024 H2

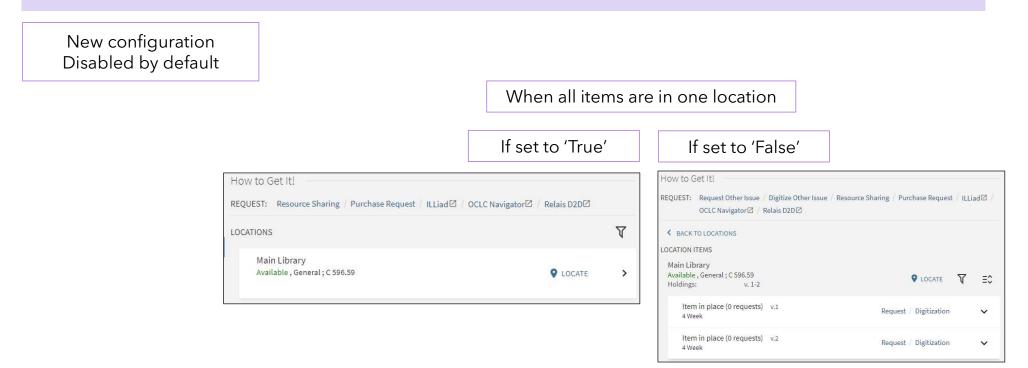
A new option will be available in the Primo / VE User Interface to support the bulk export of search results, for local, CDI and blended searches.



Part of **Clarivate** 

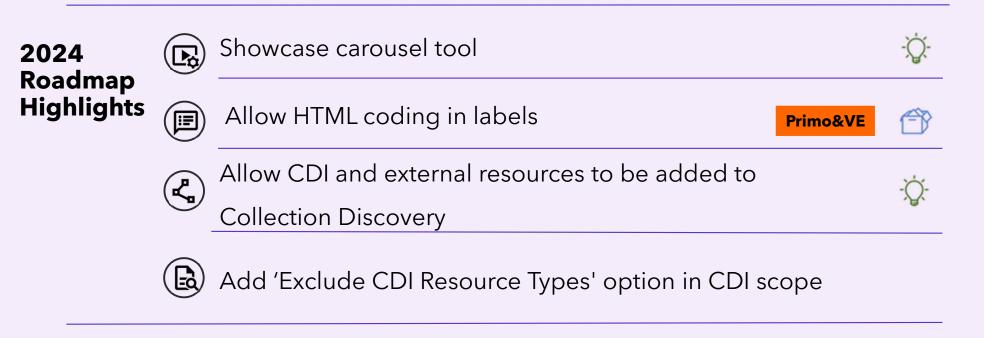
# Configure the Display in Case of Single Location **2024 H1**

Previously, if there were only items in one location, the Getlt would open at item level. From now on, it is possible to configure whether the first display in the Getlt section will be at the item or the location.





#### Library Empowerment







#### Showcase Carousel Tool



Visual carousel of items tailored to the library's specifications, helping libraries promote their content and encouraging exploration and traffic from external sites





# Allow HTML Coding in Labels



#### Allowing addition of HTML tags to labels

e.g. adding a link to Disclaimer in Citations:

<a href="htttp://support.librarydomain.com"> click for help </a>

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# Allow CDI and External Resources to be Added to Collection Discovery

Include additional resources as part of collections displayed via Collection Discovery.

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Allow Collection Manager to add specific selected CDI or external records to the Collection Discovery



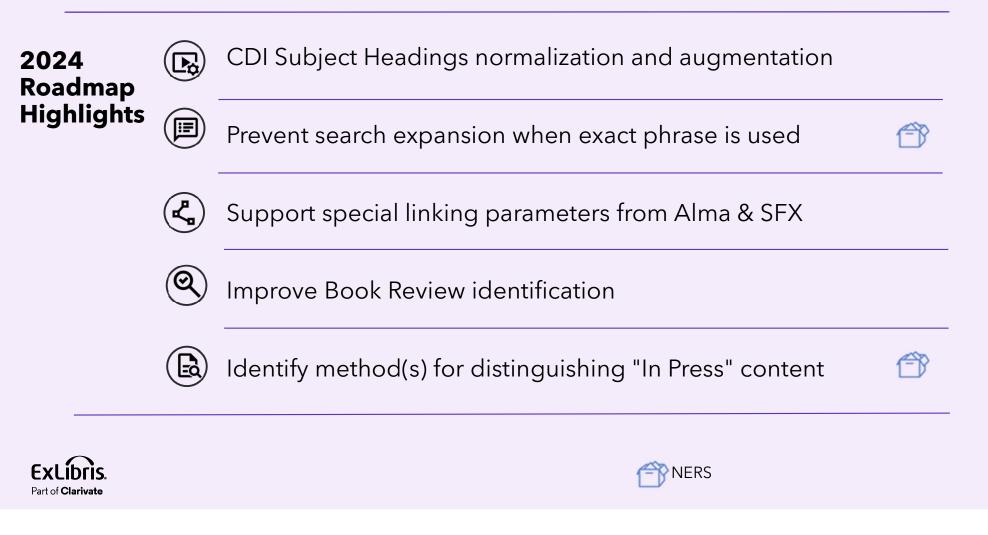
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#### Search and Ranking



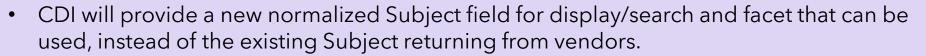


# CDI Quality and Rights Processing Improvements Primo&VE



19

## **CDI Subject Normalization and Keyword Fields**



• Subjects which are not considered as "normalized subjects" remain searchable and will be moved to Keywords field for display.



You can test on production: &searchCDI=normalizedSubjects



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🛗 2024 H1

#### **CDI** Subject Headings Augmentation

🛗 2024 H1

Enrich CDI subjects with Personal & Geographic Name headings.



**EXLIDIS.** Part of **Clarivate**  Mockup with Personal Name heading

Mockup with Geographic Name heading

#### Consortia

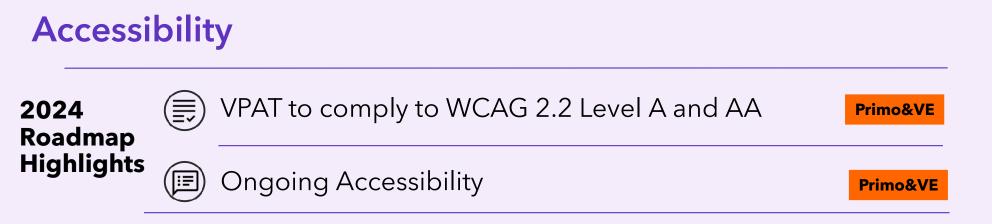


Consortia management inheritance

Give patron consent message when registering information

at another institution





#### **Analytics**





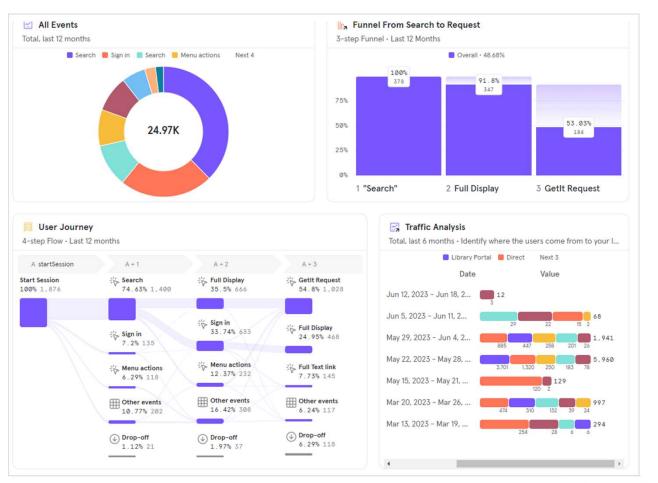
## **User Engagement Analytics**

When you have the right insights and analytics, you can improve and increase user engagement

- Get to know your users better
- Go beyond basic data collection and reports

Part of Clarivate

- Generate insights and smart recommendations
  - Analyze user journey to improve user experience
  - Identify drop-offs in user behavior to increase success metrics



#### Powered by mixpanel

🛗 2024 H2

NDE

# **Roadmap Highlights Documentation**

Roadmap Highlights in the Knowledge Center:

- <u>Primo</u>
- <u>Primo VE</u>





# Thank You

Yisrael.Kuchar@clarivate.com Amy.Pemble@clarivate.com Sima.Bloch@clarivate.com

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