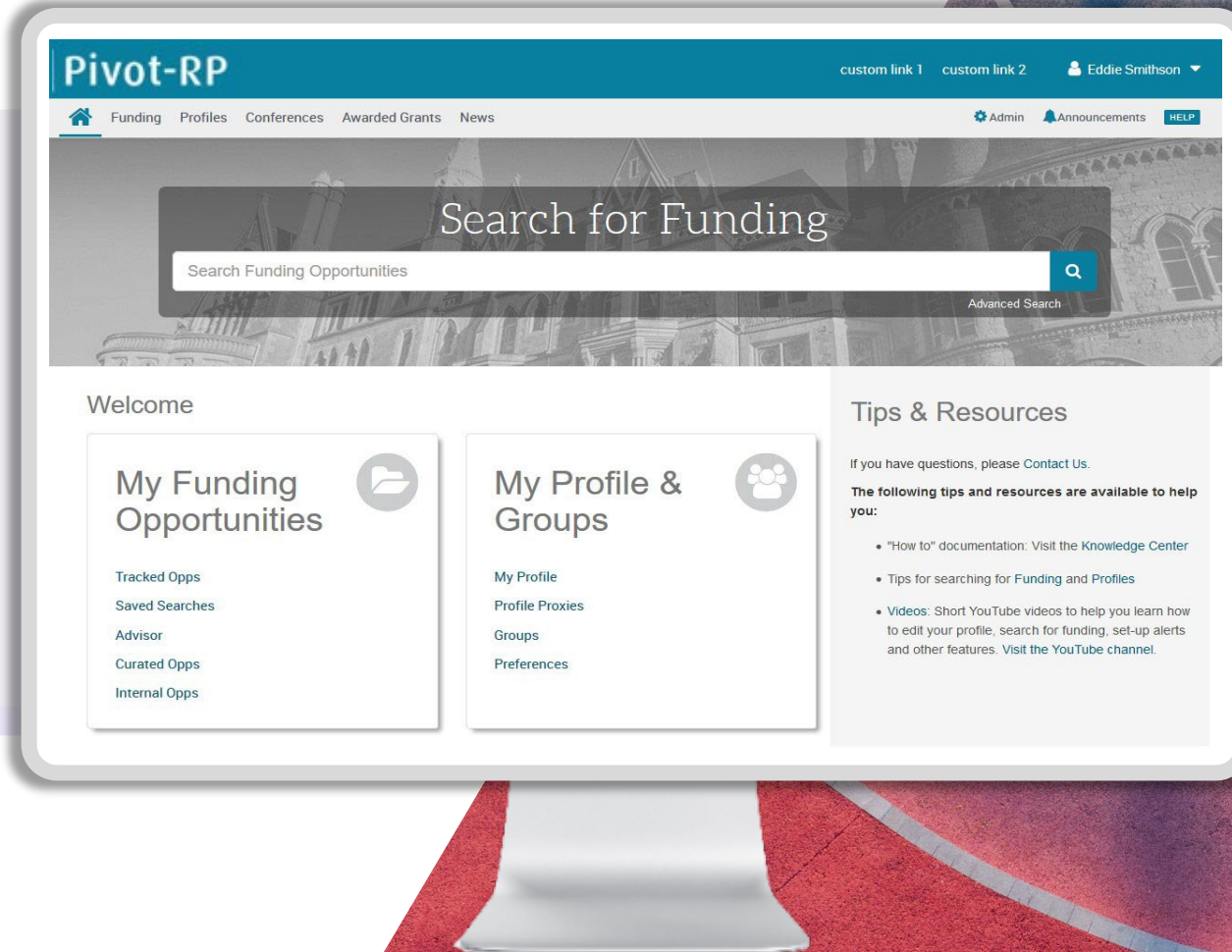


Pivot-RP

Release Notes

March 2024



What's New - March 2024

Key Benefits:

- ✓ **Redesigned Admin privileges selection menu**
- ✓ **New Admin Toggles to selectively choose which admins can view Tracked Opportunities across your organization and which admins can view Alert Recipients**
- ✓ **New 'by invitation only' designation and label on funding opportunities that restrict applications**

A much more intuitive pick-list menu makes it easier to assign granular admin privileges for specific users when setting up Admins

Selectively choose which admins have privileges to view who is tracking opportunities across your organization. And choose which admins can see who across your organization has received specific opportunities in their alerts. (Previously every admin with basic admin privileges could see this information.)

Easily identify funding opportunities for which a researcher or organization must be invited to apply

Updated Admin Settings & Privileges Section

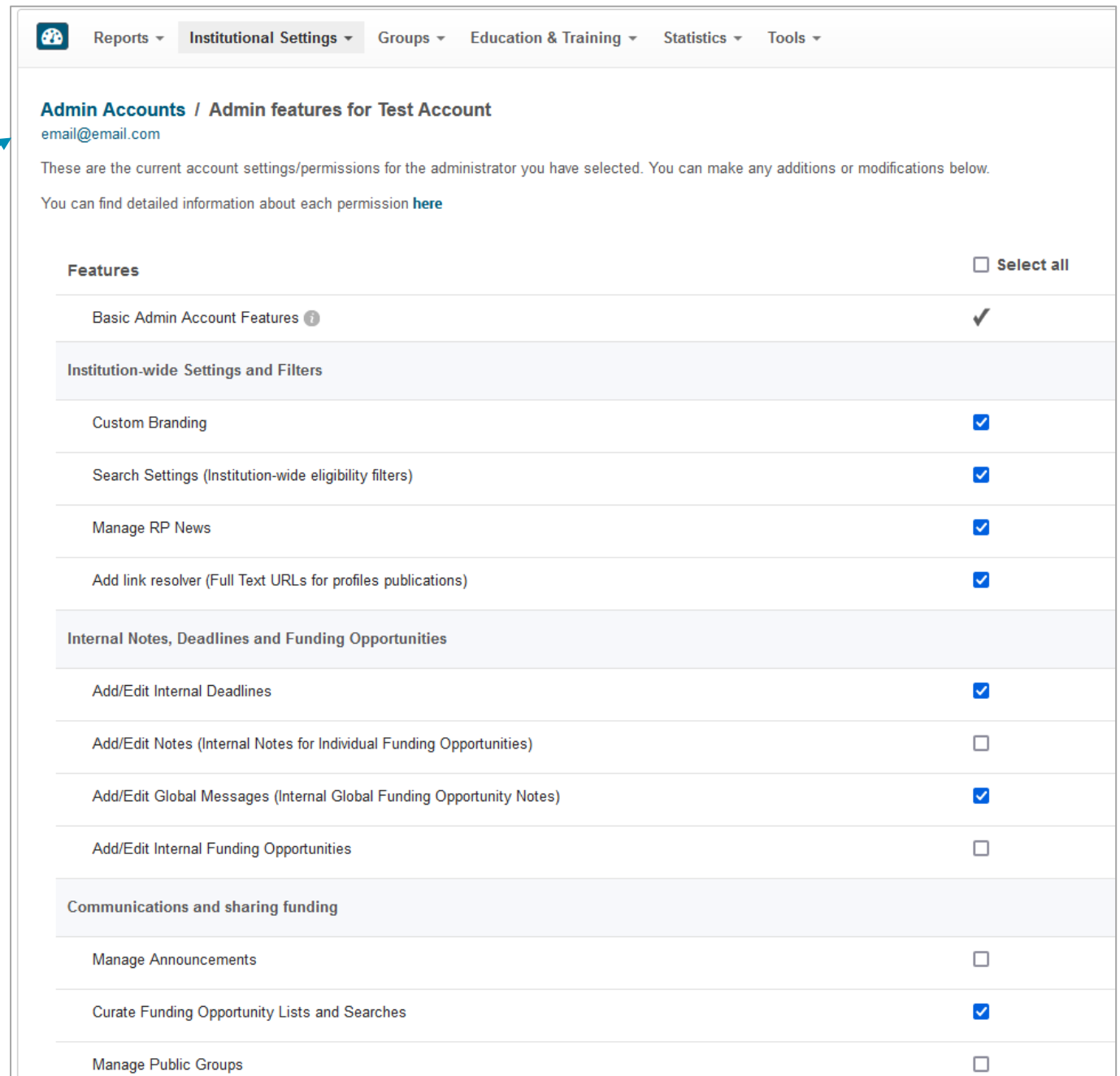
Admin settings updates

Test Account

edit/view details

On the Admin Accounts
Settings → Edit Details page...

- **Newly updated section headers and page organization make it easier and clearer to assign granular admin privileges to different users**



Admin Accounts / Admin features for Test Account
email@email.com

These are the current account settings/permissions for the administrator you have selected. You can make any additions or modifications below.

You can find detailed information about each permission [here](#)

Features	<input type="checkbox"/> Select all
Basic Admin Account Features ⓘ	✓
Institution-wide Settings and Filters	
Custom Branding	<input checked="" type="checkbox"/>
Search Settings (Institution-wide eligibility filters)	<input checked="" type="checkbox"/>
Manage RP News	<input checked="" type="checkbox"/>
Add link resolver (Full Text URLs for profiles publications)	<input checked="" type="checkbox"/>
Internal Notes, Deadlines and Funding Opportunities	
Add/Edit Internal Deadlines	<input checked="" type="checkbox"/>
Add/Edit Notes (Internal Notes for Individual Funding Opportunities)	<input type="checkbox"/>
Add/Edit Global Messages (Internal Global Funding Opportunity Notes)	<input checked="" type="checkbox"/>
Add/Edit Internal Funding Opportunities	<input type="checkbox"/>
Communications and sharing funding	
Manage Announcements	<input type="checkbox"/>
Curate Funding Opportunity Lists and Searches	<input checked="" type="checkbox"/>
Manage Public Groups	<input type="checkbox"/>

The Admin settings page has been re-structured into different sections for more intuitive navigation:

- Basic Admin Account Features
- Institution-wide Settings and Filters
- Internal Notes, Deadlines and Funding Opportunities
- Communications and sharing funding
- Reports, accounts and profiles

A definition of what each admin privilege means is now available via a link to the Knowledge Center

Admin Accounts / Admin features for Test Account

email@email.com

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https://knowledge.exlibrisgroup.com/Pivot/Product_Documentation/Admin_Dashboard/20_Configuring_Users#Managing_User_Administrator_Privileges

New: "View Tracked Opportunities Status" toggle

Communications and sharing funding	
Manage Announcements	<input checked="" type="checkbox"/>
Curate Funding Opportunity Lists and Searches	<input checked="" type="checkbox"/>
Manage Public Groups	<input checked="" type="checkbox"/>
Manage Embedded Searches (Embeddable Results Widget)	<input checked="" type="checkbox"/>
Create a Search Box (Embeddable Search Box Widget)	<input checked="" type="checkbox"/>
Manage Newsletters	<input checked="" type="checkbox"/>
View Tracked Opportunities Status	<input checked="" type="checkbox"/>
View individuals who received this opp as an alert	<input checked="" type="checkbox"/>

Allowing admins the privilege to view whether someone else is tracking an opportunity is now enabled via a separate toggle

- Previously all admins, including basic admins, could see which users across your organization were tracking opportunities
- As this information may be sensitive for some organizations, a new admin toggle enables granting this privilege selectively to only specific users who need it

Note: Admins who already have all privileges selected will have this new toggle selected by default

View Tracked Opportunities Status on Funding Opportunities Details Page

Discovery for FTD

3d-d1d75de8f0f3 | Research: Project Grants & Innovation | Last published on 25 Jul 2023

<https://www.theaftd.org/for-researchers/funding-opportunities/accelerating-drug-discovery-for-frontotemporal-degeneration/>

Association for Frontotemporal Deg

ivate Foundation or Non-Profit

ited States

zheimer's Drug Discovery Founda

oper: \$200,000 usd

• Duration: 1 year, with the possibility of follow-on funding.

Track

1 other

Share

Curate

Dismiss Opportunity

See alert recipients (0)

See more opps like this

Send feedback

1 person has this opp on their Tracked list

Accelerating Drug Discovery for FTD

Name	Current Status
Branch, Sara	Tracked
Assistant Professor	
Natural Resources Department, Community of Science	

- Only admins with the "View Tracked Opportunities Status" privilege enabled will be able to see which users across your organization are tracking opportunities from an opportunity's details page if the opportunity being viewed is being tracked by one or more users

New: "View individuals who have received opportunity as an alert" toggle

Communications and sharing funding	
Manage Announcements	<input checked="" type="checkbox"/>
Curate Funding Opportunity Lists and Searches	<input checked="" type="checkbox"/>
Manage Public Groups	<input checked="" type="checkbox"/>
Manage Embedded Searches (Embeddable Results Widget)	<input checked="" type="checkbox"/>
Create a Search Box (Embeddable Search Box Widget)	<input checked="" type="checkbox"/>
Manage Newsletters	<input checked="" type="checkbox"/>
View Tracked Opportunities Status	<input checked="" type="checkbox"/>
View individuals who received this opp as an alert	<input checked="" type="checkbox"/>



Allows admins the privilege to view who across your organization has received alerts for an opportunity can now be enabled via separate toggle

- Previously all admins, including basic admins, could see which users across your organization received opportunities via alerts
- As this information may be sensitive for some organizations, a new admin toggle enables granting this privilege selectively to only specific users who need it

Note: Admins who already have all privileges selected will have this new toggle selected by default

AHRC responsive mode: Curiosity Award

Opp ID: d1d9fc4d-56f9-448b-9c46-f2f1552f7976 | Collaboration Opportunities & Networking, Research: Project Grants & Innovation | Last published on 30 Jan 2024

Full Details

Track

Share

Curate

Dismiss Opportunity
See alert recipients (4)

4 people received an alert for this on Jan 21, 2024

AHRC responsive mode: Curiosity Award

Name	Sort
almeida, roberto	roberto.almeida@proquest.com
Branch, Sara Assistant Professor Natural Resources Department, Community of Science	Sara.Branch@exlibrisgroup.com
Jones, Keith Supervisor Pivot Content Shared Services, ProQuest	keith.jones@proquest.com
Krause, Lotte Research Research	lotte.krause@researchresearch.com

- Track
- Share
- Curate
- Dismiss Opportunity
- See alert recipients (4)
- See more opps like this
- Send feedback

Note: Tracked Opportunities and Alert History Reports

- Admins with privileges to Access Reports will still be able to see which users are tracking opportunities via the **Tracked Opps report** and which users received alerts via the **Alert History report**
- The “View Tracked Opportunities Status” privilege and the “View Alert Recipients” privilege toggle only impact what Admins see on the opportunities details page

Reports, accounts and profiles	
Create and Manage Administrative and User Accounts	<input type="checkbox"/>
Access reports on the admin page	<input checked="" type="checkbox"/>
Manage Profiles	<input type="checkbox"/>
Export Profiles and Accounts	<input type="checkbox"/>
Create and Access Downloadable Profiles Report	<input type="checkbox"/>

Reports
Usage and Activity Stats
Funding Alerts
Alert History
Alert Statistics
Funding Opps
Tracked Opps
Opps You Shared
Funding Activity Stats
Funding Searches
Notes & Internal Deadlines
Accounts
User Accounts
New Accounts
Profiles
Profile Claims
Profile Searches
Downloadable Profile Report

“By invitation only” label


New: 'by invitation only' label

Upcoming Deadlines	
Recurrence of Opportunity: This call is repeated once a year.	
Date	What's Due
10 Jul 2024 Confirmed	Application Funder deadline - required by invitation only

For funding opportunities where the funder specifies that applying by a particular deadline is 'by invitation only' this information will now be displayed in the deadline section of the opportunity's details page

Reminders and Resources

Idea Exchange


Part of Clarivate
idea|exchange

Pivot-RP

Your feedback matters to us. Help us improve Pivot-RP by telling us what you'd like to see using the message areas below. You can also can support something already posted.

We would love to be able to respond to every idea that is submitted, but this is not feasible. We are, however, committed to responding to the most popular ideas—those that have received the most points.

For more information please review our [FAQ](#) and [guidelines](#). Thank you.

How can we improve Pivot-RP?

Don't forget to visit the Idea Exchange to share your thoughts and ideas for further enhancements.

<https://ideas.exlibrisgroup.com/forums/911902-pivot>

Release Notes Archive

If you've missed any information on past releases, visit

https://knowledge.exlibrisgroup.com/Pivot/Release_Notes/Pivot_Release_Information

for links to previous release notes.



<https://knowledge.exlibrisgroup.com/Pivot>

If you have any questions about this release or need assistance, please contact our Support team

<https://support.proquest.com/s/pivot>

Please make sure to use the link above and update any bookmarks.