

How to make license information appear in Primo View It

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Agenda

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- The sample license and electronic resource
- An example before configuring the display of License Information
- Configuring the display of License Information
- An example after configuring the display of License Information
- Configuring which license terms will display in the View It tab

Introduction

Introduction

- In addition to this presentation, you may wish to also see the Ex Libris Developers Network blog [How to make license information appear in Primo View It \(View Online\) after clicking Available Online](#)
- If an electronic collection or an electronic portfolio has a license, then it is possible to display a link to show the license information (license terms) from within the Primo View It tab.
- In this presentation we will show it is possible for the institution to make the license information appear to the end user in the Primo ViewIt.
- Note that the license is displayed to the end user but does not have a functional effect. It is for informational purposes only.

The sample license and electronic resource

The sample license and electronic resource

- We have license named "A. Chen Publishing"

License Details

Save as template Print license Cancel Save

Summary License Terms Inventory PO Lines Amendments Group Settings Administrators History Notes Attachments

Name *	A. Chen Publishing	License code *	ACHEN_LICENSE
License status	Active	Licensor	ACHEN
Signed by	Yoel Kortick - Senior Librarian - YoelK613	Signed on	28/02/2018
Second party's Signed by		Second party's Signed on	
Start date *	01/03/2018	End date	
License location	Librarian's Office	License review status	Accepted
License URI		Licensing agent	Select from a list

The sample license and electronic resource

- The electronic collection “iG Publishing: Pearson Education Taiwan” uses the license “A. Chen Publishing”
- This electronic collection is active and has 98 portfolios.
- On the next slide we see the “General” tab of the “Electronic Collection Editor”, and we can see that license “A. Chen Publishing” is attributed to this electronic collection

The sample license and electronic resource

Electronic Collection Editor Cancel Save

Electronic Collection Description **General** Additional Notes Group Settings History CDI

Summary and Inventory Information

Type **Selective package**

Type (override)

Interface name **IG Publishing**

Interface name (override)

Services **Full Text**

Process type **-**

Access type **Current**

COUNTER Platform derived from interface **iglibrary**

COUNTER Platform

Management level in Community Zone **Ex Libris**

Acquisitions and License Information

PO Line

Activation date **04/10/2023**


Expected activation date

License **A. Chen Publishing**

Electronic collection public access model

The sample license and electronic resource

- One of the portfolios in the electronic collection "iG Publishing: Pearson Education Taiwan" is "There's no business that's not show business : marketing in an experience culture"

1  **There's no business that's not show business : marketing in an experience culture / Bernd H. Schmitt, David L. Rogers, Karen Vrotsos. [electronic resource]** [Resource sharing request](#) [Edit Portfolio](#) [...](#)

iG Publishing: Pearson Education Taiwan: Full Text

ISBN: 0-13-204467-6
ISBN (13): 9780132044677

Access Type: Current
Electronic Material Type: Book
Creation Date: -
Modification Date: -
Portfolio ID: 5384520200000121
Service ID: 6284550320000121
Collection ID: 6184550330000121
MMS ID: 99505987400121

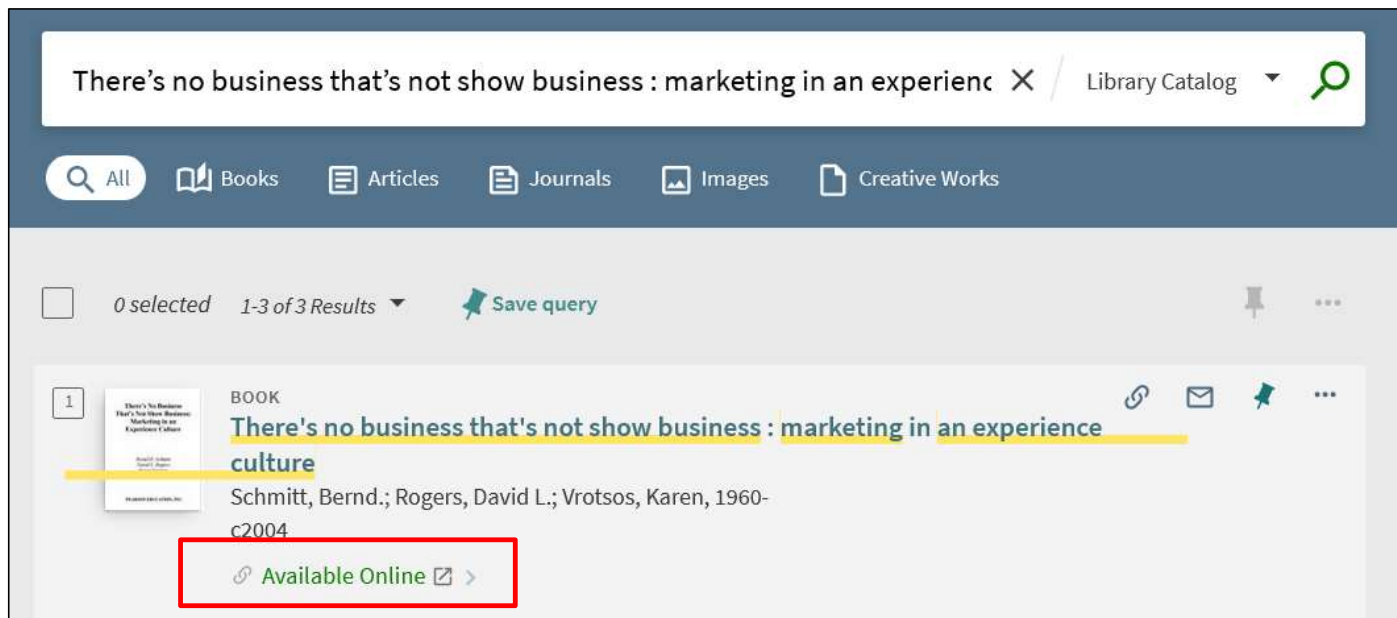
 **Electronic collection management level:** Ex Libris

[Available For](#) [Other details](#)

An example before configuring the display of License Information

An example before configuring the display of License Information

- A user searches Primo for the electronic portfolio “There’s no business that’s not show business : marketing in an experience culture” and clicks “Available Online”



An example before configuring the display of License Information

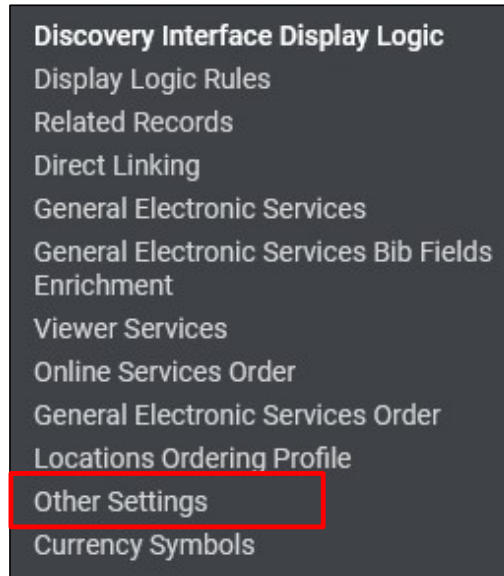
- There is no way to view the license information



Configuring the display of License Information

Configuring the display of License Information

- Go to "Configuration > Fulfillment > Discovery Interface Display Logic > Other Settings".



Configuring the display of License Information

- Check the box “Enable Display of License Information” and save

Other Settings

Enable Display of License Information	<input checked="" type="checkbox"/>
Enable Display of Access Model	<input checked="" type="checkbox"/>
Include Representation services in link resolver statistics	<input checked="" type="checkbox"/>
Enable Delivery Login	<input checked="" type="checkbox"/>
Max. Number of Representations in Viewit	<input type="text" value="4"/>
Order of Viewit Services	<input type="text" value="Digital, Electronic"/>
Group Representation Delivery Services by	<input type="text" value="Viewer"/>
Delimiter for Grouping Repeated Delivery Metadata	<input type="text"/>
Use Primo Metadata Fields for Delivery	<input type="checkbox"/>
Display Collection Path In Viewer	<input checked="" type="checkbox"/>
Find Getit services based on standard identifiers only	<input type="checkbox"/>
Generate thumbnails from inactive representations	<input checked="" type="checkbox"/>

An example after configuring the display of License Information


An example after configuring the display of License Information

- Again, we will perform a search in Primo for electronic resource “There’s no business that’s not show business : marketing in an experience culture” and click “Available Online”

The screenshot shows a Primo search results page. The search bar at the top contains the text "There's no business that's not show business : marketing in an experienc" and "Library Catalog". Below the search bar, there are navigation tabs for "All", "Books", "Articles", "Journals", "Images", and "Creative Works". The search results section shows "0 selected", "1-3 of 3 Results", and a "Save query" button. The first result is a book titled "There's no business that's not show business : marketing in an experience culture" by Schmitt, Bernd.; Rogers, David L.; Vrotsos, Karen, 1960-c2004. The title is highlighted in yellow. Below the title, there is a red box around the "Available Online" link.

An example after configuring the display of License Information

- Now we **do** see a link to the license information. We have a “Show License” link.



View Online

Full text availability

iG Publishing: Pearson Education Taiwan


SHOW LICENSE 

An example after configuring the display of License Information

- After clicking “Show License” the link changes to “Hide License” and we see selected “License Terms”.

View Online

Full text availability

iG Publishing: Pearson Education Taiwan [HIDE LICENSE](#) 

License Terms

- Database protection override clause: Yes
- Document Delivery Allowed: No
- Fair use clause: Yes
- Concurrent User: 12
- All rights reserved: Yes
- Digitally copy: Permitted
- Print copy: Uninterpreted
- Distance education: Permitted
- Interlibrary loan print or fax: Permitted
- Confidentiality of user information indicator: Yes
- Print copy note: Print copy not allowed
- Scholarly sharing: Permitted
- Interlibrary loan electronic: Not Applicable
- Interlibrary loan secure electronic transmission: Permitted
- Interlibrary loan record keeping required indicator: Yes

We will now show how the institution can configure which terms from the license display here

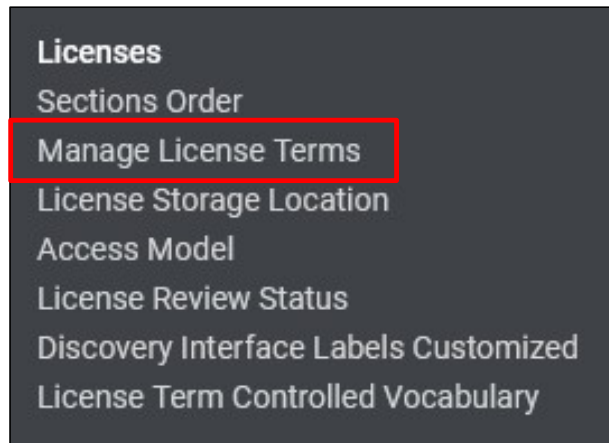
Configuring which license terms will display in the View It tab

Configuring which license terms will display in the View It tab

- It is possible to configure which license terms will display in the View It tab.
- To configure which license terms will display in the View It tab:
 - Navigate to “Configuration > Acquisitions > Licenses > Manage License Terms”
 - In the “Display to public” tab select “Yes” or “No”
- See also: [Adding a License Term.](#)

Configuring which license terms will display in the View It tab



- Navigate to “Configuration > Acquisitions > Licenses > Manage License Terms”



Configuring which license terms will display in the View It tab

- In the "Display to public" tab select "Yes" or "No"

Manage License Terms Back Save

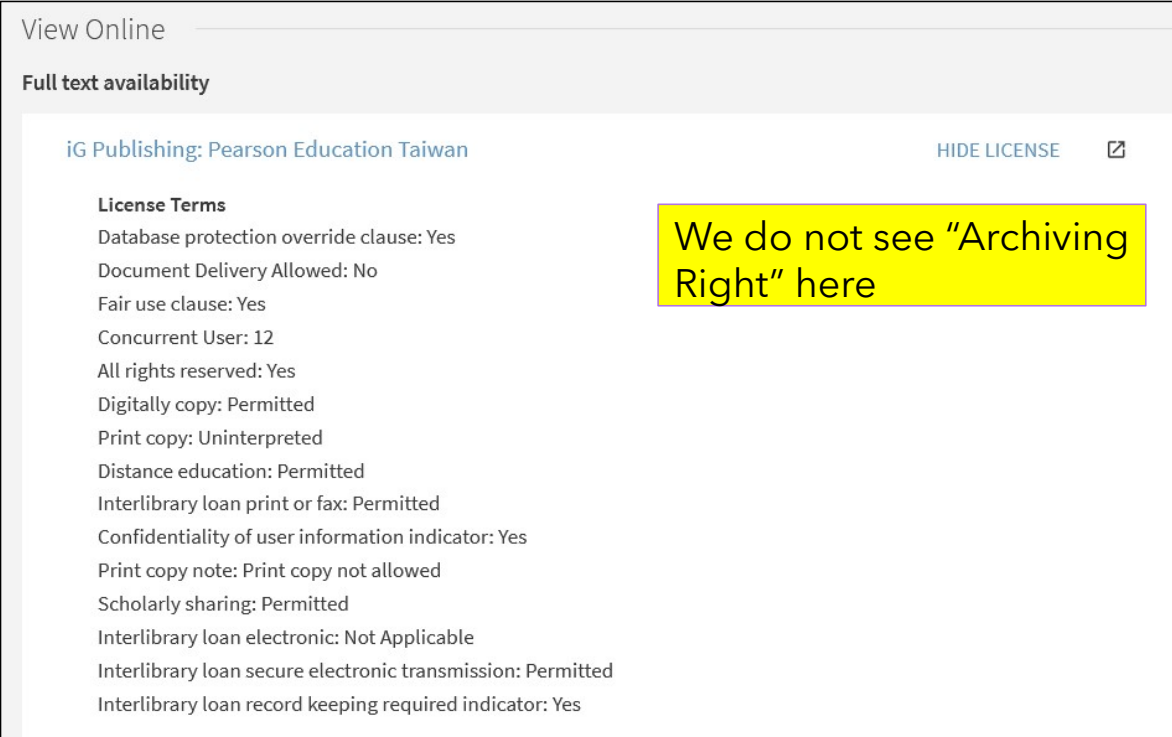
+ Add License Term  

Name	License Term Type	License Section	Order In Section	Display To Public
1 Accessibility compliance indicator	LicenseTermsYesNo			Yes
2 All rights reserved	LicenseTermsYesNo	Terms of Use	6	Yes
3 Applicable Copyright Law	FREE-TEXT			Yes
4 Archiving format	FREE-TEXT			Yes
5 Archiving note	FREE-TEXT			Yes
6 Archiving right	LicenseTermsYesNo	Perpetual Rights	4	No
7 Authorized User Definition	FREE-TEXT			Yes

Currently "Archiving Right" is defined as "No"


Configuring which license terms will display in the View It tab

- Term “Archiving Right” is defined as “No” and therefore does not display to the end user in Primo



View Online

Full text availability

iG Publishing: Pearson Education Taiwan [HIDE LICENSE](#) 

License Terms



- Database protection override clause: Yes
- Document Delivery Allowed: No
- Fair use clause: Yes
- Concurrent User: 12
- All rights reserved: Yes
- Digitally copy: Permitted
- Print copy: Uninterpreted
- Distance education: Permitted
- Interlibrary loan print or fax: Permitted
- Confidentiality of user information indicator: Yes
- Print copy note: Print copy not allowed
- Scholarly sharing: Permitted
- Interlibrary loan electronic: Not Applicable
- Interlibrary loan secure electronic transmission: Permitted
- Interlibrary loan record keeping required indicator: Yes

We do not see “Archiving Right” here

Configuring which license terms will display in the View It tab


- Now we have changed “Archiving right” to Display to public by selecting “Yes” in the “Display to Public” tab.

Manage License Terms Back Save

+ Add License Term  

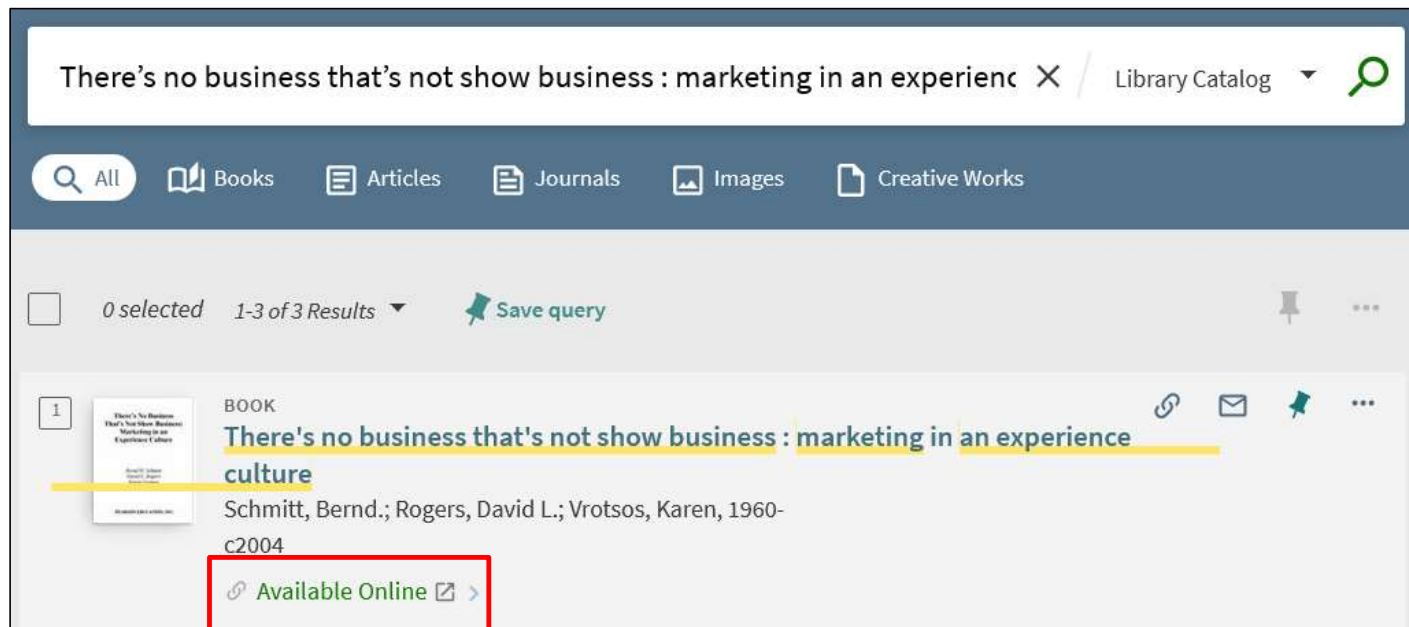
	Name	License Term Type	License Section	Order In Section	Display To Public
1	Accessibility compliance indicator	LicenseTermsYesNo	<input type="text"/>	<input type="text"/>	Yes <input type="text"/>
2	All rights reserved	LicenseTermsYesNo	Terms of Use <input type="text"/>	6	Yes <input type="text"/>
3	Applicable Copyright Law	FREE-TEXT	<input type="text"/>	<input type="text"/>	Yes <input type="text"/>
4	Archiving format	FREE-TEXT	<input type="text"/>	<input type="text"/>	Yes <input type="text"/>
5	Archiving note	FREE-TEXT	<input type="text"/>	<input type="text"/>	Yes <input type="text"/>
6	Archiving right	LicenseTermsYesNo	Perpetual Rights <input type="text"/>	4	Yes <input type="text"/>
7	Authorized User Definition	FREE-TEXT	<input type="text"/>	<input type="text"/>	Yes <input type="text"/>

Now “Archiving Right” is defined as “Yes”



Configuring which license terms will display in the View It tab

- Again, we will perform a search in Primo for electronic resource “There’s no business that’s not show business : marketing in an experience culture” and click “Available Online”



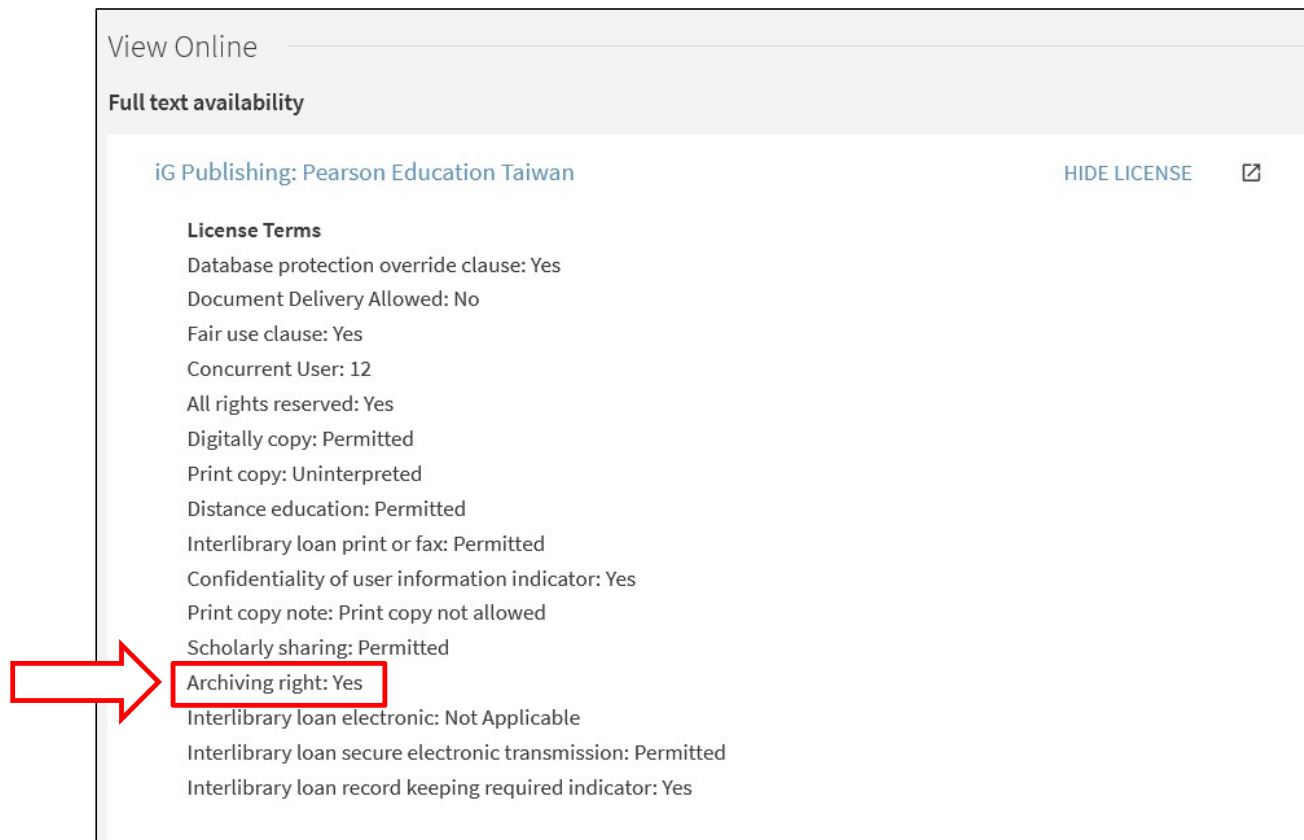
Configuring which license terms will display in the View It tab

- Again, we will click “Show License”




Configuring which license terms will display in the View It tab

- Now we do see the term “Archiving right”



View Online

Full text availability

iG Publishing: Pearson Education Taiwan HIDE LICENSE 

License Terms

- Database protection override clause: Yes
- Document Delivery Allowed: No
- Fair use clause: Yes
- Concurrent User: 12
- All rights reserved: Yes
- Digitally copy: Permitted
- Print copy: Uninterpreted
- Distance education: Permitted
- Interlibrary loan print or fax: Permitted
- Confidentiality of user information indicator: Yes
- Print copy note: Print copy not allowed
- Scholarly sharing: Permitted
- Archiving right: Yes**
- Interlibrary loan electronic: Not Applicable
- Interlibrary loan secure electronic transmission: Permitted
- Interlibrary loan record keeping required indicator: Yes

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