



ExLibris  
Part of Clarivate

# What's New in Summon & 360/Intota

May 2024 Release

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April 2024

# Presented by:

Happy World  
Book Day!



## **Amy Pemble**

- Director, Product Management
- CDI
- Summon (interim)
- Intota & 360 Services

# What's New with Summon & 360/Intota Services

May 1 Release

# Agenda

- Review release calendar
- Review recent Summon, CDI, & 360 developments
- Highlight Summon May release features
- Highlight 360/Intota May release features
- Community engagement opportunities

# 2024 Release Dates for Summon and 360/Intota

| <b>Quarterly Release Date</b> | <b>Preview Release Date</b> |
|-------------------------------|-----------------------------|
| February 7, 2024              | <i>No preview required</i>  |
| May 1, 2024                   | April 17, 2024              |
| August 7, 2024                | July 24, 2024               |
| November 6, 2024              | October 23, 2024            |

- Summon and 360/Intota have the same quarterly release dates
- Summon maintenance releases occur on the first Wednesday of all other months
- There are no preview environments for maintenance releases

# Recent Summon, CDI and 360/Intota Enhancements

# Q1 2024 Release Highlights

- Summon + Canvas LTI Integration
- Notes Search Field in Advanced Search
- Auto-enable Quicklinks \*
- Auto-holdings management with Springer Nature (for 360 & Intota libraries)

# Q2 2024 Summon Release Highlights

- Auto-Enable Quicklinks
- NERS: Bulk export search results
- NERS: Display full title on mouseover

# Auto-Enable Quicklinks

## Increase Linking Accuracy and Clarifying Access

### Details

- Enables users to go directly to the full text with one click to either a PDF or HTML file
- Quicklinks have a 99% linking accuracy rate to more than 1.5 billion records
- About 50 participating providers with more coming
- Option became available in February release but be active on May 1
- Your library can opt out of Quicklinks at any point!

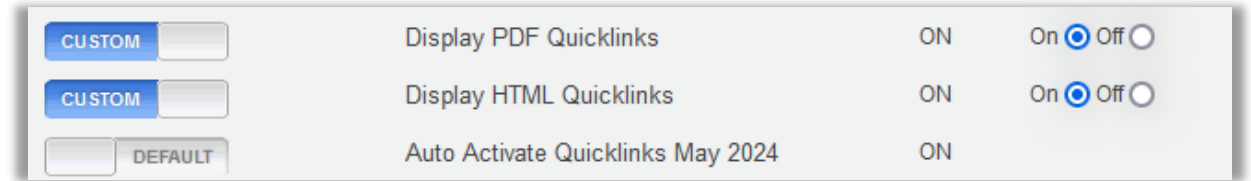


# Auto-Enable Quicklinks

## Increase Linking Accuracy and Clarifying Access

### Configuration

- Customizer > Settings > Search Results
- Default value is ON
- If you currently have Quicklinks enabled, take no action
- **Once the May release is live:**
  - Quicklinks will automatically be enabled if this parameter's value is On.
  - Quicklinks will be disabled if you change the parameter's value to Off.



# NERS: Bulk Export Search Results (Preview Only)

**Email a Full Result Set with One Action**

## **Use Case**

*As a researcher, I spent time honing my query to get desired results, and now I want to quickly export those results.*

# General Requirements

- On/Off Configuration
- Threshold should be reasonably low—too many results are not useful
- Exported fields should not be citation-format specific
- Ability to import results in a third-party application

**Add to Admin Console**

**Limit exportable results to 1000**

**Use generalized field set found elsewhere in Summon**

**Export format is .csv**

# NERS: Bulk Export Search Results (Preview Only)

The screenshot displays the NERS search results interface. At the top, there are three buttons: 'Export Results' (circled in red), 'Save Search', and 'View Saved'. Below these, on the left, is a button for '27 results' (also circled in red) with a RSS icon. On the right, it says 'Sorted by relevance' with a dropdown arrow. The first search result is displayed, featuring a red journal cover for 'jth' (Journal of Thrombosis and Haemostasis). The title is 'Fibrinolytic abnormalities in acute respiratory distress syndrome (ARDS) and versatility of thrombolytic drugs to...' by Whyte, Claire S.; Morrow, Gael B.; Mitchell, Joanne L.; More... Below the title is a 'Quick Look' button. To the right of the title are icons for bookmarking, linking, quoting, emailing, and a menu. Further down are labels for 'Peer-Review', 'Review Article', 'Open Access', and '8 Pages', each with a corresponding icon.


**A new Export Results button appears at the top of the results set when there are 1000 or less hits**

# NERS: Bulk Export Search Results (Preview Only)

Export & Email | CSV - 27 results ✕

Send email to:

Message:

I'm not a robot   
reCAPTCHA  
Privacy - Terms

Cancel Send

Export is in progress. It may take time to process. ✕

# NERS: Bulk Export Search Results (Preview Only)

**Email a Full Result Set with One Action**

## Configuration

- Customizer > Settings > Search Results
- Default value is OFF

Allow Download Search Results ON On  Off

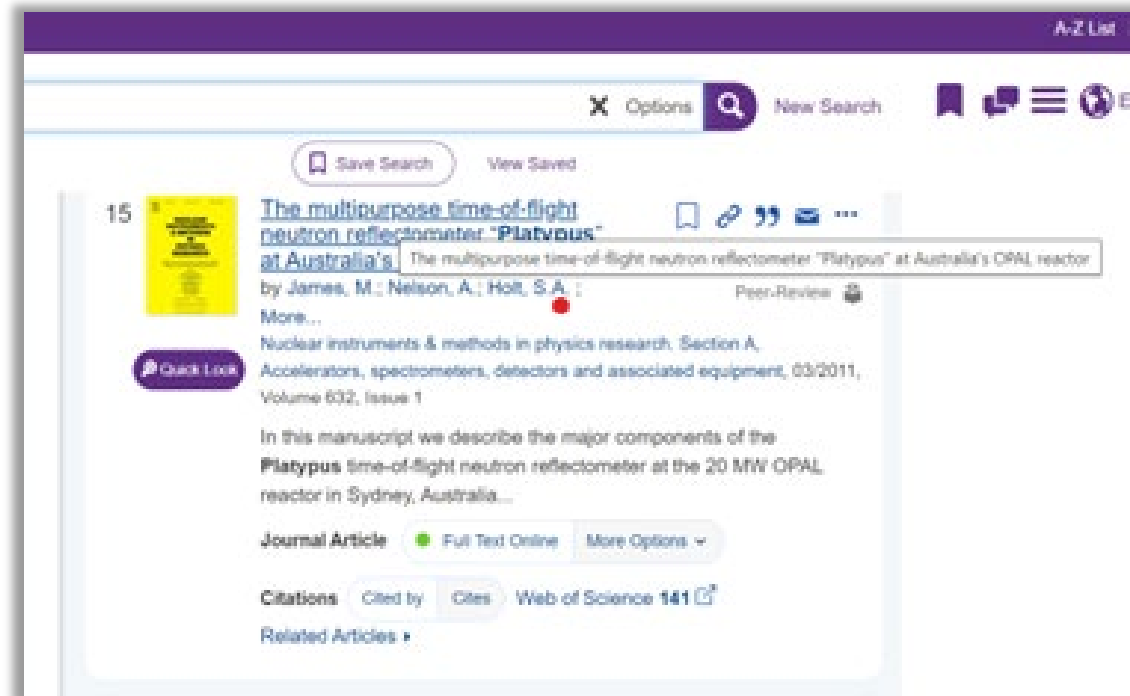
# NERS: Bulk Export Search Results (Preview Only)

## We Need Your Feedback!

- Do you think you'll enable this in production?
- What can be improved?
- Everything is open to review: functionality, help text, labels, etc.
- Feedback will be integrated for the August release

# NERS: Display Full Title on Mouseover

Provide Clarity in Search Results for Smaller Screens



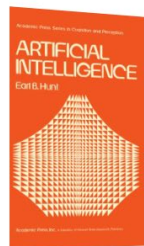


# Q2 2024 360/Intota Release Highlights

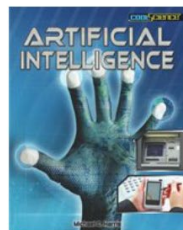
- Linker improvements
  - Credo Reference
  - APA Psych
  - Biblical Archaeology Society
- Wide variety of issue resolutions
- Begin move to new Crossref API
- Infrastructure: OL8 migration, Log4J, etc.

# 2024 H2

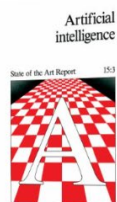
## New books on AI



Artificial intelligence  
New York, New York ;  
London, England :  
Academic Press, Inc.



Artificial intelligence  
Place of publication not  
identified Marshall  
Cavendish Benchmark



Artificial intelligence.  
Berkshire, England :  
Pergamon Infotech Limited



Artificia  
New York



## Carousel

- New carousel widget for embedding Summon in other websites
- Make the Saved items folder permanent when authenticated
- Improved support for custom JS/CSS
- Change the order of the content types on the left sidebar of the results page
- Open "Search within [journal]" in a New Browser Tab
- Allow users to access facets when scrolling down a results page
- Replace (infinite) auto-scroll with pagination
- LTI refinements
- Normalized Subject Headings: extend to personal & geographic names
- Improve Book Review identification
- Identify methods for distinguishing "In Press" content

# Upcoming Events: Webinars & In-Person



## **A Conversation with Dr. Safiya Noble: New challenges in DEI, Technology, and Libraries**

April 30, 2024

11:00 am (New York)/4:00 pm (London)

[Registration](#)



## **ELUNA Annual Meeting**

May 14 - 17, 2024

### **Additional Onsite Events**

Developers Day+: May 13-14, 2024

Analytics Afternoon: May 14, 2024

Ex Libris Knowledge Days: May 13-14, 2024

[Registration & Agenda](#)

# Thank You

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