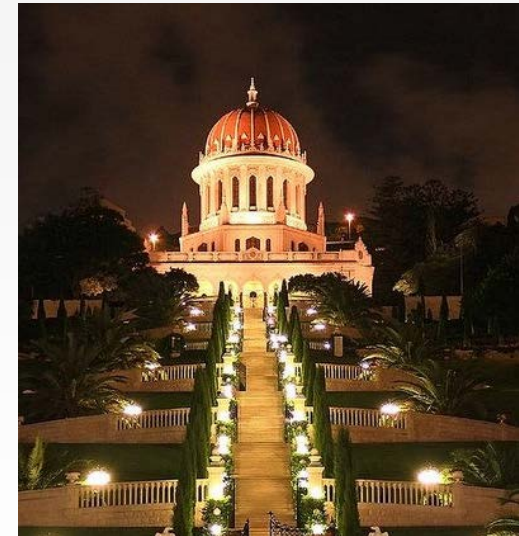




משתמשי אקס ליבריס - ישראל  
Ex Libris Users Group - Israel



# Fulfillment in Alma

Moshe Shechter

Alma Product Manager, Ex Libris



# Agenda

1 Fulfillment Units & Policies

2 Circulation Desks

3 Display Logic Rules

4 Labels

5 Direct Linking

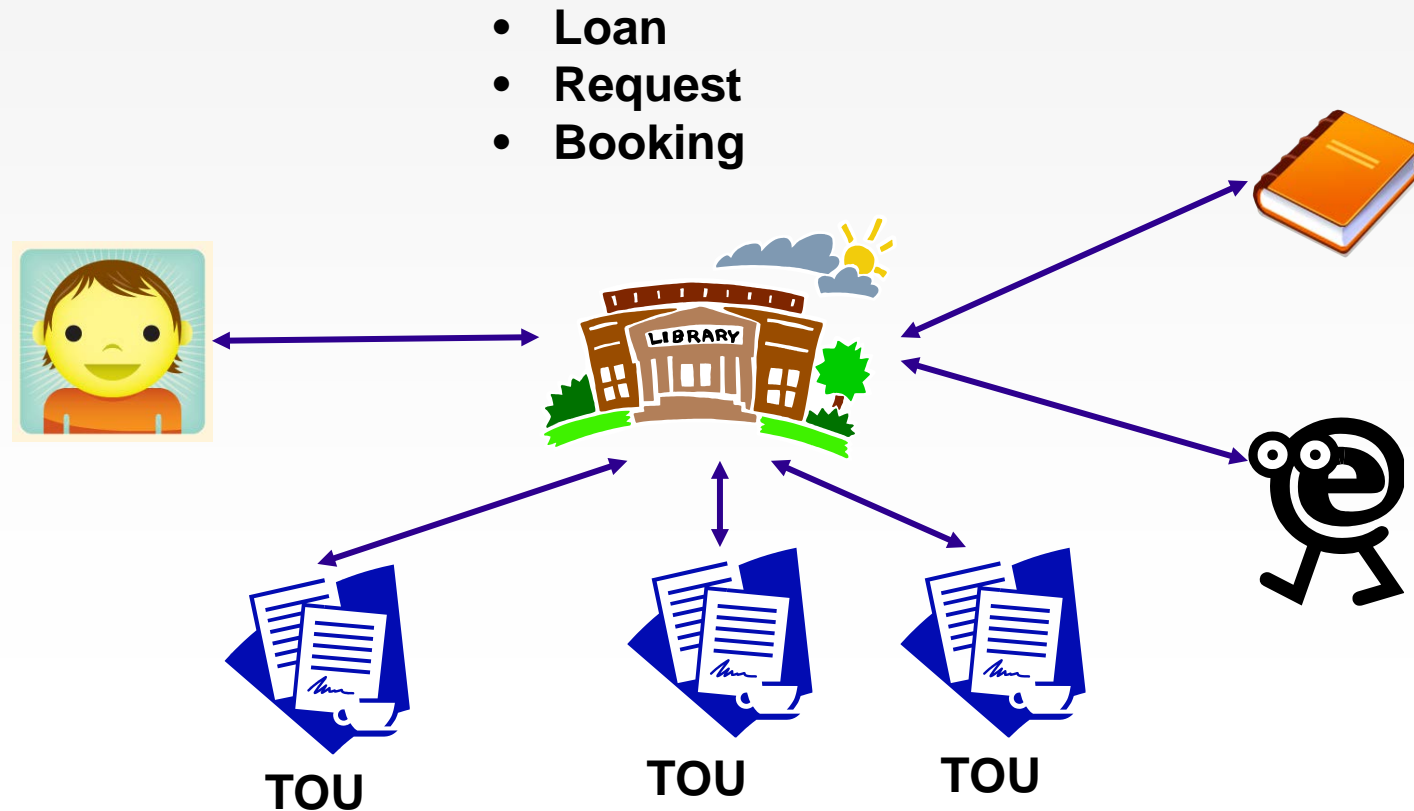
6 General Electronic Services

7 Services Order

# Fulfillment

- The act or process of delivering a product to a customer

(Merriam Webster)





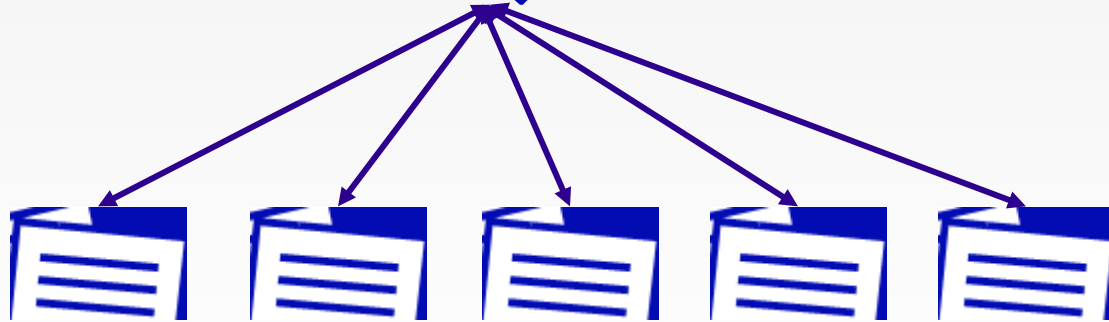
## Fulfillment Units & Policies

# TOU & Policies

TOU



Policies



# TOU & Policies - Loans


Terms of Use Details		Terms of Use Details	
Name *	1 day Staff Limited	Name *	One Week
Description	1 day Staff Limited	Description	
Is Loanable	Loanable	Is Loanable	Is Loanable
Is Recallable	No Recall	Is Recallable	No Recall
Due Date	1 day Loan	Due Date	one week loan
Requested Item Due Date	1 hour Requested Item Due Date	Requested Item Due Date	No Requested Due Date
Recall Period	3 day Recall Period	Recall Period	No Recall Due Date
Renew Fee	No Renew Fee	Renew Fee	No Renewal Fee
Lost Item Fine	5 Lost Item Fine	Lost Item Fine	10 Lost Item Fine
Lost Item Replacement Fee	25 Lost Item Replacement Fee	Lost Item Replacement Fee	No Lost Item Replacement Fee
Lost Item Replacement Fee Refund Ratio	100 Percent Lost Item Refund	Lost Item Replacement Fee Refund Ratio	100 Percent Lost Item Refund
Maximum Fine	25.00 Maximum Fine	Maximum Fine	25.00 Maximum Fine
Overdue Fine	0.50 Open Days Overdue Fine	Overdue Fine	0.50 Open Days Overdue Fine
Recalled Overdue Fine	No Recall Overdue Fine	Recalled Overdue Fine	No Recall Overdue Fine
Grace Period	No Grace	Grace Period	No Grace
Is Renewable	Not Renewable	Is Renewable	Is Renewable
Maximum Renewal Period	4 week Maximum Renewal Period	Maximum Renewal Period	2 month Maximum Renewal Period
Closed Library Due Date Management	Move Due Time to Upcoming	Closed Library Due Date Management	No Change To Due Date
Cancelled Recall Due Date	Keep due date (No change to)	Cancelled Recall Due Date	Keep due date

# TOU & Policies - Requests

Terms of Use Details	
You are configuring: Training and Integration	
<div>Terms of Use Details</div>	
Name *	0 day High Priority L
Description	0 day High Priority
Is Requestable	Not Requestable
Pickup Locations	Pickup only in owning
Hold Shelf Period	7 day Hold Shelf
Is Digitizeable	Not Digitizable
Is Requestable for Resource Sharing	Not Requestable For
Request Priority	Pickup Medium 1
On Shelf Request Policy	Use fulfillment unit de
Personal delivery	Personal Delivery - No
Personal delivery fee	Personal Delivery Fee

Terms of Use Details	
You are configuring: Training and Integration	
<div>Terms of Use Details</div>	
Name *	6 week Staff Regular
Description	6 week Staff Regular
Is Requestable	Requestable
Pickup Locations	Anywhere
Hold Shelf Period	7 day Hold Shelf
Is Digitizeable	Is Digitizable
Is Requestable for Resource Sharing	Is Requestable For Resource Sharing
Request Priority	Pickup High 1
On Shelf Request Policy	Use fulfillment unit definition
Personal delivery	Personal Delivery - All
Personal delivery fee	Personal Delivery Fee - No Fee

# TOU & Policies - Bookings

 Terms of Use Details

You are configuring: Training and Integration

Terms of Use Details

Name \*

Default terms of use

Description

Default Booking Terms

Booking release time

No Booking Release Time

Is item bookable

Item is not bookable

Maximum allowed booking length

No Maximum Booking Length

Preview period

No Preview Period

Pickup Locations


Pickup only in owning library

Future limit

No Future Limit

Back to back booking

No limit

 Terms of Use Details

You are configuring: Training and Integration

Terms of Use Details

Name \*

Booking Requests

Description

Booking release time

Booking Release Time - 30 minutes

Is item bookable

Item is bookable

Maximum allowed booking length

Maximum Allowed Time - 2 days

Preview period

Preview Period - 30 minutes

Pickup Locations

Anywhere

Future limit

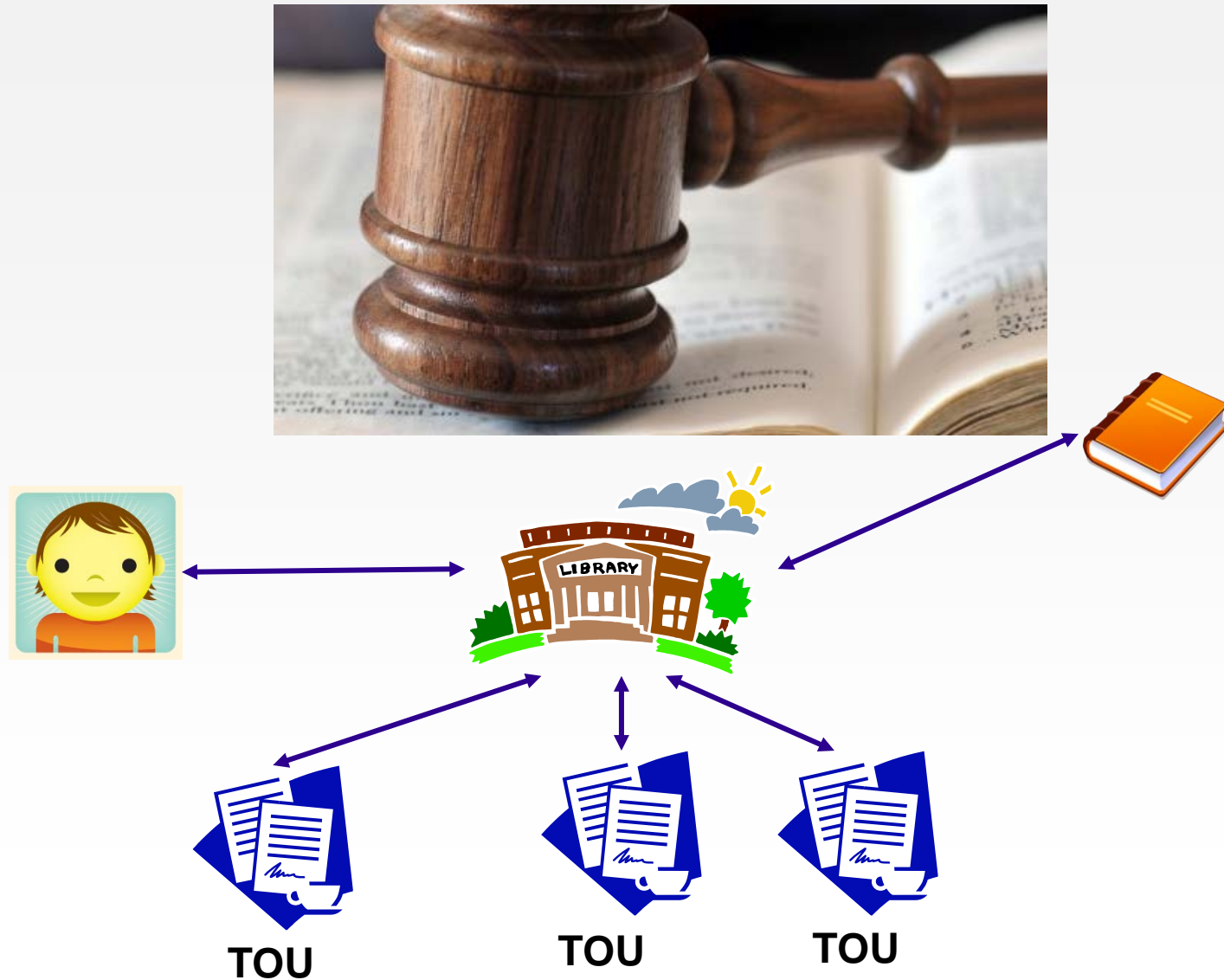
Future Limit

Back to back booking


No limit



# TOU Rules



# TOU Rules

 **Edit Fulfillment Unit**

You are configuring: Training and Integration

Fulfillment Unit Details

Fulfillment Unit Locations

Fulfillment Unit Rules




















**Fulfillment Unit**

Code RegularName Regular

Rule Type Loan

Filter All

Add Rule

Enabled	Move Up	Move Down	Rule Name
			<a href="#">1 hour fine on all hours item policy 1 hour loan</a>
			<a href="#">1 minute fine on all hours item policy 1 minute lo</a>
			<a href="#">Staff 6 week Staff Regular</a>
			<a href="#">High Priority 4 week High Priority Regular</a>
			<a href="#">Regular Priority 3 week Regular Priority Regular</a>
			<a href="#">Low Priority 2 week Low Priority Regular</a>
			<a href="#">1 semester loan to faculty</a>

# TOU Rules

**Fulfillment Unit**

Code	Regular	Name	Regular
------	---------	------	---------

**Fulfillment Unit Rules Editor**

Name \*

Description

Created By -

Updated By -

**Input Parameters**

No records were found.

Name	Operator	Value
<div></div>	<div></div>	<div>Possible Values &gt;</div>

**Output Parameters**

Terms of Use \*

Add Terms Of Use

0 day High Priority Limited

0 day Low Priority Limited

0 day Regular Priority Limited

0 hour Low Priority Media

0 hour Low Priority Short

1 day Staff Limited

1 day Staff Short

1 hour Regular Priority Media

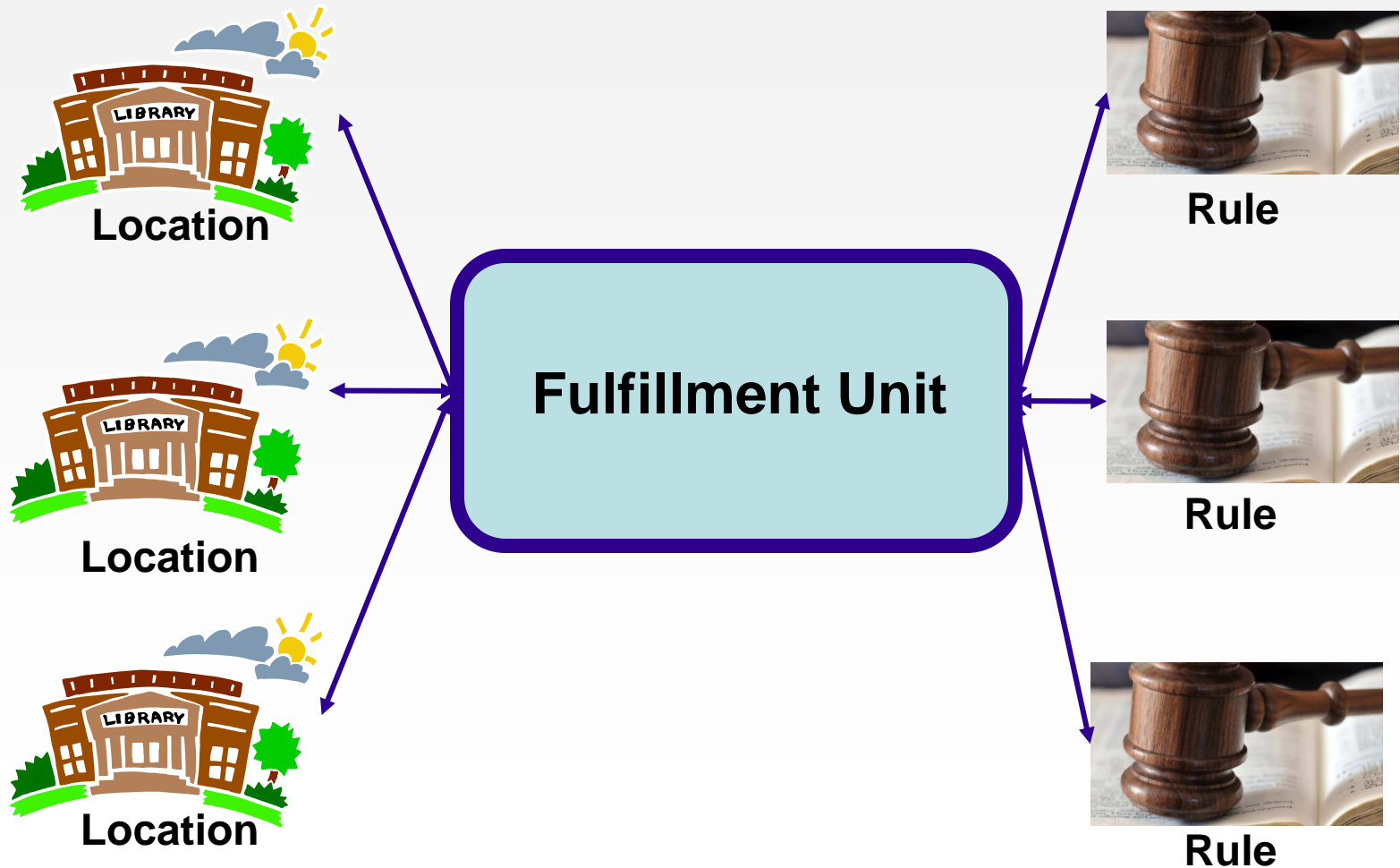
2 hour High Priority Media

2 hour Staff Media

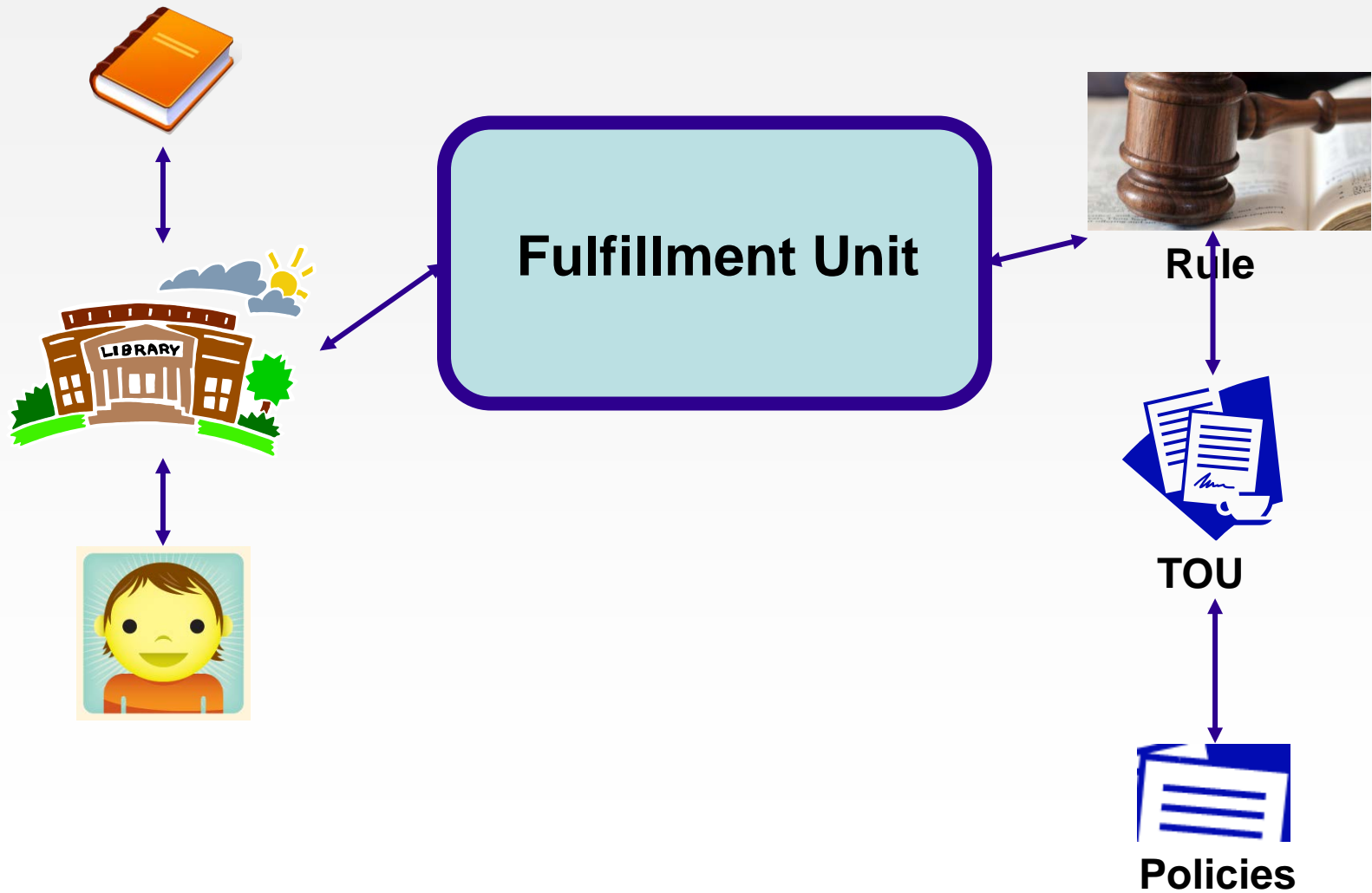
2 week Low Priority Closed

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# Fulfillment Units



# Fulfillment Units/Rules/TOUs/Policies



# Loans' Relevant TOUs

Back to Home Page 			
<b>ACQUISITIONS</b>	<b>RESOURCE MANAGEMENT</b>	<b>FULFILLMENT</b>	<b>ADMINISTRATION</b>
<b>Purchase Order Lines</b> Search for PO Line Manage Trials	<b>Search and Sets</b> Repository Search Manage Sets Manage Exports Top Level Collections	<b>Checkout/Checkin</b> Manage Patron Services Return Items	<b>User Management</b> Find and Manage Users Purge User Records Load Desk/Department Operators Bulk Fine Waiving Roles Report Privileges Report Manage Sets User Identifier Types
<b>Purchase Order</b> Delete PO	<b>Cataloging</b> Search External Resources Browse Shelf Listing Open Metadata Editor	<b>Resource Requests</b> Pick From Shelf Scan In Items Expired Hold Shelf Active Hold Shelf Manage In Process Items Monitor Requests & Item Processes	<b>User Management Configuration</b> Configuration Menu
<b>Receiving and Invoicing</b> Search for Invoice Receive Create Invoice Review Approve Waiting for Payment	<b>Create Inventory</b> Add Local Electronic Collection Add Local Portfolio	<b>Resource Sharing</b> Partners Rota Templates	<b>General Configuration</b> Configuration Menu Alma Developers
<b>Post-Receiving Processing</b> Receiving Department Items Scan In Items	<b>Manage Inventory</b> Manage Electronic Resource Activation	<b>Advanced Tools</b> Fulfillment Configuration Utility	<b>Analytics</b> Design Analytics Configuration Menu Subscribe to Analytics
<b>Acquisitions Infrastructure</b> Vendors Funds and Ledgers Transfer Funds	<b>Import</b> Import Monitor and View Imports Resolve Import Issues	<b>Resource Configuration</b> Create Fulfillment Sets Bulk Change Due Dates View Restore Request Jobs View Lost Loan Jobs	<b>Manage Jobs</b>

# Loans' Relevant TOUs

ExLibris
Alma

Tasks
Analytics
Currently at: Main Library - Default Circ...

Fulfillment Configuration Utility

Patron Identifier \* Johnson, Scott - Staff
Item Barcode \* 96494
Optional Return Date
Calculate Overdue Fine
OK

Fulfillment Unit Name Regular
Fulfillment Unit Rule Staff 6 week Staff Regular
Terms Of Use Name 6 week Staff Regular
Due date if the item would be loaned now 27/07/2014 23:59:00 EDT

Terms of Use Details

Policy Type	Policy Name	Policy Description
Lost Item Replacement Fee Refund Ratio	100 Percent Lost Item Refund	Default lost item replacement refund
Maximum Fine	25.00 Maximum Fine	-
Overdue Fine	1 hour overdue fine all hours	1 hour overdue fine all hours
Recalled Overdue Fine	No Recall Overdue Fine	Default Value for recalled overdue fine
Grace Period	1 day Grace Period	-
Is Renewable	Is Renewable	-
Maximum Renewal Period	6 month Maximum Renewal Period	-
Closed Library Due Date Management	Move to the end of the next open day	Move to the end of the next open day
Cancelled Recall Due Date	Keep due date	No change to the due date
Is Loanable	Loanable	Loanable
Is Recallable	Recall Allowed	Recall is possible
Due Date	6 week Loan	-
Requested Item Due Date	1 week Requested Item Due Date	-
Recall Period	3 day Recall Period	-
Renew Fee	5	-
Lost Item Fine	5 Lost Item Fine	-
Lost Item Replacement Fee	5 Lost Item Replacement Fee	-

# Loans' Relevant TOUs

ExLibris Alma

Tasks Analytics Currently at: Main Library - Default Cir

Fulfillment Configuration Utility

Patron Identifier \* Johnson, Scott - Staff Item Barcode \* 96494

Optional Return Date 20/08/2014 Calculate Overdue Fine

Fulfillment Unit Name [Regular](#)

Fulfillment Unit Rule [Staff 6 week Staff Regular](#)

Terms Of Use Name [6 week Staff Regular](#)

Due date if the item would be loaned now 27/07/2014 23:59:00 EDT

Overdue fine for given return date 25.00 USD

Terms of Use Details

Policy Type	Policy Name	Policy Description
Maximum Fine	25.00 Maximum Fine	-
Overdue Fine	1 hour overdue fine all hours	1 hour overdue fine all hours
Recalled Overdue Fine	No Recall Overdue Fine	Default Value for recalled overdue fine
Grace Period	1 day Grace Period	-
Maximum Renewal Period	6 month Maximum Renewal Period	-
Closed Library Due Date Management	Move to the end of the next open day	Move to the end of the next open day
Cancelled Recall Due Date	Keep due date	No change to the due date
Is Loanable	Loanable	Loanable
Is Recallable	Recall Allowed	Recall is possible
Due Date	6 week Loan	-
Requested Item Due Date	1 week Requested Item Due Date	-
Recall Period	3 day Recall Period	-
Renew Fee	5	-
Lost Item Fine	5 Lost Item Fine	-
Lost Item Replacement Fee	5 Lost Item Replacement Fee	-



# Policies -> TOUs

ExLibris
Alma

Tasks
Analytics
Currently at: Main Library - Default Circ...

Policy Management

You are configuring: Training and Integration

Fulfillment Policies

Policy Type Due Date
Find :
in : Policy Name
Go

Add Fulfillment Policy
1 - 17 of 17 Records
Tools

Policy Type	Policy Name	Value	Unit Of Measurement	Is Default	Policy Owner	
Due Date	1 day Loan	1	Days		Institution	Actions
Due Date	1 hour Loan	1	Hours		Institution	Edit
Due Date	1 hour due date	1	Hours		Institution	Duplicate
Due Date	1 minute due date	1	Minute		Institution	Delete
Due Date	1 semester	4	Month		Institution	Show related terms of use

ExLibris
Alma

Tasks
Analy

Policy Details

You are configuring: Training and Integration

Policy Name 1 day Loan

Policy terms of use
Tools

Name	Type	TOU Owner	Description	
1 day Staff Short	Loan	Institution	1 day Staff Short	Edit
1 day Staff Limited	Loan	Institution	1 day Staff Limited	Edit

Cancel

# TOUs -> Rules



## Terms of Use Management

You are configuring:

### Fulfillment Terms Of Use

Terms Of Use Type

Find :  in :

[Add a Terms Of Use](#)

1 - 20 of 58 Records

	◆ Name	◆ Type	◆ TOU Owner	Description	
1	<a href="#">120DAY</a>	Loan	Institution	120 day loan for regular items for staff	<a href="#">Actions</a>
2	<a href="#">120DAYNORECALL</a>	Loan	Institution	Set up for ILL for now. 120 day loan with no recalls.	<a href="#">Edit</a>
3	<a href="#">120DAYRECALLFINES</a>	Loan	Institution	120 day loan with Recall Fines.	<a href="#">View</a>
4	<a href="#">12MONTH</a>	Loan	Institution	12 month loan for regular items for faculty	<a href="#">Delete</a>
5	<a href="#">12MONTHNORECALL</a>	Loan	Institution	This is for the University VIPs. Loan is for 12 months and recalls are not allowed.	<a href="#">Show related fulfillment rules</a>
6	<a href="#">14DAY</a>	Loan	Institution	14 day loans	<a href="#">Actions</a>



## Related Fulfillment Rules

TOU Name

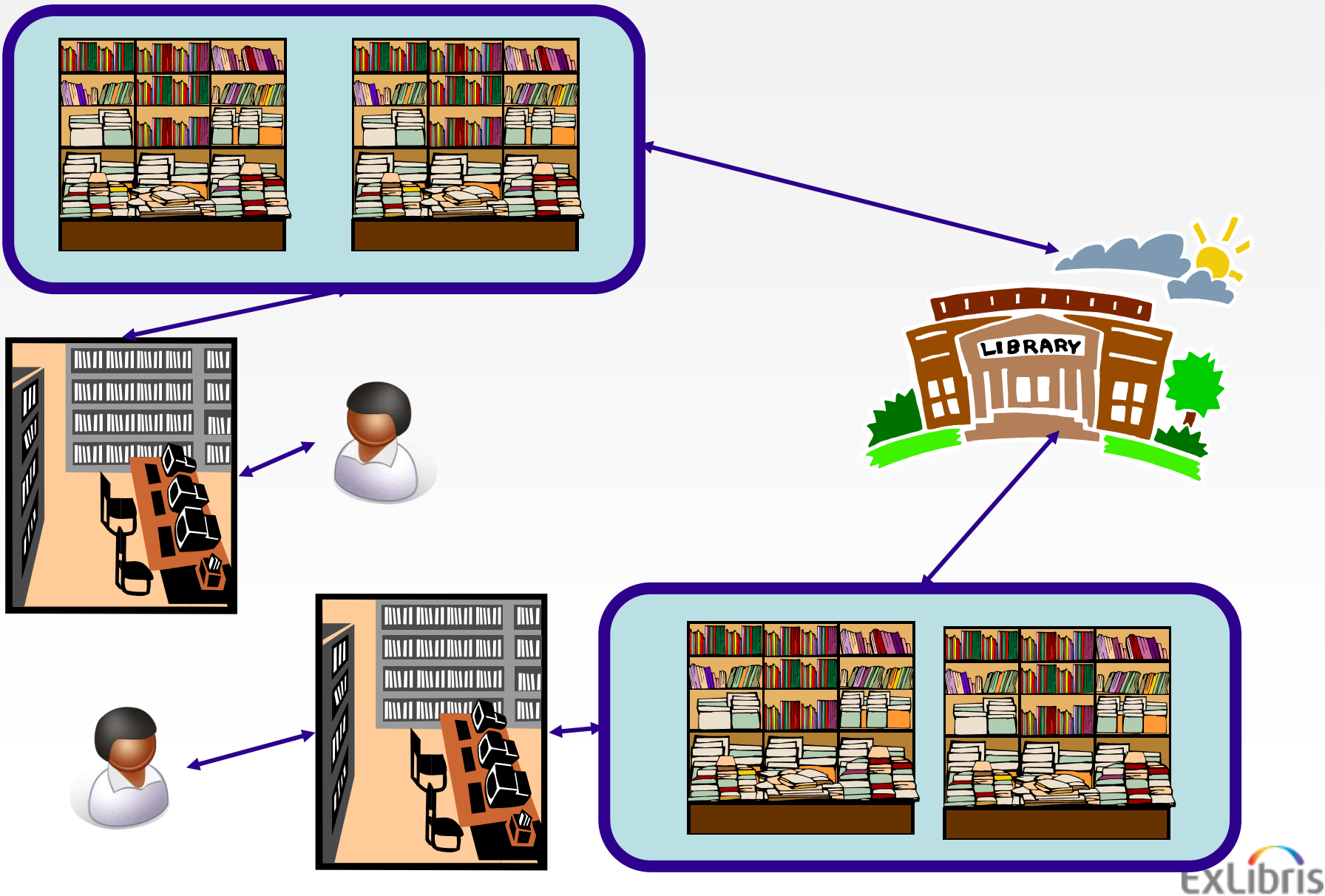
### TOUs related Fulfillment rules

	Enabled	Rule Name	Fulfillment Unit	Description	Rule Owner
1	<input checked="" type="checkbox"/>	<a href="#">Standard Staff</a>	<a href="#">Standard Circulation for Law regular loan items</a>	120 day loan	Institution



## Circulation Desks

# Circulation Desks



# Circulation Desk Operators

ExLibris

Alma

Tasks Analytics

Currently at: Main Library - Default Circ...

Circulation Desk - Operators

You are configuring: Main Library

Circulation Desk Name Default Circulation Desk

Circulation Desk Description -

General Details

Physical Locations

Work order types

Operators

Automatic Printing

Operators

Add Operator

Tools

Name	Circulation Desk Operator	Circulation Desk Operator - Limited	Circulation Desk Manager	Requests Operator	
Allen, Norene	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Remove
Altenburg, Hans-Henning	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Remove
Ariel-Joel, Yaala	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Remove
Ariel-Joell, Yaalaa	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Remove


ExLibris

Alma

Tasks Analytics

Currently at: Main Library - Default Circ...

User Roles Details



Name Andrews, Dean

Primary identifier dean

Record type Public

Internal

Manage fulfillment activities

User group Staff

Role Information

Role name Circulation Desk Operator

Scope Main Library

Status Active

Expiry Date

Role parameters

Circulation desk Default Circulation Desk

Add circulation desk

# Circulation Desk Operators

ExLibris

Alma

Tasks

Analytics

Currently at: Main Library - Default Circ...

Please choose your current desk/department


I am physically at:

None of these

None of these

Main Library - Default Circulation Desk

Select

58		force_location_selection_on_login	general	false
----	---	-----------------------------------	---------	-------

# Circulation Desk Attributes

ExLibris
Alma
Tasks
Analytics
Currently at: Main Library - Default Circ...

Circulation Desk - General Information

You are configuring: Main Library

General Details
Physical Locations
Work order types
Operators
Automatic Printing

General Details

Code \* DEFAULT\_CIRC\_DESK  
Name \* Default Circulation Desk

Printing Information

Manage Item Returns

Scan In Items

Scan in Items
Change Item Information

Automatically Print Slip ☒ No ☐ Yes  
External Identifier ☒ No ☐ Yes  
Scan item barcode \*  OK  
Scan Request ID  OK

Create Item

Tools

Activated	Title	Destination	Barcode	Request/Process Type	Requester	Requester ID	Place in Queue	Checked In	Actions
1	<a href="#">The Common cold</a>	Digitization	CVB1128160-10	Patron digitization request	Implementer, Ex Libris	exl_impl	1		Actions

Clear List

Exit Manage Items In Process

ExLibris

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24

# Circulation Desk Attributes

— Payment Information	
Credit card	<input checked="" type="checkbox"/>
Cash	<input checked="" type="checkbox"/>
Online	<input type="checkbox"/>
Check	<input type="checkbox"/>
Print receipt?	Yes ▼
Receipt copy Email	<input type="text"/>
— Self Check Information	
Has self check	<input type="checkbox"/>



# Circulation Desk Attributes

 Circulation Desk - Work Order Types

You are configuring: Circulation Desk Name Default Circulation Desk

Circulation Desk Description

General Details

Physical Locations

Work order types


Operators

Automatic Printing

Work order types

Add work order

	Work order type	Work order time (days)
1	Binding	2

 Scan In Items

Scan in Items

Change Item Information

Scan in Items

Automatically Print Slip ☒No ☐Yes

External Identifier ☒No ☐Yes

Work Order Type Binding

Set Status To Binding Prep

Done ☒No ☐Yes

Scan item barcode \*

Scan Request ID


OK

OK

Create Item


No records were found.

# Circulation Desk Attributes


 **AI**

Circulation Desk

General Details

Filter All 

Add Rule

Enabled 

**Input Parameters**

No records were found.

Name	Operator	Value
<div><div>Our</div><div>Location</div><div>Material Type</div></div>		<a href="#">Possible Values &gt;</a>
Name		
Printer	*	

Result

\*

Move Up

Move Down

Rule Name

Description

Print Rule

-

# Blocks at Desk



## Physical Fulfillment

[Fulfillment Units](#)
[Terms of Use and Policies](#)
[Block Preferences](#)


## Workbench Preferences

### Workbench Preferences List

[Tools](#)

Description	Actions	Handlers	Blocks
The loan regular due date conflicts with booking request	Override By All ▼	Shorten the due date to the last possible date ▼	
The renew due date conflicts with booking request	Handle Automatically ▼	Shorten the due date to the last possible date ▼	
Item is not loanable	Override By Operator ▼		
Item is not renewable	Override By Operator ▼		
Item cannot be loaned to patron - insufficient due date	Block ▼		
Item does not belong to this institution	Block ▼		
Item is on Hold Shelf for this patron	Handle Automatically ▼	Delete the request and loan the item ▼	
Item cannot be loaned due to booking request	Block ▼		
Item has not been received by Acquisitions Department	Block ▼		
Item is requested by another patron	Block ▼	Restart the request, since the item is no longer available ▼	
Item renew period exceeded	Override By Operator ▼		
Item cannot be loaned from this circulation desk	Block ▼		
Item cannot be returned at this circulation desk	Block ▼		
The loan cannot be renewed due to the loan status	Block ▼		
Item is on hold shelf for another patron	Block ▼	Restart the request, since the item is no longer available ▼	
Patron cash limits has exceeded	Override By Manager ▼		Both ▼
Patron is expired	Override By Manager		Both
Patron is not active	Override By All		Loan
Patron loan limit exceeded	Block		Renew
	Override By Operator		




# Display Logic Rules

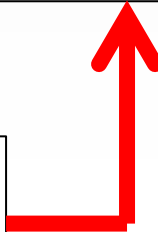
Hiding Services

# Display Logic Rules - Electronic

- If we do an all titles search for journal “School Library Journal” then we can see via the “Portfolios List” link that there are multiple portfolios

1  [School library journal : SLJ.](#)  
**Journal** (New York : RR Bowker Co Xerox Co Vol. 8, no. 1 (Sept. 1961)-)  
ISSN: 0362-8930  
Subject: Périodique électronique (Descripteur de forme) -- Ressource Internet (Descripteur de forme) -- Littérature pour jeunes adultes P  
Language: English Record number: (CONSER) 75641012  
Availability: [Electronic version](#) at Academic OneFile: Full Text  
[Electronic version](#) at EBSCOhost Education Research Complete: Full Text  
[Electronic version](#) at EBSCOhost Library Literature & Information Science Full Text: Full Text and others  
[View It](#) | [Edit](#) | [Order](#) | [Request](#) | [Document Delivery](#) | [Add to reading list](#) | [Portfolio List](#) | [View License Information](#) | [More info](#)

Click here to see full list of  
Portfolios



# Display Logic Rules - Electronic

1	<input type="checkbox"/>	 EBSCOhost Education Research Complete: Full Text Available from 1974 
Material Type: Journal CreationDate: 2012-06-11 08:28:28    ModificationDate: 2012-06-11 08:28:28 <a href="#">Edit</a>   <a href="#">Deactivate</a>   <a href="#">View</a>   <a href="#">Order</a>   <a href="#">Create E-Activation Task</a>   <a href="#">Test access</a>		
2	<input type="checkbox"/>	 EBSCOhost Library Literature & Information Science Full Text: Full Text Available from 1996 
Material Type: Journal CreationDate: 2012-06-11 08:28:28    ModificationDate: 2012-06-11 08:28:28 <a href="#">Edit</a>   <a href="#">Deactivate</a>   <a href="#">View</a>   <a href="#">Order</a>   <a href="#">Create E-Activation Task</a>   <a href="#">Test access</a>		
3	<input type="checkbox"/>	 Factiva: Full Text Available from 1997 until 2010 
Material Type: Journal CreationDate: 2012-06-11 08:28:28    ModificationDate: 2012-06-11 08:28:28 <a href="#">Edit</a>   <a href="#">Deactivate</a>   <a href="#">View</a>   <a href="#">Order</a>   <a href="#">Create E-Activation Task</a>   <a href="#">Test access</a>		
4	<input type="checkbox"/>	 Academic OneFile: Full Text Available from 2000 
Material Type: Journal CreationDate: 2012-06-11 08:28:28    ModificationDate: 2012-06-11 08:28:28 <a href="#">Edit</a>   <a href="#">Deactivate</a>   <a href="#">View</a>   <a href="#">Order</a>   <a href="#">Create E-Activation Task</a>   <a href="#">Test access</a>		
5	<input type="checkbox"/>	 General Business File ASAP: Full Text Available from 2000 
Material Type: Journal CreationDate: 2012-06-11 08:28:28    ModificationDate: 2012-06-11 08:28:28 <a href="#">Edit</a>   <a href="#">Deactivate</a>   <a href="#">View</a>   <a href="#">Order</a>   <a href="#">Create E-Activation Task</a>   <a href="#">Test access</a>		
6	<input type="checkbox"/>	 General OneFile: Full Text Available from 2000 
Material Type: Journal CreationDate: 2012-06-11 08:28:28    ModificationDate: 2012-06-11 08:28:28 <a href="#">Edit</a>   <a href="#">Deactivate</a>   <a href="#">View</a>   <a href="#">Order</a>   <a href="#">Create E-Activation Task</a>   <a href="#">Test access</a>		
7	<input type="checkbox"/>	 Lexis-Nexis Academic: Full Text Available from 2003 until 2004 
Material Type: Journal		

- There are a total of 7 portfolios with Full text
- 5 portfolios include coverage of 2013 (green arrows)
- 2 portfolios do not include coverage of 2013 (red arrows) (not included in the “threshold” of the desired year)

# Display Logic Rules - Electronic

---

- The 5 portfolios which do include Full Text coverage of 2013 are:
  1. EBSCOhost Education Research Complete
  2. EBSCOhost Library Literature & Information Science Full Text
  3. Academic OneFile
  4. General Business File ASAP
  5. General OneFile

# Display Logic Rules - Electronic

- Now via Primo, as end user, we will search for an article which is in journal “School Library Journal” in an issue from 2013



The screenshot shows a Primo search result for an article. On the left is a document icon labeled "Article". To its right is a checkbox, followed by the article title "Tipping a sacred cow: a new scheme may override the Dewey debate.(The NEXT BIG Thing)(Dewey Decimal System)" in blue text. Below the title is the author "Harris, Christopher". A red rectangular box highlights the journal information: "School Library Journal, March, 2013, Vol.59(3), p.16(1)". Below this box are four buttons: "find it" (with a magnifying glass icon), "Check Print Holdings", "Details", and "Tags".


Clicking the View It tab (here customized as “find it”) will show us the links to portfolios with this article available in full text



# Display Logic Rules - Electronic

- As previously shown there are 5 portfolios with “School Library Journal” Full Text for 2013. But here we see only 4 portfolio's

Results 1 - 10 of 50 for **Articles** sorted by: Relevance ▼

 ☐ **Tipping a sacred cow: a new scheme may override the Dewey debate.(The NEXT BIG Thing)(Dewey Decimal System)**  
Harris, Christopher  
School Library Journal, March, 2013, Vol.5

[find it](#) [Check Print Holdings](#) [Details](#)

[View in a new window](#)

**Full text available at:** [EBSCOhost Education Research Complete](#)  
Available from 1974

**Full text available at:** [EBSCOhost Library Literature & Information Science Full Text](#)  
Available from 1996

**Full text available at:** [Academic OneFile](#)  
Available from 2000

**Full text available at:** [General Business File ASAP](#)  
Available from 2000

“General One File” is missing

We do not see “General One File” even though it has “School Library Journal” Full text available for 2013

# Display Logic Rules - Electronic

---

- In order to see why 'General One File' does not appear we will access the "Discovery Interface Display Logic" section of the Fulfillment Configuration menu and then click the "Display Logic Rules" link

# Display Logic Rules - Electronic

Discovery Interface Display Logic

Display Logic Rules

Labels

Related Records

Direct Linking

General Electronic Services

Online Services Order

General Electronic Services Order

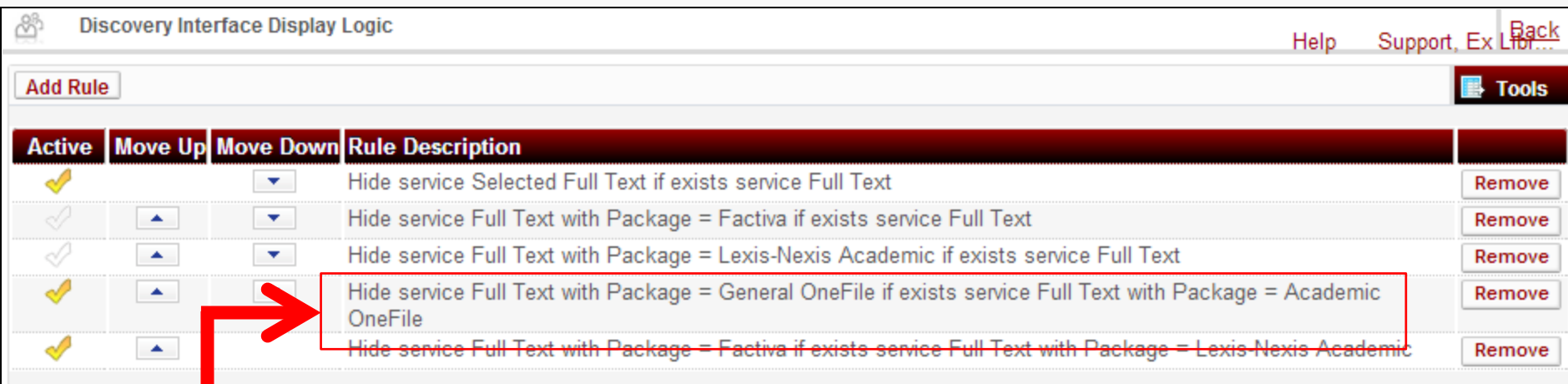
Locations Ordering Profile



Access the display logic rules

# Display Logic Rules - Electronic

- Here we see a rule which states “Hide service Full Text with Package = General OneFile if exists service Full Text with Package = Academic OneFile”
- This is why we do not see General OneFile



Active	Move Up	Move Down	Rule Description	
<input checked="" type="checkbox"/>		<input type="button" value="v"/>	Hide service Selected Full Text if exists service Full Text	<input type="button" value="Remove"/>
<input checked="" type="checkbox"/>	<input type="button" value="▲"/>	<input type="button" value="v"/>	Hide service Full Text with Package = Factiva if exists service Full Text	<input type="button" value="Remove"/>
<input checked="" type="checkbox"/>	<input type="button" value="▲"/>	<input type="button" value="v"/>	Hide service Full Text with Package = Lexis-Nexis Academic if exists service Full Text	<input type="button" value="Remove"/>
<input checked="" type="checkbox"/>	<input type="button" value="▲"/>	<input type="button" value="v"/>	Hide service Full Text with Package = General OneFile if exists service Full Text with Package = Academic OneFile	<input type="button" value="Remove"/>
<input checked="" type="checkbox"/>	<input type="button" value="▲"/>	<input type="button" value="v"/>	<del>Hide service Full Text with Package = Factiva if exists service Full Text with Package = Lexis-Nexis Academic</del>	<input type="button" value="Remove"/>

Rule to hide General OneFile

# Display Logic Rules - Electronic

- We could also make a rule, for example, to state “If EBSCOhost Education Research Complete” exists for full text then do not show “EBSCOhost Library Literature & Information Science”

The screenshot shows a search results page for 'Articles' with 50 results. The first result is 'Tipping a sacred cow: a new scheme may override the Dewey debate.(The NE Decimal System)' by Harris, Christopher, published in School Library Journal, March, 2013, Vol.59(3), p.16(1). Below the article title, there are links to 'find it', 'Check Print Holdings', 'Details', and 'Tags'. A 'View in a new window' link is also present. Underneath, a list of full text availability options is shown: 'Full text available at: EBSCOhost Education Research Complete' (Available from 1974), 'Full text available at: EBSCOhost Library Literature & Information Science Full Text' (Available from 1996), 'Full text available at: Academic OneFile' (Available from 2000), and 'Full text available at: General Business File ASAP' (Available from 2000). Two red arrows point from text boxes to the first two options. The first box, 'If this exists ...', points to 'EBSCOhost Education Research Complete'. The second box, 'Then do not show this...', points to 'EBSCOhost Library Literature & Information Science Full Text'.

Results 1 - 10 of 50 for Articles

☐ **Tipping a sacred cow: a new scheme may override the Dewey debate.(The NE Decimal System)**  
Harris, Christopher  
School Library Journal, March, 2013, Vol.59(3), p.16(1)

Article

[find it](#) [Check Print Holdings](#) [Details](#) [Tags](#)

[View in a new window](#)

Full text available at: [EBSCOhost Education Research Complete](#)  
Available from 1974

Full text available at: [EBSCOhost Library Literature & Information Science Full Text](#)  
Available from 1996

Full text available at: [Academic OneFile](#)  
Available from 2000

Full text available at: [General Business File ASAP](#)  
Available from 2000

If this exists ...

Then do not show this...

# Display Logic Rules - Electronic

- First we will click "Add Rule"

Discovery Interface Display Logic

**Add Rule** ←

Active	Move Up	Move Down	Rule Description
			Hide service Selected Full Text if exists service Full Text
			Hide service Full Text with Package = Factiva if exists service Full Text
			Hide service Full Text with Package = Lexis-Nexis Academic if exists service Full Text
			Hide service Full Text with Package = General OneFile if exists service Full Text with Package = Academic OneFile
			Hide service Full Text with Package = Factiva if exists service Full Text with Package = Lexis-Nexis Academic

# Display Logic Rules - Electronic

- Then we make the conditions

**Add Rule**

For user from groups : Alumni  
: Doctoral  
: Faculty  
: Law Faculty

hide service \* Full Text

with Package

with value \* EBSCOhost Library Literature & Information Science Full Text

if exists service Full Text

with Package

with value \* EBSCOhost Education Research Complete

[Close](#) **Add** **Add and Close**

Service to hide and condition

Use groups are relevant only for rules regarding physical inventory


# Display Logic Rules - Electronic

- The condition has been added

Discovery Interface Display Logic			
<a href="#">Add Rule</a>			
Active	Move Up	Move Down	Rule Description
			Hide service Selected Full Text if exists service Full Text
			Hide service Full Text with Package = Factiva if exists service Full Text
			Hide service Full Text with Package = Lexis-Nexis Academic if exists service Full Text
			Hide service Full Text with Package = General OneFile if exists service Full Text with Package = Academic OneFile
			Hide service Full Text with Package = Factiva if exists service Full Text with Package = Lexis-Nexis Academic
			Hide service Full Text with Package = EBSCOhost Library Literature & Information Science Full Text if exists service Full Text with Package = EBSCOhost Education Research Complete
<a href="#">Add Rule</a>			




# Display Logic Rules - Electronic



Article

☐ **Tipping a sacred cow: a new scheme may override the Dewey debate.(The NE Decimal System)**  
Harris, Christopher  
School Library Journal, March, 2013, Vol.59(3), p.16(1)

Before

 [Check Print Holdings](#) [Details](#) [Tags](#)

[View in a new window](#)

**Full text available at:** [EBSCOhost Education Research Complete](#)  
Available from 1974

**Full text available at:** [EBSCOhost Library Literature & Information Science Full Text](#)  
Available from 1996

**Full text available at:** [Academic OneFile](#)  
Available from 2000

**Full text available at:** [General Business File ASAP](#)  
Available from 2000



Article

☐ **Tipping a sacred cow: a new scheme may override the Dewey debate.(The NEXT BIG Thing)(Dewey Decimal System)**  
Harris, Christopher  
School Library Journal, March, 2013, Vol.59(3), p.16(1)

After

 [Check Print Holdings](#) [Details](#) [Tags](#)

[View in a new window](#)

**Full text available at:** [EBSCOhost Education Research Complete](#)  
Available from 1974

**Full text available at:** [Academic OneFile](#)  
Available from 2000

**Full text available at:** [General Business File ASAP](#)  
Available from 2000

# Display Logic Rules - Electronic

- It is also possible to create a rule that hides service for the complete interface and not just the package

The screenshot shows a library catalog record for the article "Tipping a sacred cow: a new scheme may override the Dewey debate." by Harris, Christopher. The record includes a "find it" button and links for "Check Print Holdings", "Details", and "Tags". Below these, there are two sections of full-text availability options, each highlighted with a colored box and an arrow pointing to an interface name.

**Interface Name: EBSCOhost**

Full text available at: [EBSCOhost Education Research Complete](#)  
Available from 1974

Full text available at: [EBSCOhost Library Literature & Information Science Full Text](#)  
Available from 1996

**Interface Name: Galegroup**

Full text available at: [Academic OneFile](#)  
Available from 2000

Full text available at: [General Business File ASAP](#)  
Available from 2000

# Display Logic Rules - Electronic

- Here we say: Hide Interface EBSCOhost if exists Interface Galegroup

**Add Rule**

For user from groups

Alumni  
Doctoral  
Faculty  
Law Faculty

hide service \*

Full Text

with

Interface

with value \*

EBSCOhost

if exists service

Full Text

with

Interface

with value \*

Galegroup

[Close](#) **Add** **Add and Close**

Discovery Interface Display Logic			
Add Rule			
Active	Move Up	Move Down	Rule Description
✓	▼		Hide service Full Text with Interface = EBSCOhost if exists service Full Text with Interface = Galegroup

# Display Logic Rules - Electronic

**Tipping a sacred cow: a new scheme may override the Dewey debate.(The NEXT BIG Thing)(Dewey Decimal System)**

Harris, Christopher

School Library Journal, March, 2013, Vol.59(3), p.16(1)

 find it

[Check Print Holdings](#)

[Details](#)

[Tags](#)

[View in a new window](#)

**Full text available at:** [EBSCOhost Education Research Complete](#)

Available from 1974

**Full text available at:** [EBSCOhost Library Literature & Information Science Full Text](#)

Available from 1996

**Full text available at:** [Academic OneFile](#)

Available from 2000

**Full text available at:** [General Business File ASAP](#)

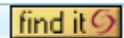
Available from 2000

Before

**Tipping a sacred cow: a new scheme may override the Dewey debate.(The NEXT BIG Thing)(Dewey Decimal System)**

Harris, Christopher

School Library Journal, March, 2013, Vol.59(3), p.16(1)

 find it

[Check Print Holdings](#)

[Details](#)

[Tags](#)

[View in a new window](#)

**Full text available at:** [Academic OneFile](#)

Available from 2000

**Full text available at:** [General Business File ASAP](#)

Available from 2000

After

Links for Interface EBSCOhost have disappeared

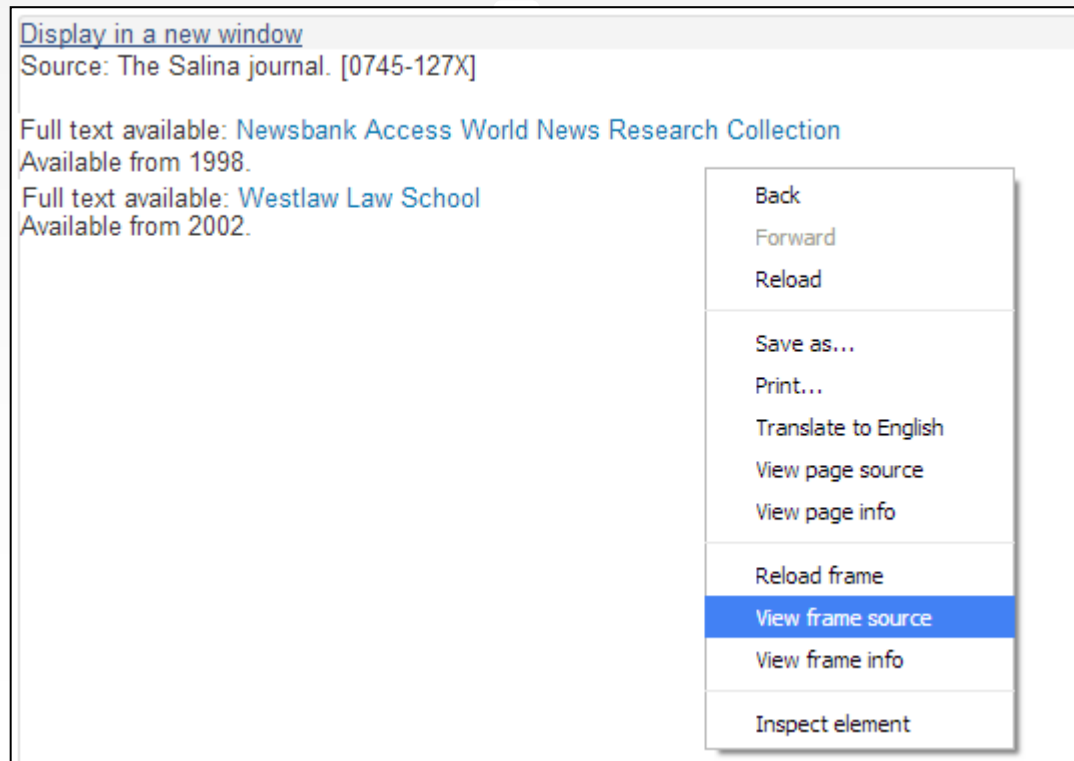


## Display Logic Rules

Tracing Display Logic Rules Actions

# Display Logic Rules - Tracing

- Display Logic Rules may become pretty crowded. How can I trace if and how my rules are working?




# Display Logic Rules - Tracing

```
1 <html xmlns="http://www.w3.org/1999/xhtml">
2 <!-- DEBUG:
3 <li>http://na01.alma.exlibrisgroup.com/view/uresolver/TR_INTEGRATION_INST/openurl?
   svc_dat=CTO&debug=true&debug=true&&u.ignore_date_coverage=true&rft.mms_id=9933471100561&rft_id=info:sid/primo.ex
4
5 END DEBUG-->
6 <head>
7     <meta http-equiv="Content-Type" content="text/html; charset=utf-8" />
8     <title>Home</title>
9
10    <link href="/view/skins/default/css/otb_mashup.css" rel="stylesheet" type="text/css" />
11    <link href="/view/branding_skin/css/mashup.css" rel="stylesheet" type="text/css" />
12
13    <script type="text/javascript" src="/view/javascript/jquery.js"></script>
14    <script language="javascript" type="text/javascript" src="/view/javascript/uresolverScripts.js"></script>
15 </head>
16 <body>
17 <form name="uResolverViewItForm" method="post" action="/view/action/uresolverViewit.do"><div class="tabContent v
18     <c>Source: The Salina journal. [0745-127X]</c>
19
20         <br/>
21         <br/>
22         <!-- if no electronic & no digital available - show this -->
23     <ul>
24         <li>
25             <a href="/view/action/uresolver.do?operation=resolveService&package_service_id=1
   class="EXLViewOnlineLinksIconPopout"></span></a>
26             <span class="internalTitle">
27                 Full text available:</span>
28         </li>
29     </ul>
30 </div></form>
31 </body>
32 </html>
```

# Display Logic Rules - Tracing

This XML file does not appear to have any style information associated with it. The document tree is shown below.

```
▼<uresolver_content xmlns="http://com/exlibris/urm/uresolver/xmlbeans/u" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  ▶<context_object>...</context_object>
  ▶<context_services>...</context_services>
  ▶<performance_counters>...</performance_counters>
</uresolver_content>
```

A diagram illustrating the XML document tree structure. Three blue arrows point from the root element <uresolver\_content> to its three child elements: <context\_object>, <context\_services>, and <performance\_counters>.



# Display Logic Rules - Tracing

```
▼<uresolver_content xmlns="http://com.exlibris/urm/uresolver/xmlbean"
  ▼<context_object>←
    ▼<keys>
      <key id="genre">journal</key>
      <key id="available_services">viewit</key>
      <key id="available_services">getit</key>
      <key id="rft.jtitle">The Salina journal.</key>
      <key id="u.ignore_af_filter">true</key>
      <key id="debug">true</key>
      <key id="customer">550</key>
      <key id="full_text_indicator">true</key>
      <key id="u.ignore_date_coverage">true</key>
      <key id="internalAccess">true</key>
      <key id="abbrevTitle">The Salina journal.</key>
      <key id="stitle">The Salina journal.</key>
      <key id="rft.pubdate">Vol. 40, no. 245 (Oct. 13, 1925)-</key>
      <key id="licenseEnable">>false</key>
      <key id="ctx_id">104538200000561</key>
      <key id="rft.issn">0745-127X</key>
      <key id="journalTitle">The Salina journal.</key>
      <key id="institution">561</key>
      <key id="sfx.sid">primo.exlibrisgroup.com</key>
      <key id="rft.object_type">JOURNAL</key>
      <key id="rft.mms_id">9933471100561</key>
      <key id="rft.oclcnum">8801309</key>
      <key id="rft.genre">journal</key>
      <key id="rft.stitle">The Salina journal.</key>
      <key id="req.id" xsi:nil="true"/>
      <key id="rft.title">The Salina journal.</key>
      <key id="ISSN">0745-127X</key>
      <key id="rfr.rfr">primo.exlibrisgroup.com</key>
      <key id="rfr_id">info:sid/primo.exlibrisgroup.com</key>
      <key id="inventory_id">519453220000561</key>
      <key id="mms_id">9933471100561</key>
      <key id="objectType">JOURNAL</key>
    ▼<key id="Incoming_URL">
      http%3A%2F%2Fna01.alma.exlibrisgroup.com%2Fview%2Furesolver%2F
    </key>
  </keys>
</context_object>
```

# Display Logic Rules - Tracing

This XML file does not appear to have any style information associated with it. The document tree is shown below.

```
▼<uresolver_content xmlns="http://com/exlibris/urm/uresolver/xmlbeans/u" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  ▶<context_object>...</context_object>
  ▼<context_services> ←
    ▶<context_service context_service_id="104537770000561" service_type="getFullTxt">...</context_service>
    ▶<context_service context_service_id="104537790000561" service_type="getFullTxt">...</context_service>
    ▶<context_service context_service_id="104537780000561" service_type="getFullTxt">...</context_service>
  </context_services>
  ▶<performance_counters>...</performance_counters>
</uresolver_content>
```

# Display Logic Rules - Tracing

```
<?xml version="1.0" encoding="UTF-8" ?>
<uresolver_content xmlns="http://com/exlibris/urm/uresolver/xmlbeans/u" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:schemaLocation="http://com/exlibris/urm/uresolver/xmlbeans/u http://com/exlibris/urm/uresolver/xmlbeans/u/uresolver_content.xsd">
  <context_object>...</context_object>
  <context_services>
    <context_service context_service_id="104537770000561" service_type="getFullTxt">...</context_service>
    <context_service context_service_id="104537790000561" service_type="getFullTxt">...</context_service>
    <context_service context_service_id="104537780000561" service_type="getFullTxt">
      <keys>
        <key id="portfolio_PID">5310983710000561</key>
        <key id="cz_link_id">531000000002084174</key>
        <key id="package_name">EBSCOhost</key>
        <key id="package_public_name">EBSCOhost Newspaper Source Plus</key>
        <key id="package_display_name">EBSCOhost Newspaper Source Plus</key>
        <key id="package_internal_name">EBSCOHOST NEWSPAPER SOURCE PLUS</key>

```



```
<key id="Filtered">true</key>
```

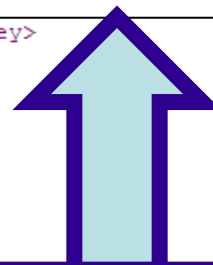
```
<key id="Filter reason">
```

Display logic rule: Hide service Full Text with Interface = EBSCOhost if exists  
service Full Text with Interface = Westlaw

```
</key>
```

```
<key id="related_title">@TITLE (@RelationType)</key>
<key id="is_related_service">>false</key>
<key id="is_closely_related">>false</key>
<key id="license_exist">>false</key>
<key id="crossref_enabled">no</key>
<key id="character_set">>null</key>
<key id="interface_name">EBSCOhost</key>
<key id="Is_free">0</key>
<key id="Availability">Available from 2002</key>

```



```
<key id="Filtered">true</key>
```

```
<key id="Filter reason">
```

Display logic rule: Hide service Full Text with Interface = EBSCOhost if exists service Full Text w

```
</key>
```

```
</keys>
```

```
</context_service>
```

```
http://search.ebscohost.com/login.aspx?direct=true&db=n5h&scope=site&jn=Salina+Journal,+The+(KS)
</target_url>
<is_error>>false</is_error>
<error_code>>null</error_code>
</context_service>
```



# Display Logic Rules

## Physical Services

# Display Logic Rules - Physical

## Example One

- Resource Sharing requests for a record with item owned by library and has an option for request

1 Results for Alma University Sorted by: Relevance ▾

 ☆ **Dewey decimal classification and relative index**  
Melvil Dewey 1851-1931. Joan S Mitchell 2003  
● Available at Main Library General ( )

Book [Get It](#) [Locations](#) [Details](#) [Reviews & Tags](#)

Request Options: [Request](#) [Digitization](#) [Illiad\(1 month\)](#) [OCLC Navigator\(1 month\)](#) [Relais D2D\(2 weeks\)](#) [Resource sharing request](#)

Location Main Library General [Hide Details](#)

Availability: (1 copy, 1 available)

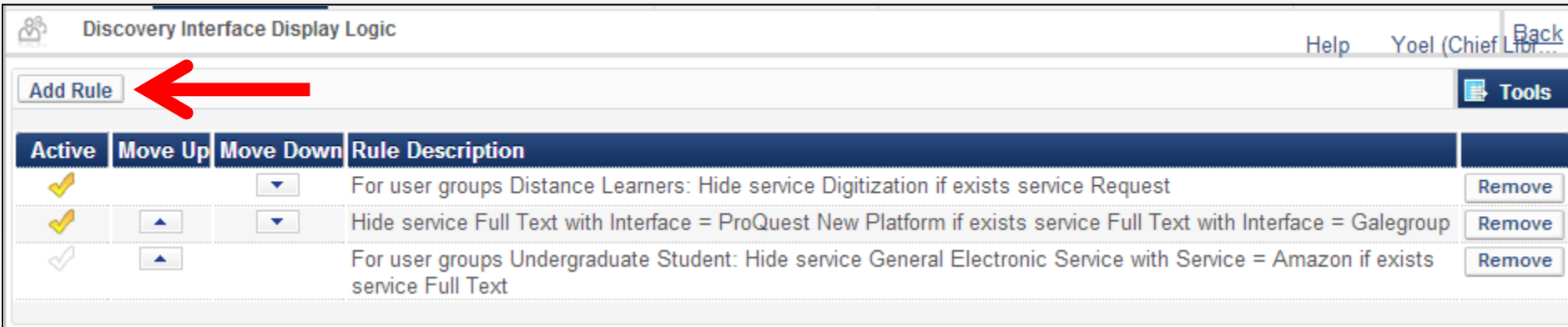
1 - 1 of 1 Records

Barcode	Type	Policy	Description	Status
113767-000010	Book	4 Week		Item in place

# Display Logic Rules - Physical

- To prevent this we can add a display logic rule

...













Discovery Interface Display Logic

Help Yoel (Chief Libr... Back

Add Rule

Tools

Active	Move Up	Move Down	Rule Description	
			For user groups Distance Learners: Hide service Digitization if exists service Request	
			Hide service Full Text with Interface = ProQuest New Platform if exists service Full Text with Interface = Galegroup	
			For user groups Undergraduate Student: Hide service General Electronic Service with Service = Amazon if exists service Full Text	

# Display Logic Rules - Physical

- Which would look like this:

**Add Rule**

For user from groups

Alumni  
Doctoral  
Faculty  
Law Faculty

hide service \* Resource Sharing Request

with

with value

if exists service

Availability by the campus  
Availability by the institution  
Ownership by the campus  
Ownership by the institution  
Resource Sharing System

Show all items

**Close**

# Display Logic Rules - Physical

- So now we have stated: For all user groups hide the resource sharing request if the library owns a requestable copy

Discovery Interface Display Logic				Help	Yoel (Chief Libr...	Back
Add Rule				Tools		
Active	Move Up	Move Down	Rule Description			
✓		▼	For user groups Distance Learners: Hide service Digitization if exists service Request	Remove		
✓	▲	▼	Hide service Full Text with Interface = ProQuest New Platform if exists service Full Text with Interface = Galegroup	Remove		
✓	▲	▼	For user groups Undergraduate Student: Hide service General Electronic Service with Service = Amazon if exists service Full Text	Remove		
✓	▲		For user groups Administrative Staff, Alumni, Distance Learners, Faculty, Graduate Student, Guest, High School Students, Undergraduate Student: Hide service Resource Sharing Request with Self ownership = true if exists service Request	Remove		



# Display Logic Rules - Physical

- And now the resource sharing request links no longer exist

1 Results for Alma University Sorted by: Relevance ▾

 ☆ **Dewey decimal classification and relative index**  
Melvil Dewey 1851-1931. Joan S Mitchell 2003  
● Available at Main Library General ( )

Book [Get It](#) [Locations](#) [Details](#) [Reviews & Tags](#)

Request Options: [Request](#) | [Digitization](#) | 

Location Main Library General [Hide Details](#)

Availability: (1 copy, 1 available)

1 - 1 of 1 Records

Barcode	Type	Policy	Description	Status
113767-000010	Book	4 Week		Item in place

Previously resource sharing requests were here

# Display Logic Rules - Physical

1 Results for Alma University Sorted by: Relevance



☆ Dewey decimal classification and relative index

Melvil Dewey 1851-1931. Joan S Mitchell 2003

● Available at Main Library General ( )

Book

Get It Locations Details Reviews & Tags

Request Options: Request | Digitization | Illiad(1 month) | OCLC Navigator(1 month) | Relais D2D(2 weeks) | Resource sharing request

Location Main Library General Hide Details

Availability: (1 copy, 1 available)

1 - 1 of 1 Records

Barcode	Type	Policy	Description	Status
113767-000010	Book	4 Week		Item in place

Before

1 Results for Alma University Sorted by: Relevance



☆ Dewey decimal classification and relative index

Melvil Dewey 1851-1931. Joan S Mitchell 2003

● Available at Main Library General ( )

Book

Get It Locations Details Reviews & Tags

Request Options: Request | Digitization

Location Main Library General Hide Details

Availability: (1 copy, 1 available)

1 - 1 of 1 Records

Barcode	Type	Policy	Description	Status
113767-000010	Book	4 Week		Item in place

After

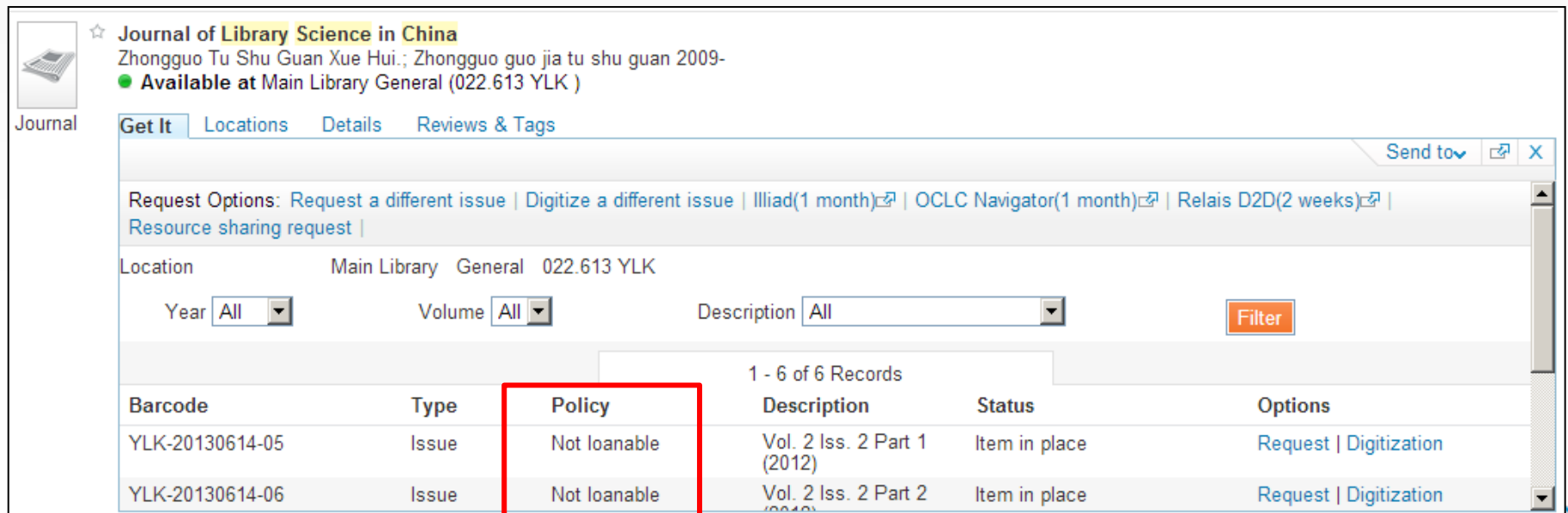


## Labels

# Labels

## Example One

- It is also possible to change the labels which appear in the GetIt and ViewIt tab
- Below an item which may not be loaned appears as “Not loanable” and the library may want to change it to “For use in library”



Journal of **Library Science in China**  
Zhongguo Tu Shu Guan Xue Hui.; Zhongguo guo jia tu shu guan 2009-  
● Available at Main Library General (022.613 YLK )

Get It Locations Details Reviews & Tags

Request Options: [Request a different issue](#) | [Digitize a different issue](#) | [Illiad\(1 month\)](#) | [OCLC Navigator\(1 month\)](#) | [Relais D2D\(2 weeks\)](#) | [Resource sharing request](#)

Location Main Library General 022.613 YLK

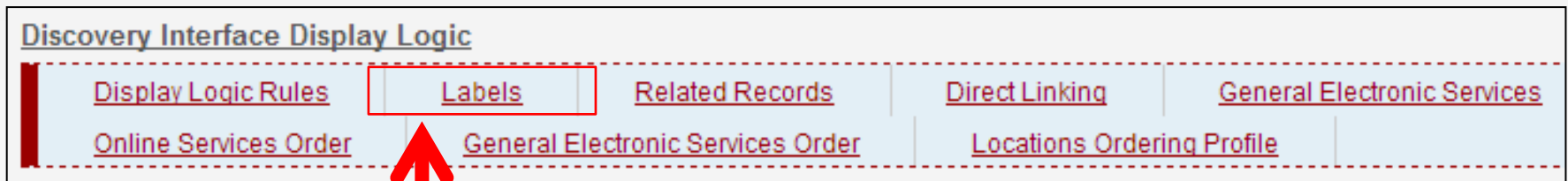
Year  Volume  Description

1 - 6 of 6 Records

Barcode	Type	Policy	Description	Status	Options
YLK-20130614-05	Issue	Not loanable	Vol. 2 Iss. 2 Part 1 (2012)	Item in place	<a href="#">Request</a>   <a href="#">Digitization</a>
YLK-20130614-06	Issue	Not loanable	Vol. 2 Iss. 2 Part 2 (2012)	Item in place	<a href="#">Request</a>   <a href="#">Digitization</a>

# Labels

- The Labels configuration may be accessed from the Display Interface Display Logic section of the fulfillment configuration menu



Access the labels configuration

# Labels

- After clicking “labels” we can see the list of labels which display in Primo

✓	c.uresolver.getit2.holding_list.empty.bottom	Having problems? Please contact the staff	-	-	Customize
✓	c.uresolver.getit2.holding_list.empty.guest	In order to receive options to request the re	-	-	Customize
✓	c.uresolver.getit2.item_list.pagination.next	Next	-	-	Customize
✓	c.uresolver.getit2.item_list.pagination.prev	Previous	-	-	Customize
✓	c.uresolver.getit2.item_list.pagination.of	of	-	-	Customize
✓	c.uresolver.getit2.item_list.non_circulating	Not loanable	-	-	Customize
✓	c.uresolver.getit2.item_list.circulating	Loanable	-	-	Customize
✓	c.uresolver.getit2.item_list.alt_call_number	Additional location information:	-	-	Customize
✓	c.uresolver.getit2.item_list.status.ITEM_IN	Item not in place	-	-	Customize
✓	c.uresolver.getit2.item_list.status.ITEM_IN	Item in place	-	-	Customize
✓	c.uresolver.getit2.item_list.status.INACTIVE	Inactive	-	-	Customize
✓	c.uresolver.getit2.item_list.status.ACTIVE	Active	-	-	Customize

This is the text we want to change

Find label which you want to change and click “Customize”

# Labels

- Enter the new value and save

✓	c.uresolver.getit2.holding_list.empty.bottom	Having problems? Please contact the staff	-	-	Customize
✓	c.uresolver.getit2.holding_list.empty.guest	In order to receive options to request the re	-	-	Customize
✓	c.uresolver.getit2.item_list.pagination.next	Next	-	-	Customize
✓	c.uresolver.getit2.item_list.pagination.prev	Previous	-	-	Customize
✓	c.uresolver.getit2.item_list.pagination.of	of	-	-	Customize
✓	c.uresolver.getit2.item_list.non_circulating	For use in library	-	-	Restore
✓	c.uresolver.getit2.item_list.circulating	Loanable	-	-	Customize
✓	c.uresolver.getit2.item_list.alt_call_number	Additional location information:	-	-	Customize



Now it will state “For use in library” instead of “Not Loanable”

# Labels

- The change has taken effect



Journal

☆ **Journal of Library Science in China**  
Zhongguo Tu Shu Guan Xue Hui.; Zhongguo guo jia tu shu guan 2009-  
● **Available at Main Library General (022.613 YLK )**

**Get It** | [Locations](#) | [Details](#) | [Reviews & Tags](#)

[Request Options: Request a different issue | Digitize a different issue | Iliad\(1 month\) | OCLC Navigator\(1 month\) | Relais D2D\(2 weeks\) | Resource sharing request |](#)

Location **Main Library General 022.613 YLK**

Year **All** | Volume **All** | Description **All** [Filter](#)


1 - 6 of 6 Records

Barcode	Type	Policy	Description	Status	Options
YLK-20130614-05	Issue	For use in library	Vol. 2 Iss. 2 Part 1 (2012)	Item in place	<a href="#">Request</a>   <a href="#">Digitization</a>
YLK-20130614-06	Issue	For use in	Vol. 2 Iss. 2	Item in place	<a href="#">Request</a>   <a href="#">Digitization</a>



# Labels

Before



☆ **Journal of Library Science in China**  
 Zhongguo Tu Shu Guan Xue Hui.; Zhongguo guo jia tu shu guan 2009-  
 ● Available at Main Library General (022.613 YLK)

Journal

**Get It** Locations Details Reviews & Tags

Request Options: [Request a different issue](#) | [Digitize a different issue](#) | [Illiad\(1 month\)](#) | [OCLC Navigator\(1 month\)](#) | [Relais D2D\(2 weeks\)](#) | [Resource sharing request](#)


Location Main Library General 022.613 YLK

Year All Volume All Description All Filter

1 6 of 6 Records

Barcode	Type	Policy	Description	Status	Options
YLK-20130614-05	Issue	Not loanable	Vol. 2 Iss. 2 Part 1 (2012)	Item in place	<a href="#">Request</a>   <a href="#">Digitization</a>
YLK-20130614-06	Issue	Not loanable	Vol. 2 Iss. 2 Part 1 (2012)	Item in place	<a href="#">Request</a>   <a href="#">Digitization</a>

After



☆ **Journal of Library Science in China**  
 Zhongguo Tu Shu Guan Xue Hui.; Zhongguo guo jia tu shu guan 2009-  
 ● Available at Main Library General (022.613 YLK)

Journal

**Get It** Locations Details Reviews & Tags

Request Options: [Request a different issue](#) | [Digitize a different issue](#) | [Illiad\(1 month\)](#) | [OCLC Navigator\(1 month\)](#) | [Relais D2D\(2 weeks\)](#) | [Resource sharing request](#)

Location Main Library General 022.613 YLK

Year All Volume All Description All Filter

1 6 of 6 Records

Barcode	Type	Policy	Description	Status	Options
YLK-20130614-05	Issue	For use in library	Vol. 2 Iss. 2 Part 1 (2012)	Item in place	<a href="#">Request</a>   <a href="#">Digitization</a>
YLK-20130614-06	Issue	For use in library	Vol. 2 Iss. 2 Part 1 (2012)	Item in place	<a href="#">Request</a>   <a href="#">Digitization</a>

# Labels

## Example Two

- The text of the ViewIt tab may also be changed
- For example we will change here “Full text Available at” to “Link for full text”

☐ **Jesus Christ**  
Steinarsson, Birgirorn  
Billboard, March 17, 2001, Vol.113(11), p.53

Article

**find it** Check Print Holdings Details Tags

View in a new window

**Full text available at:** ProQuest International Index to Performing Arts Full Text  
Available from 1996

**Full text available at:** ProQuest International Index to Music Periodicals Full Text  
Available from 1996

**Full text available at:** EBSCOhost Business Source Complete  
Available from 1994

**Full text available at:** Academic OneFile  
Available from 1991

**Full text available at:** General Business File ASAP  
Available from 2000

**Full text available at:** Lexis-Nexis Academic  
Available from 1995

# Labels

- After clicking “labels” we can see the list of labels which display in Primo

✓	c.uresolver.GeneralElectronicServices	Additional services	-	-	Customize
✓	c.uresolver.ServicesForRelatedTitles	Services For Related Titles	-	-	Customize
✓	c.uresolver.availableOnline	Available Online Resources	-	-	Customize
✓	c.uresolver.availableOnline.full_text_prefix	Full text available at:	-	-	Customize
✓	c.uresolver.availableOnline.selected_full_text_prefix	Selected full text available at:	-	-	Customize
✓	c.search.availability.available	Available	-	-	Customize

This is the text we want to change

Find label which you want to change and click “Customize”

# Labels


- Enter the new value and save

✓	c.uresolver.ServicesForThisTitle	Services For This Title	-	-	Customize
✓	c.uresolver.GeneralElectronicServices	Additional services	-	-	Customize
✓	c.uresolver.ServicesForRelatedTitles	Services For Related Titles	-	-	Customize
✓	c.uresolver.availableOnline	Available Online Resources	-	-	Customize
✓	c.uresolver.availableOnline.full_text_prefix	Link for full text:	-	-	Restore
✓	c.uresolver.availableOnline.selected_full_text_prefix	Selected full text available at:	-	-	Customize
✓	c.search.availability.available	Available	-	-	Customize
✓	c.search.availability.from	from	-	-	Customize

Now it will state “Link for full text” instead of “Full text available at”

# Labels

- See the change



Article

☐ **Jesus Christ**  
Steinarsson, Birgirn  
Billboard, March 17, 2001, Vol.113(11), p.53

**find it**

[Check Print Holdings](#) [Details](#) [Tags](#)

[View in a new window](#)

**Link for full text:** [ProQuest International Index to Performing Arts Full Text](#)  
Available from 1996

**Link for full text:** [ProQuest International Index to Music Periodicals Full Text](#)  
Available from 1996


**Link for full text:** [EBSCOhost Business Source Complete](#)  
Available from 1994

**Link for full text:** [Academic OneFile](#)  
Available from 1991


**Link for full text:** [General Business File ASAP](#)  
Available from 2000

**Link for full text:** [Lexis-Nexis Academic](#)  
Available from 1995

# Labels

☐ **Jesus Christ**  
Steinarsson, Birgirn  
Billboard, March 17, 2001, Vol.113(11), p.53

Article

 Check Print Holdings Details Tags

View in a new window

**Full text available at** [ProQuest International Index to Performing Arts Full Text](#)  
Available from 1996

**Full text available at** [ProQuest International Index to Music Periodicals Full Text](#)  
Available from 1996


**Full text available at** [EBSCOhost Business Source Complete](#)  
Available from 1994

**Full text available at** [Academic OneFile](#)  
Available from 1991


**Full text available at** [General Business File ASAP](#)  
Available from 2000

**Full text available at** [Lexis-Nexis Academic](#)  
Available from 1995

Before

☐ **Jesus Christ**  
Steinarsson, Birgirn  
Billboard, March 17, 2001, Vol.113(11), p.53

Article

 Check Print Holdings Details Tags

View in a new window

**Link for full text:** [Pro Quest International Index to Performing Arts Full Text](#)  
Available from 1996

**Link for full text:** [Pro Quest International Index to Music Periodicals Full Text](#)  
Available from 1996

**Link for full text:** [EBSCOhost Business Source Complete](#)  
Available from 1994

**Link for full text:** [Academic OneFile](#)  
Available from 1991

**Link for full text:** [General Business File ASAP](#)  
Available from 2000

**Link for full text:** [Lexis-Nexis Academic](#)  
Available from 1995

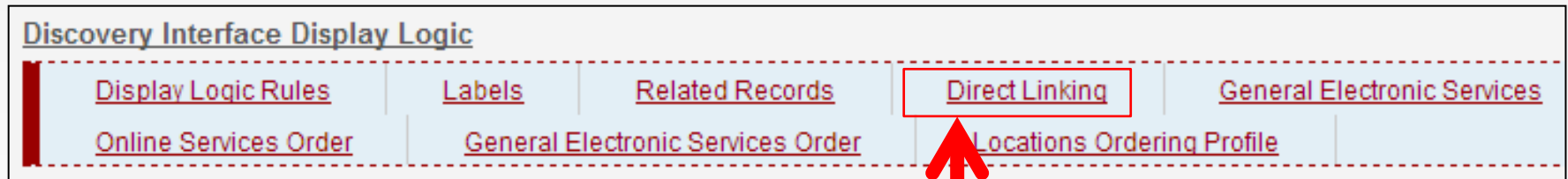
After



## Direct Linking

# Direct Linking

- The Direct Linking configuration may be accessed from the Display Interface Display Logic section of the fulfillment configuration menu



Access the Direct Linking rules



# Direct Linking

- Here is the article “Evolution of the Word: The New Testament in the Order the Books Were Written” which is in Booklist, July 1, 2012, Vol.108(21), p.4(1)



## □ Evolution of the Word: The New Testament in the Order the Books Were Written

Cooper, Ilene

Booklist, July 1, 2012, Vol.108(21), p.4(1)

Article



[Check Print Holdings](#)

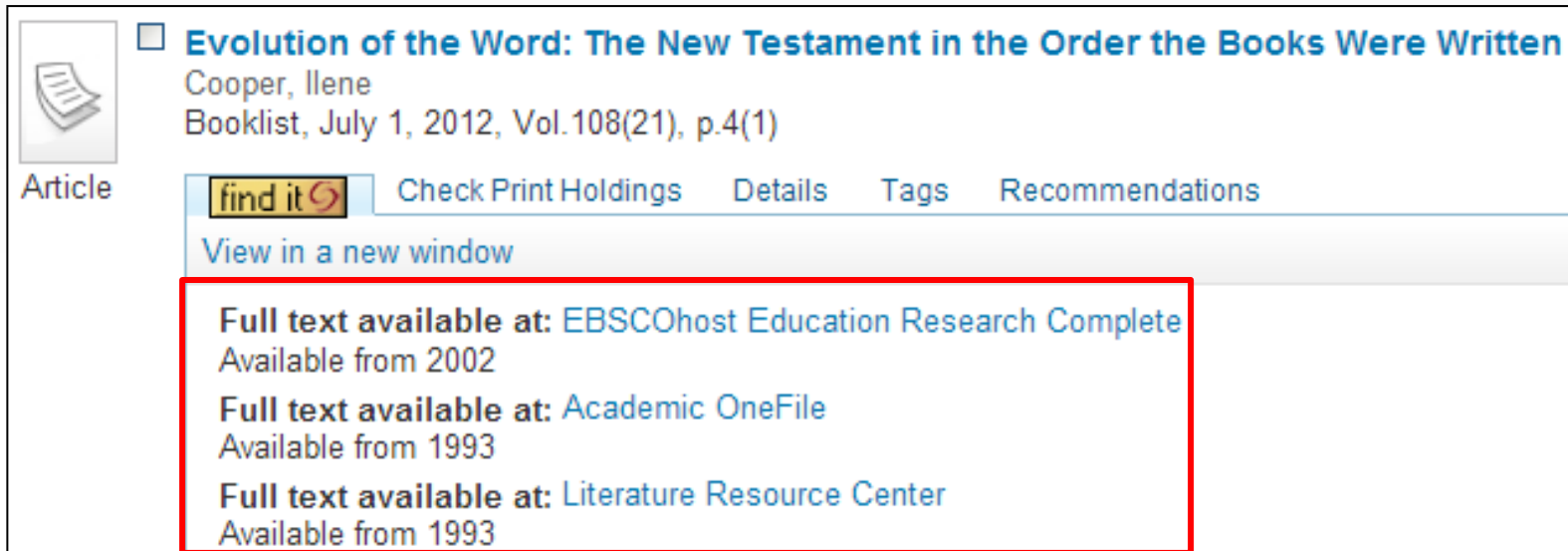
[Details](#)

[Tags](#)

[Recommendations](#)

# Direct Linking

- The ViewIt tab shows that there are three portfolios with the resource
- This user must click on one of them
- But ... the library may decide that instead of working this way the first link will open directly



☐ **Evolution of the Word: The New Testament in the Order the Books Were Written**  
Cooper, Ilene  
Booklist, July 1, 2012, Vol.108(21), p.4(1)

Article

**find it** Check Print Holdings Details Tags Recommendations

[View in a new window](#)

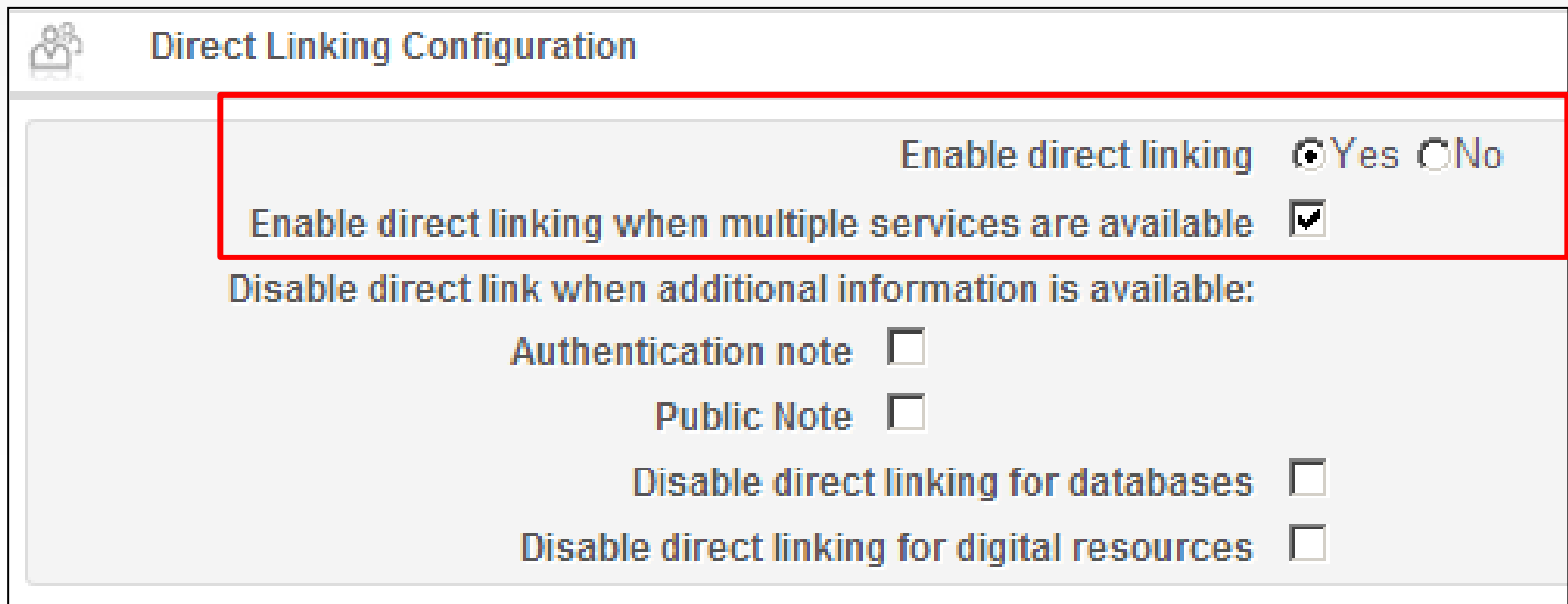
**Full text available at:** [EBSCOhost Education Research Complete](#)  
Available from 2002


**Full text available at:** [Academic OneFile](#)  
Available from 1993

**Full text available at:** [Literature Resource Center](#)  
Available from 1993

# Direct Linking

- In such a case we would define “enable direct linking” and also state “Enable direct linking when multiple services are available”
- On our case three services were available, and direct linking will be enabled



 **Direct Linking Configuration**

Enable direct linking ☒ Yes ☐ No

Enable direct linking when multiple services are available ☒

Disable direct link when additional information is available:

Authentication note ☐

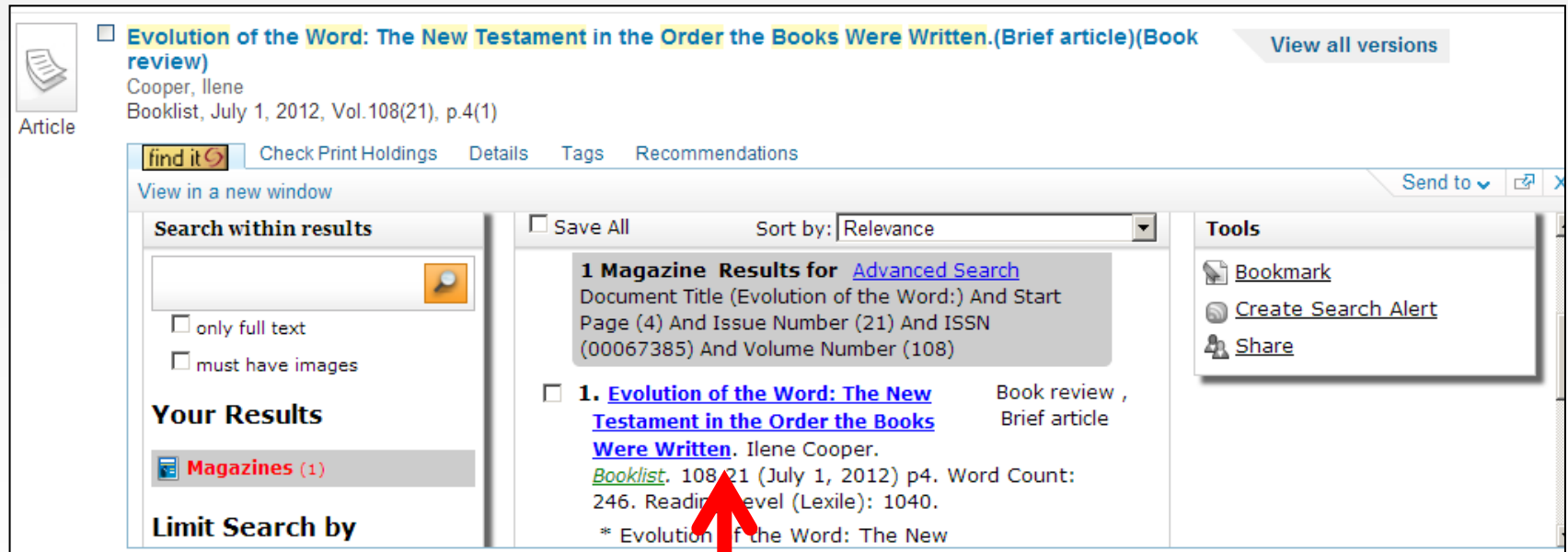
Public Note ☐

Disable direct linking for databases ☐

Disable direct linking for digital resources ☐

# Direct Linking

- Now as soon as the “ViewIt” tab is activated the resource opens in the ViewIt window




Instead of getting list of portfolios here which contain the journal with the article – the link to one of them opens directly



## Services Order

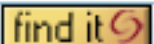
# Online Electronic Services Order

- It is also possible to control the order in which the Online Electronic Services appear in the Primo ViewIt tab



Article

☐ **Dewey Decimal Classification system.(people)(Brief article)**  
Library Journal, March 1, 2013, Vol.138(4), p.15(1)

 [Check Print Holdings](#) [Details](#) [Tags](#)

[View in a new window](#)

**Full text available at:** [EBSCOhost Business Source Complete](#)  
Available from 1976

**Full text available at:** [EBSCOhost Education Research Complete](#)  
Available from 1976

**Full text available at:** [EBSCOhost Library Literature & Information Science Full Text](#)  
Available from 1993

**Full text available at:** [Academic OneFile](#)  
Available from 1997

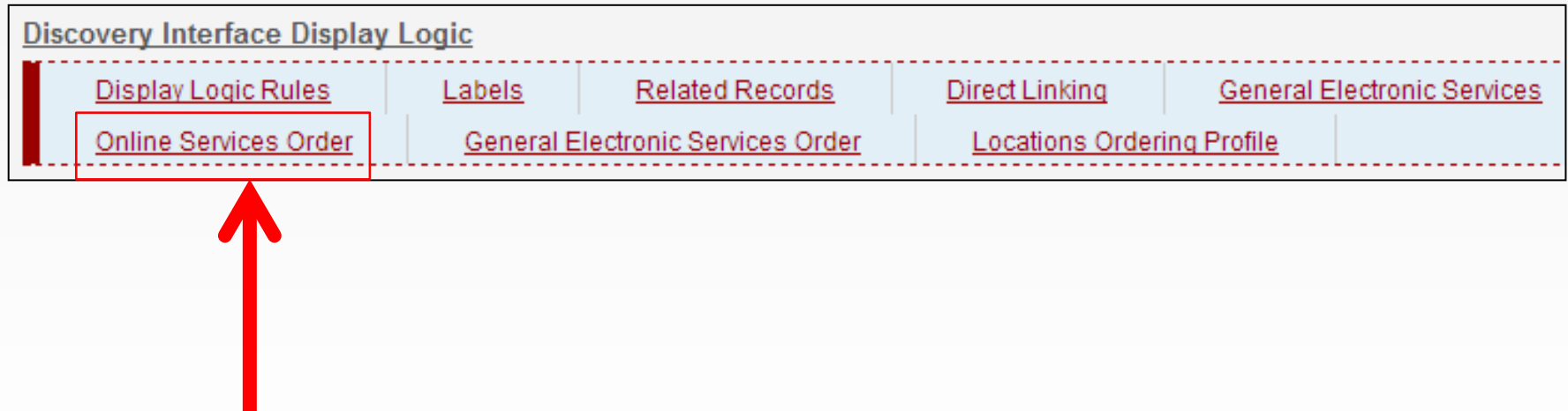
**Full text available at:** [General Business File ASAP](#)  
Available from 2000

**Full text available at:** [Literature Resource Center](#)  
Available from 1997

We will see why and how the order of services here appears as it does

# Online Services Order

- The Online Services Order configuration may be accessed from the Display Interface Display Logic section of the fulfillment configuration menu



Access the Online Services Order configuration

# Online Services Order

---

- As we will see on the next slide, in the “Online Services Order” it is determined which packages and interfaces appear
  - At the top of the list
  - At the bottom of the list
  - In which order



# Online Services Order

Add to top

Move Up	Move Down	Service type	Service name	Service value
	▼	Full Text	Package	Publisher
▲	▼	Full Text	Interface	Miscellaneous Ejournals
▲	▼	Full Text	Interface	Hein Online
▲	▼	Full Text	Interface	Highwire Press
▲	▼	Full Text	Interface	Wiley Online Library
▲	▼	Full Text	Interface	Cambridge University Press
▲	▼	Full Text	Interface	Springer Link
▲	▼	Full Text	Interface	Elsevier ScienceDirect
▲		Full Text	Interface	Oxford University Press

Add to top

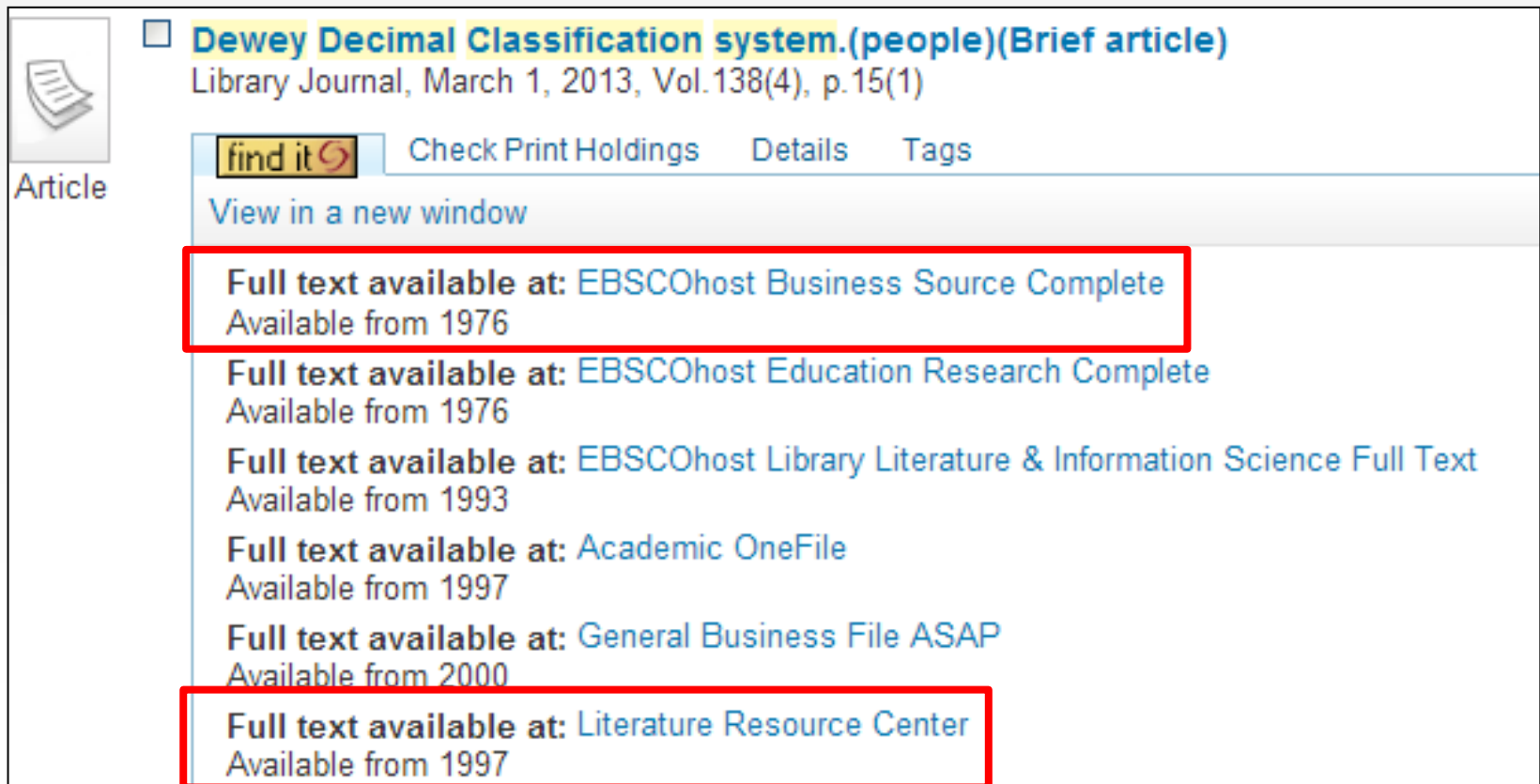
Services to be placed last

Add to last services

Move Up	Move Down	Service type	Service name	Service value
	▼	Full Text	Interface	ProQuest New Platform
▲	▼	Full Text	Interface	Proquest
▲	▼	Full Text	Interface	EBSCOhost
▲	▼	Full Text	Interface	Galegroup
▲	▼	Full Text	Package	Lexis-Nexis Academic
▲		Full Text	Package	Factiva


# Online Services Order

- In our example
  1. “EBSCOhost Business Source Complete” is at the top of the list
  2. “Literature Resource Center” appears at the bottom of the list



The screenshot shows a library catalog record for an article. The article title is "Dewey Decimal Classification system.(people)(Brief article)" from "Library Journal, March 1, 2013, Vol.138(4), p.15(1)". The record includes a "find it" button and links for "Check Print Holdings", "Details", and "Tags". A "View in a new window" link is also present. Below these links, a list of full-text availability options is shown, with two options highlighted by red boxes: "EBSCOhost Business Source Complete" (available from 1976) and "Literature Resource Center" (available from 1997). Other options include EBSCOhost Education Research Complete (1976), EBSCOhost Library Literature & Information Science Full Text (1993), Academic OneFile (1997), and General Business File ASAP (2000).

☐ **Dewey Decimal Classification system.(people)(Brief article)**  
Library Journal, March 1, 2013, Vol.138(4), p.15(1)

 Article

**find it** [Check Print Holdings](#) [Details](#) [Tags](#)

[View in a new window](#)

**Full text available at:** [EBSCOhost Business Source Complete](#)  
Available from 1976

**Full text available at:** [EBSCOhost Education Research Complete](#)  
Available from 1976

**Full text available at:** [EBSCOhost Library Literature & Information Science Full Text](#)  
Available from 1993

**Full text available at:** [Academic OneFile](#)  
Available from 1997

**Full text available at:** [General Business File ASAP](#)  
Available from 2000

**Full text available at:** [Literature Resource Center](#)  
Available from 1997

# Online Services Order

- “EBSCOhost Business Source Complete” is a package in Interface name EBSCOhost
- You can see this by searching for electronic collection name and then clicking “edit” and looking in general information tab field interface name

The screenshot displays the 'Electronic Collection Editor' interface. At the top, the title 'Electronic Collection Editor' is visible. Below it, the 'Electronic Collection name' field is set to 'EBSCOhost Business Source Complete'. The interface has four tabs: 'Electronic Collection Description', 'General Information', 'Additional Information', and 'Notes'. The 'General Information' tab is currently selected. Under this tab, there is a section titled 'Summary and Inventory Information'. Within this section, the 'Electronic Collection type' is set to 'Aggregator package'. The 'Interface Name' field is set to 'EBSCOhost'. At the bottom of the interface, there are three buttons: 'Services', 'Full Text', and 'Process type'.

# Online Services Order

- “Literature Resource Center” is a package in Interface name Galegroup
- You can see this by searching for electronic collection name and then clicking "edit" and looking in general information tab field interface name

The screenshot displays the 'Electronic Collection Editor' window. At the top, the title bar reads 'Electronic Collection Editor'. Below it, a tabbed interface shows four tabs: 'Electronic Collection Description', 'General Information', 'Additional Information', and 'Notes'. The 'General Information' tab is selected and highlighted with a red box. Within this tab, the 'Electronic Collection name' field is set to 'Literature Resource Center' and is also highlighted with a red box. Below this, a section titled 'Summary and Inventory Information' contains the 'Electronic Collection type' dropdown menu, which is currently set to 'Aggregator package'. The 'Interface Name' field is set to 'Galegroup' and is highlighted with a red box. At the bottom of the form, there are labels for 'Services' and 'Full Text', and a 'Process type' label on the right side.


# Online Services Order

- In the "Online Electronic Services Order" Interface EBSCOhost appears before Galegroup

	▼	Full Text	Interface	ProQuest New Platform
▲	▼	Full Text	Interface	Proquest
▲	▼	Full Text	Interface	EBSCOhost
▲	▼	Full Text	Interface	Galegroup
▲	▼	Full Text	Package	Lexis-Nexis Academic
▲		Full Text	Package	Factiva

# Online Services Order

- And therefore in Primo “EBSCOhost Business Source Complete” appears before “Literature Resource Center”

find it 	Check Print Holdings	Details	Tags
<a href="#">View in a new window</a>			
<b>Full text available at:</b> <a href="#">EBSCOhost Business Source Complete</a> Available from 1976			
<b>Full text available at:</b> <a href="#">EBSCOhost Education Research Complete</a> Available from 1976			
<b>Full text available at:</b> <a href="#">EBSCOhost Library Literature &amp; Information Science Full Text</a> Available from 1993			
<b>Full text available at:</b> <a href="#">Academic OneFile</a> Available from 1997			
<b>Full text available at:</b> <a href="#">General Business File ASAP</a> Available from 2000			
<b>Full text available at:</b> <a href="#">Literature Resource Center</a> Available from 1997			

The first three here are all part of Interface Name EBSCOHost

The last three here are all part of Interface Name Galegroup

# Online Services Order

- If we change the online electronic services order as follows (reverse EBSCOhost and Galegroup) ...

Before

Move Up	Move Down	Service type	Service name	Service value
	▼	Full Text	Interface	ProQuest New Platform
▲	▼	Full Text	Interface	Proquest
▲	▼	Full Text	Interface	EBSCOhost
▲	▼	Full Text	Interface	Galegroup
▲	▼	Full Text	Package	Lexis-Nexis Academic
▲		Full Text	Package	Factiva

After

Move Up	Move Down	Service type	Service name	Service value
	▼	Full Text	Interface	ProQuest New Platform
▲	▼	Full Text	Interface	Proquest
▲	▼	Full Text	Interface	Galegroup
▲	▼	Full Text	Interface	EBSCOhost
▲	▼	Full Text	Package	Lexis-Nexis Academic
▲		Full Text	Package	Factiva

# Online Services Order

## Dewey Decimal Classification system.(people)(Brief article)

Library Journal, March 1, 2013, Vol.138(4), p.15(1)



Check Print Holdings

Details

Tags

Before

View in a new window

Full text available at: EBSCOhost Business Source Complete

Available from 1976

Full text available at: EBSCOhost Education Research Complete

Available from 1976

Full text available at: EBSCOhost Library Literature & Information Science Full Text

Available from 1993

Full text available at: Academic OneFile

Available from 1997

Full text available at: General Business File ASAP

Available from 2000

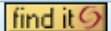
Full text available at: Literature Resource Center

Available from 1997

- Then we see this in Primo
- The three packages belonging to Interface name EBSCOhost are no longer at the beginning

## Dewey Decimal Classification system.(people)(Brief article)

Library Journal, March 1, 2013, Vol.138(4), p.15(1)



Check Print Holdings

Details

Tags

After

View in a new window

Full text available at: Academic OneFile

Available from 1997

Full text available at: General Business File ASAP

Available from 2000

Full text available at: Literature Resource Center

Available from 1997

Full text available at: EBSCOhost Business Source Complete

Available from 1976

Full text available at: EBSCOhost Education Research Complete

Available from 1976

Full text available at: EBSCOhost Library Literature & Information Science Full Text

Available from 1993



# Online Services Order

- If we had scrolled to the bottom of the GetIt tab we would have seen that Lexis-Nexis Academic was always at bottom

☐ **Dewey Decimal Classification system.(people)(Brief article)** [View all versions](#)  
Library Journal, March 1, 2013, Vol.138(4), p.15(1)

**find it** [Check Print Holdings](#) [Details](#) [Tags](#)

[View in a new window](#) [Send to](#) [X](#)

Available from 1970

**Full text available at:** [EBSCOhost Education Research Complete](#)  
Available from 1976

**Full text available at:** [EBSCOhost Library Literature & Information Science Full Text](#)  
Available from 1993

**Full text available at:** [Academic OneFile](#)  
Available from 1997

**Full text available at:** [General Business File ASAP](#)  
Available from 2000

**Full text available at:** [Literature Resource Center](#)  
Available from 1997

**Full text available at:** [Lexis-Nexis Academic](#)  
Available from 2001

**Scroll to bottom**

# Online Services Order

- This is because the package “Lexis-Nexis Academic” is defined to appear after interface name EBSCOhost and after interface name Galegroup

Move Up	Move Down	Service type	Service name	Service value
	▼	Full Text	Interface	ProQuest New Platform
▲	▼	Full Text	Interface	Proquest
▲	▼	Full Text	Interface	EBSCOhost
▲	▼	Full Text	Interface	Galegroup
▲	▼	Full Text	Package	Lexis-Nexis Academic
▲		Full Text	Package	Factiva

# Physical Inventory Order

---

- The sorting of the available physical inventory may be determined by the IP from which the access is being made

# Physical Inventory Order

- Libraries and campuses may be linked to an IP range


 IP Definitions

Organization Unit Name	Law	Organization Unit Type	Library
------------------------	-----	------------------------	---------

Summary   Contact Information   Calendar Management   **IP Definitions**

[Add IP Definition](#)

	IP Version	IP Match Criteria
1	IPv4	136.167.0.0-136.167.255.255

 IP Definitions

Campus Name	Main Campus	Campus Code	MAIN
-------------	-------------	-------------	------

General Details   Served Libraries   **IP Definitions**

[Add IP Definition](#)

	IP Version	IP Match Criteria
1	IPv4	1.10.235.14-1.10.235.66

# Physical Inventory Order

- The system may be set to compare the IP from which access is made with the owning campus and library of the title's inventory
- Resources that belong to libraries in the IP range from which access is made will be preferred in the Primo display

Discovery Interface Display Logic					
<a href="#">Display Logic Rules</a>	<a href="#">Labels</a>	<a href="#">Related Records</a>	<a href="#">Direct Linking</a>	<a href="#">General Electronic Services</a>	
<a href="#">Online Services Order</a>	<a href="#">General Electronic Services Order</a>	<a href="#">Locations Ordering Profile</a>		<a href="#">Other Settings</a>	

Locations Ordering Profile	
Use "IP best location" sorting	<input type="radio"/> No <input checked="" type="radio"/> Yes



## General Electronic Services

# General Electronic Services

Discovery Interface Display Logic				
<a href="#">Display Logic Rules</a>	<a href="#">Labels</a>	<a href="#">Related Records</a>	<a href="#">Direct Linking</a>	<a href="#">General Electronic Services</a>
<a href="#">Online Services Order</a>	<a href="#">General Electronic Services Order</a>	<a href="#">Locations Ordering Prof</a>		

General Electronic Services

# General Electronic Services

---

- The General Electronic Service allows the library to define a service which uses a URL to search another site for information displayed on the page
- The URL automatically takes information from the record on the page and inserts it into the URL
- In this way the library can define general electronic services (such as Search in ProQuest Dissertations, Ask a Librarian, and so forth) that may be presented to patrons in Primo View It and Get It tabs



# General Electronic Services

## ProQuest Example

- Here are some examples of General Electronic Services

General Electronic Services				
<a href="#">Add Service</a>				
Service Name	Service Code	Public Name	Service Description	Display Location
<a href="#">Dissertation Abs</a>	Dissertation Abs	search ProQuest Dissertations & Theses database	Related service for print Dissertation Abstracts	Viewit
<a href="#">ProQuest Dissertations</a>	ProQuest	check ProQuest Dissertations & Theses database	ProQuest dissertation service	Viewit
<a href="#">Scanned Book Chapter</a>	Request Book Chapter	Scanned Book Chapter	Request scan of a chapter of a monograph	Getit
<a href="#">Scanned Journal Article</a>	Request Journal Article	Scanned Journal Article	Request scanned copy of an article from a journal	Getit

We will now look at ProQuest Dissertations

# General Electronic Services

- Service details tab of General Electronic Service

**Service Details** | Service Availability Rules

Service Code \* ProQuest

Service Name \* ProQuest Dissertations

Service Description ProQuest dissertation service

Public Name check ProQuest Dissertations & Theses database

Public Note

Display Location \* Viewit

URL Template \* [http://gateway.proquest.com/openurl?res\\_dat=xri%3Apqm&title={rft.atitle}&rft\\_val\\_fmt=info%3Aofi%2Ffmt%](http://gateway.proquest.com/openurl?res_dat=xri%3Apqm&title={rft.atitle}&rft_val_fmt=info%3Aofi%2Ffmt%)

Enable without login ☐ No ☒ Yes

Will appear in the Viewit tab

Will go to this URL using this URL Template

# General Electronic Services

- Service Availability Rules tab of General Electronic Service

Service Details

Service Availability Rules

Filter All

Add Rule

Enabled	Move Up	Move Down	Rule Name	Description	Updated By
			<a href="#">Dissertations</a>	display if genre = dissertation	Kortick, Yoel

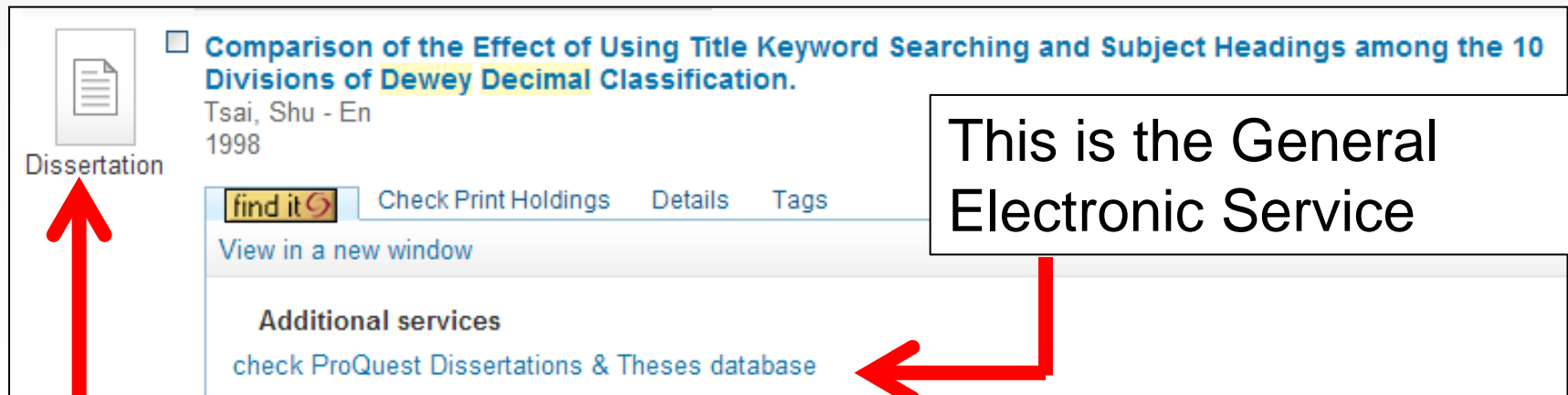
Default Rule

[Default general electronic services rule](#)Default general electronic services rule[Edit](#)

Will display if the genre is  
“dissertation”

# General Electronic Services

- Now if we search the Primo Central Index (PCI) for title "Comparison of the Effect of Using Title Keyword Searching and Subject Headings among the 10 Divisions of Dewey Decimal Classification" we see the following in the ViewIt tab:



The screenshot shows a library catalog record for a dissertation. On the left, there is a document icon labeled "Dissertation" with a red arrow pointing to it. The main record area displays the title "Comparison of the Effect of Using Title Keyword Searching and Subject Headings among the 10 Divisions of Dewey Decimal Classification." in blue, followed by the author "Tsai, Shu - En" and the year "1998". Below this, there is a "find it" button with a magnifying glass icon, and links for "Check Print Holdings", "Details", and "Tags". A link "View in a new window" is also present. Under the heading "Additional services", there is a link "check ProQuest Dissertations & Theses database". A red arrow points from a text box on the right to this link.

☐ Comparison of the Effect of Using Title Keyword Searching and Subject Headings among the 10 Divisions of Dewey Decimal Classification.  
Tsai, Shu - En  
1998

**Dissertation**

**find it** Check Print Holdings Details Tags

[View in a new window](#)

**Additional services**  
[check ProQuest Dissertations & Theses database](#)


This is the General Electronic Service

Will display if the genre is "dissertation"

# General Electronic Services

- Clicking the General Electronic Service link brings the record in ProQuest

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Citation/Abstract

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### Comparison of the Effect of Using Title Keyword Searching and Subject Headings among the 10 Divisions of Dewey Decimal Classification.

[Tsai, Shu-En.](#) 1998.

☐ **Abstract (summary)** [Translate](#)

Bibliographic records taken from books listed in "OCLC Selected Titles for Research and University Libraries" are used to determine whether the use of terms in the title for subject searching is an effective alternative to the use of Library of Congress subject headings among the 10 divisions of Dewey Decimal Classification. Terms in each title are tested with term(s) in the first element of every Library of Congress subject heading. Three hypotheses are tested: (1) sciences and technology subject areas have the highest match rate; (2) match rate in the social sciences is much lower than that of sciences and technology subject areas; and (3) title keyword is an effective alternative to subject headings in sciences and technology subject areas. Among the 10 Dewey divisions, the 500 division, natural sciences and mathematics, has the highest subject heading exact match, a rate of 56.2% in this study. The 800 division, disciplines in literature and rhetoric, accounts for the lowest percentage of subject exact match, 19.04%. (Author/MES)

# THANK YOU!

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