

Primo Roadmap Highlights



April 2015


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Primo Roadmap Highlights

- **Relevance Ranking:** Continuous improvement of the relevance ranking algorithm and a commitment to ongoing research into academic discovery
- **User Interface:** Improve the user interface to provide simple and intuitive user experience.
- **Discovery beyond searching:** Suggesting new ways for the user to discover content
- **Openness:** Enhanced open environment for Ex Libris customers based on the most widely used APIs.
- **Content:** Comprehensive coverage of information relevant for academic research as well as new tools to keep the content up-to-date and normalized, and to enhance the existing enrichment of content

Primo 2015 Release Plan

JULY RELEASE

- July 12th – Release launch date*



April 2015

July 2015

November 2015

APRIL RELEASE

- April 12th – Release launch date*

NOVEMBER RELEASE

- November 1st -Release launch date*

* The release launch date refer to the date of the upgrade to the SaaS Multitenant sandbox instances.

Roadmap Details

H1 2015



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Search and Ranking – general enhancements



Customer Benefits

- Provide the user with the best results for their search
- Cater for added material and material types
- Cater for differences in user behavior and intent

Feature

Search and ranking is an ongoing process rather than a feature. As such we implement gradual enhancements that are continuously reviewed. Plans include:

- Adjustment to known-item searches to support differently formulated queries, including improvements to author searches
- Gradual move to a more mixed result list for short topic searches to include research articles as well as overview articles
- Improvements in the treatment of different material types in relation to the search query



Customer Benefits

- Allow users to discover material that the library wishes to make more discoverable in the result set.

Feature

- Present a strip of additional results within the result set, from sources and material types chosen by the library, when appropriate.

Export citations to Easybib

User Experience



Customer Benefits

- Enable users to easily manage materials of interest in EasyBib with a streamlined workflow between Primo and EasyBib.

Feature

- Enable users to export citations from the metadata of Primo records to Easybib.

Date Slider Enhancement

User Experience



Customer Benefits

- Allow users to easily refine the result set according to the date range of their interest.



Feature

- The date slider will allow users to refine the result set to the exact dates that are selected.

Support New Citation Styles

User Experience



Customer Benefits

- Provide users with a wide selection of citation styles that they can use to cite bibliographic data.

Feature

- Support of new citation styles will be added to the citation feature in Primo.
- The new citation styles will be accessible from the Action menu in Primo

Set the Front End URL in the back office

Administrator enhancements

Customer Benefits

- Library can define easily the Primo URL via the back office
- Existing URL will not be overwrite during upgrade

Feature

- Support of configuration of the Primo URL via the back office interface
- No need to change the redirect.jsp



Customer Benefits

- Users can easily develop extensions and services for Primo.
- New APIs are in REST standard for fast and slim response.
- Central sandbox to test services
- Secure calls for Primo search that can be used even from a browser.

Feature

- New search response in JSON format and list of URI results
- Slim compressed response
- New standardized documentation
- Option to get brief or full response format
- Linked Data URI support in JSON-LD (JSON – Linked Data) format



Customer Benefits

- REST API to manage Primo My Account functionality

Feature

- New response in JSON format
- Slim compressed response
- New standardized documentation



Customer Benefits

- REST API to manage Primo E-Shelf functionality

Feature

- New response in JSON format
- Slim compressed response
- New standardized documentation

Growth of Primo Central Index

Content



Customer Benefit

- Comprehensive coverage of scholarly resources

Features

- More ProQuest collections including many from the Chadwyck Healey platform
- Additional content from collections of local and global interest

Enhanced Metadata Quality

Content



Customer Benefit

- Advanced discoverability

Features

- Fields for ORCID IDs and Open Access indicators
- New resource types
- More precise facet terms

Collection Activation Status

Content



Customer Benefit

- Increased transparency regarding collection updates and currency of holdings file

Features

The My Profile page will list several new statistics:

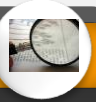
- Total number of records indexed per collection
- Date of each collection's last update
- Date of most recent successful fetching of holdings file

Roadmap Details H2 2015



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Customer Benefits

- Provide an intuitive option for a personalized search experience
- Cater for differences in user expectations and background, e.g. subject and objectives of search

Feature

Personalized ranking options are available from the simple search page

Users can choose options (such as subject preferences, material type and date filters) and create and save profiles

Choices are clearly displayed on the result list and can be adjusted and removed at any time



Customer Benefits

- Allow users to discover visual material in the result set by browsing it visually instead of by reviewing the metadata of the visual material.
- Allow users to navigate collections of visual material in a user interface that is geared towards the discovery and browsing of visual material.

Feature

- Display of 'collections lobby' page in Primo showing all the top level collections in a visual way
- Allow easy navigation in the digital collections based on the hierarchy defined by the library
- User can navigate directly to the collection discovery view from the relevant record in the search results.



Customer Benefits

- Provide users with tools to explore connections between material
- Create a serendipitous discovery experience

Feature

- Create connections trails such as
 - Citation trails
 - Topic relation trails
 - Usage relation trails

New User Interface

User Experience



Customer Benefits

- Fresh and modern UI- a new but familiar experience.
- Unified great experience for all devices
- Easy to customize
- Fast – better client-side performance

Feature

- New visualization for exploration and new functionality to enhance personalization
- Harness latest technologies to provide responsive UI for great experience on web, smart phones and tablet.

Renewal Status Indication

User Experience



Customer Benefits

- Patron will get the reason in case renewal is impossible
- No need to contact the library in order to get this information

NERS

Feature

- Primo will display the reason for not renewing the record based on the information from the ILS

Primo Central Metadata Enhancement

Content



Customer Benefits

Enhanced metadata to support Primo functionality

Features

- Advanced grouping mechanisms
- Enhanced availability calculations
- Enriched metadata

Customer Benefits

- New analytics system, for full user behavior analytics:
 - Easy to customize
 - Reports scheduling
 - Unified interface for Primo and Alma analytics

Available in cloud environments

Feature

- New reports built on the platform of the leading vendor in business analytics (Oracle Business Analytics)
- Interactive dashboards and reports
- Customers can create their own reports
- Customers can schedule and email reports in several formats

Primo Central usage statistics

Administrator enhancements

Customer Benefits

- Business decision on which collection customers shall keep subscription based on the usage
- Follow the trends of the collections usage

NERS

Feature

- Reports for the collection usage in PCI
- Present the top usage collection in PCI by the institution

Thank You

